

COST Financial Statements - Q+1 Forecast

Generated by: ML Only

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$71.85B
Cost of Goods Sold	ML Driver	\$62.55B
Gross Profit	Derived	\$9.30B
Operating Expenses	ML Driver	\$6.53B
EBITDA	Derived	\$2.77B
Depreciation	Derived	\$668.3M
EBIT	Derived	\$2.10B
Interest Expense	Derived	\$26.8M
Other Income/Expense	Adjustment	\$534.9M
EBT	Derived	\$2.70B
Income Tax	Derived	\$661.3M
Net Income	ML Driver	\$2.04B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$20.71B
Short-term Investments	Derived	\$998.6M
Accounts Receivable	Derived	\$3.12B
Inventory	Derived	\$20.05B
Prepaid Expenses	Derived	\$718.5M
Other Current Assets	Derived	\$1.98B
TOTAL CURRENT ASSETS	Sum	\$47.58B
PP&E (Net)	CF Linkage	\$35.92B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$4.09B
TOTAL NON-CURRENT ASSETS	Sum	\$40.00B
TOTAL ASSETS	Sum	\$87.58B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$21.18B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$19.53B
TOTAL CURRENT LIAB	Sum	\$46.47B
Long-term Debt	Constant	\$5.67B
Other Non-current Liab	Derived	\$2.60B
TOTAL NON-CURRENT LIAB	Sum	\$10.38B
TOTAL LIABILITIES	A - E	\$56.85B
Common Stock	Constant	\$2.0M
Additional Paid-in Capital	Constant	\$8.41B
Retained Earnings	IS Linkage	\$24.30B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-1.98B
TOTAL EQUITY	Sum	\$30.73B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$87.58B = \$56.85B + \$30.73B$	✓
Current Assets Sum	$\$47.58B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$40.00B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$87.58B = \$47.58B + \$40.00B$	✓
Total Liab = CL + NCL	$\$56.85B = \$46.47B + \$10.38B$	✓
GP = Rev - COGS	$\$9.30B = \$71.85B - \$62.55B$	✓
EBITDA = GP - OpEx	$\$2.77B = \$9.30B - \$6.53B$	✓
EBIT = EBITDA - D&A	$\$2.10B = \$2.77B - \$668.3M$	✓
NI = EBT - Tax	$\$2.04B = \$2.70B - \$661.3M$	✓
Equity Components	$\$30.73B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS