

#### SCHEDULE 4 – ADDITIONAL SUBSCRIPTION FORM

Pursuant to a subscription agreement between the undersigned and New China Dynasty Global Investment Fund (the "**Fund**"), a Cayman Islands exempted limited company (the "**Subscription Agreement**"), the undersigned has previously subscribed for participating shares of par value US\$0.01 in the Fund. The undersigned hereby wishes to make an additional subscription for additional participating shares (the "**Additional Investment**") as set out below.

The undersigned acknowledges and agrees that: (i) the undersigned is making the Additional Investment on the terms and conditions contained in the Subscription Agreement; (ii) the undertakings, representations and warranties of the undersigned contained in the Subscription Agreement are true, accurate and correct in all material respects as of the date set forth below; (iii) the undersigned has complied in all material respects with all covenants contained in the Subscription Agreement; and (iv) the information provided by the undersigned pursuant to the Subscription Agreement is true, accurate and correct.

THE UNDERSIGNED AGREES TO NOTIFY THE FUND PROMPTLY SHOULD THERE BE ANY CHANGE IN ANY OF THE INFORMATION SET OUT IN THE SUBSCRIPTION AGREEMENT.

##### Subscriber details

Name of Subscriber(s): 與護照一致的申購人姓名英文

Telephone Number: 聯絡電話

E-mail: 電子郵箱地址

##### Additional Investment Amount

Maximum Requested Additional Investment Amount: *(please specify amount and currency)* 申購金額（請註明貨幣單位和金額）如USD 50,000

##### Signature

The Subscriber has executed and unconditionally delivered this additional subscription form AS A DEED:

Signature: 申購人簽名

Name and Title: 與護照一致的申購人姓名英文和職位

Witness Signature: 見證人簽名

Date and Place of Execution: 簽署日期和地點

This additional subscription form is hereby accepted and agreed AS A DEED for and on behalf of the Fund on the date set forth below: 以下由投資經理填寫

Signature: \_\_\_\_\_

Name and Title: \_\_\_\_\_

Date of Acceptance: \_\_\_\_\_

Accepted Additional Investment Amount: *(please specify amount and currency)*: \_\_\_\_\_