

PG Financial Statements - Q+4 Forecast

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$26.15B
Cost of Goods Sold	ML Driver	\$12.68B
Gross Profit	Derived	\$13.47B
Operating Expenses	ML Driver	\$7.30B
EBITDA	Derived	\$6.17B
Depreciation	Derived	\$898.6M
EBIT	Derived	\$5.27B
Interest Expense	Derived	\$159.3M
Other Income/Expense	Adjustment	\$876.4M
EBT	Derived	\$6.09B
Income Tax	Derived	\$1.23B
Net Income	ML Driver	\$4.86B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$20.94B
Short-term Investments	Derived	\$0
Accounts Receivable	Derived	\$7.73B
Inventory	Derived	\$8.98B
Prepaid Expenses	Derived	\$261.5M
Other Current Assets	Derived	\$1.88B
TOTAL CURRENT ASSETS	Sum	\$39.80B
PP&E (Net)	CF Linkage	\$24.28B
Goodwill	Constant	\$41.64B
Intangible Assets	Derived	\$17.77B
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$13.31B
TOTAL NON-CURRENT ASSETS	Sum	\$97.00B
TOTAL ASSETS	Sum	\$136.80B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$18.24B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$12.56B
TOTAL CURRENT LIAB	Sum	\$51.88B
Long-term Debt	Constant	\$24.32B
Other Non-current Liab	Derived	\$5.94B
TOTAL NON-CURRENT LIAB	Sum	\$31.56B
TOTAL LIABILITIES	A - E	\$83.44B
Common Stock	Constant	\$4.01B
Additional Paid-in Capital	Constant	\$68.92B
Retained Earnings	IS Linkage	\$139.09B
Treasury Stock	Derived	\$-146.50B
Accumulated OCI	Constant	\$-12.16B
TOTAL EQUITY	Sum	\$53.36B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$136.80B = \$83.44B + \$53.36B$	✓
Current Assets Sum	$\$39.80B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$97.00B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$136.80B = \$39.80B + \$97.00B$	✓
Total Liab = CL + NCL	$\$83.44B = \$51.88B + \$31.56B$	✓
$GP = Rev - COGS$	$\$13.47B = \$26.15B - \$12.68B$	✓
$EBITDA = GP - OpEx$	$\$6.17B = \$13.47B - \$7.30B$	✓
$EBIT = EBITDA - D\&A$	$\$5.27B = \$6.17B - \$898.6M$	✓
$NI = EBT - Tax$	$\$4.86B = \$6.09B - \$1.23B$	✓
Equity Components	$\$53.36B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS