

AAPL Financial Statements - Q+4 Forecast

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$209.32B
Cost of Goods Sold	ML Driver	\$112.19B
Gross Profit	Derived	\$97.12B
Operating Expenses	ML Driver	\$31.82B
EBITDA	Derived	\$65.31B
Depreciation	Derived	\$6.00B
EBIT	Derived	\$59.31B
Interest Expense	Derived	\$0
Other Income/Expense	Adjustment	\$5.03B
EBT	Derived	\$64.64B
Income Tax	Derived	\$12.73B
Net Income	ML Driver	\$51.91B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$29.97B
Short-term Investments	Derived	\$30.73B
Accounts Receivable	Derived	\$111.39B
Inventory	Derived	\$13.27B
Prepaid Expenses	Derived	\$2.09B
Other Current Assets	Derived	\$29.79B
TOTAL CURRENT ASSETS	Sum	\$217.25B
PP&E (Net)	CF Linkage	\$59.23B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$97.63B
Other Non-current Assets	Derived	\$60.33B
TOTAL NON-CURRENT ASSETS	Sum	\$217.19B
TOTAL ASSETS	Sum	\$434.43B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$118.80B
Deferred Revenue	Derived	\$17.65B
Other Current Liabilities	Derived	\$104.70B
TOTAL CURRENT LIAB	Sum	\$261.47B
Long-term Debt	Constant	\$78.33B
Other Non-current Liab	Derived	\$32.36B
TOTAL NON-CURRENT LIAB	Sum	\$107.55B
TOTAL LIABILITIES	A - E	\$369.02B
Common Stock	Constant	\$93.57B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$-22.59B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-5.57B
TOTAL EQUITY	Sum	\$65.41B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$434.43B = \$369.02B + \$65.41B$	✓
Current Assets Sum	$\$217.25B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$217.19B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$434.43B = \$217.25B + \$217.19B$	✓
Total Liab = CL + NCL	$\$369.02B = \$261.47B + \$107.55B$	✓
GP = Rev - COGS	$\$97.12B = \$209.32B - \$112.19B$	✓
EBITDA = GP - OpEx	$\$65.31B = \$97.12B - \$31.82B$	✓
EBIT = EBITDA - D&A	$\$59.31B = \$65.31B - \$6.00B$	✓
NI = EBT - Tax	$\$51.91B = \$64.64B - \$12.73B$	✓
Equity Components	$\$65.41B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS