

GOOGL Financial Statements - Period 60

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$101.31B	\$102.35B	1.0%
Cost of Goods Sold	ML Driver	\$42.05B	\$41.37B	1.6%
Gross Profit	Derived	\$59.27B	\$60.98B	2.8%
Operating Expenses	ML Driver	\$27.86B	\$29.75B	6.3%
EBITDA	Derived	\$31.41B	\$49.74B	36.9%
Depreciation	Derived	\$4.28B	\$5.61B	23.8%
EBIT	Derived	\$27.13B	\$44.13B	38.5%
Interest Expense	Derived	\$76.9M	\$143.0M	46.2%
Other Income/Expense	Adjustment	\$6.73B	N/A	N/A
EBT	Derived	\$34.26B	\$43.99B	22.1%
Income Tax	Derived	\$5.39B	\$9.01B	40.2%
Net Income	ML Driver	\$28.87B	\$34.98B	17.5%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$17.16B	\$23.09B	25.7%
Short-term Investments	Derived	\$75.99B	\$75.41B	0.8%
Accounts Receivable	Derived	\$56.20B	\$57.15B	1.7%
Inventory	Derived	\$425.0M	N/A	N/A
Prepaid Expenses	Derived	\$1.01B	N/A	N/A
Other Current Assets	Derived	\$16.83B	\$18.30B	8.0%
TOTAL CURRENT ASSETS	Sum	\$167.61B	\$173.95B	3.6%
PP&E (Net)	CF Linkage	\$229.98B	\$238.31B	3.5%
Goodwill	Constant	\$32.34B	\$33.27B	2.8%
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$53.37B	\$63.80B	16.3%
Other Non-current Assets	Derived	\$14.30B	\$16.81B	15.0%
TOTAL NON-CURRENT ASSETS	Sum	\$329.98B	\$362.52B	9.0%
TOTAL ASSETS	Sum	\$497.60B	\$536.47B	7.2%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$8.26B	\$10.55B	21.7%
Deferred Revenue	Derived	\$5.28B	\$5.54B	4.7%
Other Current Liabilities	Derived	\$59.82B	\$24.02B	149.0%
TOTAL CURRENT LIAB	Sum	\$90.25B	\$99.55B	9.3%
Long-term Debt	Constant	\$23.61B	\$33.71B	30.0%
Other Non-current Liab	Derived	\$14.34B	\$16.34B	12.2%
TOTAL NON-CURRENT LIAB	Sum	\$34.77B	\$50.05B	30.5%
TOTAL LIABILITIES	A - E	\$125.02B	\$149.60B	16.4%
Common Stock	Constant	\$12.10B	N/A	N/A
Additional Paid-in Capital	Constant	\$77.18B	\$91.69B	15.8%
Retained Earnings	IS Linkage	\$285.42B	\$297.23B	4.0%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-2.13B	\$-2.05B	3.6%
TOTAL EQUITY	Sum	\$372.58B	\$386.87B	3.7%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	\$497.60B = \$125.02B + \$372.58B	✓
Current Assets Sum	\$167.61B = sum of components	✓
Non-Current Assets Sum	\$329.98B = sum of components	✓
Total Assets = CA + NCA	\$497.60B = \$167.61B + \$329.98B	✓
Total Liab = CL + NCL	\$125.02B = \$90.25B + \$34.77B	✓
GP = Rev - COGS	\$59.27B = \$101.31B - \$42.05B	✓
EBITDA = GP - OpEx	\$31.41B = \$59.27B - \$27.86B	✓
EBIT = EBITDA - D&A	\$27.13B = \$31.41B - \$4.28B	✓
NI = EBT - Tax	\$28.87B = \$34.26B - \$5.39B	✓
Equity Components	\$372.58B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS