

GOOGL Financial Statements - Period 59

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$92.68B	\$96.43B	3.9%
Cost of Goods Sold	ML Driver	\$38.46B	\$39.04B	1.5%
Gross Profit	Derived	\$54.22B	\$57.39B	5.5%
Operating Expenses	ML Driver	\$24.56B	\$26.12B	6.0%
EBITDA	Derived	\$29.66B	\$39.19B	24.3%
Depreciation	Derived	\$3.74B	\$5.00B	25.2%
EBIT	Derived	\$25.92B	\$34.19B	24.2%
Interest Expense	Derived	\$26.6M	\$261.0M	89.8%
Other Income/Expense	Adjustment	\$5.47B	N/A	N/A
EBT	Derived	\$31.84B	\$33.93B	6.2%
Income Tax	Derived	\$4.96B	\$5.74B	13.5%
Net Income	ML Driver	\$26.88B	\$28.20B	4.7%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$20.22B	\$21.04B	3.9%
Short-term Investments	Derived	\$73.04B	\$74.11B	1.4%
Accounts Receivable	Derived	\$50.85B	\$55.05B	7.6%
Inventory	Derived	\$699.2M	N/A	N/A
Prepaid Expenses	Derived	\$926.8M	N/A	N/A
Other Current Assets	Derived	\$16.15B	\$16.02B	0.8%
TOTAL CURRENT ASSETS	Sum	\$161.89B	\$166.22B	2.6%
PP&E (Net)	CF Linkage	\$209.64B	\$217.49B	3.6%
Goodwill	Constant	\$32.17B	\$32.34B	0.5%
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$51.44B	\$52.57B	2.1%
Other Non-current Assets	Derived	\$13.02B	\$14.15B	8.0%
TOTAL NON-CURRENT ASSETS	Sum	\$306.28B	\$335.84B	8.8%
TOTAL ASSETS	Sum	\$468.16B	\$502.05B	6.8%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$7.34B	\$8.35B	12.1%
Deferred Revenue	Derived	\$4.83B	\$4.97B	2.7%
Other Current Liabilities	Derived	\$16.97B	\$56.93B	70.2%
TOTAL CURRENT LIAB	Sum	\$78.08B	\$87.31B	10.6%
Long-term Debt	Constant	\$10.89B	\$23.61B	53.9%
Other Non-current Liab	Derived	\$15.93B	\$14.27B	11.7%
TOTAL NON-CURRENT LIAB	Sum	\$36.56B	\$51.83B	29.5%
TOTAL LIABILITIES	A - E	\$114.64B	\$139.14B	17.6%
Common Stock	Constant	\$86.72B	\$12.10B	616.5%
Additional Paid-in Capital	Constant	\$0	\$77.18B	100.0%
Retained Earnings	IS Linkage	\$270.88B	\$275.76B	1.8%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-4.09B	\$-2.13B	92.1%
TOTAL EQUITY	Sum	\$353.52B	\$362.92B	2.6%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$468.16B = \$114.64B + \$353.52B$	✓
Current Assets Sum	$\$161.89B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$306.28B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$468.16B = \$161.89B + \$306.28B$	✓
Total Liab = CL + NCL	$\$114.64B = \$78.08B + \$36.56B$	✓
GP = Rev - COGS	$\$54.22B = \$92.68B - \$38.46B$	✓
EBITDA = GP - OpEx	$\$29.66B = \$54.22B - \$24.56B$	✓
EBIT = EBITDA - D&A	$\$25.92B = \$29.66B - \$3.74B$	✓
NI = EBT - Tax	$\$26.88B = \$31.84B - \$4.96B$	✓
Equity Components	$\$353.52B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS