EasySale – Provider Setup Checklist

What the developer must configure so the Full build integrations work (no hardcoded credentials).

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Use this checklist when you are preparing a deployment. The Lite build requires none of these. The Full build is production■ready, but it needs your own provider accounts, apps, redirect URIs, webhook URLs, and backend environment variables.

General rules

- Keep provider secrets **backend■only** (env vars / secret manager). Never commit to git.
- Use **Test** credentials while wiring; replicate with Live credentials later.
- Make sure your deployment URL is stable before setting OAuth redirect URIs and webhook endpoints.
- If 2FA/email codes are required, the developer/operator should complete those steps (and may need to check Gmail).

Stripe (Connect OAuth) — required for multi■tenant white■label

- Create a Stripe account for your EasySale platform.

- Enable **Stripe Connect** in the Stripe dashboard.

- Set OAuth redirect URI: **https://YOUR_DOMAIN/api/integrations/stripe/callback**

- Get Connect **Client ID** (ca_…) and platform **Secret Key** (sk_…).

- Optional (Phase 2): Create webhook endpoint
  https://YOUR_DOMAIN/api/payments/webhooks/stripe and copy **whsec_…**.

Env var	Purpose	Where you get it
STRIPE_CLIENT_ID	Connect OAuth client id	Stripe → Connect settings
STRIPE_SECRET_KEY	Platform API secret key	Stripe → Developers → API keys
STRIPE_REDIRECT_URI	Stripe callback URL	Your deployment URL
STRIPE_WEBHOOK_SECRET	Webhook signing secret (Phase 2)	Stripe → Developers → Webhooks

Square (API Key) — single tenant per token

- Create a Square Developer account (or use existing).
- Create an application in Square Developer Dashboard.
- Generate an **Access Token** for the right environment (Sandbox vs Production).
- Collect a **Location ID** to target (or allow selecting later if you implement selection).
- Set backend env vars and connect inside EasySale using the Integrations page.

Env var	Purpose	Where you get it
SQUARE_ACCESS_TOKEN	Square access token (sandbox/prod)	Square Developer Dashboard → Credentials
SQUARE_LOCATION_ID	Default location to use (optional)	Square Dashboard → Locations

Clover (OAuth) — merchant authorization

- Create a Clover developer account and register an application.

- Set OAuth redirect URI: **https://YOUR_DOMAIN/api/integrations/clover/callback**

- Record your Clover App ID and App Secret.

- Verify that your app has the permissions you need (read merchant details for summary).

- Connect from EasySale via the Clover card (OAuth).

Env var	Purpose	Where you get it
CLOVER_APP_ID	OAuth app id	Clover developer portal
CLOVER_APP_SECRET	OAuth app secret	Clover developer portal
CLOVER_REDIRECT_URI	Clover callback URL	Your deployment URL

Supabase (API Key) — Hub / sync infrastructure

- Create (or select) a Supabase project for EasySale.

- Collect Project URL and service role key (or a least■privileged key you define).

- Ensure Row■Level Security / policies match your multi■tenant design.

- Connect from EasySale via the Supabase card and confirm hub■status shows last sync + pending queue count.

Env var	Purpose	Where you get it
SUPABASE_URL	Supabase project URL	Supabase project settings
SUPABASE_SERVICE_KEY	Service role key (backend only)	Supabase project → API settings

WooCommerce (API Keys) — if Full build includes it

- In WordPress admin: WooCommerce → Settings → Advanced → REST API.

- Create a key with appropriate permissions (read/write as needed).

- Record Consumer Key + Consumer Secret.

- Set your store base URL (https://store.example.com).

- In EasySale, connect and test; confirm products can be pulled/pushed per your mapping rules.

Env var	Purpose	Where you get it
WOOCOMMERCE_URL	Store base URL	Your WooCommerce site
WOOCOMMERCE_CONSUMER_KEY	REST API consumer key	WooCommerce REST API keys
WOOCOMMERCE_CONSUMER_SECRET	REST API consumer secret	WooCommerce REST API keys

QuickBooks Online (OAuth) — if Full build includes it

- Create an Intuit Developer account and an app for QuickBooks Online.
- Set redirect URI: **https://YOUR_DOMAIN/api/integrations/quickbooks/callback**
- Record Client ID + Client Secret.
- Pick environment (sandbox vs production).
- Connect from EasySale; ensure tenant isolation and token encryption.

Env var	Purpose	Where you get it
QBO_CLIENT_ID	OAuth client id	Intuit developer portal
QBO_CLIENT_SECRET	OAuth client secret	Intuit developer portal
QUICKBOOKS_REDIRECT_URI	QBO callback URL	Your deployment URL

Done criteria

- Each provider card can **Connect** / **Test** / **Status** / **Summary** / **Disconnect** with real data.
- No integration is shown unless it is functional (capabilities + backend endpoints).
- Secrets are masked and never appear in responses or logs.