

# COST Financial Statements - Q+3 Forecast

Generated by: ML Only

## INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$81.88B
Cost of Goods Sold	ML Driver	\$71.27B
Gross Profit	Derived	\$10.60B
Operating Expenses	ML Driver	\$7.44B
EBITDA	Derived	\$3.16B
Depreciation	Derived	\$761.5M
EBIT	Derived	\$2.40B
Interest Expense	Derived	\$26.8M
Other Income/Expense	Adjustment	\$594.5M
EBT	Derived	\$3.07B
Income Tax	Derived	\$753.6M
Net Income	ML Driver	\$2.32B

## BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$20.92B
Short-term Investments	Derived	\$1.07B
Accounts Receivable	Derived	\$3.56B
Inventory	Derived	\$22.85B
Prepaid Expenses	Derived	\$818.8M
Other Current Assets	Derived	\$2.26B
TOTAL CURRENT ASSETS	Sum	\$51.47B
PP&E (Net)	CF Linkage	\$37.18B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$4.20B
TOTAL NON-CURRENT ASSETS	Sum	\$41.37B
TOTAL ASSETS	Sum	\$92.84B

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$24.14B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$22.25B
TOTAL CURRENT LIAB	Sum	\$52.96B
Long-term Debt	Constant	\$5.67B
Other Non-current Liab	Derived	\$2.63B
TOTAL NON-CURRENT LIAB	Sum	\$8.21B
TOTAL LIABILITIES	A - E	\$61.17B
Common Stock	Constant	\$2.0M
Additional Paid-in Capital	Constant	\$8.41B
Retained Earnings	IS Linkage	\$25.24B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-1.98B
TOTAL EQUITY	Sum	\$31.67B

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$92.84B = \$61.17B + \$31.67B$	✓
Current Assets Sum	$\$51.47B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$41.37B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$92.84B = \$51.47B + \$41.37B$	✓
Total Liab = CL + NCL	$\$61.17B = \$52.96B + \$8.21B$	✓
GP = Rev - COGS	$\$10.60B = \$81.88B - \$71.27B$	✓
EBITDA = GP - OpEx	$\$3.16B = \$10.60B - \$7.44B$	✓
EBIT = EBITDA - D&A	$\$2.40B = \$3.16B - \$761.5M$	✓
NI = EBT - Tax	$\$2.32B = \$3.07B - \$753.6M$	✓
Equity Components	$\$31.67B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS