Implementation: Separate EBS Volume for storing/decoupling the IoT Data

Context

This document provides a detailed overview of how I implemented the creation and mounting of the separate EBS data volume within the CI/CD workflow.

It also outlines the decisions I made and the challenges encountered throughout the development process.

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1. Research based on feedback

After completing my initial research, I shared my findings with several team members. Following their feedback, I continued my research on this topic before proceeding with the implementation of my prototype in the CI/CD workflow.

1.1. Mount EBS volume on the Docker volumes directory

One of the team members suggested mounting the default Docker volumes directory (/var/lib/docker/volumes) to the newly created EBS data volume, rather than creating and mounting a custom directory.

I began investigating this option by mounting the separate EBS data volume to this directory using the following command:

```
sudo mount /dev/sdf /var/lib/docker/volumes
```

This works without any issues, when I checked the volume mount points using the following command.

```
sudo lsblk -f
```

It shows that the volume is mounted on Docker's default volume location (/var/lib/docker/volumes)

```
nvmeln1 xfs a0bd2b05-85cf-4cb3-b79d-608d2db96ae6 99.2G 1% /var/lib/docker/volumes
```

After starting OpenRemote with the default Docker Compose file, everything booted up properly without any issues.

```
CONTAINER ID
              LMAGE
                                               COMMAND
                                                                        CREATED
                                                                                              STATUS
                                               "/entrypoint.sh run"
                                                                                              Up 54 seconds (healthy)
735d913f65f9
              openremote/proxy:latest
                                                                        About a minute ago
5a9242762406
              openremote/manager:latest
                                              "/bin/sh -c 'java $0..."
                                                                        About a minute ago
                                                                                             Up About a minute (healthy)
                                              "/bin/sh -c '/opt/ke..."
                                                                                             Up About a minute (healthy)
585f4a2ac2a0
              openremote/keycloak:latest
                                                                        About a minute ago
                                              "/or-entrypoint.sh p..."
c0e5153edadd
              openremote/postgresql:latest
                                                                        About a minute ago
                                                                                             Up About a minute (healthy)
```

However, after attaching the EBS data volume to another EC2 instance running OpenRemote, I encountered permission errors with the PostgresSQL container once again.

```
pg_ctl: another server might be running; trying to start server anyway
waiting for server to start....2025-04-08 11:46:16.416 CEST [19] FATAL: data directory "/var/lib/postgresql/data" has wrong ownership
2025-04-08 11:46:16.416 CEST [19] HINT: The server must be started by the user that owns the data directory.
stopped waiting
pg_ctl: could not start server
Examine the log output.
```

Based on the insights of my initial research, I knew that this issue could be resolved by setting the PGDATA environment variable in the Docker Compose file.

Since the EBS volume is an external block device, this step is nessecary for Docker to properly access the data. It's not possible to chown the directory to both the postgres and root users

simultaneously, which makes specifying the PGDATA variable essential.

After adding the PGDATA variable the Docker Compose file looks like this.

```
# OpenRemote v3
# Profile that runs the stack by default on https://localhost using a
self-signed SSL certificate,
# but optionally on https://$OR_HOSTNAME with an auto generated SSL
certificate from Letsencrypt.
# It is configured to use the AWS logging driver.
#
volumes:
  proxy-data:
  manager-data:
  postgresql-data:
services:
  proxy:
    image: openremote/proxy:${PROXY_VERSION:-latest}
    restart: always
    depends_on:
      manager:
        condition: service_healthy
    ports:
      - 80:80 # Needed for SSL generation using letsencrypt
      - ${OR SSL PORT:-443}:443
      - 8883:8883
      - 127.0.0.1:8404:8404 # Localhost metrics access
    volumes:
      - proxy-data:/deployment
    environment:
      LE_EMAIL: ${OR_EMAIL_ADMIN:-}
      DOMAINNAME: ${OR_HOSTNAME:-localhost}
      DOMAINNAMES: ${OR_ADDITIONAL_HOSTNAMES:-}
      # USE A CUSTOM PROXY CONFIG - COPY FROM https://
raw.githubusercontent.com/openremote/proxy/main/haproxy.cfg
      # HAPROXY_CONFIG: '/data/proxy/haproxy.cfg'
  postgresgl:
    restart: always
    image: openremote/postgresql:${POSTGRESQL_VERSION:-latest}
    shm size: 128mb
    volumes:
      - postgresql-data:/var/lib/postgresql/data
      - manager-data:/storage
    environment:
      PGDATA: /var/lib/postgresql/data/postgres
  keycloak:
    restart: always
```

```
image: openremote/keycloak:${KEYCLOAK_VERSION:-latest}
  depends_on:
    postgresql:
      condition: service_healthy
  volumes:
    - ./deployment:/deployment
  environment:
    KEYCLOAK ADMIN PASSWORD: ${OR ADMIN PASSWORD:-secret}
    KC_HOSTNAME: ${OR_HOSTNAME:-localhost}
    KC_HOSTNAME_PORT: ${OR_SSL_PORT:--1}
manager:
# privileged: true
  restart: always
  image: openremote/manager:${MANAGER_VERSION:-latest}
  depends_on:
    keycloak:
      condition: service_healthy
  ports:
    - 127.0.0.1:8405:8405 # Localhost metrics access
  environment:
    OR SETUP TYPE:
    OR_ADMIN_PASSWORD:
    OR_SETUP_RUN_ON_RESTART:
    OR_EMAIL_HOST:
    OR_EMAIL_USER:
    OR_EMAIL_PASSWORD:
    OR_EMAIL_X_HEADERS:
    OR_EMAIL_FROM:
    OR_EMAIL_ADMIN:
    OR_METRICS_ENABLED: ${OR_METRICS_ENABLED:-true}
    OR HOSTNAME: ${OR HOSTNAME:-localhost}
    OR ADDITIONAL HOSTNAMES:
    OR_SSL_PORT: ${OR_SSL_PORT:--1}
    OR_DEV_MODE: ${OR_DEV_MODE:-false}
    # The following variables will configure the demo
    OR_FORECAST_SOLAR_API_KEY:
    OR_OPEN_WEATHER_API_APP_ID:
    OR_SETUP_IMPORT_DEMO_AGENT_KNX:
    OR_SETUP_IMPORT_DEMO_AGENT_VELBUS:
  volumes:
    - manager-data:/storage
```

With this setup, the EBS data volume can now easily be attached to other EC2 instances as long as the PGDATA variable is configured on both the original and target machine. Additionally, the Docker Compose file becomes much simpeler, only the PGDATA variable needs to be configured, eliminating the need to define different volume paths for each individual container.

2. Implementation in the CI/CD pipeline

In this section, I explain how I implemented my prototype into the existing CI/CD workflow on Github Actions.

It will be devided into the following topics:

- · Creating and Mounting the EBS data volume
- Adding CloudWatch metrics and alarms for the EBS data volume
- Adding support for automatic snapshot creation of the EBS data volume
- Adding support for automatic attaching and detaching the EBS data volume

2.1. Creating and Mounting the EBS data volume

2.1.1. GitHub Actions workflow

I start my implementation in the GitHub Actions workflow file. In this file the steps for executing the CI/CD workflow are defined. The workflow is triggered on workflow dispatch, meaning it runs on-demand without the need for a pull request or code push.

```
on:
workflow_dispatch:
```

I added two additional input variables to this file: DATA_DISK_SIZE and SNAPSHOT_ID.

The DATA_DISK_SIZE variable allows you to specify the desired size of EBS data volume. By default, it is set to 16, matching the size of the root device.

```
DATA_DISK_SIZE:

description: 'Override EC2 data EBS volume size (GB)'

type: string

default: '16'

required: false
```

The SNAPSHOT_ID variable allows you to specify a snapshot, enabling you to create a volume based off existing data. When this variable is specified the DATA_DISK_SIZE parameter is ignored. Instead, the volume will be provisioned with the same amount of storage that was assigned before snapshot creation.

```
SNAPSHOT_ID:
  description: 'Create EBS data volume based on snapshot'
  type: string
  required: false
```

Next, I added the input variables to the .env section in the provision host step. This ensures that

the variable values can be accessed by referencing the input section at the top, as show below:

```
env:
    ACCOUNT_NAME: ${{ github.event.inputs.ACCOUNT_NAME }}
    HOST: ${{ github.event.inputs.HOST }}
    INSTANCE_TYPE: ${{ github.event.inputs.INSTANCE_TYPE }}
    ROOT_DISK_SIZE: ${{ github.event.inputs.ROOT_DISK_SIZE }}
    DATA_DISK_SIZE: ${{ github.event.inputs.DATA_DISK_SIZE }}
    SNAPSHOT_ID: ${{ github.event.inputs.SNAPSHOT_ID }}
    ELASTIC_IP: ${{ github.event.inputs.ELASTIC_IP }}
    PROVISION_S3_BUCKET: ${{ github.event.inputs.PROVISION_S3_BUCKET }}
    AWS_ACCESS_KEY_ID: ${{ secrets._TEMP_AWS_ACCESS_KEY_ID }}
    AWS_SECRET_ACCESS_KEY: ${{ secrets._TEMP_AWS_SECRET_ACCESS_KEY }}
    AWS_ROLE_NAME: ${{ secrets._TEMP_AWS_ROLE_NAME }}
    ENABLE_METRICS: ${{ github.event.inputs.ENABLE_METRICS }}
```

Finally, I passed the newly created variables to the provision host script. This ensures that the script can access the variable values and execute its logic based on them.

```
.ci_cd/aws/provision_host.sh "$ACCOUNT_NAME" "$HOST" "$INSTANCE_TYPE"
"$ROOT_DISK_SIZE" "$DATA_DISK_SIZE" "$SNAPSHOT_ID" "$ELASTIC_IP"
"$PROVISION_S3_BUCKET" "$ENABLE_METRICS"
```

2.1.2. Provision Host script

In the provision host script, I modified the order of the variables passed from the workflow to the script. In bash, you can reference each variable based on the order in which they are passed.

```
AWS_ACCOUNT_NAME=${1,,}
HOST=${2,,}
INSTANCE_TYPE=${3,,}
ROOT_DISK_SIZE=${4,,}
DATA_DISK_SIZE=${5,,}
SNAPSHOT_ID=${6,,}
ELASTIC_IP=${7,,}
PROVISION_S3_BUCKET=${8,,}
ENABLE_METRICS=${9,,}
WAIT_FOR_STACK=${10,,}
```

Next, I created the EBS_STACK_NAME variable, which generates a unique name for the CloudFormation stack by combining the STACK_NAME with a predefined text string. The STACK_NAME itself is created from the HOST variable, where all dots in the hostname are replaced with a hyphen. With this apparoach, the CloudFormation stack names are unique for every host.

It is crucial that the EBS volume is created in the same availabilty zone as the EC2 instance, otherwise, the volume cannot be attached to the instance. To ensure this, I first investigated how the

EC2 instance is assigned to a specific availabilty zone.

First, the SUBNET_NUMBER variable is set to a random integer between 1 and 3. There are 3 different public subnets and this apparoach randomly selects one of them. Each subnet is located in a different availabilty zone (1a, 1b or 1c). The subnet name is then generated using the SUBNET_NUMBER variable and a predefined text string.

```
SUBNET_NUMBER=$(( $RANDOM % 3 + 1 ))
SUBNETNAME="or-subnet-public-$SUBNET_NUMBER"
```

I still needed the exact availabilty zone name that the EC2 instance will use. The script already includes a line that retrieves the AvailabiltyZoneId based on the SUBNET_NAME variable.

However, this ID cannot be used to to create the EBS data volume, as the volume requires the availabilty zone name. to resolve this, I added the following line to the script to retrieve the name.

```
SUBNET_AZ=$(aws ec2 describe-subnets --filters
Name=tag:Name,Values=$SUBNETNAME --query "Subnets[0].AvailabilityZone"
--output text $ACCOUNT_PROFILE 2>/dev/null)
```

After setting the availabilty zone name to the SUBNET_AZ variable the script can start creating the EBS data volume. The volume creation is handeled by a seperate CloudFormation template to ensure that the EBS data volume will not be affected by updates to the EC2 instance template.

Before creating the EBS data volume, the script checks if the stack not already exists.

```
STATUS=$(aws cloudformation describe-stacks --stack-name $EBS_STACK_NAME --query "Stacks[0].StackStatus" --output text 2>/dev/null)

if [ -n "$STATUS" ] && [ "$STATUS" != 'DELETE_COMPLETE' ]; then echo "Stack already exists for this host '$HOST' current status is '$STATUS'"

EBS_STACK_ID=$(aws cloudformation describe-stacks --stack-name $EBS_STACK_NAME --query Stacks[0].StackId --output text 2>/dev/null) else
```

If the stack exists, the EBS_STACK_ID variable will be set with the Stack ID for future reference. Otherwise, the EBS data volume is created.

Before creating the volume, the script checks if the CloudFormation template exists in one of the specified directories. If the template is not found, the script will exit and throw an error.

```
if [ -f "${awsDir}cloudformation-create-ebs-volume.yml" ]; then
   EBS_TEMPLATE_PATH="${awsDir}cloudformation-create-ebs-volume.yml"
```

```
elif [ -f ".ci_cd/aws/cloudformation-create-ebs-volume.yml" ]; then
EBS_TEMPLATE_PATH=".ci_cd/aws/cloudformation-create-ebs-volume.yml"
lif [ -f "openremote/.ci_cd/aws/cloudformation-create-ebs-
volume.yml" ]; then
EBS_TEMPLATE_PATH="openremote/.ci_cd/aws/cloudformation-create-ebs-
volume.yml"
else
    echo "Cannot determine location of cloudformation-create-ebs-
volume.yml"
    exit 1
fi
```

Next, the script configures the HOST, AvailabilityZone and DiskSize parameters that are specified in the CloudFormation template to create the volume. These values are either provided by the workflow inputs or generated earlier in the script.

```
PARAMS="ParameterKey=Host,ParameterValue=$HOST"
PARAMS="$PARAMS ParameterKey=AvailabilityZone,ParameterValue=$SUBNET_AZ"
PARAMS="$PARAMS ParameterKey=DiskSize,ParameterValue=$DATA_DISK_SIZE"
```

When the SNAPSHOT_ID variable is provided, this parameter will be configured to ensure that the volume is created based off an existing snapshot.

```
if [ -n "$SNAPSHOT_ID" ]; then
   PARAMS="$PARAMS ParameterKey=SnapshotId,ParameterValue='$SNAPSHOT_ID'"
fi
```

After configuring the parameters, the CloudFormation stack will be created with the following command. In this command I specify the stack name that was generated at the beginning of the script and pass the configured parameters.

```
EBS_STACK_ID=$(aws cloudformation create-stack --capabilities
CAPABILITY_NAMED_IAM --stack-name $EBS_STACK_NAME --template-body
file://$EBS_TEMPLATE_PATH --parameters $PARAMS --output text)
```

When the stack is successfully created, it returns the Stack ID, which is then be stored in the EBS_STACK_ID variable. The code below checks whether the stack creation command succeeded. If not, the script will throw an exit code and stop execution.

```
if [ $? -ne 0 ]; then
  echo "Create stack failed"
  exit 1
else
  echo "Create stack in progress"
```

After the stack is successfully created, we need to check whether the creation was succesful or failed with an error. The code below retrieves the status from the CloudFormation stack based off the Stack ID stored in the previous step. As long as the status returns CREATE_IN_PROGRESS the stack is still being created.

The script checks the stack status every 30 seconds and stops when the status either returns CREATE_COMPLETE (indicating successful stack creation) or when the status is neither CREATE_IN_PROGRESS nor CREATE_COMPLETE (indicating stack creation failure).

```
echo "Waiting for stack to be created"
    STATUS=$(aws cloudformation describe-stacks --stack-name
$EBS_STACK_NAME --query "Stacks[?StackId=='$EBS_STACK_ID'].StackStatus"
--output text 2>/dev/null)
    while [[ "$STATUS" == 'CREATE_IN_PROGRESS' ]]; do
        echo "Stack creation is still in progress .. Sleeping 30
seconds"
        sleep 30
        STATUS=$(aws cloudformation describe-stacks --stack-name
$EBS_STACK_NAME --query "Stacks[?StackId=='$EBS_STACK_ID'].StackStatus"
--output text 2>/dev/null)
    done
    if [ "$STATUS" != 'CREATE_COMPLETE' ]; then
        echo "Stack creation has failed status is '$STATUS'"
        exit 1
    else
        echo "Stack creation is complete"
    fi
```

When the EBS data volume is successfully created, it can be attached to the EC2 instance. To attach the volume to the instance, you must specify a device Name such as /dev/sda, /dev/sdb etc.

It is not possible to automatically assign a device name when attaching the volume. You must specify a specific device name upfront. To achieve this, I configured a variable named EBS_DEVICE_NAME and set it to /dev/sdf as the designated device name.

HVM	/dev/sd[a-z]	Differs by AMI	/dev/sd[b-z]	/dev/sd[b-e]
	/dev/xvd[a-c][a-z]	/dev/sda1 or /dev/xvda	/dev/xvdb[b-z]	/dev/sd[b-h] (h1.16xlarge)
	/dev/xvdd[a-x]		*	/dev/sd[b-y] (d2.8xlarge)
				/dev/sd[b-i] (i2.8xlarge)
				**

As shown in the image above, for EC2 instances that are using HVM as the virtualization method, it is recommended to choose a device name between /dev/sd[b] and /dev/sd[z].

When the volume is successfully created it can be attached to the instance. Attaching the volume to the EC2 instance is a technical process that involves several logical steps.

First, before the EBS data volume can be mounted there must of course be a running EC2 instance. To check this the script retrieves the Instance ID and state from the CloudFormation stack that creates the EC2 instance.

```
INSTANCE_ID=$(aws ec2 describe-instances --filters
"Name=tag:Name, Values='$HOST'" --query "Reservations[].Instances[?Tags[?
Value=='$STACK_ID']].InstanceId" --output text $ACCOUNT_PROFILE 2>/dev/
null)
INSTANCE_STATE=$(aws ec2 describe-instances --filters
"Name=tag:Name, Values='$HOST'" --query "Reservations[].Instances[?Tags[?
Value=='$STACK_ID']].State.Name" --output text $ACCOUNT_PROFILE 2>/dev/
null)
```

The script checks for an EC2 instance associated to the CloudFormation template by querying the specifc Stack ID that was returned when this stack was successfully created.

To ensure that we always target the correct instance, a filter is applied to retrieve the instance with the name provided in the CloudFormation template. The script also retrieves the instance's status, as the volume can only be attached to an instance that is in the running state.

```
echo "Check if instance is available"
count=0
while [[ -z "$INSTANCE_ID" ]] && [[ "$INSTANCE_STATE" != 'running' ]] &&
[ $count -lt 30 ]; do
    echo "Instance creation is still in progress .. Sleeping 30 seconds"
    sleep 30
    INSTANCE_ID=$(aws ec2 describe-instances --filters
"Name=tag:Name, Values='$HOST'" --query "Reservations[].Instances[?Tags[?
Value=='$STACK_ID']].InstanceId" --output text $ACCOUNT_PROFILE 2>/dev/
null)
    INSTANCE_STATE=$(aws ec2 describe-instances --filters
"Name=tag:Name, Values='$HOST'" --query "Reservations[].Instances[?Tags[?
Value=='$STACK_ID']].State.Name" --output text $ACCOUNT_PROFILE 2>/dev/
null)
    count=$((count+1))
done
```

If the Instance ID is not found or the instance status is not running, the script waits for 30 seconds before retrying. Each attempt increments a counter, and the script continues checking as long as the counter remains below 30.

This counter acts as a safeguard, in case the instance fails to launch successfully. If the counter exceeds 30, the script will stop prevent running indefinitely.

```
if [ -z "$INSTANCE_ID" ] && [ "$INSTANCE_STATE" != 'running' ]; then
  echo "Failed to provision instance"
  exit 1
fi
```

If the Instance ID cannot be retrieved or the instance state is not running after 30 attempts, the script will exit with an error status code.

Once the Instance ID is found and the instance is in a running state, the script attempts to attach the EBS data volume to the EC2 instance. It's crucial that this step happens immediately after the instance becomes available, as several cfn-scripts begin running right after instance creation. One of these scripts automatically creates a filesystem on the volume and mounts it to the /var/lib/docker/volumes directory.

If the volume isn't attached in time, this step will fail, which then fails instance creation and therefore automatic rollbacks the CloudFormation stack.

After retrieving the Instance ID the script is trying to retrieve the Volume ID that belongs to the volume that was created by the EBS CloudFormation template.

```
VOLUME_ID=$(aws ec2 describe-volumes --filters
"Name=tag:Name, Values='$HOST/data'" --query "Volumes[?Tags[?
Value=='$EBS_STACK_ID']]. VolumeId" --output text $ACCOUNT_PROFILE 2>/
dev/null)
```

Once the Volume ID is found, the script attempts to attach the volume using the following command:

```
VOLUME=$(aws ec2 attach-volume --device $DEVICE_NAME --instance-id
$INSTANCE_ID --volume-id $VOLUME_ID --output text $ACCOUNT_PROFILE 2>/
dev/null)
```

The command includes the configured device name from the previous step, the Instance ID to which the volume will be attached, and the ID of the volume itself. Immediately after, the status of the volume is retrieved to check if it has been successfully attached. If the volume is not attached, the script waits for 30 seconds before retrying.

```
while [[ "$STATUS" == 'attaching' ]]; do
    echo "Volume is still attaching .. Sleeping 30 seconds"
    sleep 30
    STATUS=$(aws ec2 describe-volumes --filters
"Name=tag:Name, Values='$HOST/data'" --query "Volumes[?Tags[?
Value=='$EBS_STACK_ID']].Attachments[].State" --output text
$ACCOUNT_PROFILE 2>/dev/null)
done
```

When the status of the volume is ATTACHED the volume is attached succesfully to the instance. If the status is anything else, the attachment failed, and the script will exit with an error status code.

```
if [ "$STATUS" != 'attached' ]; then
   echo "Volume attaching failed with status $STATUS"
   exit 1
else
   echo "Volume attaching is complete"
fi
```

After the EBS data volume is successfully attached to the EC2 instance, the script waits for all cfn-scripts to complete execution on the instance. These scripts handle several tasks, including creating a filesystem on the attached volume and mounting it to Docker's default directory at /var/lib/docker/volumes.

Additionally, the script updates the /etc/fstab file to ensure that the volume is automatically mounted on reboot using the device's UUID instead of the device name. This approach also prevents issues when attaching the same volume to an other EC2 instance.

```
prepare volume:
  commands:
    01 mount volume:
      command: !Sub |
        if [ -n "${SnapshotId}" ]; then
          sudo mount "${EBSDeviceName}" /var/lib/docker/volumes
        else
          sudo mkfs -t xfs "${EBSDeviceName}"
          sudo mount "${EBSDeviceName}" /var/lib/docker/volumes
        fi
    02_configure_fstab:
        command: !Sub |
          UUID=$(sudo blkid -o value -s UUID "${EBSDeviceName}")
          if [ -n $UUID ]; then
            sudo cp /etc/fstab /etc/fstab.orig
            sudo echo "UUID=$UUID /var/lib/docker/volumes xfs
defaults,nofail 0 2" >> /etc/fstab
          else
```

echo "Failed to create /etc/fstab entry. UUID is not found" exit 1 $\ensuremath{\text{fi}}$

2.1.3. CloudFormation template

The CloudFormation template for creating the EBS volume looks like this:

```
AWSTemplateFormatVersion: '2010-09-09'
Description: 'Creates an EBS Volume for storing the IoT data.'
Parameters:
  Host:
    Description: The hostname of the machine where this volume is being
attached.
    Type: String
  AvailabilityZone:
    Description: The AZ where the EBS volume needs to be created.
    Type: String
  DiskSize:
    Description: Amount of storage you want to provision for this EBS
volume.
    Type: Number
    Default: 16
  SnapshotId:
    Description: Snapshot ID to create the EBS volume based of an
existing Snapshot.
    Type: String
    Default: ""
Conditions:
  IsSnapshotProvided: !Not [!Equals [!Ref SnapshotId, ""]]
Resources:
  ORDataVolume:
    Type: AWS::EC2::Volume
    Properties:
      AvailabilityZone: !Ref AvailabilityZone
      Size: !Ref DiskSize
      VolumeType: qp3
      SnapshotId: !If [IsSnapshotProvided, !Ref SnapshotId, !Ref
'AWS::NoValue']
      Tags:
        - Key: Name
          Value: !Sub ${Host}/data
```

The script will create an EBS data volume based on the parameters that are passed from the provision host script. To easily identify each volume, a tag will be added with the host's name. If the condition IsSnapshotProvided is true, the Snapshot ID will be configured and the volume will be created based off an existing snaphost. Otherwise, an empty volume will be created.

2.2.1. CloudFormation Template

To monitor the performance and health of the EBS data volume, I added CloudWatch metrics and alarms for this device. As part of the cfn-scripts the Cloudwatch Agent will be configured to collect various metrics from the EC2 machine such as CPU utilization, memory usage, disk usage and more. The script looks like this:

```
{
                    "agent":{
                      "metrics_collection_interval": 300
                    },
                    "metrics": {
                      "append_dimensions": {
                         "InstanceId": "${aws:InstanceId}"
                      },
                      "metrics_collected": {
                         "mem": {
                           "measurement": [
                             "mem_used_percent"
                           "metrics_collection_interval": 900
                         },
                         "disk": {
                           "drop_device": true,
                           "measurement": [
                             "used percent"
                           ],
                           "resources": [
                             "/",
                             "/var/lib/docker/volumes"
                           ],
                           "metrics_collection_interval": 900
                      }
                    },
                    "logs": {
                      "metrics_collected": {
                         "prometheus": {
                           "log_group_name": "Prometheus",
                           "prometheus_config_path": "/opt/aws/amazon-
cloudwatch-agent/var/prometheus.yaml",
                           "emf_processor": {
                             "metric_declaration_dedup": true,
                             "metric_namespace": "CWAgent-Prometheus",
                             "metric_unit": {
                               "artemis_message_count": "Count",
                               "artemis_messages_added": "Count",
                               "or_rules_seconds_max": "Seconds",
                               "or rules_seconds_sum": "Seconds",
                               "or_rules_seconds_count": "Count",
```

```
"or_attributes_seconds_max": "Seconds",
                               "or_attributes_seconds_sum": "Seconds",
                               "or_attributes_seconds_count": "Count",
                               "or_attributes_total": "Count",
                               "or_provisioning_seconds_max": "Seconds",
                               "or_provisioning_seconds_sum": "Seconds",
                               "or_provisioning_seconds_count": "Count",
                               "executor_pool_size_threads": "Count",
                               "executor_pool_core_threads": "Count",
                               "executor_pool_max_threads": "Count",
                               "executor_seconds_count": "Count",
                               "executor_seconds_sum": "Seconds",
                               "haproxy_server_current_sessions":
"Count",
                               "haproxy_server_bytes_in_total": "Bytes",
                               "haproxy_server_bytes_out_total": "Bytes",
                               "haproxy_server_status": "Count",
                               "haproxy_server_http_responses_total":
"Count",
                               "haproxy_server_max_session_rate": "Count/
Second",
"haproxy_server_total_time_average_seconds": "Seconds"
                             },
                             "metric_declaration": [
                                 "source_labels": [ "job" ],
                                 "label_matcher": "^manager$",
                                 "dimensions": [
                                   [ "InstanceName" ]
                                 ],
                                 "metric_selectors": [
                                   "^or rules seconds count$",
                                   "^or_rules_seconds_sum$",
                                   "^or_rules_seconds_max$",
                                   "^or_attributes_seconds_count$",
                                   "^or_attributes_seconds_sum$",
                                   "^or_attributes_seconds_max$",
                                   "^or_provisioning_seconds_count$",
                                   "^or_provisioning_seconds_sum$",
                                   "^or_provisioning_seconds_max$"
                                 ]
                               },
                                 "source_labels": [ "job", "source" ],
                                 "label_matcher": "manager; (RulesEngine)
AgentService|DefaultMQTTHandler|AssetResource|WebsocketClient)",
                                 "dimensions": [
                                   [ "InstanceName", "source" ]
                                 ],
                                 "metric_selectors": [
                                   "^or_attributes_total$"
                                 1
                               },
```

```
"source_labels": [ "job", "name" ],
                                 "label_matcher":
"^manager; ContainerExecutor$",
                                 "dimensions": [
                                   [ "InstanceName", "name" ]
                                 ],
                                 "metric_selectors": [
                                   "^executor_pool_",
                                   "^executor_seconds_count$",
                                   "^executor_seconds_sum$"
                                 ]
                               },
                                 "source_labels": [ "job" ],
                                 "label_matcher": "^manager$",
                                 "dimensions": [
                                   [ "InstanceName", "queue" ]
                                 ],
                                 "metric_selectors": [
                                   "^artemis_message_count$",
                                   "^artemis_messages_added$"
                                 ]
                               },
                                 "source_labels": [ "job" ],
                                 "label_matcher": "^proxy$",
                                 "dimensions": [
                                   [ "InstanceName", "proxy", "server" ]
                                 ],
                                 "metric_selectors": [
"^haproxy_server_total_time_average_seconds$",
                                   "haproxy_server_max_session_rate$",
                                   "^haproxy_server_bytes",
                                   "haproxy_server_current_sessions$"
                                 ]
                               },
                                 "source_labels": [ "job" ],
                                 "label_matcher": "^proxy$",
                                 "dimensions": [
                                   [ "InstanceName", "proxy", "server",
"code" ]
                                 "metric_selectors": [
"^haproxy_server_http_responses_total$"
                               },
                                 "source_labels": [ "job" ],
                                 "label_matcher": "^proxy$",
                                 "dimensions": [
```

To monitor disk usage, I added the mount point for the new EBS data volume to the resources block. This ensures that the CloudWatch Agent retrieves metrics for this specific mount point.

```
"drop_device": true,
"measurement": [
   "used_percent"
],
   "resources": [
   "/",
   "/var/lib/docker/volumes"
],
```

Next, I added a new CloudWatch Alarm to the same CloudFormation template. This alarm is set to trigger if disk usage exceeds 90% within a one-hour period. When the alarm is triggered, Amazon sends a notification to the configured SNS topic, which in turn sends an email alert to the topic's subscribers.

To connect the newly added metric to this alarm, I configured the Dimensions block with the required details, including the Instance ID, the path that is referring to the mount point in the metrics and the filesystem type.

OKActions:

- !Ref SnsTopic

Dimensions:

- Name: InstanceId

Value: !Ref EC2Instance

- Name: path

Value: /var/lib/docker/volumes

- Name: fstype
 Value: xfs

2.3. Adding support for automatic snapshot creation of the EBS data volume

2.3.1. Provision Host Script

To ensure that the data on the EBS data volume is securely backed up, the provision host script creates an Amazon Data Lifecycle Manager (DLM) policy for automatic snapshot creation. This policy ensures that snapshots of the EBS data volume are automatically created at regular intervals. To maintain consistency throughout the script, I implemented this feature in the same way as the EBS data volume creation.

I began by setting the DLM_STACK_NAME variable to generate an unique CloudFormation stack name for this feature.

```
DLM_STACK_NAME="$STACK_NAME-dlm-ebs-snapshot-policy"
```

Next, the script checks if the CloudFormation stack for the DLM policy already exists, if it does, the STACK_ID variable is set for future reference and the script will continue with the next steps.

```
if [ -n "$STATUS" ] && [ "$STATUS" != 'DELETE_COMPLETE' ]; then
  echo "Stack already exists for this host '$HOST' current status is
'$STATUS'"
  STACK_ID=$(aws cloudformation describe-stacks --stack-name
$DLM_STACK_NAME --query "Stacks[0].StackId" --output text 2>/dev/null)
else
```

If the CloudFormation stack does not exists, the script will attempt to create it by first searching for the CloudFormation template within the specified directories. If the CloudFormation template cannot be found, the script will exit with an error status code, Otherwise the stack creation process will proceed.

```
if [ -f "${awsDir}cloudformation-create-dlm-policy.yml" ]; then
   DLM_TEMPLATE_PATH="${awsDir}cloudformation-create-dlm-policy.yml"
elif [ -f ".ci_cd/aws/cloudformation-create-dlm-policy.yml" ]; then
   DLM_TEMPLATE_PATH=".ci_cd/aws/cloudformation-create-dlm-policy.yml"
elif [ -f "openremote/.ci_cd/aws/cloudformation-create-dlm-policy.yml"
]; then
   DLM_TEMPLATE_PATH="openremote/.ci_cd/aws/cloudformation-create-dlm-
policy.yml"
   else
        echo "Cannot determine location of cloudformation-create-dlm-
policy.yml"
   exit 1
fi
```

Before the stack can be created, the script first checks if the required IAM role is already created in

the AWS account. This role is required for the DLM policy to perform snapshot creation tasks on behalf of the IAM user.

If the role doesn't exists, the system will create the default role and set the ROLE_ARN variable with the Amazon Resource Name (ARN). This variable will then be passed to the CloudFormation template in the next step.

```
echo "Check if IAM Role exists"
ROLE_ARN=$(aws iam get-role --role-name
AWSDataLifecycleManagerDefaultRole --query "Role.Arn" --output text
$ACCOUNT_PROFILE)
if [ -z "$ROLE_ARN" ]; then
  ROLE=$(aws dlm create-default-role --resource-type snapshot)
  if [ $? -ne 0 ]; then
    echo "IAM Role creation has failed"
    exit 1
  else
    echo "IAM Role creation is complete"
  fi
  ROLE ARN=$(aws iam get-role --role-name
AWSDataLifecycleManagerDefaultRole --query "Role.Arn" --output text
$ACCOUNT_PROFILE)
fi
```

After configuring the ROLE_ARN variable, the script sets the necessary variables for the CloudFormation template. The DLM_DESCRIPTION variable is constructed by combining the HOST variable and removing any periods, as they are not allowed in the description. Additionally, the ROLE_ARN retrieved in the previous step is set, along with the EBS_STACK_ID, which identifies the volume that the policy should target.

```
DLM_DESCRIPTION="OpenRemote-${HOST%.*}"
PARAMS="ParameterKey=PolicyDescription,ParameterValue='$DLM_DESCRIPTION'
"
PARAMS="$PARAMS
ParameterKey=DLMExecutionRoleArn,ParameterValue='$ROLE_ARN'"
PARAMS="$PARAMS ParameterKey=EBSStackId,ParameterValue='$EBS_STACK_ID'"
```

Once the parameters are configured, the script attempts to create the CloudFormation stack. If the stack creation fails, the script will exit with an error code and stops execution.

```
STACK_ID=$(aws cloudformation create-stack --capabilities CAPABILITY_NAMED_IAM --stack-name $DLM_STACK_NAME --template-body file://$DLM_TEMPLATE_PATH --parameters $PARAMS --output text)
```

```
if [ $? -ne 0 ]; then
  echo "Create stack failed"
  exit 1
fi
```

After the CloudFormation stack is successfully created, the script checks its status every 30 seconds. If the status returns CREATE_COMPLETE, the stack was created successfully, and the script proceeds to the next steps. However, if the status is neither CREATE_IN_PROGRESS nor CREATE_COMPLETE, it indicates an error, and the script will exit with an error code and stop execution.

```
if [ "$WAIT_FOR_STACK" != 'false' ]; then
   # Wait for CloudFormation stack status to be CREATE_*
   echo "Waiting for stack to be created"
   STATUS=$(aws cloudformation describe-stacks --stack-name
$DLM_STACK_NAME --query "Stacks[?StackId=='$STACK_ID'].StackStatus" --
output text 2>/dev/null)
   while [[ "$STATUS" == 'CREATE IN PROGRESS' ]]; do
        echo "Stack creation is still in progress .. Sleeping 30
seconds"
        sleep 30
        STATUS=$(aws cloudformation describe-stacks --stack-name
$DLM_STACK_NAME --query "Stacks[?StackId=='$STACK_ID'].StackStatus" --
output text 2>/dev/null)
   done
    if [ "$STATUS" != 'CREATE COMPLETE' ]; then
        echo "Stack creation has failed status is '$STATUS'"
        exit 1
   else
        echo "Stack creation is complete"
   fi
  fi
```

2.3.2. CloudFormation template

The CloudFormation template for creating the DLM policy looks like this:

```
Parameters:
  PolicyDescription:
    Description: Lifecycle Policy Description
    Type: String
  DLMExecutionRoleArn:
    Description: Role ARN for executing the DLM operations.
    Type: String
  EBSStackId:
    Description: EBS StackId of the volume that need to be targeted by
this policy.
    Type: String
Resources:
  EBSPolicy:
    Type: AWS::DLM::LifecyclePolicy
    Properties:
      Description: !Ref PolicyDescription
      ExecutionRoleArn: !Ref DLMExecutionRoleArn
      State: ENABLED
      PolicyDetails:
        PolicyLanguage: STANDARD
        PolicyType: EBS_SNAPSHOT_MANAGEMENT
        TargetTags:
          - Key: aws:cloudformation:stack-id
            Value: !Ref EBSStackId
        ResourceTypes:
          VOLUME
        Schedules:
          - Name: Daily Backup
            CreateRule:
              Interval: 24
              IntervalUnit: HOURS
              Times:
              - '05:00'
            RetainRule:
              Count: 5
```

The script creates a lifecycle policy with a single schedule that creates a new snapshot every 24 hours at 5 AM. The RetainRule is configured to keep the 5 most recent snapshots, automatically deleting older ones beyond that limit. The policy is enabled immediately upon creation.

To ensure that snapshots are only created for the correct volume, the TargetTags parameter uses the EBS_STACK_ID value to identify the appropriate volume.

2.4. Adding support for automatic attaching and detaching the EBS data volume

2.4.1. Provision Host script

The final step in the process is to create two scripts for automatically attaching and detaching the EBS data volume. These scripts are stored in Amazon Systems Manager and can be executed either manually through the AWS Management Console or via the AWS CLI.

To provision the SSM scripts, I reused the same logic applied when provisioning the EBS data volume and DLM policy in the provision host script.

First, I added a new variable at the beginning of the script to generate the CloudFormation stack name.

```
SSM_STACK_NAME="$STACK_NAME-ssm-attach-detach-documents"
```

Next, the script checks if the CloudFormation stack for generating the SSM documents already exists.

```
echo "Provisioning SSM Documents for attaching/detaching EBS Data volume"

STATUS=$(aws cloudformation describe-stacks --stack-name $SSM_STACK_NAME --query "Stacks[0].StackStatus" --output text 2>/dev/null)

if [ -n "$STATUS" ] && [ "$STATUS" != 'DELETE_COMPLETE' ]; then echo "Stack already exists for this host '$HOST' current status is '$STATUS'"

STACK_ID=$(aws cloudformation describe-stacks --stack-name $SSM_STACK_NAME --query "Stacks[0].StackId" --output text 2>/dev/null) else
```

If the stack already exists, the STACK_ID variable will be set with the Stack ID for furture reference. Otherwise, the script continues with the stack creation process. The first step in this process is to verify whether the CloudFormation template for creating the SSM documents exists within the specified directories.

```
if [ -f "${awsDir}cloudformation-create-ssm-document" ]; then
    SSM_TEMPLATE_PATH="${awsDir}cloudformation-create-ssm-document.yml"
elif [ -f ".ci_cd/aws/cloudformation-create-ssm-document.yml" ]; then
    SSM_TEMPLATE_PATH=".ci_cd/aws/cloudformation-create-ssm-document.yml"
elif [ -f "openremote/.ci_cd/aws/cloudformation-create-ssm-document.yml"
]; then
    SSM_TEMPLATE_PATH="openremote/.ci_cd/aws/cloudformation-create-ssm-document.yml"
else
    echo "Cannot determine location of cloudformation-create-ssm-document.yml"
```

```
exit 1
fi
```

If the template is not found, the script exits with an error code and stops execution. Otherwise, it proceeds to configure the required parameters for provisioning the SSM documents.

The CloudFormation template required several values such as the INSTANCE_ID, VOLUME_ID DEVICE_NAME and HOST, which are used within the scripts to handle the attachment and detachment of the EBS volume.

```
PARAMS="ParameterKey=Host, ParameterValue='$HOST'"
PARAMS="$PARAMS ParameterKey=InstanceId, ParameterValue='$INSTANCE_ID'"
PARAMS="$PARAMS ParameterKey=VolumeId, ParameterValue='$VOLUME_ID'"
PARAMS="$PARAMS
ParameterKey=EBSDeviceName, ParameterValue='$DEVICE_NAME'"
```

After setting the parameters, the script attempts to create the CloudFormation stack.

```
STACK_ID=$(aws cloudformation create-stack --capabilities CAPABILITY_NAMED_IAM --stack-name $SSM_STACK_NAME --template-body file://$SSM_TEMPLATE_PATH --parameters $PARAMS --output text)
```

If stack creation fails, the system will throw an error code and stops execution.

```
if [ $? -ne 0 ]; then
  echo "Create stack failed"
  exit 1
fi
```

After the stack is successfully created, the script waits for the stack creation process to complete if the WAIT_FOR_STACK variable is set to true. During this time, it checks the stack status every 30 seconds and returns a success once the status changes to CREATE_COMPLETE. If the status is neither CREATE_IN_PROGESS nor CREATE_COMPLETE, it indicates that the stack creation has failed. In that case, the script exits with an error code and stops execution.

```
if [ "$WAIT_FOR_STACK" != 'false' ]; then
    # Wait for CloudFormation stack status to be CREATE_*
    echo "Waiting for stack to be created"
    STATUS=$(aws cloudformation describe-stacks --stack-name
$SSM_STACK_NAME --query "Stacks[?StackId=='$STACK_ID'].StackStatus" --
output text 2>/dev/null)

while [[ "$STATUS" == 'CREATE_IN_PROGRESS' ]]; do
    echo "Stack creation is still in progress .. Sleeping 30 seconds"
```

```
sleep 30
    STATUS=$(aws cloudformation describe-stacks --stack-name
$SSM_STACK_NAME --query "Stacks[?StackId=='$STACK_ID'].StackStatus" --
output text 2>/dev/null)
    done

if [ "$STATUS" != 'CREATE_COMPLETE' ]; then
        echo "Stack creation has failed status is '$STATUS'"
        exit 1
    else
        echo "Stack creation is complete"
    fi
fi
```

2.4.2. CloudFormation Template

The CloudFormation template for provisioning the SSM documents looks like this:

```
AWSTemplateFormatVersion: '2010-09-09'
Description: 'Creates an SSM Document for attaching/detaching the EBS
volume'
Parameters:
 Host:
    Description: FQDN for host.
    Type: String
  InstanceId:
    Description: InstanceId where the script needs to be executed.
    Type: String
  VolumeId:
    Description: VolumeId that needs to be attached/detached.
    Type: String
  EBSDeviceName:
    Description: EBS DeviceName where this volume is mounted on.
    Type: String
Resources:
  SSMDetachEBSDocument:
    Type: AWS::SSM::Document
    Properties:
         Content:
            schemaVersion: '2.2'
            description: 'Script for detaching the EBS volume'
            parameters:
              InstanceId:
                type: String
                description: InstanceId where the script needs to be
executed.
                default: !Ref InstanceId
              VolumeId:
                type: String
                description: VolumeId that needs to be detached.
                default: !Ref VolumeId
              EBSDeviceName:
                  type: String
                  description: EBS DeviceName where this volume is
mounted on.
                  default: !Ref EBSDeviceName
            mainSteps:
              - name: RemoveFstabEntry
                action: aws:runShellScript
                inputs:
                  runCommand:
                      UUID=$(sudo blkid -o value -s UUID {{
EBSDeviceName }})
```

```
if [ -n "$UUID" ]; then
                        cp /etc/fstab /etc/fstab.orig
                        sed -i '/UUID='$UUID'/d' /etc/fstab
                        echo "Failed to remove /etc/fstab entry. UUID is
not found"
                        exit 1
                      fi
              - name: StopDocker
                action: aws:runShellScript
                inputs:
                    runCommand:
                      - systemctl stop docker
              - name: UmountVolume
                action: aws:runShellScript
                inputs:
                  runCommand:
                    - umount {{ EBSDeviceName }}
              - name: DetachVolume
                action: aws:runShellScript
                inputs:
                  runCommand:
                      VOLUME=$(aws ec2 detach-volume --volume-id {{
VolumeId }})
                      STATUS=$(aws ec2 describe-volumes --query
"Volumes[?VolumeId=='{{ VolumeId }}'].State" --output text 2>/dev/null)
                      while [[ "$STATUS" == 'in-use' ]] do
                        echo "Instance is still in-use .. Sleeping 30
seconds"
                        sleep 30
                        STATUS=$(aws ec2 describe-volumes --query
"Volumes[?VolumeId=='{{ VolumeId }}'].State" --output text 2>/dev/null)
                      done
                      if [ "$STATUS" != "available" ]; then
                        echo "Failed to detach volume"
                        exit 1
                      fi
         DocumentFormat: YAML
         TargetType: /AWS::EC2::Instance
         UpdateMethod: Replace
         DocumentType: Command
         Name: !Sub ${Host}_detach
  SSMAttachEBSDocument:
    Type: AWS::SSM::Document
    Properties:
         Content:
            schemaVersion: '2.2'
            description: 'Script for attaching the EBS volume'
            parameters:
              InstanceId:
```

```
type: String
                description: InstanceId where the script needs to be
executed.
                default: !Ref InstanceId
              VolumeId:
                type: String
                description: VolumeId that needs to be attached.
                default: !Ref VolumeId
              EBSDeviceName:
                  type: String
                  description: EBS DeviceName where this volume needs to
be mounted on.
                  default: !Ref EBSDeviceName
            mainSteps:
              - name: AttachVolume
                action: aws:runShellScript
                inputs:
                  runCommand:
                       VOLUME=$(aws ec2 attach-volume --device {{
EBSDeviceName }} --instance-id {{ InstanceId }} --volume-id {{ VolumeId
}})
                       STATUS=$(aws ec2 describe-volumes --query
"Volumes[?VolumeId=='{{ VolumeId }}'].Attachments[].State" --output text
2>/dev/null)
                       while [[ "$STATUS" == 'attaching' ]] do
                          echo "Volume is still attaching .. Sleeping 30
seconds"
                          sleep 30
                          STATUS=$(aws ec2 describe-volumes --query
"Volumes[?VolumeId=='{{ VolumeId }}'].Attachments[].State" --output text
2>/dev/null)
                       done
                       if [ "$STATUS" != 'attached' ]; then
                          echo "Volume attaching failed with status
$STATUS"
                          exit 1
                       else
                          echo "Volume attaching is complete"
                       fi
              - name: MountVolume
                action: aws:runShellScript
                inputs:
                  runCommand:
                    - mount {{ EBSDeviceName }} /var/lib/docker/volumes
              - name: AddFstabEntry
                action: aws:runShellScript
                inputs:
                  runCommand:
                       UUID=$(sudo blkid -o value -s UUID {{
```

```
EBSDeviceName }})
                       if [ -n "$UUID" ]; then
                          cp /etc/fstab /etc/fstab.orig
                          echo "UUID=$UUID /var/lib/docker/volumes xfs
defaults,nofail 0 2" >> /etc/fstab
                       else
                          echo "Failed to add /etc/fstab entry. UUID is
not found"
                          exit 1
                       fi
              - name: StartDocker
                action: aws:runShellScript
                inputs:
                    runCommand:
                      systemctl start docker
         DocumentFormat: YAML
         TargetType: /AWS::EC2::Instance
         UpdateMethod: Replace
         DocumentType: Command
         Name: !Sub ${Host}_attach
```

It creates two seperate documents, one for attaching and another for detaching the EBS data volume. When these documents are executed, SSM runs the commands defined in the runCommand block on the targeted EC2 instance.

3. Improved implementation based on feedback

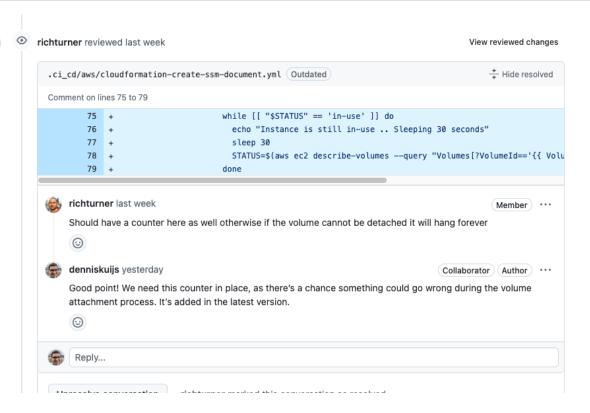
After my initial implementation, I reviewed it with an team member and received valuable feedback to improve it further.

3.1. Add counter when attaching volume

In the first version, I added logic in the create-ssm CloudFormation template to attach and mount the volume, and to create a filesystem if it doesn't already exist. However, since volume attachment can sometimes fail or take longer than expected, the while loop I used could potentially run idefinitely.

To address this issue, I added a counter to limit the number of attempts. With this change, the loop will exit after 30 attempts (approxmately 900 seconds).

```
while [[ "$STATUS" == 'available' ]] && [ $count -lt 30 ]; do
  echo "Volume is still attaching .. Sleeping 30 seconds"
  sleep 30
  STATUS=$(aws ec2 describe-volumes --query "Volumes[?VolumeId=='{{
  VolumeId }}'].State" --output text 2>/dev/null)
  count=$((count+1))
done
```

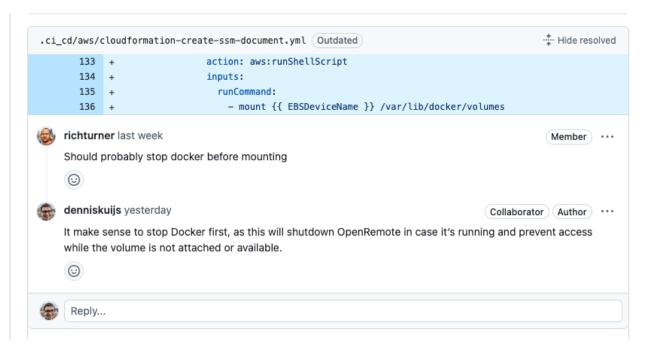


3.2. Stop Docker before unmounting/detaching the volume

The second change I made was to add an extra command in the create-ssm CloudFormation template to stop Docker before unmounting and detaching the volume.

Previously, if the volume was unmountedand detached without stopping Docker, OpenRemote would lose access to the data, causing the containers become unhealthy. By stopping Docker first, OpenRemote is taken offline safely and can be restarted once the volume is reattached.

```
    name: StopDocker
        action: aws:runShellScript
        inputs:
        runCommand:
        - systemctl stop docker.socket docker.service
```



3.3. Wait until EC2 instance is created before attaching/mounting the volume

In my initial attempt, I added logic to provision the EBS data volume using a separate CloudFormation template. Once the instance was created by the create-ec2 stack, I attached the volume immediately. The goal with this approach was to ensure the volume would be mounted in time before the cfn-scripts responsible for formatting and mounting the volume were executed.

However, the creation of the EC2 instance is only considered complete once all cfn-scripts have been successfully executed and cfn-signal returns a SUCCESS status. Since volume creation and mounting were part of the cfn-scripts, It wasn't possible to wait for the instance to be initalized beforehand. As a result, if the volume couldn't be attached or mounted successfully or in time, the cfn-scripts would fail, and the CloudFormation stack will be rolled back.

To address this issue, I moved the provisioning of the EBS data volume into the create—ec2 stack. Since the volume must reside in the same availibilty zone as the instance, it is now created immediately after the instance is successfully launched.

```
EBSDataVolume:
   Type: AWS::EC2::Volume
Properties:
   AvailabilityZone: !GetAtt EC2Instance.AvailabilityZone
   Size: !Ref DataDiskSize
   VolumeType: gp3
   SnapshotId: !If [SnapshotProvided, !Ref SnapshotId, !Ref
'AWS::NoValue']
   Tags:
        - Key: Name
        Value: !Sub ${Host}/data
```

After the instance is successfully created, I added logic in the provision host script to execute the SSM document responsible for attaching and mounting the EBS data volume. As part of this change, the previous logic for handling volume attachment and mounting was removed from the cfn-scripts section within the create-ec2 CloudFormation template.

```
PARAMS="InstanceId=$INSTANCE_ID, VolumeId=$VOLUME_ID, DeviceName=$EBS_DEVICE_NAME"

COMMAND_ID=$(aws ssm send-command --document-name attach_volume --instance-ids $INSTANCE_ID --parameters $PARAMS --query "Command.CommandId" --output text $ACCOUNT_PROFILE 2>/dev/null)

if [ $? -ne 0 ]; then echo "Volume attaching/mounting failed" exit 1

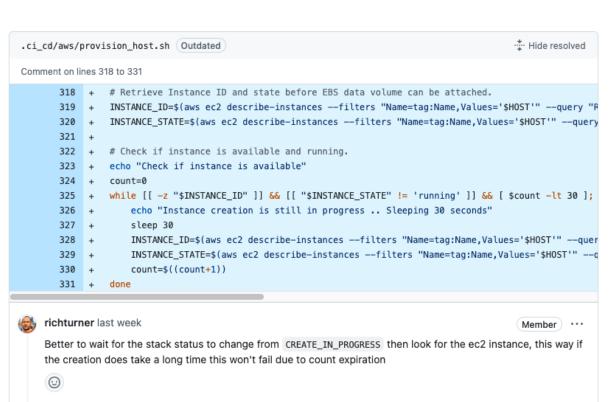
fi

STATUS=$(aws ssm get-command-invocation --command-id $COMMAND_ID --instance-id $INSTANCE_ID --query "StatusDetails" --output text $ACCOUNT_PROFILE 2>/dev/null)
```

```
while [[ "$STATUS" == 'InProgress' ]]; do
    echo "Volume attaching/mounting is still in progress .. Sleeping 30
seconds"
    sleep 30
    STATUS=$(aws ssm get-command-invocation --command-id $COMMAND_ID --
instance-id $INSTANCE_ID --query "StatusDetails" --output text
$ACCOUNT_PROFILE 2>/dev/null)
done

if [ "$STATUS" != 'Success' ]; then
    echo "Volume attaching/mounting has failed status is '$STATUS'"
    exit 1
else
    echo "Volume attaching/mounting is complete"
fi
```

With this approach, volume attachment and mounting only occur after the instance has been successfully created. This ensures the volume operations are only executed on a fully initialized instance, reducing the risks of errors during provisioning when for example the volume is not attached to the instance on time before executing the cfn-scripts.





🦣 denniskuijs yesterday 🛭 edited 🕶

Collaborator Author ...

I've thought about this. My initial plan was to retrieve the instance as soon as it's created by CloudFormation, then attach the volume before the cfn-scripts for creating the filesystem and mounting are executed. This approach ensures that the cfn-scripts can finish without issues.

However, if an error occurs during the volume attachment, the script within the pipeline exits, and the cfnscripts will fail, as the volume won't be available. After thinking about this, the current solution may be error prune.

To improve this process, I removed that part from the script and moved volume creation into the CloudFormation template. Once the create-ec2 stack is successfully created, we use the SSM scripts to attach the volume and setup the filesystem. This approach is much cleaner and more reliable.

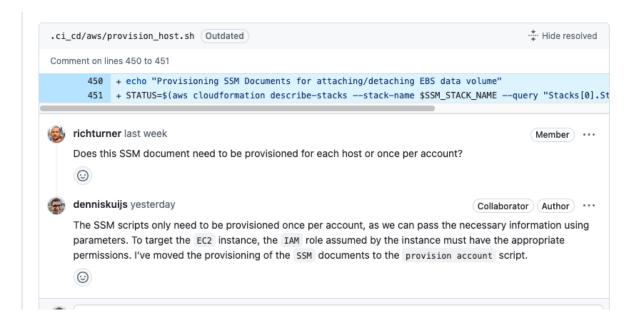




3.4. SSM Documents for each account instead of host

When provisioning the SSM documents. In my first attempt, they will be created for each individual host. Since the documents are configureable with parameters and we need to specify on which instance they need to be executed. There is no reason to create this for every single host. Instead, provisioning them for each account is a beter alternative. To achieve this, I moved this logic to the provision account script.

```
# Provision SSM Documents
if [ -f "${awsDir}cloudformation-create-ssm-documents.yml" ]; then
  TEMPLATE PATH="${awsDir}cloudformation-create-ssm-documents.yml"
elif [ -f ".ci_cd/aws/cloudformation-create-ssm-documents.yml" ]; then
  TEMPLATE PATH=".ci cd/aws/cloudformation-create-ssm-documents.yml"
elif [ -f "openremote/.ci cd/aws/cloudformation-create-ssm-
documents.yml" ]; then
  TEMPLATE PATH="openremote/.ci cd/aws/cloudformation-create-ssm-
documents.yml"
else
  echo "Cannot determine location of cloudformation-create-ssm-
documents.yml"
  exit 1
fi
STACK NAME=or-ebs-volume-ssm-documents
# Create SSM Documents for attaching/detaching EBS data volume in
specified account
STACK_ID=$(aws cloudformation create-stack --capabilities
CAPABILITY NAMED IAM --stack-name $STACK NAME --template-body file://
$TEMPLATE_PATH --output text $ACCOUNT_PROFILE)
# Wait for CloudFormation stack status to be CREATE_*
echo "Waiting for stack to be created"
STATUS=$(aws cloudformation describe-stacks --stack-name $STACK_NAME --
query "Stacks[0].StackStatus" --output text $ACCOUNT_PROFILE 2>/dev/
null)
while [[ "$STATUS" == 'CREATE_IN_PROGRESS' ]]; do
    echo "Stack creation is still in progress .. Sleeping 30 seconds"
    sleep 30
    STATUS=$(aws cloudformation describe-stacks --stack-name $STACK_NAME
--query "Stacks[0].StackStatus" --output text $ACCOUNT_PROFILE 2>/dev/
null)
done
if [ "$STATUS" != 'CREATE_COMPLETE' ] && [ "$STATUS" !=
'UPDATE_COMPLETE' ]; then
  echo "Stack creation has failed status is '$STATUS'" >&2
  exit 1
  echo "Stack creation is complete"
fi
```



3.5. Improve check if filesystem exists

In my initial implementation, I used the snapshot variable to determine whether the script should create a filesystem on the EBS data volume or simply mount it. When a snapshot is used, the volume already contains a filesystem, so it only needs to be mounted. Creating a new filesystem in this case would overwrite the existing one, resulting in data loss. Therefore, it's important to ensure that a filesystem is only created when no snapshot is provided.

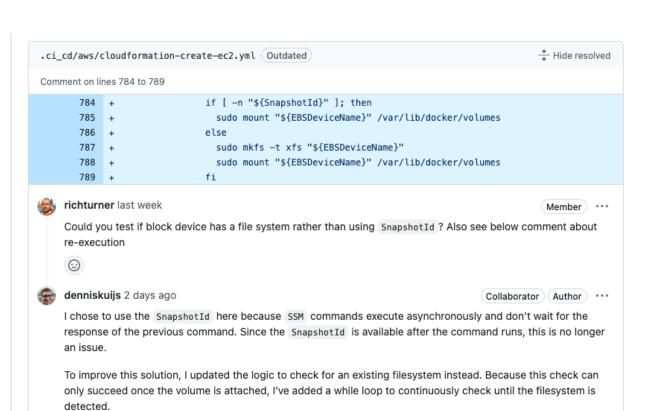
After improving the implementation, I now use the blkid command to check for an existing filesystem. This command also retrieves the volume's UUID for generating the /etc/fstab entry.

Since the SSM commands are executed asynchronously, the system doesn't wait for previous commands to complete before continuing. However, retrieving the filesystem information is only possible once the volume is properly attached. To handle this, I added a while loop that waits for a filesystem to be detected before proceeding with the script.

```
count=0
while [[ -z "$FILESYSTEM" ]] && [ $count -lt 30 ]; do
   echo "Filesystem is currently not available .. Sleeping 30 seconds"
   sleep 30
   FILESYSTEM=$(blkid -o value -s TYPE {{ DeviceName }})
   count=$((count+1))
done

if [ -z "$FILESYSTEM" ]; then
   mkfs -t xfs {{ DeviceName }}
   mount {{ DeviceName }} /var/lib/docker/volumes
else
   mount {{ DeviceName }} /var/lib/docker/volumes
fi
```

Currently, the implementation is not optimal. When creating the volume for the first time, there is no filesystem present, which causes the script to loop up to 30 times (approxmately 900 seconds) before proceeding with creating a filesystem. This delay is too long, so I'm planning to improve the implementation to handle this more efficiently.



0



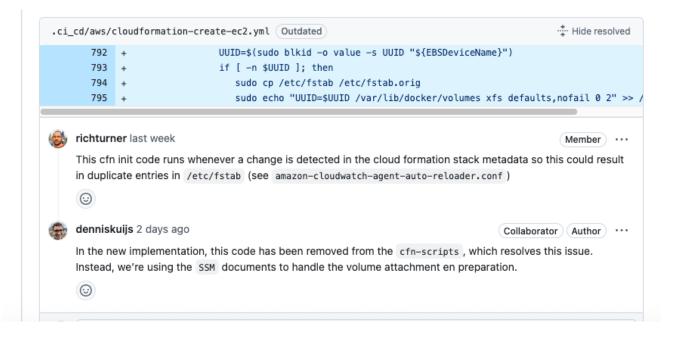
Reply...

3.6. Problems with auto-reloader.conf

Updating the CloudFormation stack re-executes the cfn-scripts, causing duplicate entries in / etc/fstab

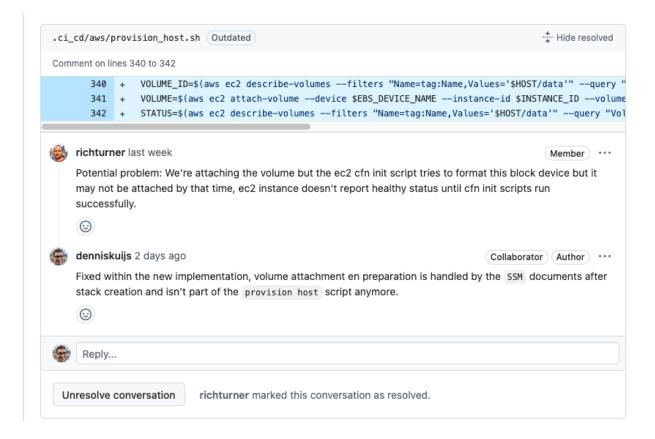
```
services:
    systemd:
    cfn-hup:
        enabled: true
        ensureRunning: true
        files:
        - /etc/cfn/cfn-hup.conf
        - /etc/cfn/hooks.d/amazon-cloudwatch-agent-auto-reloader.conf
```

In my new implementation, I moved the volume attachment and mounting logic out of the cfn-scripts and into the SSM documents. This change ensures the logic isn't re-execued every time the instance is updated.



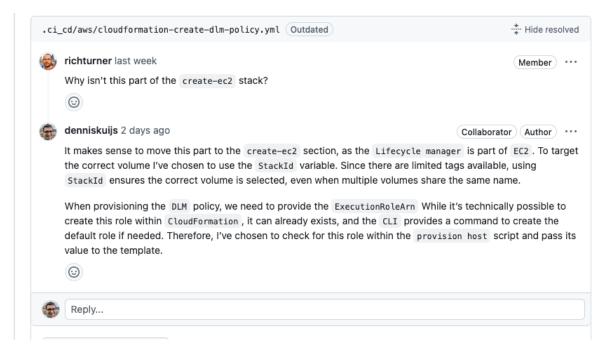
3.7. Attaching volume within the provision host script

Initally, I added the logic for attaching the volume in the provision host script. However, As previously mentioned, this approach could lead to errors if the volume wasn't created on time when the script ran. To resolve this, I moved the provisioning of the EBS data volume to the create—ec2 CloudFormation template and removed it from the provision host script. Now, once the instance is successfully created and the cfn-signal returns a SUCCESS status. The volume is attached and mounted using SSM documents.



3.8. Move provisioning DLM Policy to create-ec2 stack

In my inital approach, I included logic in the provision host script to create the DLM policy using a separate CloudFormation stack. However, since DLM is a native part of EC2, it made more sense to move the this part into the create-ec2 CloudFormation stack. This change simplifies the provision host script and ensures the DLM policy is created automatically once the EBS data volume is successfully provisioned.

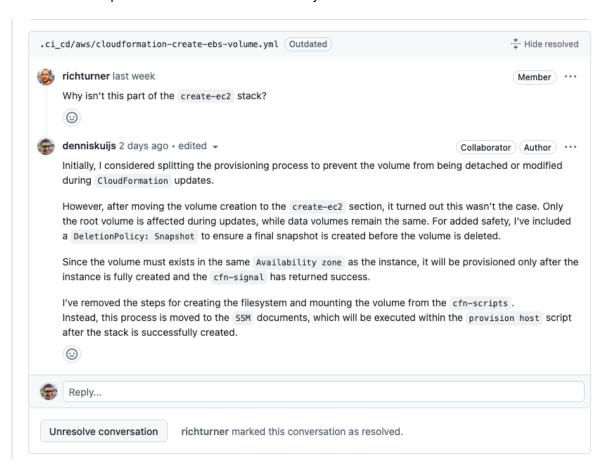


3.9. Move provisioning EBS data volume to create-ec2 stack

Initially, I considered splitting the provisioning process to avoid the risk of the volume being detached or modified during CloudFormation updates.

However, after moving the volume creation into the create—ec2 template, I found out that only the root volume is affected during updates, while data volumes remain unchanged. To add an extra layer of safety, I've applied DeletionPolicy: Snapshot, which ensures a final snapshot is taken before the volume is deleted. Because the volume must reside in the same availability zone as the instance, it is now provisioned only after the instance is fully created and the cfn-signal returns a SUCCESS status.

I've also removed the steps for creating the filesystem and mounting the volume from the cfn-script section. Instead, that logic is now handeled via SSM documents, which are executed by the provision host script after the stack is successfully created.



4. Additional changes after second feedback round

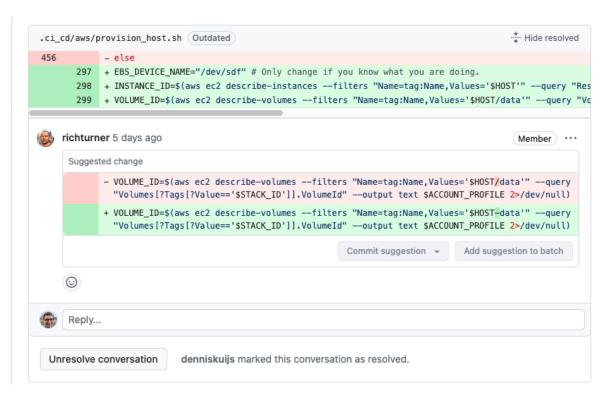
After refining my implementation based on the initial feedback, I requested another review. This time only a few minor changes were suggested.

4.1. Changing variable names and comments

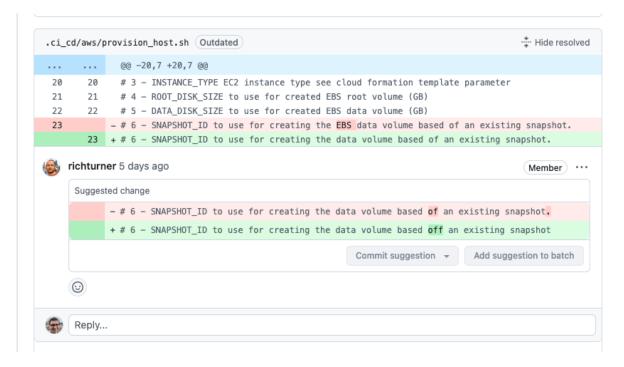
To mantain consistency in naming, I replaced the slash with a hyphen in the EBS data volume name. This name appears in the AWS management console to make it easier to identify each volume.



With this name change it also needs to be updated in the provision host script to correctly retrieve the VolumeId, which is then passed to the SSM documents for attaching and mounting the volume.



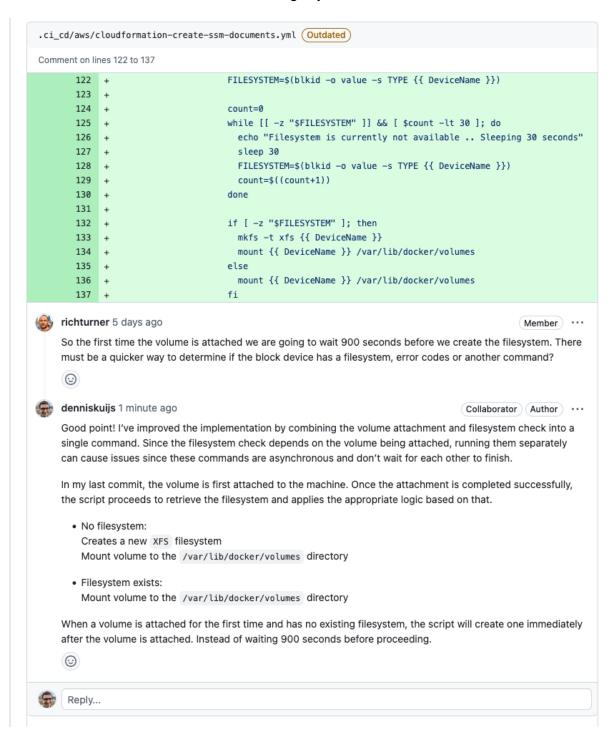
I also corrected a few comments to fix spelling errors.



4.2. Improving the filesystem check in the SSM document

As mentioned here I previously explained that the current implementation isn't ideal. When the volume is attached for the first time, there is no filesystem yet. which results in a 900 second wait loop before the initial filesystem is created.

I've improved this by combining the volume attachment and filesystem check into a single command. Since the filesystem check depends on the volume being attached, running them separately can cause issues since these commands are running asynchronous and don't wait for each other to finish.



4.3. Replace contents of existing volume

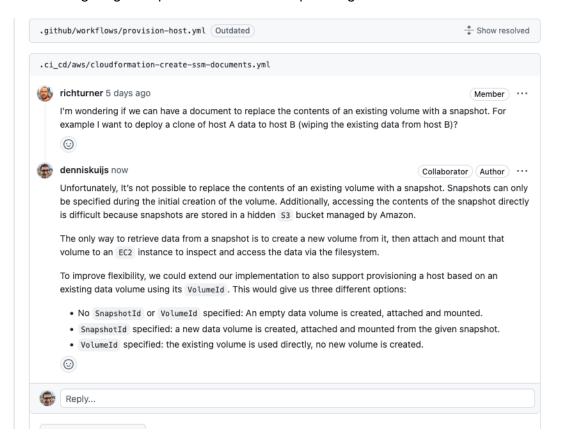
One of my colleagues is wondering if we could replace the contents of the existing volume with a snapshot. Unfortunately, this is not possible as snapshots can only be specified during the initial creation of the volume. Additionally, accessing the contents of the snapshot directly is difficult because snapshots are stored in a hidden S3 bucket managed by Amazon.

The only way to retrieve data from a snapshot is to create a new volume from it, then attach and mount that volume to an EC2 instance to inspect and access the data via the filesystem.

To improve flexibility, we could extend our implementation to also support provisioning a host based on an existing data volume using its VolumeId. This would give us three different options:

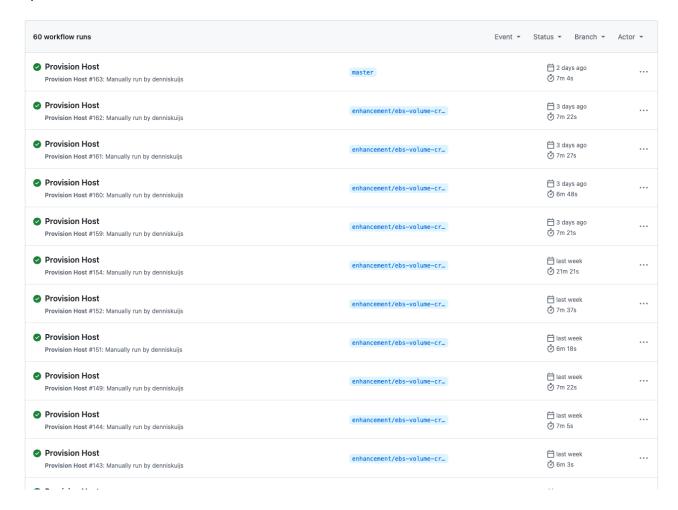
- No SnapshotId or VolumeId specified: An empty data volume is created, attached and mounted.
- SnapshotId specified: a new data volume is created, attached and mounted from the given snapshot.
- VolumeId specified: the existing volume is used directly, no new volume is created.

I will continue investigating the options for this in the upcoming weeks.

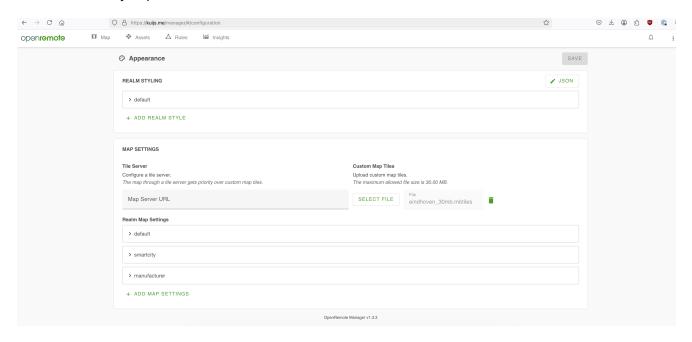


5. Tests

To make sure the implementation is working as expected, I executed several tests by running the script in the CI/CD workflow on GitHub Actions.



I also performed a manual test with a fellow student by testing his changes from the OpenRemote software with my implementation.



In the image above, you can see that custom maptiles can be uploaded through the OpenRemote Manager. These maptiles are stored on a Docker volume, which is stored on the separate EBS data

volume.

When attaching this EBS data volume to another EC2 instance, the image below shows that the maptiles are still available. This confirms that the implementation is working as expected. The data is correctly stored on the separate EBS volume and remains accessible when attached to other EC2 instances.