

# COST Financial Statements - Period 59

Generated by: ML Only

## INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$87.03B	\$86.16B	1.0%
Cost of Goods Sold	ML Driver	\$75.93B	\$75.04B	1.2%
Gross Profit	Derived	\$11.10B	\$11.12B	0.2%
Operating Expenses	ML Driver	\$7.72B	\$7.78B	0.7%
EBITDA	Derived	\$3.38B	\$5.69B	40.6%
Depreciation	Derived	\$597.8M	\$2.13B	71.9%
EBIT	Derived	\$2.78B	\$3.56B	21.8%
Interest Expense	Derived	\$27.3M	\$46.0M	40.6%
Other Income/Expense	Adjustment	\$478.6M	N/A	N/A
EBT	Derived	\$3.31B	\$3.51B	5.8%
Income Tax	Derived	\$825.4M	\$900.0M	8.3%
Net Income	ML Driver	\$2.48B	\$2.61B	4.9%

## BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$15.37B	\$14.16B	8.6%
Short-term Investments	Derived	\$1.21B	\$1.12B	7.3%
Accounts Receivable	Derived	\$3.63B	\$3.20B	13.4%
Inventory	Derived	\$24.31B	\$18.12B	34.2%
Prepaid Expenses	Derived	\$870.3M	N/A	N/A
Other Current Assets	Derived	\$2.51B	\$1.78B	41.0%
TOTAL CURRENT ASSETS	Sum	\$47.90B	\$38.38B	24.8%
PP&E (Net)	CF Linkage	\$34.34B	\$34.63B	0.8%
Goodwill	Constant	\$0	\$994.0M	100.0%
Intangible Assets	Derived	\$0	N/A	N/A
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$4.33B	\$3.09B	40.2%
TOTAL NON-CURRENT ASSETS	Sum	\$38.68B	\$38.72B	0.1%
TOTAL ASSETS	Sum	\$86.58B	\$77.10B	12.3%

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$25.59B	\$19.78B	29.3%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$14.02B	\$17.32B	19.1%
TOTAL CURRENT LIAB	Sum	\$49.97B	\$37.11B	34.7%
Long-term Debt	Constant	\$5.72B	\$5.71B	0.1%
Other Non-current Liab	Derived	\$2.70B	\$2.65B	1.6%
TOTAL NON-CURRENT LIAB	Sum	\$8.99B	\$10.83B	17.0%
TOTAL LIABILITIES	A - E	\$58.96B	\$47.94B	23.0%
Common Stock	Constant	\$2.0M	\$2.0M	0.0%
Additional Paid-in Capital	Constant	\$8.15B	\$8.28B	1.6%
Retained Earnings	IS Linkage	\$21.38B	\$22.65B	5.6%
Treasury Stock	Derived	\$0	N/A	N/A
Accumulated OCI	Constant	\$-1.92B	\$-1.77B	8.2%
TOTAL EQUITY	Sum	\$27.61B	\$29.16B	5.3%

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$86.58B = \$58.96B + \$27.61B$	✓
Current Assets Sum	$\$47.90B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$38.68B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$86.58B = \$47.90B + \$38.68B$	✓
Total Liab = CL + NCL	$\$58.96B = \$49.97B + \$8.99B$	✓
GP = Rev - COGS	$\$11.10B = \$87.03B - \$75.93B$	✓
EBITDA = GP - OpEx	$\$3.38B = \$11.10B - \$7.72B$	✓
EBIT = EBITDA - D&A	$\$2.78B = \$3.38B - \$597.8M$	✓
NI = EBT - Tax	$\$2.48B = \$3.31B - \$825.4M$	✓
Equity Components	$\$27.61B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS