

GS Financial Statements - Period 59

Generated by: Pure LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$31.50B	\$31.27B	0.7%
Cost of Goods Sold	ML Driver	\$18.50B	\$17.07B	8.4%
Gross Profit	Derived	\$13.00B	\$14.20B	8.4%
Operating Expenses	ML Driver	\$4.72B	\$9.24B	48.9%
EBITDA	Derived	\$8.28B	\$5.58B	48.4%
Depreciation	Derived	\$945.0M	\$618.0M	52.9%
EBIT	Derived	\$7.33B	\$4.96B	47.8%
Interest Expense	Derived	\$0	\$16.68B	100.0%
EBT	Derived	\$7.33B	\$4.96B	47.8%
Income Tax	Derived	\$1.54B	\$1.24B	24.6%
Net Income	ML Driver	\$3.20B	\$3.72B	14.0%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$168.00B	\$152.97B	9.8%
Short-term Investments	Derived	\$134.40B	\$13.75B	877.2%
Accounts Receivable	Derived	\$4.72B	\$200.53B	97.6%
Inventory	Derived	\$925.0M	N/A	N/A
Prepaid Expenses	Derived	\$0	N/A	N/A
Other Current Assets	Derived	\$50.40B	N/A	N/A
TOTAL CURRENT ASSETS	Sum	\$358.45B	\$367.25B	2.4%
PP&E (Net)	CF Linkage	\$252.00B	\$9.83B	2463.3%
Goodwill	Constant	\$0	\$5.95B	100.0%
Intangible Assets	Derived	\$0	\$888.0M	100.0%
Long-term Investments	Derived	\$420.00B	\$462.10B	9.1%
Other Non-current Assets	Derived	\$649.55B	\$938.99B	30.8%
TOTAL NON-CURRENT ASSETS	Sum	\$1,321.55B	\$1,417.76B	6.8%
TOTAL ASSETS	Sum	\$1,680.00B	\$1,785.01B	5.9%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$3.70B	\$259.25B	98.6%
Deferred Revenue	Derived	\$945.0M	N/A	N/A
Other Current Liabilities	Derived	\$233.70B	\$648.91B	64.0%
TOTAL CURRENT LIAB	Sum	\$238.34B	\$1,232.73B	80.7%
Long-term Debt	Constant	\$467.40B	\$286.54B	63.1%
Other Non-current Liab	Derived	\$852.25B	\$139.49B	511.0%
TOTAL NON-CURRENT LIAB	Sum	\$1,319.65B	\$428.19B	208.2%
TOTAL LIABILITIES	A - E	\$1,558.00B	\$1,660.91B	6.2%
Common Stock	Constant	\$158.60B	\$9.0M	1762122.2%
Additional Paid-in Capital	Constant	\$0	\$61.89B	100.0%
Retained Earnings	IS Linkage	\$-24.40B	\$159.53B	115.3%
Treasury Stock	Derived	\$0	\$-115.87B	100.0%
Accumulated OCI	Constant	\$-12.20B	\$-1.99B	514.6%
TOTAL EQUITY	Sum	\$122.00B	\$124.10B	1.7%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$1,680.00B = \$1,558.00B + \$122.00B$	✓
Current Assets Sum	$\$358.45B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$1,321.55B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$1,680.00B = \$358.45B + \$1,321.55B$	✓
Total Liab = CL + NCL	$\$1,558.00B = \$238.34B + \$1,319.65B$	✓
GP = Rev - COGS	$\$13.00B = \$31.50B - \$18.50B$	✓
EBITDA = GP - OpEx	$\$8.28B = \$13.00B - \$4.72B$	✓
EBIT = EBITDA - D&A	$\$7.33B = \$8.28B - \$945.0M$	✓
NI = EBT - Tax	$\$3.20B = \$7.33B - \$1.54B$	✗
Equity Components	$\$122.00B = \text{sum of equity items}$	✓

Overall: 9/10 identities verified ✗ SOME FAILED