## 200603 M5|L1 Lab Beta Plan Format

**Exercise 1:** Develop a Beta Plan for the Scenario.

## Part I: Beta plan overview

Beta planning category	Beta planning consideration
Testing purpose	<ul> <li>Define the test purpose and intended results</li> <li>Identify the type of beta test</li> </ul>
Internal readiness	Define testing roles and responsibilities
Tester recruitment	<ul> <li>Identify external buyers and users to be included in the test</li> <li>Define tester incentives</li> </ul>
Targets	Describe how testers will be contacted
Testing objectives	<ul> <li>Define the testing objectives</li> <li>Objectives should be SMART (Specific, Measurable, Attainable, Relevant, and Time-Bound)</li> </ul>
Test management	<ul><li>Define test management logistics</li><li>Include testing venues</li></ul>
Communications planning	Describe how communications will be conducted
Costs	<ul><li>Define testing costs</li><li>List funding source(s)</li></ul>
Scheduling	Define the testing schedule
Legal	Describe any legal considerations
Key performance indicators (KPI)	Define testing measurables or KPIs

## Part II: Beta plan template

Beta planning category	Beta planning consideration
Testing purpose	<ul> <li>To gather feedback on usability, features, and overall satisfaction with the Mobile WB-3000 product prior to full-scale launch.</li> </ul>
Internal readiness	<ul> <li>Ensure all internal teams are prepared to support beta testing activities, including development, marketing, sales, and customer support.</li> </ul>
Tester recruitment	<ul> <li>Recruit a diverse group of testers including educators, business users, and general users to represent various use cases and perspectives.</li> </ul>
Targets	<ul> <li>Aim to recruit at least 25 testers representing different demographics and usage scenarios.</li> </ul>
Testing objectives	<ul> <li>Evaluate the usability of the Mobile WB-3000 product.</li> <li>Collect feedback on features and functionality.</li> <li>Measure overall satisfaction with the product on a 0-100% scale.</li> </ul>
Test management	<ul> <li>Assign a dedicated team to oversee beta testing activities, including scheduling, coordination, and data collection.</li> </ul>
Communications planning	<ul> <li>Develop a comprehensive communications plan to inform testers about the testing process, expectations, and provide necessary support.</li> </ul>
Costs	<ul> <li>Allocate \$25,000 for usability testing led by the UX team, and an additional \$50,000 for marketing and event participation during the beta phase.</li> </ul>
Scheduling	<ul> <li>Conduct beta testing over a two-week period following the completion of product development and internal testing.</li> </ul>
Legal	<ul> <li>Ensure all testers sign a standard contract outlining terms and conditions of participation, including restrictions on reselling complimentary units.</li> </ul>
Key performance indicators (KPI)	<ul> <li>Number of testers recruited</li> <li>Completion rate of testing tasks</li> <li>Average satisfaction score from testers</li> <li>Number of critical issues identified during testing</li> </ul>