

PG Financial Statements - Q+4 Forecast

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$23.66B
Cost of Goods Sold	ML Driver	\$11.71B
Gross Profit	Derived	\$11.95B
Operating Expenses	ML Driver	\$6.88B
EBITDA	Derived	\$5.07B
Depreciation	Derived	\$813.1M
EBIT	Derived	\$4.26B
Interest Expense	Derived	\$159.3M
Other Income/Expense	Adjustment	\$2.37B
EBT	Derived	\$6.56B
Income Tax	Derived	\$1.32B
Net Income	ML Driver	\$5.24B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$19.39B
Short-term Investments	Derived	\$0
Accounts Receivable	Derived	\$7.00B
Inventory	Derived	\$8.29B
Prepaid Expenses	Derived	\$236.6M
Other Current Assets	Derived	\$1.70B
TOTAL CURRENT ASSETS	Sum	\$36.62B
PP&E (Net)	CF Linkage	\$24.94B
Goodwill	Constant	\$41.64B
Intangible Assets	Derived	\$17.77B
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$13.05B
TOTAL NON-CURRENT ASSETS	Sum	\$97.41B
TOTAL ASSETS	Sum	\$134.03B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$16.83B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$11.37B
TOTAL CURRENT LIAB	Sum	\$48.38B
Long-term Debt	Constant	\$24.32B
Other Non-current Liab	Derived	\$5.88B
TOTAL NON-CURRENT LIAB	Sum	\$32.29B
TOTAL LIABILITIES	A - E	\$80.67B
Common Stock	Constant	\$4.01B
Additional Paid-in Capital	Constant	\$68.92B
Retained Earnings	IS Linkage	\$139.01B
Treasury Stock	Derived	\$-146.41B
Accumulated OCI	Constant	\$-12.16B
TOTAL EQUITY	Sum	\$53.36B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	$\$134.03B = \$80.67B + \$53.36B$	✓
Current Assets Sum	$\$36.62B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$97.41B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$134.03B = \$36.62B + \$97.41B$	✓
Total Liab = CL + NCL	$\$80.67B = \$48.38B + \$32.29B$	✓
GP = Rev - COGS	$\$11.95B = \$23.66B - \$11.71B$	✓
EBITDA = GP - OpEx	$\$5.07B = \$11.95B - \$6.88B$	✓
EBIT = EBITDA - D&A	$\$4.26B = \$5.07B - \$813.1M$	✓
NI = EBT - Tax	$\$5.24B = \$6.56B - \$1.32B$	✓
Equity Components	$\$53.36B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS