

GS Financial Statements - Q+1 Forecast

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$32.18B
Cost of Goods Sold	ML Driver	\$15.37B
Gross Profit	Derived	\$16.82B
Operating Expenses	ML Driver	\$9.12B
EBITDA	Derived	\$7.70B
Depreciation	Derived	\$619.5M
EBIT	Derived	\$7.08B
Interest Expense	Derived	\$18.11B
Other Income/Expense	Adjustment	\$12.74B
EBT	Derived	\$4.30B
Income Tax	Derived	\$915.1M
Net Income	ML Driver	\$3.38B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$127.92B
Short-term Investments	Derived	\$347.16B
Accounts Receivable	Derived	\$174.06B
Inventory	Derived	\$0
Prepaid Expenses	Derived	\$321.8M
Other Current Assets	Derived	\$0
TOTAL CURRENT ASSETS	Sum	\$649.47B
PP&E (Net)	CF Linkage	\$35.95B
Goodwill	Constant	\$18.00B
Intangible Assets	Derived	\$8.55B
Long-term Investments	Derived	\$857.24B
Other Non-current Assets	Derived	\$195.04B
TOTAL NON-CURRENT ASSETS	Sum	\$1,114.78B
TOTAL ASSETS	Sum	\$1,764.25B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$210.59B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$701.66B
TOTAL CURRENT LIAB	Sum	\$1,336.29B
Long-term Debt	Constant	\$277.00B
Other Non-current Liab	Derived	\$1.61B
TOTAL NON-CURRENT LIAB	Sum	\$425.66B
TOTAL LIABILITIES	A - E	\$1,761.94B
Common Stock	Constant	\$9.0M
Additional Paid-in Capital	Constant	\$61.89B
Retained Earnings	IS Linkage	\$161.84B
Treasury Stock	Derived	\$-219.45B
Accumulated OCI	Constant	\$-1.99B
TOTAL EQUITY	Sum	\$2.30B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$1,764.25B = \$1,761.94B + \$2.30B$	✓
Current Assets Sum	$\$649.47B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$1,114.78B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$1,764.25B = \$649.47B + \$1,114.78B$	✓
Total Liab = CL + NCL	$\$1,761.94B = \$1,336.29B + \$425.66B$	✓
GP = Rev - COGS	$\$16.82B = \$32.18B - \$15.37B$	✓
EBITDA = GP - OpEx	$\$7.70B = \$16.82B - \$9.12B$	✓
EBIT = EBITDA - D&A	$\$7.08B = \$7.70B - \$619.5M$	✓
NI = EBT - Tax	$\$3.38B = \$4.30B - \$915.1M$	✓
Equity Components	$\$2.30B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS