

COST Financial Statements - Q+1 Forecast

Generated by: ML Only

INCOME STATEMENT

| Item | Type | Predicted |
|----------------------|------------|-----------|
| Revenue | ML Driver | \$71.85B |
| Cost of Goods Sold | ML Driver | \$62.55B |
| Gross Profit | Derived | \$9.30B |
| Operating Expenses | ML Driver | \$6.53B |
| EBITDA | Derived | \$2.77B |
| Depreciation | Derived | \$668.3M |
| EBIT | Derived | \$2.10B |
| Interest Expense | Derived | \$26.8M |
| Other Income/Expense | Adjustment | \$534.9M |
| EBT | Derived | \$2.70B |
| Income Tax | Derived | \$661.3M |
| Net Income | ML Driver | \$2.04B |

BALANCE SHEET - ASSETS

| Item | Type | Predicted |
|--------------------------|------------|-----------|
| Cash & Equivalents | CF Linkage | \$20.71B |
| Short-term Investments | Derived | \$998.6M |
| Accounts Receivable | Derived | \$3.12B |
| Inventory | Derived | \$20.05B |
| Prepaid Expenses | Derived | \$718.5M |
| Other Current Assets | Derived | \$1.98B |
| TOTAL CURRENT ASSETS | Sum | \$47.58B |
| PP&E (Net) | CF Linkage | \$35.92B |
| Goodwill | Constant | \$0 |
| Intangible Assets | Derived | \$0 |
| Long-term Investments | Derived | \$0 |
| Other Non-current Assets | Derived | \$4.09B |
| TOTAL NON-CURRENT ASSETS | Sum | \$40.00B |
| TOTAL ASSETS | Sum | \$87.58B |

BALANCE SHEET - LIABILITIES & EQUITY

| Item | Type | Predicted |
|----------------------------|------------|-----------|
| Accounts Payable | Derived | \$21.18B |
| Deferred Revenue | Derived | \$0 |
| Other Current Liabilities | Derived | \$19.53B |
| TOTAL CURRENT LIAB | Sum | \$46.47B |
| Long-term Debt | Constant | \$5.67B |
| Other Non-current Liab | Derived | \$2.60B |
| TOTAL NON-CURRENT LIAB | Sum | \$10.38B |
| TOTAL LIABILITIES | A - E | \$56.85B |
| Common Stock | Constant | \$2.0M |
| Additional Paid-in Capital | Constant | \$8.41B |
| Retained Earnings | IS Linkage | \$24.30B |
| Treasury Stock | Derived | \$0 |
| Accumulated OCI | Constant | \$-1.98B |
| TOTAL EQUITY | Sum | \$30.73B |

ACCOUNTING IDENTITY VERIFICATION

| Identity | Calculation | Status |
|-------------------------|---|--------|
| $A = L + E$ | $\$87.58B = \$56.85B + \$30.73B$ | ✓ |
| Current Assets Sum | $\$47.58B = \text{sum of components}$ | ✓ |
| Non-Current Assets Sum | $\$40.00B = \text{sum of components}$ | ✓ |
| Total Assets = CA + NCA | $\$87.58B = \$47.58B + \$40.00B$ | ✓ |
| Total Liab = CL + NCL | $\$56.85B = \$46.47B + \$10.38B$ | ✓ |
| GP = Rev - COGS | $\$9.30B = \$71.85B - \$62.55B$ | ✓ |
| EBITDA = GP - OpEx | $\$2.77B = \$9.30B - \$6.53B$ | ✓ |
| EBIT = EBITDA - D&A | $\$2.10B = \$2.77B - \$668.3M$ | ✓ |
| NI = EBT - Tax | $\$2.04B = \$2.70B - \$661.3M$ | ✓ |
| Equity Components | $\$30.73B = \text{sum of equity items}$ | ✓ |

Overall: 10/10 identities verified ✓ ALL PASS