

# PG Financial Statements - Period 58

Generated by: ML + LLM

## INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$20.43B	\$19.78B	3.3%
Cost of Goods Sold	ML Driver	\$10.05B	\$9.69B	3.7%
Gross Profit	Derived	\$10.38B	\$10.08B	2.9%
Operating Expenses	ML Driver	\$5.76B	\$5.52B	4.3%
EBITDA	Derived	\$4.62B	\$5.57B	17.1%
Depreciation	Derived	\$695.5M	\$690.0M	0.8%
EBIT	Derived	\$3.92B	\$4.88B	19.6%
Interest Expense	Derived	\$169.7M	\$217.0M	21.8%
Other Income/Expense	Adjustment	\$794.7M	N/A	N/A
EBT	Derived	\$4.60B	\$4.66B	1.3%
Income Tax	Derived	\$941.0M	\$868.0M	8.4%
Net Income	ML Driver	\$3.66B	\$3.77B	3.0%

## BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$9.60B	\$9.12B	5.3%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$5.86B	\$6.14B	4.5%
Inventory	Derived	\$6.96B	\$7.40B	6.0%
Prepaid Expenses	Derived	\$204.3M	N/A	N/A
Other Current Assets	Derived	\$2.01B	\$1.78B	13.2%
TOTAL CURRENT ASSETS	Sum	\$24.64B	\$24.43B	0.8%
PP&E (Net)	CF Linkage	\$22.12B	\$22.73B	2.7%
Goodwill	Constant	\$39.90B	\$40.48B	1.4%
Intangible Assets	Derived	\$20.74B	\$21.84B	5.0%
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$13.02B	\$13.51B	3.6%
TOTAL NON-CURRENT ASSETS	Sum	\$95.78B	\$98.55B	2.8%
TOTAL ASSETS	Sum	\$120.42B	\$122.98B	2.1%

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$14.09B	\$14.51B	2.9%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$20.29B	N/A	N/A
TOTAL CURRENT LIAB	Sum	\$53.03B	\$34.25B	54.9%
Long-term Debt	Constant	\$25.26B	\$24.25B	4.2%
Other Non-current Liab	Derived	\$5.38B	\$5.46B	1.5%
TOTAL NON-CURRENT LIAB	Sum	\$16.26B	\$36.19B	55.1%
TOTAL LIABILITIES	A - E	\$69.29B	\$70.44B	1.6%
Common Stock	Constant	\$4.01B	\$4.01B	0.0%
Additional Paid-in Capital	Constant	\$68.28B	\$68.61B	0.5%
Retained Earnings	IS Linkage	\$128.94B	\$128.92B	0.0%
Treasury Stock	Derived	\$-138.47B	\$-138.07B	0.3%
Accumulated OCI	Constant	\$-11.64B	\$-11.31B	2.9%
TOTAL EQUITY	Sum	\$51.13B	\$52.27B	2.2%

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$120.42B = \$69.29B + \$51.13B$	✓
Current Assets Sum	$\$24.64B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$95.78B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$120.42B = \$24.64B + \$95.78B$	✓
Total Liab = CL + NCL	$\$69.29B = \$53.03B + \$16.26B$	✓
GP = Rev - COGS	$\$10.38B = \$20.43B - \$10.05B$	✓
EBITDA = GP - OpEx	$\$4.62B = \$10.38B - \$5.76B$	✓
EBIT = EBITDA - D&A	$\$3.92B = \$4.62B - \$695.5M$	✓
NI = EBT - Tax	$\$3.66B = \$4.60B - \$941.0M$	✓
Equity Components	$\$51.13B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS