

# How Fusion helps with Planning

**Planning** includes creating a documented approach to plan for events that could disrupt operations or have other negative impacts on the organization or its systems. Fusion can help in the following ways and more:

### **Creating Templates**

**How Fusion helps:** Fusion Framework provides the infrastructure to define your plan templates in the Procedure Library. This centralized repository will speed the organization of your templates and encourages reusable standards that are easy to replicate as you define more standard requirements. (up to 20%)

### Plan Content Compilation

**How Fusion helps:** Building plans becomes much more structured and guided with Fusion which speeds the amount of time needed for planners to be in the system. Plan templates that meet your methodology can be defined as starting points. Assembling a plan outline becomes straightforward and specifics for each department are much less time consuming to define. (up to 60%)

#### Plan Maintenance

**How Fusion helps:** Plan maintenance is greatly enhanced with the use of Fusion's Procedure Library. This allows standard procedures to be placed in multiple plans and then updated and pushed to all plans with a few clicks. Plan owners find maintenance cycles faster as they are taken directly to their plans with automated alert links and the data is useful to them so they are encouraged to keep things up to date throughout the year. (up to 50%)

## **Printing and Distributing Plans**

**How Fusion helps:** Fusion Framework generates plans for different purposes from the same data. For example, plans for use in team exercises have different needs from plans for auditors. Create different word templates to generate plans for each purpose. The need for printed plans in binders is eliminated and up-to-date plans will always be available online in a secure cloud environment. But printing is still possible using the generated PDF format. (up to 80%)

#### Maintaining Employees, Teams and Call Lists

**How Fusion helps:** The effort of updating employee information so that teams and calling lists are accurate is highly automated with Fusion using Automated Team and Roster Management. This process leveraged an HR data feed and automatically moves users into the correct teams and/or rosters based on rules you set and data found in the HR data feed. This will happen automatically on your schedule, typically nightly or weekly. (up to 90%)

#### Maintenance Cycle Reminders (emails, interviews, etc.)

**How Fusion helps:** The manual efforts you go through to alert the organization to complete their regular reviews and updates to plans, processes and teams is taken over by the system when you set up reminder rules. As every object has an owner, scheduling reminders to trigger an update cycle and then monitoring and reminding the owners to complete the task until it is done is fully automated. (up to 90%)

#### **Audit Preparation and Reporting**

**How Fusion helps:** With all your impact analysis and planning information stored as data, you will have great power to extract the information you need to respond to audits that are requested or required. Data being managed in the system will make preparation faster and reports needed to document compliance and other audit requirements will be easily configured. (up to 50%)



# Other

**How Fusion helps:** Fusion Framework can be adapted to your methodology to improve things that could benefit from automated workflows, alerts, analytics and more. Conservatively, we only estimate a 5% gain from applying Fusion to your unique processes, but the benefits are usually far greater. (conservative estimate 5%)