

# NFLX Financial Statements - Q+3 Forecast

Generated by: Pure LLM

## INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$12.73B
Cost of Goods Sold	ML Driver	\$6.63B
Gross Profit	Derived	\$6.10B
Operating Expenses	ML Driver	\$2.47B
EBITDA	Derived	\$3.63B
Depreciation	Derived	\$4.93B
EBIT	Derived	\$-1.31B
Interest Expense	Derived	\$158.7M
Other Income/Expense	Adjustment	\$4.65B
EBT	Derived	\$3.28B
Income Tax	Derived	\$445.0M
Net Income	ML Driver	\$2.84B

## BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$24.34B
Short-term Investments	Derived	\$39.0M
Accounts Receivable	Derived	\$1.93B
Inventory	Derived	\$0
Prepaid Expenses	Derived	\$127.3M
Other Current Assets	Derived	\$1.64B
TOTAL CURRENT ASSETS	Sum	\$28.07B
PP&E (Net)	CF Linkage	\$-11.98B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$27.98B
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$7.65B
TOTAL NON-CURRENT ASSETS	Sum	\$23.66B
TOTAL ASSETS	Sum	\$51.73B

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$851.9M
Deferred Revenue	Derived	\$1.96B
Other Current Liabilities	Derived	\$4.54B
TOTAL CURRENT LIAB	Sum	\$10.79B
Long-term Debt	Constant	\$14.46B
Other Non-current Liab	Derived	\$4.84B
TOTAL NON-CURRENT LIAB	Sum	\$13.89B
TOTAL LIABILITIES	A - E	\$24.69B
Common Stock	Constant	\$7.08B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$48.10B
Treasury Stock	Derived	\$-27.42B
Accumulated OCI	Constant	\$-719.3M
TOTAL EQUITY	Sum	\$27.04B

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$51.73B = \$24.69B + \$27.04B$	✓
Current Assets Sum	$\$28.07B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$23.66B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$51.73B = \$28.07B + \$23.66B$	✓
Total Liab = CL + NCL	$\$24.69B = \$10.79B + \$13.89B$	✓
$GP = \text{Rev} - \text{COGS}$	$\$6.10B = \$12.73B - \$6.63B$	✓
$EBITDA = GP - \text{OpEx}$	$\$3.63B = \$6.10B - \$2.47B$	✓
$EBIT = \text{EBITDA} - \text{D\&A}$	$\$-1.31B = \$3.63B - \$4.93B$	✓
$NI = \text{EBT} - \text{Tax}$	$\$2.84B = \$3.28B - \$445.0M$	✓
Equity Components	$\$27.04B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS