GS Financial Statements - Q+2 Forecast

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	$32.76B
Cost of Goods Sold	ML Driver	$17.75B
Gross Profit	Derived	$15.02B
Operating Expenses	ML Driver	$9.64B
EBITDA	Derived	$5.38B
Depreciation	Derived	$630.6M
EBIT	Derived	$4.75B
Interest Expense	Derived	$18.44B
Other Income/Expense	Adjustment	$16.97B
EBT	Derived	$5.65B
Income Tax	Derived	$1.20B
Net Income	ML Driver	$4.45B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	$159.25B
Short-term Investments	Derived	$350.28B
Accounts Receivable	Derived	$177.19B
Inventory	Derived	$0
Prepaid Expenses	Derived	$327.6M
Other Current Assets	Derived	$0
TOTAL CURRENT ASSETS	Sum	$687.05B
PP&E (Net)	CF Linkage	$35.83B
Goodwill	Constant	$18.00B
Intangible Assets	Derived	$8.12B
Long-term Investments	Derived	$861.86B
Other Non-current Assets	Derived	$195.74B
TOTAL NON-CURRENT ASSETS	Sum	$1,119.56B
TOTAL ASSETS	Sum	$1,806.61B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	$243.20B
Deferred Revenue	Derived	$0
Other Current Liabilities	Derived	$714.27B
TOTAL CURRENT LIAB	Sum	$1,382.44B
Long-term Debt	Constant	$277.00B
Other Non-current Liab	Derived	$1.61B
TOTAL NON-CURRENT LIAB	Sum	$421.06B
TOTAL LIABILITIES	A - E	$1,803.50B
Common Stock	Constant	$9.0M
Additional Paid-in Capital	Constant	$61.89B
Retained Earnings	IS Linkage	$164.87B
Treasury Stock	Derived	$-221.67B
Accumulated OCI	Constant	$-1.99B
TOTAL EQUITY	Sum	$3.11B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	$1,806.61B = $1,803.50B + $3.11B	✓
Current Assets Sum	$687.05B = sum of components	✓
Non-Current Assets Sum	$1,119.56B = sum of components	✓
Total Assets = CA + NCA	$1,806.61B = $687.05B + $1,119.56B	✓
Total Liab = CL + NCL	$1,803.50B = $1,382.44B + $421.06B	✓
GP = Rev - COGS	$15.02B = $32.76B - $17.75B	✓
EBITDA = GP - OpEx	$5.38B = $15.02B - $9.64B	✓
EBIT = EBITDA - D&A	$4.75B = $5.38B - $630.6M	✓
NI = EBT - Tax	$4.45B = $5.65B - $1.20B	✓
Equity Components	$3.11B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS