

GOOGL Financial Statements - Period 60

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$101.31B	\$102.35B	1.0%
Cost of Goods Sold	ML Driver	\$40.96B	\$41.37B	1.0%
Gross Profit	Derived	\$60.36B	\$60.98B	1.0%
Operating Expenses	ML Driver	\$28.02B	\$29.75B	5.8%
EBITDA	Derived	\$32.33B	\$49.74B	35.0%
Depreciation	Derived	\$4.28B	N/A	N/A
EBIT	Derived	\$28.06B	\$44.13B	36.4%
Interest Expense	Derived	\$76.9M	\$143.0M	46.2%
Other Income/Expense	Adjustment	\$259.4M	N/A	N/A
EBT	Derived	\$28.72B	\$43.99B	34.7%
Income Tax	Derived	\$4.52B	\$9.01B	49.9%
Net Income	ML Driver	\$24.20B	\$34.98B	30.8%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$15.39B	\$23.09B	33.4%
Short-term Investments	Derived	\$75.99B	\$75.41B	0.8%
Accounts Receivable	Derived	\$56.20B	\$57.15B	1.7%
Inventory	Derived	\$414.0M	N/A	N/A
Prepaid Expenses	Derived	\$1.01B	N/A	N/A
Other Current Assets	Derived	\$16.83B	\$18.30B	8.0%
TOTAL CURRENT ASSETS	Sum	\$165.84B	\$173.95B	4.7%
PP&E (Net)	CF Linkage	\$229.98B	\$238.31B	3.5%
Goodwill	Constant	\$32.34B	\$33.27B	2.8%
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$53.37B	\$63.80B	16.3%
Other Non-current Assets	Derived	\$14.30B	\$16.81B	15.0%
TOTAL NON-CURRENT ASSETS	Sum	\$329.98B	\$362.52B	9.0%
TOTAL ASSETS	Sum	\$495.82B	\$536.47B	7.6%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$8.05B	\$10.55B	23.7%
Deferred Revenue	Derived	\$5.28B	\$5.54B	4.7%
Other Current Liabilities	Derived	\$59.82B	\$24.02B	149.0%
TOTAL CURRENT LIAB	Sum	\$90.04B	\$99.55B	9.6%
Long-term Debt	Constant	\$23.61B	\$33.71B	30.0%
Other Non-current Liab	Derived	\$14.34B	\$16.34B	12.2%
TOTAL NON-CURRENT LIAB	Sum	\$34.77B	\$50.05B	30.5%
TOTAL LIABILITIES	A - E	\$124.81B	\$149.60B	16.6%
Common Stock	Constant	\$12.10B	N/A	N/A
Additional Paid-in Capital	Constant	\$77.18B	\$91.69B	15.8%
Retained Earnings	IS Linkage	\$283.86B	\$297.23B	4.5%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-2.13B	\$-2.05B	3.6%
TOTAL EQUITY	Sum	\$371.01B	\$386.87B	4.1%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$495.82B = \$124.81B + \$371.01B$	✓
Current Assets Sum	$\$165.84B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$329.98B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$495.82B = \$165.84B + \$329.98B$	✓
Total Liab = CL + NCL	$\$124.81B = \$90.04B + \$34.77B$	✓
GP = Rev - COGS	$\$60.36B = \$101.31B - \$40.96B$	✓
EBITDA = GP - OpEx	$\$32.33B = \$60.36B - \$28.02B$	✓
EBIT = EBITDA - D&A	$\$28.06B = \$32.33B - \$4.28B$	✓
NI = EBT - Tax	$\$24.20B = \$28.72B - \$4.52B$	✓
Equity Components	$\$371.01B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS