

NFLX Financial Statements - Period 57

Generated by: Pure LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$9.20B	\$10.25B	10.2%
Cost of Goods Sold	ML Driver	\$5.30B	\$5.77B	8.1%
Gross Profit	Derived	\$3.90B	\$4.48B	12.9%
Operating Expenses	ML Driver	\$1.38B	\$2.21B	37.5%
EBITDA	Derived	\$2.52B	\$6.57B	61.6%
Depreciation	Derived	\$276.0M	\$4.24B	93.5%
EBIT	Derived	\$2.24B	\$2.33B	3.6%
Interest Expense	Derived	\$0	\$192.6M	100.0%
EBT	Derived	\$2.24B	\$2.13B	5.1%
Income Tax	Derived	\$471.2M	\$265.7M	77.4%
Net Income	ML Driver	\$1.70B	\$1.87B	9.0%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$5.21B	\$7.80B	33.2%
Short-term Investments	Derived	\$4.17B	\$1.78B	134.3%
Accounts Receivable	Derived	\$1.38B	\$1.99B	30.6%
Inventory	Derived	\$265.0M	N/A	N/A
Prepaid Expenses	Derived	\$0	N/A	N/A
Other Current Assets	Derived	\$1.56B	\$1.10B	42.6%
TOTAL CURRENT ASSETS	Sum	\$12.59B	\$13.10B	3.9%
PP&E (Net)	CF Linkage	\$7.82B	\$1.59B	390.4%
Goodwill	Constant	\$0	N/A	N/A
Intangible Assets	Derived	\$0	\$32.45B	100.0%
Long-term Investments	Derived	\$13.03B	N/A	N/A
Other Non-current Assets	Derived	\$18.67B	\$6.48B	188.0%
TOTAL NON-CURRENT ASSETS	Sum	\$39.51B	\$40.53B	2.5%
TOTAL ASSETS	Sum	\$52.10B	\$53.63B	2.9%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$1.06B	\$899.9M	17.8%
Deferred Revenue	Derived	\$276.0M	\$1.52B	81.9%
Other Current Liabilities	Derived	\$4.29B	\$3.97B	8.2%
TOTAL CURRENT LIAB	Sum	\$5.63B	\$10.76B	47.7%
Long-term Debt	Constant	\$8.58B	\$13.80B	37.8%
Other Non-current Liab	Derived	\$14.39B	\$2.35B	512.7%
TOTAL NON-CURRENT LIAB	Sum	\$22.97B	\$18.13B	26.7%
TOTAL LIABILITIES	A - E	\$28.60B	\$28.89B	1.0%
Common Stock	Constant	\$30.55B	\$6.25B	388.6%
Additional Paid-in Capital	Constant	\$0	N/A	N/A
Retained Earnings	IS Linkage	\$-4.70B	\$31.30B	115.0%
Treasury Stock	Derived	\$0	\$-13.17B	100.0%
Accumulated OCI	Constant	\$-2.35B	\$362.2M	748.9%
TOTAL EQUITY	Sum	\$23.50B	\$24.74B	5.0%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$52.10B = \$28.60B + \$23.50B$	✓
Current Assets Sum	$\$12.59B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$39.51B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$52.10B = \$12.59B + \$39.51B$	✓
Total Liab = CL + NCL	$\$28.60B = \$5.63B + \$22.97B$	✓
GP = Rev - COGS	$\$3.90B = \$9.20B - \$5.30B$	✓
EBITDA = GP - OpEx	$\$2.52B = \$3.90B - \$1.38B$	✓
EBIT = EBITDA - D&A	$\$2.24B = \$2.52B - \$276.0M$	✓
NI = EBT - Tax	$\$1.70B = \$2.24B - \$471.2M$	✗
Equity Components	$\$23.50B = \text{sum of equity items}$	✓

Overall: 9/10 identities verified ✗ SOME FAILED