

XOM Financial Statements - Q+3 Forecast

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$78.85B
Cost of Goods Sold	ML Driver	\$63.08B
Gross Profit	Derived	\$15.77B
Operating Expenses	ML Driver	\$9.07B
EBITDA	Derived	\$6.70B
Depreciation	Derived	\$5.87B
EBIT	Derived	\$835.9M
Interest Expense	Derived	\$195.2M
Other Income/Expense	Adjustment	\$8.17B
EBT	Derived	\$8.83B
Income Tax	Derived	\$2.52B
Net Income	ML Driver	\$6.31B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$3.14B
Short-term Investments	Derived	\$0
Accounts Receivable	Derived	\$40.33B
Inventory	Derived	\$24.19B
Prepaid Expenses	Derived	\$788.5M
Other Current Assets	Derived	\$2.05B
TOTAL CURRENT ASSETS	Sum	\$70.50B
PP&E (Net)	CF Linkage	\$302.43B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$45.38B
Other Non-current Assets	Derived	\$21.08B
TOTAL NON-CURRENT ASSETS	Sum	\$368.89B
TOTAL ASSETS	Sum	\$439.39B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$53.46B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$15.60B
TOTAL CURRENT LIAB	Sum	\$78.26B
Long-term Debt	Constant	\$32.82B
Other Non-current Liab	Derived	\$35.31B
TOTAL NON-CURRENT LIAB	Sum	\$103.27B
TOTAL LIABILITIES	A - E	\$181.54B
Common Stock	Constant	\$46.81B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$489.53B
Treasury Stock	Derived	\$-265.70B
Accumulated OCI	Constant	\$-12.78B
TOTAL EQUITY	Sum	\$257.86B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$439.39B = \$181.54B + \$257.86B$	✓
Current Assets Sum	$\$70.50B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$368.89B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$439.39B = \$70.50B + \$368.89B$	✓
Total Liab = CL + NCL	$\$181.54B = \$78.26B + \$103.27B$	✓
GP = Rev - COGS	$\$15.77B = \$78.85B - \$63.08B$	✓
EBITDA = GP - OpEx	$\$6.70B = \$15.77B - \$9.07B$	✓
EBIT = EBITDA - D&A	$\$835.9M = \$6.70B - \$5.87B$	✓
NI = EBT - Tax	$\$6.31B = \$8.83B - \$2.52B$	✓
Equity Components	$\$257.86B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS