

# JPM Financial Statements - Q+1 Forecast

Generated by: Pure LLM

## INCOME STATEMENT

| Item                 | Type       | Predicted |
|----------------------|------------|-----------|
| Revenue              | ML Driver  | \$72.78B  |
| Cost of Goods Sold   | ML Driver  | \$28.40B  |
| Gross Profit         | Derived    | \$44.37B  |
| Operating Expenses   | ML Driver  | \$25.12B  |
| EBITDA               | Derived    | \$19.25B  |
| Depreciation         | Derived    | \$2.35B   |
| EBIT                 | Derived    | \$16.90B  |
| Interest Expense     | Derived    | \$26.62B  |
| Other Income/Expense | Adjustment | \$25.44B  |
| EBT                  | Derived    | \$19.38B  |
| Income Tax           | Derived    | \$4.10B   |
| Net Income           | ML Driver  | \$15.27B  |

## BALANCE SHEET - ASSETS

| Item                     | Type       | Predicted   |
|--------------------------|------------|-------------|
| Cash & Equivalents       | CF Linkage | \$428.28B   |
| Short-term Investments   | Derived    | \$428.41B   |
| Accounts Receivable      | Derived    | \$172.63B   |
| Inventory                | Derived    | \$0         |
| Prepaid Expenses         | Derived    | \$727.8M    |
| Other Current Assets     | Derived    | \$0         |
| TOTAL CURRENT ASSETS     | Sum        | \$1,030.05B |
| PP&E (Net)               | CF Linkage | \$32.72B    |
| Goodwill                 | Constant   | \$64.44B    |
| Intangible Assets        | Derived    | \$0         |
| Long-term Investments    | Derived    | \$1,683.00B |
| Other Non-current Assets | Derived    | \$1,608.39B |
| TOTAL NON-CURRENT ASSETS | Sum        | \$3,388.56B |
| TOTAL ASSETS             | Sum        | \$4,418.61B |

## BALANCE SHEET - LIABILITIES & EQUITY

| Item                       | Type       | Predicted   |
|----------------------------|------------|-------------|
| Accounts Payable           | Derived    | \$158.46B   |
| Deferred Revenue           | Derived    | \$0         |
| Other Current Liabilities  | Derived    | \$3,154.03B |
| TOTAL CURRENT LIAB         | Sum        | \$3,381.84B |
| Long-term Debt             | Constant   | \$427.20B   |
| Other Non-current Liab     | Derived    | \$224.36B   |
| TOTAL NON-CURRENT LIAB     | Sum        | \$693.13B   |
| TOTAL LIABILITIES          | A - E      | \$4,074.96B |
| Common Stock               | Constant   | \$4.11B     |
| Additional Paid-in Capital | Constant   | \$90.86B    |
| Retained Earnings          | IS Linkage | \$418.52B   |
| Treasury Stock             | Derived    | \$-163.96B  |
| Accumulated OCI            | Constant   | \$-5.88B    |
| TOTAL EQUITY               | Sum        | \$343.65B   |

## ACCOUNTING IDENTITY VERIFICATION

| Identity                | Calculation                               | Status |
|-------------------------|---|--------|
| $A = L + E$             | $\$4,418.61B = \$4,074.96B + \$343.65B$   | ✓      |
| Current Assets Sum      | $\$1,030.05B = \text{sum of components}$  | ✓      |
| Non-Current Assets Sum  | $\$3,388.56B = \text{sum of components}$  | ✓      |
| Total Assets = CA + NCA | $\$4,418.61B = \$1,030.05B + \$3,388.56B$ | ✓      |
| Total Liab = CL + NCL   | $\$4,074.96B = \$3,381.84B + \$693.13B$   | ✓      |
| $GP = Rev - COGS$       | $\$44.37B = \$72.78B - \$28.40B$          | ✓      |
| $EBITDA = GP - OpEx$    | $\$19.25B = \$44.37B - \$25.12B$          | ✓      |
| $EBIT = EBITDA - D\&A$  | $\$16.90B = \$19.25B - \$2.35B$           | ✓      |
| $NI = EBT - Tax$        | $\$15.27B = \$19.38B - \$4.10B$           | ✓      |
| Equity Components       | $\$343.65B = \text{sum of equity items}$  | ✓      |

Overall: 10/10 identities verified ✓ ALL PASS