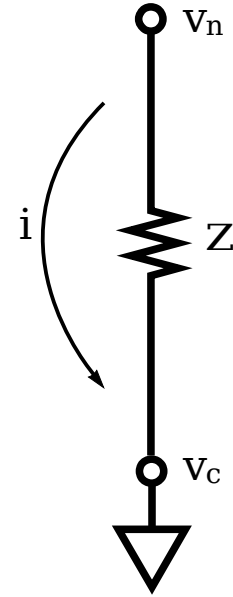


Deriving the S_{\max} Algorithm for Non-unity Power Factors

Overview

The maximum feed-in for a photovoltaic system (PV) to be installed at a customer location is desired. Each location is calculated separately, assuming no other PV systems are connected. The simple calculation for feed-in for unity power factor is not applicable when the power factor is a constant but non-unity value.



Given

At the location under test, the supplied PV power is:

$$S = S_{\max} \cos \phi + S_{\max} \sin \phi j = v_c \times i^* \quad (1)$$

where S_{\max} is the apparent power, ϕ is the power factor angle $pf = \cos(\phi)$ and i^* is the complex conjugate of the current.

The limiting voltage is normally a maximum of 3% over the nominal, a factor we can call k . The SWING voltage is assumed to be all real, i.e. $v_n = v_{re} + 0j$. Then:

$$|v_c| \leq (1 + \text{threshold}) v_n = k v_n$$

This complex voltage can be expressed as a function of the unknown voltage phasor (a function of angle θ) at the node under test:

$$v_c = k v_n (\cos(\theta) + \sin(\theta) j)$$

Derivation

The current is calculated as the voltage difference divided by the complex impedance:

$$i = \frac{v_n - v_c}{Z} = \frac{v_n - k v_n (\cos(\theta) + \sin(\theta) j)}{Z} = \frac{v_n (1 - k \cos(\theta) - k \sin(\theta) j)}{Z}$$

by using admittance:

$$\frac{1}{Z} = \frac{1}{r + xj} = \frac{r}{r^2 + x^2} - \frac{x}{r^2 + x^2} j = \frac{r}{|Z|^2} - \frac{x}{|Z|^2} j = g + bj = Y$$

Expanding:

$$i = v_n [(k \cos \theta g - k \sin \theta b - g) + (k \cos \theta b - k \sin \theta g) j]$$

Then

$$\begin{aligned} S = v_c \times i^* &= k v_n (\cos(\theta) + \sin(\theta) j) \times v_n [(k \cos \theta g - k \sin \theta b - g) - (k \cos \theta b - k \sin \theta g) j] \\ &= k v_n^2 [(kg - \cos \theta g - \sin \theta b) + (-kb + \cos \theta b - \sin \theta g) j] \end{aligned} \quad (2)$$

Equating real and imaginary parts of (1) and (2):

$$\begin{aligned}
S &= S_{\Re} + S_{\Im} j = S_{\max} \cos \phi + S_{\max} \sin \phi j = kv_n^2 [(kg - \cos \theta g - \sin \theta b) + (-kb + \cos \theta b - \sin \theta g) j] \\
S_{\max} \cos \phi &= kv_n^2 (kg - \cos \theta g - \sin \theta b) \\
S_{\max} \sin \phi &= kv_n^2 (-kb + \cos \theta b - \sin \theta g) \\
S_{\max} &= kv_n^2 \frac{(kg - \cos \theta g - \sin \theta b)}{\cos \phi} \\
S_{\max} &= kv_n^2 \frac{(-kb + \cos \theta b - \sin \theta g)}{\sin \phi} \\
&\text{equating:} \\
kv_n^2 \frac{(kg - \cos \theta g - \sin \theta b)}{\cos \phi} &= kv_n^2 \frac{(-kb + \cos \theta b - \sin \theta g)}{\sin \phi} \\
\frac{(kg - \cos \theta g - \sin \theta b)}{\cos \phi} &= \frac{(-kb + \cos \theta b - \sin \theta g)}{\sin \phi} \\
\tan \phi &= \frac{(-kb + \cos \theta b - \sin \theta g)}{(kg - \cos \theta g - \sin \theta b)} \\
\phi &= \arctan \left[\frac{(-kb + \cos \theta b - \sin \theta g)}{(kg - \cos \theta g - \sin \theta b)} \right]
\end{aligned} \tag{3}$$

as terms of S

$$\begin{aligned}
\widetilde{S}_{\Re} &= \frac{S_{\Re}}{kv_n^2} = (-kb + \cos \theta b - \sin \theta g) \\
\widetilde{S}_{\Im} &= \frac{S_{\Im}}{kv_n^2} = (kg - \cos \theta g - \sin \theta b) \\
\phi &= \arctan \left(\frac{\widetilde{S}_{\Im}}{\widetilde{S}_{\Re}} \right)
\end{aligned}$$

Solving

Solving the final non-linear equation in (3) for the unknown θ , has no obvious closed form solution. Instead we perform a non-linear optimization to find the voltage phasor angle θ , that minimizes, the difference between the left and right hand sides:

$$f(\theta) = \left(\arctan \left(\frac{\widetilde{S}_{\Im}}{\widetilde{S}_{\Re}} \right) - \phi \right)^2 = \left(\arctan [u(\theta)] - \phi \right)^2 = \left(\arctan \left[\frac{(-kb + \cos \theta b - \sin \theta g)}{(kg - \cos \theta g - \sin \theta b)} \right] - \phi \right)^2 \tag{4}$$

We choose to square the difference to avoid problems with differentiability of an absolute value function.

Partial Derivatives

To perform the optimization using [Newton's method](#), we require the first and second partial derivatives of the function. So, using:

$$\begin{aligned}
\frac{\partial \arctan(a)}{\partial x} &= \frac{1}{1+a^2} \cdot \frac{\partial a}{\partial x} \\
\frac{\partial \frac{a}{b}}{\partial x} &= \frac{\frac{\partial a}{\partial x} b - a \frac{\partial b}{\partial x}}{b^2} = \frac{1}{b} \frac{\partial a}{\partial x} - \frac{a}{b^2} \frac{\partial b}{\partial x}
\end{aligned}$$

the derivative is:

$$\frac{\partial f(\theta)}{\partial \theta} = 2(\arctan[u(\theta)] - \phi) \cdot \frac{\partial \arctan[u(\theta)]}{\partial \theta} = 2(\arctan[u(\theta)] - \phi) \cdot \frac{1}{1+u(\theta)^2} \cdot \frac{\partial u(\theta)}{\partial \theta}$$

where

$$\frac{\partial u(\theta)}{\partial \theta} = \frac{\partial \frac{\widetilde{S}_3}{\widetilde{S}_R}}{\partial \theta} = \frac{1}{\widetilde{S}_R} \frac{\partial \widetilde{S}_3}{\partial \theta} - \frac{\widetilde{S}_3}{\widetilde{S}_R^2} \frac{\partial \widetilde{S}_R}{\partial \theta} =$$

$$\frac{1}{\widetilde{S}_R} (-\sin \theta b - \cos \theta g) - \frac{\widetilde{S}_3}{\widetilde{S}_R^2} (\sin \theta g - \cos \theta b)$$

Finally

$$\frac{\partial f(\theta)}{\partial \theta} = 2 \left(\text{atan} \left[\frac{\widetilde{S}_3}{\widetilde{S}_R} \right] - \phi \right) \cdot \frac{1}{1 + \left(\frac{\widetilde{S}_3}{\widetilde{S}_R} \right)^2} \cdot (-\sin \theta b - \cos \theta g) - \frac{\widetilde{S}_3}{\widetilde{S}_R^2} (\sin \theta g - \cos \theta b)$$