

SCHEDULE 5 – FORM OF REDEMPTION NOTICE
New China Dynasty Global Investment Fund (the "Fund")

To: DBS BANK LTD, HONG KONG BRANCH (the "Administrator")
11th Floor Millennium City 6,
392 Kwun Tong Road,
Kwun Tong, Hong Kong
Attention to: FA team

I/We 贖回人姓名英文，與護照一致, being a registered Shareholder(s) in the Fund hereby request that:

- (a) 贖回股數 Shares ; or
(b) such number of Shares as are equal in value on the next Redemption Date to the sum of:
- | | | |
|-----------------------|-------------------|-------------------|
| <u>US \$ 贖回金額（數字）</u> | <u>贖回金額（英文）</u> | <u>US Dollars</u> |
| (Figures) | (Amount in Words) | |

be redeemed on the next Redemption Date at the prevailing redemption price.

All capitalised words used but not defined herein shall have the meaning given to them in the Fund's Confidential Offering Memorandum.

Representations and Warranties:

I/We hereby represent and warrant that I/we am/are the lawful and beneficial owner(s) of the Shares to be redeemed and that such shares are not subject to any pledge or otherwise encumbered in any fashion.

I/We hereby agree and accept that you are entitled to require that I/we provide you with additional documents such as, but not limited to, trust instruments, death certificates, appointments as executor or administrator and certificates of corporate authority prior to making any payment in respect of redemptions.

I/We hereby acknowledge and agree that all payments in respect of redemptions will be made to the account of the registered shareholder at the remitting bank/financial institution (being the bank or financial institution from which a shareholder's subscription monies were sent to the account of the Fund).

I/We acknowledge and understand that this redemption request will be deemed to have been received by the Administrator on behalf of the Fund only if I/we receive written confirmation of receipt thereof from the Administrator.

I/We acknowledge and understand that this redemption request will be subject to the approval of the Fund Manager.

I/We acknowledge and agree that if all of the relevant information requested under the Anti-Money Laundering section of the Fund's subscription agreement has not been supplied to the Administrator,

that this redemption may be processed but the redemption monies will be held by the Fund, without interest, until such documentation has been provided.

Bank details

Bank Name: 銀行名稱

Bank Address: 銀行地址

Bank Account No: 賬戶號

Bank Account Holder Name: 賬戶持有人姓名

Signature

The investor has executed and unconditionally delivered this Redemption Form AS A DEED:

Signature of Investor: 贖回人簽名

Name and Title: 姓名和職位

Date of Execution: 簽署日期

This Form is hereby accepted and agreed AS A DEED for and on behalf of the Fund on the date set forth below: 以下由基金經理填寫

Signature: _____

Name and Title: _____

Date of Execution: _____

Accepted Redemption Amount: (please specify amount and currency) _____