



# QA Training

The Inventory Team



# Agenda



- • Introduction
- • Role & Process Flow
- • Core Screens
- • Demonstration
- • Hands-On Exercises
- • Wrap-Up & Q&A



# Introduction

- Welcome
- Confirm logins

# Role & Process Flow

- **Focus points: Inspect IBLPNs, adjust lots, SKU inquiry**
- **Inbound flow: Receiving → QA Hold → Release/Reject**



# Core Screens

- IBLPN Dashboard: search, statuses, updates
- Lot Management: edit expiry dates, compliance importance
- SKU Inventory by LPN: verify details, traceability
- Inspection Screen (ERP): navigation & use



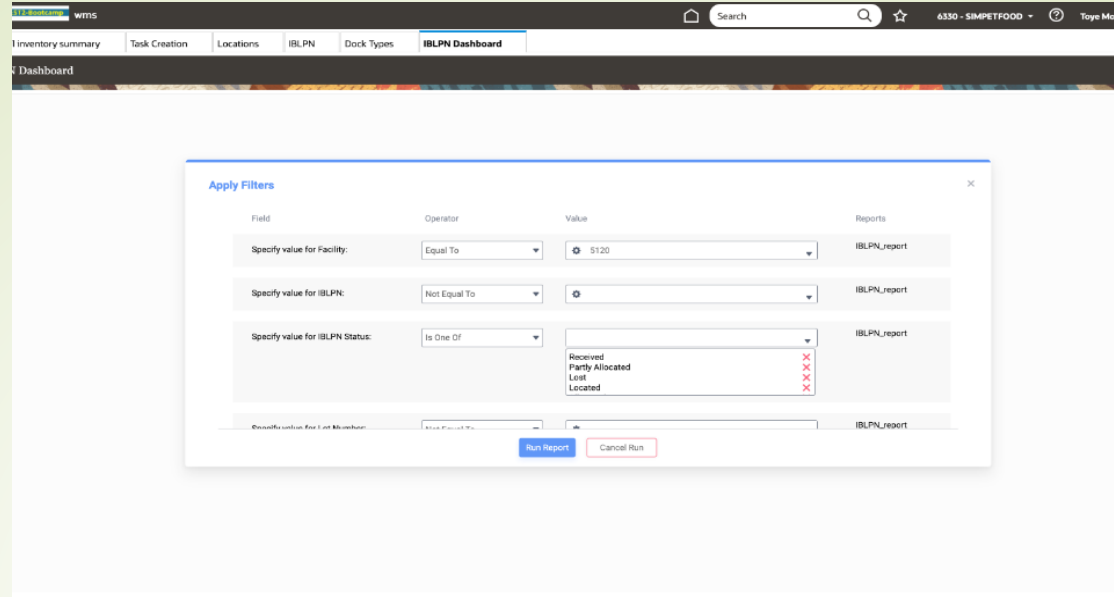
# Demonstrations



- • Live walk-through of IBLPN search & update
- • Edit lot attributes
- • Trace SKU inventory by LPN
- • Show Inspection creation in ERP

# Demonstrations





11/12/2025

WTS

# IBLPN Dashboard

This screen allows you to view a range of LPNs, their statuses, locks/holds, expiry dates etc.



SKU inventory by LPN

SKU inventory by LPN

Rename LPN

Mass Add Lock Code

Mass Remove Lock Code

Upload Attachments

Print Label

Print Shipping Label

Print OBLPN Label

Print OBLPN Contents

LPN Nbr	LPN Locks	Lot Nbr	Lot Nbr Lock	SKU Code	Current Qty	Orig qty	Allocated Qty	Status	SKU Description	Putaway Type	Manufacture D	Expiry Date	JDE Manufactu	Current Locatio	Previous Locati	Type	LPN is Pallet	P
TBROCKGRA...	0	5100-1000696		FHXCVCI3E-...	40.06	0	0	Located	Gravy - H-Fa...		09/11/2025	09/25/2025		GRAVY-ROOM	GRAVY-ROOM	I	false	
TBROCKGRA...	0	5100-1000696		FHXCVCI3E-...	40.06	0	0	Located	Gravy - H-Fa...		09/11/2025	09/25/2025		GRAVY-ROOM	GRAVY-ROOM	I	false	
TBROCKGRA...	0	5100-1000696		FHXCVCI3E-...	40.06	0	0	Located	Gravy - H-Fa...		09/11/2025	09/25/2025		GRAVY-ROOM	GRAVY-ROOM	I	false	
TBROCKBULK4	0	5100-1000695		FHXCVCI3E-...	51.2	0	0	Located	Bulk - H-Fam...		09/11/2025	09/25/2025		BULK-ROOM	BULK-ROOM	I	false	
TBROCKBULK3	0	5100-1000695		FHXCVCI3E-...	50	0	0	Located	Bulk - H-Fam...		09/11/2025	09/25/2025		BULK-ROOM	BULK-ROOM	I	false	
TBROCKBULK2	0	5100-1000695		FHXCVCI3E-...	50	0	0	Located	Bulk - H-Fam...		09/11/2025	09/25/2025		BULK-ROOM	BULK-ROOM	I	false	
TBROCKBULK1	0	5100-1000695		FHXCVCI3E-...	50	0	0	Located	Bulk - H-Fam...		09/11/2025	09/25/2025		BULK-ROOM	BULK-ROOM	I	false	
TTRC05692	0	5100-1000692		FFXH2C05A-...	26.73	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		GRAVY-STG1	GRAVY-STG1	I	false	
TTRC04692	0	5100-1000692		FFXH2C05A-...	47.53	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		GRAVY-STG1	GRAVY-STG1	I	false	
TTRC03692	0	5100-1000692		FFXH2C05A-...	48.86	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		GRAVY-STG1	GRAVY-STG1	I	false	
TTRC02692	0	5100-1000692		FFXH2C05A-...	49.98	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		GRAVY-STG1	GRAVY-STG1	I	false	
TTRC01692	0	5100-1000692		FFXH2C05A-...	49.99	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		GRAVY-STG1	GRAVY-STG1	I	false	
TTRCGRV691	0	5100-1000691		FFXH2C05A-...	195.99	0	0	Located	Gravy - F-Fa...		09/11/2025	09/25/2025		GRAVY-STG1	GRAVY-STG1	I	false	
TMikeBulk2	0	5100-1000672		FHXCVCI3E-...	50	0	0	Located	Bulk - H-Fam...		09/11/2025	09/25/2025		BULK-ROOM	BULK-ROOM	I	false	
TM05	0	5100-1000664		FFXH2C05A-...	26.73	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		BULK-STG1	BULK-STG1	I	false	
TMikeBulk1	0	5100-1000672		FHXCVCI3E-...	30	0	0	Located	Bulk - H-Fam...		09/11/2025	09/25/2025		BULK-ROOM	BULK-ROOM	I	false	
TM04	0	5100-1000664		FFXH2C05A-...	47.53	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		BULK-STG1	BULK-STG1	I	false	
TM05	0	5100-1000664		FFXH2C05A-...	48.86	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		BULK-STG1	BULK-STG1	I	false	
TM02	0	5100-1000664		FFXH2C05A-...	49.98	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		BULK-STG1	BULK-STG1	I	false	
TM01	0	5100-1000664		FFXH2C05A-...	49.99	0	0	Located	Bulk - F-Fam ...		09/11/2025	09/25/2025		BULK-STG1	BULK-STG1	I	false	
TBE3	0	5100-1000669		FHD9CA12E-...	40.03	0	0	Located	Bulk - H-Fam...		09/11/2025	09/25/2025		KITCHEN-002	KITCHEN-002	I	false	
TBE2	0	5100-1000669		FHD9CA12E-...	45.64	0	0	Located	Bulk - H-Fam...		09/11/2025	09/25/2025		KITCHEN-002	KITCHEN-002	I	false	
TBE1	0	5100-1000669		FHD9CA12E-...	46.55	0	0	Located	Bulk - H-Fam...		09/11/2025	09/25/2025		KITCHEN-002	KITCHEN-002	I	false	

Time Zone: US/Central

Rows Per Page: 25
Retrieved 09/11/2025 1:58:04 PM
1 / 67 Pages

# SKU Inventory by LPN

Search for "SKU Inventory by LPN," click refresh, and you'll see all the LPNs and SKUs.

- Use the magnifying glass if you want to look up something specific for the lock. You can only apply one lock code to a lot at a time.

SKU inventory by LPN																		
SKU inventory by LPN																		
<div> <a href="#">Rename LPN</a> <a href="#">Mass Add Lock Code</a> <a href="#">Mass Remove Lock Code</a> <a href="#">Upload Attachments</a> <a href="#">Print Label</a> <a href="#">Print Shipping Label</a> <a href="#">Print OBLPN Label</a> <a href="#">Print OBLPN Contents</a> </div>																		
LPN Nbr	LPN Locks	Lot Nbr	Lot Nbr Lock	SKU Code	Current Qty	Orig qty	Allocated Qty	Status	SKU Description	Putaway Type	Manufacture D	Expiry Date	JDE Manufactu	Current Locatio	Previous Locati	Type	LPN is Pallet	P
TBROCKGRA...	0	5100-1000696		FHXCVCI3E-...	40.06	0	0	Located	Gravy - H-Fa...		09/11/2025	09/25/2025		GRAVY-ROOM	GRAVY-ROOM	I	false	
TBROCKGRA...	0	5100-1000696		FHXCVCI3E-...	40.06	0	0	Located	Gravy - H-Fa...		09/11/2025	09/25/2025		GRAVY-ROOM	GRAVY-ROOM	I	false	
TBROCKGRA...	0	5100-1000696		FHXCVCI3E-...	40.06	0	0	Located	Gravy - H-Fa...		09/11/2025	09/25/2025		GRAVY-ROOM	GRAVY-ROOM	I	false	

# SKU Inventory by LPN

After choosing a lot to mass lock, you'll see these screens. Confirm the LPN,s to be updated, select the lock code you want to apply, and the system will confirm how many LPNs were updated.

**Confirmation** ✕

LPNs to be updated: 1653. Proceed with update?

**Mass Add Lock Code** ✕

Lock Code

0	0	AGED
0	0	BCHERR
0	0	BKLD CNSLDS
0	0	BSEQRTPROD
0	0	CC
0	0	CHNRNBCK
0	0	CKHLD
0	0	CLMCR TNSUPP
0	0	CLMCRWN
0	0	CLMLBLSUP

✕

Result:

▼ Details

Number of records updated: 86

# SKU Inventory by LPN

If you click the blue icon (1 = lock, 0 = no lock), these screens will appear. They show details like the company, LPN number, lock code, when it was created, when it was last changed, and who made the last update.

LPN Locks
0
1
1
1

Facility	Company	LPN Nbr	Lock Code	Create Timestamp	Mod Timestamp
6330	SIMPETFOOD	3108340945	AGED	09/11/2025 2:46:32 PM	09/11/2025 2:46:32 PM

Upcoming Refresh  
Sept 14

wms

Search

5120 - SIMPETFOOD

Emiliano De La Garza

IBLPN Dashboard Task Creation Tasks IBLPN **Lot Management**

### Lot Management

Company	Facility	SKU	Alternate SKU Co	Lot Nbr	Expiry Date	Lock
SIMPETFOOD	5120	FSCTKA03Y-B...	FSCTKA03Y-B...	5120-1000305	09/25/2025	
SIMPETFOOD	5120	FHPDCRB35P-...	FHPDCRB35P-...	5120-1000255	09/25/2025	
SIMPETFOOD	5120	FHPDCRB35P-...	FHPDCRB35P-...	5120-1000254	09/25/2025	
SIMPETFOOD	5120	FCRF4B035-B...	FCRF4B035-B...	5120-1000335	09/25/2025	
SIMPETFOOD	5120	FHPDSSC35P-...	FHPDSSC35P-...	5120-1000257	09/24/2025	

SKU \* FSCTKA03Y-BULK

Lot Nbr \* 5120-1000305

Expiry Date 09/25/2025

Lock

## Lot Management

Search Lot Management, select a SKU, and modify the expiry date or lock code as necessary.



# Applying Locks to LPNs and Lot

- An **LPN** can have multiple LPN level locks at a time.
- A **Lot** can only have one Lot level lock at a time.
- For example, **Lot** for a finished good can be designated as aged, and we can apply an LPN level lock on the FG **LPNs** within in the lot.

# Inspections

- **QHOLD Lock Code: Quarantine Hold - SOFTHOLD-** auto releases after x amount of days
  - by Customer (5days/7 days/21 days) for Finished Goods
- **PPR Lock Code: Precationary Positive Release-** a lock code for a finished good that hasn't yet been put into its final storage location.
  - 999 (current state) -> (new state) will be a PPR Lock code
  - Needs manual release.
- **PHOLD:Positive Release-** Raw Materials received: default lock code
  - Inspector will test material. Manually release required
  - QHOLD 999 (current state) -> (future state) PHOLD
- **THERMLPPR: Precautionary Thermal Hold**



1. Click **Home**



2. Click **Supply Chain Execution** then **Work Execution**



## Creating an Inspection

Once you log in, click the home screen and go to the Supply Chain Execution tab, then the Work Execution tab

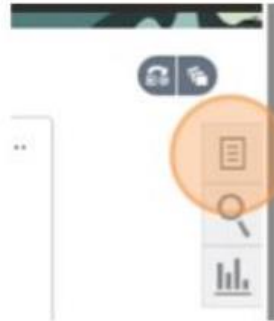


3. Ensure that the appropriate Organization is selected.

If needed, click **Change Organization** and select the appropriate Organization

**Change Organization**

4. Click the **Tasks** icon,  
Click **Create Inspection**



#### Execute Production

- Review Dispatch List
- Execute Production at a Workstation
- Flow Schedules Execution
- Report Production Exception
- **Create Inspection**
- Inspections
- Report Material Transactions

## Creating an Inspection

Make sure you're in the right organization, click on the small paper icon, and click "Create Inspection"

## 5. Set Inspection Details

Enter the **Work Order**,

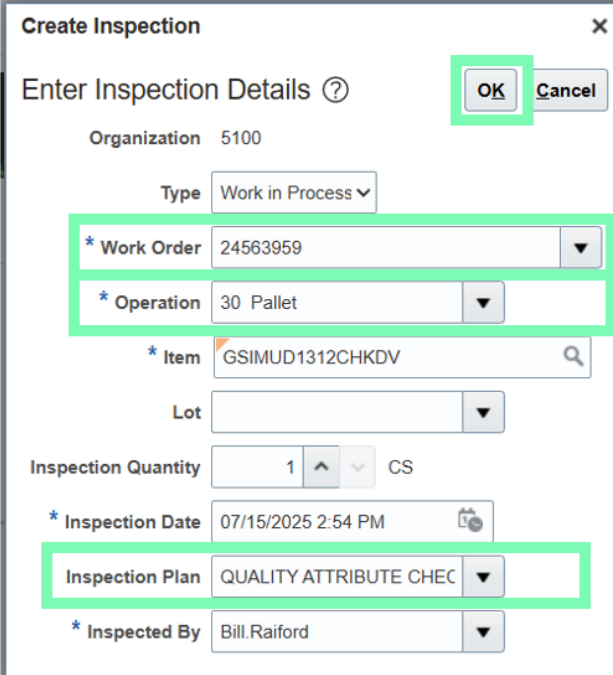
Enter the **Operation**,

Select **Inspection Plan**

Select any other  
appropriate detail values

Once all the details have  
been set properly ...

- Click **OK**



The screenshot shows a 'Create Inspection' dialog box with the following fields and values:

- Organization:** 5100
- Type:** Work in Process (dropdown)
- \* Work Order:** 24563959 (highlighted in green)
- \* Operation:** 30 Pallet (highlighted in green)
- \* Item:** GSIMUD1312CHKDV (with a search icon)
- Lot:** (empty dropdown)
- Inspection Quantity:** 1 (with up/down arrows) and CS
- \* Inspection Date:** 07/15/2025 2:54 PM (with a calendar icon)
- Inspection Plan:** QUALITY ATTRIBUTE CHEC (dropdown, highlighted in green)
- \* Inspected By:** Bill.Raiford (dropdown)

The 'OK' button is also highlighted in green. There is a 'Cancel' button next to it. A question mark icon is next to the 'Enter Inspection Details' header.

# Creating an Inspection

6. **Record Inspection**  
Enter the **Results** and  
**Result Date** for each  
characteristic inspected

Note all Samples that Passed or Failed the inspection

Overview Enter Inspection Details x

Enter Inspection Details ⓘ

Inspection Plan QUALITY ATTRIBUTE CHECKS-5100 Save Save and Close Cancel

Item FGIMUD1312CHKDV

1 1 0 0

Samples Pending Accepted Rejected

1 CS Pending QUALITY ATTRIBUTE CHECKS

Inspection Quantity Disposition Inspection Level

Samples

+ x

24563959-30-1

24563959-30-1: Inspection Results

+ v x Clear All

Optio	Sequence	Characteristic	Specifications	* Result	Result Date
	10	Code date	06/11/2000 5:00 AM - 06/11/2100 5:00 AM	mm/dd/yyyy ⓘ	07/15/2025 3:05 PM ⓘ
	20	Shift			07/15/2025 3:05 PM ⓘ
	30	Time (+ or - 10 minutes)			07/15/2025 3:05 PM ⓘ
	40	Correct Package	Accept		07/15/2025 3:05 PM ⓘ

Creating an Inspection

7. If you need to add another sample ...  
Click the "+" mark

The screenshot shows the 'Enter Inspection Details' form for 'Inspection Plan: QUALITY ATTRIBUTE CHECKS-5100'. The 'Confirmation' section indicates 'Inspection has been saved.' The 'Item' is '7GBUFKC03242AFCK'. The 'Samples' section shows 1 sample, with counts for Pending (1), Accepted (0), and Rejected (0). The 'Inspection Results' table has columns for 'Optio Sequence', 'Characteristic', 'Specifications', 'Result', and 'Result Date'. The table contains four rows: '1 Code Date', '2 Shift', '10 Time (- or - 10 Min)', and '20 Correct Package'. The 'Result' column for the first three rows shows a green checkmark, and for the last row, it shows 'Accept'.

*A new sample number will appear (see below)*

*You can toggle between the samples, by clicking the sample numbers in this box.*

The screenshot shows the 'Enter Inspection Details' form for 'Inspection Plan: QUALITY ATTRIBUTE CHECKS-5100'. The 'Confirmation' section indicates 'Inspection has been saved.' The 'Item' is '7GBUFKC03242AFCK'. The 'Samples' section shows 2 samples, with counts for Pending (2), Accepted (0), and Rejected (0). The 'Inspection Results' table has columns for 'Optio Sequence', 'Characteristic', 'Specifications', 'Result', and 'Result Date'. The table contains four rows: '1 Code Date', '2 Shift', '10 Time (- or - 10 Min)', and '20 Correct Package'. The 'Result' column for the first three rows shows a green checkmark, and for the last row, it shows 'Accept'. A green box highlights the 'Samples' section, and a green arrow points to the '24035304-30-2' sample number.

## Creating an Inspection

If another sample is needed, press the plus symbol to create a new number for that sample

8. After entering all the inspection results (see example below)

To view or add an attachment

- Click the **Paper Clip** icon to view or add an attachment.
- Now, to Add an attachment:
  - a. Select **Add** under the **Actions** drop-down menu

Overview Enter Inspection Details x

Enter Inspection Details ? Inspection Plan QUALITY ATTRIBUTE CHECKS-5100 Save Save and Close Cancel

Item #GSIMUD1312CHKDV Inspection Details

Samples 1 Pending 0 Accepted 0 Rejected 1 CS Pending QUALITY ATTRIBUTE CHECKS

24563959-30-1: Inspection Results

Optio	Sequence	Characteristic	Specifications	* Result	Result Date	
10	Code date	06/11/2000 5:00 AM - 06/11/2000 5:00 AM	✓	07/15/2025 3:15 PM	07/15/2025 3:15 PM	
20	Shift	✓ A		07/15/2025 3:17 PM		
30	Time (+ or - 10 minutes)	✓ 7		07/15/2025 3:18 PM		
40	Correct Package	Accept	✓ Accept	07/15/2025 3:18 PM		

You can add a comment by clicking one of the pencil/paper icon on the right.

9. Click **Save and Close**

# Creating an Inspection



# Wrap-Up & Q&A

- • Reflection activity: comfort with screens
- • Reminder: QA updates affect inventory availability