Set Returning Functions & JSON and Array Functions

Data Transformation and Aggregation: Exercises

May 19, 2025

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Global Dataset for PostgreSQL

The following SQL code creates and populates the necessary tables for the exercises. Execute this script in your PostgreSQL environment before attempting the exercises.

```
1 -- Dataset for Exercises
2 -- Drop tables if they exist to ensure a clean setup
3 DROP TABLE IF EXISTS EventCalendar CASCADE;
4 DROP TABLE IF EXISTS ProjectAssignments CASCADE;
5 DROP TABLE IF EXISTS Employees CASCADE;
6 DROP TABLE IF EXISTS SystemLogs CASCADE;
7 DROP TABLE IF EXISTS ServiceSubscriptions CASCADE;
   -- Create Tables
10 CREATE TABLE Employees (
       employeeId INT PRIMARY KEY,
       employeeName VARCHAR (100) NOT NULL,
12
       hireDate DATE NOT NULL,
13
       department VARCHAR (50),
       skills TEXT[], -- For unnest, array_append, array_length
15
       performanceReviews JSONB -- For JSON functions, e.g., '[{"year": 2022, "rating": 4,
        'notes": "Good progress"}, ...]'
17 ):
19 CREATE TABLE ProjectAssignments (
20
       assignmentId SERIAL PRIMARY KEY,
       projectId INT NOT NULL,
       projectName VARCHAR (100),
22
       employeeId INT REFERENCES Employees(employeeId),
       role VARCHAR (50),
       assignmentHours INT,
25
       {\tt assignmentData\ JSONB\ --\ e.g.,\ '\textit{f\ "milestones":\ [\textit{f"name":\ "Phase\ 1",\ "status":\ "}}
       completed"}, {"name": "Phase 2", "status": "pending"}], "budget": 5000.00 }'
27 );
29 CREATE TABLE SystemLogs (
       logId SERIAL PRIMARY KEY,
30
31
       logTimestamp TIMESTAMP NOT NULL,
       serviceName VARCHAR(50),
32
       logLevel VARCHAR(10), -- e.g., INFO, ERROR, WARN
33
       logDetails JSONB -- e.g., '{ "clientIp": "192.168.1.10", "requestPath": "/api/data",
34
        "statusCode": 200, "userContext": {"userId": 101, "sessionId": "xyz"} }'
36
37 CREATE TABLE ServiceSubscriptions (
      subscriptionId SERIAL PRIMARY KEY,
       userId INT,
39
       customerName VARCHAR (100),
40
      serviceType VARCHAR (50),
41
       startDate DATE NOT NULL,
42
       endDate DATE, -- Can be NULL for ongoing subscriptions
      monthlyFee DECIMAL(10,2), features JSONB -- e.g., '{ "storageLimitGB": 50, "prioritySupport": true, "addons":
44
45
       ["backup", "monitoring"] }'
46 ):
47
48 CREATE TABLE EventCalendar (
      eventId SERIAL PRIMARY KEY,
49
       eventName VARCHAR (100),
      eventCategory VARCHAR (50),
51
52
       eventStartDate DATE,
       eventEndDate DATE,
       expectedAttendees INT,
54
       bookedResources TEXT[] -- e.g., '{"Room A", "Projector X"}'
56);
57
59 -- Populate Tables
60 INSERT INTO Employees (employeeId, employeeName, hireDate, department, skills,
      performanceReviews) VALUES
61 (1, Alice Wonderland', '2020-01-15', 'Engineering', ARRAY['SQL', 'Python', 'Data
     Analysis'], '[{"year": 2022, "rating": 4, "notes": "Exceeded expectations in Q3"},
```

```
{"year": 2023, "rating": 5, "notes": "Top performer"}]'),
62 (2, 'Bob The Builder', '2019-03-01', 'Engineering', ARRAY['Java', 'Spring', 'Microservices'], '[{"year": 2022, "rating": 3, "notes": "Met expectations"}, {"year
        ": 2023, "rating": 4, "notes": "Improved significantly"}]'),
63 (3, 'Charlie Brown', '2021-07-30', 'Sales', ARRAY['Communication', 'Negotiation', 'CRM'
        ], '[{"year": 2023, "rating": 4, "notes": "Good sales figures"}]'),
   (4, 'Diana Prince', '2018-05-10', 'HR', ARRAY['Recruitment', 'Employee Relations', '
        Legal Knowledge'], NULL),
65 (5, 'Edward Scissorhands', '2022-11-01', 'Engineering', ARRAY['Python', 'Machine Learning'], '[{"year": 2023, "rating": 5, "notes": "Innovative solutions"}]'),
66 (6, 'Fiona Gallagher', '2023-02-15', 'Sales', ARRAY['CRM', 'Presentations'], '[]'), --
        Empty JSON array
67 (7, 'George Jetson', '2017-09-01', 'Management', ARRAY['Leadership', 'Strategy'], '[{"
        year": 2022, "rating": 5, "notes": "Excellent leadership"}, {"year": 2023, "rating":
         4, "notes": "Managed team well through transition"}]');
69 INSERT INTO ProjectAssignments (projectId, projectName, employeeId, role,
assignmentHours, assignmentData) VALUES 70 (101, 'Data Warehouse Migration', 1, 'Lead Data Engineer', 120, '{ "milestones": [{"name
        ": "Schema Design", "status": "completed"}, {"name": "ETL Development", "status": "
        in-progress"}], "budget": 20000.00, "critical": true }'),
71 (101, 'Data Warehouse Migration', 2, 'Backend Developer', 80, '{ "milestones": [{"name":
"API Integration", "status": "pending"}], "budget": 15000.00, "critical": true }'),

72 (102, 'Mobile App Development', 2, 'Lead Mobile Developer', 150, '{ "milestones": [{" name": "UI/UX Design", "status": "completed"}, {"name": "Frontend Dev", "status": "completed"}, {"name": "Backend Dev", "status": "in-progress"}], "budget": 50000.00,
        "critical": false }'),
73 (103, 'Sales Platform Upgrade', 3, 'Sales Lead', 100, '{ "milestones": [{"name": "
Requirement Gathering", "status": "completed"}], "budget": 10000.00, "critical":
        false }'),
74 (101, 'Data Warehouse Migration', 5, 'ML Engineer', 60, '{ "milestones": [{"name": "
        Model Training", "status": "in-progress"}], "budget": 12000.00, "critical": true }')
75 (104, 'HR System Implementation', 4, 'HR Specialist', 90, NULL); -- No JSON data
77 INSERT INTO SystemLogs (logTimestamp, serviceName, logLevel, logDetails) VALUES
78 ('2023-10-01 10:00:00', 'AuthService', 'INFO', '{ "message": "User login successful", "
        userId": 1, "clientIp": "192.168.0.10" }'),
79 ('2023-10-01 10:05:00', 'OrderService', 'ERROR', '{ "message": "Payment processing
        failed", "orderId": 123, "errorCode": "P5001", "details": {"reason": "Insufficient
        funds"} }'),
80 ('2023-10-01 10:10:00', 'ProductService', 'WARN', '{ "message": "Low stock warning", "
productId": "XYZ123", "currentStock": 5 }'),
81 ('2023-10-02 11:00:00', 'AuthService', 'INFO', '{ "message": "User login successful", "
        userId": 2, "clientIp": "192.168.0.15" }'),
124, "items": ["itemA", "itemB"], "totalAmount": 75.50 }'),

(NOW() - INTERVAL '1 day', 'ReportingService', 'DEBUG', '{ "queryId": "q123", "
        executionTimeMs": 1500, "parameters": {"startDate": "2023-01-01", "endDate":
        "2023-01-31"} }');
85 INSERT INTO ServiceSubscriptions (userId, customerName, serviceType, startDate, endDate,
        monthlyFee, features) VALUES
   (101, 'Customer Alpha', 'Premium Cloud Storage', '2023-01-01', '2023-12-31', 20.00, '{ "
        storageLimitGB": 100, "prioritySupport": true, "addons": ["versioning", "encryption
        "] }'),
87 (102, 'Customer Beta', 'Basic VPN Service', '2023-03-15', NULL, 5.00, '{ "dataCapMB":
        5000, "prioritySupport": false, "serverLocations": ["US", "EU"] }'),
   resolution": "1080p", "profiles": 4, "offlineDownload": true }'),
89 (101, 'Customer Alpha', 'Analytics Suite', '2023-06-01', NULL, 50.00, '{ "users": 5, "
        dashboards": 10, "dataSources": ["db1", "s3"] }'),
90 (104, 'Customer Delta', 'Premium Cloud Storage', '2022-11-01', '2023-11-01', 18.00, '{ "
        storageLimitGB": 100, "prioritySupport": true, "addons": ["backup"] }');
92 INSERT INTO EventCalendar (eventName, eventCategory, eventStartDate, eventEndDate,
        expectedAttendees, bookedResources) VALUES
93 ('Tech Conference 2024', 'Conference', '2024-03-10', '2024-03-12', 500, ARRAY['Main Hall ', 'Audio System', 'Projectors']),
94 ('Product Launch Q1', 'Marketing', '2024-02-15', '2024-02-15', 100, ARRAY['Meeting Room
       Alpha', 'Catering Service']),
95 ('Team Building Workshop', 'HR', '2024-04-05', '2024-04-05', 30, ARRAY['Outdoor Space',
   'Activity Kits']),
```

```
96 ('Quarterly Review Meeting', 'Management', '2024-01-20', '2024-01-20', 15, ARRAY['Board Room']),
97 ('Holiday Party 2023', 'Social', '2023-12-15', '2023-12-15', 150, NULL); -- No resources booked
```

Listing 1: Global Dataset for Exercises

1 Set Returning Functions (generate_series, unnest)

1.1 Meaning, values, relations (with previous concepts), advantages

SRF.1.1 Monthly Active Subscription Report

Problem: For each serviceType in ServiceSubscriptions, generate a list of all months (as the first day of the month) between January 2023 and December 2023. For each of these generated months, count how many subscriptions of that serviceType were active during that month. A subscription is active if the generated month falls within its startDate and endDate (or if endDate is NULL, it's considered active indefinitely past its startDate). Display the serviceType, the generated month, and the count of active subscriptions.

Concept Focus: Using generate_series to create a date series for reporting. Advantage: easily create time dimensions for temporal analysis. Relation: JOIN with existing tables, GROUP BY for aggregation, date functions for comparison.

SRF.1.2 Employee Skills Breakdown

Problem: List each employee and each of their individual skills on a separate row. Also, show the employee's department. Exclude employees who have no listed skills.

Concept Focus: Using unnest to normalize array data into rows. Advantage: enables relational operations (joins, filters) on individual array elements. Relation: JOIN (implicitly with the same table via unnesting), SELECT specific columns.

1.2 Disadvantages of all its technical concepts

SRF.2.1 Potential Performance Issue with generate_series

Problem: Imagine you need to generate a record for every second in a full year for sensor data simulation. Write a query that *would* generate this series (but limit it to 10 for safety in this exercise). Explain why running this for a full year without careful planning (e.g., for direct insertion or large-scale processing) could be a disadvantage.

Concept Focus: Disadvantage of generate_series - potential for creating excessively large datasets.

SRF.2.2 Row Explosion with unnest

Problem: Consider the Employees table. If an employee had 100 skills, and you unnest their skills and then JOIN this with a ProjectAssignments table where they are on 10 projects, how many rows could this potentially generate for this single employee in the combined result before any aggregation? Explain the disadvantage.

Concept Focus: Disadvantage of unnest - row explosion leading to performance degradation if not handled correctly.

1.3 Cases where people lose advantages due to inefficient solutions

SRF.3.1 Inefficiently Generating Date Sequences

Problem: A common task is to get a list of dates for a specific month. Show an inefficient way to generate all days in January 2024 using a recursive CTE (a more complex approach than generate_series for this simple task). Then, provide the efficient solution using generate_series. Highlight why the generate_series approach is advantageous.

Concept Focus: Contrasting generate_series with a more verbose/complex recursive CTE for simple series generation.

SRF.3.2 Inefficiently Handling Array Elements

Problem: An employee Alice Wonderland (employeeId 1) has skills stored in an array. You want to find if she has the skill 'Python'. Show an inefficient way to check this (e.g., by converting the array to a string and using LIKE). Then, show the efficient way using array operators or unnest with a WHERE clause. Highlight the advantages of the efficient SQL-native array approach.

Concept Focus: Contrasting inefficient string manipulation for array searching with SQL-native array operations or unnest.

1.4 Hardcore problem combining previous concepts

SRF.4.1 Comprehensive Project Health and Skill Utilization Report

Problem: Generate a report for the first 6 months of 2023 (January to June). The report should show:

- 1. reportMonth (first day of each month).
- 2. projectName.
- 3. totalAssignedHours for that project in that month (sum of assignmentHours for employees whose assignment *could* be active in that month assume assignmentHours are per month if the project is active). For simplicity, consider a project assignment active if its employeeId is on a project.
- 4. criticalProjectFlag (boolean, true if assignmentData ->> 'critical' is true for *any* assignment on that project).
- 5. listOfDistinctSkillsUtilized: A comma-separated string of all distinct skills possessed by employees assigned to that project. Only include skills of employees who were hired *before or during* the reportMonth.
- 6. averageYearsOfService: Average years of service (from hireDate to reportMonth) of employees assigned to that project and hired before or during the reportMonth. Round to 2 decimal places.

Filter the report to include only projects that had at least one employee assigned who possesses the skill 'Python'. Order the results by reportMonth and then by projectName.

Previous concepts to use: generate_series, unnest, CTEs (basic or nested), Joins (INNER, LEFT), Aggregations (SUM, AVG, STRING_AGG), Date functions (DATE_TRUNC, EXTRACT or age calculation), String functions (CONCAT), Subqueries (possibly in WHERE or SELECT), CASE statements, COALESCE.

2 JSON and Array Functions (jsonb_extract_path_text, jsonb_array_elements, jsonb_build_object, array_append, array_length)

Note: The dataset uses JSONB for JSON columns, so jsonb_ prefixed functions are generally applicable.

2.1 Meaning, values, relations (with previous concepts), advantages

JAF.1.1 Extracting Specific Log Information

Problem: From the SystemLogs table, extract the clientIp and userId for all 'INFO' level logs from 'AuthService'. The userId is nested within userContext in logDetails. If userId is not present, display NULL.

Concept Focus: jsonb_extract_path_text (or ->> operator) for pulling specific values from JSON. Advantage: Direct access to nested JSON data without complex parsing. Relation: WHERE clause for filtering.

JAF.1.2 Expanding Performance Review Details

Problem: For each employee who has performance reviews, list each review on a separate row, showing the employee's name, the review year, and rating.

Concept Focus: jsonb_array_elements to transform a JSON array within a field into multiple rows. Advantage: Normalizes JSON array data for relational processing. Relation: JOIN (implicit with jsonb_array_elements).

JAF.1.3 Constructing a Simplified Project Overview JSON

Problem: For each project in ProjectAssignments, create a new JSONB object containing the projectName and a list of employeeIds assigned to it.

Concept Focus: jsonb_build_object to create JSON objects dynamically, ARRAY_AGG or jsonb_agg (previous concept) to gather employee IDs. Advantage: Creating structured JSON output from relational data. Relation: GROUP BY for aggregation.

JAF.1.4 Updating Event Resources and Checking Count

Problem: For the 'Tech Conference 2024' event, add 'WiFi Access Point' to its bookedResources. Then, display the event name and the new total number of booked resources for this event. (Simulate the update in a SELECT statement or describe the UPDATE and then SELECT).

Concept Focus: array_append to add an element to an array, array_length to get the size of an array. Advantage: Simple and efficient array manipulation.

2.2 Disadvantages of all its technical concepts

JAF.2.1 Performance of Complex JSON Queries vs. Normalized Data

Problem: Suppose the logDetails in SystemLogs often contains deeply nested structures (e.g., 5-10 levels deep). Explain the disadvantage of frequently querying very

specific, deeply nested values from such JSONB columns compared to having those specific values in their own indexed relational columns.

Concept Focus: Disadvantage of JSON functions - potential performance overhead for deeply nested or complex queries if not properly indexed (GIN/GiST) or if compared to highly optimized relational access.

JAF.2.2 Array Overuse and Normalization

Problem: The Employees table has a skills array. If these skills also had attributes (e.g., 'skillLevel', 'yearsOfExperienceWithSkill'), explain the disadvantage of trying to store this richer skill information within the single TEXT[] array (e.g., by encoding it like 'Python:Expert:5yrs') versus creating a separate EmployeeSkills table.

Concept Focus: Disadvantage of arrays - can lead to denormalization and make querying/updating complex attributes of array elements difficult.

2.3 Cases where people lose advantages due to inefficient solutions

JAF.3.1 Inefficiently Querying JSON Data with String Matching

Problem: From SystemLogs, find all logs where the logDetails JSONB contains a key orderId with a value of 123. Show an inefficient way to do this by casting logDetails to text and using LIKE. Then, provide the efficient solution using JSONB operators. Highlight the advantages of the JSONB-specific approach.

Concept Focus: Contrasting inefficient string matching on stringified JSON with efficient JSONB operators.

JAF.3.2 Storing Multiple Flags as a Comma-Separated String Instead of JSON/Array

Problem: A common inefficient practice is storing multiple boolean flags or categorical tags as a single comma-separated string in a VARCHAR column (e.g., flags VARCHAR(255) with value 'active, premium, verified'). Suppose we have such a column named userTags in a hypothetical Users table. Show how one might inefficiently query for users who have the 'premium' tag using LIKE. Then, describe how using a TEXT[] (array) or a JSONB (e.g., {"active": true, "premium": true, "verified": true}) would be more advantageous for querying and management.

Concept Focus: Contrasting comma-separated strings with arrays or JSONB for storing multiple discrete values/flags.

2.4 Hardcore problem combining previous concepts

JAF.4.1 Advanced Customer Subscription Feature Analysis and Aggregation

Problem: Generate a JSONB report for each customerName from ServiceSubscriptions. The report should:

- 1. Be a single JSONB object per customer.
- 2. Top-level keys: customerName, totalMonthlyFee, activeServicesCount, serviceDetails (a JSON array).

- 3. totalMonthlyFee: Sum of monthlyFee for all *currently active* subscriptions (endDate IS NULL or endDate > CURRENT_DATE).
- 4. activeServicesCount: Count of *currently active* subscriptions.
- 5. serviceDetails: A JSON array, where each element is a JSONB object representing one of their subscriptions (both active and past). Each object should contain:
 - serviceType
 - status: 'Active' or 'Expired' (based on endDate vs CURRENT_DATE).
 - durationMonths: Number of full months the subscription lasted or has been active. If endDate is NULL, calculate up to CURRENT_DATE.
 - featureList: A JSON array of strings derived from the addons array within the features JSONB column. If addons doesn't exist or is not an array, this should be an empty JSON array [].
 - hasPrioritySupport: Boolean, extracted from features ->> 'prioritySupport'. Default to false if not present.

Filter results to include only customers who have at least one subscription with 'priority-Support' set to true in their features. Order customers by their totalMonthlyFee (for active subscriptions) in descending order.

Previous concepts to use: jsonb_build_object, jsonb_array_elements_text (for processing features -> 'addons'), jsonb_extract_path_text (or ->, ->>), jsonb_agg, COALESCE, CASE statements, SUM, COUNT, Date functions (AGE, EXTRACT, CURRENT_DATE), CTEs, Joins (if needed, though most can be done with aggregations and subqueries on ServiceSubscriptions), FILTER clause in aggregation.