EDI Format Specification

Date	Modifier	Description
11/22/2011	Ryan Goodrich	Created spec and updated with new 5010D format

Contents

Summary

This page displays all available EDI formats. Depending on their clearinghouse, users will need to adjust the selected format to reflect required formatting.

Operations

Access:

- **Master Files | Submitter Types |Formats**

Implications:

- Changes the format for selected Submitter Type

Behaviors:

- All text entered will display in CAPS
- Only global users have access to this screen

EDI Formats Available:

- 5010D - ANSIX12 837 5010 (DOWNLOAD)
- ANSI - ANSI X12 837 4010A1
- ANSID ANSIX12 837 4010A1 (DOWNLOAD)
- CLMNT - CLAIMSNET.COM
- INST - INSTITUTIONAL ANSI 837I 4010A1
- INSTD - INST ANSI 837I 4010A1 (DOWNLOAD)
- INSTP - INST PRINT IMAGE FILE (DOWNLOAD)
- NSF - NSF 3.01
- PAPER - HCFA 1500
- PIF - PRINT IMAGE FILE
- UB92 - INSTITUTIONAL CMS 1450 (UB92)

General Rules

Screen Elements

1. Title bar/Screen name: Select - EDI Format

2. Data Fields

(Listed in tab order unless otherwise noted. Display fields are not included in tab order.)

Name	Type	Description
Search Criteria	Text box	Determines how to filter search results

		Behaviors: • Text entered in this field will be used to filter current EDI formats • Filter is based on exact keyword matches Default: (Blank)
(Radio buttons)	Radio buttons	Options for selecting which field to perform searches through Behaviors: • If Code is selected, all data entered in Search Criteria will filter through EDI format Codes only • If Description is selected, all data entered in Search Criteria will filter through EDI format Descriptions only Options: • Code • Description Default: Code

3. Buttons (Listed in tab order unless otherwise noted. Display fields are not included in tab order.)

Name	Type	Description
Search	Button	Searches through EDI formats Behaviors: • Searches all available EDI formats based on the data entered in the Search Criteria • When search has completed, all matching results will display in the grid • If button is selected and nothing has been entered in the Search Criteria field, display all EDI formats Shortcuts: Alt + S
OK	Button	Closes the screen and accepts new EDI format Implications: • Inserts the selected Code into the Format field on the Submitter Type screen • Overwrites any previously-selected Code with the new one Behaviors: • Closes the EDI Format screen and returns focus to Submitter Type screen Shortcuts: Alt + O
Cancel	Button	Closes the EDI Format screen Implications: Unless OK is selected, the highlighted EDI format will not override the current format for a submitter type Shortcuts: Alt + C
Add New	Button	Adds a new EDI format to the list Behaviors: • Button is grayed out to non-global users Shortcuts: Alt + A

4. Grids (Listed in tab order)

Behaviors:

- When EDI Format screen opens, default selected row to the EDI format currently in use for the **Submitter Type**
- Only one row can be selected at a time
- Activate scrollbar when more than 12 EDI formats are available

Name	Description
Code	Displays the abbreviated code for each format type
Description	Displays the description for each format type

Other Screens

Enhancements

4/6/2010: Issue 2631 - Permanently Archiving EDI Reports

Functionality was added to compress EDI Reports and permanently archive them by moving the compressed files to **General Files**. Permanently archived EDI Reports can be viewed in **General Files** if necessary, but take up less disk space and ameliorate **Claim Center** performance.

11/30/2011: 5010 Downloadable EDI Format

To complement the new standards for the claims submission process, users can now download claims in the 5010 format to their computer for submission to a clearinghouse. If they submit claims through a clearinghouse other than RelayHealth, providers can use this feature to download completed claims and then submit the data to the clearinghouse as usual.

Note: When the new 5010 standards take effect, this option will not automatically be changed for submitters. Providers will need to change the EDI format manually for each affected submitter type.

Schedule

Open Issues

Images

EDI Format