

XOM Financial Statements - Period 59

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$80.43B	\$79.48B	1.2%
Cost of Goods Sold	ML Driver	\$62.90B	\$61.53B	2.2%
Gross Profit	Derived	\$17.53B	\$17.95B	2.3%
Operating Expenses	ML Driver	\$9.25B	\$9.04B	2.4%
EBITDA	Derived	\$8.28B	\$16.95B	51.1%
Depreciation	Derived	\$5.46B	\$6.10B	10.6%
EBIT	Derived	\$2.83B	\$10.85B	73.9%
Interest Expense	Derived	\$188.2M	\$271.0M	30.5%
Other Income/Expense	Adjustment	\$6.89B	N/A	N/A
EBT	Derived	\$9.61B	\$10.71B	10.2%
Income Tax	Derived	\$2.77B	\$3.35B	17.2%
Net Income	ML Driver	\$6.84B	\$7.08B	3.5%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$10.96B	\$14.35B	23.7%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$39.62B	\$41.79B	5.2%
Inventory	Derived	\$23.61B	\$25.37B	6.9%
Prepaid Expenses	Derived	\$804.3M	N/A	N/A
Other Current Assets	Derived	\$3.39B	\$3.59B	5.7%
TOTAL CURRENT ASSETS	Sum	\$78.38B	\$85.11B	7.9%
PP&E (Net)	CF Linkage	\$294.07B	\$295.36B	0.4%
Goodwill	Constant	\$0	N/A	N/A
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$47.74B	\$46.09B	3.6%
Other Non-current Assets	Derived	\$20.14B	\$21.04B	4.3%
TOTAL NON-CURRENT ASSETS	Sum	\$361.95B	\$362.49B	0.1%
TOTAL ASSETS	Sum	\$440.33B	\$447.60B	1.6%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$52.20B	\$59.73B	12.6%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$15.21B	N/A	N/A
TOTAL CURRENT LIAB	Sum	\$72.14B	\$68.16B	5.8%
Long-term Debt	Constant	\$32.82B	\$33.57B	2.2%
Other Non-current Liab	Derived	\$36.33B	\$36.54B	0.6%
TOTAL NON-CURRENT LIAB	Sum	\$105.90B	\$109.47B	3.3%
TOTAL LIABILITIES	A - E	\$178.04B	\$177.63B	0.2%
Common Stock	Constant	\$46.43B	\$46.63B	0.4%
Additional Paid-in Capital	Constant	\$0	N/A	N/A
Retained Earnings	IS Linkage	\$477.79B	\$477.06B	0.2%
Treasury Stock	Derived	\$-247.58B	\$-248.66B	0.4%
Accumulated OCI	Constant	\$-14.34B	\$-12.44B	15.3%
TOTAL EQUITY	Sum	\$262.29B	\$262.59B	0.1%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$440.33B = \$178.04B + \$262.29B$	✓
Current Assets Sum	$\$78.38B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$361.95B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$440.33B = \$78.38B + \$361.95B$	✓
Total Liab = CL + NCL	$\$178.04B = \$72.14B + \$105.90B$	✓
GP = Rev - COGS	$\$17.53B = \$80.43B - \$62.90B$	✓
EBITDA = GP - OpEx	$\$8.28B = \$17.53B - \$9.25B$	✓
EBIT = EBITDA - D&A	$\$2.83B = \$8.28B - \$5.46B$	✓
NI = EBT - Tax	$\$6.84B = \$9.61B - \$2.77B$	✓
Equity Components	$\$262.29B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS