

# GS Financial Statements - Q+2 Forecast

Generated by: Pure LLM

## INCOME STATEMENT

| Item                 | Type       | Predicted |
|----------------------|------------|-----------|
| Revenue              | ML Driver  | \$32.16B  |
| Cost of Goods Sold   | ML Driver  | \$17.49B  |
| Gross Profit         | Derived    | \$14.67B  |
| Operating Expenses   | ML Driver  | \$9.06B   |
| EBITDA               | Derived    | \$5.61B   |
| Depreciation         | Derived    | \$619.1M  |
| EBIT                 | Derived    | \$5.00B   |
| Interest Expense     | Derived    | \$18.10B  |
| Other Income/Expense | Adjustment | \$15.39B  |
| EBT                  | Derived    | \$4.81B   |
| Income Tax           | Derived    | \$1.02B   |
| Net Income           | ML Driver  | \$3.78B   |

## BALANCE SHEET - ASSETS

| Item                     | Type       | Predicted   |
|--------------------------|------------|-------------|
| Cash & Equivalents       | CF Linkage | \$158.11B   |
| Short-term Investments   | Derived    | \$347.04B   |
| Accounts Receivable      | Derived    | \$173.94B   |
| Inventory                | Derived    | \$0         |
| Prepaid Expenses         | Derived    | \$321.6M    |
| Other Current Assets     | Derived    | \$0         |
| TOTAL CURRENT ASSETS     | Sum        | \$679.42B   |
| PP&E (Net)               | CF Linkage | \$35.90B    |
| Goodwill                 | Constant   | \$18.00B    |
| Intangible Assets        | Derived    | \$8.12B     |
| Long-term Investments    | Derived    | \$857.06B   |
| Other Non-current Assets | Derived    | \$195.01B   |
| TOTAL NON-CURRENT ASSETS | Sum        | \$1,114.10B |
| TOTAL ASSETS             | Sum        | \$1,793.52B |

## BALANCE SHEET - LIABILITIES & EQUITY

| Item                       | Type       | Predicted   |
|----------------------------|------------|-------------|
| Accounts Payable           | Derived    | \$239.68B   |
| Deferred Revenue           | Derived    | \$0         |
| Other Current Liabilities  | Derived    | \$701.17B   |
| TOTAL CURRENT LIAB         | Sum        | \$1,364.87B |
| Long-term Debt             | Constant   | \$277.00B   |
| Other Non-current Liab     | Derived    | \$1.61B     |
| TOTAL NON-CURRENT LIAB     | Sum        | \$425.39B   |
| TOTAL LIABILITIES          | A - E      | \$1,790.25B |
| Common Stock               | Constant   | \$9.0M      |
| Additional Paid-in Capital | Constant   | \$61.89B    |
| Retained Earnings          | IS Linkage | \$164.69B   |
| Treasury Stock             | Derived    | \$-221.34B  |
| Accumulated OCI            | Constant   | \$-1.99B    |
| TOTAL EQUITY               | Sum        | \$3.27B     |

## ACCOUNTING IDENTITY VERIFICATION

| Identity                | Calculation                              | Status |
|-------------------------|--|--------|
| $A = L + E$             | $\$1,793.52B = \$1,790.25B + \$3.27B$    | ✓      |
| Current Assets Sum      | $\$679.42B = \text{sum of components}$   | ✓      |
| Non-Current Assets Sum  | $\$1,114.10B = \text{sum of components}$ | ✓      |
| Total Assets = CA + NCA | $\$1,793.52B = \$679.42B + \$1,114.10B$  | ✓      |
| Total Liab = CL + NCL   | $\$1,790.25B = \$1,364.87B + \$425.39B$  | ✓      |
| $GP = Rev - COGS$       | $\$14.67B = \$32.16B - \$17.49B$         | ✓      |
| $EBITDA = GP - OpEx$    | $\$5.61B = \$14.67B - \$9.06B$           | ✓      |
| $EBIT = EBITDA - D\&A$  | $\$5.00B = \$5.61B - \$619.1M$           | ✓      |
| $NI = EBT - Tax$        | $\$3.78B = \$4.81B - \$1.02B$            | ✓      |
| Equity Components       | $\$3.27B = \text{sum of equity items}$   | ✓      |

Overall: 10/10 identities verified ✓ ALL PASS