

XOM Financial Statements - Period 58

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$82.59B	\$81.06B	1.9%
Cost of Goods Sold	ML Driver	\$64.42B	\$62.57B	3.0%
Gross Profit	Derived	\$18.17B	\$18.48B	1.7%
Operating Expenses	ML Driver	\$9.50B	\$8.64B	9.9%
EBITDA	Derived	\$8.67B	\$17.51B	50.5%
Depreciation	Derived	\$5.40B	\$5.70B	5.3%
EBIT	Derived	\$3.27B	\$11.80B	72.3%
Interest Expense	Derived	\$181.4M	\$205.0M	11.5%
Other Income/Expense	Adjustment	\$7.23B	N/A	N/A
EBT	Derived	\$10.43B	\$11.60B	10.0%
Income Tax	Derived	\$3.00B	\$3.57B	15.9%
Net Income	ML Driver	\$7.43B	\$7.71B	3.6%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$42.20B	\$17.04B	147.7%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$39.61B	\$46.30B	14.5%
Inventory	Derived	\$24.22B	\$24.48B	1.1%
Prepaid Expenses	Derived	\$825.9M	N/A	N/A
Other Current Assets	Derived	\$1.79B	\$3.42B	47.6%
TOTAL CURRENT ASSETS	Sum	\$108.64B	\$91.23B	19.1%
PP&E (Net)	CF Linkage	\$295.71B	\$292.65B	1.0%
Goodwill	Constant	\$0	N/A	N/A
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$34.55B	\$47.85B	27.8%
Other Non-current Assets	Derived	\$32.94B	\$20.18B	63.3%
TOTAL NON-CURRENT ASSETS	Sum	\$363.20B	\$360.68B	0.7%
TOTAL ASSETS	Sum	\$471.84B	\$451.91B	4.4%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$53.26B	\$63.99B	16.8%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$15.17B	N/A	N/A
TOTAL CURRENT LIAB	Sum	\$73.39B	\$73.83B	0.6%
Long-term Debt	Constant	\$32.80B	\$32.82B	0.1%
Other Non-current Liab	Derived	\$36.83B	\$36.36B	1.3%
TOTAL NON-CURRENT LIAB	Sum	\$134.67B	\$108.27B	24.4%
TOTAL LIABILITIES	A - E	\$208.06B	\$182.10B	14.3%
Common Stock	Constant	\$46.24B	\$46.43B	0.4%
Additional Paid-in Capital	Constant	\$0	N/A	N/A
Retained Earnings	IS Linkage	\$474.96B	\$474.29B	0.1%
Treasury Stock	Derived	-\$242.80B	-\$243.66B	0.4%
Accumulated OCI	Constant	-\$14.62B	-\$14.34B	2.0%
TOTAL EQUITY	Sum	\$263.78B	\$262.72B	0.4%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	\$471.84B = \$208.06B + \$263.78B	✓
Current Assets Sum	\$108.64B = sum of components	✓
Non-Current Assets Sum	\$363.20B = sum of components	✓
Total Assets = CA + NCA	\$471.84B = \$108.64B + \$363.20B	✓
Total Liab = CL + NCL	\$208.06B = \$73.39B + \$134.67B	✓
GP = Rev - COGS	\$18.17B = \$82.59B - \$64.42B	✓
EBITDA = GP - OpEx	\$8.67B = \$18.17B - \$9.50B	✓
EBIT = EBITDA - D&A	\$3.27B = \$8.67B - \$5.40B	✓
NI = EBT - Tax	\$7.43B = \$10.43B - \$3.00B	✓
Equity Components	\$263.78B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS