

PG Financial Statements - Period 60

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$22.13B	\$22.39B	1.1%
Cost of Goods Sold	ML Driver	\$10.80B	\$10.89B	0.8%
Gross Profit	Derived	\$11.33B	\$11.50B	1.5%
Operating Expenses	ML Driver	\$6.26B	\$5.64B	11.0%
EBITDA	Derived	\$5.07B	\$6.99B	27.5%
Depreciation	Derived	\$755.2M	\$761.0M	0.8%
EBIT	Derived	\$4.31B	\$6.23B	30.8%
Interest Expense	Derived	\$166.4M	\$197.0M	15.5%
Other Income/Expense	Adjustment	\$829.6M	N/A	N/A
EBT	Derived	\$5.02B	\$6.03B	16.7%
Income Tax	Derived	\$1.02B	\$1.25B	18.7%
Net Income	ML Driver	\$4.01B	\$4.75B	15.7%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$9.37B	\$11.17B	16.1%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$6.53B	\$6.49B	0.7%
Inventory	Derived	\$7.59B	\$7.85B	3.3%
Prepaid Expenses	Derived	\$221.3M	N/A	N/A
Other Current Assets	Derived	\$2.23B	\$1.61B	38.0%
TOTAL CURRENT ASSETS	Sum	\$25.94B	\$27.12B	4.3%
PP&E (Net)	CF Linkage	\$24.19B	\$24.12B	0.3%
Goodwill	Constant	\$41.65B	\$41.64B	0.0%
Intangible Assets	Derived	\$20.81B	\$21.82B	4.6%
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$12.53B	\$12.90B	2.9%
TOTAL NON-CURRENT ASSETS	Sum	\$99.18B	\$100.48B	1.3%
TOTAL ASSETS	Sum	\$125.12B	\$127.60B	1.9%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$15.45B	\$15.61B	1.0%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$6.09B	\$10.76B	43.4%
TOTAL CURRENT LIAB	Sum	\$35.44B	\$37.99B	6.7%
Long-term Debt	Constant	\$25.00B	\$24.32B	2.8%
Other Non-current Liab	Derived	\$5.45B	\$5.84B	6.7%
TOTAL NON-CURRENT LIAB	Sum	\$37.75B	\$36.05B	4.7%
TOTAL LIABILITIES	A - E	\$73.19B	\$74.05B	1.2%
Common Stock	Constant	\$4.01B	\$4.01B	0.0%
Additional Paid-in Capital	Constant	\$68.77B	\$68.92B	0.2%
Retained Earnings	IS Linkage	\$131.49B	\$132.21B	0.5%
Treasury Stock	Derived	-\$140.20B	-\$139.84B	0.3%
Accumulated OCI	Constant	-\$12.14B	-\$12.16B	0.1%
TOTAL EQUITY	Sum	\$51.93B	\$53.27B	2.5%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	\$125.12B = \$73.19B + \$51.93B	✓
Current Assets Sum	\$25.94B = sum of components	✓
Non-Current Assets Sum	\$99.18B = sum of components	✓
Total Assets = CA + NCA	\$125.12B = \$25.94B + \$99.18B	✓
Total Liab = CL + NCL	\$73.19B = \$35.44B + \$37.75B	✓
GP = Rev - COGS	\$11.33B = \$22.13B - \$10.80B	✓
EBITDA = GP - OpEx	\$5.07B = \$11.33B - \$6.26B	✓
EBIT = EBITDA - D&A	\$4.31B = \$5.07B - \$755.2M	✓
NI = EBT - Tax	\$4.01B = \$5.02B - \$1.02B	✓
Equity Components	\$51.93B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS