

COST Financial Statements - Q+4 Forecast

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$73.45B
Cost of Goods Sold	ML Driver	\$64.04B
Gross Profit	Derived	\$9.41B
Operating Expenses	ML Driver	\$6.85B
EBITDA	Derived	\$2.56B
Depreciation	Derived	\$683.2M
EBIT	Derived	\$1.88B
Interest Expense	Derived	\$26.8M
Other Income/Expense	Adjustment	\$491.8M
EBT	Derived	\$2.45B
Income Tax	Derived	\$601.4M
Net Income	ML Driver	\$1.85B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$19.39B
Short-term Investments	Derived	\$1.03B
Accounts Receivable	Derived	\$3.19B
Inventory	Derived	\$20.53B
Prepaid Expenses	Derived	\$734.5M
Other Current Assets	Derived	\$2.03B
TOTAL CURRENT ASSETS	Sum	\$46.90B
PP&E (Net)	CF Linkage	\$38.50B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$4.15B
TOTAL NON-CURRENT ASSETS	Sum	\$42.66B
TOTAL ASSETS	Sum	\$89.55B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$21.69B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$19.96B
TOTAL CURRENT LIAB	Sum	\$47.54B
Long-term Debt	Constant	\$5.67B
Other Non-current Liab	Derived	\$2.62B
TOTAL NON-CURRENT LIAB	Sum	\$10.10B
TOTAL LIABILITIES	A - E	\$57.64B
Common Stock	Constant	\$2.0M
Additional Paid-in Capital	Constant	\$8.41B
Retained Earnings	IS Linkage	\$25.48B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-1.98B
TOTAL EQUITY	Sum	\$31.91B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	$\$89.55B = \$57.64B + \$31.91B$	✓
Current Assets Sum	$\$46.90B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$42.66B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$89.55B = \$46.90B + \$42.66B$	✓
Total Liab = CL + NCL	$\$57.64B = \$47.54B + \$10.10B$	✓
GP = Rev - COGS	$\$9.41B = \$73.45B - \$64.04B$	✓
EBITDA = GP - OpEx	$\$2.56B = \$9.41B - \$6.85B$	✓
EBIT = EBITDA - D&A	$\$1.88B = \$2.56B - \$683.2M$	✓
NI = EBT - Tax	$\$1.85B = \$2.45B - \$601.4M$	✓
Equity Components	$\$31.91B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS