

# PG Financial Statements - Period 59

Generated by: ML + LLM

## INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$20.39B	\$20.89B	2.4%
Cost of Goods Sold	ML Driver	\$9.89B	\$10.63B	7.0%
Gross Profit	Derived	\$10.50B	\$10.26B	2.4%
Operating Expenses	ML Driver	\$5.61B	\$5.90B	5.0%
EBITDA	Derived	\$4.89B	\$5.46B	10.3%
Depreciation	Derived	\$695.1M	\$723.0M	3.9%
EBIT	Derived	\$4.20B	\$4.73B	11.3%
Interest Expense	Derived	\$163.9M	\$212.0M	22.7%
Other Income/Expense	Adjustment	\$651.4M	N/A	N/A
EBT	Derived	\$4.73B	\$4.52B	4.7%
Income Tax	Derived	\$959.5M	\$895.0M	7.2%
Net Income	ML Driver	\$3.77B	\$3.62B	4.3%

## BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$9.68B	\$9.56B	1.3%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$5.94B	\$6.18B	3.9%
Inventory	Derived	\$6.89B	\$7.55B	8.7%
Prepaid Expenses	Derived	\$203.9M	N/A	N/A
Other Current Assets	Derived	\$1.84B	\$2.10B	12.6%
TOTAL CURRENT ASSETS	Sum	\$24.55B	\$25.39B	3.3%
PP&E (Net)	CF Linkage	\$22.80B	\$23.90B	4.6%
Goodwill	Constant	\$40.48B	\$41.65B	2.8%
Intangible Assets	Derived	\$20.74B	\$21.91B	5.3%
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$13.59B	\$12.38B	9.8%
TOTAL NON-CURRENT ASSETS	Sum	\$97.61B	\$99.84B	2.2%
TOTAL ASSETS	Sum	\$122.16B	\$125.23B	2.5%

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$14.07B	\$15.23B	7.6%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$19.74B	\$5.74B	243.7%
TOTAL CURRENT LIAB	Sum	\$53.86B	\$36.06B	49.4%
Long-term Debt	Constant	\$24.25B	\$25.00B	3.0%
Other Non-current Liab	Derived	\$5.47B	\$5.42B	1.0%
TOTAL NON-CURRENT LIAB	Sum	\$16.08B	\$36.89B	56.4%
TOTAL LIABILITIES	A - E	\$69.94B	\$72.95B	4.1%
Common Stock	Constant	\$4.01B	\$4.01B	0.0%
Additional Paid-in Capital	Constant	\$68.61B	\$68.77B	0.2%
Retained Earnings	IS Linkage	\$130.36B	\$129.97B	0.3%
Treasury Stock	Derived	-\$139.45B	-\$138.70B	0.5%
Accumulated OCI	Constant	-\$11.31B	-\$12.14B	6.9%
TOTAL EQUITY	Sum	\$52.22B	\$52.01B	0.4%

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$122.16B = \$69.94B + \$52.22B$	✓
Current Assets Sum	$\$24.55B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$97.61B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$122.16B = \$24.55B + \$97.61B$	✓
Total Liab = CL + NCL	$\$69.94B = \$53.86B + \$16.08B$	✓
GP = Rev - COGS	$\$10.50B = \$20.39B - \$9.89B$	✓
EBITDA = GP - OpEx	$\$4.89B = \$10.50B - \$5.61B$	✓
EBIT = EBITDA - D&A	$\$4.20B = \$4.89B - \$695.1M$	✓
NI = EBT - Tax	$\$3.77B = \$4.73B - \$959.5M$	✓
Equity Components	$\$52.22B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS