

NFLX Financial Statements - Q+2 Forecast

Generated by: Pure LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$12.31B
Cost of Goods Sold	ML Driver	\$6.41B
Gross Profit	Derived	\$5.90B
Operating Expenses	ML Driver	\$2.39B
EBITDA	Derived	\$3.51B
Depreciation	Derived	\$4.77B
EBIT	Derived	\$-1.26B
Interest Expense	Derived	\$158.7M
Other Income/Expense	Adjustment	\$4.52B
EBT	Derived	\$3.17B
Income Tax	Derived	\$430.3M
Net Income	ML Driver	\$2.74B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$19.12B
Short-term Investments	Derived	\$38.4M
Accounts Receivable	Derived	\$1.87B
Inventory	Derived	\$0
Prepaid Expenses	Derived	\$123.1M
Other Current Assets	Derived	\$1.59B
TOTAL CURRENT ASSETS	Sum	\$22.74B
PP&E (Net)	CF Linkage	\$-7.22B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$29.46B
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$7.60B
TOTAL NON-CURRENT ASSETS	Sum	\$29.84B
TOTAL ASSETS	Sum	\$52.57B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$823.8M
Deferred Revenue	Derived	\$1.90B
Other Current Liabilities	Derived	\$4.39B
TOTAL CURRENT LIAB	Sum	\$10.44B
Long-term Debt	Constant	\$14.46B
Other Non-current Liab	Derived	\$4.82B
TOTAL NON-CURRENT LIAB	Sum	\$15.47B
TOTAL LIABILITIES	A - E	\$25.91B
Common Stock	Constant	\$7.08B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$45.26B
Treasury Stock	Derived	\$-24.96B
Accumulated OCI	Constant	\$-719.3M
TOTAL EQUITY	Sum	\$26.67B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$52.57B = \$25.91B + \$26.67B$	✓
Current Assets Sum	$\$22.74B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$29.84B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$52.57B = \$22.74B + \$29.84B$	✓
Total Liab = CL + NCL	$\$25.91B = \$10.44B + \$15.47B$	✓
GP = Rev - COGS	$\$5.90B = \$12.31B - \$6.41B$	✓
EBITDA = GP - OpEx	$\$3.51B = \$5.90B - \$2.39B$	✓
EBIT = EBITDA - D&A	$\$-1.26B = \$3.51B - \$4.77B$	✓
NI = EBT - Tax	$\$2.74B = \$3.17B - \$430.3M$	✓
Equity Components	$\$26.67B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS