

# GS Financial Statements - Period 58

Generated by: Pure LLM

## INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$30.20B	\$31.55B	4.3%
Cost of Goods Sold	ML Driver	\$17.80B	\$16.77B	6.1%
Gross Profit	Derived	\$12.40B	\$14.78B	16.1%
Operating Expenses	ML Driver	\$4.53B	\$9.13B	50.4%
EBITDA	Derived	\$7.87B	\$6.15B	27.9%
Depreciation	Derived	\$906.0M	\$506.0M	79.1%
EBIT	Derived	\$6.96B	\$5.65B	23.3%
Interest Expense	Derived	\$0	\$16.49B	100.0%
EBT	Derived	\$6.96B	\$5.65B	23.3%
Income Tax	Derived	\$1.46B	\$909.0M	60.9%
Net Income	ML Driver	\$3.10B	\$4.74B	34.6%

## BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$165.00B	\$167.41B	1.4%
Short-term Investments	Derived	\$132.00B	\$757.48B	82.6%
Accounts Receivable	Derived	\$4.53B	\$182.37B	97.5%
Inventory	Derived	\$890.0M	N/A	N/A
Prepaid Expenses	Derived	\$0	N/A	N/A
Other Current Assets	Derived	\$49.50B	N/A	N/A
TOTAL CURRENT ASSETS	Sum	\$351.92B	\$1,107.25B	68.2%
PP&E (Net)	CF Linkage	\$247.50B	\$9.89B	2402.3%
Goodwill	Constant	\$0	\$5.89B	100.0%
Intangible Assets	Derived	\$0	\$854.0M	100.0%
Long-term Investments	Derived	\$412.50B	\$434.92B	5.2%
Other Non-current Assets	Derived	\$638.08B	\$207.38B	207.7%
TOTAL NON-CURRENT ASSETS	Sum	\$1,298.08B	\$658.93B	97.0%
TOTAL ASSETS	Sum	\$1,650.00B	\$1,766.18B	6.6%

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$3.56B	\$253.80B	98.6%
Deferred Revenue	Derived	\$906.0M	N/A	N/A
Other Current Liabilities	Derived	\$229.43B	\$630.72B	63.6%
TOTAL CURRENT LIAB	Sum	\$233.89B	\$1,232.09B	81.0%
Long-term Debt	Constant	\$458.85B	\$269.65B	70.2%
Other Non-current Liab	Derived	\$836.76B	\$138.07B	506.1%
TOTAL NON-CURRENT LIAB	Sum	\$1,295.61B	\$409.79B	216.2%
TOTAL LIABILITIES	A - E	\$1,529.50B	\$1,641.88B	6.8%
Common Stock	Constant	\$156.65B	\$9.0M	1740455.6%
Additional Paid-in Capital	Constant	\$0	\$61.83B	100.0%
Retained Earnings	IS Linkage	\$-24.10B	\$157.02B	115.3%
Treasury Stock	Derived	\$0	\$-112.84B	100.0%
Accumulated OCI	Constant	\$-12.05B	\$-2.07B	482.4%
TOTAL EQUITY	Sum	\$120.50B	\$124.30B	3.1%

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$1,650.00B = \$1,529.50B + \$120.50B$	✓
Current Assets Sum	$\$351.92B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$1,298.08B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$1,650.00B = \$351.92B + \$1,298.08B$	✓
Total Liab = CL + NCL	$\$1,529.50B = \$233.89B + \$1,295.61B$	✓
GP = Rev - COGS	$\$12.40B = \$30.20B - \$17.80B$	✓
EBITDA = GP - OpEx	$\$7.87B = \$12.40B - \$4.53B$	✓
EBIT = EBITDA - D&A	$\$6.96B = \$7.87B - \$906.0M$	✓
NI = EBT - Tax	$\$3.10B = \$6.96B - \$1.46B$	✗
Equity Components	$\$120.50B = \text{sum of equity items}$	✓

Overall: 9/10 identities verified ✗ SOME FAILED