

# **Process**

## **Administrator**

1: Create Workspace

#### **Collect**

- 2: Create Marketo System
- 3: Create Task to get system object list
- 4: Create Netsuite System
- 5: Create Task to get system object list

#### **Collect**

- 6: Create MarketoLead object
- 7: Create CollectSchemaTask to get schema
- 8: Create Collect Task to get data (to MCDB)
- 9: Create NetsuiteCustomer object
- 10: Task to get schema
- 11: Create Task to get data

### Match

- 12: Create Vertify Object (mkLead+nsCustomer)
- 13: Create Match Result object
- 14: Create Task (Match)
- 15: Create Align Result object
- 16: Create Task (Align)
- 17: Task updates Align Results Properties