

XOM Financial Statements - Q+1 Forecast

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$82.94B
Cost of Goods Sold	ML Driver	\$61.91B
Gross Profit	Derived	\$21.03B
Operating Expenses	ML Driver	\$9.73B
EBITDA	Derived	\$11.30B
Depreciation	Derived	\$6.17B
EBIT	Derived	\$5.13B
Interest Expense	Derived	\$195.2M
Other Income/Expense	Adjustment	\$3.93B
EBT	Derived	\$8.93B
Income Tax	Derived	\$2.55B
Net Income	ML Driver	\$6.38B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$5.39B
Short-term Investments	Derived	\$0
Accounts Receivable	Derived	\$42.42B
Inventory	Derived	\$23.74B
Prepaid Expenses	Derived	\$829.4M
Other Current Assets	Derived	\$2.16B
TOTAL CURRENT ASSETS	Sum	\$74.54B
PP&E (Net)	CF Linkage	\$299.36B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$46.07B
Other Non-current Assets	Derived	\$21.29B
TOTAL NON-CURRENT ASSETS	Sum	\$366.73B
TOTAL ASSETS	Sum	\$441.27B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$52.47B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$16.41B
TOTAL CURRENT LIAB	Sum	\$78.09B
Long-term Debt	Constant	\$32.82B
Other Non-current Liab	Derived	\$35.48B
TOTAL NON-CURRENT LIAB	Sum	\$103.51B
TOTAL LIABILITIES	A - E	\$181.60B
Common Stock	Constant	\$46.81B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$483.40B
Treasury Stock	Derived	\$-257.76B
Accumulated OCI	Constant	\$-12.78B
TOTAL EQUITY	Sum	\$259.67B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	$\$441.27B = \$181.60B + \$259.67B$	✓
Current Assets Sum	$\$74.54B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$366.73B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$441.27B = \$74.54B + \$366.73B$	✓
Total Liab = CL + NCL	$\$181.60B = \$78.09B + \$103.51B$	✓
GP = Rev - COGS	$\$21.03B = \$82.94B - \$61.91B$	✓
EBITDA = GP - OpEx	$\$11.30B = \$21.03B - \$9.73B$	✓
EBIT = EBITDA - D&A	$\$5.13B = \$11.30B - \$6.17B$	✓
NI = EBT - Tax	$\$6.38B = \$8.93B - \$2.55B$	✓
Equity Components	$\$259.67B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS