

LEGACY USER AGREEMENT

1. Introduction

This is a User Agreement between you (also referred to herein as **"Pledger", "you"**) and Legacy (**"we," "us,"** and **"our"**). This User Agreement (**"Agreement"**) governs the Pledger use of the Services provided by us such as the mobile application and related technology made available by us, including other services that may be offered by us from time to time (**"Services"**). By signing up to use our account, and the use of our mobile application (**"App"**), the Pledger agrees that they have read, understand, and accept all the terms contained in this Agreement. For the purpose of this agreement, a pledger is deemed to be a user who has made a pledge, sent a payment and had that payment confirmed.

This Agreement constitutes a legally binding agreement between each Pledger individually and us. If you, the Pledger do not accept the terms of this Agreement, you cannot use our Services.

2. About Legacy

Legacy is owned exclusively by Legacy Group UK Ltd, a company registered in England with registered office at 71-75 Shelton Street, Covent Garden, London, United Kingdom, WC2H 9JQ, with company number 14375858.

Legacy is an exclusive platform that offers a Pledger low-risk profit generating opportunities. We are an exclusive invite-only community, with our Services such as the use of our App only available to a Pledger who has been referred to us.

All Services provided to the Pledger goes through our rigorous due diligence process, and we ensure we have an an existing relationship with founders of any companies we seek to work with. To always maintain transparency, we will publish a monthly newsletter or audited reports when possible.

We will be offering Services such as Legacy 1 ("L1"), and other Services from time to time. L1 involves a partnership between us and SouthOne, a company that specialises in the payment industry and operates in 75 countries globally (for further information on SouthOne please see the pitch deck).

The funds provided by the Pledger will be used for the sole purpose of providing liquidity to SouthOne (please refer to agreement between Legacy and SouthOne on your account portal). In providing the relevant funds, the Pledger acknowledges and agrees that nothing in this Agreement conveys any equity or ownership interest in SouthOne and Legacy nor any rights commonly associated with such interests.

We will be responsible for setting up a main wallet ("Wallet"), which will hold the funds paid in by the Pledger. **Pledgers must only send payments to the following USDT TRC20 address ending with uCgHkN.**

Full wallet address will be shared via email. The Wallet will be used to distribute the funds to SouthOne. We will also be responsible for the distribution of profits to the Pledger. SouthOne will not be responsible for the distribution of profits to the Pledger and will only be responsible in sending any profit payments to us.

Any payouts are subject to SouthOne generating profits and are not guaranteed. Profits that are generated, 50% will be paid out to the L1 pledgers. Whilst profits are not guaranteed we expect them to be in the range of 5-10% per month.

Payments of any profits generated will be made to the Pledger monthly. We envisage to make payments to the Pledger between the first 7-10 days of every calendar month.

3. Conditions of use

To sign up to use our Services the Pledger must (i) be over 18, (ii) have the legal capacity to enter into a binding agreement with us and not have any hindrance to do so under applicable laws.

4. Your Use of the Legacy Service

You may need to create a Legacy account to use all or part of our Services.

When you create a Legacy account via an invite only link, you will be allocated a personal account which you can access by entering your username and password ("**User Account**").

The User Account is for a single user only. We will not permit you to share your username and password with any other person and must be always kept confidential. Responsibility for the security and confidentiality of any passwords issued rests with the Pledger. Legacy will not be liable for any losses or damages suffered by you due to the disclosure of any User Account passwords.

User Accounts must be registered with the Pledger own name and a valid personal email address that you have regular access to so that important communication emails can be sent to the Pledger.

You will be responsible and liable for all activities occurring under your User Account. If you suspect that a third party has gained unauthorised access to access data, you must inform us immediately by sending an email to support@legacy1.co.uk.

5. Intellectual Property

The App is vested in and owned by Legacy or its licensors. You are hereby granted a limited, non-exclusive, non-sublicensable, non-transferable, revocable right to use the App.

The App is not sold or assigned to you. Legacy and its licensors retain ownership of all copies of the App including following installation on your mobile phone or tablet. You do not have any right to use Legacy or our licensor's name, trademarks, logos or other intellectual property rights and nothing in this agreement shall be interpreted as granting a right to license or transferring intellectual property rights to you.

You must not copy, reproduce, modify, reverse engineer, disassemble or otherwise interact in bad faith or in a manner detrimental to us with any of our intellectual property rights, products, Services, or related Services.

You promise and warrant to us that you will respect Legacy and any third- parties intellectual property rights.

6. Prohibited Uses

The Services provided by Legacy is to be used for lawful purposes only. You may not in any way that is unlawful or fraudulent or has any unlawful or fraudulent purpose or effect or that breaches any applicable local, national or international law or regulation.

7. Limitation of Liability

To the extent not prohibited by applicable laws, under no circumstances shall we be liable for any lost profits, data, interruption of business, or any other consequential losses.

8. Termination

Whilst pledgers have a 6 month lock up on their capital, in an emergency they can send an email request for their funds and Legacy will seek to find someone to replace their position within 60 days. Legacy serves the right to terminate any pledger who breaks the terms of this agreement.

Termination of the Agreement shall automatically result in the withdrawal of all authorisations and rights of use of the User Account.

9. Reservation of Rights

Legacy may add to, change, suspend or discontinue any aspect of the App or this Agreement at any time by way of written notice to the Pledger.

It is your obligation and responsibility to periodically review the Agreement on your User Account to remain aware of any changes to the Agreement.

10. Governing Law

This Agreement shall be construed in accordance with the applicable laws of England & Wales. The Courts of England & Wales shall have exclusive jurisdiction in any proceedings arising out of this Agreement.

11. Entire Agreement

This Agreement constitutes the entire agreement between Legacy and the Pledger and governs the Pledger use of our Services.