

# GOOGL Financial Statements - Q+2 Forecast

## INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$106.80B
Cost of Goods Sold	ML Driver	\$43.83B
Gross Profit	Derived	\$62.97B
Operating Expenses	ML Driver	\$34.58B
EBITDA	Derived	\$28.39B
Depreciation	Derived	\$4.71B
EBIT	Derived	\$23.69B
Interest Expense	Derived	\$111.5M
Other Income/Expense	Adjustment	\$9.61B
EBT	Derived	\$33.65B
Income Tax	Derived	\$5.79B
Net Income	ML Driver	\$27.86B

## BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$4.63B
Short-term Investments	Derived	\$77.19B
Accounts Receivable	Derived	\$59.52B
Inventory	Derived	\$0
Prepaid Expenses	Derived	\$1.07B
Other Current Assets	Derived	\$19.10B
TOTAL CURRENT ASSETS	Sum	\$161.50B
PP&E (Net)	CF Linkage	\$276.96B
Goodwill	Constant	\$33.27B
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$64.73B
Other Non-current Assets	Derived	\$16.98B
TOTAL NON-CURRENT ASSETS	Sum	\$391.94B
TOTAL ASSETS	Sum	\$553.44B

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$9.07B
Deferred Revenue	Derived	\$5.55B
Other Current Liabilities	Derived	\$25.07B
TOTAL CURRENT LIAB	Sum	\$101.72B
Long-term Debt	Constant	\$33.71B
Other Non-current Liab	Derived	\$16.42B
TOTAL NON-CURRENT LIAB	Sum	\$43.41B
TOTAL LIABILITIES	A - E	\$145.13B
Common Stock	Constant	\$0
Additional Paid-in Capital	Constant	\$91.69B
Retained Earnings	IS Linkage	\$318.67B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-2.05B
TOTAL EQUITY	Sum	\$408.32B

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$553.44B = \$145.13B + \$408.32B$	✓
Current Assets Sum	$\$161.50B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$391.94B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$553.44B = \$161.50B + \$391.94B$	✓
Total Liab = CL + NCL	$\$145.13B = \$101.72B + \$43.41B$	✓
GP = Rev - COGS	$\$62.97B = \$106.80B - \$43.83B$	✓
EBITDA = GP - OpEx	$\$28.39B = \$62.97B - \$34.58B$	✓
EBIT = EBITDA - D&A	$\$23.69B = \$28.39B - \$4.71B$	✓
NI = EBT - Tax	$\$27.86B = \$33.65B - \$5.79B$	✓
Equity Components	$\$408.32B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS