

SCHEDULE 6 - SHARE TRANSFER FORM
New China Dynasty Global Investment Fund (the "Fund")

To: DBS BANK LTD, HONG KONG BRANCH, (the "**Administrator**")
 11th Floor Millennium City 6,
 392 Kwun Tong Road,
 Kwun Tong, Hong Kong
 Attention to: FA team

DETAILS OF TRANSFER:

ISIN / SEDOL: (if applicable)	ISIN / SEDOL編碼 (如有)		
Name of Transferor (existing shareholder):	轉讓人 (持有股東) 姓名英文, 與護照一致		
Name of Transferee:	受讓人姓名英文, 與護照一致		
Transfer Amount: (please specify value OR shares)	Name of Sub Fund 子基金名稱	No. of Shares 基金股數	Shares to the value of 基金價值

All capitalised words used but not defined herein shall have the meaning given to them in the Fund's Confidential Offering Memorandum.

DECLARATIONS BY THE TRANSFEROR:

The Transferor(s) must complete the following declarations:

➤ **BENEFICIAL OWNERSHIP** Please indicate the correct response:

- ☐ The above said transfer does represent a change in the underlying beneficial ownership; **OR**
☐ The above said transfer does not represent a change in the underlying beneficial ownership.

➤ **PURPOSE OF TRANSFER** Please indicate the type of transfer being requested:

- ☐ Sales or conveyances of securities from one party to another where there has been a change in beneficial ownership of the securities (a "**True Transfer**");
☐ Change in a nominee or custodian with no change in beneficial ownership ("**Re-Registration**");
☐ Change of name of the registered holder pursuant to a legal change of name (e.g.: marriage, merger of entities, change of entity name) ("**Name-Change**");
☐ Transmission of securities on death or bankruptcy of a holder ("**Transmission**");
☐ Pledges or assignments of securities in connection with a lending transaction ("**Pledges**" or "**Assignments**"); or
☐ Other Please specify: _____

IMPORTANT NOTES:

Anti-Money Laundering: If the Transferee is not already a Shareholder of the Fund, or if the transfer results in a change of beneficial ownership, he/they will be required to complete the Fund's subscription agreement in full and provide the Administrator with such additional information as may be required for money laundering verification purposes. Please contact the Administrator for further information.

THIS TRANSFER OF SHARES IS SUBJECT TO LIMITATIONS IMPOSED BY THE FUND'S CONFIDENTIAL OFFERING MEMORANDUM AND ITS MEMORANDUM AND ARTICLES OF ASSOCIATION.

SIGNATURES:

TRANSFEROR: 轉讓人姓名

TRANSFEE: 受讓人姓名

Address 地址	Address 地址
Tel 電話 Fax(if any) 傳真	Tel 電話 Fax (if any) 傳真
Email 電郵地址	Email 電郵地址

Signature of Transferor: 轉讓人簽名

Name and Position of Transferor: 轉讓人姓名和職位

Signature of Transferee: 受讓人簽名

Name and Position of Transferee: 受讓人簽名和職位

以下部分由投資經理填寫

Signature of Investor Manager : _____

Name and Position: _____

Execution Date: _____

By signing this transfer form, the Transferee is agreeing to take the shares as specified above subject to the same conditions and restrictions upon which the shares were held by the Transferor.