

# COST Financial Statements - Q+4 Forecast

Generated by: ML Only

## INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$87.40B
Cost of Goods Sold	ML Driver	\$76.08B
Gross Profit	Derived	\$11.32B
Operating Expenses	ML Driver	\$7.95B
EBITDA	Derived	\$3.37B
Depreciation	Derived	\$812.9M
EBIT	Derived	\$2.56B
Interest Expense	Derived	\$26.8M
Other Income/Expense	Adjustment	\$639.4M
EBT	Derived	\$3.28B
Income Tax	Derived	\$804.4M
Net Income	ML Driver	\$2.48B

## BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$21.04B
Short-term Investments	Derived	\$1.10B
Accounts Receivable	Derived	\$3.80B
Inventory	Derived	\$24.39B
Prepaid Expenses	Derived	\$874.0M
Other Current Assets	Derived	\$2.41B
TOTAL CURRENT ASSETS	Sum	\$53.61B
PP&E (Net)	CF Linkage	\$37.87B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$4.26B
TOTAL NON-CURRENT ASSETS	Sum	\$42.12B
TOTAL ASSETS	Sum	\$95.74B

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$25.77B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$23.75B
TOTAL CURRENT LIAB	Sum	\$56.53B
Long-term Debt	Constant	\$5.67B
Other Non-current Liab	Derived	\$2.65B
TOTAL NON-CURRENT LIAB	Sum	\$7.01B
TOTAL LIABILITIES	A - E	\$63.54B
Common Stock	Constant	\$2.0M
Additional Paid-in Capital	Constant	\$8.41B
Retained Earnings	IS Linkage	\$25.76B
Treasury Stock	Derived	\$0
Accumulated OCI	Constant	\$-1.98B
TOTAL EQUITY	Sum	\$32.19B

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$95.74B = \$63.54B + \$32.19B$	✓
Current Assets Sum	$\$53.61B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$42.12B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$95.74B = \$53.61B + \$42.12B$	✓
Total Liab = CL + NCL	$\$63.54B = \$56.53B + \$7.01B$	✓
$GP = Rev - COGS$	$\$11.32B = \$87.40B - \$76.08B$	✓
$EBITDA = GP - OpEx$	$\$3.37B = \$11.32B - \$7.95B$	✓
$EBIT = EBITDA - D\&A$	$\$2.56B = \$3.37B - \$812.9M$	✓
$NI = EBT - Tax$	$\$2.48B = \$3.28B - \$804.4M$	✓
Equity Components	$\$32.19B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS