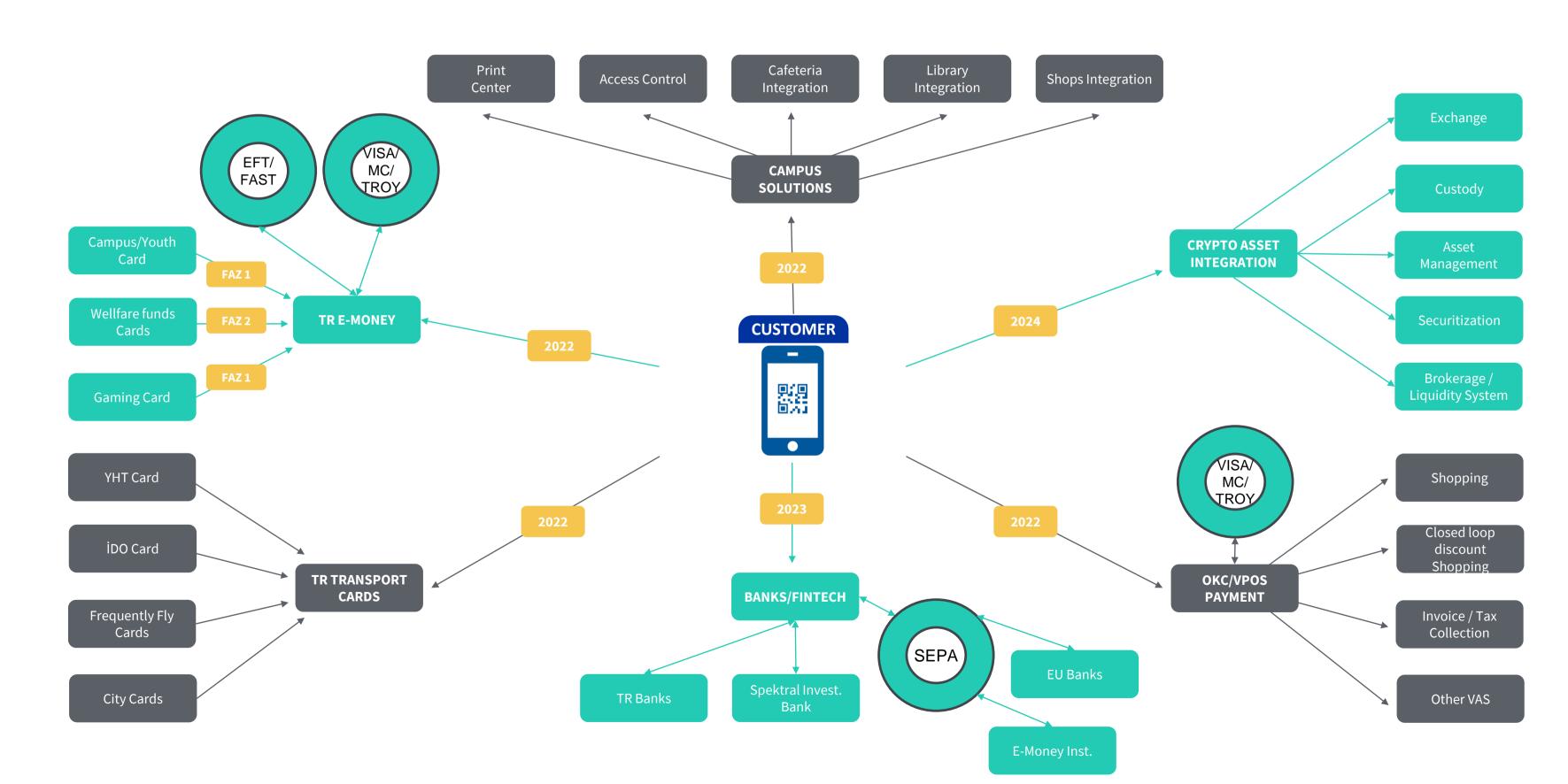




Context Based Vision





Strategy Roadmap

Projects that we have prepared and can prepare as a fintech organization



Business Plan& Analysis

- * Business Requirements & Canvas
- * Business Plan
- * Strategy and Analysis
- * Project and Resource Planning
- * Marketing and Dissemination Plan
- * Revenue stream and feasibility
- * Ecosystem & Stakeholders
- * Legislation, Regulation & Compliance
- * Integrations

Payment Services

- * BtcBam & e-Money Company integration
- * Crypto-Asset Wallet
- * Account management
- * Transfer, Conversion, Settlement
- * Campus Services
- * POS Services
- * Transportation Services
- * E-Money Services
- * Partner Card Brands,
- * Pre-paid Cards

EU Bank Ecosystem

- * EU Sepa,
- * Migom, Kosova Bank
- UK Central Bank
- * Lithuania Bank, OpenPayd integration
- * Banking and account services
- * Money & Crypto-Asset Transfer
- * Settlement and reconciliation

Crypto-Assets & ABS

- * Crypto-Asset Platform
- * KYC, AML/CTF integration
- * Custody system (Bank, E-

Money and Crpto-Asset wallet)

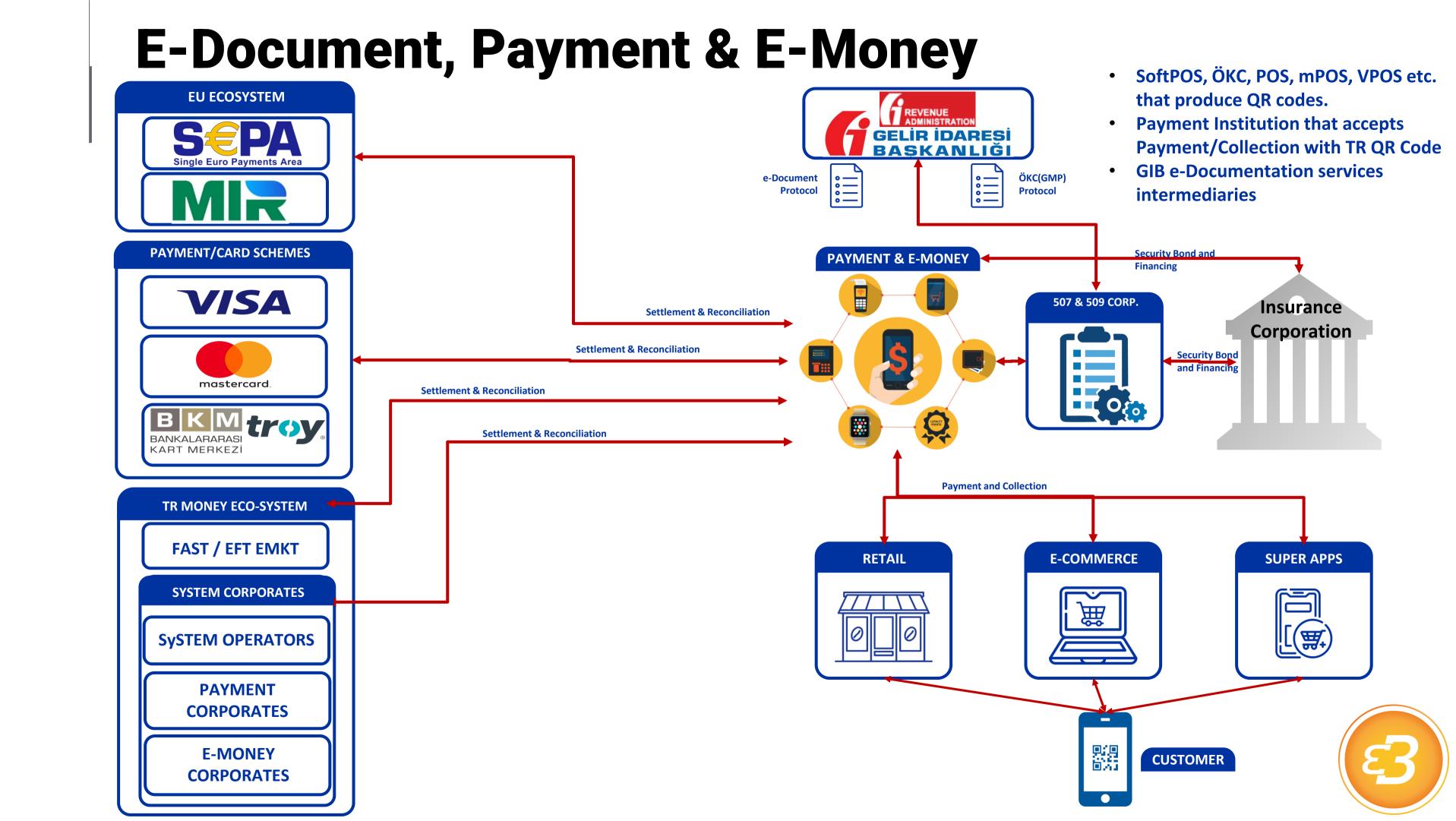
- * Securitization system
- * Asset Management system
- * Brokerage and Liquidity
- * Micro-lending, Crowd Funding,
- * Sukuk and Securities Issuance
- * Takaful Insurance Projects

Regional Expansion

- Fintech & Sandbox services.
- * North-Cyprus
- * Balkans
- * Eastern Europe
- * MENA
- * CIS and GCC expansion
- * Freezone services
- * International marketplace
- * International SuperApps
- * Islamic Finance Projects

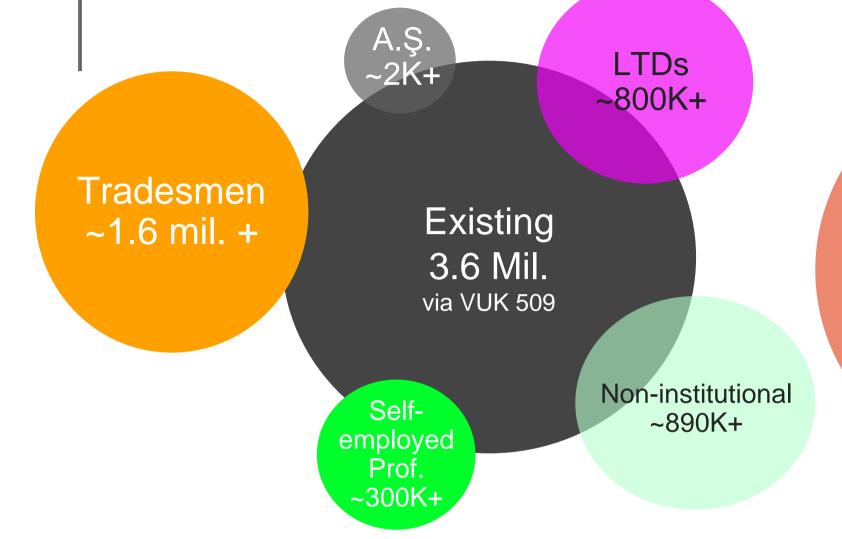
ojects





E-Transformation Eco-system





Unseen market 3.5 Mil. (Taxi driver, market tradesman,

(Taxi driver, market tradesman, street sellers. Etc.) which will be included in the game via VUK 507

E-Signature 4.1Mil.

(E-Signature holder from E-Sign integrators or Tubitak) 650K Mobile Signature

(M-Signature holder from GSM operators, one of the Mobile Signature integrators)

Existing market population is 3.6 million; according to Ministry of Finance and Treasury's strategy and new development program, more over cause of Covit-19 Pandemi, digital and financial transformation will be speed up. Under control of ministry, Head of Revenue Administration (GIB) is rule setter and applicator, they are insisting on every institute and even self-employed people need to be run according VUK 509 rule set.

800K+: Limited corporates need to use e-document according to GIB's regulations.

2K+: Stock corporation need to use e-document according to GIB's regulations.

1.6M+: Tradesmen and Craftsmen. They need to use e-document according to rules.

300K+: Self-employed professionals need to use e-document according to GIB's regulations.

890K+:Non-institutional employee need also to obey GIB's rules and revenue levels.

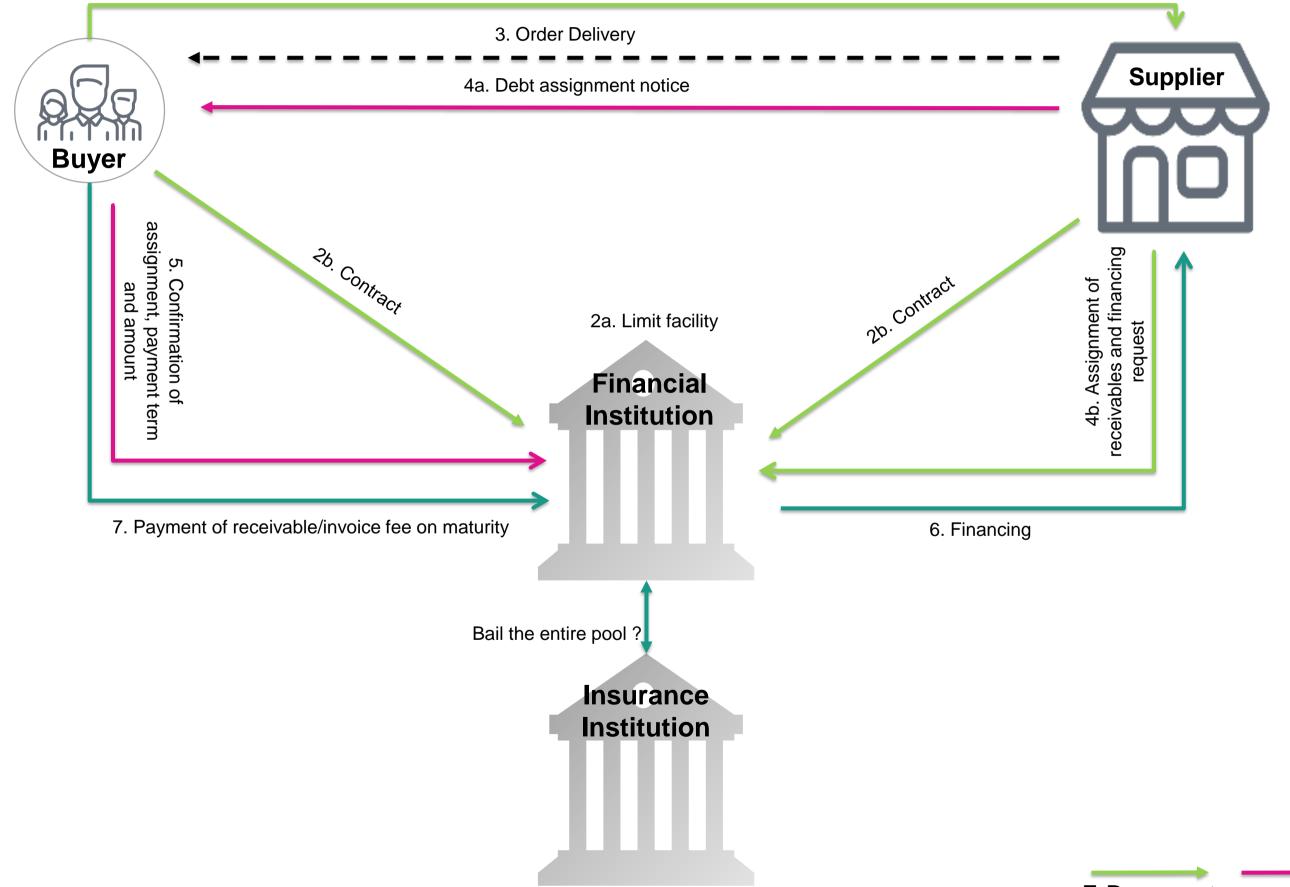
3.5 mil.: Unseen market which includes no tax declaration like taxi driver, street sellers.



Traditional Supply Finance



1. Order



Commodity

New Generation Supply Finance 4. Order Delivery **Supplier** 1. Order Buyer **Scoring** . Term Payment Collection Institution 3a. Financing Contract 26. Confirmation of assignment 2. Risk and Scoring Payment / E-**Financial** Current **Account/Card** Money Institution 6b. Supplier Fund Buyer @Account/Card usage Institution Supplier %17 Financing 8. Collection / Fund flow Institution ABS (AII Assets) OTV / Textile / Electronics 6a. Credit to Supplier Account/Card Bail the entire pool Entertain Insurance Merchant Sukuk/ Bills / **Pool Portfolio** (Buyer and Management/Funds/ Insurance Supplier receive **Investment Banks** their needs with Institution Good **Ticket** Account/Card/Wal let; commission is charged) Communi

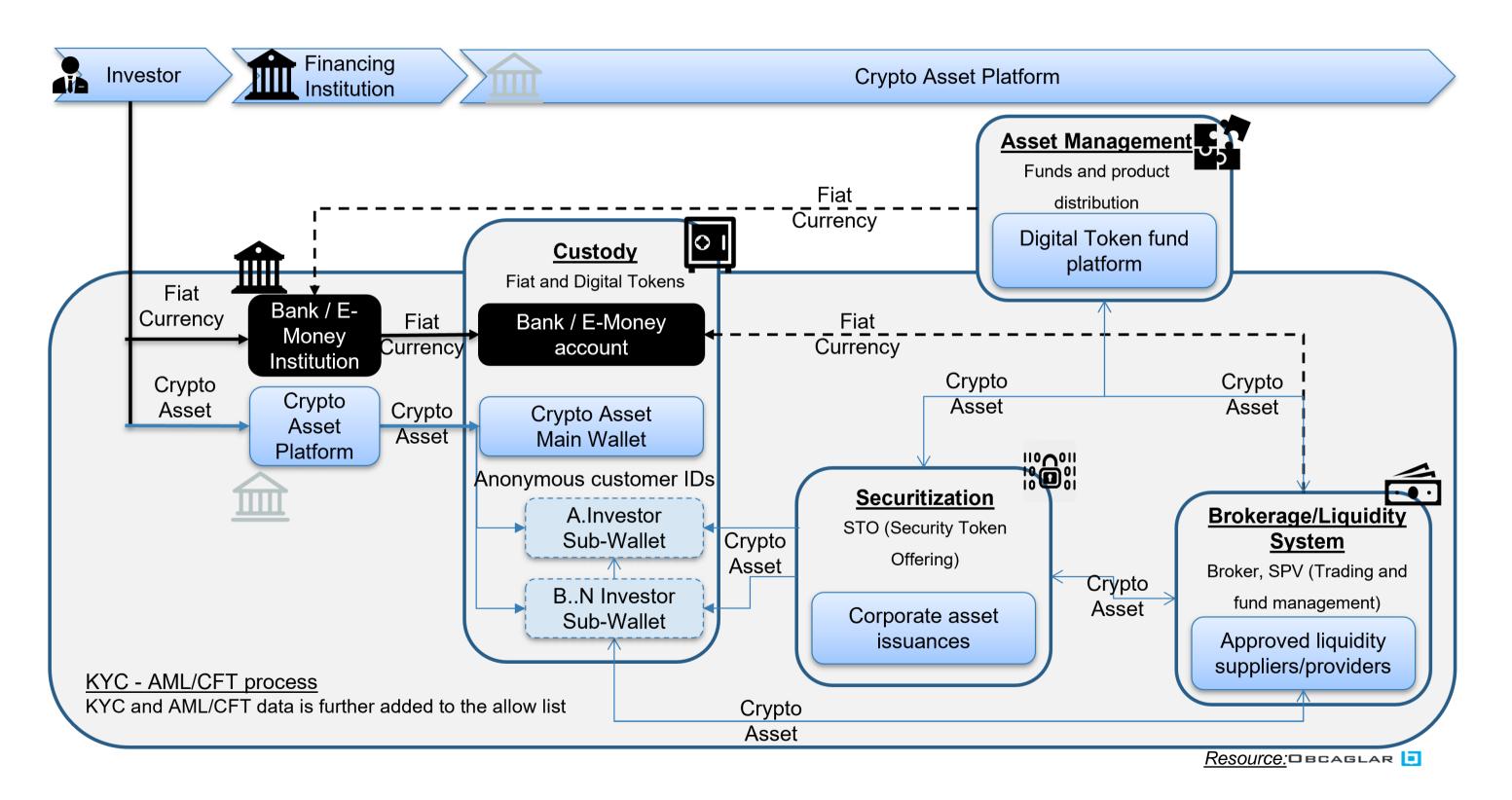






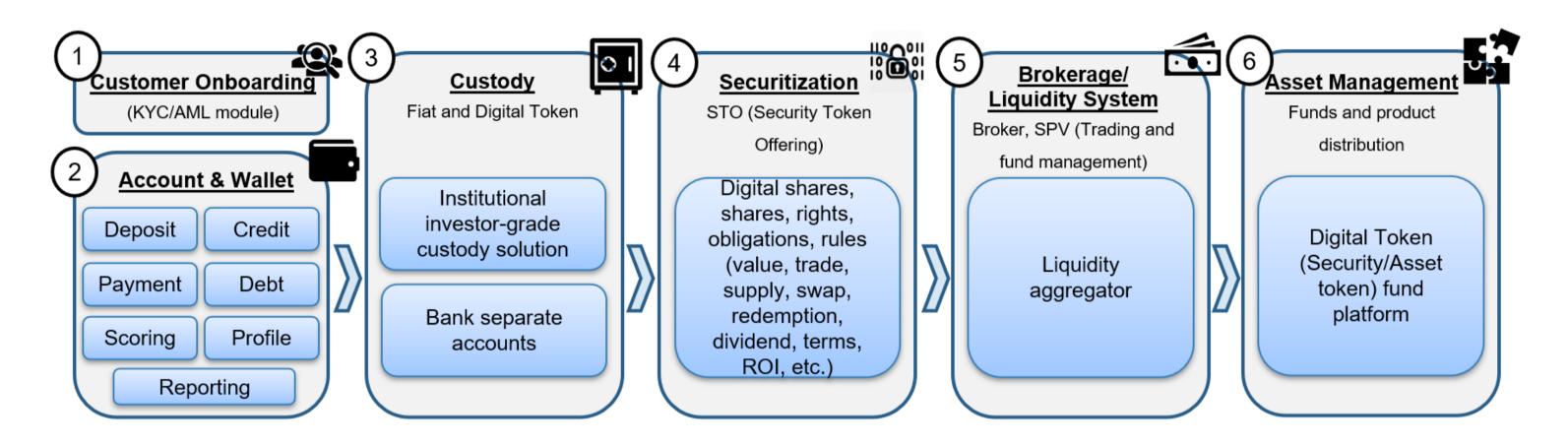


Crypto-Asset Eco-system





Crypto-Asset Platform



- · A fully regulated, licensed technology solution for next generation Blockchain banking. Subject to issuance of banking and securities license
- Best-in-class technology integration with strategic partners
- · Client wallet and partner APIs to access Core Banking system or package solutions
- Strengthening B2B banking and software services, not competing with established financial players





Banking System and Services

Crowd Economy And Access Control Today's Platform Point of View Shaping the Future of Crowd Management not only focusing mass access control problems but also providing Crypto-asset integrated smart payment, wallet, E-Money solutions. VISA

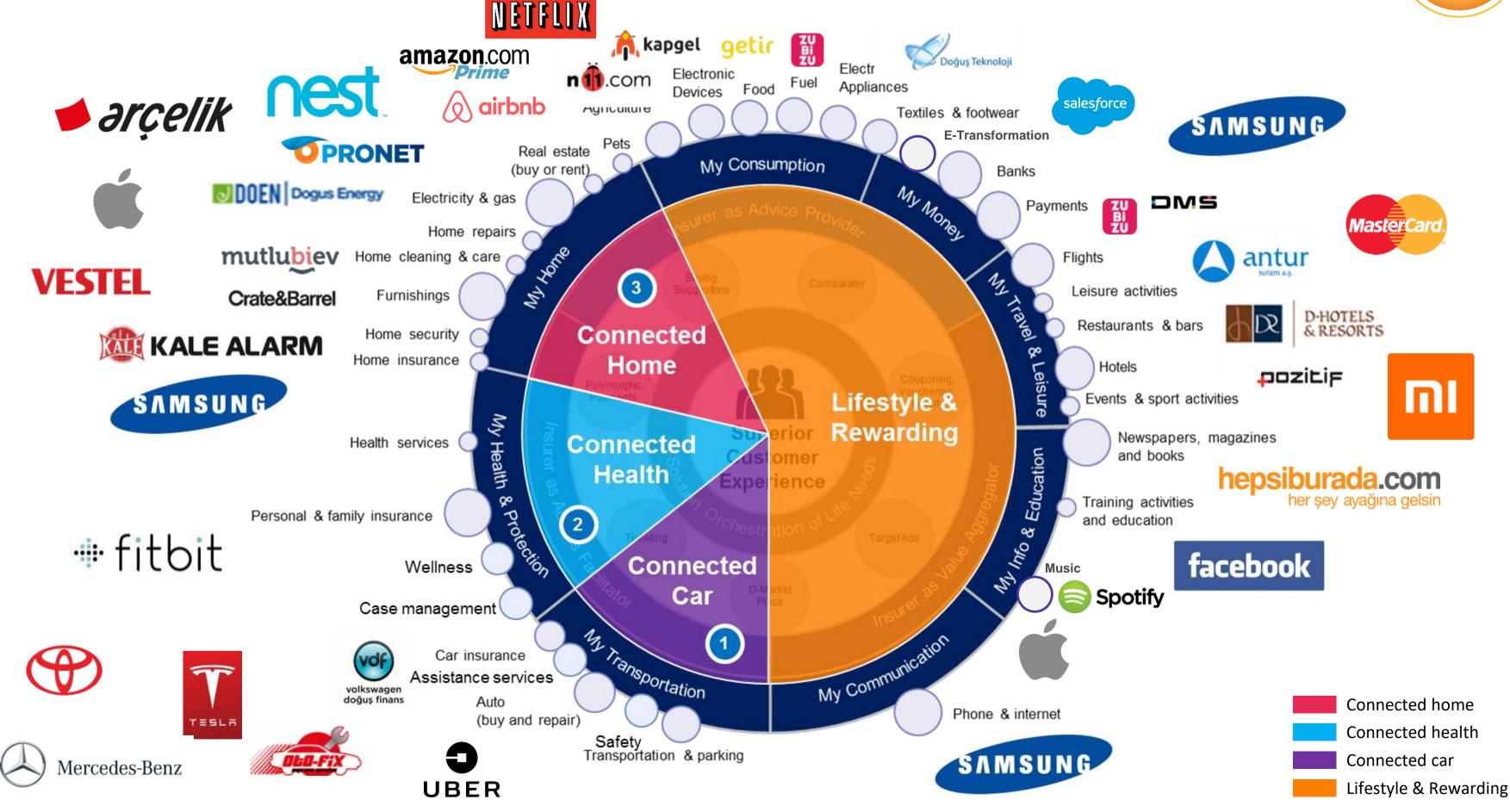
APPLICATION CLOUD

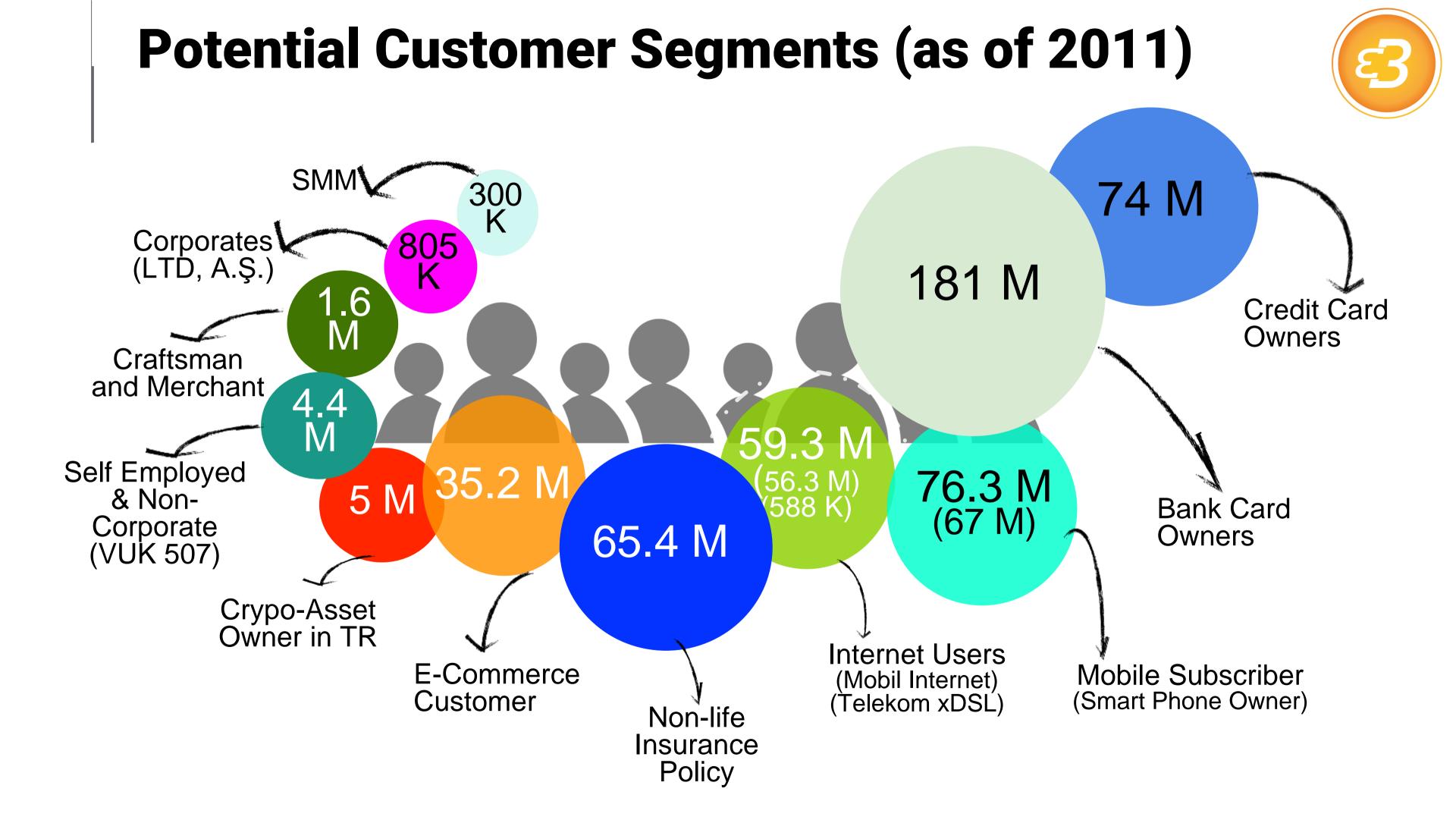
Today's Crypto-asset and token-based control and payment models are evolving into Business Instruments which are applications themselves. End-to-End, automatic and programmatically regulated.

POS / Access Control / Digital Signage / IoT Existing Hardware is surrounding the experience over the customer at the physical world which enables digital to physical interaction interfaces.

Accompanying Crypto-asset aware customer and Blockchain enabled sectors







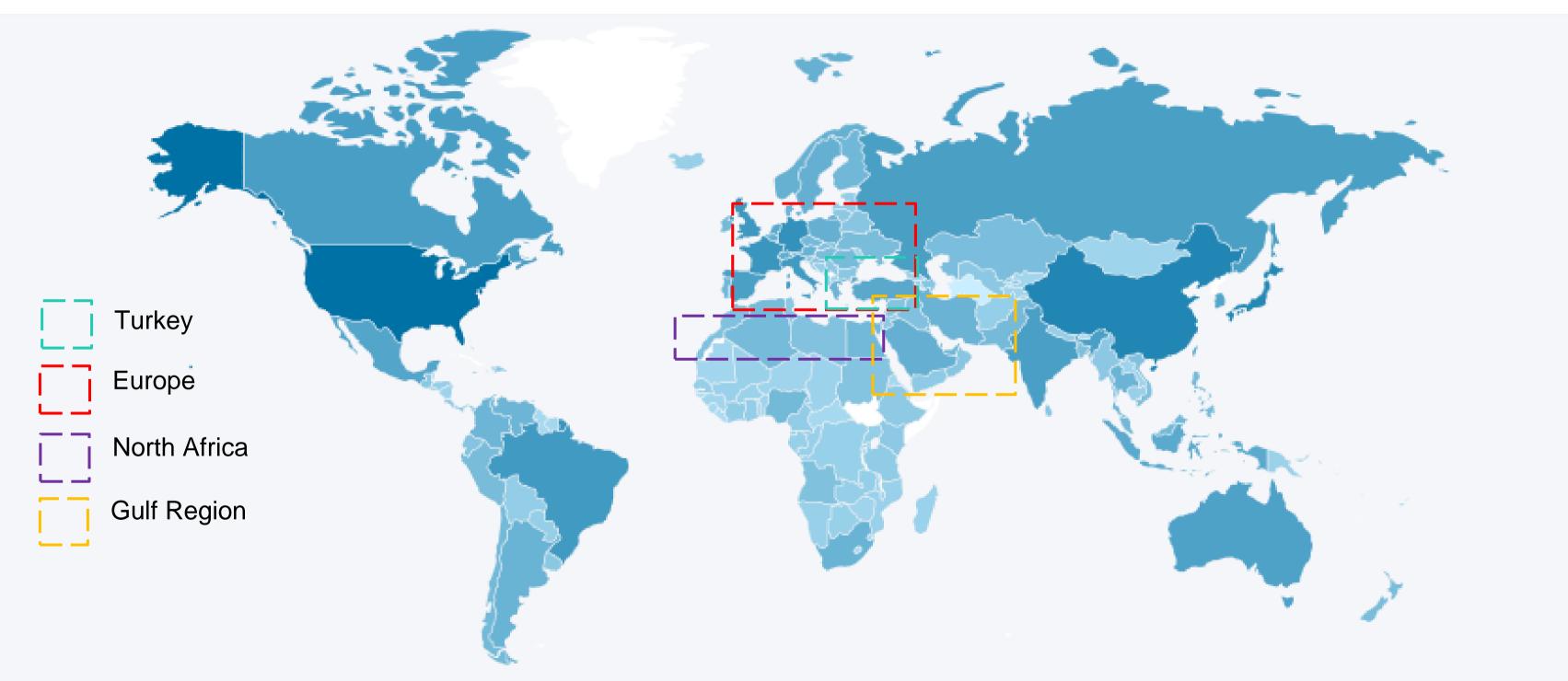
ExpansionPlan







Target Zones





Expansion Plan

