

GOOGL Financial Statements - Period 57

Generated by: ML Only

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$98.99B	\$96.47B	2.6%
Cost of Goods Sold	ML Driver	\$42.04B	\$40.61B	3.5%
Gross Profit	Derived	\$56.95B	\$55.86B	2.0%
Operating Expenses	ML Driver	\$27.17B	\$24.88B	9.2%
EBITDA	Derived	\$29.78B	\$36.50B	18.4%
Depreciation	Derived	\$3.96B	\$4.21B	5.8%
EBIT	Derived	\$25.81B	\$32.30B	20.1%
Interest Expense	Derived	\$29.4M	\$53.0M	44.5%
Other Income/Expense	Adjustment	\$5.74B	N/A	N/A
EBT	Derived	\$32.00B	\$32.24B	0.8%
Income Tax	Derived	\$4.95B	\$5.71B	13.3%
Net Income	ML Driver	\$27.05B	\$26.54B	1.9%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$13.90B	\$23.47B	40.8%
Short-term Investments	Derived	\$77.72B	\$72.19B	7.7%
Accounts Receivable	Derived	\$53.59B	\$52.34B	2.4%
Inventory	Derived	\$1.56B	N/A	N/A
Prepaid Expenses	Derived	\$989.9M	N/A	N/A
Other Current Assets	Derived	\$17.05B	\$15.71B	8.5%
TOTAL CURRENT ASSETS	Sum	\$164.81B	\$163.71B	0.7%
PP&E (Net)	CF Linkage	\$185.78B	\$184.62B	0.6%
Goodwill	Constant	\$31.93B	\$31.89B	0.2%
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$37.50B	\$37.98B	1.3%
Other Non-current Assets	Derived	\$14.20B	\$14.87B	4.5%
TOTAL NON-CURRENT ASSETS	Sum	\$269.42B	\$286.55B	6.0%
TOTAL ASSETS	Sum	\$434.22B	\$450.26B	3.6%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$7.24B	\$7.99B	9.3%
Deferred Revenue	Derived	\$5.13B	\$5.04B	1.9%
Other Current Liabilities	Derived	\$22.16B	\$21.39B	3.6%
TOTAL CURRENT LIAB	Sum	\$83.30B	\$89.12B	6.5%
Long-term Debt	Constant	\$10.88B	\$10.88B	0.0%
Other Non-current Liab	Derived	\$9.79B	\$13.48B	27.4%
TOTAL NON-CURRENT LIAB	Sum	\$31.34B	\$36.05B	13.1%
TOTAL LIABILITIES	A - E	\$114.65B	\$125.17B	8.4%
Common Stock	Constant	\$82.03B	\$84.80B	3.3%
Additional Paid-in Capital	Constant	\$0	N/A	N/A
Retained Earnings	IS Linkage	\$240.78B	\$245.08B	1.8%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-3.23B	\$-4.80B	32.8%
TOTAL EQUITY	Sum	\$319.58B	\$325.08B	1.7%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$434.22B = \$114.65B + \$319.58B$	✓
Current Assets Sum	$\$164.81B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$269.42B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$434.22B = \$164.81B + \$269.42B$	✓
Total Liab = CL + NCL	$\$114.65B = \$83.30B + \$31.34B$	✓
GP = Rev - COGS	$\$56.95B = \$98.99B - \$42.04B$	✓
EBITDA = GP - OpEx	$\$29.78B = \$56.95B - \$27.17B$	✓
EBIT = EBITDA - D&A	$\$25.81B = \$29.78B - \$3.96B$	✓
NI = EBT - Tax	$\$27.05B = \$32.00B - \$4.95B$	✓
Equity Components	$\$319.58B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS