



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
(Incorporated in Malaysia)

**Interim Report
For The Financial Period Ended
30 June 2025**

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Condensed Consolidated Statement of Profit or Loss

	INDIVIDUAL QUARTER (Q4)			CUMULATIVE QUARTER (12 Mths)		
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	Changes (%)	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD	Changes (%)
	30/06/2025 RM Million	30/06/2024 RM Million		30/06/2025 RM Million	30/06/2024 RM Million	
Revenue	2,960.1	2,539.6	17%	11,334.7	9,603.6	18%
Operating profit	347.2	341.7	2%	1,349.2	1,180.1	14%
Share of results of associates	72.7	90.7	-20%	348.0	350.9	-1%
Share of results of joint ventures	0.9	0.7	29%	3.4	4.3	-21%
Profit before interest and tax	420.8	433.1	-3%	1,700.6	1,535.3	11%
Interest income	7.6	11.3	-33%	32.6	42.2	-23%
Finance costs	(32.4)	(40.2)	-19%	(139.8)	(160.1)	-13%
Net foreign currency translation gain/(loss) on foreign currency denominated borrowings	115.1	25.6	350%	278.5	(18.9)	nm
Net foreign currency translation gain/(loss) on foreign currency denominated deposits	1.8	(1.3)	nm	5.6	-	nm
Profit before tax	512.9	428.5	20%	1,877.5	1,398.5	34%
Tax expense	(77.2)	(80.8)	-4%	(341.1)	(282.2)	21%
Profit for the period	435.7	347.7	25%	1,536.4	1,116.3	38%
Profit attributable to:						
Owners of the parent	436.5	346.9	26%	1,520.6	1,109.4	37%
Non-controlling interests	(0.8)	0.8	nm	15.8	6.9	129%
	435.7	347.7	25%	1,536.4	1,116.3	38%
Earning per share for profit attributable to owners of the parent (sen)						
Basic	7.04	5.59	26%	24.51	17.88	37%
Diluted	7.04	5.59	26%	24.51	17.88	37%

*nm = not meaningful

(The condensed consolidated statement of profit or loss should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Condensed Consolidated Statement of Other Comprehensive Income

	INDIVIDUAL QUARTER (Q4)			CUMULATIVE QUARTER (12 Mths)		
	CURRENT YEAR	PRECEDING YEAR	Changes	CURRENT YEAR	PRECEDING YEAR	Changes
	QUARTER	CORRESPONDING QUARTER		TO DATE	CORRESPONDING PERIOD	
	30/06/2025 RM Million	30/06/2024 RM Million	(%)	30/06/2025 RM Million	30/06/2024 RM Million	(%)
Profit for the period	435.7	347.7	25%	1,536.4	1,116.3	38%
Other comprehensive (loss)/income that will not be reclassified subsequently to profit or loss						
Share of other comprehensive loss of associates	-	-	nm	(0.7)	(0.5)	40%
Re-measurements of the defined benefit obligations	(1.1)	(0.2)	450%	(1.1)	(0.5)	120%
Tax effect relating to re-measurements of the defined benefit obligations	0.3	0.2	50%	0.3	0.3	0%
	(0.8)	-	nm	(1.5)	(0.7)	114%
Other comprehensive (loss)/income that will be reclassified subsequently to profit or loss when specific conditions are met						
Exchange differences on translation of foreign operations	(13.5)	(81.9)	-84%	(251.8)	(165.6)	52%
Share of other comprehensive (loss)/income of associates	(42.3)	0.5	nm	(28.9)	(4.3)	572%
Hedge of interest rate risk on issuance of Guaranteed Notes due 2031						
Reclassified to profit or loss	(0.6)	(0.7)	-14%	(2.6)	(2.8)	-7%
	(56.4)	(82.1)	-31%	(283.3)	(172.7)	64%
Other comprehensive loss for the period, net of tax	(57.2)	(82.1)	-30%	(284.8)	(173.4)	64%
Total comprehensive income for the period	378.5	265.6	43%	1,251.6	942.9	33%
Total comprehensive income attributable to:						
Owners of the parent	379.3	264.8	43%	1,235.8	937.2	32%
Non-controlling interests	(0.8)	0.8	nm	15.8	5.7	177%
	378.5	265.6	43%	1,251.6	942.9	33%

(The condensed consolidated statement of other comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Condensed Consolidated Statement of Financial Position

	AS AT END OF CURRENT QUARTER 30/06/2025 RM Million	AS AT PRECEDING FINANCIAL YEAR END 30/06/2024 RM Million
ASSETS		
Non-current assets		
Property, plant and equipment	9,432.6	9,229.1
Intangible assets	406.1	411.8
Investments in associates	3,245.8	3,103.3
Derivative assets	32.7	49.8
Deferred tax assets	23.2	15.9
Other non-current assets	199.9	147.7
	13,340.3	12,957.6
Current assets		
Inventories	1,419.8	1,221.2
Receivables	1,393.3	1,283.4
Amounts due from associates	102.7	52.3
Derivative assets	57.6	41.6
Other investments	81.0	73.1
Other current assets	130.4	131.3
Short term funds	674.1	1,164.8
Short term deposits	307.1	267.3
Cash and bank balances	597.2	749.6
	4,763.2	4,984.6
Assets classified as held for sale	27.2	-
TOTAL ASSETS	18,130.7	17,942.2

(The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Condensed Consolidated Statement of Financial Position (Continued)

	AS AT END OF CURRENT QUARTER 30/06/2025 RM Million	AS AT PRECEDING FINANCIAL YEAR END 30/06/2024 RM Million
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	791.1	791.1
Treasury shares	(309.8)	(309.8)
Other reserves	(167.7)	115.6
Retained earnings	11,980.4	11,081.7
	12,294.0	11,678.6
Non-controlling interests	338.8	331.1
Total equity	12,632.8	12,009.7
Non-current liabilities		
Long term borrowings	2,474.5	2,996.0
Long term lease liabilities	40.0	50.6
Derivative liabilities	1.4	-
Deferred tax liabilities	1,257.0	1,229.0
Other non-current liabilities	74.4	76.1
	3,847.3	4,351.7
Current liabilities		
Short term borrowings	740.1	708.7
Payables	821.9	788.5
Derivative liabilities	10.6	12.4
Other current liabilities	74.6	71.2
	1,647.2	1,580.8
Liabilities classified as held for sale	3.4	-
Total liabilities	5,497.9	5,932.5
TOTAL EQUITY AND LIABILITIES	18,130.7	17,942.2
Net assets per share attributable to owners of the parent (RM)		
	1.98	1.88

(The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Condensed Consolidated Statement of Cash Flows

	12 Months Ended 30/06/2025 RM Million	12 Months Ended 30/06/2024 RM Million
Operating Activities		
Profit before tax	1,877.5	1,398.5
Adjustments for:		
Depreciation and amortisation	404.6	397.1
Other non-cash items	(450.9)	(294.4)
Operating profit before working capital changes	1,831.2	1,501.2
Increase in payables and other liabilities	28.2	75.7
Increase in inventories	(227.8)	(63.3)
Increase in receivables and other assets	(248.7)	(43.1)
Cash generated from operations	1,382.9	1,470.5
Retirement benefits paid	(3.4)	(4.7)
Net taxes paid	(336.4)	(233.5)
Net cash from operating activities	1,043.1	1,232.3
Investing Activities		
Dividends received	128.8	149.8
Interest received	32.7	42.3
Proceeds from disposal of property, plant and equipment	6.0	9.3
Return of capital contribution from other investment	9.0	-
Additions to property, plant and equipment	(685.8)	(663.9)
Additions to investment properties	-	(0.3)
Additions to other investments	(29.3)	(25.6)
Additions to other intangible assets	(4.4)	(5.7)
Additions to biological assets	(1.0)	(3.6)
Acquisitions of a subsidiary	(40.0)	-
Additional investment in an associate	(87.0)	-
Investment in a joint venture	-	(0.5)
Repayment from a joint venture	4.8	1.2
Net repayment from plasma receivables	29.1	3.9
Net cash used in investing activities	(637.1)	(493.1)
Financing Activities		
Proceeds from issuance of shares to a non-controlling interest	-	0.3
Dividends paid	(620.4)	(589.4)
Dividends paid to non-controlling interests	(8.1)	(14.7)
Drawdown of long term Islamic revolving credit	88.6	-
Repayment of Islamic financing facilities	(136.9)	-
Repayment of term loans	(4.7)	-
Net repayments of short term borrowings	(149.5)	(15.7)
Net settlement of hedging instrument arising from repayments of borrowings	(20.7)	-
Payments of lease liabilities	(12.5)	(12.0)
Payments of lease interest expenses	(3.3)	(3.8)
Finance costs paid	(137.2)	(161.0)
Net cash used in financing activities	(1,004.7)	(796.3)
Net decrease in cash and cash equivalents	(598.7)	(57.1)
Cash and cash equivalents at beginning of financial year	2,181.7	2,235.0
Effect of exchange rate changes	(4.6)	3.8
Cash and cash equivalents at end of period	1,578.4	2,181.7

(The condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)



IOI GROUP

IOI CORPORATION BERHAD 196901000607 (9027-W)
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Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Condensed Consolidated Statement of Changes In Equity

(RM Million)	Non-distributable						Distributable	Total attributable to owners of the parent	Non-controlling interests	Total equity
	Share capital	Treasury shares	Capital reserve	Foreign currency translation reserve	Hedging reserve	Other reserve	Retained earnings			
As at 1 July 2024	791.1	(309.8)	7.7	95.6	17.6	(5.3)	11,081.7	11,678.6	331.1	12,009.7
Total comprehensive (loss)/income	-	-	-	(277.8)	(2.6)	(2.9)	1,519.1	1,235.8	15.8	1,251.6
Transactions with owners										
Dividends paid in respect of current financial year	-	-	-	-	-	-	(310.2)	(310.2)	-	(310.2)
Dividends paid in respect of previous financial year	-	-	-	-	-	-	(310.2)	(310.2)	-	(310.2)
Dividends paid to non-controlling interests	-	-	-	-	-	-	-	-	(8.1)	(8.1)
As at 30 June 2025	791.1	(309.8)	7.7	(182.2)	15.0	(8.2)	11,980.4	12,294.0	338.8	12,632.8

(The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Condensed Consolidated Statement of Changes In Equity (Continued)

(RM Million)	Non-distributable						Distributable	Total attributable to owners of the parent	Non- controlling interests	Total equity
	Share capital	Treasury shares	Capital reserve	Foreign currency translation reserve	Hedging reserve	Other reserve	Retained earnings			
As at 1 July 2023	791.1	(309.8)	7.7	259.4	20.4	(0.4)	10,562.4	11,330.8	339.8	11,670.6
Total comprehensive (loss)/income	-	-	-	(163.8)	(2.8)	(4.9)	1,108.7	937.2	5.7	942.9
Transactions with owners										
Dividends paid in respect of current financial year	-	-	-	-	-	-	(279.2)	(279.2)	-	(279.2)
Dividends paid in respect of previous financial year	-	-	-	-	-	-	(310.2)	(310.2)	-	(310.2)
Issuance of ordinary shares to non-controlling interests in a subsidiary	-	-	-	-	-	-	-	-	0.3	0.3
Dividend paid to non-controlling interests	-	-	-	-	-	-	-	-	(14.7)	(14.7)
As at 30 June 2024	791.1	(309.8)	7.7	95.6	17.6	(5.3)	11,081.7	11,678.6	331.1	12,009.7

(The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2024 and the accompanying explanatory notes attached to this interim financial report.)

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

a) Accounting Policies

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134 *Interim Financial Reporting*, IAS 34 *Interim Financial Reporting*, provision of the Companies Act 2016 in Malaysia and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad. The report should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 June 2024.

The explanatory notes attached to this interim financial report provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2024.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the annual financial statements for the financial year ended June 2024 except for the adoption of the following amendments to MFRSs:

Title	Effective Date
Amendments to MFRS 16 <i>Lease Liability in a Sale and Leaseback</i>	1 January 2024
Amendments to MFRS 101 <i>Classification of Liabilities as Current or Non-current</i>	1 January 2024
Amendments to MFRS 101 <i>Non-current Liabilities with Covenants</i>	1 January 2024
Amendments to MFRS 107 and MFRS 7 <i>Supplier Finance Arrangements</i>	1 January 2024

The adoption of the above Amendments to MFRSs do not have any significant financial impact on the results and the financial position of the Group for the current quarter.

b) Seasonal or Cyclical Factors

There were no significant seasonal or cyclical factors that affect the business of the Group for the quarter under review.

c) Unusual Items

There are no unusual items affecting assets, liabilities, equity, net income, and cash flows for the period under review.

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

d) Material Changes in Estimates of Amounts Reported

There are no changes in estimates of amounts reported in prior interim periods or financial years that have a material effect in the current financial period.

e) Details of Changes in Debt and Equity Securities

There are no material changes in debt and equity for the current financial period.

f) Dividends Paid

	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	RM Million	RM Million
First interim single tier dividend in respect of financial year ended 30 June 2025		
- 5.0 sen per ordinary share	310.2	-
Second interim single tier dividend in respect of financial year ended 30 June 2024		
- 5.0 sen per ordinary share	310.2	-
First interim single tier dividend in respect of financial year ended 30 June 2024		
- 4.5 sen per ordinary share	-	279.2
Second interim single tier dividend in respect of financial year ended 30 June 2023		
- 5.0 sen per ordinary share	-	310.2
	620.4	589.4

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

g) Segment Revenue & Results

(RM Million)	Plantation	Resource-based Manufacturing ("RBM")				Other Operations	Elimination	Total
		Refinery	Oleochemical	Others	Total RBM			
12 Months Ended 30/06/25								
REVENUE								
External Sales	481.6	6,489.2	4,344.1	0.4	10,833.7	19.4	-	11,334.7
Inter-segment sales	2,595.8	-	-	-	-	-	(2,595.8)	-
Total Revenue	3,077.4	6,489.2	4,344.1	0.4	10,833.7	19.4	(2,595.8)	11,334.7
RESULT								
Operating profit/(loss)	1,328.9	2.6	55.6	(57.4)	0.8	2.1	-	1,331.8
Share of results of associates	242.3	-	3.2	102.5	105.7	-	-	348.0
Share of results of joint ventures	-	-	-	3.4	3.4	-	-	3.4
Segment results before fair value adjustments	1,571.2	2.6	58.8	48.5	109.9	2.1	-	1,683.2
Fair value gain/(loss) on:								
Biological assets	6.0	-	-	-	-	-	-	6.0
Derivative financial instruments	(0.7)	8.9	9.6	-	18.5	-	-	17.8
Segment results	1,576.5	11.5	68.4	48.5	128.4	2.1	-	1,707.0

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

g) Segment Revenue & Results (Continued)

(RM Million)	Plantation	Resource-based Manufacturing ("RBM")				Other Operations	Elimination	Total
		Refinery	Oleochemical	Others	Total RBM			
12 Months Ended 30/06/24								
REVENUE								
External Sales	413.0	5,657.8	3,514.7	-	9,172.5	18.1	-	9,603.6
Inter-segment sales	2,346.8	-	-	-	-	-	(2,346.8)	-
Total Revenue	2,759.8	5,657.8	3,514.7	-	9,172.5	18.1	(2,346.8)	9,603.6
RESULT								
Operating profit/(loss)	995.7	98.5	60.8	(17.0)	142.3	1.3	-	1,139.3
Share of results of associates	205.6	-	15.8	129.5	145.3	-	-	350.9
Share of results of a joint venture	-	-	-	4.3	4.3	-	-	4.3
Segment results before fair value adjustments	1,201.3	98.5	76.6	116.8	291.9	1.3	-	1,494.5
Fair value gain/(loss) on:								
Biological assets	8.2	-	-	-	-	-	-	8.2
Derivative financial instruments	(0.2)	23.7	13.7	-	37.4	-	-	37.2
Segment results	1,209.3	122.2	90.3	116.8	329.3	1.3	-	1,539.9

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

1) Segment Revenue & Results (Continued)

The reconciliations of the total reportable segment results are as follows:

	12 Months Ended 30/06/2025 RM Million	12 Months Ended 30/06/2024 RM Million
Total segment results	1,707.0	1,539.9
Unallocated corporate net expense	(6.4)	(4.6)
Profit before interest and tax	1,700.6	1,535.3
Interest income	32.6	42.2
Finance costs	(139.8)	(160.1)
Net foreign currency translation gain/(loss) on foreign currency denominated borrowings	278.5	(18.9)
Net foreign currency translation gain on foreign currency denominated deposits	5.6	-
Profit before tax	1,877.5	1,398.5
Tax expense	(341.1)	(282.2)
Profit for the period	1,536.4	1,116.3

There were no material changes in segment assets and segment liabilities from the amount disclosed in the last audited annual financial statements.

2) Material Events Subsequent to the End of Financial Period

There were no material events subsequent to 30 June 2025 that have not been reflected in the financial statements.

3) Changes in the Composition of the Group

There were no material changes in the composition of the Group during the financial period ended 30 June 2025.

4) Contingent Liabilities

There were no significant changes in contingent liabilities since the last annual reporting date.

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

1) Detailed Analysis of the Performance of All Operating Segments of the Group

a) Q4 FY2025 vs. Q4 FY2024

For Q4 FY2025, the Group reported a profit before tax ("PBT") of RM512.9 million as compared to RM428.5 million reported for Q4 FY2024. Excluding the non-underlying items as tabulated below, the underlying PBT of RM399.9 million for Q4 FY2025 was 23% higher than the underlying PBT of RM326.2 million for Q4 FY2024, due mainly to higher contribution from plantation segment, partially offset by lower contribution from resource-based manufacturing segment:

	Q4 FY2025 RM Million	Q4 FY2024 RM Million
Profit before tax	512.9	428.5
Exclude non-underlying items:		
Net foreign currency translation gain on foreign currency denominated borrowings and deposits	(116.9)	(24.3)
Net fair value loss/(gain) on biological assets	13.0	(5.6)
Net fair value gain on derivative financial instruments	(51.1)	(61.7)
Impairment loss/(Reversal of impairment loss) on plasma receivables	2.8	(13.2)
Impairment loss on property, plant and equipment	39.2	2.5
	(113.0)	(102.3)
Underlying profit before tax	399.9	326.2

Plantation

The plantation segment profit for Q4 FY2025 of RM397.8 million was 27% higher than the profit for Q4 FY2024 of RM314.2 million. Excluding the fair value loss on biological assets and derivative financial instruments of RM13.7 million (Q4 FY2024 – gain of RM6.0 million) and impairment loss on plasma receivables and property, plant and equipment of RM2.8 million (Q4 FY2024 – reversal of RM10.7 million), the segment reported an underlying profit of RM414.3 million for Q4 FY2025 which was 39% higher than the underlying profit of RM297.5 million for Q4 FY2024 due mainly to higher FFB production, higher CPO and PK prices realised, as well as higher share of associates results.

The key plantation performance statistics are as follow:

	Q4 FY2025	Q4 FY2024
Average selling price realised (RM/MT)		
Crude palm oil ("CPO")	4,208	4,118
Palm kernel ("PK")	3,461	2,493
Fresh Fruit Bunches ("FFB") production ('000 MT)	736	645

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements
1) Detailed Analysis of the Performance of All Operating Segments of the Group (Continued)
a) Q4 FY2025 vs. Q4 FY2024 (Continued)
Resource-based Manufacturing

The resource-based manufacturing segment profit for Q4 FY2025 was RM9.1 million as compared to the profit of RM142.2 million for Q4 FY2024. Excluding the fair value gain on derivative financial instruments of RM52.6 million (Q4 FY2024 – RM61.9 million) and impairment loss on property, plant and equipment of RM39.2 million (Q4 FY2024 – nil), the segment reported an underlying loss of RM4.3 million for Q4 FY2025 which was 105% lower than the underlying profit of RM80.3 million for Q4 FY2024 due mainly to lower contribution from refinery sub-segment with lower margin, lower sales volume from oleochemical sub-segment as well as lower share of associate results.

The analysis of contribution by segment is as follow:

	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	DIFFERENCE
	RM Million	RM Million	RM Million
Plantation before fair value adjustments	411.5	308.2	103.3
Fair value (loss)/gain on biological assets	(13.0)	5.6	(18.6)
Fair value (loss)/gain on derivative financial instruments	(0.7)	0.4	(1.1)
Plantation	397.8	314.2	83.6
Refinery	(6.1)	16.0	(22.1)
Oleochemical	(0.6)	26.3	(26.9)
Others	(36.8)	38.0	(74.8)
Resource-based manufacturing before fair value adjustments	(43.5)	80.3	(123.8)
Fair value gain on derivative financial instruments	52.6	61.9	(9.3)
Resource-based manufacturing	9.1	142.2	(133.1)
Other operations	2.0	0.1	1.9
Segment results	408.9	456.5	(47.6)
Unallocated corporate net income/(expenses)	11.9	(23.4)	35.3
Profit before interest and tax	420.8	433.1	(12.3)
Interest income	7.6	11.3	(3.7)
Finance costs	(32.4)	(40.2)	7.8
Net foreign currency translation gain on foreign currency denominated borrowings	115.1	25.6	89.5
Net foreign currency translation gain/(loss) on foreign currency denominated deposits	1.8	(1.3)	3.1
Profit before tax	512.9	428.5	84.4

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements
1) Detailed Analysis of the Performance of All Operating Segments of the Group (Continued)
b) FY2025 vs. FY2024

For FY2025, the Group reported a PBT of RM1,877.5 million as compared to RM1,398.5 million reported for FY2024. Excluding the non-underlying items as tabulated below, the underlying PBT of RM1,616.3 million for FY2025 was 17% higher than the underlying PBT of RM1,382.9 million for FY2024, due mainly to higher contribution from plantation segment, partially offset by lower contribution from resource-based manufacturing segment:

	FY2025 RM Million	FY2024 RM Million
Profit before tax	1,877.5	1,398.5
Exclude non-underlying items:		
Net foreign currency translation (gain)/loss on foreign currency denominated borrowings and deposits	(284.1)	18.9
Net fair value gain on biological assets	(6.0)	(8.2)
Net fair value gain on derivative financial instruments	(12.9)	(34.3)
Impairment loss on plasma receivables	1.8	5.5
Impairment loss on property, plant and equipment	40.0	2.5
	(261.2)	(15.6)
Underlying profit before tax	1,616.3	1,382.9

Plantation

The plantation segment profit for FY2025 of RM1,576.5 million was 30% as higher than the profit for FY2024 of RM1,209.3 million. Excluding the fair value gain on biological assets and derivative financial instruments of RM5.3 million (FY2024 – RM8.0 million), and impairment loss on plasma receivables and property, plant and equipment of RM2.6 million (FY2024 – RM8.0 million), the segment reported an underlying profit of RM1,573.8 million for FY2025 which was 30% higher than the underlying profit of RM1,209.3 million for FY2024 due mainly to higher CPO and PK prices realised, partially offset by lower OER.

The key plantation performance statistics are as follow:

	FY2025	FY2024
Average selling price realised (RM/MT)		
CPO	4,332	3,856
PK	3,315	2,210
Oil Extraction Rate (“OER”) (%)	21.33	21.77

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

- 1) **Detailed Analysis of the Performance of All Operating Segments of the Group (Continued)**
- b) **FY2025 vs. FY2024 (Continued)**

Resource-based Manufacturing

The resource-based manufacturing segment profit for FY2025 was RM128.4 million as compared to the profit of RM329.3 million for FY2024. Excluding the fair value gain on derivative financial instruments of RM18.5 million (FY2024 – RM37.4 million) and impairment loss on property, plant and equipment of RM39.2 million (FY2024 – nil), the segment reported an underlying profit of RM149.1 million for FY2025 which was 49% lower than the underlying profit of RM291.9 million for FY2024 due mainly to lower contribution from refinery sub-segment with lower margin and lower share of associate results.

- 2) **Material Change in Profit Before Tax for the Current Quarter as Compared with the Immediate Preceding Quarter**

The Group reported a PBT of RM512.9 million for Q4 FY2025 as compared to PBT of RM335.2 million for Q3 FY2025. Excluding the non-underlying items as tabulated below, the underlying PBT of RM399.9 million for Q4 FY2025 was 14% higher than the underlying PBT of RM352.2 million for Q3 FY2025, due mainly to higher contribution from plantation segment, partially offset by lower contribution from resource-based manufacturing segment:

	Q4 FY2025 RM Million	Q3 FY2025 RM Million
Profit before tax	512.9	335.2
Exclude non-underlying items:		
Net foreign currency translation (gain)/loss on foreign currency denominated borrowings and deposits	(116.9)	9.2
Net fair value loss/(gain) on biological assets	13.0	(2.9)
Net fair value (gain)/loss on derivative financial instruments	(51.1)	11.4
Impairment loss/(Reversal of impairment loss) on plasma receivables	2.8	(0.7)
Impairment loss on property, plant and equipment	39.2	-
	(113.0)	17.0
Underlying profit before tax	399.9	352.2

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

2) **Material Change in Profit Before Tax for the Current Quarter as Compared with the Immediate Preceding Quarter (Continued)**

Details of the segmental results were as follows:

Plantation

The plantation segment profit for Q4 FY2025 of RM397.8 million was 28% higher than the profit for Q3 FY2025 of RM310.6 million. Excluding the fair value loss on biological assets and derivative financial instruments of RM13.7 million (Q3 FY2025 – gain of RM3.0 million) and impairment loss on plasma receivables of RM2.8 million (Q3 FY2025 – reversal of RM0.7 million), the segment reported an underlying profit of RM414.3 million for Q4 FY2025 which was 35% higher than the underlying profit of RM306.9 million for Q3 FY2025 due mainly to higher FFB production, higher OER and higher share of associates results, partially offset by lower CPO and PK prices realised.

The key plantation performance statistics are as follow:

	Q4 FY2025	Q3 FY2025
Average selling price realised (RM/MT)		
CPO	4,208	4,667
PK	3,461	3,715
OER (%)	21.53	20.80
FFB production ('000 MT)	736	576

Resource-based Manufacturing

The resource-based manufacturing segment profit for Q4 FY2025 was RM9.1 million as compared to profit of RM71.1 million for Q3 FY2025. Excluding the fair value gain on derivative financial instruments of RM52.6 million (Q3 FY2025 – loss of RM10.3 million) and impairment loss on property, plant and equipment of RM39.2 million (Q3 FY2025 – nil), the segment reported an underlying loss of RM4.3 million for Q4 FY2025 which was 105% lower than the underlying profit of RM81.4 million for Q3 FY2025 due mainly to lower contribution from refinery and oleochemical sub-segments with lower margin.

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

2) Material Change in Profit Before Tax for the Current Quarter as Compared with the Immediate Preceding Quarter (Continued)

The analysis of contribution by segment is as follows:

	CURRENT QUARTER RM Million	PRECEDING QUARTER RM Million	DIFFERENCE RM Million
Plantation before fair value adjustments	411.5	307.6	103.9
Fair value (loss)/gain on biological assets	(13.0)	2.9	(15.9)
Fair value (loss)/gain on derivative financial instruments	(0.7)	0.1	(0.8)
Plantation	397.8	310.6	87.2
Refinery	(6.1)	53.7	(59.8)
Oleochemical	(0.6)	14.6	(15.2)
Others	(36.8)	13.1	(49.9)
Resource-based manufacturing before fair value adjustments	(43.5)	81.4	(124.9)
Fair value gain/(loss) on derivative financial instruments	52.6	(10.3)	62.9
Resource-based manufacturing	9.1	71.1	(62.0)
Other operations	2.0	(0.5)	2.5
Segment results	408.9	381.2	27.7
Unallocated corporate net income/(expenses)	11.9	(9.0)	20.9
Profit before interest and tax	420.8	372.2	48.6
Interest income	7.6	7.1	0.5
Finance costs	(32.4)	(34.9)	2.5
Net foreign currency translation gain/(loss) on foreign currency denominated borrowings	115.1	(10.4)	125.5
Net foreign currency translation gain on foreign currency denominated deposits	1.8	1.2	0.6
Profit before tax	512.9	335.2	177.7

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements**3) Prospects**

Crude palm oil (“CPO”) price has been rising steadily since early July 2025, advancing from around RM4,000 per metric ton (“MT”) to the current level of RM4,500 per MT. Strong buying interest from key importing countries together with Indonesia’s B40 biofuel mandate should remain supportive of price. In addition, the current discount of CPO price against U.S. soy oil price would help to sustain its demand. On the other hand, the ongoing high fresh fruit bunches (“FFB”) production cycle which is expected to persist over the next few months is likely to result in CPO stock rising gradually into the fourth quarter of 2025.

For our plantation segment, FFB production in FY2026 is projected to be higher than in FY2025. This increase is primarily driven by a larger portion of our palms reaching prime age and young palms coming into maturity, despite the ongoing accelerated replanting programme in the Sabah region. In addition, our continuous efforts to enhance estate management efficiencies through mechanisation and digitalisation are expected to further support productivity gains. Coupled with the firm CPO price, we expect the plantation segment to deliver a good financial result for FY2026.

The outlook for the refinery and commodity marketing sub-segment remains challenging, mainly due to intense competition from Indonesian refiners who benefit from the raw material price advantage under the country’s CPO export duty policy. On a positive note, the recent U.S. tariffs on Malaysian palm oil are expected to have minimal impact, given the Group’s low export of palm oil to the U.S. market. Against this backdrop, our competitive advantage in producing low contaminant oils as well as the continuation of our operation efficiency initiatives will be key to maintaining a satisfactory financial performance.

The operating environment for our oleochemical sub-segment is expected to remain challenging. U.S. trade tariffs and ongoing geopolitical tensions will continue to influence global trade flows and purchasing patterns. Industry overcapacity and high raw material price remain headwinds, exerting pressure on both sales volume and profit margins. Meanwhile, the implementation of the EU Deforestation Regulation now scheduled for December 2025 may disrupt trade flows into Europe but could also create opportunities for certified sustainable producers like us. To overcome these challenges, we will continue to strengthen our product portfolio through market insights and application expertise, drive innovation with differentiated offerings, and enhance cost efficiency through disciplined resource management.

For our specialty fats sub-segment, represented by our associate company Bunge Lodders Croklaan (“BLC”), sales margins particularly for cocoa butter equivalents are expected to remain good, although the sales margin in BLC’s U.S. operations may be affected by the additional tariffs on imports of palm raw material. Overall, we anticipate the sub-segment’s performance to remain satisfactory.

As for the USD/MYR exchange rate, the anticipated interest rate cuts by the U.S. Federal Reserve are expected to provide support to the Malaysian Ringgit. Nevertheless, uncertainties surrounding U.S. trade policies and heightened geopolitical tensions may lead to increase volatility in the USD/MYR exchange rate.

Overall, while FY2026 presents a dynamic and evolving landscape, we remain confident in our ability to navigate the market volatilities. With clear strategies, disciplined execution, and focus on innovation and sustainability, we expect our operating and financial performance for the year to be resilient and satisfactory.

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

4) Achievability of Forecast Results

Not applicable.

5) Variance of Actual Profit from Forecast Results or Profit Guarantee

Not applicable.

6) Tax expense

	INDIVIDUAL QUARTER (Q4)		CUMULATIVE QUARTER (12 Mths)	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	RM Million	RM Million	RM Million	RM Million
The tax expense comprises the following:				
Current tax				
- Current year	77.1	61.6	323.9	258.3
- Prior years	(1.5)	(0.1)	(1.2)	(1.8)
Deferred tax				
- Current year	1.9	18.9	17.8	28.2
- Prior years	(0.3)	0.4	0.6	(2.5)
	<u>77.2</u>	<u>80.8</u>	<u>341.1</u>	<u>282.2</u>

The effective tax rates of the Group for Q4 FY2025 and FY2025 are lower than the statutory tax rate due principally to the share of results of associates, net of tax and non-taxable net foreign currency translation gain on foreign currency denominated borrowings, non-taxable income offset against non-deductible expenses.

7) Corporate Proposal

There was no corporate proposal announced by the Group but not completed as at 21 August 2025 (being a date not earlier than 7 days from the date of issue of the quarterly report).

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

8) Group Borrowings and Debts Securities

As at 30 June 2025	Long term		Short term		Total borrowings	
	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)
<u>Unsecured</u>						
<u>Denominated in USD</u>						
Notes	297.5	1,255.5	-	-	297.5	1,255.5
Islamic financing facilities	75.0	316.5	85.0	358.7	160.0	675.2
Islamic revolving credit financing facilities	45.0	189.9	10.0	42.2	55.0	232.1
Revolving credit	-	-	5.5	23.2	5.5	23.2
Trade financing	-	-	11.9	50.1	11.9	50.1
<u>Denominated in JPY</u>						
Term loans	21,000.0	614.8	-	-	21,000.0	614.8
<u>Denominated in EUR</u>						
Islamic revolving credit financing facilities	18.0	89.0	-	-	18.0	89.0
Finance lease obligation	1.8	8.8	-	0.2	1.8	9.0
<u>Denominated in RM</u>						
Trade financing	-	-	-	265.7	-	265.7
Total		2,474.5		740.1		3,214.6

As at 30 June 2024	Long term		Short term		Total borrowings	
	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)	Foreign currency (Million)	RM Equivalent (Million)
<u>Unsecured</u>						
<u>Denominated in USD</u>						
Notes	297.2	1,403.2	-	-	297.2	1,403.2
Islamic financing facilities	160.0	755.4	30.0	141.6	190.0	897.0
Islamic revolving credit financing facilities	45.0	212.5	9.0	42.5	54.0	255.0
Revolving Credit	-	-	66.5	314.0	66.5	314.0
Trade financing	-	-	15.1	71.3	15.1	71.3
<u>Denominated in JPY</u>						
Term loans	21,000.0	615.9	-	-	21,000.0	615.9
<u>Denominated in EUR</u>						
Finance lease obligation	1.8	9.0	-	0.2	1.8	9.2
<u>Denominated in RM</u>						
Trade financing	-	-	-	139.1	-	139.1
Total		2,996.0		708.7		3,704.7

Exchange rates applied

USD/RM

JPY100/RM

EUR/RM

As at 30 June 2025

4.2198

2.9275

4.9467

As at 30 June 2024

4.7215

2.9327

5.0527

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

9) Derivative Financial Instruments

a) The outstanding forward foreign exchange contracts as at 30 June 2025 are as follows:

	Contract/Notional Value (Million)					Fair Value – assets/(liabilities)			
	Net short					(RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
Vanilla Contracts									
USD/RM	USD	(337.8)	-	-	(337.8)	33.9	-	-	33.9
EUR/RM	EUR	(26.9)	-	-	(26.9)	(2.2)	-	-	(2.2)
JPY/RM	JPY	(738.9)	-	-	(738.9)	0.2	-	-	0.2
GBP/RM	GBP	(1.4)	-	-	(1.4)	-	-	-	-
SGD/RM	SGD	2.6	-	-	2.6	-	-	-	-
RMB/RM	RMB	(11.9)	-	-	(11.9)	-	-	-	-
						31.9	-	-	31.9

The above contracts were entered into as hedges for sales and purchases denominated in foreign currencies and to limit the exposure to potential changes in foreign exchange rates with respect to the Group's foreign currencies denominated financial assets and liabilities.

There is minimal credit risk as the contracts were entered into with reputable banks.

b) The outstanding commodity contracts as at 30 June 2025 are as follows:

	Contract/Notional Value (Million)					Fair Value – assets/(liabilities)			
	Net (short)/long					(RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
Forward Contracts									
	USD	(45.0)	-	-	(45.0)	6.4	-	-	6.4
	RM	(19.2)	-	-	(19.2)	0.9	-	-	0.9
						7.3	-	-	7.3
Futures									
	USD	(2.4)	-	-	(2.4)	0.8	-	-	0.8
	RM	90.6	-	-	90.6	7.3	-	-	7.3
	RMB	(1.5)	-	-	(1.5)	(0.2)	-	-	(0.2)
						7.9	-	-	7.9

The above commodity contracts were entered into with the objective of managing and hedging the respective exposure of the Group's plantation segment and resource-based manufacturing segment to adverse price movements in vegetable oil commodities.

The associated credit risk is minimal as these contracts were entered into with licensed brokers of commodity exchanges.

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

9) Derivative Financial Instruments (Continued)

c) The outstanding cross currency swap contracts as at 30 June 2025 are as follows:

	Contract/Notional Value (Million)					Fair Value – assets/(liabilities) (RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
JPY liability to USD liability ¹	JPY	-	-	15,000.0	15,000.0	-	-	24.8	24.8
JPY liability to USD liability ²	JPY	-	-	6,000.0	6,000.0	-	-	6.6	6.6
Floating rate USD liability to fixed rate EUR liability ³	USD	27.5	27.5	-	55.0	(1.4)	(1.4)	-	(2.8)

¹ The contracts effectively swapped the Group's JPY15.0 billion 30-year Fixed Rate Term Loan due 2037 into USD128 million liability and serve as a cashflow hedge for the Group's principal repayment for the JPY loan obtained.

² The contracts effectively swapped the Group's JPY6.0 billion 30-year Fixed Rate Term Loan due 2038 into USD55 million liability and serve as a cashflow hedge for the Group's principal repayment for the JPY loan obtained.

³ The contracts effectively swapped the Group's USD55 million floating rate Foreign Currency Term Financing-i (FC TERM-i) due 2026 into fixed rate EUR liability and serve as a net investments hedge against the Group's Euro denominated assets.

There is minimal credit risk as the swaps were entered into with reputable banks.

d) The outstanding interest rate swap contract as at 30 June 2025 is as follows:

	Contract/Notional Value (Million)					Fair Value – assets (RM Million)			
	Base Currency	<1 year	1 year to 3 years	More than 3 years	Total	<1 year	1 year to 3 years	More than 3 years	Total
Interest Rate Swap ¹	USD	12.5	12.5	-	25.0	1.3	1.3	-	2.6

¹ The contract effectively swapped the Group's floating interest rate to fixed interest rate to hedge against interest rate fluctuations.

There is minimal credit risk as the swap was entered into with reputable bank.

All the above derivatives were initially recognised at fair value on the date the derivative contracts were entered into. The derivatives were subsequently remeasured at fair value and the changes in fair value were recognised as follows:

- i. Derivatives recognised in the other comprehensive income pursuant to MFRS 9 Financial Instruments
 - Cross currency swap contract which swapped a floating rate USD55.0 million liability to a fixed rate EUR48.6 million liability
- ii. Derivatives recognised in the profit or loss
 - All other derivatives other than those mentioned in (i) above.

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

10) Fair Value Changes of Financial Liabilities

Type of Financial Liability	Fair Value gain/(loss)		Basis of Fair Value Measurement	Reason for gain/(loss)
	Current Quarter	Current Year To Date		
	RM Million	RM Million		
Forward foreign exchange contracts	4.1	3.9	The difference between the contracted rates and the market forward rates	The exchange rates have moved favourably for the Group from the last measurement date
Commodity futures	1.3	(4.5)	The difference between the contracted prices rate and forward prices	The prices for the respective commodity futures have moved favourably for/ (unfavourably against) the Group from the last measurement date
Commodity forward contracts	8.5	3.8	The difference between the contracted prices rate and forward prices	The prices for the respective commodity forward contracts have moved favourably for the Group from the last measurement date
Cross currency swap contracts	(2.8)	(2.8)	Based on spot, forward and interest rate term structure for the respective currencies	The forward and interest rate term structure for the respective currencies have moved unfavourably against for the Group from the last measurement date

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

11) Notes to the Condensed Consolidated Statement of Comprehensive Income

Profit for the period has been arrived after (crediting)/charging:

	CURRENT YEAR QUARTER 30/06/25 RM Million	CURRENT YEAR TO DATE 30/06/25 RM Million
Interest income	(7.6)	(32.6)
Other income including investment income		
- Dividend income	(1.5)	(3.9)
Finance costs	32.4	139.8
Depreciation and amortisation	99.7	404.6
Impairment loss on receivables	3.8	2.7
Net inventories written down	18.3	31.5
Impairment loss on property, plant and equipment	39.2	40.0
Net foreign currency translation gain on foreign currency denominated borrowings	(115.1)	(278.5)
Net foreign currency translation gain on foreign currency denominated deposits	(1.8)	(5.6)
Net foreign currency exchange loss/(gain)	0.7	(16.0)
Net fair value (gain)/loss on other investments	(15.7)	5.5
Net fair value gain on derivative financial instruments	(51.1)	(12.9)
Net fair value loss/(gain) on biological assets	13.0	(6.0)

Other than as per disclosed above, the group does not have other material items that recognised as profit/loss in the statement of profit or loss and statement of other comprehensive income.

12) Material Litigation

There is no pending material litigation as at the date of this announcement.

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

13) Dividend

The Board had on 25 February 2025 declared a first interim single tier dividend of 5.0 sen per ordinary share in respect of the financial year ending 30 June 2025 which is not taxable in the hands of the shareholders pursuant to paragraph 12B of Schedule 6 of the Income Tax Act 1967. The dividend was paid on 24 March 2025.

The Board has on 28 August 2025 declared a second interim single tier dividend of 5.5 sen (30 June 2024: 5.0 sen) per ordinary share in respect of the financial year ended 30 June 2025 which is not taxable in the hands of the shareholders pursuant to paragraph 12B of Schedule 6 of the Income Tax Act 1967.

The dividend will be payable on 25 September 2025 to shareholders whose names appear in the Record of Depositors and Register of Members of the Company at the close of business on 17 September 2025.

A Depositor shall qualify for entitlement only in respect of:

- Shares transferred into the Depositor's Securities Account before 4.30 p.m. on 17 September 2025 in respect of transfers; and
- Shares deposited into the Depositor's Securities Account before 12.30 p.m. on 12 September 2025 (in respect of shares which are exempted from mandatory deposit); and
- Shares bought on Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Rules of Bursa Malaysia Securities Berhad.

The total cash dividend declared to date for the current financial period is a single tier dividend of 10.5 sen (30 June 2024: 9.5 sen) per ordinary share.

14) Earnings per Share

	INDIVIDUAL QUARTER (Q4)		CUMULATIVE QUARTER (12 Mths)	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	RM Million	RM Million	RM Million	RM Million
a) Basic earnings for the period				
Profit for the period attributable to owners of the parent	436.5	346.9	1,520.6	1,109.4
Weighted average number of ordinary shares in issue ('Million)	6,203.7	6,203.7	6,203.7	6,203.7
Basic (sen)	<u>7.04</u>	<u>5.59</u>	<u>24.51</u>	<u>17.88</u>

b) Diluted earnings for the period

The Group has no dilution in its earnings per ordinary share for the financial period under review as there are no dilutive potential ordinary shares.



Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

15) Audit Qualification

The audit report on the Group's preceding year's financial statements is not qualified.

By Order of the Board

Tan Choong Kiang
Company Secretary

Putrajaya
28 August 2025

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

PLANTATION

		As At 30/06/2025	As At 30/06/2024
Planted Area			
Oil palm			
Mature	<i>(hectares)</i>	138,575	147,152
Total planted	<i>(hectares)</i>	171,035	172,107
Rubber			
Mature	<i>(hectares)</i>	447	447
Total planted	<i>(hectares)</i>	447	447
Total Titled Area	<i>(hectares)</i>	205,702	205,073

Plantation performance statistics

a) FY2025 vs. FY2024

		FY2025	FY2024
Average Mature Area Harvested			
Oil Palm	<i>(hectares)</i>	138,597	144,959
Production			
Oil Palm			
FFB production	<i>(tonnes)</i>	2,839,583	2,803,965
Yield per mature hectare	<i>(tonnes)</i>	20.49	19.34
FFB processed	<i>(tonnes)</i>	2,889,635	2,872,011
Crude palm oil production	<i>(tonnes)</i>	616,307	625,127
Palm kernel production	<i>(tonnes)</i>	106,914	112,059
Crude palm oil extraction rate	<i>(%)</i>	21.33%	21.77%
Palm kernel extraction rate	<i>(%)</i>	3.70%	3.90%
Average Selling Price Realised			
Oil palm			
Crude palm oil	<i>(RM/tonne)</i>	4,332	3,856
Palm kernel	<i>(RM/tonne)</i>	3,315	2,210
CPO Cost of production (Excluded depreciation and amortisation, windfall profit levy and Sabah sales tax)	<i>(RM/tonne)</i>	2,032	2,050
Cost of sales	<i>(RM/tonne)</i>	2,623	2,585
Net cost of sales	<i>(RM/tonne)</i>	2,041	2,185

Interim Report For The Financial Period Ended 30 June 2025

(The figures have not been audited)

Additional Information As Required By Appendix 9b Of Bursa Malaysia Listing Requirements

PLANTATION (Continued)

Plantation performance statistics (Continued)

b) Q4 FY2025 vs. Q4 FY2024 vs. Q3 FY2025

		Q4 FY2025	Q4 FY2024	Q3 FY2025
Production				
Oil Palm				
FFB production	(tonnes)	735,625	644,987	575,815
Crude palm oil production	(tonnes)	160,496	142,666	121,823
Palm kernel production	(tonnes)	27,362	24,019	21,297
Crude palm oil extraction rate	(%)	21.53%	21.67%	20.80%
Palm kernel extraction rate	(%)	3.67%	3.65%	3.64%
Average Selling Price Realised				
Oil palm				
Crude palm oil	(RM/tonne)	4,208	4,118	4,667
Palm kernel	(RM/tonne)	3,461	2,493	3,715
CPO Cost of production (Excluded depreciation and amortisation, windfall profit levy and Sabah sales tax)				
	(RM/tonne)	2,004	2,179	2,459
Cost of sales	(RM/tonne)	2,463	2,773	3,191
Net cost of sales	(RM/tonne)	1,866	2,349	2,530