

NFLX Financial Statements - Q+1 Forecast

Generated by: Pure LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$11.90B
Cost of Goods Sold	ML Driver	\$6.20B
Gross Profit	Derived	\$5.70B
Operating Expenses	ML Driver	\$2.31B
EBITDA	Derived	\$3.39B
Depreciation	Derived	\$4.61B
EBIT	Derived	\$-1.22B
Interest Expense	Derived	\$158.7M
Other Income/Expense	Adjustment	\$4.40B
EBT	Derived	\$3.07B
Income Tax	Derived	\$416.0M
Net Income	ML Driver	\$2.65B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$14.08B
Short-term Investments	Derived	\$37.7M
Accounts Receivable	Derived	\$1.80B
Inventory	Derived	\$0
Prepaid Expenses	Derived	\$119.0M
Other Current Assets	Derived	\$1.53B
TOTAL CURRENT ASSETS	Sum	\$17.58B
PP&E (Net)	CF Linkage	\$-2.61B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$31.01B
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$7.55B
TOTAL NON-CURRENT ASSETS	Sum	\$35.94B
TOTAL ASSETS	Sum	\$53.52B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$796.5M
Deferred Revenue	Derived	\$1.84B
Other Current Liabilities	Derived	\$4.24B
TOTAL CURRENT LIAB	Sum	\$10.09B
Long-term Debt	Constant	\$14.46B
Other Non-current Liab	Derived	\$4.80B
TOTAL NON-CURRENT LIAB	Sum	\$17.12B
TOTAL LIABILITIES	A - E	\$27.21B
Common Stock	Constant	\$7.08B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$42.52B
Treasury Stock	Derived	\$-22.57B
Accumulated OCI	Constant	\$-719.3M
TOTAL EQUITY	Sum	\$26.30B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$53.52B = \$27.21B + \$26.30B$	✓
Current Assets Sum	$\$17.58B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$35.94B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$53.52B = \$17.58B + \$35.94B$	✓
Total Liab = CL + NCL	$\$27.21B = \$10.09B + \$17.12B$	✓
$GP = \text{Rev} - \text{COGS}$	$\$5.70B = \$11.90B - \$6.20B$	✓
$EBITDA = GP - \text{OpEx}$	$\$3.39B = \$5.70B - \$2.31B$	✓
$EBIT = \text{EBITDA} - \text{D\&A}$	$\$-1.22B = \$3.39B - \$4.61B$	✓
$NI = \text{EBT} - \text{Tax}$	$\$2.65B = \$3.07B - \$416.0M$	✓
Equity Components	$\$26.30B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS