

XOM Financial Statements - Q+2 Forecast

Generated by: ML + LLM

INCOME STATEMENT

Item	Type	Predicted
Revenue	ML Driver	\$80.31B
Cost of Goods Sold	ML Driver	\$64.25B
Gross Profit	Derived	\$16.06B
Operating Expenses	ML Driver	\$9.24B
EBITDA	Derived	\$6.83B
Depreciation	Derived	\$5.98B
EBIT	Derived	\$851.5M
Interest Expense	Derived	\$195.2M
Other Income/Expense	Adjustment	\$8.30B
EBT	Derived	\$9.00B
Income Tax	Derived	\$2.57B
Net Income	ML Driver	\$6.43B

BALANCE SHEET - ASSETS

Item	Type	Predicted
Cash & Equivalents	CF Linkage	\$5.15B
Short-term Investments	Derived	\$0
Accounts Receivable	Derived	\$41.08B
Inventory	Derived	\$24.64B
Prepaid Expenses	Derived	\$803.1M
Other Current Assets	Derived	\$2.09B
TOTAL CURRENT ASSETS	Sum	\$73.76B
PP&E (Net)	CF Linkage	\$301.11B
Goodwill	Constant	\$0
Intangible Assets	Derived	\$0
Long-term Investments	Derived	\$45.63B
Other Non-current Assets	Derived	\$21.15B
TOTAL NON-CURRENT ASSETS	Sum	\$367.89B
TOTAL ASSETS	Sum	\$441.65B

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted
Accounts Payable	Derived	\$54.45B
Deferred Revenue	Derived	\$0
Other Current Liabilities	Derived	\$15.89B
TOTAL CURRENT LIAB	Sum	\$79.55B
Long-term Debt	Constant	\$32.82B
Other Non-current Liab	Derived	\$35.37B
TOTAL NON-CURRENT LIAB	Sum	\$103.36B
TOTAL LIABILITIES	A - E	\$182.91B
Common Stock	Constant	\$46.81B
Additional Paid-in Capital	Constant	\$0
Retained Earnings	IS Linkage	\$486.53B
Treasury Stock	Derived	\$-261.82B
Accumulated OCI	Constant	\$-12.78B
TOTAL EQUITY	Sum	\$258.74B

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$441.65B = \$182.91B + \$258.74B$	✓
Current Assets Sum	$\$73.76B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$367.89B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$441.65B = \$73.76B + \$367.89B$	✓
Total Liab = CL + NCL	$\$182.91B = \$79.55B + \$103.36B$	✓
GP = Rev - COGS	$\$16.06B = \$80.31B - \$64.25B$	✓
EBITDA = GP - OpEx	$\$6.83B = \$16.06B - \$9.24B$	✓
EBIT = EBITDA - D&A	$\$851.5M = \$6.83B - \$5.98B$	✓
NI = EBT - Tax	$\$6.43B = \$9.00B - \$2.57B$	✓
Equity Components	$\$258.74B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS