



USER GUIDE

Migration from Asana to Bitrix24 Cloud

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OVERVIEW

Today you can migrate your CRM data from Asana to Bitrix24. You can transfer to Bitrix24 following entities: Projects, Tasks, Users.

WHAT IS NEW

Feature description

The following features were included by us into the first version of integration:

- 1) Migration settings;
- 2) Import data from Asana to Bitrix24.

Migration settings

Apply the settings, enter the "Asana API key", select a department to which you want to migrate Asana users, and start the import process.

Import data from Asana to Bitrix24

All your Asana entities fields will be saved in Bitrix24. You can see import progress in the Import page. You will receive information about current import status by the Bitrix24 notifications after import of each entity is completed. Import will be processed in the background and may take significant amount of time.

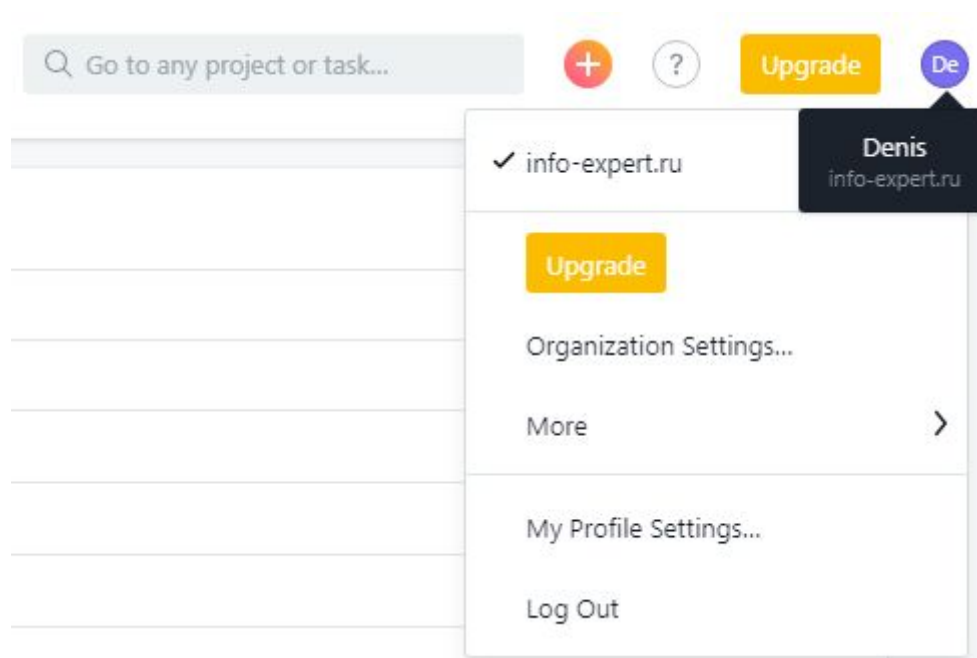
MIGRATION: INSTALLATION, SETUP AND IMPORT

Install Asana migration app from Bitrix24 Marketplace.

When the installation is complete, the app will display the page with information about Asana and Bitrix24. Please, read this information and click «Finish» to finalize the installation.

Asana API key

To obtain the “Asana API key”, please log into your Asana account. After you have successfully logged into Asana, click your profile button from the app’s top bar.



Then proceed to “My profile settings” and select the “Apps” tab. Select “Manage Developer Apps” under the “Apps” tab.

My Profile Settings



Profile To Email From Email Account Display Apps Hacks

Available Apps



Harvest Time Tracking

Activate



Authorized Apps

Applications you authorize with [Asana Connect](#) will appear here.

[Manage Developer Apps](#)

You will be forwarded to “Developer App Management” page, where you need to click the “Create New Personal Access Token” button.

PERSONAL ACCESS TOKENS

Asana’s API allows integration with external applications. Applications for wide adoption by users should use [Asana Connect](#). Personal access tokens are for developers to conveniently authenticate one-off apps and scripts. Be careful, these tokens should be treated like passwords. [Learn more »](#)

Personal access tokens that you create will appear here.

[+ Create New Personal Access Token](#)

You will see the “Description” field, which must be filled out and then click the “Create” button.

PERSONAL ACCESS TOKENS

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Personal access tokens that you create will appear here.

DESCRIPTION

1

Create

Cancel

After that, symbols will appear in the “token” field. Finally, copy and paste them into the “Asana API key” field of your app.

1 Last accessed: Never Deauthorize

Make sure to copy the access token now. You won't see it again.

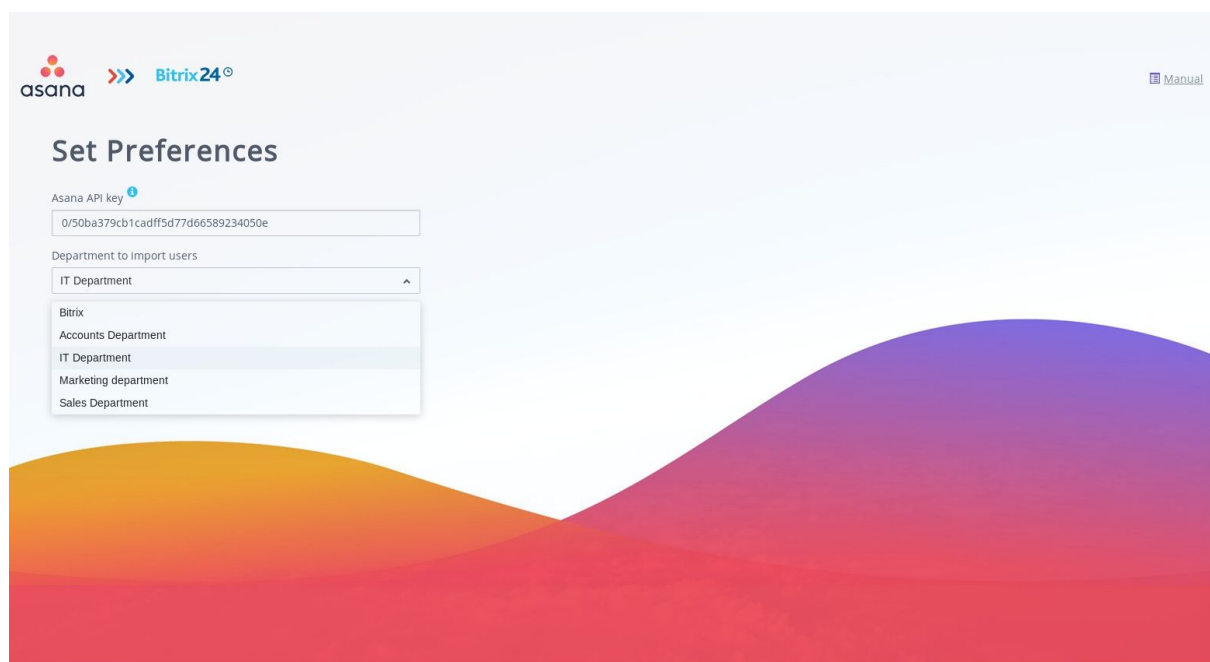
TOKEN

[+ Create New Personal Access Token](#)

Department to import users

Select a department to move all users from Asana and start the import process. All your Asana users will be saved in Bitrix24.

Attention! You can create a department in Bitrix24 and specifically select it in the dropped down suggestions as the desired department for all imported Asana users.



The screenshot shows the 'Set Preferences' section of the Bitrix24 interface. At the top left are the Asana and Bitrix24 logos. A 'Manual' link is in the top right. The 'Asana API key' field contains the value '0/50ba379cb1cadff5d77d66589234050e'. Below it, the 'Department to import users' dropdown menu is open, showing a list of departments: Bitrix, Accounts Department, IT Department (which is highlighted), Marketing department, and Sales Department. The background features a colorful abstract wave design in shades of orange, red, and purple.

Data transfer

After you have filled out the “Asana API key” field and selected the department to import the Asana users, click the “Connect” button. The “Data transfer” button will become available if your key is specified correctly and department is selected. Click the “Data transfer” button to start importing your data from Asana to Bitrix24.

Important! Once you start migrating data from Asana, the process cannot be paused or stopped until fully completed. Please, make sure that you have all the required information prior to starting the migration.

DOWNLOAD

Asana and Bitrix24 integration app can be installed from inside your Bitrix24 account or via public marketplace.

FEEDBACK

If you have any questions or proposals for adding new features, please write to us at info@bitrix24.com.