

# NFLX Financial Statements - Period 58

Generated by: Pure LLM

## INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$10.20B	\$10.54B	3.3%
Cost of Goods Sold	ML Driver	\$5.70B	\$5.26B	8.3%
Gross Profit	Derived	\$4.50B	\$5.28B	14.8%
Operating Expenses	ML Driver	\$1.53B	\$1.93B	20.8%
EBITDA	Derived	\$2.97B	\$7.30B	59.3%
Depreciation	Derived	\$306.0M	\$3.90B	92.2%
EBIT	Derived	\$2.66B	\$3.40B	21.6%
Interest Expense	Derived	\$0	\$184.2M	100.0%
EBT	Derived	\$2.66B	\$3.21B	17.1%
Income Tax	Derived	\$559.4M	\$323.4M	73.0%
Net Income	ML Driver	\$2.10B	\$2.89B	27.3%

## BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$5.28B	\$7.20B	26.7%
Short-term Investments	Derived	\$4.22B	\$1.17B	260.7%
Accounts Receivable	Derived	\$1.53B	\$1.45B	5.7%
Inventory	Derived	\$285.0M	N/A	N/A
Prepaid Expenses	Derived	\$0	N/A	N/A
Other Current Assets	Derived	\$1.58B	\$1.39B	13.6%
TOTAL CURRENT ASSETS	Sum	\$12.90B	\$11.70B	10.3%
PP&E (Net)	CF Linkage	\$7.92B	\$1.64B	381.7%
Goodwill	Constant	\$0	N/A	N/A
Intangible Assets	Derived	\$0	\$32.04B	100.0%
Long-term Investments	Derived	\$13.20B	N/A	N/A
Other Non-current Assets	Derived	\$18.78B	\$6.70B	180.1%
TOTAL NON-CURRENT ASSETS	Sum	\$39.90B	\$40.39B	1.2%
TOTAL ASSETS	Sum	\$52.80B	\$52.09B	1.4%

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$1.14B	\$614.5M	85.5%
Deferred Revenue	Derived	\$306.0M	\$1.61B	81.0%
Other Current Liabilities	Derived	\$4.23B	\$3.69B	14.6%
TOTAL CURRENT LIAB	Sum	\$5.68B	\$9.72B	41.6%
Long-term Debt	Constant	\$8.46B	\$14.01B	39.6%
Other Non-current Liab	Derived	\$14.06B	\$2.36B	495.8%
TOTAL NON-CURRENT LIAB	Sum	\$22.52B	\$18.34B	22.8%
TOTAL LIABILITIES	A - E	\$28.20B	\$28.06B	0.5%
Common Stock	Constant	\$31.98B	\$6.68B	378.9%
Additional Paid-in Capital	Constant	\$0	N/A	N/A
Retained Earnings	IS Linkage	\$-4.92B	\$34.19B	114.4%
Treasury Stock	Derived	\$0	\$-16.75B	100.0%
Accumulated OCI	Constant	\$-2.46B	\$-85.7M	2769.3%
TOTAL EQUITY	Sum	\$24.60B	\$24.03B	2.4%

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$52.80B = \$28.20B + \$24.60B$	✓
Current Assets Sum	$\$12.90B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$39.90B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$52.80B = \$12.90B + \$39.90B$	✓
Total Liab = CL + NCL	$\$28.20B = \$5.68B + \$22.52B$	✓
GP = Rev - COGS	$\$4.50B = \$10.20B - \$5.70B$	✓
EBITDA = GP - OpEx	$\$2.97B = \$4.50B - \$1.53B$	✓
EBIT = EBITDA - D&A	$\$2.66B = \$2.97B - \$306.0M$	✓
NI = EBT - Tax	$\$2.10B = \$2.66B - \$559.4M$	✗
Equity Components	$\$24.60B = \text{sum of equity items}$	✓

Overall: 9/10 identities verified ✅ SOME FAILED