**Test Plan**: *MBMS-78982:* Self Service: Pre-Need Integration Test Plan

**Description**:

*Number of Tests associated*: 48

**Test**: *MBMS-46831:* Test Self-Service: Pre-Need: Military History Section: Pre-Integration: Screen Division

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to https://staging.va.gov/burials-and-memorials/pre-need/form-10007-apply-for-eligibility/introduction | |  | |  |
| 2 | | Begin the application. On the Applicant information page, select the "I am the service member/Veteran" radio button. | |  | |  |
| 3 | | Complete all other required fields as necessary and complete the form through the second Military history page with \*"Did you serve under another name?“\* | |  | |  |
| 4 | | Select the No radio button and click Continue | |  | | User proceeds to the Burial benefits page |
| 5 | | Click Back | |  | | User returns to the \*"Did you serve under another name?“\* page |
| 6 | | Select the Yes radio button | |  | | No additional fields display |
| 7 | | Click Continue | |  | | # The Previous name page is displayed still under "Step 2 of 6: Military history"  # The page has a “Previous name” header - H3 heading with H5 styling  # The following fields display  ## {\*}"{\*}Your first name{\*}"{\*}  ## "Your middle name"  ## {\*}"{\*}Your last name{\*}"{\*}  ## {\*}"{\*}Suffix{\*}"{\*} |
| 8 | | Fill in all fields and proceed to the Review/Submit page | |  | |  |
| 9 | | Expand the Military history accordion | |  | | # "Did you serve under another name?" is in its own section with an Edit button  # All four "Previous name" fields are in a separate section with an Edit button |
| 10 | | Click both edit buttons | |  | | both sections are editable |
| 11 | | Select the No radio button and click Update page | |  | | Previous Name fields are no longer displayed |
| 12 | | Return to the Applicant Information page and change the selection under "Relationship to service member" to any option \_other than\_ "I am the service member/Veteran" | |  | |  |
| 13 | | Complete all other required fields as necessary and complete the form through the second Military history page with \*"Did your sponsor serve under another name?“\* | |  | |  |
| 14 | | Select the No radio button and click Continue | |  | | User proceeds to the Burial benefits page |
| 15 | | Click Back | |  | | User returns to the \*"Did your sponsor serve under another name?“\* page |
| 16 | | Select the Yes radio button | |  | | No additional fields display |
| 17 | | Click Continue | |  | | # The Previous name page is displayed still under "Step 2 of 6: Military history"  # The page has a “Sponsor’s previous name” header - H3 heading with H5 styling  # The following fields display  ## \*"\* Sponsor’s first name{\*}"{\*}  ## " Sponsor’s middle name"  ## \*"\* Sponsor’s last name{\*}"{\*}  ## \*"\* Sponsor’s suffix{\*}"{\*} |
| 18 | | Fill in all fields and proceed to the Review/Submit page | |  | |  |
| 19 | | Expand the Military history accordion | |  | | # "Did your sponsor serve under another name?" is in its own section with an Edit button  # All four "Previous name" fields are in a separate section with an Edit button |
| 20 | | Click both edit buttons | |  | | both sections are editable |
| 21 | | Select the No radio button and click Update page | |  | | Previous Name fields are no longer displayed |

**Test**: *MBMS-50377:* Test Self-Service: Pre-Need: Military History Section: Pre-Integration: Content Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need/form-10007-apply-for-eligibility/introduction] and start the Pre-Need form | |  | |  |
| 2 | | On the Applicant information page select the "I am the service member/Veteran" radio button. Fill in any other required fields as necessary and advance to the Military History page | |  | | \* "Service period(s)" header is present under "Step 2 of 6: Military history"  \* Immediately under Service period(s) is the Branch of service field followed by the the Highest rank attained field |
| 3 | | Fill in required fields and click continue | |  | | The second Military history page displays |
| 4 | | Select No and click Continue | |  | | The Burial benefits page displays |
| 5 | | Click back | |  | | Second military history page is displayed |
| 6 | | Select Yes | |  | | No conditional content displays |
| 7 | | Click continue | |  | | Previous name page (third Military history page) displays with the following fields:  \* Your previous first name  \* Your previous middle name  \* Your previous last name  \* Your previous suffix |
| 8 | | Proceed to the review page filling in all required fields as necessary | |  | |  |
| 9 | | Expand the Military history accordion | |  | | \* Service period(s) header is displayed  \* Highest rank attained field is directly after Branch of service  \* "Did you serve under another name?" has an edit button  \* Previous name fields have an edit button  \* Previous name field labels are as follows:  \*\* Your previous first name  \*\* Your previous middle name  \*\* Your previous last name  \*\* Your previous suffix |
| 10 | | Click the Edit button for the Previous name fields | |  | | All Previous name field entries can be edited |
| 11 | | Make a change to each field, then click Update page | |  | | Fields successfully update |
| 12 | | Click the edit button for "Did you serve under another name?" | |  | | The Yes and No radio buttons display |
| 13 | | Select the No radio button and click Update page | |  | | Previous name fields are no longer displayed |
| 14 | | Return to the first Applicant information page and change the response for "Relationship to service member" to anything \*other than\* "I am the service member/Veteran" | |  | |  |
| 15 | | Fill in any other required fields as necessary and advance to the Military History page | |  | | \* "Sponsor's service period(s)" header is present under "Step 3 of 7: Military history"  \* Immediately under Sponsor's service period(s) is the Sponsor's branch of service field followed by the the Sponsor's highest rank attained field |
| 16 | | Fill in required fields and click continue | |  | | The second Military history page displays with “Did the sponsor serve under another name?” |
| 17 | | Select No and click Continue | |  | | The Burial benefits page displays |
| 18 | | Click back | |  | | Second military history page is displayed |
| 19 | | Select Yes | |  | | No conditional content displays |
| 20 | | Click continue | |  | | Previous name page (third Military history page) displays with the following fields:  \* Sponsor's previous first name  \* Sponsor's previous middle name  \* Sponsor's previous last name  \* Sponsor's previous suffix |
| 21 | | Proceed to the review page filling in all required fields as necessary | |  | |  |
| 22 | | Expand the Military history accordion | |  | | \* Sponsor's service period(s) header is displayed  \* Sponsor's highest rank attained field is directly after Sponsor's branch of service  \* "Did the sponsor serve under another name?" has an edit button  \* Sponsor's previous name fields have an edit button  \* Sponsor's previous name field labels are as follows:  \*\* Sponsor's previous first name  \*\* Sponsor's previous middle name  \*\* Sponsor's previous last name  \*\* Sponsor's previous suffix |
| 23 | | Click the Edit button for the Sponsor's previous name fields | |  | | All Sponsor's previous name field entries can be edited |
| 24 | | Make a change to each field, then click Update page | |  | | Fields successfully update |
| 25 | | Click the edit button for "Did the sponsor serve under another name?" | |  | | The Yes and No radio buttons display |
| 26 | | Select the No radio button and click Update page | |  | | Sponsor's previous name fields are no longer displayed |

**Test**: *MBMS-52548:* Test Self-Service: Pre-Need: Build out baseline Schema for Pre-Need Integration

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need/form-10007-apply-for-eligibility/introduction] | |  | |  |
| 2 | | Will need to start veteran flow and verify   The following sections (chapters) display for the Pre-Need dark Integration form in the order specified below:     Step 1 of 7: Preparer information  Step 2 of 7: Applicant information  Note: Becomes Step 2 of 6: Applicant information once the option "I'm the Veteran or service member" is selected  Step 3 of 6: Applicant military history  Step 4 of 6: Burial benefits  Step 5 of 6: Supporting files  Step 6 of 6: Review application | |  | |  |
| 3 | | Navigate back and start non-veteran flow and verify     Step 1 of 7: Preparer information  Step 2 of 7: Applicant information  Step 3 of 7: Sponsor information  Step 4 of 7: Sponsor military history  Step 5 of 7: Burial benefits  Step 6 of 7: Supporting files  Step 7 of 7: Review application | |  | |  |

**Test**: *MBMS-54455:* Test Self Service: Pre-Need: Pre-Need Pre-Integration form sync to Integration form

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Execute automated tests located at vets-website/src/applications/pre-need-integration/tests | |  | | All tests pass |

**Test**: *MBMS-54550:* Test Self-Service: Pre-Need: Integration: Information and Need help? Section

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Verify text on introduction page  "Follow these steps to get started" | |  | |  |
| 3 | | Verify text on introduction page   "Gather your information" | |  | |  |
| 4 | | Verify text on introduction page  {\*}"{\*}Here's what you'll need to apply:" | |  | |  |
| 5 | | Verify text on introduction page  "Military history or the military history of the Veteran or service member you're connected to." | |  | |  |
| 6 | | Verify "Find a VA national cemetery (opens in a new tab)" | |  | |  |
| 7 | | Verify text on introduction page "A copy of your or your sponsor's DD214 or other separation files" | |  | |  |
| 8 | | Verify text on introduction page "{\*}If you're applying as the legally married spouse or surviving spouse of a Veteran or service member{\*}, you'll need your personal details (including Social Security number and date of birth)." | |  | |  |
| 9 | | Verify text on introduction page "{\*}If you're preparing the application on behalf of someone else,{\*} you can upload supporting files or an affidavit showing you can complete the application on their behalf." | |  | |  |
| 10 | | Verify text on introduction page "{\*}If you're preparing the application for an unmarried adult dependent child of a Veteran or service member{\*}, you can also upload supporting files with details about the adult child's disability." | |  | |  |
| 11 | | Verify text on introduction page  "An accredited representative, like a Veterans Service Officer (VSO), can help you fill out your application." | |  | |  |
| 12 | | Verify text on introduction page “Get help from an accredited representative (opens in a new tab)"  # When selected, the information opens in a new tab | |  | |  |
| 13 | | # The following text is added after "Complete the pre-need eligibility determination form.  After submitting the form, you'll get a confirmation message that you can print for your records.":  ## "This application should take about 20 minutes." | |  | |  |
| 14 | | Verify text on introduction page "After you apply"   "We'll contact you by phone or mail if we need more information.  Once we process the application, we'll mail you a letter with our decision." | |  | |  |
| 15 | | Verify text and to include "TTY:" in the clickable link:     Call the National Cemetery Scheduling Office at 800-535-1117 (TTY: 711), and select option 4. We’re here Monday through Friday, 8:00 a.m. to 5:30 p.m. ET.  For benefit-related questions, call VA Benefits and Services at 800-827-1000 (TTY: 711). We’re here Monday through Friday, 8:00 a.m. to 7:30 p.m. ET. | |  | |  |

**Test**: *MBMS-54726:* Test Self-Service: Pre-Need: Integration: Move Initial Preparer Question to start of form

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction | |  | |  |
| 2 | | Begin the application with or without signing in | |  | | The first page is as follows:  \*Step 1 of 7: Preparer information\* Are you filling out this application for yourself or someone else?  \* I’m filling it out for myself  \* I’m filling it out for someone else  What to know if you’re filling out this application for someone else (expandable text link) |
| 3 | | Click the "What to know if you’re filling out this application for someone else" expandable text link | |  | | The expandable text reads as follows:  One of these descriptions must be true for the applicant (the person you’re filling out this application for):  \* They have an illness, injury, or other health condition that prevents them from making decisions for themselves or providing the information needed to complete forms, \*or\*  \* They physically can’t sign the application |
| 4 | | Select the "I’m filling it out for someone else" radio button and click continue | |  | | The second page is as follows:  \*Step 1 of 7: Preparer Information\*  Since you’re filling out this application for someone else, first we’ll ask for your details. Then, we’ll ask about the person you’re filling out this application for (called the applicant).  Your first name {color:#FF0000}(\*Required){color}  [Text field]  Your last name {color:#FF0000}(\*Required){color}  [Text field] |
| 5 | | Fill in both fields and click continue | |  | | The third page is as follows:  \*Step 1 of 7: Preparer Information\*  \*Your mailing address\*  Country {color:#FF0000}(\*Required){color}  [Dropdown]  Street address {color:#FF0000}(\*Required){color}  [Text Field]  Street address line 2  [Text Field]  City {color:#FF0000}(\*Required){color}  [Text Field]  State or territory {color:#FF0000}(\*Required){color}  [Dropdown]  Postal code {color:#FF0000}(\*Required){color}  [Text Field]  \*Your contact details\*  Phone number {color:#FF0000}(\*Required){color}  [Text Field]  Email address {color:#FF0000}(\*Required){color}  [Text Field]  Why we ask for your contact details [Expandable text link] |
| 6 | | Click the “Why we ask for your contact details” expandable text link | |  | | The helper text expands and reads as follows:  Once you've submitted the application, we'll send you an email confirmation.  We may contact you by phone or mail if we need more information about this application. |
| 7 | | Proceed to the review page filling in all required fields as necessary | |  | | "Preparer information" is the first accordion |
| 8 | | Expand the Preparer information accordion | |  | | The information entered for all 3 Preparer information pages is present. Edit buttons are present for each page. |
| 9 | | Click each Edit button | |  | | All three sections can be updated |

**Test**: *MBMS-55106:* Test Self-Service: Pre-Need: Integration: Preparer Information Review Section: Incorrect Headers

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Select "I'm filling it out for someone else" | |  | |  |
| 3 | | Continue through form and stop at the review application page | |  | |  |
| 4 | | Expand the Preparer information accordion | |  | |  |
| 5 | | The Preparer information tab should state, "Your details" and "Your contact details" when in read mode. | |  | |  |

**Test**: *MBMS-55112:* Test Self-Service: Pre-Need Integration: Burial Benefits Screen Division for All Flows

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction | |  | |  |
| 2 | | Begin the form and complete all required fields as necessary until reaching the Burial Benefits section. (Step 4 of 6 for the Veteran workflow. Step 5 of 7 for the Sponsor workflow) | |  | | The first page of the Burial Benefits section is the following question: {quote}Is there anyone currently buried in a VA national cemetery under the sponsor’s eligibility? (\*Required) {quote} |
| 3 | | Select the Yes radio button and click continue | |  | | The second page of the Burial Benefits section the the "Name of deceased person(s)" page |
| 4 | | fill in both fields and click continue | |  | | The third (and final) page of the Burial Benefits section contains the following field: {quote}Which VA national cemetery would the applicant prefer to be buried in? {quote} |

**Test**: *MBMS-55286:* Test Self-Service: Pre-Need Integration: Supporting Files Section Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Continue without logging in | |  | |  |
| 3 | | Continue workflow as a veteran, fill in all required fields, and stop on supporting files section | |  | |  |
| 4 | | Verify  "Step 5 of 6: Supporting files” | |  | | As expected |
| 5 | | Expand If you are applying for yourself? | |  | | You can upload a copy of your or your sponsor’s DD214 or other separation papers. This will help us figure out if you qualify for burial in a VA national cemetery based on your or your sponsor’s military status and service history. |
| 6 | | Expand If you're preparing the application for someone else | |  | | You can upload a copy of their sponsor's DD214 or other separation papers. If the applicant is a Veteran or service member, you can provide a copy of their DD214 or other separation papers. You can upload supporting files or an affidavit (a written statement of facts confirmed by an oath or affirmation) showing that you’re: |
| 7 | | An attorney or agent acting on behalf of the applicant under a durable power of attorney, \*or”\* is updated to | |  | | An authorized attorney or agent acting on behalf of the applicant under a durable power of attorney, \*or\* |
| 8 | | The manager or principal officer of an institution in which the applicant is being cared for“ is updated to | |  | | The manager or principal officer of an institution where the applicant receives care |
| 9 | | Verify the following   To show you have the authority to prepare the application on behalf of the applicant, you can fill out and upload one of the following forms: -Appointment of Veterans Service Organization as Claimant's Representative (VA Form 21-22) +Download+ +VA+ +Form 21-22 (PDF,4 pages)+ \*Or\* -Appointment of Individual as Claimant's Representative (VA       Form 21-22a) +Download VA Form 21-22a (PDF,3 pages)+ | |  | |  |
| 10 | | "If you’re applying for an unmarried adult child of a Veteran or service member, you can upload supporting files with information about the adult child’s disability. The Veteran or guardian of the child should also ask the child’s current doctor to verify the files. These files should include the following details:" is updated to | |  | | If you're preparing the application for an unmarried adult dependent child of a Veteran or service member, you can also upload files with details about the adult child's disability. The Veteran or guardian of the child should ask the child’s current doctor to verify the files. These files should include: |
| 11 | | "The date of the disability’s onset, \*and"\* is updated to | |  | | The date when the disability began, \*and\* |
| 12 | | "A description of the disability, mental or physical, and" is updated to | |  | | A description of the physical or mental disability, and |
| 13 | | “A description of how dependent the disabled child is on the Veteran, and” is updated to | |  | | A description of how dependent the child who has a disability is on the Veteran, and |
| 14 | | Verify all this information appears on review application page | |  | |  |
| 15 | | Repeat for non-veteran flow, everything should be the same except for  "Step 5 of 7 : Supporting files "is updated to "Step 6 of 7: Supporting files” | |  | |  |

**Test**: *MBMS-55483:* Test Self-Service: Pre-Need Integration: Burial Benefits Content Changes for All Flows

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Continue without signing in | |  | |  |
| 3 | | Select I'm filling this out for myself | |  | |  |
| 4 | | Select Veteran workflow | |  | |  |
| 5 | | Navigate to "Step 4 of 6: Burial benefits” | |  | |  |
| 6 | | Select Yes for "Is there anyone currently buried in a VA national cemetery under your eligibility?" and select continue | |  | |  |
| 7 | | Verify button displays "Add another deceased person” | |  | |  |
| 8 | | Add in information for Add another deceased person and save information. | |  | |  |
| 9 | | Select Remove for Name of deceased person. | |  | | Confirmation modal displays  # Are you sure you want to remove this person?”  # “We’ll remove ‘Insert the name of deceased that was inputted’” |
| 10 | | Select “No, keep this” | |  | | Information remains the same |
| 11 | | Select x | |  | | Taken back to their application |
| 12 | | Select "Yes, remove this" | |  | | Service information is removed |
| 13 | | Verify text under Name of deceased person is    “Provide the details of the person(s) currently buried in a VA national cemetery under your eligibility.” | |  | |  |
| 14 | | Select Continue | |  | |  |
| 15 | | Verify text “Find a VA national cemetery (opens in a new tab)” | |  | |  |
| 16 | | Verify text and there is no blue box   “{\*}Note{\*}: This doesn’t guarantee you’ll be buried in your preferred cemetery, but we’ll try to fulfill your wishes. If space is unavailable, we'll work with your family to assign a gravesite in a cemetery with available space at the time of need.” | |  | |  |
| 17 | | Go back to step 1 and select I'm filling it out for someone else and select Veteran | |  | |  |
| 18 | | Continue to Step 4 of 6: Burial benefits | |  | |  |
| 19 | | Select Yes for “Is there anyone currently buried in a VA national cemetery under the applicant’s eligibility?” and select continue | |  | |  |
| 20 | | Verify button text is "Add another deceased person” | |  | |  |
| 21 | | Add in information for Add another deceased person and save information. | |  | |  |
| 22 | | Select Remove for Name of deceased person. | |  | | Confirmation modal displays  # Are you sure you want to remove this person?”  # “We’ll remove ‘Insert the name of deceased that was inputted’” |
| 23 | | Select “No, keep this” | |  | | Information remains the same |
| 24 | | Select x | |  | | Taken back to their application |
| 25 | | Select "Yes, remove this" | |  | | Service information is removed |
| 26 | | Verify text under Name of deceased person is    “Provide the details of the person(s) currently buried in a VA national cemetery under your eligibility.” | |  | |  |
| 27 | | Select Continue | |  | |  |
| 28 | | Verify text “Find a VA national cemetery (opens in a new tab)” | |  | |  |
| 29 | | Verify text “Which VA national cemetery would the applicant prefer to be buried in?” | |  | |  |
| 30 | | Verify text and there is no blue box   “{\*}Note{\*}: This doesn’t guarantee you’ll be buried in your preferred cemetery, but we’ll try to fulfill your wishes. If space is unavailable, we'll work with your family to assign a gravesite in a cemetery with available space at the time of need.” | |  | |  |
| 31 | | Go back to Step 1 and select I'm filling it out for myself and select a non-veteran flow | |  | |  |
| 32 | | Continue to "Step 5 of 7 : Burial benefits” | |  | |  |
| 33 | | Select Yes and select continue | |  | |  |
| 34 | | Verify text "Provide the details of the person(s) currently buried in a VA national cemetery under the sponsor’s eligibility.” | |  | |  |
| 35 | | Verify button text "Add another deceased person” | |  | |  |
| 36 | | Add in information for Add another deceased person and save information. | |  | |  |
| 37 | | Select Remove for Name of deceased person. | |  | | Confirmation modal displays  # Are you sure you want to remove this person?”  # “We’ll remove ‘Insert the name of deceased that was inputted’” |
| 38 | | Select “No, keep this” | |  | | Information remains the same |
| 39 | | Select x | |  | | Taken back to their application |
| 40 | | Select "Yes, remove this" | |  | | Service information is removed |
| 41 | | Select Continue | |  | |  |
| 42 | | Verify text “Find a VA national cemetery (opens in a new tab)” | |  | |  |
| 43 | | Verify text and there is no blue box   “{\*}Note{\*}: This doesn’t guarantee you’ll be buried in your preferred cemetery, but we’ll try to fulfill your wishes. If space is unavailable, we'll work with your family to assign a gravesite in a cemetery with available space at the time of need.” | |  | |  |
| 44 | | Go back to Step 1 and select I'm filling it out for someone else and select a non-veteran flow | |  | |  |
| 45 | | Continue to "Step 5 of 7 : Burial benefits” | |  | |  |
| 46 | | Select Yes and select continue | |  | |  |
| 47 | | Verify text “Provide the details of the person(s) currently buried in a VA national cemetery under the sponsor’s eligibility.” | |  | |  |
| 48 | | Verify text on button  "Add another deceased person” | |  | |  |
| 49 | | Add in information for Add another deceased person and save information. | |  | |  |
| 50 | | Select Remove for Name of deceased person. | |  | | Confirmation modal displays  # Are you sure you want to remove this person?”  # “We’ll remove ‘Insert the name of deceased that was inputted’” |
| 51 | | Select “No, keep this” | |  | | Information remains the same |
| 52 | | Select x | |  | | Taken back to their application |
| 53 | | Select "Yes, remove this" | |  | | Service information is removed |
| 54 | | Select Continue | |  | |  |
| 55 | | Verify text “Find a VA national cemetery (opens in a new tab)” | |  | |  |
| 56 | | Verify text and there is no blue box  “{\*}Note{\*}: This doesn’t guarantee you’ll be buried in your preferred cemetery, but we’ll try to fulfill your wishes. If space is unavailable, we'll work with your family to assign a gravesite in a cemetery with available space at the time of need.” | |  | |  |
| 57 | | Continue to review page for all flows verify all text information provided appears | |  | |  |

**Test**: *MBMS-56088:* Test Self-Service: Pre-Need: Integration: Overlapping review section text

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to https://staging.va.gov/burials-and-memorials/pre-need/form-10007-apply-for-eligibility/introduction | |  | |  |
| 2 | | Begin the form. On the first page select "Applicant is the service member or Veteran" then proceed to the review page filling in all required fields along the way. | |  | |  |
| 3 | | Expand the Applicant information accordion then click Edit for Applicant demographics | |  | | No overlapping text |
| 4 | | Return to the first page of the form and change the response to "What is the applicant’s relationship to the service member or Veteran?" to any other option | |  | |  |
| 5 | | Proceed to the review page filling in all required fields along the way. | |  | |  |
| 6 | | Expand the Sponsor information accordion then click Edit for Sponsor demographics | |  | | No overlapping text |

**Test**: *MBMS-56259:* Test Self-Service: Pre-Need Integration: Continued Burial Benefits Content Changes for All Flows

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Start application as veteran flow only, continue to review application page, and expand Burial Benefits section | |  | |  |
| 3 | | Verify text does \*not\* display under Name of deceased person(s)   “Provide the details of the person(s) currently buried in a VA national cemetery under {color:#172b4d}your{color} eligibility.” | |  | |  |
| 4 | | Select edit for Which VA national cemetery would you prefer to be buried in?  “Find a VA national cemetery (opens in a new tab)” link  “{\*}Note{\*}: This doesn’t guarantee {color:#172b4d}you’ll{color} be buried in {color:#172b4d}your{color} preferred cemetery, but we’ll try to fulfill {color:#172b4d}your{color} wishes. If space is unavailable, we'll work with {color:#172b4d}your{color} family to assign a gravesite in a cemetery with available space at the time of need.” | |  | |  |
| 5 | | Go back to beginning of application select preparer and veteran flow, continue to review application page, and expand Burial Benefits section | |  | |  |
| 6 | | Verify text does \*not\* display under Name of deceased person(s)  “Provide the details of the person(s) currently buried in a VA national cemetery under{color:#172b4d} the applicant's{color} eligibility.” | |  | |  |
| 7 | | Select edit for Which VA national cemetery would you prefer to be buried in?  “Find a VA national cemetery (opens in a new tab)” link  “{\*}Note{\*}: This doesn’t guarantee {color:#172b4d}the applicant {color}will be buried in {color:#172b4d}their{color} preferred cemetery, but we’ll try to fulfill {color:#172b4d}their{color} wishes. If space is unavailable, we'll work with their family to assign a gravesite in a cemetery with available space at the time of need.” | |  | |  |
| 8 | | Go back to beginning of application select non veteran flow, continue to review application page, and expand Burial Benefits section | |  | |  |
| 9 | | Verify text does \*not\* display under Name of deceased person(s)   “Provide the details of the person(s) currently buried in a VA national cemetery under {color:#172b4d}the sponsor’s {color}eligibility.” | |  | |  |
| 10 | | Select edit for Which VA national cemetery would you prefer to be buried in?  “Find a VA national cemetery (opens in a new tab)” link  “{\*}Note{\*}: This doesn’t guarantee {color:#172b4d}you’ll be buried in your preferred cemetery, but we’ll try to fulfill your wishes. If space is unavailable, we'll work with your family to assign a gravesite in a cemetery with available space at the time of need.”{color} | |  | |  |
| 11 | | Go back to beginning of application select preparer  and non veteran flow, continue to review application page, and expand Burial Benefits section | |  | |  |
| 12 | | {color:#172b4d}Verify text does \*not\* display under Name of deceased person(s){color}  {color:#172b4d} “Provide the details of the person(s) currently buried in a VA national cemetery under the sponsor’s eligibility.” {color} | |  | |  |
| 13 | | {color:#172b4d}Select edit for Which VA national cemetery would you prefer to be buried in?{color}  {color:#172b4d}“Find a VA national cemetery (opens in a new tab)” link{color}  {color:#172b4d}“{\*}Note{\*}: This doesn’t guarantee the applicant will be buried in their preferred cemetery, but we’ll try to fulfill their wishes. If space is unavailable, we'll work with their family to assign a gravesite in a cemetery with available space at the time of need.”{color} | |  | |  |

**Test**: *MBMS-56368:* Test Self-Service: Pre-Need Integration: Applicant Information: Relationship to Veteran Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction | |  | |  |
| 2 | | Begin the form, select the "I'm filling it out for myself" radio button for Preparer information and click continue | |  | | \* \*Step 2 of 7: Applicant information\* is the next page  \* "What's {color:#172b4d}your{color} relationship to the Veteran or service member {color:#172b4d}you're connected to?" field is present with a drop-down for responses{color}  \* {color:#172b4d}"Who we consider an adult dependent child” expandable helper text is present and collapsed by default{color} |
| 3 | | Expand the drop-down | |  | | The following options are present:  # I’m the Veteran or service member  # Husband  # Wife  # Adult dependent daughter  # Adult dependent son   # Adult dependent stepdaughter  # Adult dependent stepson  # Other |
| 4 | | Expand the helper text | |  | | The expanded text reads as follows: We consider someone an adult dependent child if either of these descriptions is true:  \* They became permanently physically or mentally disabled and unable to support themselves before the age of 21, \*or\*  \* They became permanently physically or mentally disabled and unable to support themselves before the age of 23, if they were enrolled full time in a school or training program at the time their disability started {\*}Note{\*}: Adult dependent children must be unmarried to be eligible for burial in a VA national cemetery. |
| 5 | | Select the "I’m the Veteran or service member" option from the drop-down | |  | | The header updates to Step 2 of 6: Applicant information |
| 6 | | Select any other option for the drop-down | |  | | The header updates to Step 2 of 7: Applicant information |
| 7 | | proceed to the review page and expand the Applicant information accordion | |  | | "What's {color:#172b4d}your{color} relationship to the Veteran or service member {color:#172b4d}you're connected to?" field is present and can be edited by clicking the edit button{color} |
| 8 | | Return to the first screen, select "I’m filling it out for someone else" and proceed to the first Applicant information screen | |  | | The following instructional text is present {quote}You told us you're filling out this application for someone else. Now we'll ask you about their details (the applicant). {quote} The label for the drop-down field reads as follows {quote}What’s the applicant’s relationship to the Veteran or service member they’re connected to?{quote} |
| 9 | | Expand the drop-down | |  | | The following options are present:  # Applicant is the Veteran or service member  # Husband  # Wife  # Adult dependent daughter  # Adult dependent son   # Adult dependent stepdaughter  # Adult dependent stepson  # Other |
| 10 | | Select any other option for the drop-down | |  | | The header updates to Step 2 of 7: Applicant information |
| 11 | | proceed to the review page and expand the Applicant information accordion | |  | | "What’s the applicant’s relationship to the Veteran or service member they’re connected to?{color:#172b4d}" field is present and can be edited by clicking the edit button{color} |

**Test**: *MBMS-58709:* Test Self-Service: Pre-Need Integration: Veteran and Preparer-Veteran Flow: Applicant Information: Screen Division/Field Adjustments

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and start the application | |  | |  |
| 2 | | On the Preparer information screen, select I’m filling it out for myself and click continue | |  | | The "Step 2 of 7: Applicant information" page is displayed |
| 3 | | Select "I’m the Veteran or service member" from the drop-down | |  | | The header updates to "Step 2 of 6: Applicant information" |
| 4 | | Click Continue | |  | | The Applicant details (screen 2 of Applicant information) page is displayed |
| 5 | | Fill in all required fields and click continue | | Note: Screen 3 will be a placeholder until \*MBMS-43483\* is complete | | User advances to screen 3 of the Applicant information section |
| 6 | | Fill in any required fields and click continue | |  | | Screen 4 of Applicant information is displayed  The following fields are present:  \* What’s your marital status?  \* What’s your sex?  "Prefer not to answer" is one of the options for both fields |
| 7 | | Make a selection for both fields and click continue | |  | | The following fields are displayed:  \* “What’s your ethnicity?"  \* “What’s your race?"  “What’s your ethnicity?" has the following radio selector options:  \* Hispanic or Latino  \* Not Hispanic or Latino  \* Unknown  \* Prefer not to answer  “What’s your race?" has "You can select more than one option." helper text and the following checkbox options:  \* American Indian or Alaskan Native  \* Asian  \* Black or African American  \* Native Hawaiian or other Pacific Islander  \* White  \* Other  \* Prefer not to answer |
| 8 | | Make selections as necessary and click continue | |  | | User advances to the Military Details page |
| 9 | | Proceed to the review/submit page | |  | | "Applicant information" is the second accordion |
| 10 | | Expand the Applicant information accordion | |  | | All information entered in the form is present on the review page. Each screen of the Applicant information section can be edited individually |
| 11 | | Return to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and start the application over | |  | |  |
| 12 | | On the Preparer information screen, select I’m filling it out for someone else and click continue | |  | |  |
| 13 | | Fill in preparer information as necessary and proceed to Step 2 of 7: Applicant information | |  | |  |
| 14 | | Select "Applicant is the Veteran or service member" | |  | | The header updates to "Step 2 of 6: Applicant information" |
| 15 | | Fill in required fields and click continue | |  | | Applicant details page is displayed |
| 16 | | Fill in any required fields and click continue | | Until the implementation of \*MBMS-43483\* Screen 3 will be a placeholder screen | | Screen three is displayed |
| 17 | | Fill in any required fields and click continue | |  | | Screen 4 of Applicant information is displayed  The following fields are present:  \* What’s your marital status?  \* What’s your sex?  "Prefer not to answer" is one of the options for both fields |
| 18 | | Make a selection for both fields and click continue | |  | | The following fields are displayed:  \* “What’s your ethnicity?"  \* “What’s your race?"  “What’s your ethnicity?" has the following radio selector options:  \* Hispanic or Latino  \* Not Hispanic or Latino  \* Unknown  \* Prefer not to answer  “What’s your race?" has "You can select more than one option." helper text and the following checkbox options:  \* American Indian or Alaskan Native  \* Asian  \* Black or African American  \* Native Hawaiian or other Pacific Islander  \* White  \* Other  \* Prefer not to answer |
| 19 | | Make selections as necessary and click continue | |  | | User advances to the Military Details page |
| 20 | | Proceed to the review/submit page | |  | | "Applicant information" is the second accordion |
| 21 | | Expand the Applicant information accordion | |  | | All information entered in the form is present on the review page. Each screen of the Applicant information section can be edited individually |

**Test**: *MBMS-58711:* Test Self-Service: Pre-Need Integration: Non-Veteran Flow: Sponsor Information Screen Division/Screen Hiding

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction]     Start without logging in | |  | |  |
| 2 | | Select I'm filling it out for myself | |  | |  |
| 3 | | Select continue | |  | |  |
| 4 | | Select a spouse option for "What’s your relationship to the Veteran or service member you’re connected to?" | |  | |  |
| 5 | | Continue to Sponsor information and verify Step 3 of 7: Sponsor information | |  | |  |
| 6 | | Select Continue to "Has the sponsor passed away?" | |  | |  |
| 7 | | Select Yes | |  | | "When did the sponsor pass away?" |
| 8 | | Select Back | |  | |  |
| 9 | | Select No | |  | | Contact Info Details |
| 10 | | Select continue | |  | | Sponsor Demographics |
| 11 | | Verify questions in order   ”What’s the sponsor’s marital status?” (Required)   “Prefer not to answer” is added as the last option  “What’s the sponsor’s sex?” (Required)  “Prefer not to answer” is added as the last option | |  | |  |
| 12 | | Select Continue | |  | | Sponsor demographics  What’s your sponsor's ethnicity? (\*Required)  \* Hispanic or Latino  \* Not Hispanic or Latino  \* Unknown  \* Prefer not to answer     What’s the sponsor’s race? (Required)  You can select more than one option.  \* American Indian or Alaskan Native  \* Asian  \* Black or African American  \* Native Hawaiian or other Pacific Islander  \* White  \* Other  \* Prefer not to answer |
| 13 | | Continue to the review application page | |  | |  |
| 14 | | Verify all changes made to sponsor sections reflect on the review page and can update from the review page. | |  | |  |

**Test**: *MBMS-58891:* Test Self-Service: Pre-Need Integration: Non-Veteran and Preparer-Non Veteran Flow: Applicant Information: Screen Division/Field Adjustments

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Start your application without signing in | |  | |  |
| 3 | | Select I'm filling this out for myself, select continue | |  | |  |
| 4 | | What’s your relationship to the Veteran or service member you’re connected to?(\*Required)     Select a spouse option | |  | |  |
| 5 | | Select Continue | |  | | "Step 2 of 7: Applicant information {\*}Applicant details{\*}" |
| 6 | | Fill out all required information and select Continue | |  | | Step 2 of 7: Applicant Information \*Applicant Mailing Address\* |
| 7 | | Select Continue | |  | | Step 3 of 7: Sponsor information \*Sponsor details\* |
| 8 | | Continue to Review Application page | |  | | \* The "Applicant information" tab is on the 2nd tab  \* able to edit, update, and save changes to Your details. All changes made on the Your details section reflect on the Review Application screen |
| 9 | | Navigate back to beginning of the form and change   Are you filling out this application for yourself or someone else?(\*Required)  to  I'm filling it out for someone else | |  | |  |
| 10 | | Continue to Step 2 of 7: Applicant information  What’s the applicant’s relationship to the Veteran or service member they’re connected to?(\*Required)  Select a spouse option | |  | |  |
| 11 | | Select Continue | |  | | "Step 2 of 7: Applicant information {\*}Applicant details{\*}" |
| 12 | | Select Continue | |  | | Step 2 of 7: Applicant Information \*Applicant Mailing Address\* |
| 13 | | Select Continue | |  | | Step 3 of 7: Sponsor information \*Sponsor details\* |
| 14 | | Continue to Review Application page | |  | | \* The "Applicant information" tab is on the 2nd tab  \* able to edit, update, and save changes to Your details. All changes made on the Your details section reflect on the Review Application screen |

**Test**: *MBMS-58961:* Test Sync Pre-Integration Changes to make the Current Dark Integration Form Match

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction and begin the form | |  | |  |
| 2 | | Select "I'm filling it out for myself" and click continue | |  | |  |
| 3 | | Select any option \*other than\* "I’m the Veteran or service member" and continue | |  | |  |
| 4 | | Navigate to the third page of the Sponsor information section | |  | | "When did the sponsor pass away?" field is present |

**Test**: *MBMS-59203:* Test Self-Service: Pre-Need Integration: Veteran and Preparer-Veteran Flow: Applicant Information: Content Changes

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and start the form | |  | |  |
| 2 | | Select "I’m filling it out for myself" and click continue | |  | |  |
| 3 | | Select "I’m the Veteran or service member" and click continue | |  | | Applicant information Screen 2 is displayed with a "{\*}Your details{\*}" header and the following updated field labels:  \* Your first name  \* Your middle name  \* Your last name  \* Your date of birth  The suffix field has a "V" option |
| 4 | | Continue to Applicant information Screen 4, filling in required fields as necessary | |  | | The page header reads "{\*}Your demographics"{\*} and has the following instructional text: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |
| 5 | | Fill in the required fields and continue to Applicant information Screen 5 | |  | | The page header reads "{\*}Your demographics"{\*} and has the following instructional text: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |
| 6 | | Proceed to the review page and expand the Applicant information accordion | |  | | The "{\*}Your details{\*}" section has the following updated field labels:  \* Your first name  \* Your middle name  \* Your last name  \* Your date of birth  Both Your demographics sections are under a single "{\*}Your demographics{\*}" header |
| 7 | | Click Edit for both "{\*}Your demographics{\*}" sections | |  | | Both section headers read "{\*}Your demographics"{\*} and have the following instructional text while editing: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |
| 8 | | Start the form over | |  | |  |
| 9 | | Select "I’m filling it out for someone else" and click continue | |  | |  |
| 10 | | Fill in all required fields for Preparer info and continue to the Applicant information section | |  | |  |
| 11 | | Select Applicant is the Veteran or service member and click continue | |  | | Screen 2 of Applicant information has the following helper text under the "{\*}Applicant details{\*}" header: {quote}Provide the details for the person you’re filling out the application for (called the applicant). {quote} The following field label updates are present:  \* Applicant's first name  \* Applicant's middle name  \* Applicant's last name  \* Applicant's suffix  \* Applicant's maiden name  \* Applicant's Social Security number  \* Applicant's date of birth  The Applicant's suffix field has a "V" option |
| 12 | | Continue to Applicant information Screen 4, filling in required fields as necessary | |  | | The page header reads "{\*}Applicant demographics"{\*} and has the following instructional text: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |
| 13 | | Fill in the required fields and continue to Applicant information Screen 5 | |  | | The page header reads "{\*}Applicant demographics"{\*} and has the following instructional text: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |
| 14 | | Proceed to the review page and expand the Applicant information accordion | |  | | The following field label updates are present under the "{\*}Applicant details{\*}" header:  \* Applicant's first name  \* Applicant's middle name  \* Applicant's last name  \* Applicant's suffix  \* Applicant's maiden name  \* Applicant's Social Security  \* Applicant's date of birth  Both Applicant demographics sections are under a single "{\*}Applicant demographics{\*}" header |
| 15 | | Elick Edit for Applicant details | |  | | The following helper text displays under the "{\*}Applicant details{\*}" header: {quote}Provide the details for the person you’re filling out the application for (called the applicant). {quote} |
| 16 | | Click Edit for both "{\*}Applicant demographics{\*}" sections | |  | | Both section headers read "{\*}Applicant demographics"{\*} and have the following instructional text while editing: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |

**Test**: *MBMS-59239:* Test Self-Service: Pre-Need: Integration: Sponsor's Race and Ethnicity questions are incorrect

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and start the form | |  | |  |
| 2 | | Select "I’m filling it out for myself" and click continue | |  | |  |
| 3 | | Select any option \*other than\* "I’m the Veteran or service member" and click continue | |  | |  |
| 4 | | Navigate forward to Step 3 of 7: Sponsor Information, Sponsor demographics, screen 2 filling in required fields as necessary | |  | | The 1st question on the 2nd screen for demographics states states "What's the sponsor's ethnicity?"   The 2nd question on the 2nd screen for demographics states "What's the sponsor's race?" |

**Test**: *MBMS-59255:* Test Self-Service: Pre-Need: Pre-Integration: Front-End Form Service Layer Data Submission to CMP

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | navigate to [https://staging.va.gov/burials-and-memorials/pre-need/form-10007-apply-for-eligibility/introduction] | |  | |  |
| 2 | | Complete the required fields on the form. | |  | |  |
| 3 | | Upload a PDF document as part of your submission. | |  | |  |
| 4 | | Open the browser's developer tools and switch to the 'Network' tab to observe network activity. | |  | |  |
| 5 | | Submit the supporting documents through the specified endpoint, typically named 'submit\_supporting\_documents'. | |  | |  |
| 6 | | Copy the confirmation code provided upon successful submission. | |  | |  |
| 7 | | Continue filling out any remaining sections of the form. | |  | |  |
| 8 | | Submit the completed form. | |  | |  |
| 9 | | Return to the 'Network' tab within the developer tools. | |  | |  |
| 10 | | Look for the 'simple\_forms' endpoint to verify the submission and retrieve the confirmation code. | |  | |  |

**Test**: *MBMS-59318:* Test Self-Service: Pre-Need Integration: Non-Veteran and Preparer-Non Veteran Flow: Applicant Information: Content Changes

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Are you filling out this application for yourself or someone else?(\*Required)  Select I'm filling it out for myself | |  | |  |
| 3 | | Select Continue | |  | |  |
| 4 | | What’s your relationship to the Veteran or service member you’re connected to?  Select Husband | |  | |  |
| 5 | | Select continue | |  | |  |
| 6 | | The header displays as   "Your details" | |  | |  |
| 7 | | Help text   "Since you're applying for eligibility determination, first we'll ask for your details. Then we'll ask for the details for the Veteran or service member you’re connected to.” | |  | |  |
| 8 | | The following field labels are   # "Your first name”  # “Your middle name”  # “Your last name”  # “Your date of birth” | |  | |  |
| 9 | | Verify “Suffix”: “V” | |  | |  |
| 10 | | Navigate back to Are you filling out this application for yourself or someone else?(\*Required)   Select  I'm filling it out for someone else | |  | |  |
| 11 | | Select Continue until you reach Applicant details | |  | |  |
| 12 | | Verify text "Provide the details for the person you are filling out the application for (called the applicant). Then we’ll ask for the details for the Veteran or service member the applicant is connected to.” | |  | |  |
| 13 | | Verify   # “Applicant’s first name”  # “Applicant’s middle name”  # “Applicant’s last name”  # “Applicant’s suffix”  ## V” is \*added\* to the options for “Applicant’s Suffix”  # “Applicant’s maiden name”  # “Applicant’s Social Security number”  # “Applicant’s date of birth” | |  | |  |
| 14 | | Verify all changes reflect on review application page | |  | |  |

**Test**: *MBMS-59640:* Test Self-Service: Pre-Need Integration: Preparer Flows: Sponsor Information: Screen Division/Screen Hiding

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Select I'm filling it out for myself for  Are you filling out this application for yourself or someone else? | |  | |  |
| 3 | | Select Continue | |  | |  |
| 4 | | Select Husband | |  | |  |
| 5 | | Select Continue to Sponsor information, verify  Step 3 of 7: Sponsor information | |  | |  |
| 6 | | Verify "Are you the applicant’s sponsor?" | |  | |  |
| 7 | | Select No and select Continue | |  | | h3. Sponsor details |
| 8 | | Fill in all required information and select Continue | |  | | "Has the sponsor passed away" |
| 9 | | Select yes and Continue | |  | | When did the sponsor die? |
| 10 | | Navigate back and select No and select Continue | |  | | Contact Information |
| 11 | | Navigate back and select I don't know and select Continue | |  | | Contact Information |
| 12 | | Navigate back to "Are you the applicant’s sponsor?" and select Yes and select Continue | |  | | h3. Sponsor details |
| 13 | | Fill in all required information and select Continue | |  | | Contact Information |
| 14 | | Verify information is the same on review application page. | |  | |  |
| 15 | | Go back "Are you filling out this application for yourself or someone else?" select I’m filling it out for someone else and repeat steps 1-14. | |  | |  |

**Test**: *MBMS-59763:* Test Self-Service: Pre-Need Integration: Non-Veteran Flow: Sponsor Information: Content Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and begin the form | |  | |  |
| 2 | | Select I'm filling it out for myself and click continue | |  | |  |
| 3 | | Select any option \*other than\* "I’m the Veteran or service member" and click continue | |  | |  |
| 4 | | Continue to the first Sponsor information screen filling in required fields as necessary | |  | | The following instructional text is present under the Sponsor details header: {quote}“Provide the details for the Veteran or service member you're connected to.” {quote} The Sponsor’s suffix field has a "V" option     No "You aren't required to fill in all fields, but we can review your application faster if your provide more information." instructional text is present.  No “What is a sponsor?” helper text is present |
| 5 | | Fill in the Sponsor's date of birth field as well as any required fields and continue to screen 2 | |  | | The instructional text reads as follows: {quote}We’ll ask you questions about your sponsor’s death. We understand that the questions may be difficult to answer, but your answers will help us determine eligibility for your application. {quote} The only field on the page is “Has the sponsor died?” |
| 6 | | Select No and click continue | | Screen 4 is skipped until implementation of \*MBMS-54141\* | | User advances to screen 5 of the Sponsor information section |
| 7 | | Click back | |  | | User returns to screen 2 of the sponsor information section |
| 8 | | Select Yes and click continue | |  | | Screen 3 is displayed with a "When did the sponsor die?” field |
| 9 | | Enter a date less than 16 years from the date entered in the Sponsor date of birth field on screen 1 and click continue | |  | | The following message displays:  {color:#de350b}\*"From sponsor's date of birth to sponsor's date of death must be at least 16 years."\*{color} |
| 10 | | Enter a date before the date entered in the Sponsor date of birth field on screen 1 and click continue | |  | | The following message displays:  {color:#de350b}\*"The sponsor's date of death must be after the sponsor's date of birth."\*{color} |
| 11 | | Enter a valid value and click continue | | Screen 4 is skipped until implementation of \*MBMS-54141\* | | User advances to screen 5 of the Sponsor information section which has the following instructional text under the "Sponsor demographics" header: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |
| 12 | | Fill in required fields and click continue | |  | | User advances to screen 6 of the Sponsor information section which has the following instructional text under the "Sponsor demographics" header: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |
| 13 | | Proceed to the review page filling in required fields as necessary | |  | |  |
| 14 | | Expand the sponsor information section | |  | |  |
| 15 | | Click the Edit button next to Sponsor details | |  | | The following instructional text is present under the Sponsor details header: {quote}“Provide the details for the Veteran or service member you're connected to.” {quote} The Sponsor’s suffix field has a "V" option     No "You aren't required to fill in all fields, but we can review your application faster if your provide more information." instructional text is present.  No “What is a sponsor?” helper text is present |
| 16 | | Click the edit button next to "Has the sponsor died" | |  | | The instructional text reads as follows: {quote}“We’ll ask you questions about your sponsor’s death. We understand that the questions may be difficult to answer, but your answers will help us determine eligibility for your application.” {quote} The only field in this editable section is “Has the sponsor died?” |
| 17 | | Click the edit button next to "When did the sponsor die" | |  | | Sponsor's death date can be edited |
| 18 | | Enter a date less than 16 years from the date entered in the Sponsor date of birth field on screen 1 and click Update page | |  | | The following message displays:  {color:#de350b}\*"From sponsor's date of birth to sponsor's date of death must be at least 16 years."\*{color} |
| 19 | | Enter a date before the date entered in the Sponsor date of birth field on screen 1 and click Update page | |  | | The following message displays:  {color:#de350b}\*"The sponsor's date of death must be after the sponsor's date of birth."\*{color} |
| 20 | | Click the first edit button under Sponsor demographics | |  | | The first two fields become editable  The following instructional text is present under the "Sponsor demographics" header: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |
| 21 | | Click the first second button under Sponsor demographics | |  | | The first second fields become editable  The following instructional text is present under the second "Sponsor demographics" header: {quote}We require demographic information as part of this application. We use this information for statistical purposes only. {quote} |

**Test**: *MBMS-61417:* Test Self-Service: Pre-Need Integration: Preparer Flows: Sponsor Information: Content Changes

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Start your application without signing in | |  | |  |
| 3 | | Select I'm filling it out for myself and select continue | |  | |  |
| 4 | | Select Husband for What’s your relationship to the Veteran or service member you’re connected to?  Select Continue until you reach question \*Are you the applicant's sponsor?\* | |  | |  |
| 5 | | Expand  What it means to be the “sponsor” | |  | | You’re the sponsor if you’re the Veteran or service member who the applicant is connected to.  If you’re not the sponsor, you’ll still need to provide the details for the Veteran or service member who the applicant is connected to. |
| 6 | | Select Yes and select Continue and verify text | |  | | We’ve prefilled your details since you indicated you’re the applicant’s sponsor. If you need to correct anything, you can edit the fields below.  Provide the details for the Veteran or service member the applicant is connected to.  "V” is \*added\* as an option for Sponsor’s suffix, |
| 7 | | Navigate back and select No and select Continue | |  | | Has the sponsor died? |
| 8 | | For Sponsor’s date of birth enter in January 1, 1901 and fill in all required information, select Continue | |  | |  |
| 9 | | Select Yes and Continue and verify text | |  | | When did the sponsor die? |
| 10 | | Enter in December 31, 1916 | |  | | Validation error  From sponsor's date of birth to sponsor's date of death must be at least 16 years. |
| 11 | | Enter in December 31, 1900 | |  | | Validation error  The sponsor's date of death must be after the sponsor's date of birth. |
| 12 | | Enter in December 31, 1917 and select Continue to Sponsor demographics | |  | |  |
| 13 | | Verify text "We require demographic information as part of this application. We use this information for statistical purposes only."  Select Continue | |  | |  |
| 14 | | Verify sub header "Sponsor demographics"  Verify the text "We require demographic information as part of this application. We use this information for statistical purposes only."  Select Continue to review application page | |  | |  |
| 15 | | Verify steps 3-14 display on review application page | |  | |  |
| 16 | | Navigate back to Are you filling out this application for yourself or someone else? and select I'm filling it out for someone else and select Husband again.  Repeat steps 4-14 | |  | |  |

**Test**: *MBMS-61428:* Test Self-Service ART: Pre-Need Pre-Integration: CMP form updates 2

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Fill out 40-10007 preneed form with data taking note of all name fields, and entering a first, middle, last, and suffix where possible. For the "Current military status" field, select "Retired Reserve/National Guard". Submit the form. | |  | |  |
| 2 | | Pull form from server using post man and and view the document | |  | | All name data sent from the PreNeed form, and populated into the pdf, is formatted as follows. {quote}Last, First, Middle Name or Initial, Suffix {quote}    For field 14 "Other" is selected     The labels on the overflow page are as follows: {quote}Question 10 Place of Birth  Place of Birth:  Question 15 Branch of Service Line 1  Branch of Service:  Question 18 Discharge - Character of Service Line 1  Character of Service:  Question 19 Highest Rank Attained Line 1  Highest Rank Attained  Question 15 Branch of Service Line 2  Branch of Service:  Question 18 Discharge - Character of Service Line 2  Character of Service:  Question 19 Highest Rank Attained Line 2  Highest Rank Attained  Question 15 Branch of Service Line 3  Branch of Service:  Question 18 Discharge - Character of Service Line 3  Character of Service:  Question 19 Highest Rank Attained Line 3  Highest Rank Attained: {quote} |

**Test**: *MBMS-61852:* Test Self-Service: Pre-Need Pre-Integration: CMP UUID Text size Increase

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Fill out 40-10007 preneed form with data, add at least one attachment, and submit the form. | |  | |  |
| 2 | | Pull form from server using post man and and view the document | |  | | The UUID is at the bottom of each page in the same font size as the timestamp |

**Test**: *MBMS-64116:* Test Self-Service: Pre-Need Integration: Applicant and Sponsor Information: Shifting Contact Information and Content Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and start the application | |  | |  |
| 2 | | Select "I'm filling it out for myself" and click continue | |  | |  |
| 3 | | Select "I’m the Veteran or service member" and click continue | |  | |  |
| 4 | | Fill in any required fields and continue to the applicant address and contact details page | |  | | The following subheaders are present:  # "Your mailing address”  # "Your contact details" |
| 5 | | Attempt to enter more than 35 characters into the Street address and Street address line 2 fields | |  | | Both fields accept a maximum of 35 characters |
| 6 | | Return to the "What’s your relationship to the Veteran or service member you’re connected to?" page, select any other option, and click continue | |  | |  |
| 7 | | Fill in any required fields and continue to the applicant address and contact details page | |  | | The following subheaders are present:  # "Your mailing address”  # "Your contact details"  “Why we ask for your contact details” expandable helper text is present at the bottom of the form |
| 8 | | Click the "Why we ask for your contact details" helper text to expand it | |  | | the following text is displayed {quote}Once you've submitted this application, we'll send you an email confirmation. We may contact you by phone or mail if we need more information about this application. {quote} |
| 9 | | fill in any required fields and click continue | |  | | The continue button works |
| 10 | | Proceed to the "Has the sponsor died" page, select no, and click continue | |  | | Sponsor contact information page is displayed  Sponsor's contact details section is displayed at the bottom of the page with the following fields  \* Phone number  \* Email address  \* "Why we ask for contact details" expandable helper text |
| 11 | | Click the "Why we ask for contact details" expandable helper text | |  | | The following text is displayed: {quote}We may contact the sponsor by phone or mail if we need more information about this application. {quote} |
| 12 | | return to the Preparer information page and select "I'm filling it out for someone else" | |  | |  |
| 13 | | Continue to the Applicant's mailing address page | |  | | The helper text is not present |
| 14 | | Click continue | |  | | User proceeds to the Sponsor information section |
| 15 | | Proceed to the "Has the sponsor died" page, select no, and click continue | |  | | Sponsor contact information page is displayed  Sponsor's contact details section is displayed at the bottom of the page with the following fields  \* Phone number  \* Email address  \* "Why we ask for contact details" expandable helper text |
| 16 | | return to the "What’s the applicant’s relationship to the Veteran or service member they’re connected to?" | |  | |  |
| 17 | | Change the selection to "Applicant is the Veteran or service member" and continue to the Applicant mailing address page | |  | | “Why do we need the applicant’s contact details?” helper text is not present |

**Test**: *MBMS-64191:* Test Self-Service: Pre-Need Integration: Military History Section: Veteran Flow Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Start application without signing in | |  | |  |
| 3 | | Select I’m filling it out for myself | |  | |  |
| 4 | | Select Continue | |  | |  |
| 5 | | Select Veteran | |  | |  |
| 6 | | Continue to Military details | |  | |  |
| 7 | | “Military details” is updated to “Your military details” | |  | |  |
| 8 | | “Current military status (You can add more service history information later in this application.)” is updated to “Current military status” | |  | |  |
| 9 | | The following additional hint text is added under this field, “You can add more service history information later in this application.” | |  | |  |
| 10 | | The following options are updated under, “Current military status”:  #   ## “Active Duty” to “Active duty”  ## “Retired Active Duty” to “Retired active duty” | |  | |  |
| 11 | | “Military Service number (if you have one that’s different than your Social Security number)” is updated to “Military Service number” | |  | |  |
| 12 | | The following additional hint text is added under this field, “If it’s different than your Social Security number” | |  | |  |
| 13 | | “VA claim number (if known)” is updated to “VA claim number” | |  | |  |
| 14 | | The following additional hint text is added under this field, "If you don't have a VA claim number, leave this blank." | |  | |  |
| 15 | | The following expandable is added, “What is a ”VA claim number"?" under “VA claim number” | |  | |  |
| 16 | | When expanded, the following text displays, "We used to give a VA claim number to every person who applied for VA benefits or services. We no longer give people these numbers. But if you have one, you can provide it here." | |  | |  |
| 17 | | Select continue | |  | |  |
| 18 | | Verify The following sub header, ”Service period(s)”,  is updated to “Your service period(s)” | |  | |  |
| 19 | | Expand Applicant’s discharge character of service and verify  Entry Level Separation  Add Uncharacterized | |  | |  |
| 20 | | Select continue till you get to Applicant military history  “Previous name” header is updated to “Your previous name” | |  | |  |
| 21 | | Continue to review application  Verify   The following expandable is added, “What is a “VA claim number”?”  When expanded, the following text displays, ”We used to give a VA claim number to every person who applied for VA benefits or services. We no longer give people these numbers. But if you have one, you can provide it here."  The “Military history” tab appears 3rd  “Military history” is updated to “Applicant military history”  All changes made on the “Your military details”, “Your service period(s)”, “Your additional service period(s), and “Did you serve under another name?”, will reflect on the Review application page  Users are able to edit, update, and save changes to “Your military details”, “Your service period(s)”, “Your additional service period(s)”, and “Did you serve under another name?” | |  | |  |
| 22 | | Navigate back and select I'm filling it out for someone else | |  | |  |
| 23 | | Keep Veteran option selected | |  | |  |
| 24 | | Continue to military details | |  | |  |
| 25 | | The following sub header is added, “Applicant’s military details” | |  | |  |
| 26 | | “Current military status (You can add more service history information later in this application.)” is updated to “Applicant’s current military status” | |  | |  |
| 27 | | The following additional hint text is added under this field, “You can add more service history information later in this application.” | |  | |  |
| 28 | | The following options are updated under, “Applicant’s current military status”:  #   ## “Active Duty” to “Active duty”  ## “Retired Active Duty” to “Retired active duty” | |  | |  |
| 29 | | “Military service number (if you have one that’s different than your Social Security number)” is updated to “Applicant’s Military Service number” | |  | |  |
| 30 | | The following additional hint text is added under this field, “If it’s different than their Social Security number” | |  | |  |
| 31 | | “VA claim number (if known)” is updated to “Applicant’s VA claim number” | |  | |  |
| 32 | | The following additional hint text is added under this field, "If they don't have a VA claim number, leave this blank." | |  | |  |
| 33 | | The following expandable is added, “What is a ”VA claim number"?" under “Applicant’s VA claim number” | |  | |  |
| 34 | | When expanded, the following text displays, "We used to give a VA claim number to every person who applied for VA benefits or services. We no longer give people these numbers. But if you have one, you can provide it here." | |  | |  |
| 35 | | Continue to Applicant's service period(s) | |  | |  |
| 36 | | # “Service period(s)” is updated to “Applicant’s service period(s)”  # “Branch of service” is updated to “Applicant’s branch of service”  # "Highest rank attained" is updated to “Applicant’s highest rank attained”  # “Service start date” is updated to “Applicant’s service start date”  # “Service end date” is update to “Applicant’s service end date”  # “Discharge character of service” is updated to “Applicant’s discharge character of service” | |  | |  |
| 37 | | Expand Applicant’s discharge character of service and verify  Entry Level Separation  Add Uncharacterized | |  | |  |
| 38 | | Select Continue | |  | |  |
| 39 | | “Did you serve under another name?” is updated to “Did the applicant serve under another name?” | |  | |  |
| 40 | | Select yes | |  | |  |
| 41 | | Select continue | |  | |  |
| 42 | | The following header is added “Applicant’s previous name”  “Your previous first name” is updated to “Applicant’s previous first name”  “Your previous middle name” is updated to “Applicant’s previous middle name”  “Your previous last name” is updated to “Applicant’s previous last name”  “Your previous suffix” is updated to “Applicant’s previous suffix” | |  | |  |
| 43 | | Continue to review application page | |  | |  |
| 44 | | The following expandable is added, “What is a “VA claim number”?”  When expanded, the following text displays, ”We used to give a VA claim number to every person who applied for VA benefits or services. We no longer give people these numbers. But if you have one, you can provide it here."  # The “Military history” tab appears 3rd  ## “Military history” is updated \*\* to “Applicant military history”  # All changes made on the “Applicant’s military details”, “Applicant’s service period(s)”, “Applicant’s additional service period(s)”, and “Did the sponsor serve under another name?”, will reflect on the Review application page  ## Users are able to edit, update, and save changes to “Applicant’s military details”, “Applicant’s service period(s)”, “Applicant’s additional service period(s)” and “Did the sponsor serve under another name?” | |  | |  |

**Test**: *MBMS-64789:* Test Self-Service: Pre-Need Integration: Military History Section: Non-Veteran Flow Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Select I'm filling it out for myself | |  | |  |
| 3 | | Select Continue | |  | |  |
| 4 | | Select non-veteran option for "What’s your relationship to the Veteran or service member you’re connected to?" | |  | |  |
| 5 | | Select continue and stop at “Step 4 of 7: Sponsor military history” | |  | |  |
| 6 | | Verify the following   Sponsor’s military details  \* Sponsor’s current military status  \*\* You can add more service history information later in this application.  \*\*\* Active duty  \*\*\* Died on active duty  \*\*\* Death related to inactive duty training  \*\*\* Retired active duty  \*  Sponsor's Military Service number  \*\*  If it’s different than their Social Security number  \* Sponsor’s VA claim number  \*\* If they don't have a VA claim number, leave this blank.  \* What is a ”VA claim number"?  \*\* We used to give a VA claim number to every person who applied for VA benefits or services. We no longer give people these numbers. But if you have one, you can provide it here. | |  | |  |
| 7 | | Select Continue | |  | |  |
| 8 | | Sponsor’s service period(s)  \* Sponsor’s discharge character of service  \*\* Verify the following are added  \*\*\* Entry Level Separation  \*\*\* Uncharacterized | |  | |  |
| 9 | | Select Continue | |  | |  |
| 10 | | Did your sponsor serve under another name? | |  | |  |
| 11 | | Continue to review application | |  | |  |
| 12 | | Verify all steps above appear on the review application page. | |  | |  |
| 13 | | Navigate back to step 2 and select I’m filling it out for someone else | |  | |  |
| 14 | | Repeat steps 3-12.  Step 6: These options will not appear  \* Died on active duty  \* Death related to inactive duty training  Step 10 does not apply for this flow. | |  | |  |

**Test**: *MBMS-65000:* Test Self-Service: Pre-Need Integration: Applicant and Sponsor Information Other Comment Box

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction | |  | |  |
| 2 | | Start the form. Select "I'm filling it out for myself" and click continue | |  | |  |
| 3 | | Select "I’m the Veteran or service member" and click continue | |  | |  |
| 4 | | Complete all required fields/screens and proceed to the second Applicant demographics screen ("What’s your ethnicity?" & "What’s your race?") | |  | | "What’s your race?" has the following checkbox options  # American Indian or Alaskan Native  # Asian  # Black or African American  # Native Hawaiian or other Pacific Islander  # White  # Prefer not to answer  # Other |
| 5 | | Select the Other checkbox | |  | | A text box appears below the checkboxes with the following instructional text: {quote}"Enter the race that best describes you” {quote} |
| 6 | | Click continue | |  | | User is unable to proceed and the "Please provide a response" error message is displayed |
| 7 | | Type a space into the text box and click continue | |  | | User is unable to proceed and the "Please provide a response" error message is displayed |
| 8 | | Type over 100 characters into the box | |  | | "This field should be less than 100 characters" error message is displayed |
| 9 | | reduce the number of characters to 100 | |  | | error message is no longer present |
| 10 | | click continue | |  | | user is able to proceed to the next page |
| 11 | | continue to the review page and expand the Applicant information accordion | |  | | The entered text is present next to "Enter the race that best describes you" |
| 12 | | Click the edit button for the Your Demographics section | |  | | The "Enter the race that best describes you" text box can be edited |
| 13 | | deselect the other checkbox | |  | | the text box is no longer present |
| 14 | | Select a different race checkbox and click Update page | |  | | Changes are saved successfully |
| 15 | | Start the form over. Select "I'm filling it out for someone else" and continue to "What’s the applicant’s race?" | |  | |  |
| 16 | | Select Other | |  | | The text box displays with "Enter the race that best describes the applicant" instructional text |
| 17 | | Continue to the review page and expand the Applicant information accordion | |  | | "Enter the race that best describes the applicant" instructional text is present |
| 18 | | Start the form over. Select "I'm filling it out for myself" and click continue | |  | |  |
| 19 | | Select any option other than "I’m the Veteran or service member" and continue to the Sponsor Demographics section | |  | |  |
| 20 | | Select Other for "What’s the sponsor’s race?" | |  | | Text box displays with "Enter the race that best describes the sponsor" instructional text |
| 21 | | Continue to the review page and expand the Applicant information accordion | |  | | "Enter the race that best describes the sponsor" instructional text is present |

**Test**: *MBMS-65323:* Test Self-Service: Pre-Need: Integration: Applicant information: Nonveteran flow: Demographics screens showing for the applicant

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and start the form | |  | |  |
| 2 | | Select "I'm filling it out for myself" and click continue | |  | |  |
| 3 | | Select any option \*other than\* "I’m the Veteran or service member" and click continue | |  | |  |
| 4 | | Continue to the Applicant mailing address/contact details screen, fill in any required fields, and click continue | |  | | The next page is Sponsor information |

**Test**: *MBMS-65750:* Test Self-Service: Pre-Need: Integration: Incorrect Flows/Screens

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and start the form | |  | |  |
| 2 | | Select "I’m filling it out for someone else" and fill in all required preparer information | |  | |  |
| 3 | | Select "Applicant is the Veteran or service member" | |  | |  |
| 4 | | Proceed to Step 3 of 6 (Military History) | |  | | Headers for all pages of this step read "Applicant military history" |
| 5 | | Return to the "What’s your relationship to the Veteran or service member you’re connected to?" page and select any option \*other than\* "Applicant is the Veteran or service member" | |  | |  |
| 6 | | Navigate forward to the Sponsor Information section | |  | | "Are you the applicant's sponsor?" screen is the first page of Sponsor Information |
| 7 | | Start the form over | |  | |  |
| 8 | | Select "I’m filling it out for myself" | |  | |  |
| 9 | | Select "I’m the Veteran or service member" | |  | |  |
| 10 | | Fill in all 5 Applicant Information pages and click continue | |  | | The user proceeds to “Step 3 of 6: Applicant military history”  Headers for all pages of this step read "Applicant military history" |

**Test**: *MBMS-66948:* Test Self-Service: Pre-Need Integration: Military History Section: Military Rank Field Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Start your application without signing in | |  | |  |
| 3 | | Select I'm filling it out for myself and select Continue | |  | |  |
| 4 | | Select I'm the Veteran and select Continue | |  | |  |
| 5 | | Continue to Step 3 of 6: Applicant military history and verify  "Branch of service"  "Highest rank attained" | |  | |  |
| 6 | | Enter in text for Highest rank attained before Branch of service and select Continue | |  | | Validation error  Select a branch of service before selecting your highest rank attained. |
| 7 | | Select Army for branch of service and type the letter "a" | |  | | Auto populates rank options starting with a |
| 8 | | Select an option and continue to the review application page | |  | |  |
| 9 | | Expand Applicant military history accordion and repeat steps 5-7 | |  | |  |
| 10 | | Navigate back to step 3 and select I'm filling it out for someone else and select Continue | |  | |  |
| 11 | | Select Veteran and continue to Applicant’s service period(s) | |  | |  |
| 12 | | On Step 3 of 6: Applicant military history verify  "Applicant’s branch of service"  "Applicant’s highest rank attained" | |  | |  |
| 13 | | Enter in text for Applicant’s highest rank attained before Applicant’s branch of service and select Continue | |  | | Validation error  Select Applicant's branch of service before selecting the Applicant's highest rank attained. |
| 14 | | Select Army for branch of service and type the letter "a" | |  | | Auto populates rank options starting with a |
| 15 | | Select an option and continue to the review application page | |  | |  |
| 16 | | Expand Applicant military history accordion and repeat steps 12-14 | |  | |  |
| 17 | | Navigate back to step 3 and select I'm filling it out for someone else and select Continue | |  | |  |
| 18 | | Select a non-Veteran option and continue to Applicant’s service period(s) | |  | |  |
| 19 | | On Step 3 of 6: Applicant military history verify  "Sponsor’s branch of service"  "Sponsor’s highest rank attained" | |  | |  |
| 20 | | Enter in text for Sponsor’s highest rank attained before Sponsor’s branch of service and select Continue | |  | | Validation error  Select Sponsor's branch of service before selecting the Sponsor's highest rank attained. |
| 21 | | Select Army for branch of service and type the letter "a" | |  | | Auto populates rank options starting with a |
| 22 | | Select an option and continue to the review application page | |  | |  |
| 23 | | Expand Applicant military history accordion and repeat steps 19-21 | |  | |  |

**Test**: *MBMS-67457:* Test Self-Service: Pre-Need Integration: Applicant and Sponsor Information: Place of Birth Field Division

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Log in and begin the form | |  | |  |
| 3 | | Select I’m filling it out for myself and continue | |  | |  |
| 4 | | Select I’m the Veteran or service member and continue | |  | | Applicant Information page 2 is displayed with the following notification at the top of the page {quote}We've prefilled some of your information from your account. If you need to correct anything, you can edit the form fields below. {quote} The following fields are present at the bottom of the page and are required  # Your birth city or county  # Your birth state or territory |
| 5 | | Click the back button | |  | |  |
| 6 | | Change the drop-down selection to something other than "I’m the Veteran or service member" and click continue | |  | | Applicant Information page 2 is displayed with the following notification at the top of the page {quote}We've prefilled some of your information from your account. If you need to correct anything, you can edit the form fields below. {quote} |
| 7 | | Proceed to the Sponsor Details page, filling in required fields as necessary | |  | | The following fields are present at the bottom of the page and are required  # Sponsor's birth city or county  # Sponsor's birth state or territory |
| 8 | | Click back until reaching the "Are you filling out this application for yourself or someone else?" page | |  | |  |
| 9 | | Select "I'm filling it out for someone else" and Proceed to the Sponsor Details page, filling in required fields as necessary | |  | | The following fields are present at the bottom of the page and are required  # Sponsor's birth city or county  # Sponsor's birth state or territory |
| 10 | | Click back until reaching the "What’s your relationship to the Veteran or service member you’re connected to?" page | |  | |  |
| 11 | | Select I’m the Veteran or service member and continue | |  | | Applicant Information page 2 is displayed with the following notification at the top of the page {quote}We've prefilled some of your information from your account. If you need to correct anything, you can edit the form fields below. {quote} The following fields are present at the bottom of the page and are required  # Applicant's birth city or county  # Applicant's birth state or territory |

**Test**: *MBMS-68288:* Test Self-Service: Pre-Need Integration: Military History Section: Service Periods Removal Confirmation Modal Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to the preneed form at [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Fill in required fields as necessary and proceed through the form to the Military History section | |  | |  |
| 3 | | Add at least one service period, filling in all fields | |  | |  |

**Test**: *MBMS-68579:* Test Self-Service: Pre-Need Integration: Sponsor Information: Are you the applicant's sponsor? functionality

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [http://staging.va.gov/burials-and-memorials/pre-need-integration/preparer|http://localhost:3001/burials-and-memorials/pre-need-integration/preparer] | |  | |  |
| 2 | | For "Are you filling out this application for yourself or someone else?"  Select I'm filling it out for someone else. | |  | |  |
| 3 | | Fill in and take note of all the data entered on Step 1 of 7: Preparer Information  Your details  Your mailing address | |  | |  |
| 4 | | Continue through form and for "What’s the applicant’s relationship to the Veteran or service member they’re connected to?(\*Required)" select a non-veteran option | |  | |  |
| 5 | | Continue to  "Are you the applicant's sponsor?" and select Yes and select Continue | |  | | First and Last name auto-populates from step 3 |
| 6 | | Select Continue | |  | | Sponsor’s mailing address information auto-populates from step 3 |
| 7 | | Continue to Review application page | |  | | Sponsor information displays |

**Test**: *MBMS-68580:* Test Self-Service: Pre-Need Integration: Military History Section: Service Period Start and End Date Validation Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Begin the form, select "I’m filling it out for myself" and click continue | |  | |  |
| 3 | | Select "I’m the Veteran or service member" and click Continue | |  | |  |
| 4 | | Fill in required fields for Applicant information as necessary and proceed to the military history - service periods sections. \*Make note of the DOB entered\* | |  | |  |
| 5 | | Enter a service start date that is before the DOB entered in the previous step | |  | | "Provide a valid date that is after your date of birth" Error message displays |
| 6 | | Enter a service end date that is before the DOB entered | |  | | "Provide a valid date that is after your date of birth" Error message displays |
| 7 | | Return to the first page and change the response to "I’m filling it out for someone else" | |  | |  |
| 8 | | Return to the military history page and enter a start and end date that are before the Applicant's DOB | |  | | "Provide a valid date that is after the applicant's date of birth" Error message displays for both fields |
| 9 | | Return to the "What’s the applicant’s relationship to the Veteran or service member they’re connected to?" page and change the response to any other option | |  | |  |
| 10 | | Proceed to the military history page filling in required fields as necessary. \*Make note of the Sponsor's DOB\* | |  | |  |
| 11 | | Return to the military history page and enter a start and end date that are before the Sponsor's DOB | |  | | "Provide a valid date that is after the sponsor's date of birth" Error message displays for both fields |
| 12 | | Proceed to the review/submit page and expand the Sponsor military history accordion | |  | |  |
| 13 | | Click edit for any service period | |  | |  |
| 14 | | Enter a start and end date that are before the Sponsor's DOB and click update | |  | | "Provide a valid date that is after the sponsor's date of birth" Error message displays for both fields |

**Test**: *MBMS-69517:* Test Self-Service: Pre-Need: Integration: Sponsor Information : "Are you the applicant's sponsor?"

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Start Pre-Need Integration application at [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Select "I am filling it out for myself" and click Continue. | |  | |  |
| 3 | | Select "Husband" for Relationship to Veteran (Non-Veteran Flow) and click Continue | |  | |  |
| 4 | | Fill in Applicant information and continue to Sponsor information | |  | | The sponsor details page is the first page of the Sponsor information section. "Are you the applicant's sponsor?" screen is \_not\_ displayed |

**Test**: *MBMS-69568:* Test Self Service: Pre-Need Integration: Military History: Removing a service period sometimes removes the wrong entry

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to the Integration pre-need form: [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] | |  | |  |
| 2 | | Fill in any required fields as necessary and proceed to the Military History section (any flow). | |  | |  |
| 3 | | Create at least 3 service period entries | |  | |  |
| 4 | | Click Edit for all entries so that all fields are editable | |  | |  |
| 5 | | Click the remove button for the first service period | |  | | The first entry is removed and all other entries persist as entered |

**Test**: *MBMS-69889:* Test Self-Service: Pre-Need: Pre-Integration: Supporting files: Encryption File Error Messaging Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | navigate to the pre-integration form at https://staging.va.gov/burials-and-memorials/pre-need/form-10007-apply-for-eligibility/introduction | |  | |  |
| 2 | | Fill in required fields as necessary and proceed to the Upload supporting files page | |  | |  |
| 3 | | Attempt to upload an encrypted file | |  | | "We weren't able to upload your file. Make sure the file is not encrypted and an accepted format before continuing." error message is displayed  "Upload a new file" and "Cancel" buttons are displayed |
| 4 | | Click Upload a new file | |  | | user is able to select another file to upload |
| 5 | | Attempt to upload another encrypted file | |  | | "We weren't able to upload your file. Make sure the file is not encrypted and an accepted format before continuing." error message is displayed  "Upload a new file" and "Cancel" buttons are displayed |
| 6 | | Click Cancel | |  | | File is deleted |

**Test**: *MBMS-71792:* Test Self-Service: Pre-Need: Integration: Supporting files: Encryption File Error Messaging Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/supporting-documents] | |  | |  |
| 2 | | Upload an encrypted file | |  | | Validation error  We weren't able to upload your file. Make sure the file is not encrypted and an accepted format. |
| 3 | | Verify buttons display as  Upload a new file  Cancel | |  | |  |
| 4 | | Select Upload a new file | |  | | Taken to select a new file |
| 5 | | Select Cancel | |  | | Deletes file and closes completely |

**Test**: *MBMS-71866:* Test Self-Service: Pre-Need Integration: Military History Section: Military Ranks align with Service Start & End Date

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | navigate to https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction | |  | |  |
| 2 | | Fill in the required fields as necessary and proceed to the military history page (any flow) | |  | |  |
| 3 | | Select an entry in the attached Military Ranks file and make note of the Branch of Service and begin/end dates. On the Military history page, enter a service period with the same Branch of service and start/end dates within the range indicated in the Military Ranks file entry. | |  | | The highest rank attained field is moved below the service start/end fields. The following helper text is displayed above the Highest Rank Attained field: {quote} This field may clear if the branch of service or service start and end dates are updated. {quote} |
| 4 | | Type the Rank Code and/or the Rank Description into the Highest rank attained field | |  | | The selected rank is available as an option for Highest Rank Attained |
| 5 | | Change the date range on the Military History page to one outside of the range indicated in the Military History file | |  | | Highest Rank attained field clears |
| 6 | | Attempt to re-enter the selected rank | |  | | The rank is no longer a valid option and cannot be selected |

**Test**: *MBMS-72008:* Test Self-Service: Pre-Need: Integration: Sponsor Information: Sponsor's Place of Birth Field Enhancements

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to  the Sponsor Information section for the Non- Veteran flows | |  | |  |
| 2 | | # The following fields are are updated to "{+}\*NOT REQUIRED\*{+}":  ## Sponsor's birth city or county  ## Sponsor's birth state or territory | |  | |  |

**Test**: *MBMS-72346:* Test Self-Service: Pre-Need Integration: Confirmation Screen Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Complete and submit form Form 40-10007 | |  | | Verify the following text h3. You’ve submitted your application  You’ll receive a confirmation email shortly. We’ll let you know by mail or phone if we need more details. h4. Do you have more documents you need to submit?  To mail or fax additional documents:  # Make copies of the documents.  # Make sure you write your name and confirmation number on every page.  # Submit application and supporting documents to the VA by mail: |

**Test**: *MBMS-72593:* Test Self-Service: Pre-Need Integration: Applicant, Sponsor, and Military History Information Memorable Date Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and start the form | |  | |  |
| 2 | | Select I’m filling it out for myself and click continue | |  | |  |
| 3 | | Select I’m the Veteran or service member and click continue | |  | |  |
| 4 | | Scroll to the Your date of birth field | |  | | This field uses the memorable date component |

**Test**: *MBMS-73971:* Test Self-Service: 508 Compliance: Pre-Need Integration: Military History Screen: Highest rank attained error not appearing

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to [https://staging.va.gov/burials-and-memorials/pre-need-integration/introduction] and begin the form | |  | |  |
| 2 | | Navigate to the military history page (any flow) | |  | |  |
| 3 | | Type any invalid text (ie "asdfjkl") into the Highest rank attained field and then click out of the field | |  | | The entered text persists |
| 4 | | Click Continue | |  | | "Select a branch of service before selecting your highest rank attained." message is displayed and the user is unable to contunue |
| 5 | | Select a Branch of Service | |  | | Highest rank attained field is cleared |
| 6 | | Type any invalid text (ie "asdfjkl") into the Highest rank attained field and then click continue | |  | | "Enter a valid rank, or leave this field blank." message displays and the user is unable to continue |

**Test**: *MBMS-74653:* Test Self-Service: Pre-Need: Integration: Supporting files Updates

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | Navigate to 5 of 6 Supporting files. Verify text  Guidelines for uploading a file:   \* File types you can upload: .pdf, .jpg, .jpeg, .png  \* Maximum non-PDF file size: 50MB  \*  Maximum PDF file size: 100MB | |  | |  |
| 2 | | Repeat for all flows and verify text on review application page. | |  | |  |

**Test**: *MBMS-77134:* Test Self-Service: Pre-Need: Integration: Update Place of Birth Fields

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **#** | **Test Step** | | **Data** | | **Expected Result** | |
| 1 | | [https://staging.va.gov/burials-and-memorials/pre-need-integration/preparer] | |  | |  |
| 2 | | Select "I'm filling it out for myself" and select Continue | |  | |  |
| 3 | | Select I'm the Veteran and select Continue | |  | |  |
| 4 | | On Application Information verify   Your birth city  Your birth state | |  | |  |
| 5 | | Navigate back and select a spouse for relationship to veteran and continue to Sponsor information | |  | |  |
| 6 | | Verify   Sponsor's birth city  Sponsor's birth state | |  | |  |
| 7 | | Navigate back and select I’m filling it out for someone else for "Are you filling out this application for yourself or someone else?" | |  | |  |
| 8 | | Continue to Applicant information and verify  Applicant's birth city  Applicant's birth state | |  | |  |
| 9 | | Verify all options above appear on review application page | |  | |  |