

GOOGL Financial Statements - Period 58

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$92.29B	\$90.23B	2.3%
Cost of Goods Sold	ML Driver	\$38.25B	\$36.36B	5.2%
Gross Profit	Derived	\$54.04B	\$53.87B	0.3%
Operating Expenses	ML Driver	\$25.82B	\$23.27B	11.0%
EBITDA	Derived	\$28.22B	\$46.31B	39.1%
Depreciation	Derived	\$3.58B	N/A	N/A
EBIT	Derived	\$24.64B	\$41.82B	41.1%
Interest Expense	Derived	\$28.2M	\$34.0M	17.2%
Other Income/Expense	Adjustment	\$2.97B	N/A	N/A
EBT	Derived	\$28.06B	\$41.79B	32.9%
Income Tax	Derived	\$4.32B	\$7.25B	40.5%
Net Income	ML Driver	\$23.74B	\$34.54B	31.3%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$18.62B	\$23.26B	20.0%
Short-term Investments	Derived	\$70.63B	\$72.06B	2.0%
Accounts Receivable	Derived	\$50.10B	\$51.00B	1.8%
Inventory	Derived	\$1.03B	N/A	N/A
Prepaid Expenses	Derived	\$922.9M	N/A	N/A
Other Current Assets	Derived	\$15.03B	\$15.72B	4.4%
TOTAL CURRENT ASSETS	Sum	\$156.33B	\$162.05B	3.5%
PP&E (Net)	CF Linkage	\$193.28B	\$198.78B	2.8%
Goodwill	Constant	\$31.89B	\$32.17B	0.9%
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$37.49B	\$51.03B	26.5%
Other Non-current Assets	Derived	\$14.75B	\$12.95B	13.9%
TOTAL NON-CURRENT ASSETS	Sum	\$277.40B	\$313.32B	11.5%
TOTAL ASSETS	Sum	\$433.72B	\$475.37B	8.8%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$6.86B	\$8.50B	19.3%
Deferred Revenue	Derived	\$4.79B	\$4.91B	2.3%
Other Current Liabilities	Derived	\$20.46B	\$16.52B	23.9%
TOTAL CURRENT LIAB	Sum	\$78.91B	\$91.65B	13.9%
Long-term Debt	Constant	\$10.88B	\$10.89B	0.0%
Other Non-current Liab	Derived	\$13.42B	\$15.89B	15.6%
TOTAL NON-CURRENT LIAB	Sum	\$23.88B	\$38.45B	37.9%
TOTAL LIABILITIES	A - E	\$102.79B	\$130.11B	21.0%
Common Stock	Constant	\$84.80B	\$86.72B	2.2%
Additional Paid-in Capital	Constant	\$0	N/A	N/A
Retained Earnings	IS Linkage	\$250.93B	\$262.63B	4.5%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-4.80B	\$-4.09B	17.5%
TOTAL EQUITY	Sum	\$330.93B	\$345.27B	4.2%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$433.72B = \$102.79B + \$330.93B$	✓
Current Assets Sum	$\$156.33B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$277.40B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$433.72B = \$156.33B + \$277.40B$	✓
Total Liab = CL + NCL	$\$102.79B = \$78.91B + \$23.88B$	✓
GP = Rev - COGS	$\$54.04B = \$92.29B - \$38.25B$	✓
EBITDA = GP - OpEx	$\$28.22B = \$54.04B - \$25.82B$	✓
EBIT = EBITDA - D&A	$\$24.64B = \$28.22B - \$3.58B$	✓
NI = EBT - Tax	$\$23.74B = \$28.06B - \$4.32B$	✓
Equity Components	$\$330.93B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS