

XOM Financial Statements - Period 57

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$89.81B	\$81.06B	10.8%
Cost of Goods Sold	ML Driver	\$69.16B	\$63.81B	8.4%
Gross Profit	Derived	\$20.66B	\$17.25B	19.8%
Operating Expenses	ML Driver	\$10.33B	\$9.47B	9.0%
EBITDA	Derived	\$10.33B	\$16.70B	38.1%
Depreciation	Derived	\$5.57B	\$6.58B	15.4%
EBIT	Derived	\$4.76B	\$10.11B	53.0%
Interest Expense	Derived	\$194.5M	\$297.0M	34.5%
Other Income/Expense	Adjustment	\$6.85B	N/A	N/A
EBT	Derived	\$11.54B	\$9.81B	17.6%
Income Tax	Derived	\$3.46B	\$1.86B	86.1%
Net Income	ML Driver	\$8.08B	\$7.61B	6.2%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$20.44B	\$23.03B	11.2%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$42.06B	\$43.68B	3.7%
Inventory	Derived	\$26.00B	\$23.52B	10.5%
Prepaid Expenses	Derived	\$898.1M	N/A	N/A
Other Current Assets	Derived	\$2.09B	\$1.76B	19.0%
TOTAL CURRENT ASSETS	Sum	\$91.48B	\$91.99B	0.6%
PP&E (Net)	CF Linkage	\$300.16B	\$294.32B	2.0%
Goodwill	Constant	\$0	N/A	N/A
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$49.21B	\$34.35B	43.2%
Other Non-current Assets	Derived	\$19.24B	\$32.81B	41.4%
TOTAL NON-CURRENT ASSETS	Sum	\$368.61B	\$361.49B	2.0%
TOTAL ASSETS	Sum	\$460.09B	\$453.48B	1.5%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$56.51B	\$36.15B	56.3%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$16.43B	N/A	N/A
TOTAL CURRENT LIAB	Sum	\$78.57B	\$70.31B	11.8%
Long-term Debt	Constant	\$36.92B	\$32.80B	12.5%
Other Non-current Liab	Derived	\$38.41B	\$36.77B	4.5%
TOTAL NON-CURRENT LIAB	Sum	\$112.11B	\$112.56B	0.4%
TOTAL LIABILITIES	A - E	\$190.69B	\$182.87B	4.3%
Common Stock	Constant	\$46.94B	\$46.24B	1.5%
Additional Paid-in Capital	Constant	\$0	N/A	N/A
Retained Earnings	IS Linkage	\$472.39B	\$470.90B	0.3%
Treasury Stock	Derived	-\$237.97B	-\$238.82B	0.4%
Accumulated OCI	Constant	-\$11.96B	-\$14.62B	18.2%
TOTAL EQUITY	Sum	\$269.40B	\$263.70B	2.2%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	\$460.09B = \$190.69B + \$269.40B	✓
Current Assets Sum	\$91.48B = sum of components	✓
Non-Current Assets Sum	\$368.61B = sum of components	✓
Total Assets = CA + NCA	\$460.09B = \$91.48B + \$368.61B	✓
Total Liab = CL + NCL	\$190.69B = \$78.57B + \$112.11B	✓
GP = Rev - COGS	\$20.66B = \$89.81B - \$69.16B	✓
EBITDA = GP - OpEx	\$10.33B = \$20.66B - \$10.33B	✓
EBIT = EBITDA - D&A	\$4.76B = \$10.33B - \$5.57B	✓
NI = EBT - Tax	\$8.08B = \$11.54B - \$3.46B	✓
Equity Components	\$269.40B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS