

B-block STO Projects

Intro/Background



BitTemple在全球建立世界区块链孵化中心，配以完善的区块链生态服务体系，为世界各地的优质区块链项目提供一站式生态服务。



Republic 是一家美国端到端区块链投资平台。主要产品和服务有面向“认可投资者”和“非认可投资者”融资、token分发、以及合规等。

B-Block STO

B-Block STO 项目美国证券交易委员会（SEC）监管发行Security Token Offering (STO)，提供法律合规、投资者KYC/AML 身份验证、资产代币化、以及其他一站式STO平台服务。

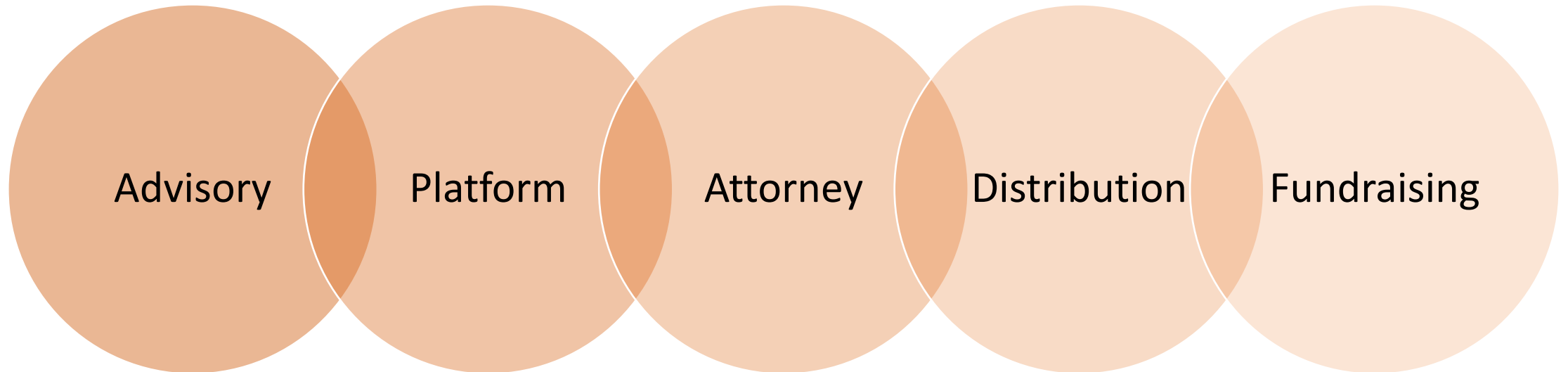
	Reg CF*	Reg D	Reg S	Reg A (Tier 1)	Reg A (Tier 2)
发行方	发行方需在美国有注册公司	除投资机构及商业计划极其不明确公司	离岸外国机构	发行方需将主要业务设立于美国或加拿大，并满足其他发行方资格要求	
投资者限制	无限制	认证投资人（连续两年年收入>20万美元，或净资产超过100万美元）	对于美国外投资者无限制，一年内之内只能接受非美国投资者投资	无限制	认证投资人无限制，非认证投资人投资额不超过个人年收入或年末净资产10%（取大）
融资金额限制	107万美元	500万美元	TBU	2000万美元	5000万美元
年度报表审计及信息披露	需要财务报表信息披露，若募集资金>10.7万美元则需要独立审计	不需要		财务报表信息披露，不需要审计	财务报表信息披露，需要审计
时间限制	每12个月	每12个月		每12个月	每12个月
申请时间	2-4周	2-4周			3-6月
注册类型	Form C	Form D			Form 1-A
注册成本	\$5K	\$16K (TBC)			\$50K (TBC)

	Reg CF	Reg D	Reg S	Reg A (Tier 1)	Reg A (Tier 2)
Issuer Eligibility	U.S. company	Eligible to companies except investment companies or companies that have no specific business plan	Offshore companies	Available only to companies organized in and with their principal place of business in the United States or Canada	
Type of Investor	Non-accredited/Accredited	Accredited	Non-accredited, non-US investors; cannot be sold in US for one year	Non-accredited/Accredited	Non-accredited investors can invest to Tier 2 offering to no more than the greater of 10% of the greater of annual income or 10% year end net asset
Maximum Offering Amount	\$1,070,000/12 months	\$5,000,000/12 months	TBU	\$20,000,000/12 months	\$50,000,000/12 months
Offering Statement Disclosure	Financial statements requirements based on the amount offered and sold within the preceding 12-month period	No requirement		Financial statements required	Required to include financial statements in their offering circulars that are audited in accordance with either AICPA or PCAOB
Application time	2-4 weeks	2-4 weeks			3-6 Months
Offering Statement Filing	Form C	Form D			Form 1-A
Application Cost	\$5K	\$16K (TBC)			\$50K (TBC)

Security Token Offering

Components

Bright**COIN**

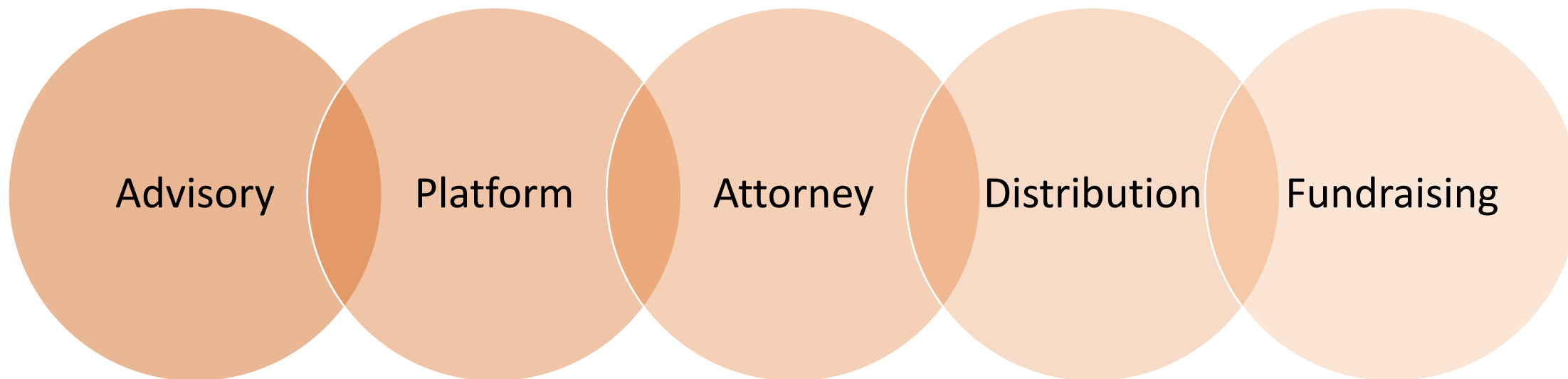
 **Republic**

STO全过程

环节步骤及合作伙伴

BrightCOIN

 Republic



Security Token Offering Life Cycle

Services and Products

Legal Compliance

- Private Placement Memorandum (PPM) that describes the terms of Investment
- Different Regulations vary from 2 weeks to 6 months to complete
- know-your-customer (KYC), anti-money laundering (AML)
- Other **accreditation services** to projects raising under Regulation D, Regulation S, and/or Regulation A+
- All legal compliance documents are drafted by experienced security lawyers

Tokenization and Distribution

- Create a token and setup the personalized offering
- Accept multiple mainstream crypto and fiat currency
- Enable airdrops, bounty programs, mining, and other forms of token distribution to non-accredited and accredited recipients
- Token generation and distribution
- All monetary transaction done by licensed escrow agent

End-to-End Advisory Services

- Tailored to each client's needs and work with clients closely to take a project from concept to tokenization
- Provide consulting services during the project tailored to client's needs to assist STO
- Connect experts to bring in industry know-hows in specific areas
- Tokenomics and token structure strategy design with leaders

STO全过程

B-Block 产品及服务

STO 法律合规

- 私募融资备忘录 (PPM) 包括发行方商业发展计划, 经营情况, 财务状况披露等
- 了解你的用户 (KYC) 及反洗钱 (AML) 审核
- 根据Regulation CF, Regulation D, Regulation S, Regulation A+不同法规投资者适合性认证
- 全部涉及法律文件由行业知名律师负责撰写, 保证专业性

代币化及代币分发

- 通过协议平台创建并设计发行结构
- 平台可接受包括主流电子货币及法币 (USD) 资金
- 平台可实现空投、奖励 (bounty program)、挖矿等代币分发机制, 面向认证投资人及非认证投资人进行代币分发
- 平台内产生的货币交易由持证付款中间人托管代理, 保证资金安全

端到端咨询服务

- 根据每个客户的不同需求完成从计划到代币分发的全部步骤
- 提供客户STO regulation所需的服务, 如美国实体注册、财务报表审计、平台对接、文件翻译等
- 连接客户与行业资深专家提供相关领域咨询, 完善项目商业计划
- 代币经济及代币结构策略咨询服务

B-Block Value Proposition

- Compliance—work with partners that have years of track record, B-Block specializes in providing international companies with compliant solutions to raise capital and distribute tokens to accredited and non-accredited investors.
- Platform—B-Block uses the fully functional protocol platform that is easy to build a token with no coding requirements. ERC20 based smart contracts provide highest level of security in the monetary transaction.
- Advisory—our advisory services are backed up by industry pioneers with years of experiences from noted institutions such as Binance, AngelList, etc.