

JP Morgan Chase

Stamford, CT

Present

Consultant | JPM Energy Ventures Corporation

A newly acquired business from RBS Sempra Commodities trading in North American Power & Gas

- Utilize various statistical methods to supplement research requests from global commodities trading team. (*Predominantly Inferential Statistics application: correlation analysis & regression analysis*)
- Engaged in technology transition from Sempra Energy systems to JP Morgan trading, accounting, cash management and database storage systems

Federal Street Partners, LLC

Stamford, CT

Oct 2008 – Jun 2010

Senior Financial Analyst | Hedge Fund of Funds

A hedge fund of funds with \$1.0 BN+ in assets under management represented by a team of investment personnel with an average of 20 years experience in the financial services industry

- Created and maintained monthly/quarterly reports for the hedge fund advisory programs that totaled more than **\$300M** in assets under management to support the firm's advisory client relations efforts
- Partnered with the research team to provide monthly detailed investment performance analysis on hedge fund managers for due diligence, selection, monitoring and discontinuation

JP Morgan Chase

Greenwich, CT

Sept 2006 – Oct 2008

Senior Pricing Analyst | Hedge Fund Services

A division of JPMorgan Chase bank that offers middle & back office service capabilities to hedge fund clients

- Employed proprietary model valuation for complex derivatives; ensured securities pricing for client portfolios consisting of fixed income products, equities, currencies & collateralized debt instruments
- Coordinated with business analysts, accounting staff, operations & technology teams to integrate new pricing requirements, platform enhancements & vendor feeds into a price capture module

Senior Product Analyst | Hedge Fund Services

- Collaborated with an international team of product development & marketing professionals to expand additional back office service capabilities – uncovering over **\$7M+** in new client service offerings
- Analyzed potential client contract profitability & revised the JP Morgan HFS product offering detail document

Past Experience:

M&T Bank Corporation

Buffalo, NY

Jun 2005 – Sept 2006

Global Capital, LLP

Las Vegas, NV

2010

Additional Experience, Volunteer & Capabilities

Skills: Microsoft Applications (Excel, Word, PowerPoint, SharePoint & Visio) | PerTrac Database

Languages: Fluent in English | Expanding proficiency in Italian & Portuguese

Volunteer: Stamford High School, Freshman Assistant Football Coach, (2010)

Education & Certifications

Professional Certificate, Financial Risk Management, **New York University**, New York, NY | 2010

BA, English Studies, **Morehouse College**, Atlanta, GA | 2005