

# PG Financial Statements - Period 57

Generated by: ML + LLM

## INCOME STATEMENT

Item	Type	Predicted	Actual	Error
Revenue	ML Driver	\$21.83B	\$21.88B	0.2%
Cost of Goods Sold	ML Driver	\$10.89B	\$10.42B	4.6%
Gross Profit	Derived	\$10.94B	\$11.46B	4.6%
Operating Expenses	ML Driver	\$6.09B	\$5.72B	6.4%
EBITDA	Derived	\$4.85B	\$6.79B	28.6%
Depreciation	Derived	\$741.1M	\$706.0M	5.0%
EBIT	Derived	\$4.11B	\$6.08B	32.5%
Interest Expense	Derived	\$166.4M	\$240.0M	30.7%
Other Income/Expense	Adjustment	\$814.2M	N/A	N/A
EBT	Derived	\$4.81B	\$5.84B	17.6%
Income Tax	Derived	\$971.7M	\$1.19B	18.1%
Net Income	ML Driver	\$3.84B	\$4.63B	17.0%

## BALANCE SHEET - ASSETS

Item	Type	Predicted	Actual	Error
Cash & Equivalents	CF Linkage	\$11.82B	\$10.23B	15.5%
Short-term Investments	Derived	\$0	N/A	N/A
Accounts Receivable	Derived	\$6.24B	\$6.23B	0.2%
Inventory	Derived	\$7.56B	\$7.02B	7.7%
Prepaid Expenses	Derived	\$218.3M	N/A	N/A
Other Current Assets	Derived	\$1.70B	\$2.16B	21.3%
TOTAL CURRENT ASSETS	Sum	\$27.54B	\$25.64B	7.4%
PP&E (Net)	CF Linkage	\$22.52B	\$22.07B	2.0%
Goodwill	Constant	\$40.97B	\$39.90B	2.7%
Intangible Assets	Derived	\$20.95B	\$21.83B	4.0%
Long-term Investments	Derived	\$0	N/A	N/A
Other Non-current Assets	Derived	\$13.51B	\$13.19B	2.4%
TOTAL NON-CURRENT ASSETS	Sum	\$97.96B	\$97.00B	1.0%
TOTAL ASSETS	Sum	\$125.50B	\$122.64B	2.3%

## BALANCE SHEET - LIABILITIES & EQUITY

Item	Type	Predicted	Actual	Error
Accounts Payable	Derived	\$15.14B	\$14.49B	4.5%
Deferred Revenue	Derived	\$0	N/A	N/A
Other Current Liabilities	Derived	\$22.52B	\$-1.0M	2251668.1%
TOTAL CURRENT LIAB	Sum	\$58.77B	\$33.80B	73.9%
Long-term Debt	Constant	\$25.74B	\$25.26B	1.9%
Other Non-current Liab	Derived	\$5.76B	\$5.41B	6.5%
TOTAL NON-CURRENT LIAB	Sum	\$14.92B	\$37.40B	60.1%
TOTAL LIABILITIES	A - E	\$73.70B	\$71.20B	3.5%
Common Stock	Constant	\$4.01B	\$4.01B	0.0%
Additional Paid-in Capital	Constant	\$68.10B	\$68.28B	0.3%
Retained Earnings	IS Linkage	\$126.80B	\$127.54B	0.6%
Treasury Stock	Derived	\$-136.21B	\$-137.11B	0.7%
Accumulated OCI	Constant	\$-10.89B	\$-11.64B	6.4%
TOTAL EQUITY	Sum	\$51.80B	\$51.17B	1.2%

## ACCOUNTING IDENTITY VERIFICATION

Identity	Calculation	Status
$A = L + E$	$\$125.50B = \$73.70B + \$51.80B$	✓
Current Assets Sum	$\$27.54B = \text{sum of components}$	✓
Non-Current Assets Sum	$\$97.96B = \text{sum of components}$	✓
Total Assets = CA + NCA	$\$125.50B = \$27.54B + \$97.96B$	✓
Total Liab = CL + NCL	$\$73.70B = \$58.77B + \$14.92B$	✓
GP = Rev - COGS	$\$10.94B = \$21.83B - \$10.89B$	✓
EBITDA = GP - OpEx	$\$4.85B = \$10.94B - \$6.09B$	✓
EBIT = EBITDA - D&A	$\$4.11B = \$4.85B - \$741.1M$	✓
NI = EBT - Tax	$\$3.84B = \$4.81B - \$971.7M$	✓
Equity Components	$\$51.80B = \text{sum of equity items}$	✓

Overall: 10/10 identities verified ✓ ALL PASS