

NFLX Financial Statements - Q+4 Forecast

Generated by: Pure LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$13.17B
Cost of Goods Sold	ML Driver	\$6.86B
Gross Profit	Derived	\$6.31B
Operating Expenses	ML Driver	\$2.56B
EBITDA	Derived	\$3.75B
Depreciation	Derived	\$5.10B
EBIT	Derived	\$-1.35B
Interest Expense	Derived	\$158.7M
Other Income/Expense	Adjustment	\$4.78B
EBT	Derived	\$3.39B
Income Tax	Derived	\$460.2M
Net Income	ML Driver	\$2.93B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$29.73B
Short-term Investments	Derived	\$39.7M
Accounts Receivable	Derived	\$2.00B
Inventory	Derived	\$0
Prepaid Expenses	Derived	\$131.7M
Other Current Assets	Derived	\$1.70B
TOTAL CURRENT ASSETS	Sum	\$33.59B
PP&E (Net)	CF Linkage	\$-16.90B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$26.59B
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$7.70B
TOTAL NON-CURRENT ASSETS	Sum	\$17.39B
TOTAL ASSETS	Sum	\$50.98B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$881.1M
Deferred Revenue	Derived	\$2.03B
Other Current Liabilities	Derived	\$4.69B
TOTAL CURRENT LIAB	Sum	\$11.16B
Long-term Debt	Constant	\$14.46B
Other Non-current Liab	Derived	\$4.85B
TOTAL NON-CURRENT LIAB	Sum	\$12.39B
TOTAL LIABILITIES	A - E	\$23.55B
Common Stock	Constant	\$7.08B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$51.03B
Treasury Stock	Derived	\$-29.97B
Accumulated OCI	Constant	\$-719.3M
TOTAL EQUITY	Sum	\$27.43B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$50.98B = \$23.55B + \$27.43B$	✓
Current Assets Sum	$\$33.59B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$17.39B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$50.98B = \$33.59B + \$17.39B$	✓
Total Liab = CL + NCL	$\$23.55B = \$11.16B + \$12.39B$	✓
$GP = \text{Rev} - \text{COGS}$	$\$6.31B = \$13.17B - \$6.86B$	✓
$EBITDA = GP - \text{OpEx}$	$\$3.75B = \$6.31B - \$2.56B$	✓
$EBIT = \text{EBITDA} - \text{D\&A}$	$\$-1.35B = \$3.75B - \$5.10B$	✓
$NI = \text{EBT} - \text{Tax}$	$\$2.93B = \$3.39B - \$460.2M$	✓
Equity Components	$\$27.43B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS