

GOOGL Financial Statements - Period 57

INCOME STATEMENT

| Item | Type | Predicted | Actual | Error |
|----------------------|------------|-----------|----------|-------|
| Revenue | ML Driver | \$98.99B | \$96.47B | 2.6% |
| Cost of Goods Sold | ML Driver | \$42.04B | \$40.61B | 3.5% |
| Gross Profit | Derived | \$56.95B | \$55.86B | 2.0% |
| Operating Expenses | ML Driver | \$27.17B | \$24.88B | 9.2% |
| EBITDA | Derived | \$29.78B | \$36.50B | 18.4% |
| Depreciation | Derived | \$3.96B | N/A | N/A |
| EBIT | Derived | \$25.81B | \$32.30B | 20.1% |
| Interest Expense | Derived | \$29.4M | \$53.0M | 44.5% |
| Other Income/Expense | Adjustment | \$5.74B | N/A | N/A |
| EBT | Derived | \$32.00B | \$32.24B | 0.8% |
| Income Tax | Derived | \$4.95B | \$5.71B | 13.3% |
| Net Income | ML Driver | \$27.05B | \$26.54B | 1.9% |

BALANCE SHEET - ASSETS

| Item | Type | Predicted | Actual | Error |
|--------------------------|------------|-----------|-----------|-------|
| Cash & Equivalents | CF Linkage | \$13.90B | \$23.47B | 40.8% |
| Short-term Investments | Derived | \$77.72B | \$72.19B | 7.7% |
| Accounts Receivable | Derived | \$53.59B | \$52.34B | 2.4% |
| Inventory | Derived | \$1.56B | N/A | N/A |
| Prepaid Expenses | Derived | \$989.9M | N/A | N/A |
| Other Current Assets | Derived | \$17.05B | \$15.71B | 8.5% |
| TOTAL CURRENT ASSETS | Sum | \$164.81B | \$163.71B | 0.7% |
| PP&E (Net) | CF Linkage | \$185.78B | \$184.62B | 0.6% |
| Goodwill | Constant | \$31.93B | \$31.89B | 0.2% |
| Intangible Assets | Derived | \$0 | N/A | N/A |
| Long-term Investments | Derived | \$37.50B | \$37.98B | 1.3% |
| Other Non-current Assets | Derived | \$14.20B | \$14.87B | 4.5% |
| TOTAL NON-CURRENT ASSETS | Sum | \$269.42B | \$286.55B | 6.0% |
| TOTAL ASSETS | Sum | \$434.22B | \$450.26B | 3.6% |

BALANCE SHEET - LIABILITIES & EQUITY

| Item | Type | Predicted | Actual | Error |
|----------------------------|------------|-----------|-----------|-------|
| Accounts Payable | Derived | \$7.24B | \$7.99B | 9.3% |
| Deferred Revenue | Derived | \$5.13B | \$5.04B | 1.9% |
| Other Current Liabilities | Derived | \$22.16B | \$21.39B | 3.6% |
| TOTAL CURRENT LIAB | Sum | \$83.30B | \$89.12B | 6.5% |
| Long-term Debt | Constant | \$10.88B | \$10.88B | 0.0% |
| Other Non-current Liab | Derived | \$9.79B | \$13.48B | 27.4% |
| TOTAL NON-CURRENT LIAB | Sum | \$31.34B | \$36.05B | 13.1% |
| TOTAL LIABILITIES | A - E | \$114.65B | \$125.17B | 8.4% |
| Common Stock | Constant | \$82.03B | \$84.80B | 3.3% |
| Additional Paid-in Capital | Constant | \$0 | N/A | N/A |
| Retained Earnings | IS Linkage | \$240.78B | \$245.08B | 1.8% |
| Treasury Stock | Derived | \$0 | N/A | N/A |
| Accumulated OCI | Constant | \$-3.23B | \$-4.80B | 32.8% |
| TOTAL EQUITY | Sum | \$319.58B | \$325.08B | 1.7% |

ACCOUNTING IDENTITY VERIFICATION

| Identity | Calculation | Status |
|-------------------------|--|--------|
| $A = L + E$ | $\$434.22B = \$114.65B + \$319.58B$ | ✓ |
| Current Assets Sum | $\$164.81B = \text{sum of components}$ | ✓ |
| Non-Current Assets Sum | $\$269.42B = \text{sum of components}$ | ✓ |
| Total Assets = CA + NCA | $\$434.22B = \$164.81B + \$269.42B$ | ✓ |
| Total Liab = CL + NCL | $\$114.65B = \$83.30B + \$31.34B$ | ✓ |
| GP = Rev - COGS | $\$56.95B = \$98.99B - \$42.04B$ | ✓ |
| EBITDA = GP - OpEx | $\$29.78B = \$56.95B - \$27.17B$ | ✓ |
| EBIT = EBITDA - D&A | $\$25.81B = \$29.78B - \$3.96B$ | ✓ |
| NI = EBT - Tax | $\$27.05B = \$32.00B - \$4.95B$ | ✓ |
| Equity Components | $\$319.58B = \text{sum of equity items}$ | ✓ |

Overall: 10/10 identities verified ✓ ALL PASS