

# PG Financial Statements - Q+3 Forecast

## INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$23.09B
Cost of Goods Sold	ML Driver	\$11.92B
Gross Profit	Derived	\$11.17B
Operating Expenses	ML Driver	\$6.31B
EBITDA	Derived	\$4.85B
Depreciation	Derived	\$793.4M
EBIT	Derived	\$4.06B
Interest Expense	Derived	\$159.3M
Other Income/Expense	Adjustment	\$1.27B
EBT	Derived	\$5.27B
Income Tax	Derived	\$1.06B
Net Income	ML Driver	\$4.21B

## BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$19.75B
Short-term Investments	Derived	\$0
Accounts Receivable	Derived	\$6.83B
Inventory	Derived	\$8.44B
Prepaid Expenses	Derived	\$230.9M
Other Current Assets	Derived	\$1.66B
TOTAL CURRENT ASSETS	Sum	\$36.91B
PP&E (Net)	CF Linkage	\$24.64B
Goodwill	Constant	\$41.64B
Intangible Assets	Derived	\$18.71B
Long-term Investments	Derived	\$0
Other Non-current Assets	Derived	\$12.99B
TOTAL NON-CURRENT ASSETS	Sum	\$97.98B
TOTAL ASSETS	Sum	\$134.89B

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$17.14B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$11.09B
TOTAL CURRENT LIAB	Sum	\$48.21B
Long-term Debt	Constant	\$24.32B
Other Non-current Liab	Derived	\$5.86B
TOTAL NON-CURRENT LIAB	Sum	\$33.39B
TOTAL LIABILITIES	A - E	\$81.59B
Common Stock	Constant	\$4.01B
Additional Paid-in Capital	Constant	\$68.92B
Retained Earnings	IS Linkage	\$137.04B
Treasury Stock	Derived	\$-144.52B
Accumulated OCI	Constant	\$-12.16B
TOTAL EQUITY	Sum	\$53.30B

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$134.89B = \$81.59B + \$53.30B$	✓
Current Assets Sum	$\$36.91B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$97.98B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$134.89B = \$36.91B + \$97.98B$	✓
Total Liab = CL + NCL	$\$81.59B = \$48.21B + \$33.39B$	✓
GP = Rev - COGS	$\$11.17B = \$23.09B - \$11.92B$	✓
EBITDA = GP - OpEx	$\$4.85B = \$11.17B - \$6.31B$	✓
EBIT = EBITDA - D&A	$\$4.06B = \$4.85B - \$793.4M$	✓
NI = EBT - Tax	$\$4.21B = \$5.27B - \$1.06B$	✓
Equity Components	$\$53.30B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS