

COST Financial Statements - Period 57

Generated by: ML Only

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$65.17B	\$63.72B	2.3%
Cost of Goods Sold	ML Driver	\$56.85B	\$55.74B	2.0%
Gross Profit	Derived	\$8.32B	\$7.98B	4.2%
Operating Expenses	ML Driver	\$5.89B	\$5.66B	4.0%
EBITDA	Derived	\$2.43B	\$1.80B	34.7%
Depreciation	Derived	\$595.7M	\$-548.0M	208.7%
EBIT	Derived	\$1.83B	\$2.35B	22.1%
Interest Expense	Derived	\$26.7M	\$36.0M	25.8%
Other Income/Expense	Adjustment	\$595.5M	N/A	N/A
EBT	Derived	\$2.46B	\$2.42B	1.5%
Income Tax	Derived	\$611.8M	\$634.0M	3.5%
Net Income	ML Driver	\$1.85B	\$1.79B	3.3%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$11.41B	\$12.36B	7.7%
Short-term Investments	Derived	\$942.4M	\$802.0M	17.5%
Accounts Receivable	Derived	\$2.72B	\$3.06B	11.0%
Inventory	Derived	\$18.19B	\$18.75B	3.0%
Prepaid Expenses	Derived	\$651.7M	N/A	N/A
Other Current Assets	Derived	\$1.84B	\$1.93B	4.5%
TOTAL CURRENT ASSETS	Sum	\$35.76B	\$36.90B	3.1%
PP&E (Net)	CF Linkage	\$32.40B	\$32.34B	0.2%
Goodwill	Constant	\$0	N/A	N/A
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$4.03B	\$3.99B	1.0%
TOTAL NON-CURRENT ASSETS	Sum	\$36.43B	\$36.33B	0.3%
TOTAL ASSETS	Sum	\$72.19B	\$73.22B	1.4%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$19.15B	\$18.61B	2.9%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$9.62B	\$10.75B	10.5%
TOTAL CURRENT LIAB	Sum	\$36.44B	\$37.00B	1.5%
Long-term Debt	Constant	\$5.75B	\$5.75B	0.2%
Other Non-current Liab	Derived	\$2.63B	\$2.61B	0.6%
TOTAL NON-CURRENT LIAB	Sum	\$11.00B	\$10.65B	3.3%
TOTAL LIABILITIES	A - E	\$47.44B	\$47.65B	0.4%
Common Stock	Constant	\$2.0M	\$2.0M	0.0%
Additional Paid-in Capital	Constant	\$7.90B	\$8.05B	1.8%
Retained Earnings	IS Linkage	\$18.99B	\$19.77B	3.9%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-2.15B	\$-2.24B	4.0%
TOTAL EQUITY	Sum	\$24.74B	\$25.58B	3.3%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
A = L + E	$\$72.19B = \$47.44B + \$24.74B$	✓
Current Assets Sum	$\$35.76B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$36.43B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$72.19B = \$35.76B + \$36.43B$	✓
Total Liab = CL + NCL	$\$47.44B = \$36.44B + \$11.00B$	✓
GP = Rev - COGS	$\$8.32B = \$65.17B - \$56.85B$	✓
EBITDA = GP - OpEx	$\$2.43B = \$8.32B - \$5.89B$	✓
EBIT = EBITDA - D&A	$\$1.83B = \$2.43B - \$595.7M$	✓
NI = EBT - Tax	$\$1.85B = \$2.46B - \$611.8M$	✓
Equity Components	$\$24.74B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS