

XOM Financial Statements - Q+1 Forecast

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$81.81B
Cost of Goods Sold	ML Driver	\$65.45B
Gross Profit	Derived	\$16.36B
Operating Expenses	ML Driver	\$9.41B
EBITDA	Derived	\$6.95B
Depreciation	Derived	\$6.09B
EBIT	Derived	\$867.3M
Interest Expense	Derived	\$195.2M
Other Income/Expense	Adjustment	\$8.42B
EBT	Derived	\$9.16B
Income Tax	Derived	\$2.62B
Net Income	ML Driver	\$6.54B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$7.19B
Short-term Investments	Derived	\$0
Accounts Receivable	Derived	\$41.84B
Inventory	Derived	\$25.10B
Prepaid Expenses	Derived	\$818.1M
Other Current Assets	Derived	\$2.13B
TOTAL CURRENT ASSETS	Sum	\$77.07B
PP&E (Net)	CF Linkage	\$299.76B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$45.89B
Other Non-current Assets	Derived	\$21.23B
TOTAL NON-CURRENT ASSETS	Sum	\$366.88B
TOTAL ASSETS	Sum	\$443.95B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$55.46B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$16.18B
TOTAL CURRENT LIAB	Sum	\$80.86B
Long-term Debt	Constant	\$32.82B
Other Non-current Liab	Derived	\$35.44B
TOTAL NON-CURRENT LIAB	Sum	\$103.45B
TOTAL LIABILITIES	A - E	\$184.31B
Common Stock	Constant	\$46.81B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$483.48B
Treasury Stock	Derived	\$-257.86B
Accumulated OCI	Constant	\$-12.78B
TOTAL EQUITY	Sum	\$259.64B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$443.95B = \$184.31B + \$259.64B$	✓
Current Assets Sum	$\$77.07B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$366.88B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$443.95B = \$77.07B + \$366.88B$	✓
Total Liab = CL + NCL	$\$184.31B = \$80.86B + \$103.45B$	✓
$GP = Rev - COGS$	$\$16.36B = \$81.81B - \$65.45B$	✓
$EBITDA = GP - OpEx$	$\$6.95B = \$16.36B - \$9.41B$	✓
$EBIT = EBITDA - D\&A$	$\$867.3M = \$6.95B - \$6.09B$	✓
$NI = EBT - Tax$	$\$6.54B = \$9.16B - \$2.62B$	✓
Equity Components	$\$259.64B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS