

COST Financial Statements - Q+2 Forecast

Generated by: ML Only

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$76.70B
Cost of Goods Sold	ML Driver	\$66.77B
Gross Profit	Derived	\$9.93B
Operating Expenses	ML Driver	\$6.97B
EBITDA	Derived	\$2.96B
Depreciation	Derived	\$713.4M
EBIT	Derived	\$2.25B
Interest Expense	Derived	\$26.8M
Other Income/Expense	Adjustment	\$552.3M
EBT	Derived	\$2.88B
Income Tax	Derived	\$705.9M
Net Income	ML Driver	\$2.17B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$20.81B
Short-term Investments	Derived	\$1.03B
Accounts Receivable	Derived	\$3.33B
Inventory	Derived	\$21.40B
Prepaid Expenses	Derived	\$767.0M
Other Current Assets	Derived	\$2.11B
TOTAL CURRENT ASSETS	Sum	\$49.46B
PP&E (Net)	CF Linkage	\$36.53B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$4.14B
TOTAL NON-CURRENT ASSETS	Sum	\$40.67B
TOTAL ASSETS	Sum	\$90.13B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$22.61B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$20.84B
TOTAL CURRENT LIAB	Sum	\$49.61B
Long-term Debt	Constant	\$5.67B
Other Non-current Liab	Derived	\$2.61B
TOTAL NON-CURRENT LIAB	Sum	\$9.33B
TOTAL LIABILITIES	A - E	\$58.94B
Common Stock	Constant	\$2.0M
Additional Paid-in Capital	Constant	\$8.41B
Retained Earnings	IS Linkage	\$24.75B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-1.98B
TOTAL EQUITY	Sum	\$31.19B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$90.13B = \$58.94B + \$31.19B$	✓
Current Assets Sum	$\$49.46B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$40.67B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$90.13B = \$49.46B + \$40.67B$	✓
Total Liab = CL + NCL	$\$58.94B = \$49.61B + \$9.33B$	✓
$GP = Rev - COGS$	$\$9.93B = \$76.70B - \$66.77B$	✓
$EBITDA = GP - OpEx$	$\$2.96B = \$9.93B - \$6.97B$	✓
$EBIT = EBITDA - D\&A$	$\$2.25B = \$2.96B - \$713.4M$	✓
$NI = EBT - Tax$	$\$2.17B = \$2.88B - \$705.9M$	✓
Equity Components	$\$31.19B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS