

GOOGL Financial Statements - Period 58

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$92.29B	\$90.23B	2.3%
Cost of Goods Sold	ML Driver	\$38.76B	\$36.36B	6.6%
Gross Profit	Derived	\$53.53B	\$53.87B	0.6%
Operating Expenses	ML Driver	\$25.38B	\$23.27B	9.1%
EBITDA	Derived	\$28.15B	\$46.31B	39.2%
Depreciation	Derived	\$3.58B	\$4.49B	20.2%
EBIT	Derived	\$24.57B	\$41.82B	41.3%
Interest Expense	Derived	\$28.2M	\$34.0M	17.2%
Other Income/Expense	Adjustment	\$4.43B	N/A	N/A
EBT	Derived	\$29.45B	\$41.79B	29.5%
Income Tax	Derived	\$4.53B	\$7.25B	37.5%
Net Income	ML Driver	\$24.92B	\$34.54B	27.9%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$18.98B	\$23.26B	18.4%
Short-term Investments	Derived	\$70.63B	\$72.06B	2.0%
Accounts Receivable	Derived	\$50.10B	\$51.00B	1.8%
Inventory	Derived	\$1.04B	N/A	N/A
Prepaid Expenses	Derived	\$922.9M	N/A	N/A
Other Current Assets	Derived	\$15.03B	\$15.72B	4.4%
TOTAL CURRENT ASSETS	Sum	\$156.71B	\$162.05B	3.3%
PP&E (Net)	CF Linkage	\$193.28B	\$198.78B	2.8%
Goodwill	Constant	\$31.89B	\$32.17B	0.9%
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$37.49B	\$51.03B	26.5%
Other Non-current Assets	Derived	\$14.75B	\$12.95B	13.9%
TOTAL NON-CURRENT ASSETS	Sum	\$277.40B	\$313.32B	11.5%
TOTAL ASSETS	Sum	\$434.10B	\$475.37B	8.7%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$6.95B	\$8.50B	18.2%
Deferred Revenue	Derived	\$4.79B	\$4.91B	2.3%
Other Current Liabilities	Derived	\$20.46B	\$16.52B	23.9%
TOTAL CURRENT LIAB	Sum	\$79.00B	\$91.65B	13.8%
Long-term Debt	Constant	\$10.88B	\$10.89B	0.0%
Other Non-current Liab	Derived	\$13.42B	\$15.89B	15.6%
TOTAL NON-CURRENT LIAB	Sum	\$23.88B	\$38.45B	37.9%
TOTAL LIABILITIES	A - E	\$102.88B	\$130.11B	20.9%
Common Stock	Constant	\$84.80B	\$86.72B	2.2%
Additional Paid-in Capital	Constant	\$0	N/A	N/A
Retained Earnings	IS Linkage	\$251.22B	\$262.63B	4.3%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-4.80B	\$-4.09B	17.5%
TOTAL EQUITY	Sum	\$331.22B	\$345.27B	4.1%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$434.10B = \$102.88B + \$331.22B$	✓
Current Assets Sum	$\$156.71B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$277.40B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$434.10B = \$156.71B + \$277.40B$	✓
Total Liab = CL + NCL	$\$102.88B = \$79.00B + \$23.88B$	✓
GP = Rev - COGS	$\$53.53B = \$92.29B - \$38.76B$	✓
EBITDA = GP - OpEx	$\$28.15B = \$53.53B - \$25.38B$	✓
EBIT = EBITDA - D&A	$\$24.57B = \$28.15B - \$3.58B$	✓
NI = EBT - Tax	$\$24.92B = \$29.45B - \$4.53B$	✓
Equity Components	$\$331.22B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS