

Data Privacy and Authorization



Please read carefully and sign. Submit to Sun Life of Canada (Philippines), Inc. together with the Application Form.


Authorization to Process your Personal Data

You understand and acknowledge that the Company, its employees, duly authorized representatives, related companies, third party service providers and vendors, shall use, process and share your information, including sensitive personal information, with any person or organization to (i) administer and service this insurance or investment account; (ii) process claims and enforce/fulfill contractual rights/obligations; or (iii) for other reasonable purposes related to the provision of products and services (including but not limited to improvement/upgrade in systems and business processes, data analytics, automated processing, etc.).

The Company may further process your information for purposes of complying with its legal obligations, laws and regulations (including but not limited to the Anti-Money Laundering Act and Credit Information Systems Act); pursue its legitimate and lawful rights and interests; and other purposes allowed under privacy laws and regulations.

Your personal data shall be retained throughout the duration of your coverage under your plan or existence of your account(s) and/or until expiration of the retention limit set by laws and regulations from account closure and the period set for destruction or disposal of records. You certify that you have read, understood and agree with the declarations and authorizations above, including Sun Life's privacy policy found in <https://apps.sunlife.com.ph/privacy>.

☐ Would you like to receive personalized communications, products, and service offers from the Company, Sun Life Asset Management Company, Inc. (SLAMCI) and related parties that may help with your financial needs?

| | |
|--|----------------------------------|
| Printed Name | |
| Signature X  | Date of Signing (day/month/year) |