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D.E.G. Entreprises SA Ltd

DISRUPTING AFRICA'S NEUTRAL ALCOHOL SUPPLY CHAIN

Business Plan

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Executive Summary

Opportunity

Problem

Africa's Premium & Refined Alcoholic Beverage Manufacturers* are overwhelmingly dependent on costly imports because they lack a local source of Neutral Alcohol.

- Increased risk of supply chain disruptions
- High cost variability for transportation, import taxes, and exchange rates
- Difficulty in projecting future earnings

*Alcoholic Beverage Manufacturers use Neutral Alcohol to produce premium and refined vodka, gin, whiskey, etc.

Solution

DEG's proprietary Agro-technology utilizes one of Africa's most abundant starch crops to manufacture Neutral Alcohol locally.

- Stabilizes supply chain
- Improves cost control
- Simplified future earnings projections

Market

Our primary market is alcoholic beverage manufacturers in Rwanda who recognize the value of locally produced neutral alcohol for a cost competitive and stable supply chain. There are 13 alcoholic beverage manufacturers in the country that currently import \$60mm/year of neutral alcohol. We have already started to secure Letters of Intent (LOI) to purchase, and we expect to have signed agreements to fulfill our phase 1 volume of production before we begin producing our product.

We also have a secondary based on the byproduct of the neutral alcohol distillation process in CO2 from the fermentation process and tertiary market based on our manufacturing byproducts in CO2 to and a tertiary market based on distillers dried grain which will be sold to as compost and agricultural animal feed. Based on our production, the value for CO2 market is \$[] and the compost and animal feed is \$[].

(Note about export potential and strategic licensing of the technology throughout Africa)

Competition

Rwandan Alcoholic Beverage Manufacturers have many options for sourcing their neutral alcohol, but all the alternatives to our offering have major flaws. Currently, they all dependent on unreliable supply chains and deal with the burden of the foreign exchange process. Importing neutral alcohol comes with increased lead times, unpredictable profit margins, and exclude local farmers and companies from the supply chain. By comparison, locally produced Neutral Alcohol improves cost efficiency, fosters sustainability, and fuels socio-economic growth through value chain development.

Why Us?

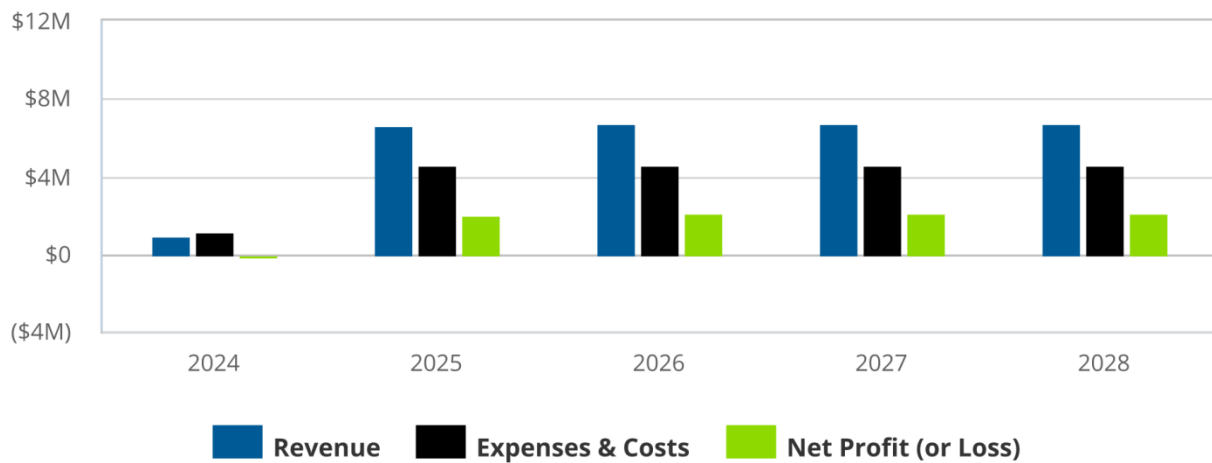
Our exceptional team is uniquely positioned to drive the vision to disrupt Rwanda and Africa's Neutral Alcohol supply chain. Our founder, Felix Achille, is a successful and battle tested entrepreneur with 30+ years of experience as a chemist at DOW Chemical and 10+ years in business development. In 2014, he developed the Agro-technology for transforming harvested Malanga into a stable slurry to make our innovative business plan possible, and from 2015-2020, he launched and operated the Sitadel Vodka brand in Haiti which serves as a Proof-of-Concept investment to our current strategy. Due to Haiti's institutional instability, Achille pivoted his long-term strategy to Rwanda.

Expectations

Forecast

We are projecting sales of \$6mm/year within two years of operation with a profit margin of 33%. This projection is based on our strategy of capturing 10% of Rwandas' existing Alcoholic Beverage Manufacturing market which translates to serving 1-3 buyers.

Financial Highlights by Year



Financing Needed

Opportunity

Problem & Solution

Problem Worth Solving

High-quality Neutral Alcohol is in heavy demand with Rwandan Alcoholic Beverage Manufacturers. Every month Beverage Manufacturers are tasked with managing foreign exchange to purchase the imported Neutral Alcohol needed to carry out their business practices. For all of that demand, though, there aren't any options for reliable Neutral Alcohol in the country despite its consistent demand from the Rwandan market.

Lack of local Neutral Alcohol production is also a problem for the strategic economic goals within Rwanda's Vision 2050, especially reducing the trade imbalance and supporting the development of Rwandan farmers. We are convinced that there is an excellent market opportunity here for an Agro-Technology company that offers affordable Neutral Alcohol for local and international Alcoholic Beverage Manufacturers based on a local crop, thus supporting the economic development of farmers while reducing the trade imbalance for the country.

Our solution

DEG has developed a proprietary Agro-technology that offers an entirely new method for producing Neutral Alcohol from an agricultural crop that grows abundantly in Rwanda and Africa. This means DEG is providing Rwanda with the opportunity to locally manufacture Neutral Alcohol for the first time. Manufacturing Neutral Alcohol locally means DEG's will help Rwandan Alcoholic Beverage Manufacturers with a stabilized supply chain, improved cost control, and simplified future earnings projections.

DEG is developing a platform ecosystem centered around its Agro-transformation technology with four key players:

- Small Holder Malanga Farmers: We have identified 10 strategic districts for sourcing the malanga
- Rwandan Institutions: The individuals who govern each district will facilitate the collection and transportation of our raw material to ensure we can maximize the value for all participants

- DEG Entreprises: DEG's process (1) transforms raw malanga into a stable slurry that can be stored for long periods of time and (2) directly processes the stable slurry into Neutral Alcohol and lucrative byproducts like CO2, Fertilizer, and animal feed
- Alcoholic Beverage Manufacturers: We are entering into long term agreements with Rwanda's Alcoholic Beverage Manufacturers to ensure we have consistent revenue with acceptable profit margins to ensure continued growth

Target Market

Our business focuses on two main groups of customers. The first, and primary, target is Rwandan Alcoholic Beverage Manufacturers. The current market is very active, with an ideal customer spending approximately \$4.6mm/yr on importing Neutral Alcohol. There are 13 Alcoholic Beverage Manufacturers in Rwanda that fit into our primary target audience. Each of these customers have demonstrated their consistent demand for Neutral alcohol over # years, and they are ready for a local supply that will remove their supply chain concerns and foreign exchange hurdles.

Our secondary market is based on the byproduct of the neutral alcohol distillation process. CO2 produced during the fermentation process will be captured and sold to [], who have demonstrated a consistent market value of \$[]. Additionally, dried grain is also a byproduct of the distillation process that can be sold as compost and/or agricultural animal feed for local farmers within our supply chain network and throughout Rwanda. The dried grain market has a consistent market value of \$[]/year.

On a longer time horizon, DEG's demonstrated success in Rwanda will be translated into a licensing model that can be sold to other African countries with an abundant supply of Malanga. This provides immense opportunity, as the extended Neutral Alcohol market in the country exceeds \$##b. DEG is targeting licensing the Agro-Technology to ## countries for an annual licensing fee of \$##mm with the potential to grow even further into the future.

Competition

Current alternatives

In the realm of sourcing neutral alcohol, Rwandan Alcoholic Beverage Manufacturers are presented with a range of options; however, upon closer examination, it becomes evident that these alternatives are fraught with significant shortcomings. Currently, all existing alternatives to our

innovative offering are ensnared in a web of unreliable supply chains and the intricate complexities of foreign exchange processes. The act of importing neutral alcohol, though seemingly viable, inherently introduces a multitude of challenges.

First and foremost, the reliance on international sources subjects manufacturers to the uncertainties of lengthy lead times. The intricate web of international logistics, from order placement to delivery, contributes to delays that can be detrimental to production schedules and market responsiveness. Furthermore, the foreign exchange process introduces an additional layer of complexity, with fluctuating currency rates often eroding profit margins unpredictably. This financial instability translates into a lack of control over the cost structure, undermining the financial health of manufacturers.

Another profound drawback to the existing options lies in their exclusionary nature. The practice of importing neutral alcohol inherently distances local farmers and businesses from the supply chain, resulting in a disconnection between producers and the very communities they could be supporting. This disconnection not only hampers regional economic growth but also stifles opportunities for local value chain development, which is pivotal for fostering socio-economic empowerment.

In summation, the existing alternatives for neutral alcohol sourcing may appear as viable solutions, but upon closer scrutiny, their fundamental flaws become apparent. Our locally produced Neutral Alcohol offering not only mitigates these challenges but elevates the landscape by fostering efficiency, financial stability, inclusivity, and sustainability – ultimately revolutionizing the very core of how Rwandan Alcoholic Beverage Manufacturers access their critical raw materials.

Our advantages

At DEG, our competitive advantage stems from a unique synergy of pioneering elements that positions us at the forefront of the neutral alcohol production landscape. Through our proprietary Agro-Technology, we've unlocked a transformative capability: the conversion of malanga into a stable slurry, an innovation previously uncharted in the industry. This ground-breaking approach catapults us ahead of the competition, granting us unparalleled control over raw materials and production efficiency.

We proudly hold the distinction of being the first to market neutral alcohol manufacturer in Rwanda. This strategic advantage means we set the pace for innovation in the region, capitalizing on an untapped market opportunity. Our leadership in this space positions us as the catalyst for reshaping Rwanda's alcohol production landscape, setting the stage for sustained growth and industry influence.

Leveraging a regional advantage is another critical facet of our strategy. Rwanda's global ranking of 9th for malanga production places us in a prime position to harness local resources and elevate the supply chain. This ranking not only highlights our country's prowess in agriculture but also underscores our ability to capitalize on the robust foundation already in place.

Our success is bolstered by strategic partnerships with both Rwandan and international sectors. These alliances are strategically curated to foster holistic value chain development. By collaborating with key stakeholders, we ensure seamless sourcing, production, and distribution. These partnerships translate into a competitive edge, enabling us to navigate market complexities and drive sustainable growth.

An innovative platform ecosystem forms the bedrock of our business model. Designed for valuable network effects and adaptability, this ecosystem nurtures synergies that amplify our reach and influence. Our adaptive approach empowers us to stay ahead of market dynamics, ensuring that we remain resilient and responsive to emerging trends and challenges.

Our vision aligns seamlessly with government support. The backing we receive in advancing the business ecosystem and supply chain development from governmental entities further strengthens our competitive advantage. It enables us to tap into resources, regulations, and incentives that fortify our position and amplify our impact.

In sum, DEG boasts a multi-faceted competitive advantage that encompasses a Proprietary Agro-Technology, First-to-Market status, Regional Advantage, Strategic Partnerships, an Innovative Ecosystem, and Government Support. This cohesive blend propels us into a league of our own, offering investors a compelling opportunity to join us in shaping the future of neutral alcohol production in Rwanda and beyond.

Execution

Marketing & Sales

Marketing Plan

Sales Plan

Operations

Locations & Facilities

Technology

Equipment & Tools

Milestones & Metrics

Milestones Table

Milestone	Due Date
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Key metrics

Company

Overview

Ownership & Structure

Company history

Team

Management team

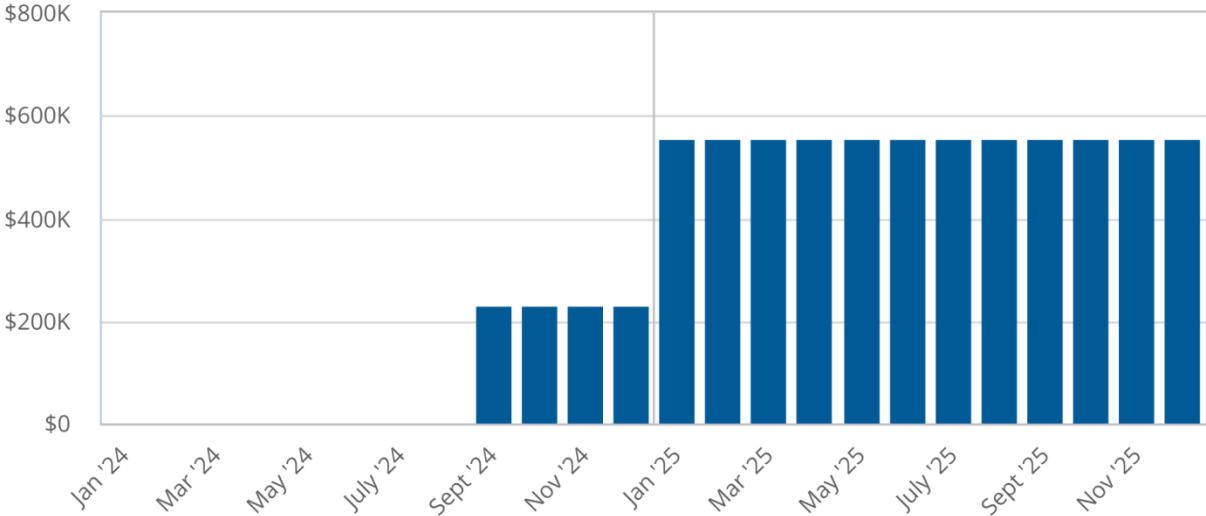
Advisors

Financial Plan

Forecast

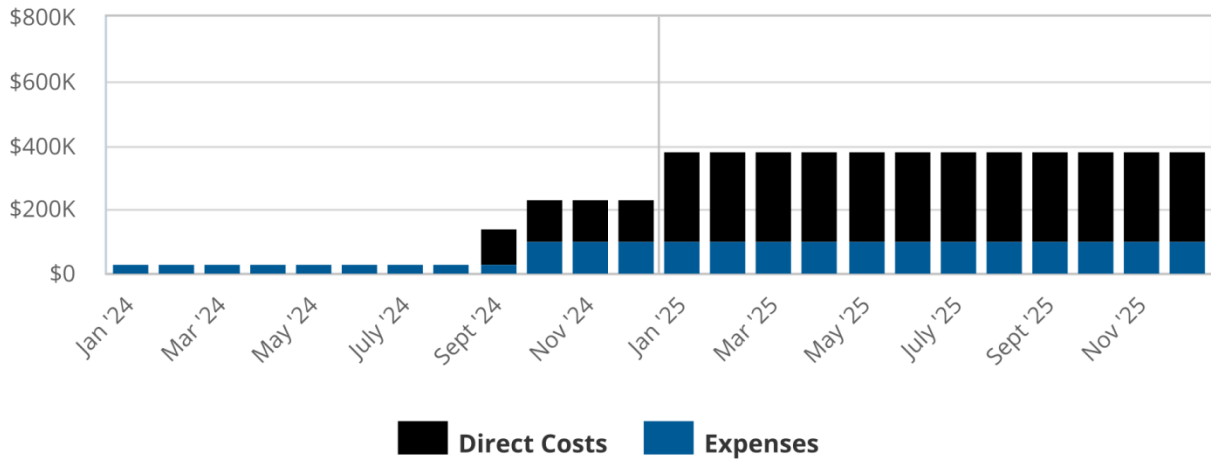
Key assumptions

Revenue by Month

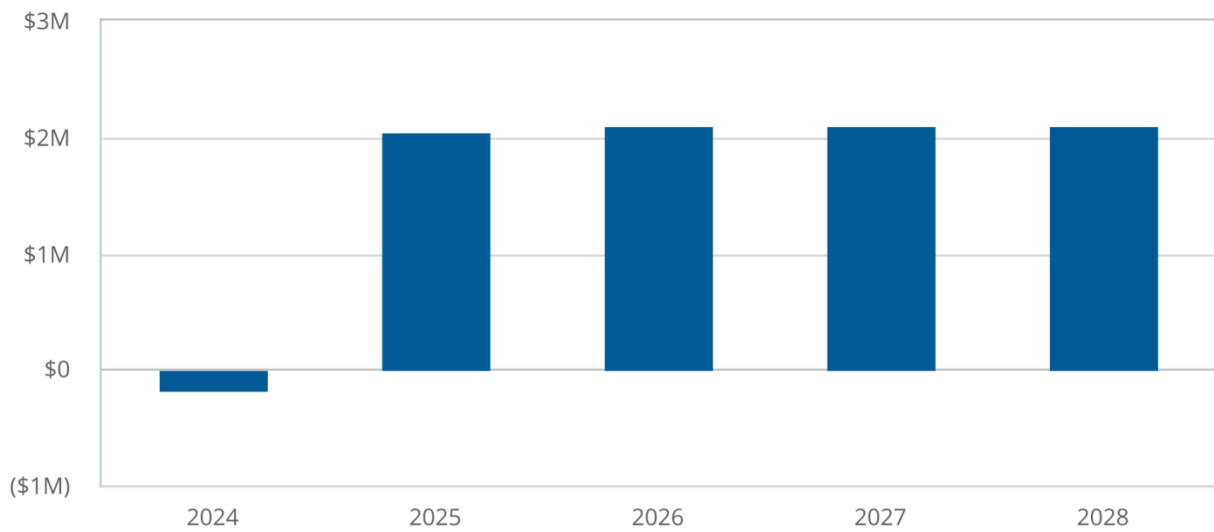


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Expenses by Month



Net Profit (or Loss) by Year



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Financing

Use of funds

Sources of Funds

Statements

Projected Profit and Loss

	2024	2025	2026	2027	2028
Revenue	\$933,827	\$6,670,210	\$6,724,959	\$6,724,959	\$6,724,959
Direct Costs	\$498,362	\$3,393,893	\$3,397,132	\$3,400,450	\$3,403,847
Gross Margin	\$435,465	\$3,276,317	\$3,327,827	\$3,324,509	\$3,321,112
Gross Margin %	47%	49%	49%	49%	49%
Operating Expenses					
Management	\$37,500	\$150,000	\$150,000	\$150,000	\$150,000
Third party payment	\$30,000	\$120,000	\$120,000	\$120,000	\$120,000
Repairs and maintenance	\$6,249	\$24,996	\$24,996	\$24,996	\$24,996
Marketing / Professional Services / Bank Fees	\$15,000	\$60,000	\$60,000	\$60,000	\$60,000
Business Liability Insurance	\$12,501	\$50,004	\$50,004	\$50,004	\$50,004
Property Taxes / Waste Management	\$3,750	\$15,000	\$15,000	\$15,000	\$15,000
Packaging (ENA and DDS)	\$98,946	\$395,784	\$395,784	\$395,784	\$395,784
Micellaneous /Contingencies	\$3,000	\$12,000	\$12,000	\$12,000	\$12,000

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Amortization of Other Current Assets	\$0	\$0	\$0	\$0	\$0
Total Operating Expenses	\$206,946	\$827,784	\$827,784	\$827,784	\$827,784
Operating Income	\$228,519	\$2,448,533	\$2,500,043	\$2,496,725	\$2,493,328
Interest Incurred					
Depreciation and Amortization	\$396,440	\$396,440	\$396,440	\$396,440	\$396,440
Gain or Loss from Sale of Assets					
Income Taxes	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$1,101,748	\$4,618,117	\$4,621,356	\$4,624,674	\$4,628,071
Net Profit	(\$167,921)	\$2,052,093	\$2,103,603	\$2,100,285	\$2,096,888
Net Profit / Sales	(18%)	31%	31%	31%	31%

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Projected Balance Sheet

	2024	2025	2026	2027	2028
Cash	\$4,214,954	\$6,373,332	\$8,869,269	\$11,365,995	\$13,859,323
Accounts Receivable	\$210,111	\$500,266	\$504,372	\$504,372	\$504,372
Inventory	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243
Other Current Assets	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
Total Current Assets	\$5,104,308	\$7,552,841	\$10,052,884	\$12,549,610	\$15,042,938
Long-Term Assets	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000
Accumulated Depreciation	(\$396,440)	(\$792,880)	(\$1,189,320)	(\$1,585,760)	(\$1,982,200)
Total Long-Term Assets	\$9,364,560	\$8,968,120	\$8,571,680	\$8,175,240	\$7,778,800
Total Assets	\$14,468,868	\$16,520,961	\$18,624,564	\$20,724,850	\$22,821,738
Accounts Payable	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable					
Short-Term Debt					
Prepaid Revenue					
Total Current Liabilities	\$0	\$0	\$0	\$0	\$0
Long-Term Debt					
Long-Term Liabilities					
Total Liabilities	\$0	\$0	\$0	\$0	\$0
Paid-In Capital	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789

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Retained Earnings		(\$167,921)	\$1,884,172	\$3,987,775	\$6,088,061
Earnings	(\$167,921)	\$2,052,093	\$2,103,603	\$2,100,285	\$2,096,888
Total Owner's Equity	\$14,468,868	\$16,520,961	\$18,624,564	\$20,724,850	\$22,821,738
Total Liabilities & Equity	\$14,468,868	\$16,520,961	\$18,624,564	\$20,724,850	\$22,821,738

Projected Cash Flow Statement

	2024	2025	2026	2027	2028
Net Cash Flow from Operations					
Net Profit	(\$167,921)	\$2,052,093	\$2,103,603	\$2,100,285	\$2,096,888
Depreciation & Amortization	\$396,440	\$396,440	\$396,440	\$396,440	\$396,440
Change in Accounts Receivable	(\$210,111)	(\$290,155)	(\$4,106)	\$0	\$0
Change in Inventory	(\$529,243)	\$0	\$0	\$0	\$0
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable					
Change in Prepaid Revenue					
Net Cash Flow from Operations	(\$510,835)	\$2,158,378	\$2,495,937	\$2,496,725	\$2,493,328
Investing & Financing					
Assets Purchased or Sold	(\$9,911,000)				
Net Cash from Investing	(\$9,911,000)				
Investments Received	\$14,636,789				

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Dividends & Distributions					
Change in Short-Term Debt					
Change in Long-Term Debt					
Net Cash from Financing	\$14,636,789				
Cash at Beginning of Period	\$0	\$4,214,954	\$6,373,332	\$8,869,269	\$11,365,995
Net Change in Cash	\$4,214,954	\$2,158,378	\$2,495,937	\$2,496,725	\$2,493,328
Cash at End of Period	\$4,214,954	\$6,373,332	\$8,869,269	\$11,365,995	\$13,859,323

Appendix

Profit and Loss Statement (With Monthly Detail)

2024	Jan '24	Feb '24	Mar '24	Apr '24	May '24	June '24	July '24	Aug '24	Sept '24	Oct '24	Nov '24	Dec '24
Revenue												
Neutral Alcohol									\$216,533	\$216,533	\$216,533	\$216,533
Carbon Dioxide									\$11,804	\$11,804	\$11,804	\$11,804
Distiller Grain (Dry)									\$5,120	\$5,120	\$5,120	\$5,120
Total Revenue									\$233,457	\$233,457	\$233,457	\$233,457
Total Direct Costs												
									\$111,141	\$129,074	\$129,074	\$129,074
Gross Margin									\$122,316	\$104,383	\$104,383	\$104,383
Gross Margin %									52%	45%	45%	45%
Operating Expenses												
Management										\$12,500	\$12,500	\$12,500
Third party payment										\$10,000	\$10,000	\$10,000
Repairs and maintenance										\$2,083	\$2,083	\$2,083
Marketing / Professional Services / Bank Fees										\$5,000	\$5,000	\$5,000

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Business Liability Insurance											\$4,167	\$4,167	\$4,167
Property Taxes / Waste Management											\$1,250	\$1,250	\$1,250
Packaging (ENA and DDS)											\$32,982	\$32,982	\$32,982
Micellaneous /Contingencies											\$1,000	\$1,000	\$1,000
Amortization of Other Current Assets	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Operating Expenses	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$68,982	\$68,982	\$68,982
Operating Income	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$122,316	\$35,401	\$35,401	\$35,401
Interest Incurred													
Depreciation and Amortization	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037
Gain or Loss from Sale of Assets													
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$144,177	\$231,092	\$231,092	\$231,092
Net Profit	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	\$89,279	\$2,364	\$2,364	\$2,364
Net Profit / Sales										38%	1%	1%	1%

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2025	Jan '25	Feb '25	Mar '25	Apr '25	May '25	June '25	July '25	Aug '25	Sept '25	Oct '25	Nov '25	Dec '25
Revenue												
Neutral Alcohol	\$515,556	\$515,556	\$515,556	\$515,556	\$515,556	\$515,556	\$515,556	\$515,556	\$515,556	\$515,556	\$515,556	\$515,556
Carbon Dioxide	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105
Distiller Grain (Dry)	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190
Total Revenue	\$555,851	\$555,851	\$555,851	\$555,851	\$555,851	\$555,851	\$555,851	\$555,851	\$555,851	\$555,851	\$555,851	\$555,851
Total Direct Costs												
	\$282,792	\$282,792	\$282,792	\$282,792	\$282,792	\$282,792	\$282,792	\$282,871	\$282,871	\$282,871	\$282,871	\$282,871
Gross Margin	\$273,059	\$273,059	\$273,059	\$273,059	\$273,059	\$273,059	\$273,059	\$272,980	\$272,980	\$272,980	\$272,980	\$272,980
Gross Margin %	49%	49%	49%	49%	49%	49%	49%	49%	49%	49%	49%	49%
Operating Expenses												
Management	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500
Third party payment	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Repairs and maintenance	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083
Marketing / Professional Services / Bank Fees	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Business Liability Insurance	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167
Property Taxes / Waste Management	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250
Packaging (ENA and DDS)	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982
Micellaneous /Contingencies	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000

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Amortization of Other Current Assets	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Operating Expenses	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982
Operating Income	\$204,077	\$204,077	\$204,077	\$204,077	\$204,077	\$204,077	\$204,077	\$203,998	\$203,998	\$203,998	\$203,998	\$203,998
Interest Incurred												
Depreciation and Amortization	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037
Gain or Loss from Sale of Assets												
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$384,810	\$384,810	\$384,810	\$384,810	\$384,810	\$384,810	\$384,810	\$384,889	\$384,889	\$384,889	\$384,889	\$384,889
Net Profit	\$171,041	\$171,041	\$171,041	\$171,041	\$171,041	\$171,041	\$171,041	\$170,962	\$170,962	\$170,962	\$170,962	\$170,962
Net Profit / Sales	31%	31%	31%	31%	31%	31%	31%	31%	31%	31%	31%	31%

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2026	Jan '26	Feb '26	Mar '26	Apr '26	May '26	June '26	July '26	Aug '26	Sept '26	Oct '26	Nov '26	Dec '26
Revenue												
Neutral Alcohol	\$520,118	\$520,118	\$520,118	\$520,118	\$520,118	\$520,118	\$520,118	\$520,118	\$520,118	\$520,118	\$520,118	\$520,118
Carbon Dioxide	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105	\$28,105
Distiller Grain (Dry)	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190	\$12,190
Total Revenue	\$560,413	\$560,413	\$560,413	\$560,413	\$560,413	\$560,413	\$560,413	\$560,413	\$560,413	\$560,413	\$560,413	\$560,413
Total Direct Costs												
	\$283,029	\$283,029	\$283,108	\$283,108	\$283,108	\$283,108	\$283,108	\$283,108	\$283,108	\$283,108	\$283,108	\$283,108
Gross Margin	\$277,385	\$277,385	\$277,306	\$277,306	\$277,306	\$277,306	\$277,306	\$277,306	\$277,306	\$277,306	\$277,306	\$277,306
Gross Margin %	49%	49%	49%	49%	49%	49%	49%	49%	49%	49%	49%	49%
Operating Expenses												
Management	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500	\$12,500
Third party payment	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Repairs and maintenance	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083	\$2,083
Marketing / Professional Services / Bank Fees	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Business Liability Insurance	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167	\$4,167
Property Taxes / Waste Management	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250	\$1,250
Packaging (ENA and DDS)	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982	\$32,982
Micellaneous /Contingencies	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000

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Amortization of Other Current Assets	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Operating Expenses	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982	\$68,982
Operating Income	\$208,403	\$208,403	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324
Interest Incurred												
Depreciation and Amortization	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037
Gain or Loss from Sale of Assets												
Income Taxes	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Expenses	\$385,047	\$385,047	\$385,126	\$385,126	\$385,126	\$385,126	\$385,126	\$385,126	\$385,126	\$385,126	\$385,126	\$385,126
Net Profit	\$175,366	\$175,366	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287
Net Profit / Sales	31%	31%	31%	31%	31%	31%	31%	31%	31%	31%	31%	31%

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	2024	2025	2026	2027	2028
Revenue					
Neutral Alcohol	\$866,131	\$6,186,669	\$6,241,418	\$6,241,418	\$6,241,418
Carbon Dioxide	\$47,216	\$337,256	\$337,256	\$337,256	\$337,256
Distiller Grain (Dry)	\$20,480	\$146,286	\$146,286	\$146,286	\$146,286
Total Revenue	\$933,827	\$6,670,210	\$6,724,959	\$6,724,959	\$6,724,959
Total Direct Costs	\$498,362	\$3,393,893	\$3,397,132	\$3,400,450	\$3,403,847
Gross Margin	\$435,465	\$3,276,317	\$3,327,827	\$3,324,509	\$3,321,112
Gross Margin %	47%	49%	49%	49%	49%
Operating Expenses					
Management	\$37,500	\$150,000	\$150,000	\$150,000	\$150,000
Third party payment	\$30,000	\$120,000	\$120,000	\$120,000	\$120,000
Repairs and maintenance	\$6,249	\$24,996	\$24,996	\$24,996	\$24,996
Marketing / Professional Services / Bank Fees	\$15,000	\$60,000	\$60,000	\$60,000	\$60,000
Business Liability Insurance	\$12,501	\$50,004	\$50,004	\$50,004	\$50,004
Property Taxes / Waste Management	\$3,750	\$15,000	\$15,000	\$15,000	\$15,000
Packaging (ENA and DDS)	\$98,946	\$395,784	\$395,784	\$395,784	\$395,784
Micellaneous /Contingencies	\$3,000	\$12,000	\$12,000	\$12,000	\$12,000
Amortization of Other Current Assets	\$0	\$0	\$0	\$0	\$0
Total Operating Expenses	\$206,946	\$827,784	\$827,784	\$827,784	\$827,784
Operating Income	\$228,519	\$2,448,533	\$2,500,043	\$2,496,725	\$2,493,328
Interest Incurred					
Depreciation and Amortization	\$396,440	\$396,440	\$396,440	\$396,440	\$396,440
Gain or Loss from Sale of Assets					
Income Taxes	\$0	\$0	\$0	\$0	\$0

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Total Expenses	\$1,101,748	\$4,618,117	\$4,621,356	\$4,624,674	\$4,628,071
Net Profit	(\$167,921)	\$2,052,093	\$2,103,603	\$2,100,285	\$2,096,888
Net Profit / Sales	(18%)	31%	31%	31%	31%

Balance Sheet (With Monthly Detail)

2024	Jan '24	Feb '24	Mar '24	Apr '24	May '24	June '24	July '24	Aug '24	Sept '24	Oct '24	Nov '24	Dec '24
Cash	\$4,725,789	\$4,725,789	\$4,725,789	\$4,725,789	\$4,725,789	\$4,725,789	\$4,614,648	\$4,503,507	\$4,415,712	\$4,451,113	\$4,333,034	\$4,214,954
Accounts Receivable									\$210,111	\$210,111	\$210,111	\$210,111
Inventory	\$0	\$0	\$0	\$0	\$0	\$0	\$111,141	\$222,282	\$222,282	\$222,282	\$375,762	\$529,243
Other Current Assets	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
Total Current Assets	\$4,875,789	\$4,875,789	\$4,875,789	\$4,875,789	\$4,875,789	\$4,875,789	\$4,875,789	\$4,875,789	\$4,998,105	\$5,033,506	\$5,068,907	\$5,104,308
Long-Term Assets	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000
Accumulated Depreciation	(\$33,037)	(\$66,073)	(\$99,110)	(\$132,147)	(\$165,183)	(\$198,220)	(\$231,257)	(\$264,293)	(\$297,330)	(\$330,367)	(\$363,403)	(\$396,440)
Total Long-Term Assets	\$9,727,963	\$9,694,927	\$9,661,890	\$9,628,853	\$9,595,817	\$9,562,780	\$9,529,743	\$9,496,707	\$9,463,670	\$9,430,633	\$9,397,597	\$9,364,560
Total Assets	\$14,603,752	\$14,570,716	\$14,537,679	\$14,504,642	\$14,471,606	\$14,438,569	\$14,405,532	\$14,372,496	\$14,461,775	\$14,464,139	\$14,466,504	\$14,468,868
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable												
Short-Term Debt												
Prepaid Revenue												
Total Current Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-Term Debt												

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**Long-Term
Liabilities**

Total Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Paid-In Capital	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789
Retained Earnings												
Earnings	(\$33,037)	(\$66,073)	(\$99,110)	(\$132,147)	(\$165,183)	(\$198,220)	(\$231,257)	(\$264,293)	(\$175,014)	(\$172,650)	(\$170,285)	(\$167,921)
Total Owner's Equity	\$14,603,752	\$14,570,716	\$14,537,679	\$14,504,642	\$14,471,606	\$14,438,569	\$14,405,532	\$14,372,496	\$14,461,775	\$14,464,139	\$14,466,504	\$14,468,868
Total Liabilities & Equity	\$14,603,752	\$14,570,716	\$14,537,679	\$14,504,642	\$14,471,606	\$14,438,569	\$14,405,532	\$14,372,496	\$14,461,775	\$14,464,139	\$14,466,504	\$14,468,868

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2025	Jan '25	Feb '25	Mar '25	Apr '25	May '25	June '25	July '25	Aug '25	Sept '25	Oct '25	Nov '25	Dec '25
Cash	\$4,128,877	\$4,332,954	\$4,537,031	\$4,741,109	\$4,945,186	\$5,149,263	\$5,353,341	\$5,557,339	\$5,761,337	\$5,965,336	\$6,169,334	\$6,373,332
Accounts Receivable	\$500,266	\$500,266	\$500,266	\$500,266	\$500,266	\$500,266	\$500,266	\$500,266	\$500,266	\$500,266	\$500,266	\$500,266
Inventory	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243
Other Current Assets	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
Total Current Assets	\$5,308,386	\$5,512,463	\$5,716,540	\$5,920,618	\$6,124,695	\$6,328,772	\$6,532,850	\$6,736,848	\$6,940,846	\$7,144,845	\$7,348,843	\$7,552,841
Long-Term Assets	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000
Accumulated Depreciation	(\$429,477)	(\$462,513)	(\$495,550)	(\$528,587)	(\$561,623)	(\$594,660)	(\$627,697)	(\$660,733)	(\$693,770)	(\$726,807)	(\$759,843)	(\$792,880)
Total Long-Term Assets	\$9,331,523	\$9,298,487	\$9,265,450	\$9,232,413	\$9,199,377	\$9,166,340	\$9,133,303	\$9,100,267	\$9,067,230	\$9,034,193	\$9,001,157	\$8,968,120
Total Assets	\$14,639,909	\$14,810,950	\$14,981,990	\$15,153,031	\$15,324,072	\$15,495,112	\$15,666,153	\$15,837,115	\$16,008,076	\$16,179,038	\$16,350,000	\$16,520,961
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable												
Short-Term Debt												
Prepaid Revenue												
Total Current Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-Term Debt												
Long-Term Liabilities												

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Total Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Paid-In Capital	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789
Retained Earnings	(\$167,921)	(\$167,921)	(\$167,921)	(\$167,921)	(\$167,921)	(\$167,921)	(\$167,921)	(\$167,921)	(\$167,921)	(\$167,921)	(\$167,921)	(\$167,921)
Earnings	\$171,041	\$342,081	\$513,122	\$684,163	\$855,203	\$1,026,244	\$1,197,285	\$1,368,246	\$1,539,208	\$1,710,170	\$1,881,131	\$2,052,093
Total Owner's Equity	\$14,639,909	\$14,810,950	\$14,981,990	\$15,153,031	\$15,324,072	\$15,495,112	\$15,666,153	\$15,837,115	\$16,008,076	\$16,179,038	\$16,350,000	\$16,520,961
Total Liabilities & Equity	\$14,639,909	\$14,810,950	\$14,981,990	\$15,153,031	\$15,324,072	\$15,495,112	\$15,666,153	\$15,837,115	\$16,008,076	\$16,179,038	\$16,350,000	\$16,520,961

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2026	Jan '26	Feb '26	Mar '26	Apr '26	May '26	June '26	July '26	Aug '26	Sept '26	Oct '26	Nov '26	Dec '26
Cash	\$6,577,629	\$6,786,032	\$6,994,356	\$7,202,679	\$7,411,003	\$7,619,327	\$7,827,651	\$8,035,974	\$8,244,298	\$8,452,622	\$8,660,946	\$8,869,269
Accounts Receivable	\$504,372	\$504,372	\$504,372	\$504,372	\$504,372	\$504,372	\$504,372	\$504,372	\$504,372	\$504,372	\$504,372	\$504,372
Inventory	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243
Other Current Assets	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
Total Current Assets	\$7,761,244	\$7,969,647	\$8,177,971	\$8,386,294	\$8,594,618	\$8,802,942	\$9,011,266	\$9,219,589	\$9,427,913	\$9,636,237	\$9,844,561	\$10,052,884
Long-Term Assets	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000
Accumulated Depreciation	(\$825,917)	(\$858,953)	(\$891,990)	(\$925,027)	(\$958,063)	(\$991,100)	(\$1,024,137)	(\$1,057,173)	(\$1,090,210)	(\$1,123,247)	(\$1,156,283)	(\$1,189,320)
Total Long-Term Assets	\$8,935,083	\$8,902,047	\$8,869,010	\$8,835,973	\$8,802,937	\$8,769,900	\$8,736,863	\$8,703,827	\$8,670,790	\$8,637,753	\$8,604,717	\$8,571,680
Total Assets	\$16,696,327	\$16,871,693	\$17,046,981	\$17,222,268	\$17,397,555	\$17,572,842	\$17,748,129	\$17,923,416	\$18,098,703	\$18,273,990	\$18,449,277	\$18,624,564
Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable												
Short-Term Debt												
Prepaid Revenue												
Total Current Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-Term Debt												
Long-Term Liabilities												

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Total Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Paid-In Capital	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789
Retained Earnings	\$1,884,172	\$1,884,172	\$1,884,172	\$1,884,172	\$1,884,172	\$1,884,172	\$1,884,172	\$1,884,172	\$1,884,172	\$1,884,172	\$1,884,172	\$1,884,172
Earnings	\$175,366	\$350,732	\$526,019	\$701,306	\$876,594	\$1,051,881	\$1,227,168	\$1,402,455	\$1,577,742	\$1,753,029	\$1,928,316	\$2,103,603
Total Owner's Equity	\$16,696,327	\$16,871,693	\$17,046,981	\$17,222,268	\$17,397,555	\$17,572,842	\$17,748,129	\$17,923,416	\$18,098,703	\$18,273,990	\$18,449,277	\$18,624,564
Total Liabilities & Equity	\$16,696,327	\$16,871,693	\$17,046,981	\$17,222,268	\$17,397,555	\$17,572,842	\$17,748,129	\$17,923,416	\$18,098,703	\$18,273,990	\$18,449,277	\$18,624,564

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	2024	2025	2026	2027	2028
Cash	\$4,214,954	\$6,373,332	\$8,869,269	\$11,365,995	\$13,859,323
Accounts Receivable	\$210,111	\$500,266	\$504,372	\$504,372	\$504,372
Inventory	\$529,243	\$529,243	\$529,243	\$529,243	\$529,243
Other Current Assets	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
Total Current Assets	\$5,104,308	\$7,552,841	\$10,052,884	\$12,549,610	\$15,042,938
Long-Term Assets	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000	\$9,761,000
Accumulated Depreciation	(\$396,440)	(\$792,880)	(\$1,189,320)	(\$1,585,760)	(\$1,982,200)
Total Long-Term Assets	\$9,364,560	\$8,968,120	\$8,571,680	\$8,175,240	\$7,778,800
Total Assets	\$14,468,868	\$16,520,961	\$18,624,564	\$20,724,850	\$22,821,738
Accounts Payable	\$0	\$0	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0	\$0	\$0
Sales Taxes Payable					
Short-Term Debt					
Prepaid Revenue					
Total Current Liabilities	\$0	\$0	\$0	\$0	\$0
Long-Term Debt					
Long-Term Liabilities					
Total Liabilities	\$0	\$0	\$0	\$0	\$0
Paid-In Capital	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789	\$14,636,789
Retained Earnings		(\$167,921)	\$1,884,172	\$3,987,775	\$6,088,061
Earnings	(\$167,921)	\$2,052,093	\$2,103,603	\$2,100,285	\$2,096,888
Total Owner's Equity	\$14,468,868	\$16,520,961	\$18,624,564	\$20,724,850	\$22,821,738
Total Liabilities & Equity	\$14,468,868	\$16,520,961	\$18,624,564	\$20,724,850	\$22,821,738

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Cash Flow Statement (With Monthly Detail)

2024	Jan '24	Feb '24	Mar '24	Apr '24	May '24	June '24	July '24	Aug '24	Sept '24	Oct '24	Nov '24	Dec '24
Net Cash Flow from Operations												
Net Profit	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	(\$33,037)	\$89,279	\$2,364	\$2,364	\$2,364
Depreciation & Amortization	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037
Change in Accounts Receivable									(\$210,111)	\$0	\$0	\$0
Change in Inventory	\$0	\$0	\$0	\$0	\$0	\$0	(\$111,141)	(\$111,141)	\$0	\$0	(\$153,481)	(\$153,481)
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable												
Change in Prepaid Revenue												
Net Cash Flow from Operations	\$0	\$0	\$0	\$0	\$0	\$0	(\$111,141)	(\$111,141)	(\$87,795)	\$35,401	(\$118,080)	(\$118,080)
Investing & Financing												
Assets Purchased or Sold	(\$9,911,000)											

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Net Cash from Investing	(\$9,911,000)												
Investments Received	\$14,636,789												
Dividends & Distributions													
Change in Short-Term Debt													
Change in Long-Term Debt													
Net Cash from Financing	\$14,636,789												
Cash at Beginning of Period	\$0	\$4,725,789	\$4,725,789	\$4,725,789	\$4,725,789	\$4,725,789	\$4,725,789	\$4,614,648	\$4,503,507	\$4,415,712	\$4,451,113	\$4,333,034	
Net Change in Cash	\$4,725,789	\$0	\$0	\$0	\$0	\$0	(\$111,141)	(\$111,141)	(\$87,795)	\$35,401	(\$118,080)	(\$118,080)	
Cash at End of Period	\$4,725,789	\$4,725,789	\$4,725,789	\$4,725,789	\$4,725,789	\$4,725,789	\$4,614,648	\$4,503,507	\$4,415,712	\$4,451,113	\$4,333,034	\$4,214,954	

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2025	Jan '25	Feb '25	Mar '25	Apr '25	May '25	June '25	July '25	Aug '25	Sept '25	Oct '25	Nov '25	Dec '25
Net Cash Flow from Operations												
Net Profit	\$171,041	\$171,041	\$171,041	\$171,041	\$171,041	\$171,041	\$171,041	\$170,962	\$170,962	\$170,962	\$170,962	\$170,962
Depreciation & Amortization	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037
Change in Accounts Receivable	(\$290,155)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Inventory	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable												
Change in Prepaid Revenue												
Net Cash Flow from Operations	(\$86,077)	\$204,077	\$204,077	\$204,077	\$204,077	\$204,077	\$204,077	\$203,998	\$203,998	\$203,998	\$203,998	\$203,998
Investing & Financing												
Assets Purchased or Sold												
Net Cash from Investing												

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Investments Received													
Dividends & Distributions													
Change in Short-Term Debt													
Change in Long-Term Debt													
Net Cash from Financing													
Cash at Beginning of Period	\$4,214,954	\$4,128,877	\$4,332,954	\$4,537,031	\$4,741,109	\$4,945,186	\$5,149,263	\$5,353,341	\$5,557,339	\$5,761,337	\$5,965,336	\$6,169,334	
Net Change in Cash	(\$86,077)	\$204,077	\$204,077	\$204,077	\$204,077	\$204,077	\$204,077	\$203,998	\$203,998	\$203,998	\$203,998	\$203,998	
Cash at End of Period	\$4,128,877	\$4,332,954	\$4,537,031	\$4,741,109	\$4,945,186	\$5,149,263	\$5,353,341	\$5,557,339	\$5,761,337	\$5,965,336	\$6,169,334	\$6,373,332	

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2026	Jan '26	Feb '26	Mar '26	Apr '26	May '26	June '26	July '26	Aug '26	Sept '26	Oct '26	Nov '26	Dec '26
Net Cash Flow from Operations												
Net Profit	\$175,366	\$175,366	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287	\$175,287
Depreciation & Amortization	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037	\$33,037
Change in Accounts Receivable	(\$4,106)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Inventory	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable												
Change in Prepaid Revenue												
Net Cash Flow from Operations	\$204,297	\$208,403	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324
Investing & Financing												
Assets Purchased or Sold												
Net Cash from Investing												

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Investments Received													
Dividends & Distributions													
Change in Short-Term Debt													
Change in Long-Term Debt													
Net Cash from Financing													
Cash at Beginning of Period	\$6,373,332	\$6,577,629	\$6,786,032	\$6,994,356	\$7,202,679	\$7,411,003	\$7,619,327	\$7,827,651	\$8,035,974	\$8,244,298	\$8,452,622	\$8,660,946	
Net Change in Cash	\$204,297	\$208,403	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	\$208,324	
Cash at End of Period	\$6,577,629	\$6,786,032	\$6,994,356	\$7,202,679	\$7,411,003	\$7,619,327	\$7,827,651	\$8,035,974	\$8,244,298	\$8,452,622	\$8,660,946	\$8,869,269	

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	2024	2025	2026	2027	2028
Net Cash Flow from Operations					
Net Profit	(\$167,921)	\$2,052,093	\$2,103,603	\$2,100,285	\$2,096,888
Depreciation & Amortization	\$396,440	\$396,440	\$396,440	\$396,440	\$396,440
Change in Accounts Receivable	(\$210,111)	(\$290,155)	(\$4,106)	\$0	\$0
Change in Inventory	(\$529,243)	\$0	\$0	\$0	\$0
Change in Accounts Payable	\$0	\$0	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0	\$0	\$0
Change in Sales Tax Payable					
Change in Prepaid Revenue					
Net Cash Flow from Operations	(\$510,835)	\$2,158,378	\$2,495,937	\$2,496,725	\$2,493,328
Investing & Financing					
Assets Purchased or Sold	(\$9,911,000)				
Net Cash from Investing	(\$9,911,000)				
Investments Received	\$14,636,789				
Dividends & Distributions					
Change in Short-Term Debt					
Change in Long-Term Debt					
Net Cash from Financing	\$14,636,789				
Cash at Beginning of Period	\$0	\$4,214,954	\$6,373,332	\$8,869,269	\$11,365,995
Net Change in Cash	\$4,214,954	\$2,158,378	\$2,495,937	\$2,496,725	\$2,493,328
Cash at End of Period	\$4,214,954	\$6,373,332	\$8,869,269	\$11,365,995	\$13,859,323

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