

XOM Financial Statements - Q+4 Forecast

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$77.41B
Cost of Goods Sold	ML Driver	\$61.93B
Gross Profit	Derived	\$15.48B
Operating Expenses	ML Driver	\$8.90B
EBITDA	Derived	\$6.58B
Depreciation	Derived	\$5.76B
EBIT	Derived	\$820.6M
Interest Expense	Derived	\$195.2M
Other Income/Expense	Adjustment	\$8.03B
EBT	Derived	\$8.67B
Income Tax	Derived	\$2.48B
Net Income	ML Driver	\$6.19B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$1.18B
Short-term Investments	Derived	\$0
Accounts Receivable	Derived	\$39.59B
Inventory	Derived	\$23.75B
Prepaid Expenses	Derived	\$774.1M
Other Current Assets	Derived	\$2.01B
TOTAL CURRENT ASSETS	Sum	\$67.31B
PP&E (Net)	CF Linkage	\$303.73B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$45.13B
Other Non-current Assets	Derived	\$21.00B
TOTAL NON-CURRENT ASSETS	Sum	\$369.86B
TOTAL ASSETS	Sum	\$437.17B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$52.48B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$15.31B
TOTAL CURRENT LIAB	Sum	\$77.00B
Long-term Debt	Constant	\$32.82B
Other Non-current Liab	Derived	\$35.24B
TOTAL NON-CURRENT LIAB	Sum	\$103.18B
TOTAL LIABILITIES	A - E	\$180.18B
Common Stock	Constant	\$46.81B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$492.47B
Treasury Stock	Derived	\$-269.51B
Accumulated OCI	Constant	\$-12.78B
TOTAL EQUITY	Sum	\$256.99B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$437.17B = \$180.18B + \$256.99B$	✓
Current Assets Sum	$\$67.31B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$369.86B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$437.17B = \$67.31B + \$369.86B$	✓
Total Liab = CL + NCL	$\$180.18B = \$77.00B + \$103.18B$	✓
$GP = \text{Rev} - \text{COGS}$	$\$15.48B = \$77.41B - \$61.93B$	✓
$EBITDA = GP - \text{OpEx}$	$\$6.58B = \$15.48B - \$8.90B$	✓
$EBIT = \text{EBITDA} - \text{D\&A}$	$\$820.6M = \$6.58B - \$5.76B$	✓
$NI = \text{EBT} - \text{Tax}$	$\$6.19B = \$8.67B - \$2.48B$	✓
Equity Components	$\$256.99B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS