

GOOGL Financial Statements - Period 59

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$92.68B	\$96.43B	3.9%
Cost of Goods Sold	ML Driver	\$38.40B	\$39.04B	1.6%
Gross Profit	Derived	\$54.28B	\$57.39B	5.4%
Operating Expenses	ML Driver	\$25.32B	\$26.12B	3.1%
EBITDA	Derived	\$28.96B	\$39.19B	26.1%
Depreciation	Derived	\$3.74B	N/A	N/A
EBIT	Derived	\$25.22B	\$34.19B	26.2%
Interest Expense	Derived	\$26.6M	\$261.0M	89.8%
Other Income/Expense	Adjustment	\$507.3M	N/A	N/A
EBT	Derived	\$26.18B	\$33.93B	22.8%
Income Tax	Derived	\$4.08B	\$5.74B	28.9%
Net Income	ML Driver	\$22.10B	\$28.20B	21.6%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$18.74B	\$21.04B	10.9%
Short-term Investments	Derived	\$73.04B	\$74.11B	1.4%
Accounts Receivable	Derived	\$50.85B	\$55.05B	7.6%
Inventory	Derived	\$698.0M	N/A	N/A
Prepaid Expenses	Derived	\$926.8M	N/A	N/A
Other Current Assets	Derived	\$16.15B	\$16.02B	0.8%
TOTAL CURRENT ASSETS	Sum	\$160.41B	\$166.22B	3.5%
PP&E (Net)	CF Linkage	\$209.64B	\$217.49B	3.6%
Goodwill	Constant	\$32.17B	\$32.34B	0.5%
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$51.44B	\$52.57B	2.1%
Other Non-current Assets	Derived	\$13.02B	\$14.15B	8.0%
TOTAL NON-CURRENT ASSETS	Sum	\$306.28B	\$335.84B	8.8%
TOTAL ASSETS	Sum	\$466.68B	\$502.05B	7.0%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$7.32B	\$8.35B	12.3%
Deferred Revenue	Derived	\$4.83B	\$4.97B	2.7%
Other Current Liabilities	Derived	\$16.97B	\$56.93B	70.2%
TOTAL CURRENT LIAB	Sum	\$78.07B	\$87.31B	10.6%
Long-term Debt	Constant	\$10.89B	\$23.61B	53.9%
Other Non-current Liab	Derived	\$15.93B	\$14.27B	11.7%
TOTAL NON-CURRENT LIAB	Sum	\$36.56B	\$51.83B	29.5%
TOTAL LIABILITIES	A - E	\$114.63B	\$139.14B	17.6%
Common Stock	Constant	\$86.72B	\$12.10B	616.5%
Additional Paid-in Capital	Constant	\$0	\$77.18B	100.0%
Retained Earnings	IS Linkage	\$269.41B	\$275.76B	2.3%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-4.09B	\$-2.13B	92.1%
TOTAL EQUITY	Sum	\$352.05B	\$362.92B	3.0%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	\$466.68B = \$114.63B + \$352.05B	✓
Current Assets Sum	\$160.41B = sum of components	✓
Non-Current Assets Sum	\$306.28B = sum of components	✓
Total Assets = CA + NCA	\$466.68B = \$160.41B + \$306.28B	✓
Total Liab = CL + NCL	\$114.63B = \$78.07B + \$36.56B	✓
GP = Rev - COGS	\$54.28B = \$92.68B - \$38.40B	✓
EBITDA = GP - OpEx	\$28.96B = \$54.28B - \$25.32B	✓
EBIT = EBITDA - D&A	\$25.22B = \$28.96B - \$3.74B	✓
NI = EBT - Tax	\$22.10B = \$26.18B - \$4.08B	✓
Equity Components	\$352.05B = sum of equity items	✓

Overall: 10/10 identities verified ✓ ALL PASS