

# JPM Financial Statements - Period 58

Generated by: Pure LLM

## INCOME STATEMENT

| Item               | Type      | Predicted | Actual   | Error  |
|--------------------|-----------|-----------|----------|--------|
| Revenue            | ML Driver | \$65.20B  | \$68.91B | 5.4%   |
| Cost of Goods Sold | ML Driver | \$26.10B  | \$26.90B | 3.0%   |
| Gross Profit       | Derived   | \$39.10B  | \$42.01B | 6.9%   |
| Operating Expenses | ML Driver | \$9.78B   | \$23.60B | 58.6%  |
| EBITDA             | Derived   | \$29.32B  | \$20.44B | 43.5%  |
| Depreciation       | Derived   | \$1.96B   | \$2.03B  | 3.6%   |
| EBIT               | Derived   | \$27.36B  | \$18.41B | 48.7%  |
| Interest Expense   | Derived   | \$0       | \$23.58B | 100.0% |
| EBT                | Derived   | \$27.36B  | \$18.41B | 48.7%  |
| Income Tax         | Derived   | \$5.75B   | \$3.77B  | 52.6%  |
| Net Income         | ML Driver | \$14.10B  | \$14.64B | 3.7%   |

## BALANCE SHEET - ASSETS

| Item                     | Type       | Predicted   | Actual      | Error   |
|--------------------------|------------|-------------|-------------|---------|
| Cash & Equivalents       | CF Linkage | \$405.83B   | \$425.90B   | 4.7%    |
| Short-term Investments   | Derived    | \$324.66B   | \$387.98B   | 16.3%   |
| Accounts Receivable      | Derived    | \$9.78B     | \$117.84B   | 91.7%   |
| Inventory                | Derived    | \$1.30B     | N/A         | N/A     |
| Prepaid Expenses         | Derived    | \$0         | N/A         | N/A     |
| Other Current Assets     | Derived    | \$121.75B   | N/A         | N/A     |
| TOTAL CURRENT ASSETS     | Sum        | \$863.33B   | \$931.73B   | 7.3%    |
| PP&E (Net)               | CF Linkage | \$608.75B   | \$32.81B    | 1755.3% |
| Goodwill                 | Constant   | \$0         | \$52.62B    | 100.0%  |
| Intangible Assets        | Derived    | \$0         | \$11.90B    | 100.0%  |
| Long-term Investments    | Derived    | \$1,014.58B | \$1,595.57B | 36.4%   |
| Other Non-current Assets | Derived    | \$1,571.65B | \$1,733.22B | 9.3%    |
| TOTAL NON-CURRENT ASSETS | Sum        | \$3,194.97B | \$3,426.13B | 6.7%    |
| TOTAL ASSETS             | Sum        | \$4,058.30B | \$4,357.86B | 6.9%    |

## BALANCE SHEET - LIABILITIES & EQUITY

| Item                       | Type       | Predicted   | Actual      | Error    |
|----------------------------|------------|-------------|-------------|----------|
| Accounts Payable           | Derived    | \$5.22B     | N/A         | N/A      |
| Deferred Revenue           | Derived    | \$1.96B     | N/A         | N/A      |
| Other Current Liabilities  | Derived    | \$558.40B   | \$2,645.75B | 78.9%    |
| TOTAL CURRENT LIAB         | Sum        | \$565.58B   | \$3,281.01B | 82.8%    |
| Long-term Debt             | Constant   | \$1,116.81B | \$407.22B   | 174.2%   |
| Other Non-current Liab     | Derived    | \$2,040.31B | \$318.21B   | 541.2%   |
| TOTAL NON-CURRENT LIAB     | Sum        | \$3,157.12B | \$725.43B   | 335.2%   |
| TOTAL LIABILITIES          | A - E      | \$3,722.70B | \$4,006.44B | 7.1%     |
| Common Stock               | Constant   | \$436.28B   | \$4.11B     | 10528.0% |
| Additional Paid-in Capital | Constant   | \$0         | \$90.22B    | 100.0%   |
| Retained Earnings          | IS Linkage | \$-67.12B   | \$386.62B   | 117.4%   |
| Treasury Stock             | Derived    | \$0         | \$-140.46B  | 100.0%   |
| Accumulated OCI            | Constant   | \$-33.56B   | \$-9.11B    | 268.3%   |
| TOTAL EQUITY               | Sum        | \$335.60B   | \$351.42B   | 4.5%     |

## ACCOUNTING IDENTITY VERIFICATION

| Identity                | Calculation                           | Status |
|-------------------------|---------------------------------------|--------|
| A = L + E               | \$4,058.30B = \$3,722.70B + \$335.60B | ✓      |
| Current Assets Sum      | \$863.33B = sum of components         | ✓      |
| Non-Current Assets Sum  | \$3,194.97B = sum of components       | ✓      |
| Total Assets = CA + NCA | \$4,058.30B = \$863.33B + \$3,194.97B | ✓      |
| Total Liab = CL + NCL   | \$3,722.70B = \$565.58B + \$3,157.12B | ✓      |
| GP = Rev - COGS         | \$39.10B = \$65.20B - \$26.10B        | ✓      |
| EBITDA = GP - OpEx      | \$29.32B = \$39.10B - \$9.78B         | ✓      |
| EBIT = EBITDA - D&A     | \$27.36B = \$29.32B - \$1.96B         | ✓      |
| NI = EBT - Tax          | \$14.10B = \$27.36B - \$5.75B         | ✗      |
| Equity Components       | \$335.60B = sum of equity items       | ✓      |

Overall: 9/10 identities verified ✅ SOME FAILED