

Get Started with Reports

External Data

Lab 1.3

15 minutes

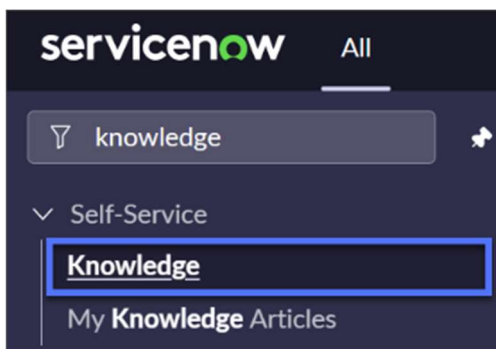
Lab objectives

In this lab, you use an external data file as the source for a new report.

A. Working with External Data Import

In this section, you download and review an external Excel file.

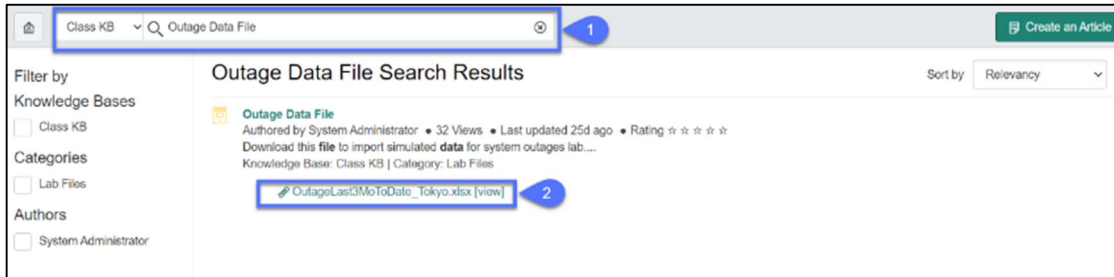
1. Navigate to **Self-Service > Knowledge**.



2. Open the **Class KB** Knowledge Base.



3. Search the **Outage Data File** article and download the **OutageLast3MoToDate_Tokyo.xlsx** file.



4. Open the file from your local drive and validate the following requirements:

- The file has the ***.xlsx** extension
- All data is contained in the **first worksheet**
- The **first row** of the file contains all **column names**
- The file size is **less than 2Mb**
- There are **fewer than 10,000 rows**
- There are **less than 25 columns**

Note: All these requirements must be met in order for the upload to be successful.

B. Create a Report based on External Data

In this section, you create a new report based on the external source file.

1. Navigate to **Reports > Create New**.
2. While on the **Data** tab, define the report as follows:

Report name: **Outages by Root Cause**

Source type: **External import**

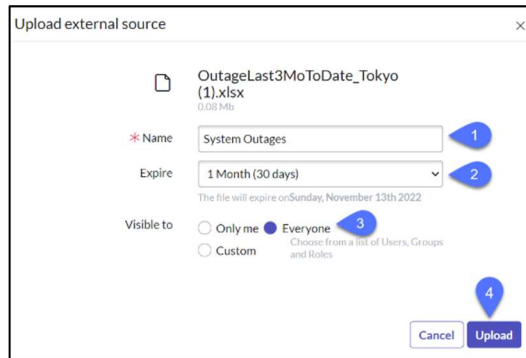
3. Click the **Upload a file** button. 

4. Define the **Upload external source** properties as follows:

Name: **System Outages**

Expire: **1 Month (30 days)**

Visible to: **Everyone**



5. Click **Upload** to complete the file upload.

6. When the **Import Successful** message appears, click **Done**.

7. Click **Next** or select the **Type** tab to open the **Type** section.

8. Type **Bar** in the **Filter the visualizations** text box and select the **Bar** type.

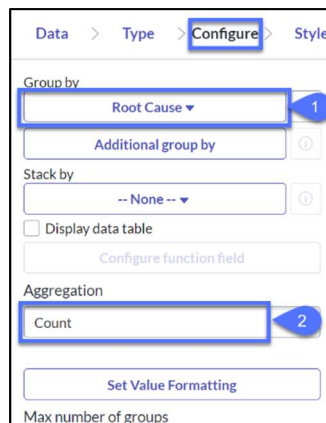


9. Click **Next** or select the **Configure** tab to open the **Configure** section.

10. Configure the report as follows:

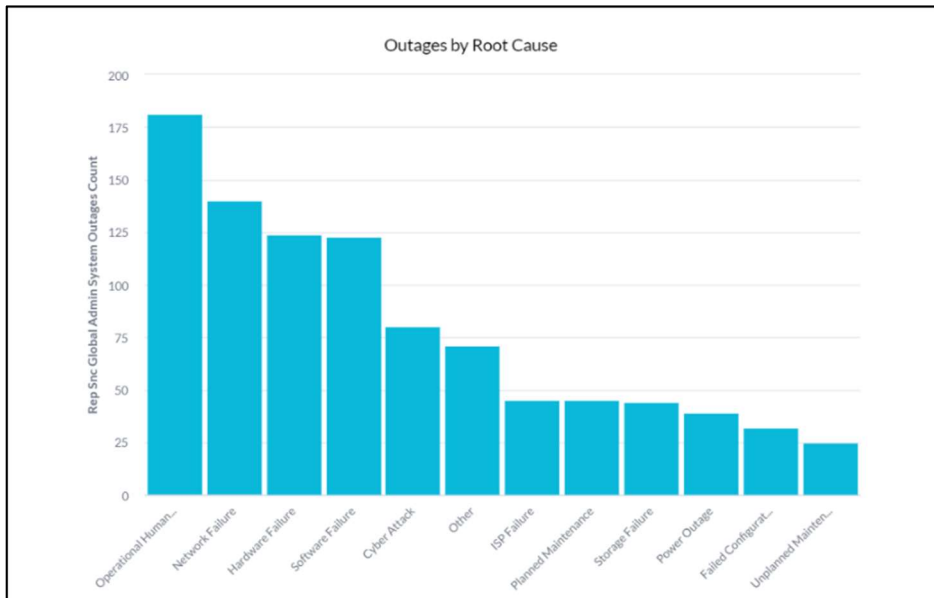
Group by: **Root Cause**

Aggregation: **Count**



11. Click **Run** and preview your report to answer the following questions:

- What can you tell about the root cause of report outages?
- Which is the most common cause?
- Which is the least common cause?



12. **Save** the report.

Congratulations!
You completed the External Data Lab.