Claims

EDI Agreement Required

The **EDI Agreement Required** feature has been enhanced to allow claims to be held at the provider level. Prior to this enhancement, claims could only be held at the carrier level.

EDI agreement approval is now controlled by the **Contracted Date** field from the **Carrier Provider ID Setup** screen. Now, when the **EDI Agreement Required** check box is selected, you must enter a **Contracted Date** in order for claims to be submitted for a carrier through a specific provider. As part of this enhancement, the **EDI Agreement Approved** check box has been removed from the **Carriers** master file screen as it is no longer needed.

Note: If a carrier previously had the **EDI Agreement Approved** check box selected, then the **Contracted Date** will default to 01/01/1900. Only carriers that did not have the check box selected previous to this enhancement will require you to specify a contracted date if the **EDI Agreement Required** check box is selected.

Note: Claims will only be held if the **Until EDI Enrollment Approved** claims system default is set to either **Hold** or **Print in Office** for electronic claims.

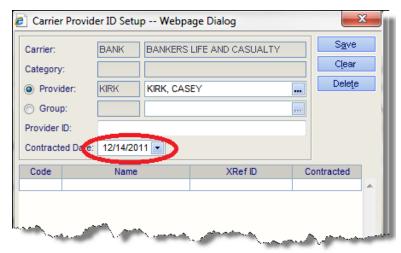
When **NPI** is selected in the **Show Provider** drop-down, the **Provider ID Required** check box on the **Carriers** screen will now be grayed out. When you navigate to the **IDs** screen, you are no longer required to enter a **Provider ID** when setting a **Contracted Date**.

To add a contracted date:

- 1. Go to Master Files | Carriers | Carriers.
- 2. Select the carrier associated with the claim.
- 3. Click IDs.
- 4. Select the provider associated with the claims for this carrier.
- 5. Include the provider's **Provider ID**.

Note: If the **Show Provider** drop-down on the **Carriers** screen is set to **NPI**, then this field becomes optional.

6. Provide a Contracted Date.



7. Click Save.

Note: Future dates cannot be used in the Contracted Date field.

To further facilitate this enhancement, claims will now be moved to the **Unbilled** tab of the **Claim Center** when no **Contracted Date** has been entered from the **IDs** screen and the **EDI Agreement Required** check box is selected. After an EDI agreement is approved for a provider, enter a **Contracted Date** for the carrier and claims will no longer be held.

Note: This unbilled edit will only appear when the **Until EDI Enrollment Approved** claims system default is set to either **Hold** or **Print in Office** for electronic claims.