

GS Financial Statements - Period 57

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$31.22B	\$32.24B	3.2%
Cost of Goods Sold	ML Driver	\$19.04B	\$18.72B	1.7%
Gross Profit	Derived	\$12.18B	\$13.52B	9.9%
Operating Expenses	ML Driver	\$9.05B	\$8.26B	9.6%
EBITDA	Derived	\$3.12B	\$5.75B	45.7%
Depreciation	Derived	\$1.04B	\$498.0M	108.9%
EBIT	Derived	\$2.08B	\$5.26B	60.4%
Interest Expense	Derived	\$17.80B	\$18.37B	3.1%
Other Income/Expense	Adjustment	\$15.76B	N/A	N/A
EBT	Derived	\$4.76B	\$5.26B	9.5%
Income Tax	Derived	\$1.01B	\$1.15B	11.7%
Net Income	ML Driver	\$3.75B	\$4.11B	8.9%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$183.73B	\$182.09B	0.9%
Short-term Investments	Derived	\$784.28B	\$739.74B	6.0%
Accounts Receivable	Derived	\$177.45B	\$151.21B	17.4%
Inventory	Derived	\$0	N/A	N/A
Prepaid Expenses	Derived	\$312.2M	N/A	N/A
Other Current Assets	Derived	\$0	N/A	N/A
TOTAL CURRENT ASSETS	Sum	\$1,145.78B	\$1,073.04B	6.8%
PP&E (Net)	CF Linkage	\$10.01B	\$9.99B	0.1%
Goodwill	Constant	\$5.91B	\$5.85B	1.0%
Intangible Assets	Derived	\$878.8M	\$847.0M	3.7%
Long-term Investments	Derived	\$404.35B	\$396.26B	2.0%
Other Non-current Assets	Derived	\$199.65B	\$189.98B	5.1%
TOTAL NON-CURRENT ASSETS	Sum	\$620.79B	\$602.93B	3.0%
TOTAL ASSETS	Sum	\$1,766.57B	\$1,675.97B	5.4%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$293.67B	\$223.25B	31.5%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$588.10B	\$560.59B	4.9%
TOTAL CURRENT LIAB	Sum	\$1,243.53B	\$1,158.27B	7.4%
Long-term Debt	Constant	\$258.32B	\$249.87B	3.4%
Other Non-current Liab	Derived	\$140.24B	\$143.77B	2.5%
TOTAL NON-CURRENT LIAB	Sum	\$419.85B	\$395.70B	6.1%
TOTAL LIABILITIES	A - E	\$1,663.37B	\$1,553.98B	7.0%
Common Stock	Constant	\$9.0M	\$9.0M	0.0%
Additional Paid-in Capital	Constant	\$61.37B	\$61.38B	0.0%
Retained Earnings	IS Linkage	\$152.67B	\$153.41B	0.5%
Treasury Stock	Derived	\$-108.35B	\$-108.50B	0.1%
Accumulated OCI	Constant	\$-2.50B	\$-2.70B	7.4%
TOTAL EQUITY	Sum	\$103.20B	\$122.00B	15.4%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	\$1,766.57B = \$1,663.37B + \$103.20B	✓
Current Assets Sum	\$1,145.78B = sum of components	✓
Non-Current Assets Sum	\$620.79B = sum of components	✓
Total Assets = CA + NCA	\$1,766.57B = \$1,145.78B + \$620.79B	✓
Total Liab = CL + NCL	\$1,663.37B = \$1,243.53B + \$419.85B	✓
GP = Rev - COGS	\$12.18B = \$31.22B - \$19.04B	✓
EBITDA = GP - OpEx	\$3.12B = \$12.18B - \$9.05B	✓
EBIT = EBITDA - D&A	\$2.08B = \$3.12B - \$1.04B	✓
NI = EBT - Tax	\$3.75B = \$4.76B - \$1.01B	✓
Equity Components	\$103.20B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS