Mutual Exclusion vs. Synchronization

- Mutual exclusion: Ensures that a shared object can only be accessed by one thread at a time
 - Provided by: Spinlock, binary semaphore, blocking lock
- Synchronization: Establishes timing/order relationships among threads. For example:
 - Thread A should always run after thread B
 - Stage i + 1 can't start until stage i has completed
 - Only K threads should be running at the same time
 - Producer/consumer problem with a bounded buffer
 - A thread should only execute if a particular condition is true
 - Wait until the stock price is above \$X before selling the stock
 - Determining when a car/thread should be entering an intersection
 - Provided by: Counting semaphore and condition variable

Wait Channel Review

— Wait channel is a structure defined as follows:

```
struct wchan {
   const char *wc_name; /* name for this channel */
   struct threadlist wc_threads; /* list of waiting threads */
   struct spinlock wc_lock; /* lock for mutual exclusion */
};
```

- wchan_sleep adds the current thread to the thread list
- wchan_wakeone moves the first thread from the list to the end of the ready queue
- wchan_wakeall moves all of the threads from the list to the ready queue
- They must acquire and release wc_lock

 wchan_wakeone and wchan_wakeall acquire and release wc_lock on their own:

```
void
wchan_wakeone(struct wchan *wc)
{
   struct thread *target;

/* Lock the channel and grab a thread from it */
   spinlock_acquire(&wc->wc_lock);
   target = threadlist_remhead(&wc->wc_threads);
```

- wchan_sleep does not acquire wc_lock on its own
 - Must explicit call wchan_lock before calling wchan_sleep

This is because:

- Wait channels are almost never used on their own
 - Too easy to miss a wakeup signal due to unpredictable thread ordering
- Usually paired with some kind of state variable
 - A counter in the case of a semaphore
- State variable is protected by its own spinlock
- Must ensure the state variable is modified together with the wait channel
 - Thread must therefore always be holding at least one of the two locks
- Must also ensure that all locks are released before going to sleep
 - Locks must be held to wake up a sleeping thread
- Therefore, if wchan_sleep acquires wc_lock on its own, then it is difficult to:
 - 1. Release the state variable's lock
 - while holding wc_lock and
 - 3. before the thread goes to sleep

Semaphore Review

- A semaphore counter should never be negative (not even temporarily)
- P() must therefore block when the counter value is 0
- Important details of our P() implementation:

```
1 P(struct semaphore* sem) {
2    spinlock_acquire(&sem->sem_lock);
3    while (sem->sem_count == 0) {
4         wchan_lock(sem->sem_wchan);
5         spinlock_release(&sem->sem_lock);
6         wchan_sleep(sem->sem_wchan);
7         spinlock_acquire(&sem->sem_lock);
8    }
9    sem->sem_count--;
10    spinlock_release(&sem->sem_lock);
11 }
```

- Does not provide FIFO ordering. Example:
 - Semaphore count is 1 after waking up a sleeping thread
 - Another thread can decrement it back to 0 before the previously sleeping thread gets to run
- Must check the semaphore count after waking up
 - While loop instead of an if statement at line 3
- sem_lock must be released after acquiring the wait channel lock and before wchan_sleep