

**JOHN H. LEE, CPA**  
6161 Mayfair Street, Morton Grove, IL 60053  
(773) 459-5874 | johnlee2012@kellogg.northwestern.edu

## EDUCATION

2011-Present	<b>KELLOGG SCHOOL OF MANAGEMENT</b> <b>NORTHWESTERN UNIVERSITY</b> Candidate for Master of Business Administration degree, June 2012 <ul style="list-style-type: none"><li>• Completing full MBA requirements through accelerated one-year program</li><li>• Intended majors: Finance, Entrepreneurship &amp; Innovation</li><li>• Member: Private Equity &amp; Venture Capital Club, Entrepreneurship Club</li></ul>	Evanston, IL
2006-2007	<b>UNIVERSITY OF ILLINOIS</b> Master of Science in Accountancy	Urbana-Champaign, IL
2000-2004	Bachelor of Arts in Finance	

## EXPERIENCE

Fall 2011	<b>HCP &amp; COMPANY</b> <i>Private Equity Associate Intern</i> <ul style="list-style-type: none"><li>• Assisted in sourcing, screening, performing due diligence, writing investment documents, and building financial models for potential investment opportunities</li><li>• Prepared valuation analyses and company reports for portfolio companies</li><li>• Conducted research on various industries including retail, technology, education, and healthcare</li></ul> <u>Selected Transaction Experience</u> <ul style="list-style-type: none"><li>• Acquisition of majority interest in Career Training Academy</li></ul>	Chicago, IL
2010-2011	<b>ALLSTATE INSURANCE COMPANY</b> <i>Staff Financial Analyst, Corporate Development</i> <ul style="list-style-type: none"><li>• Acted as the primary financial analyst on approximately 30 strategic engagements including acquisitions, divestitures, and joint ventures</li><li>• Created financial models and performed extensive due diligence on potential acquisition targets</li><li>• Prepared, presented, and recommended strategic opportunities to Allstate's executive committee</li><li>• Directed and led cross-functional diligence teams of lawyers, business unit leaders, and bankers</li></ul> <u>Selected Transaction Experience</u> <ul style="list-style-type: none"><li>• Acquisition of Esurance &amp; Answer Financial; Purchase price of \$1.1 billion</li><li>• Divestiture of Allstate Bank to Discover Financial Services; Total assets of \$1.0 billion</li></ul>	Northbrook, IL
2007-2010	<b>DUFF &amp; PHELPS, LLC</b> <i>Analyst: 2007 – 2010, Senior Associate: 2010, Financial Advisory Services</i> <ul style="list-style-type: none"><li>• Analyzed and completed approximately 50 client engagements including business enterprise valuations, purchase price allocations, and alternative investments portfolio valuations</li><li>• Assisted in interviews with client executive level management concerning business operations, financial forecasts, and strategic initiatives</li><li>• Conducted in-depth industry, market, and competitor research through Capital IQ and Bloomberg</li></ul>	Chicago, IL
2005-2006	<b>KPMG, LLP</b> <i>Associate, International Executive Services</i> <ul style="list-style-type: none"><li>• Prepared and reviewed complex tax returns, international assignment cost projections, and tax equalization calculations</li><li>• Advised clients on international tax codes, laws, and other various tax issues</li></ul>	Chicago, IL

## ADDITIONAL DATA

- Certified Public Accountant, State of Illinois
- Enjoy traveling, music, basketball, football, baseball, and other competitive sports