

GOOGL Financial Statements - Q+1 Forecast

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$114.09B
Cost of Goods Sold	ML Driver	\$49.14B
Gross Profit	Derived	\$64.96B
Operating Expenses	ML Driver	\$43.20B
EBITDA	Derived	\$21.76B
Depreciation	Derived	\$5.03B
EBIT	Derived	\$16.73B
Interest Expense	Derived	\$111.5M
Other Income/Expense	Adjustment	\$18.93B
EBT	Derived	\$36.04B
Income Tax	Derived	\$6.20B
Net Income	ML Driver	\$29.83B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$15.00B
Short-term Investments	Derived	\$79.73B
Accounts Receivable	Derived	\$63.59B
Inventory	Derived	\$0
Prepaid Expenses	Derived	\$1.14B
Other Current Assets	Derived	\$20.40B
TOTAL CURRENT ASSETS	Sum	\$179.86B
PP&E (Net)	CF Linkage	\$257.50B
Goodwill	Constant	\$33.27B
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$66.00B
Other Non-current Assets	Derived	\$17.20B
TOTAL NON-CURRENT ASSETS	Sum	\$373.96B
TOTAL ASSETS	Sum	\$553.82B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$10.17B
Deferred Revenue	Derived	\$5.93B
Other Current Liabilities	Derived	\$26.78B
TOTAL CURRENT LIAB	Sum	\$109.14B
Long-term Debt	Constant	\$33.71B
Other Non-current Liab	Derived	\$16.53B
TOTAL NON-CURRENT LIAB	Sum	\$46.72B
TOTAL LIABILITIES	A - E	\$155.86B
Common Stock	Constant	\$0
Additional Paid-in Capital	Constant	\$91.69B
Retained Earnings	IS Linkage	\$308.32B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-2.05B
TOTAL EQUITY	Sum	\$397.96B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$553.82B = \$155.86B + \$397.96B$	✓
Current Assets Sum	$\$179.86B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$373.96B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$553.82B = \$179.86B + \$373.96B$	✓
Total Liab = CL + NCL	$\$155.86B = \$109.14B + \$46.72B$	✓
GP = Rev - COGS	$\$64.96B = \$114.09B - \$49.14B$	✓
EBITDA = GP - OpEx	$\$21.76B = \$64.96B - \$43.20B$	✓
EBIT = EBITDA - D&A	$\$16.73B = \$21.76B - \$5.03B$	✓
NI = EBT - Tax	$\$29.83B = \$36.04B - \$6.20B$	✓
Equity Components	$\$397.96B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS