

Asia Gateway Corporate Services

Your Online Receptionist
Agent Mobile Platform User Guide

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Getting Started

Welcome and thank you for choosing online receptionist as your call centre management facility.

By now you would have received your Username & Password, kindly proceed to www.online-receptionist.com/mobile to login to the call management system.

1. Logging into your Agent Account

1.1 Log in

- 1. Enter your **Username** and **Password** provided to you into the Login
- 2. Enter the dynamic **Security Code** as shown in the figure below.



Enter the Security Code as shown

- 3. Click on the **Login** button.
- 4. If you have entered a wrong password or username, the system will prompt you to re-enter your correct username and password. Please note that your username and password is **case-sensitive**.



2. Understanding Your Mobile Agent Dashboard



Figure 2a: Mobile Agent Dashboard - Home

2.1 Understanding Your Mobile Agent Dashboard

After logging in correctly with your username and password. You will be brought to the **Mobile Agent Dashboard**.

The Mobile Agent Dashboard is split into 3 main sections as shown in Figure 2a.

The interactive menu sections each cover different aspects for a manager of a call centre agent requirements . The following is a quick summary of each of the menu tab functionalities

1. Menu Bar This button will allow user to perform one of the following options:

- Home
- My Profile
- Logout
- **2. FAQs UI:** This section will display Frequently Asked Questions, and can be referenced as a knowledge base.
 - New questions can also be posted to the system and assigned to a staff member for an answer.
 - Users can also look up for an existing question using the search functionality.
 - Managers can also respond to Open Questions with answers.
- 3. **Ticket UI:** In the event, when a caller has dialed into the call centre for an issue to be resolved, a ticket will be raised by the call agent. Managers who have access to this mobile platform, can closed out tickets assigned to them.

3. Understanding Menu Tab



Figure 3a: Menu options

When a Team member clicks on the Menu button, they are brought to the following options.

- Home
- My Profile
- Logout
- 3.1 Selecting the Home option, will bring the user back to the previous UI.
- 3.2 Selecting My Profile option will allow the user to edit their contact details. (Refer to Figure 3b).



Figure 3b: Modify Profile UI

3.3 Selecting **Logout** option will allow the user to exit the Mobile Agent Dashboard.