

PG Financial Statements - Period 56

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$21.28B	\$21.74B	2.1%
Cost of Goods Sold	ML Driver	\$10.75B	\$10.42B	3.1%
Gross Profit	Derived	\$10.54B	\$11.32B	6.9%
Operating Expenses	ML Driver	\$5.54B	\$5.52B	0.4%
EBITDA	Derived	\$4.99B	\$6.11B	18.2%
Depreciation	Derived	\$719.1M	N/A	N/A
EBIT	Derived	\$4.28B	\$5.38B	20.5%
Interest Expense	Derived	\$154.6M	\$238.0M	35.0%
Other Income/Expense	Adjustment	\$999.2M	N/A	N/A
EBT	Derived	\$5.17B	\$5.14B	0.5%
Income Tax	Derived	\$1.03B	\$1.15B	10.5%
Net Income	ML Driver	\$4.14B	\$3.96B	4.5%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$8.21B	\$12.16B	32.5%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$6.05B	\$6.31B	4.1%
Inventory	Derived	\$7.46B	\$7.29B	2.4%
Prepaid Expenses	Derived	\$212.8M	N/A	N/A
Other Current Assets	Derived	\$2.17B	\$1.69B	28.2%
TOTAL CURRENT ASSETS	Sum	\$24.10B	\$27.45B	12.2%
PP&E (Net)	CF Linkage	\$22.43B	\$22.51B	0.3%
Goodwill	Constant	\$40.30B	\$40.97B	1.6%
Intangible Assets	Derived	\$20.94B	\$22.05B	5.0%
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$13.25B	\$13.50B	1.8%
TOTAL NON-CURRENT ASSETS	Sum	\$96.93B	\$99.03B	2.1%
TOTAL ASSETS	Sum	\$121.03B	\$126.48B	4.3%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$14.80B	\$15.35B	3.6%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$5.53B	N/A	N/A
TOTAL CURRENT LIAB	Sum	\$32.13B	\$36.42B	11.8%
Long-term Debt	Constant	\$25.27B	\$25.74B	1.8%
Other Non-current Liab	Derived	\$5.76B	\$5.76B	0.1%
TOTAL NON-CURRENT LIAB	Sum	\$38.89B	\$37.92B	2.6%
TOTAL LIABILITIES	A - E	\$71.03B	\$74.34B	4.5%
Common Stock	Constant	\$4.01B	\$4.01B	0.0%
Additional Paid-in Capital	Constant	\$67.68B	\$68.10B	0.6%
Retained Earnings	IS Linkage	\$125.38B	\$125.36B	0.0%
Treasury Stock	Derived	\$-135.17B	\$-134.82B	0.3%
Accumulated OCI	Constant	\$-11.90B	\$-10.89B	9.2%
TOTAL EQUITY	Sum	\$50.01B	\$51.84B	3.5%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	\$121.03B = \$71.03B + \$50.01B	✓
Current Assets Sum	\$24.10B = sum of components	✓
Non-Current Assets Sum	\$96.93B = sum of components	✓
Total Assets = CA + NCA	\$121.03B = \$24.10B + \$96.93B	✓
Total Liab = CL + NCL	\$71.03B = \$32.13B + \$38.89B	✓
GP = Rev - COGS	\$10.54B = \$21.28B - \$10.75B	✓
EBITDA = GP - OpEx	\$4.99B = \$10.54B - \$5.54B	✓
EBIT = EBITDA - D&A	\$4.28B = \$4.99B - \$719.1M	✓
NI = EBT - Tax	\$4.14B = \$5.17B - \$1.03B	✓
Equity Components	\$50.01B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS

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INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$21.83B	\$21.88B	0.2%
Cost of Goods Sold	ML Driver	\$10.74B	\$10.42B	3.1%
Gross Profit	Derived	\$11.09B	\$11.46B	3.3%
Operating Expenses	ML Driver	\$6.54B	\$5.72B	14.3%
EBITDA	Derived	\$4.55B	\$6.79B	33.1%
Depreciation	Derived	\$741.1M	N/A	N/A
EBIT	Derived	\$3.80B	\$6.08B	37.5%
Interest Expense	Derived	\$166.4M	\$240.0M	30.7%
Other Income/Expense	Adjustment	\$492.5M	N/A	N/A
EBT	Derived	\$4.19B	\$5.84B	28.3%
Income Tax	Derived	\$846.1M	\$1.19B	28.7%
Net Income	ML Driver	\$3.35B	\$4.63B	27.7%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$11.71B	\$10.23B	14.4%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$6.24B	\$6.23B	0.2%
Inventory	Derived	\$7.46B	\$7.02B	6.2%
Prepaid Expenses	Derived	\$218.3M	N/A	N/A
Other Current Assets	Derived	\$1.70B	\$2.16B	21.3%
TOTAL CURRENT ASSETS	Sum	\$27.33B	\$25.64B	6.6%
PP&E (Net)	CF Linkage	\$22.52B	\$22.07B	2.0%
Goodwill	Constant	\$40.97B	\$39.90B	2.7%
Intangible Assets	Derived	\$20.95B	\$21.83B	4.0%
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$13.51B	\$13.19B	2.4%
TOTAL NON-CURRENT ASSETS	Sum	\$97.96B	\$97.00B	1.0%
TOTAL ASSETS	Sum	\$125.28B	\$122.64B	2.2%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$14.93B	\$14.49B	3.0%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$22.52B	\$-1.0M	2251668.1%
TOTAL CURRENT LIAB	Sum	\$58.56B	\$33.80B	73.3%
Long-term Debt	Constant	\$25.74B	\$25.26B	1.9%
Other Non-current Liab	Derived	\$5.76B	\$5.41B	6.5%
TOTAL NON-CURRENT LIAB	Sum	\$14.92B	\$37.40B	60.1%
TOTAL LIABILITIES	A - E	\$73.49B	\$71.20B	3.2%
Common Stock	Constant	\$4.01B	\$4.01B	0.0%
Additional Paid-in Capital	Constant	\$68.10B	\$68.28B	0.3%
Retained Earnings	IS Linkage	\$126.61B	\$127.54B	0.7%
Treasury Stock	Derived	\$-136.03B	\$-137.11B	0.8%
Accumulated OCI	Constant	\$-10.89B	\$-11.64B	6.4%
TOTAL EQUITY	Sum	\$51.80B	\$51.17B	1.2%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	\$125.28B = \$73.49B + \$51.80B	✓
Current Assets Sum	\$27.33B = sum of components	✓
Non-Current Assets Sum	\$97.96B = sum of components	✓
Total Assets = CA + NCA	\$125.28B = \$27.33B + \$97.96B	✓
Total Liab = CL + NCL	\$73.49B = \$58.56B + \$14.92B	✓
GP = Rev - COGS	\$11.09B = \$21.83B - \$10.74B	✓
EBITDA = GP - OpEx	\$4.55B = \$11.09B - \$6.54B	✓
EBIT = EBITDA - D&A	\$3.80B = \$4.55B - \$741.1M	✓
NI = EBT - Tax	\$3.35B = \$4.19B - \$846.1M	✓
Equity Components	\$51.80B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS

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INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$20.43B	\$19.78B	3.3%
Cost of Goods Sold	ML Driver	\$10.14B	\$9.69B	4.6%
Gross Profit	Derived	\$10.29B	\$10.08B	2.1%
Operating Expenses	ML Driver	\$5.85B	\$5.52B	5.8%
EBITDA	Derived	\$4.45B	\$5.57B	20.1%
Depreciation	Derived	\$695.5M	N/A	N/A
EBIT	Derived	\$3.75B	\$4.88B	23.1%
Interest Expense	Derived	\$169.7M	\$217.0M	21.8%
Other Income/Expense	Adjustment	\$747.3M	N/A	N/A
EBT	Derived	\$4.38B	\$4.66B	6.0%
Income Tax	Derived	\$896.5M	\$868.0M	3.3%
Net Income	ML Driver	\$3.48B	\$3.77B	7.6%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$9.66B	\$9.12B	6.0%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$5.86B	\$6.14B	4.5%
Inventory	Derived	\$7.01B	\$7.40B	5.2%
Prepaid Expenses	Derived	\$204.3M	N/A	N/A
Other Current Assets	Derived	\$2.01B	\$1.78B	13.2%
TOTAL CURRENT ASSETS	Sum	\$24.75B	\$24.43B	1.3%
PP&E (Net)	CF Linkage	\$22.12B	\$22.73B	2.7%
Goodwill	Constant	\$39.90B	\$40.48B	1.4%
Intangible Assets	Derived	\$20.74B	\$21.84B	5.0%
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$13.02B	\$13.51B	3.6%
TOTAL NON-CURRENT ASSETS	Sum	\$95.78B	\$98.55B	2.8%
TOTAL ASSETS	Sum	\$120.53B	\$122.98B	2.0%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$14.21B	\$14.51B	2.1%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$20.29B	N/A	N/A
TOTAL CURRENT LIAB	Sum	\$53.15B	\$34.25B	55.2%
Long-term Debt	Constant	\$25.26B	\$24.25B	4.2%
Other Non-current Liab	Derived	\$5.38B	\$5.46B	1.5%
TOTAL NON-CURRENT LIAB	Sum	\$16.26B	\$36.19B	55.1%
TOTAL LIABILITIES	A - E	\$69.41B	\$70.44B	1.5%
Common Stock	Constant	\$4.01B	\$4.01B	0.0%
Additional Paid-in Capital	Constant	\$68.28B	\$68.61B	0.5%
Retained Earnings	IS Linkage	\$128.87B	\$128.92B	0.0%
Treasury Stock	Derived	\$-138.40B	\$-138.07B	0.2%
Accumulated OCI	Constant	\$-11.64B	\$-11.31B	2.9%
TOTAL EQUITY	Sum	\$51.12B	\$52.27B	2.2%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	\$120.53B = \$69.41B + \$51.12B	✓
Current Assets Sum	\$24.75B = sum of components	✓
Non-Current Assets Sum	\$95.78B = sum of components	✓
Total Assets = CA + NCA	\$120.53B = \$24.75B + \$95.78B	✓
Total Liab = CL + NCL	\$69.41B = \$53.15B + \$16.26B	✓
GP = Rev - COGS	\$10.29B = \$20.43B - \$10.14B	✓
EBITDA = GP - OpEx	\$4.45B = \$10.29B - \$5.85B	✓
EBIT = EBITDA - D&A	\$3.75B = \$4.45B - \$695.5M	✓
NI = EBT - Tax	\$3.48B = \$4.38B - \$896.5M	✓
Equity Components	\$51.12B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS

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INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$20.39B	\$20.89B	2.4%
Cost of Goods Sold	ML Driver	\$10.32B	\$10.63B	2.9%
Gross Profit	Derived	\$10.07B	\$10.26B	1.8%
Operating Expenses	ML Driver	\$5.92B	\$5.90B	0.2%
EBITDA	Derived	\$4.16B	\$5.46B	23.8%
Depreciation	Derived	\$695.1M	N/A	N/A
EBIT	Derived	\$3.46B	\$4.73B	26.9%
Interest Expense	Derived	\$163.9M	\$212.0M	22.7%
Other Income/Expense	Adjustment	\$550.5M	N/A	N/A
EBT	Derived	\$3.89B	\$4.52B	13.9%
Income Tax	Derived	\$789.4M	\$895.0M	11.8%
Net Income	ML Driver	\$3.10B	\$3.62B	14.2%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$9.98B	\$9.56B	4.4%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$5.94B	\$6.18B	3.9%
Inventory	Derived	\$7.19B	\$7.55B	4.8%
Prepaid Expenses	Derived	\$203.9M	N/A	N/A
Other Current Assets	Derived	\$1.84B	\$2.10B	12.6%
TOTAL CURRENT ASSETS	Sum	\$25.15B	\$25.39B	0.9%
PP&E (Net)	CF Linkage	\$22.80B	\$23.90B	4.6%
Goodwill	Constant	\$40.48B	\$41.65B	2.8%
Intangible Assets	Derived	\$20.74B	\$21.91B	5.3%
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$13.59B	\$12.38B	9.8%
TOTAL NON-CURRENT ASSETS	Sum	\$97.61B	\$99.84B	2.2%
TOTAL ASSETS	Sum	\$122.76B	\$125.23B	2.0%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$14.69B	\$15.23B	3.6%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$19.74B	\$5.74B	243.7%
TOTAL CURRENT LIAB	Sum	\$54.47B	\$36.06B	51.1%
Long-term Debt	Constant	\$24.25B	\$25.00B	3.0%
Other Non-current Liab	Derived	\$5.47B	\$5.42B	1.0%
TOTAL NON-CURRENT LIAB	Sum	\$16.08B	\$36.89B	56.4%
TOTAL LIABILITIES	A - E	\$70.55B	\$72.95B	3.3%
Common Stock	Constant	\$4.01B	\$4.01B	0.0%
Additional Paid-in Capital	Constant	\$68.61B	\$68.77B	0.2%
Retained Earnings	IS Linkage	\$130.10B	\$129.97B	0.1%
Treasury Stock	Derived	\$-139.21B	\$-138.70B	0.4%
Accumulated OCI	Constant	\$-11.31B	\$-12.14B	6.9%
TOTAL EQUITY	Sum	\$52.21B	\$52.01B	0.4%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$122.76B = \$70.55B + \$52.21B$	✓
Current Assets Sum	$\$25.15B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$97.61B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$122.76B = \$25.15B + \$97.61B$	✓
Total Liab = CL + NCL	$\$70.55B = \$54.47B + \$16.08B$	✓
GP = Rev - COGS	$\$10.07B = \$20.39B - \$10.32B$	✓
EBITDA = GP - OpEx	$\$4.16B = \$10.07B - \$5.92B$	✓
EBIT = EBITDA - D&A	$\$3.46B = \$4.16B - \$695.1M$	✓
NI = EBT - Tax	$\$3.10B = \$3.89B - \$789.4M$	✓
Equity Components	$\$52.21B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS

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INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$22.13B	\$22.39B	1.1%
Cost of Goods Sold	ML Driver	\$10.89B	\$10.89B	0.0%
Gross Profit	Derived	\$11.25B	\$11.50B	2.2%
Operating Expenses	ML Driver	\$5.63B	\$5.64B	0.2%
EBITDA	Derived	\$5.62B	\$6.99B	19.7%
Depreciation	Derived	\$755.2M	N/A	N/A
EBIT	Derived	\$4.86B	\$6.23B	22.0%
Interest Expense	Derived	\$166.4M	\$197.0M	15.5%
Other Income/Expense	Adjustment	\$-578.1M	N/A	N/A
EBT	Derived	\$4.17B	\$6.03B	31.0%
Income Tax	Derived	\$844.3M	\$1.25B	32.6%
Net Income	ML Driver	\$3.32B	\$4.75B	30.1%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$9.43B	\$11.17B	15.6%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$6.53B	\$6.49B	0.7%
Inventory	Derived	\$7.65B	\$7.85B	2.6%
Prepaid Expenses	Derived	\$221.3M	N/A	N/A
Other Current Assets	Derived	\$2.23B	\$1.61B	38.0%
TOTAL CURRENT ASSETS	Sum	\$26.06B	\$27.12B	3.9%
PP&E (Net)	CF Linkage	\$24.19B	\$24.12B	0.3%
Goodwill	Constant	\$41.65B	\$41.64B	0.0%
Intangible Assets	Derived	\$20.81B	\$21.82B	4.6%
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$12.53B	\$12.90B	2.9%
TOTAL NON-CURRENT ASSETS	Sum	\$99.18B	\$100.48B	1.3%
TOTAL ASSETS	Sum	\$125.24B	\$127.60B	1.9%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$15.57B	\$15.61B	0.2%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$6.09B	\$10.76B	43.4%
TOTAL CURRENT LIAB	Sum	\$35.56B	\$37.99B	6.4%
Long-term Debt	Constant	\$25.00B	\$24.32B	2.8%
Other Non-current Liab	Derived	\$5.45B	\$5.84B	6.7%
TOTAL NON-CURRENT LIAB	Sum	\$37.75B	\$36.05B	4.7%
TOTAL LIABILITIES	A - E	\$73.31B	\$74.05B	1.0%
Common Stock	Constant	\$4.01B	\$4.01B	0.0%
Additional Paid-in Capital	Constant	\$68.77B	\$68.92B	0.2%
Retained Earnings	IS Linkage	\$131.23B	\$132.21B	0.7%
Treasury Stock	Derived	\$-139.94B	\$-139.84B	0.1%
Accumulated OCI	Constant	\$-12.14B	\$-12.16B	0.1%
TOTAL EQUITY	Sum	\$51.92B	\$53.27B	2.5%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$125.24B = \$73.31B + \$51.92B$	✓
Current Assets Sum	$\$26.06B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$99.18B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$125.24B = \$26.06B + \$99.18B$	✓
Total Liab = CL + NCL	$\$73.31B = \$35.56B + \$37.75B$	✓
GP = Rev - COGS	$\$11.25B = \$22.13B - \$10.89B$	✓
EBITDA = GP - OpEx	$\$5.62B = \$11.25B - \$5.63B$	✓
EBIT = EBITDA - D&A	$\$4.86B = \$5.62B - \$755.2M$	✓
NI = EBT - Tax	$\$3.32B = \$4.17B - \$844.3M$	✓
Equity Components	$\$51.92B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS