

# GOOGL Financial Statements - Q+4 Forecast

## INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$115.91B
Cost of Goods Sold	ML Driver	\$58.88B
Gross Profit	Derived	\$57.02B
Operating Expenses	ML Driver	\$36.10B
EBITDA	Derived	\$20.92B
Depreciation	Derived	\$5.11B
EBIT	Derived	\$15.82B
Interest Expense	Derived	\$111.5M
Other Income/Expense	Adjustment	\$20.19B
EBT	Derived	\$36.34B
Income Tax	Derived	\$6.25B
Net Income	ML Driver	\$30.09B

## BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$12.71B
Short-term Investments	Derived	\$80.45B
Accounts Receivable	Derived	\$64.60B
Inventory	Derived	\$0
Prepaid Expenses	Derived	\$1.16B
Other Current Assets	Derived	\$20.73B
TOTAL CURRENT ASSETS	Sum	\$179.64B
PP&E (Net)	CF Linkage	\$295.95B
Goodwill	Constant	\$33.27B
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$66.37B
Other Non-current Assets	Derived	\$17.26B
TOTAL NON-CURRENT ASSETS	Sum	\$412.85B
TOTAL ASSETS	Sum	\$592.49B

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$12.18B
Deferred Revenue	Derived	\$6.03B
Other Current Liabilities	Derived	\$27.21B
TOTAL CURRENT LIAB	Sum	\$112.73B
Long-term Debt	Constant	\$33.71B
Other Non-current Liab	Derived	\$16.56B
TOTAL NON-CURRENT LIAB	Sum	\$47.70B
TOTAL LIABILITIES	A - E	\$160.43B
Common Stock	Constant	\$0
Additional Paid-in Capital	Constant	\$91.69B
Retained Earnings	IS Linkage	\$342.42B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-2.05B
TOTAL EQUITY	Sum	\$432.06B

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	$\$592.49B = \$160.43B + \$432.06B$	✓
Current Assets Sum	$\$179.64B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$412.85B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$592.49B = \$179.64B + \$412.85B$	✓
Total Liab = CL + NCL	$\$160.43B = \$112.73B + \$47.70B$	✓
GP = Rev - COGS	$\$57.02B = \$115.91B - \$58.88B$	✓
EBITDA = GP - OpEx	$\$20.92B = \$57.02B - \$36.10B$	✓
EBIT = EBITDA - D&A	$\$15.82B = \$20.92B - \$5.11B$	✓
NI = EBT - Tax	$\$30.09B = \$36.34B - \$6.25B$	✓
Equity Components	$\$432.06B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS