

COST Financial Statements - Period 60

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$67.64B	\$67.31B	0.5%
Cost of Goods Sold	ML Driver	\$58.98B	\$58.51B	0.8%
Gross Profit	Derived	\$8.66B	\$8.80B	1.6%
Operating Expenses	ML Driver	\$6.02B	\$6.33B	5.0%
EBITDA	Derived	\$2.64B	\$3.06B	13.8%
Depreciation	Derived	\$628.1M	\$597.0M	5.2%
EBIT	Derived	\$2.01B	\$2.46B	18.4%
Interest Expense	Derived	\$26.8M	\$35.0M	23.5%
Other Income/Expense	Adjustment	\$637.8M	N/A	N/A
EBT	Derived	\$2.70B	\$2.58B	4.4%
Income Tax	Derived	\$668.1M	\$582.0M	14.8%
Net Income	ML Driver	\$2.03B	\$2.00B	1.4%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$19.84B	\$16.22B	22.4%
Short-term Investments	Derived	\$1.00B	\$966.0M	3.8%
Accounts Receivable	Derived	\$2.90B	\$3.23B	10.2%
Inventory	Derived	\$18.83B	\$21.14B	10.9%
Prepaid Expenses	Derived	\$676.4M	N/A	N/A
Other Current Assets	Derived	\$1.40B	\$1.86B	24.8%
TOTAL CURRENT ASSETS	Sum	\$44.65B	\$43.41B	2.9%
PP&E (Net)	CF Linkage	\$35.40B	\$35.35B	0.1%
Goodwill	Constant	\$994.0M	N/A	N/A
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$2.96B	\$4.03B	26.7%
TOTAL NON-CURRENT ASSETS	Sum	\$39.35B	\$39.38B	0.1%
TOTAL ASSETS	Sum	\$84.00B	\$82.79B	1.5%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$19.92B	\$23.51B	15.3%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$13.60B	\$18.29B	25.6%
TOTAL CURRENT LIAB	Sum	\$39.90B	\$41.80B	4.6%
Long-term Debt	Constant	\$5.71B	\$5.67B	0.8%
Other Non-current Liab	Derived	\$2.60B	\$2.58B	0.7%
TOTAL NON-CURRENT LIAB	Sum	\$14.59B	\$10.68B	36.6%
TOTAL LIABILITIES	A - E	\$54.49B	\$52.49B	3.8%
Common Stock	Constant	\$2.0M	\$2.0M	0.0%
Additional Paid-in Capital	Constant	\$8.28B	\$8.41B	1.5%
Retained Earnings	IS Linkage	\$23.00B	\$23.87B	3.7%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-1.77B	\$-1.98B	10.4%
TOTAL EQUITY	Sum	\$29.51B	\$30.30B	2.6%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$84.00B = \$54.49B + \$29.51B$	✓
Current Assets Sum	$\$44.65B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$39.35B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$84.00B = \$44.65B + \$39.35B$	✓
Total Liab = CL + NCL	$\$54.49B = \$39.90B + \$14.59B$	✓
$GP = \text{Rev} - \text{COGS}$	$\$8.66B = \$67.64B - \$58.98B$	✓
$EBITDA = GP - \text{OpEx}$	$\$2.64B = \$8.66B - \$6.02B$	✓
$EBIT = EBITDA - \text{D\&A}$	$\$2.01B = \$2.64B - \$628.1M$	✓
$NI = \text{EBT} - \text{Tax}$	$\$2.03B = \$2.70B - \$668.1M$	✓
Equity Components	$\$29.51B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS