

PG Financial Statements - Q+1 Forecast

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$23.27B
Cost of Goods Sold	ML Driver	\$11.29B
Gross Profit	Derived	\$11.99B
Operating Expenses	ML Driver	\$6.49B
EBITDA	Derived	\$5.49B
Depreciation	Derived	\$799.8M
EBIT	Derived	\$4.69B
Interest Expense	Derived	\$159.3M
Other Income/Expense	Adjustment	\$832.9M
EBT	Derived	\$5.42B
Income Tax	Derived	\$1.09B
Net Income	ML Driver	\$4.33B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$19.68B
Short-term Investments	Derived	\$0
Accounts Receivable	Derived	\$6.88B
Inventory	Derived	\$7.99B
Prepaid Expenses	Derived	\$232.7M
Other Current Assets	Derived	\$1.68B
TOTAL CURRENT ASSETS	Sum	\$36.46B
PP&E (Net)	CF Linkage	\$24.16B
Goodwill	Constant	\$41.64B
Intangible Assets	Derived	\$20.73B
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$13.00B
TOTAL NON-CURRENT ASSETS	Sum	\$99.53B
TOTAL ASSETS	Sum	\$135.99B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$16.23B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$11.18B
TOTAL CURRENT LIAB	Sum	\$47.45B
Long-term Debt	Constant	\$24.32B
Other Non-current Liab	Derived	\$5.87B
TOTAL NON-CURRENT LIAB	Sum	\$35.35B
TOTAL LIABILITIES	A - E	\$82.80B
Common Stock	Constant	\$4.01B
Additional Paid-in Capital	Constant	\$68.92B
Retained Earnings	IS Linkage	\$133.83B
Treasury Stock	Derived	\$-141.41B
Accumulated OCI	Constant	\$-12.16B
TOTAL EQUITY	Sum	\$53.19B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$135.99B = \$82.80B + \$53.19B$	✓
Current Assets Sum	$\$36.46B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$99.53B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$135.99B = \$36.46B + \$99.53B$	✓
Total Liab = CL + NCL	$\$82.80B = \$47.45B + \$35.35B$	✓
$GP = Rev - COGS$	$\$11.99B = \$23.27B - \$11.29B$	✓
$EBITDA = GP - OpEx$	$\$5.49B = \$11.99B - \$6.49B$	✓
$EBIT = EBITDA - D\&A$	$\$4.69B = \$5.49B - \$799.8M$	✓
$NI = EBT - Tax$	$\$4.33B = \$5.42B - \$1.09B$	✓
Equity Components	$\$53.19B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS