Daniel Robinson
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PROFESSIONAL EXPERIENCE

Goldman Sachs   Salt Lake City, UT
Analyst - AIMS Private Equity Group Client Reporting   May 2019 – August 2020
- Validate accuracy of Quarterly and Semi-Annual reports for 3 to 6 private equity funds weekly using proprietary software and advanced Excel spreadsheet analysis and assist in publishing reports to clients
- Manage data exception files, updating and reporting on over 405,000 lines of exceptions daily using pivot table based Excel workbooks to facilitate resolution of data issues and prevent future inconsistencies
- Direct team members in preparing and publishing over 1,050 financial, capital, and tax statements, improving the firm's relationship with a multibillion-dollar client
- Oversee team in verifying large changes in fund values, correcting data errors across teams to increase efficiency

Department of Instructional Technology and Learning Sciences | Utah State University   Logan, UT
Undergraduate Research Assistant   Jun 2018 – Dec 2018
- Interpreted software user behavior data collected during 3 computer programming workshops for teenagers to identify areas of improvement in K-12 computer science education
- Performed analysis on 4,000 lines of data and built visualizations using Excel and Dedoose

Smash-Tech Marketing   Logan, UT
Founder   Sep 2016 – Jun 2018
- Led team of 4 co-founders to the final round of USU's Opportunity Quest entrepreneurship competition
- Designed and oversaw development of software product helping clients reward customers for social media posts
- Analyzed cost trends in social media marketing to create new payment algorithm in Excel
- Generated 5-year sales and expense forecast tables in excel. Coded company website in HTML/CSS

Transamerica Financial Advisors   Logan, UT
Associate   Jan 2017 – Mar 2018
- Constructed reports detailing client debt control and investment needs using proprietary financial analysis software
- Scheduled and conducted 2 or more meetings per month with potential clients via personal and company referrals

Conservice   Logan, UT
Payments Team Member   Sep 2016 – Jun 2017
- Transacted payments to 150+ utility accounts daily using proprietary software and macro based Excel worksheets
- Maintained a payment accuracy rating above the company standard of 99.8%

EDUCATION

Utah State University | Jon M. Huntsman School of Business   Logan, UT
BS Finance   Dec 2018
- Member of Finance and Economics Club, Financial Planning Club, Entrepreneurship Club, and Radio Committee
- Relevant Coursework: Real Estate Valuation, Real Estate Financing, Financial Institutions, Fixed Income, Corporate Finance, Managerial Economics, Big Data Analytics, Management Information Systems
- Completed bond pricing and real estate analysis projects using Python, SQL, RapidMiner, PowerBI, and Excel

VOLUNTEER SERVICE

Smithfield Recreation Center   Smithfield, UT
Youth Basketball Head Coach   Sep 2016 – Nov 2016
- Led 10 boys ages 13-14 in weekly 2-hour practices consisting of drills, conditioning, and playmaking. Improved team scoring, defensive abilities, and level of fitness
- Competed in a league of 9 other highly competent teams, playing one game per week

Non-profit Organization   Omaha, NE
Spanish-Speaking Volunteer Leader   Oct 2013 – Oct 2015
- Trained groups of 10 fellow volunteers weekly, building abilities to accomplish goals and teach effectively
- Worked 70+ hours per week. Spoke publicly to 50-200 people bimonthly

SKILLS/OTHER
- Bloomberg market concepts certification
- Fluent in Spanish speaking, reading, and writing
- Volunteered as weekly piano player for a religious congregation for over 2 years. Skilled fingerstyle guitarist