Tax (continuing): H&R Block Academy 2022 Tax Course, Intuit Academy Tax

Tech: Adv. Access & Excel, VBA, SQL, (working:Python, web, MSSQL Server, PowerBI & PowerQuery)

Jupyter Notebook, Anaconda Spyder, VSCode, GitHub, Co-Pilot, ChatGPT, BingGPT4,...

Certifications: IRS VITA 2023 Advanced Exam, CPA (inactive), NYS Notary Public

VOLUNTEER

NON-PROFIT

Volunteer Income Tax Assistance (VITA)

- Interviewed, prepared and quality-reviewed 30+ returns for qualified-income, disabled, elderly and/or limited English taxpayers; Mandarin & Cantonese translation ~HSK 4-5.
- Highlighted as MCC Changemaker April 2023 community newsletter.

PROFESSIONAL

COMPANY

Business Analyst Developer (independent)

Led global COO & HR teams in DevOps cross-improvement projects to create impactful solutions bridging business-IT process gaps to dashboard insightful KPIs for executive stakeholders in time-critical negotiations.

Compensation

- Automated robust end-to-end reporting touted for 'click-a-button' turnaround, rich in-depth detailing & zero-error accuracy.
- Ideated efficient solutions like Excel constraint solver to optimize variable values.
- Wrangled 20k+ record data sets and 350+ spreadsheets coding algorithms to resolve variants.
- Leveraged design-scalability to urgently support former teammates alongside current duties.

Performance

- On-demand seamless visuals 'at-a-glance' for 300+ bankers integrating disparate data sources.
- 'Quick-hit' solution built in 4 days, sustainable 4 years supporting global committees.
- Enhanced 360° intranet with real-time metrics; streamlined time-cost savings >50%.
- Innovated 'top of wish list' database utility for Extract-Transform-Load (ETL) upload to Word.

Talent Management

- Color-coded decision trees to ease data-analyses and enrich review processes for 35 CIO councils.
- Fastest unprecedented reporting (2 days to 2 hrs) to 7 global business units.

COMPANY

Business Analyst Developer

Upgraded IT operations at family-run tax accounting business, assisted office duties & trouble-shooting.

- Dynamic Excel-customized CRM payroll tax compliance system for SME clients.
- ER-schema 3rd normal to manage 225 clients & 1.5k taxpayers; achieved 85% system footprint savings.
- Friendly GUI enabled with VBA, SQL, MSQuery, Pivot tables, MailMerge & AutoDialer.

COMPANY

Senior Consultant, Management Solutions

Team leader on client JDEdwards ERP CFO-team best-practice implementations.

- Analyzed organization alignment, value-chains and behavioral drivers.
- Supervised and mentored 5 teammates.
- Special: M&A due-diligence, DCF projections, eCommerce research, vendor alliances cost-benefits, and client survey benchmarking.

ME

(cont'd)

Senior Consultant

Tax and financial analyses of foreign universal banks.

- Assisted offshore tax structure analyses to improve US & Euro bank operating economics.
- Benchmarked interest rate yields on client loan portfolios.
- Helped review hedging tax treatment and DCF & OID on Brazil's 1992-94 LDC debt restructuring.
- Liased with Capital Markets and International Tax groups on IRS mark-to-market derivative valuations and swap-contracts transfer pricing projects.

COMPANY

Consultant / Developer

- Contracted by company to help automate foreign bank tax compliance practices.
- Improved productivity 70%. in payroll tax compliance redesign for SME clients using Lotus macros.

COMPANY

Tax Associate

- Supervised and trained accounting staff of Singapore's largest commercial and merchant banks.
- Modeled bank asset-liability duration gaps, US branch P&L effectively-connected income and E&P calculations for Euro financial company.
- Tax compliance: REMICs, CMOs, mutual fund RICs, securities partnerships, broker-dealer/traders.

EDUCATION

Self-Study (AI & ML path)

MITx: Analytics Edge (91%)
Intro Probability-Science of Uncertainty (84%)
Stanford: Machine Learning (95%)
ColumbiaX: Analytics in Python (91%)
GitHub: web scraper
Kaggle 5 day regression, 5 day (linear & logistic?)
Intro Computational Thinking & Data Science (96%)
HarvardX: Using Python for Research (99%)
Microsoft: JavaScript, HTML5 and CSS3 Web Dev. (98%)
Kaggle: SQL Scavenger Hunt – Google BigQuery Datasets kernels
Linear Computational Thinking & Data Science (96%)
Microsoft: JavaScript, HTML5 and CSS3 Web Dev. (98%)
Microsoft: JavaScript, HTML5 and CS

Analytics Vidhya: NN

Diploma

Business Programming & Web Development Diploma (GPA: 99.1 / 100) Academic-year training in client-server architecture & object oriented web programming.

University

MBA Finance & Management / International Business (scholarship)
BS Accounting (Dean's honor rolls, Trustee & NYS Regents scholarships)

email

ME

POSTED 6/14/2023 (BEGIN)

Disney Senior Business analyst

The primary focus of this role is to proactively identify positive and negative revenue and Linear inventory trends and to inform on strategy and provide recommendations to maximize Ad Sales Revenue. This person will also work closely with management to provide executive level reporting on key metrics on both a reoccurring and ad hoc basis.

- -ability to influence, persuade, and build relationships of trust
- -strong oral and written communication skills
- -proven management and organizational skills with demonstrated ability to manage multiple products at once
- -detail oriented

Responsibilities:

Daily/Weekly/Monthly reporting analytics

Sports analyses

Financial reporting/updates/analysis

Analytics:

location

Manage daily/weekly/monthly analytics reporting to enable the business to operate transparently and efficiently while capitalizing on product insights to track revenue success/opportunities.

Run property/sport analyses across multi-media portfolio to determine profitability, rating trends, and marketplace competition. Oversee our financial rate

Reporting: Manage recurring and ad hoc reports to internal stakeholders and communicate insights in a clear and concise manner.

Communication: Present findings to all appropriate audiences on a consistent basis via email, verbal, in-person, and other communication methods as deemed appropriate.

Work Experience

Required

3 years of industry experience

Experience with data analysis, financial reporting, manipulating large data sets, interpreting data trends, and reporting results in a clear and effective manner

Proven ability to communicate and partner with various other groups within an organization to get results such as Marketing, Sales, Research, Finance, etc.

Skills & Abilities

Required

Advanced Excel skills

Ability to influence, persuade, and build relationships of trust

Strong oral and written communication skills

Proven management and organizational skills with demonstrated ability to manage multiple products at once

Detail Oriented

Capability to quality control work to issue a high quality work product without oversight

Ability to develop and implement structured solutions for unstructured problems

Ability to design, implement, and improve processes

Ability to deliver work product on time and accurately

Education

Required

Bachelor's degree

The hiring range for this position in location is \$92,700 to \$113,300 per year. The base pay actually offered will take into account internal equity and also may vary depending on the candidate's geographic region, job-related knowledge, skills, and experience among other factors. A bonus and/or long-term incentive units may be provided as part of the compensation package, in addition to the full range of medical, financial, and/or other benefits, dependent on the level and position offered.

Consultant, Business Analyst (BA) Full Time

Traxion Group, Inc

New York, NY 10004

\$150,000 - \$160,000 a year - Full-time

Candidate will lead a new client engagement in performing a business process, systems, and data governance and quality analysis. Strong communication and organizational skills are critical to success. Financial service expereince (top tier bank or hedge fund) is mandatory. Experience with JIRA is

The ability to conduct interviews to elicit the information required to create the following deliverables is critical:

Business Process Flow Diagrams



System Context Diagrams

Data Flow Diagrams

Entity Relationship Diagrams

Data Dictionaries (taxonomies and hierarchy)

Rationalized List of Observed Issues / Pain-Points

General Consulting and Business Qualifications

Candidate must be able to adapt to a dynamic work environment

Experience in financial services (Top tier bank or hedge fund) is mandatory

Experience with different requirements gathering techniques (ex. gap analysis, cross-functional process flows, use-case modeling)

Assimilate complex business problems and resolve ambiguous information into clearly articulated functional and technical requirements, then oversee the conversion to a solution

Ability to effectively communicate with a range of diverse clients across levels, functions and locations

Ability to investigate a problem, determine root cause, and work with end users to solve their issues

Self-starter, able to execute with minimal supervision

Professional, accurate, tenacious & delivery focused, with an eye for detail and design

Prefers to work in highly dynamic and evolving role where change is constant

Experience with JIRA is mandatory

Excellent hands-on experience of MS Office (including Visio)

Experience in management/business consulting (preferred, not required)

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Product Research & UX Lead the NBA New York, NY 10022 \$135,000 - \$160,000 a year

You must create an Indeed account before continuing to the company website to apply

The NBA is committed to providing a safe and healthy workplace. To safeguard our employees and their families, our visitors, and the broader community from COVID-19, and in consideration of recommendations from health authorities and the NBA's own advisors, any individual working onsite in our New York and New Jersey offices must be fully vaccinated against COVID-19. The NBA will discuss accommodations for individuals who cannot be vaccinated due to a medical reason or sincerely held religious belief, practice, or observance.

At the NBA, we're passionate about growing and celebrating the game of basketball. Through the intensity of the game and the amazing athletic skill of our players, we deliver excitement to hundreds of millions of fans worldwide.

As a global sports and media business, the NBA is so much more. While Basketball Operations runs the league's on-court activities, other departments manage relationships with television and digital media partners, develop marketing partnerships with some of the world's most recognizable companies, oversee the licensing of NBA merchandise, and handle a wide range of responsibilities that drive the NBA's success.

Hybrid at the NBA is defined as a role that is expected to be on-site Tuesday, Wednesday and Thursday.

Job Summary:

Within the Consumer & Fan Insights, this role is primarily responsible for leading the NBA's user research for digital projects, including the NBA App, NBA League Pass, and other forthcoming products as needed. This role will take charge of identifying the appropriate tools, deploying them across the league, scaffolding a broad research program, and quickly establishing a credible UX and CX role in product decisions. This role is responsible for publishing research deliverables - such as journey maps, behavioral clusters, and outputs related to information architecture work - that establish a baseline understanding of the NBA's digital userbase. This role should be familiar with key trends across the sports and entertainment industry, a successful candidate will build relationships across departments and effectively communicate research outcomes to the league and team executives.

Major Responsibilities

Develop and track consumer insights relating to product and experience health KPIs over time

Oversee design, execution, and analysis of user experience and other qualitative research projects for NBA.com, NBA App for iOS and Android, and the league's streaming platforms (NBA TV, NBA League Pass) in collaboration with the broader Consumer & Fan Insights team and other digital product teams throughout the organization.

Establish and subsequently drive the NBA's 'Voice of the Fan' program, measuring the end-to-end experience of NBA's digital products Build and recommend pricing corridors (target average selling prices and floor prices) using mixed-methodology, economic outcomes data, primary market research, secondary market, and competitor data, etc.

Advise practitioners across the NBA on product research and UX methods with an eye towards selecting the best methodology to answer the right questions

Collaborate with league and team personnel to use research outcomes to help develop new strategies that grow the NBA Lead contest testing research to understand viewers' perceptions of NBA-original content to inform optimizations and future content strategies

Required Education/Professional Experience

Bachelor's Degree.

Required Skills/Knowledge Attributes

5-7 years of research experience, with at least 1-3 years of UX experience specifically.

Demonstratable experience with a variety of methods for statistical analysis, for example, MaxDiff, regression testing, conjoint analysis, and other analytic techniques.

Experience with quantitative and user research tools such as SPSS, Alchemer, Qualtrics, UserZoom, and User Testing.

Talented communicator: able to distill research findings into actionable insights, good verbal and visual presentation skills, able to communicate complex ideas with simplicity

Work with product, design, and stakeholders to elevate the overall research practice through improvements to process, tools, training, and other capabilities.

Comfort with ambiguity and making decisions amidst uncertainty and incomplete data

Strong prioritization, project and time management, and organizational skills

Proficiency in Microsoft Excel, PowerPoint, and Word

Knowledge of SQL at a basic level.

Knowledge of Adobe Analytics, Adobe Target, Google Analytics 360, Amplitude, and/or similar and recognizable tools

Experience in global consumer insights and research is a plus

Salary Range: \$135,000 - \$160,000

The NBA does not accept unsolicited resumes from search firms or any other third parties. Any unsolicited resume sent to the NBA will be considered NBA property, and the NBA will not pay a fee should it hire the subject of any unsolicited resume.

The NBA considers applicants for all positions on the basis of merit, qualifications, and business needs, and without regard to race, color, national origin, religion, sex, age, disability, sexual orientation, gender identity, alienage or citizenship status, ancestry, marital status, genetic predisposition or carrier status, veteran status, familial status, status as a victim of domestic violence, or any other status or characteristic protected by applicable federal, state, or local law.

About the NBA

The National Basketball Association (NBA) is a global sports and media organization with the mission to inspire and connect people everywhere through the power of basketball. Built around five professional sports leagues: the NBA, WNBA, NBA G League, NBA 2K League and Basketball Africa League, the NBA has established a major international presence with games and programming available in 215 countries and territories in more than 50 languages, and merchandise for sale in more than 200 countries and territories on all seven continents. NBA rosters at the start of the 2021-22 season featured a record 121 international players from 40 countries. NBA Digital's assets include NBA TV, NBA.com, the NBA App and NBA League Pass. The NBA has created one of the largest social media communities in the world, with 2.1 billion likes and followers globally across all league, team, and player platforms. Through NBA Cares, the league addresses important social issues by working with internationally recognized youth-serving organizations that support education, youth and family development, and health-related causes.

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IT Business Analyst

Citi

New York, NY

\$149,900 - \$225,000 a year - Full-time

You must create an Indeed account before continuing to the company website to apply

Job

Company Job details No matching job preferences Salary \$149,900 - \$225,000 a year Job Type

Citibank, N.A seeks an IT Business Analyst for its New York, NY location.

DUTIES: Formulate and define systems scope and objectives for complex projects and foster communication between business leaders and IT. Consult with users and clients to solve complex system issues through in-depth evaluation of business processes, systems, and industry standards and recommend

solutions. Support systems change processes from requirements through implementation and provide input based on analysis of information. Build software as per business requirements. Consult with business clients to determine system functional specifications and provide user and operational support. Identify and communicate risks and impacts, considering business implications of the application of technology to the current business environment. Appropriately assess risk when business decisions are made, demonstrating particular consideration for the firm's reputation and safeguarding Citigroup, its clients and assets, by driving compliance with applicable laws, rules and regulations. Escalate and report control issues with transparency. Guide development and testing team during execution. Remote work may be permitted within a commutable distance from the worksite, in accordance with Citi policy.

REQUIREMENTS: Bachelor's degree, or foreign equivalent, in Computer Engineering, Electrical & Electronics Engineering, or a related field, and six (6) years of progressive, post-baccalaureate experience in the job offered or in a related occupation. Six (6) years of progressive, post-baccalaureate experience must include: Utilizing full Software Development Lifecycle to design, develop, and test high-quality software; Consulting with business clients to determine system functional specifications; Building software in Mainframes using COBOL, JCL, SORT utilities, ICETOOL, and REXX as per business requirements; Performing technical and functional review of batch components using COBOL, JCL, and DB2; Performing detailed impact analysis of the requirements on existing applications and interfaces including code review, inter-dependency of applications, and cascading impact of changes in one application to downstream applications; Converting business requirements into functional user stories in JIRA; and Validating end-to-end testing of newly built software and enhancements to existing software to ensure code quality. 40 hrs./wk. Applicants submit resumes at https://jobs.citi.com/ or to Citigroup Recruiting Dept., 3800 Citigroup Center Drive, Tampa, FL 33610. Please reference Job ID# 23659273. EO Employer. This position is eligible for incentives pursuant to Citigroup's Employee Referral Program.

incentives pursuant to Citigroup's Employee Referral Program.
Wage Range: \$149,900.00 to \$225,000.00
Job Family Group: Technology
Job Family: Business Analysis / Client Services
-
Job Family Group:
-
Job Family:
-
Time Type:
Full time
Primary Location:
New York New York United States
Primary Location Salary Range:
-

Citi is an equal opportunity and affirmative action employer.

Qualified applicants will receive consideration without regard to their race, color, religion, sex, sexual orientation, gender identity, national origin, disability, or status as a protected veteran.

Citigroup Inc. and its subsidiaries ("Citi") invite all qualified interested applicants to apply for career opportunities. If you are a person with a disability and need a reasonable accommodation to use our search tools and/or apply for a career opportunity review Accessibility at Citi.

View the "EEO is the Law" poster. View the EEO is the Law Supplement.

View the EEO Policy Statement.

View the Pay Transparency Posting

**

Business Intelligence Analyst 3
Adobe
New York, NY 10012
\$73,900 - \$167,100 a year - Full-time
You must create an Indeed account before continuing to the company website to apply

Job

Company Job details No matching job preferences Salary \$73,900 - \$167,100 a year Job Type Full-time Our Company

Changing the world through digital experiences is what Adobe's all about. We give everyone—from emerging artists to global brands—everything they need to design and deliver exceptional digital experiences! We're passionate about empowering people to create beautiful and powerful images, videos, and apps, and transform how companies interact with customers across every screen.

We're on a mission to hire the very best and are committed to creating exceptional employee experiences where everyone is respected and has access to equal opportunity. We realize that new ideas can come from everywhere in the organization, and we know the next big idea could be yours!

Our Company

At Adobe, we're changing the world. How? We give people the tools to bring their ideas to life and create content that makes life more fun and work more significant. We give businesses and organizations the power to truly engage their customers. We're the ones behind the elegantly designed content that streams across your laptop, TV, phone, and tablet every day—and the ones who harness data to help companies move from data to insight, and from insight to action.

At Adobe, you will be immersed in an exceptional work environment that is recognized throughout the world by numerous "best places to work" awards. We are committed to helping each other grow through our unique Check-In approach where open feedback flows freely. If you're looking to build your career, Adobe's the place for you. Every day, we get to work with some of the most creative, analytical, authentic and inspiring people in the world. We're a company that understands that product innovation comes from people innovation, and that's why we invest in cultivating leaders throughout the organization. If you are passionate about leading from where you sit, join us. The opportunity

We are looking for a hard working Business Intelligence developer to join the Enterprise Digital Media Business Intelligence team. Adobe's Enterprise Digital Media business is growing rapidly and represents over \$2B+ across Adobe's flagship Creative Cloud and Document Cloud offerings. The Business Intelligence Team plays an important role in driving the growth and success of this business by providing the critical systems, tools, and insights that our Sales and Post-Sales Field teams need to make our customers successful.

The ideal candidate for this position is part developer, part analyst and part influential leader. As a BI analyst and developer, you will lead development of comprehensive dashboard solutions that provide our business leaders with the data and insights they need to make decisions and service our customers with excellence. What you'll do:

Create sophisticated and intuitive business intelligence tools (e.g., Power BI dashboards) which provide insights and direction to field representatives, management, and executives

Effectively apply the navigation features in Power BI (e.g. bookmarks, drill-through) to guide users through a compelling data-driven story Use SQL to curate and query large data sets, perform analyses, and create custom views

Synthesize analytic findings into clear communications to share with key partners What you need to succeed

Degree in CS, IT, Statistics, or related fields; and coursework or job experience with advanced data and analytics

5+ years of experience in Business Intelligence and Analytics with a proven track record of creating complex dashboards and ability to conduct analytics At least 2+ years of experience in the Power BI platform specifically

Exceptional ability to design and create data visualizations at speed that are intuitive, informative, and impactful and deliver insight to the business Advanced experience using SQL to extract data, understand data structures, run queries and analyze data in a data warehouse environment Strong communication skills and the ability to synthesize findings from analyses into clear, concise communications for business leadership Strong working knowledge of Microsoft Excel

Team player attitude and strong ability to collaborate with colleagues across the globe

Record of consistently meeting deadlines while working in a fast-paced environment and juggling multiple projects

Experience with Microsoft Power Apps is a plus

Any experience with advanced analytic techniques (e.g., predictive models, regression models, cluster analysis etc) is a plus

Strong alignment with Adobe's Core Values: Genuine, Exceptional, Innovative, and Involved

Adobe is an equal opportunity employer. We welcome and encourage diversity in the workplace regardless of race, gender, sexual orientation, gender identity, disability, or veteran status.

Our compensation reflects the cost of labor across several U.S. geographic markets, and we pay differently based on those defined markets. The U.S. pay range for this position is \$73,900 -- \$167,100 annually. Pay within this range varies by work location and may also depend on job-related knowledge, skills, and experience. Your recruiter can share more about the specific salary range for the job location during the hiring process.

At Adobe, for sales roles starting salaries are expressed as total target compensation (TTC = base + commission), and short-term incentives are in the form of sales commission plans. Non-sales roles starting salaries are expressed as base salary and short-term incentives are in the form of the Annual Incentive Plan (AIP).

In addition, certain roles may be eligible for long-term incentives in the form of a new hire equity award.

Adobe is proud to be an Equal Employment Opportunity and affirmative action employer. We do not discriminate based on gender, race or color, ethnicity or national origin, age, disability, religion, sexual orientation, gender identity or expression, veteran status, or any other applicable characteristics protected by law. Learn more.

Adobe aims to make Adobe.com accessible to any and all users. If you have a disability or special need that requires accommodation to navigate our website or complete the application process, email accommodations@adobe.com or call (408) 536-3015.

Adobe values a free and open marketplace for all employees and has policies in place to ensure that we do not enter into illegal agreements with other companies to not recruit or hire each other's employees.

LevFin Performance Business Analyst

TIAA

Iselin, NJ

\$73.57 - \$79.29 an hour - Full-time

You must create an Indeed account before continuing to the company website to apply

Job

Company Job details No matching job preferences Salary \$73.57 - \$79.29 an hour

Job Type Full-time

This is a Non-Employee Contingent Worker Role providing services for TIAA's family of companies and will be employed by TIAA's preferred 3rd Party Supplier. As a Non-Employee CW, perform a variety of moderately complex business planning, support, and project-related duties. Demonstrates an exceptional standard of quality and holds themselves accountable to achieving excellent results.

This role will sit onsite, likely in a hybrid capacity, at the location(s) listed in this posting.

The anticipated term of this engagement will be 5 months. This term could be extended based on company business needs.

CW-Lead Business Systems Analyst

The Lead Business Systems Analyst approves that designed system solutions are appropriate for business needs and consistent with the overall design of the organization's information systems architecture. Working closely with senior leadership, this job manages large projects, processes and establishes operational plans.

Key Responsibilities and Duties

Provides senior level consulting services to business groups on process improvement projects designed to improve IT and business management results.

Develops and implements new processes, standards or operational plans that will have impact on the achievement of functional results.

Participates in defining and formulating senior leadership's IT strategy through the review of business objectives and value proposition.

Advises senior leadership on future business direction and aligns IT with business priorities, strategies, and operating models.

Recommends solutions or improvements to business processes that can be accomplished through new technology or alternative uses of existing technology.

Recommends long-term improvements and changes to organization's IT systems to support future business direction and growth.

Coaches, reviews and delegates work to lower level professionals.

Educational Requirements University (Degree) Preferred

Work Experience

5 Years Required; 7 Years Preferred

Physical Requirements

Physical Requirements: Sedentary Work

Career Level

9IC

Start Date: 10-Jul-2023 End Date: 29-Dec-2023 Travel Required: No

Base Pay Range: \$73.57/hr. - \$79.29/hr.

Actual base salary may vary based upon, but not limited to, relevant experience, time in role, base salary of internal peers, prior performance, business sector, and geographic location.

Equal Opportunity

We are an Equal Opportunity/Affirmative Action Employer. We consider all qualified applicants for employment regardless of age, race, color, national origin, sex, religion, veteran status, disability, sexual orientation, gender identity, or any other protected status.

Read more about the Equal Opportunity Law

here

Accessibility Support

ME

TIAA offers support for those who need assistance with our online application process to provide an equal employment opportunity to all job seekers, including individuals with disabilities.

If you are a U.S. applicant and desire a reasonable accommodation to complete a job application please use one of the below options to contact our accessibility support team:

Phone: (800) 842-2755

Email:

accessibility.support@tiaa.org

Privacy Notices

For Applicants of TIAA, Nuveen and Affiliates residing in US (other than California), click

here

For Applicants of TIAA, Nuveen and Affiliates residing in California, please click

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For Applicants of Nuveen residing in Europe and APAC, please click

here

For Applicants of Greenwood residing in Brazil (English), click

here

For Applicants of Greenwood residing in Brazil (Portuguese), click

here

For Applicants of Westchester residing in Brazil (English), click

here

For Applicants of Westchester residing in Brazil (Portuguese), click

here

POSTED 6/14/2023 (END)