

GS Financial Statements - Period 60

Generated by: Pure LLM

INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$31.50B	\$32.15B	2.0%
Cost of Goods Sold	ML Driver	\$18.20B	\$17.31B	5.1%
Gross Profit	Derived	\$13.30B	\$14.85B	10.4%
Operating Expenses	ML Driver	\$4.72B	\$9.45B	50.0%
EBITDA	Derived	\$8.57B	\$5.92B	44.8%
Depreciation	Derived	\$945.0M	\$531.0M	78.0%
EBIT	Derived	\$7.63B	\$5.39B	41.5%
Interest Expense	Derived	\$0	\$16.97B	100.0%
EBT	Derived	\$7.63B	\$5.39B	41.5%
Income Tax	Derived	\$1.60B	\$1.29B	23.8%
Net Income	ML Driver	\$3.40B	\$4.10B	17.0%

BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$170.50B	\$169.00B	0.9%
Short-term Investments	Derived	\$136.40B	\$347.00B	60.7%
Accounts Receivable	Derived	\$4.72B	\$177.00B	97.3%
Inventory	Derived	\$910.0M	N/A	N/A
Prepaid Expenses	Derived	\$0	N/A	N/A
Other Current Assets	Derived	\$51.15B	N/A	N/A
TOTAL CURRENT ASSETS	Sum	\$363.69B	\$693.00B	47.5%
PP&E (Net)	CF Linkage	\$255.75B	\$36.00B	610.4%
Goodwill	Constant	\$0	\$18.00B	100.0%
Intangible Assets	Derived	\$0	\$9.00B	100.0%
Long-term Investments	Derived	\$426.25B	\$857.00B	50.3%
Other Non-current Assets	Derived	\$659.32B	\$195.00B	238.1%
TOTAL NON-CURRENT ASSETS	Sum	\$1,341.32B	\$1,115.00B	20.3%
TOTAL ASSETS	Sum	\$1,705.00B	\$1,808.00B	5.7%

BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$3.64B	\$257.00B	98.6%
Deferred Revenue	Derived	\$945.0M	N/A	N/A
Other Current Liabilities	Derived	\$237.45B	\$701.00B	66.1%
TOTAL CURRENT LIAB	Sum	\$242.03B	\$1,382.00B	82.5%
Long-term Debt	Constant	\$474.90B	\$277.00B	71.4%
Other Non-current Liab	Derived	\$866.07B	\$1.61B	53659.5%
TOTAL NON-CURRENT LIAB	Sum	\$1,340.96B	\$293.61B	356.7%
TOTAL LIABILITIES	A - E	\$1,583.00B	\$1,675.61B	5.5%
Common Stock	Constant	\$158.60B	\$9.0M	1762122.2%
Additional Paid-in Capital	Constant	\$0	\$61.89B	100.0%
Retained Earnings	IS Linkage	\$-24.40B	\$159.53B	115.3%
Treasury Stock	Derived	\$0	\$-219.45B	100.0%
Accumulated OCI	Constant	\$-12.20B	\$-1.99B	514.6%
TOTAL EQUITY	Sum	\$122.00B	\$124.00B	1.6%

ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$1,705.00B = \$1,583.00B + \$122.00B$	✓
Current Assets Sum	$\$363.69B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$1,341.32B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$1,705.00B = \$363.69B + \$1,341.32B$	✓
Total Liab = CL + NCL	$\$1,583.00B = \$242.03B + \$1,340.96B$	✓
GP = Rev - COGS	$\$13.30B = \$31.50B - \$18.20B$	✓
EBITDA = GP - OpEx	$\$8.57B = \$13.30B - \$4.72B$	✓
EBIT = EBITDA - D&A	$\$7.63B = \$8.57B - \$945.0M$	✓
NI = EBT - Tax	$\$3.40B = \$7.63B - \$1.60B$	✗
Equity Components	$\$122.00B = \text{sum of equity items}$	✓

Overall: 9/10 identities verified ✗ SOME FAILED