

Details Master

CustTable form

Dynamics AX

Accounts receivable > Common > Customers > All customers

USMF

EditNewDeleteCUSTOMERSELLINVOICECOLLECTPROJECTSSERVICEMARKETRETAILGENERALOPTIONS

ALL CUSTOMERS

US-003 : Forest Wholesales

General

CUSTOMER

Customer group10

Organization number

OTHER INFORMATION

Address books

Languageen-US

Organization details

Number of employees0

Search nameForest Wholesales

Show more fields

Addresses

Contact information

Miscellaneous details

Sales demographics

Credit and collections

Sales order defaults

Payment defaults

Financial dimensions

Warehouse

Invoice and delivery

PRIMARY ADDRESS

123 White Road
Los Angeles, CA 90004
USA

RECENT ACTIVITY

RELATIONSHIPS

STATISTICS

CONTACTS

RECURRING INVOICE TEMPLATE

CLASSIFICATION BALANCES

Details Transaction

SalesTable form

Dynamics AX

Accounts receivable > Common > Sales orders > All sales orders

USMF

EditNewDeleteSALES ORDERSELLMANAGEPICK AND PACKINVOICERETAILGENERALWAREHOUSETRANSPORTATIONOPTIONS

SALES ORDER DETAILS

000723 : US-026 - Maple Company

Invoiced

Sales order header

Sales order lines

+ Add line+ Add linesAdd productsRemoveSales order lineFinancialsInventoryProduct and supplyUpdate lineWarehouse

✓ T...	VARIANT NUMBER	ITEM NUMBER	PRODUCT NAME	SALES CATEGORY	CW QUANTITY	CW UNIT	QUANTITY	UNIT	CW DELIVER I
		p0001	MidRangeSpeaker	Speakers			2.00	ea	
		L0001	MidRangeSpeaker2	Speakers			6.00	ea	
		P0001	AcousticFoamPanel				6.00	ea	
		D0003	StandardSpeaker	Speakers			2.00	ea	
		T0001	SpeakerCable / Speaker cable 10	Accessories			6.00	ea	
		D0004	HighEndSpeaker / High End Speak	Speakers			4.00	ea	
		T0004	TelevisionM12037" / Television M	Television			7.00	ea	
		T0002	ProjectorTelevision	Television			6.00	ea	
		T0005	TelevisionHDTVXS9052 / Televisio	Television			2.00	ea	
		T0003	SurroundSoundReceive	Receivers			4.00	ea	

Line details

LATEST SALES ORDERS

SALES ORDER	STATUS
000723	Invoiced
000694	Invoiced
000665	Invoiced
000608	Invoiced
000637	Invoiced

SCRIPT IMAGE

ListPage

SalesTableListPage form

Dynamics AX

USMF

SALES ORDER

SELL

MANAGE

PICK AND PACK

INVOICE

RETAIL

GENERAL

WAREHOUSE

TRANSPORTATION

OPTIONS

All sales orders

SALES ORDER

000732

000733

000734

000735

000747

000748

000751

000752

000753

000754

000768

000769

000770

000771

000772

000773

CREATED DATE AND TIME

12/21/2012 08:53:32 AM

12/21/2012 08:53:32 AM

12/21/2012 08:53:34 AM

12/21/2012 08:53:34 AM

12/18/2013 04:07:26 PM

12/21/2013 07:33:25 PM

12/31/2013 09:12:42 PM

12/31/2013 09:18:44 PM

1/9/2014 08:00:24 PM

1/14/2014 11:17:24 PM

2/13/2015 12:37:46 PM

2/13/2015 01:04:37 PM

2/13/2015 01:10:06 PM

2/13/2015 01:33:12 PM

2/13/2015 01:36:04 PM

2/26/2015 02:02:35 PM

ORDER TYPE

Sales order

Sales order

Sales order

Sales order

Sales order

Sales order

Sales order

Sales order

Sales order

Sales order

Returned order

Returned order

Returned order

Returned order

Returned order

Sales order

STATUS

Open order

Open order

Open order

Open order

Open order

Open order

Open order

Open order

Open order

Delivered

Open order

Open order

Open order

Open order

Open order

Open order

SALES TAKER

Susan Burk

Susan Burk

Susan Burk

Susan Burk

Benjamin Martin

Stig Panduro

Stig Panduro

Stig Panduro

Charlie Carson

Julia Funderburk

Julia Funderburk

Julia Funderburk

Julia Funderburk

Julia Funderburk

Julia Funderburk

Julia Funderburk

LATEST SALES ORDERS

SALES ORDER

000773

000697

000668

000639

000582

STATUS

Open order

Open order

Invoiced

Invoiced

Invoiced

Simple Details

AgreementLine form

Dynamics AX

USMF

OPTIONS

Attached Agreement

GENERAL

Agreement ID

Item number

Item/Category name

Commitment type

PRICE

Discount percent

Cash discount amount

Price unit

Unit price

Currency

Price and discount is fixed

No

RELEASE LIMIT

Minimum release amount

Maximum release amount

WAREHOUSE

Site

Warehouse

PRODUCT DIMENSIONS

Configuration

Size

Color

Style

QUANTITY/AMOUNT

Amount

Quantity

Unit

Max is enforced

No

CATCH WEIGHT

Simple List

CustGroup form

Dynamics AX

USMF

Customer groups

10 Wholesales customers Net30 Net30

100 Intercompany retail customers Net10 Net10

20 Major customers Net30 Net30

30 Retail customers Net10 Net10

40 Internet customers Net10 Net10

80 Other customers Net10 Net10

90 Intercompany customers Net10 Net10

Simple List and Details

PaymTerm form

Dynamics AX

USMF

Terms of payment

Cash

Cash

COD
Cash on delivery

Month+15
Month end + 15 days

Net1
Net 1 day

Net10
Net 10 days

Net15
Net 15 days

Net30
Net 30 days

Net45
Net 45 days

Sch_5M
Equal payment schedule over 5 months

Terms of payment

Cash

Description

Cash

Setup

Payment method

COD

Cash payment

Yes

Months

0

Days

0

Payment day

Payment schedule

Default terms of payment

No

Cash

110110

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Dynamics AX

Save

OPTIONS

USMF

Accounts receivable parameters

General

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Shipments

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Settlement

Direct debit

Credit card

Collections

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Electronic documents

Set up requirements for sales order approval and customer information

Customer

One-time customer account

Minimum reimbursement

Tax exempt number requirement

Mandatory tax group

Sales default values

Sales setup

Sales quotations

Reason code requirements

Task Double

HRMAbsenceTableHistory form

Dynamics AX

Edit

New

Delete

Cancel

OPTIONS

USMF

Absence history

OVERVIEW

GENERAL

ABSENCE REGL.	WORKER	START DATE	END DATE	STATUS
00001	Ahmed Barnett	1/1/2009	1/3/2009	Created
00002	Ahmed Barnett	1/4/2009	1/10/2009	Created
00003	Ahmed Barnett	1/11/2009	1/17/2009	Created
00004	Ahmed Barnett	1/18/2009	1/24/2009	Created
00005	Ahmed Barnett	1/25/2009	1/31/2009	Created
00006	Ahmed Barnett	2/1/2009	2/7/2009	Created

PreviousNext

OVERVIEW

GENERAL

DATE

ABSENCE CODE

DESCRIPTION

We didn't find anything to show here.

Task Single

LedgerJournalTable form

Dynamics AX

USMF

SaveNewDeleteLinesValidatePostApprovalPrintOPTIONS

General journal

Show

Open

Show user-created only

LIST

GENERAL

SETUP

BLOCKING

FINANCIAL DIMENSIONS

HISTORY

NAME	JOURNAL BAT...	DESCRIPTION	JOURNAL TYPE	POSTED	LOG	L...
Print inte	00275	Vendor invoice pool excl. posting				
Not applic	00276	Vendor invoice pool	Vendor invoice pool			
PerJrn	00340	Monthly Payroll Journal	Periodic			
PerJrn	00341	Monthly Interest Expense	Periodic			
CustPay	00404	Intercompany	Customer payment		✓	
PerJrn	00406	Monthly Payroll Bank Adjustment	Periodic			
PerJrn	00408	Monthly Selling & Administrative	Periodic			
WFGenJrn	00459	WF General Journal	Daily			
WFAPINV	00460	WF AP Invoice	Vendor invoice recording			
Allocation	00463	Ledger allocations - Utility	Allocation			
Allocation	00464	Ledger allocations - HR Benefits	Allocation			
Allocation	00466	Ledger allocations - IC Rent	Allocation			
VendPay	00468	Vendor Payment	Vendor disbursement			
VendPay	00469	Vendor Payment	Vendor disbursement			
WFGenJrn	00471	WF General Journal	Daily			
VendPay	00473	Vendor Payment	Vendor disbursement			

Wizard

WrkCtrBulkResReqEditWizard form

Dynamics AX

Search for a pageUSMFAdmin

MAINTAIN RESOURCE REQUIREMENTS

Search criteria

Specify criteria to identify the activities to update

SEARCH BY RESOURCE REQUIREMENTS

+ New

Delete

Requirement type	Requirement
Resource	

SEARCH BY OPERATION

Operation

Resource requirements on activity must be

Exact match

Partial match

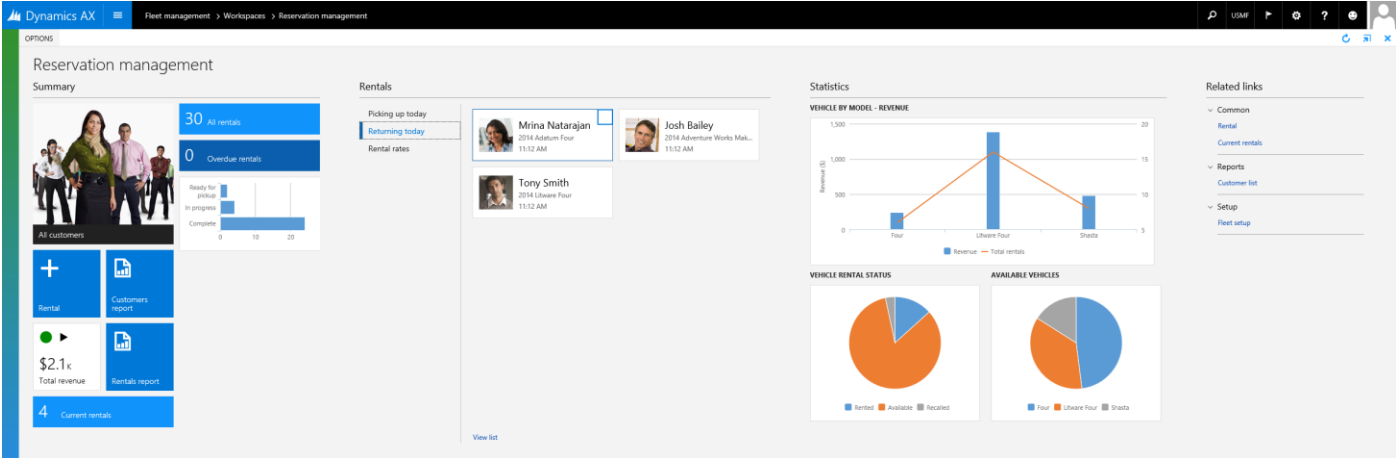
Back

Next

Cancel

Workspace

FM Clerk Workspace form



Advanced selection

ProcCategoryAddVendor form

The screenshot shows the "Add vendors" form. It includes a search filter at the top and a table of vendors. The table has columns for "Vendor account" and "Name". Below the table are "Previous" and "Next" navigation buttons. At the bottom, there is an "OK" button and a "Cancel" button.

Vendor account	Name
1001	Acme Office Supplies
1002	Lande Packaging Supplies
1003	Ade Supply Company
104	Best Supplier - Europe
AirCarrier	Air Cargo Carrier
CN-001	Contoso Asia
JP-001	Contoso Chemicals Japan

Dialog

ProjTableCreate form

Dynamics AX

Project management and accounting > Common > Projects > All projects

+ New Delete PROJECT PLAN MANAGE CONTROL OPTIONS

All projects

Filter Show projects Show levels Legal entity

Active All

PROJECT ID ↑	PROJECT NAME	LEG...	PROJECT CONTRACT ID	CUSTO
000002	Budget stereo install	usmf	000002	Shrike
000003	Midrange stereo install	usmf	000003	Oak C
000004	High-end stereo install	usmf	000004	Sparr
000005	Midrange stereo install (mobile)	usmf	000005	Maple
000006	High-end stereo install (mobile)	usmf	000006	Birch
000007	Budget stereo install	usmf	000007	Shrike
000008	Midrange stereo install	usmf	000008	Oak C
000009	High-end stereo install	usmf	000009	Sparr
000010	Midrange stereo install (mobile)	usmf	000010	Maple
000011	High-end stereo install (mobile)	usmf	000011	Birch
000012	Budget stereo install	usmf	000012	Shrike
000013	Midrange stereo install	usmf	000013	Oak C
000014	High-end stereo install	usmf	000014	Sparr

Previous Next

New project

Project type
Time and material

Project ID
000183

Project name

Project group *

Project contract ID * +

Customer

Project manager

Start date
3/17/2015

Create project Cancel

Drop Dialog

CustCollectionsNewActivityAction form

Enter an activity for a completed action

Type
A

Purpose *

Notes

Date and time closed
3/17/2015 08:28 PM

Create action

Lookup

SysLanguageLookup

Language

en-us

LANGUAGE	LANGUAGE NAME
en-US	English (United States)

tes