

Inventory – Training



Objectives

By the end of this session, you will:

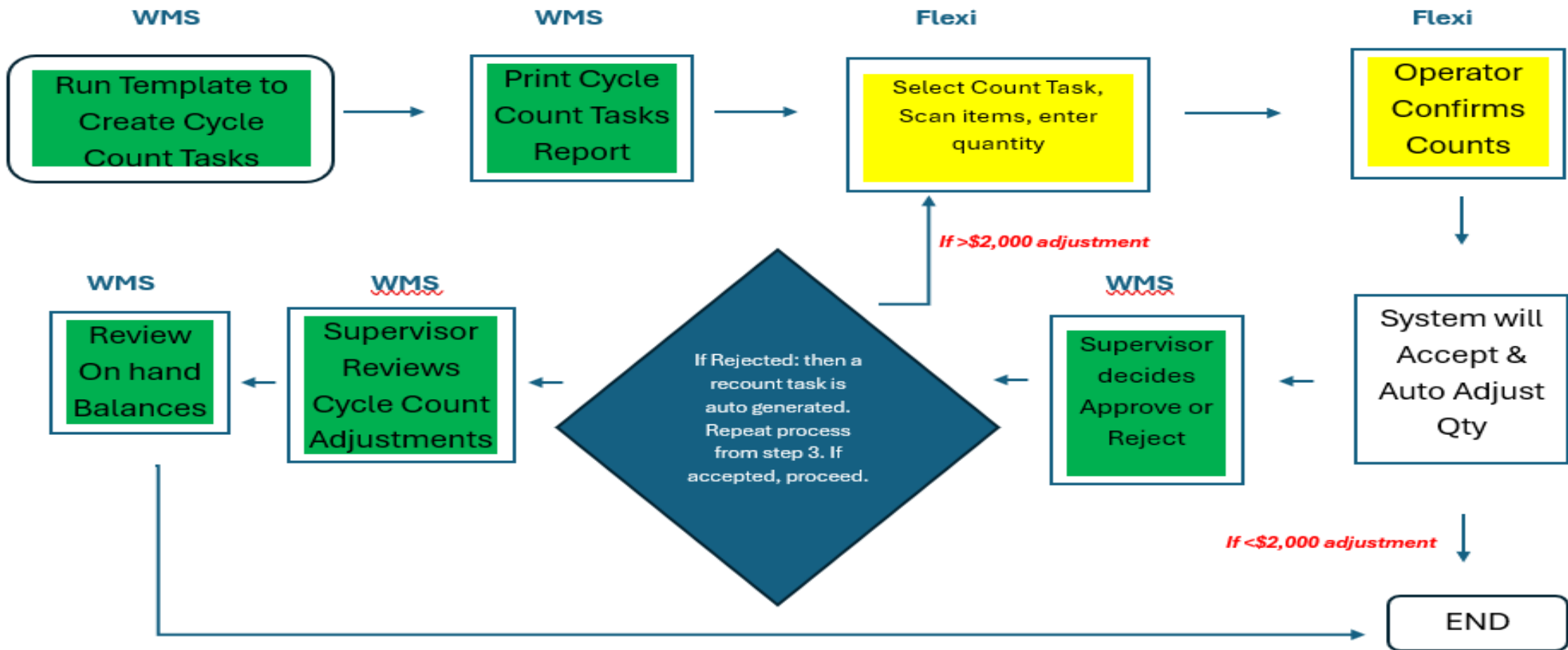
1. Learn process flow
2. Learn about transactions



Role Responsibilities - Color Legend	
	Inventory Clerk
	Supervisor



(Cycle Count Process Flow)



Core Transactions

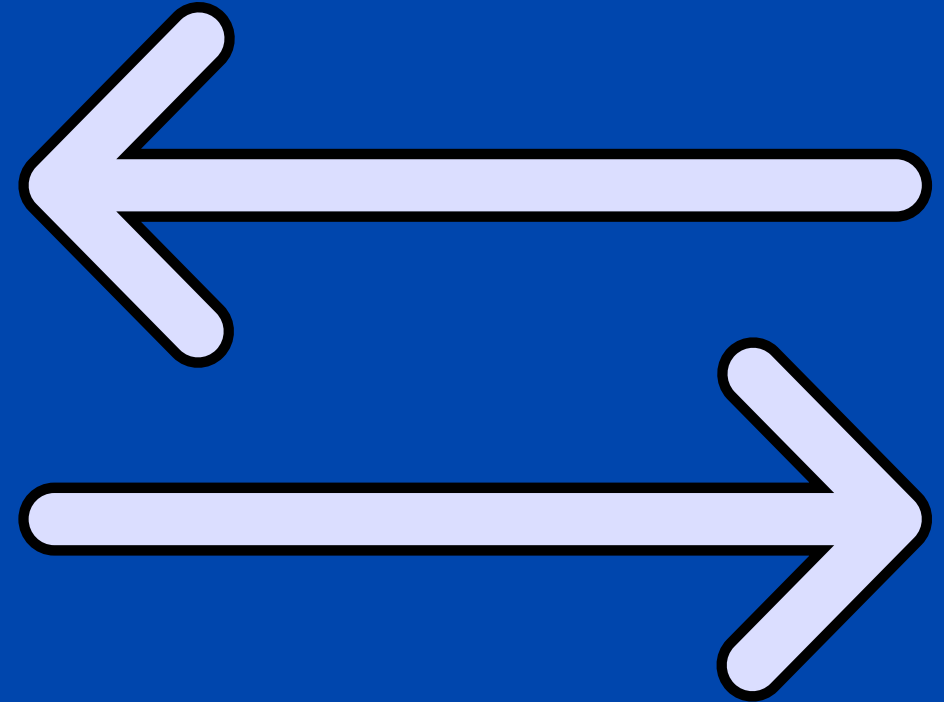
Task Creation (WMS)

Tasks (WMS)

Print Cycle Count Tasks List (WMS)







Perform Cycle Count (Flexi)

Approve/Reject Cycle Count (WMS)



IBLPN Dashboard	Task Creation	Tasks	Locations	Four Wall inventory summary	IBLPN
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Tasks

 	 Cancel Task	Release Task	Hold Task	Complete Bulk Pick	Change Task Priority	Assign User	Unassign 	 
Task nbr	Task type	Status	Priority	Next Locn	Assigned User	Current Location	Nbr of picks	
TASK00000001	Simmons CC Location by Item	Cancelled	20	AMERI-CLD			0	
TASK00000002	Simmons CC Location by Item	Cancelled	20	FA-06			0	
TASK00000003	Simmons CC Location by Item	Cancelled	20	FA-07			0	
TASK00000004	Simmons CC Location by Item	Cancelled	20	FA-09			0	
TASK00000005	Simmons CC Location by Item	Completed	20	FA-11			0	
TASK00000006	Simmons CC Location by Item	Cancelled	20	FA-12			0	
TASK00000007	Simmons CC Location by Item	Cancelled	20	FA-15			0	
TASK00000008	Simmons CC Location by Item	Cancelled	20	FA-17			0	
TASK00000009	Simmons CC Location by Item	Cancelled	20	FA-20			0	
TASK00000010	Simmons CC Location by Item	Cancelled	20	FA-01			0	
TASK00000011	Simmons CC Location by Item	Cancelled	20	FB-08			0	
TASK00000012	Simmons CC Location by Item	Cancelled	20	FB-09			0	
TASK00000013	Simmons CC Location by Item	Cancelled	20	FB-11			0	

Print Cycle Count Tasks (WMS)

This is just a step in the process where the task barcodes are generated from the cycle count tasks by type.






Demonstrate Here

Four Wall inventory summaryTask CreationLocationsIBLPNDock TypesIBLPN DashboardTasksCycle Count Tasks by Location Report

Cycle Count Tasks by Location Report

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ExportFind TextSearch report...PDF

A	B	C	D	E
09/04/2025 3:12:16 PM				
Cycle Count Tasks by Location				
Location	Count Status	Task		
DRRCK073A	Ready			 TASK0000000214
DRRCK074A	Ready	 TASK0000001465		
DRRCK083A	Ready			 TASK0000001467
DRRCK092A	Ready	 TASK0000001468		
DRRCK112A	Ready			 TASK0000001469

Cycle Count Tasks (Flexi)

In Flexi, pick your cycle count task, scan the location and LPN, type in how many items you see, and confirm. When you're done with all items in that spot, end the count so the system updates and the task closes out.

Demonstrate Here



Flexi Client - Server : flp-ct1.flexioncloud.com, Port : 446

ORACLE WMS 5100/SIMPETFOOD-CYCLE COUNT TASKS

- 1) TASK0000000214
- 2) TASK0000000061
- 3) TASK0000000181
- 4) TASK0000000275
- 5) TASK0000000206
- 6) TASK0000000208
- 7) TASK0000000209
- 8) TASK0000001438

TASK00000002101

CURR LOCN

TASK TYPE



Flexi Client - Server : flp-ct1.flexioncloud.com, Port : 446

ORACLE WMS 5100/SIMPETFOOD

LOCN
AG-002

LPN
3108356176

LOT
24638105

Expiry Date
06/16/2028

QTY
5

End Lpn Content Count (P)

Show Invn Attrs (V)

Switch UOM (K)

Exit App (X)

Previous screen (W)

FINISHING CYCLE COUNT

Flexi Client - Server : flp-ct1.flexioncloud.com, Port : 446

ORACLE WMS 5100/SIMPETFOOD

LOCN
AG-002

LPN
3108356176

SKU

COUNTED LPNS
7

End Lpn Content Count (P)

Switch UOM (K)

Exit App (X)

Previous screen (W)

Flexi Client - Server : flp-ct1.flexioncloud.com, Port : 446

ORACLE WMS 5100/SIMPETFOOD

LOCN
AG-002

LPN

COUNTED LPNS
8

End location count (E)

Exit App (X)

Previous screen (W)

Flexi Client - Server : flp-ct1.flexioncloud.com, Port : 446

ORACLE WMS 5100/SIMPETFOOD

LOCN
AG-002

LPN

COUNTED LPNS
8

Session

FlexiPRO

Count completed for location

OK

Approve/Reject Cycle Counts (WMS)

In Oracle WMS, open the cycle count adjustments, look it over, and then either approve it to update the numbers, reject it to make someone recount, or cancel it to leave things as they are. If nothing is off, you can go ahead and approve it.

Demonstrate Here

IBLPN	Inbound Shipments	Inbound Loads	Task Creation	Cycle Count Tasks by Location Report	Cycle Count Tasks by Item Report	Cycle Count Adjustments						
Cycle Count Adjustments												
<div><div><div><div></div><div></div></div><div><div>Approve</div><div>Reject/Recount</div><div>Cancel</div></div></div></div>												
Facility	Company Id	Group Nbr	Screen Name	Total Expected	Total Counted	Total Adjusted	Total Adjusted	Status	CC Creation Typ	Location	Task	Tas
5100	SIMPETFOOD	2995457	Cycle Count L...	487.43	450	-37.43	0	Rejected	CC Rules	DRY-RACK-104	TASK00000...	Sirr
5100	SIMPETFOOD	2995231	Cycle Count L...	630	2610	1980	15166.8	Approved	CC Rules	AG-1	TASK00000...	CC
5100	SIMPETFOOD	2990355	Cycle Count L...	0	0	0	0	In progress	CC Rules	COOLER-2	TASK00000...	Sirr
5100	SIMPETFOOD	2990354	Cycle Count L...	220	8460.4509	8240.4509	63121.85	Cancelled	Manual	AG-1		
5100	SIMPETFOOD	2989666	Cycle Count L...	4380	4380	0	0	No variance	CC Rules	COOLER-1	TASK00000...	Sirr
5100	SIMPETFOOD	2989589	Cycle Cnt (locn)	5404	0	-5404	-60812.18	Cancelled	Trigger	NA-19	TASK00000...	CC
5100	SIMPETFOOD	2989588	Cycle Count L...	660	540	-120	-932.4	Approved	CC Rules	AG-1	TASK00000...	CC
5100	SIMPETFOOD	2988776	Cycle Count L...	172.8	0	-172.8	-33737.4	Rejected	Manual	AB-1		

Questions?

