

GOOGL Financial Statements - Q+3 Forecast

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$112.97B
Cost of Goods Sold	ML Driver	\$46.69B
Gross Profit	Derived	\$66.28B
Operating Expenses	ML Driver	\$32.92B
EBITDA	Derived	\$33.36B
Depreciation	Derived	\$4.98B
EBIT	Derived	\$28.38B
Interest Expense	Derived	\$111.5M
Other Income/Expense	Adjustment	\$12.12B
EBT	Derived	\$40.80B
Income Tax	Derived	\$7.02B
Net Income	ML Driver	\$33.78B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$9.07B
Short-term Investments	Derived	\$79.42B
Accounts Receivable	Derived	\$62.96B
Inventory	Derived	\$0
Prepaid Expenses	Derived	\$1.13B
Other Current Assets	Derived	\$20.20B
TOTAL CURRENT ASSETS	Sum	\$172.78B
PP&E (Net)	CF Linkage	\$285.81B
Goodwill	Constant	\$33.27B
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$65.85B
Other Non-current Assets	Derived	\$17.17B
TOTAL NON-CURRENT ASSETS	Sum	\$402.11B
TOTAL ASSETS	Sum	\$574.89B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$9.66B
Deferred Revenue	Derived	\$5.87B
Other Current Liabilities	Derived	\$26.52B
TOTAL CURRENT LIAB	Sum	\$107.66B
Long-term Debt	Constant	\$33.71B
Other Non-current Liab	Derived	\$16.52B
TOTAL NON-CURRENT LIAB	Sum	\$46.35B
TOTAL LIABILITIES	A - E	\$154.01B
Common Stock	Constant	\$0
Additional Paid-in Capital	Constant	\$91.69B
Retained Earnings	IS Linkage	\$331.23B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-2.05B
TOTAL EQUITY	Sum	\$420.87B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$574.89B = \$154.01B + \$420.87B$	✓
Current Assets Sum	$\$172.78B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$402.11B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$574.89B = \$172.78B + \$402.11B$	✓
Total Liab = CL + NCL	$\$154.01B = \$107.66B + \$46.35B$	✓
GP = Rev - COGS	$\$66.28B = \$112.97B - \$46.69B$	✓
EBITDA = GP - OpEx	$\$33.36B = \$66.28B - \$32.92B$	✓
EBIT = EBITDA - D&A	$\$28.38B = \$33.36B - \$4.98B$	✓
NI = EBT - Tax	$\$33.78B = \$40.80B - \$7.02B$	✓
Equity Components	$\$420.87B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS