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| **summarY** |

Innovative Senior Business Analyst with over eight years experience leading teams to develop and deliver complex solutions to the investment management community. Strong ability to translate client needs into solutions for a variety of strategies and business models.

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| **SKILLS**  **BUSINESS** | **FUNCTIONAL** | **MANAGEMENT** | **3RD PARTY SYSTEMS** |
| * Advanced electronic trading systems: EMS/ATS * Equity crossing * Algorithmic trading * OMS technology * FIX trading * Transaction cost analysis * Indications of Interests (IOIs) * Broker Market Share | * Extensive global product management experience * Track record of managing global development, quality assurance and support teams * Strong analytical and problem solving skill * Working with cross functional teams * Excellent written and oral communication skills * Advanced presentation skills | * Client Relationship Management * Strategic Planning * Lead Development * Product Roadmaps * Prioritization of Features | * Trading Tools:   + ITG Triton   + Pipeline   + Bloomberg EMSX   + Thomson One   + Autex   + Reuters 3000 Xtra * Order Management Systems:   + Eze Castle   + Linedata   + Charles River   + Bloomberg OMS * Development Management Tools:   + Jira   + Wiki |

**Thomson Reuters Corporation** (NYSE:TRI) **Boston, MA**

**Senior Product Manager – Autex,** *October 2010 to November 2011*

* Conceptualized and negotiated joint venture with broker-dealer delivering a comprehensive equity pre-trade transaction cost management and algorithmic selection application in less than 12 months under budget while managing internal resources and 3 independent consulting teams.
* Responsible for managing Thomson’s global suite of trading products, including Autex, Block Data and Autex Advisor for a New York-based trading technology company. Products encompass FIX technology, block crossing, pre- and post-trade transaction cost analysis and analytical tools for tracking broker market share.
* Leveraged knowledge of market data terminals, order and execution management systems to create a simplified and more advanced integration of the Autex EMS system resulting in wider distribution of block crossing tools.
* Supervised a team of five Boston-based product managers.
* Influenced multiple cross-functional teams in the development of strategic product initiatives.
* Developed strong relationships with clients to optimize user experience by understanding workflows.
* Utilized strong crisis management skills to stabilize, reinvent and reintroduce products to clients. With the commoditization of the Indication of Interest business, lead the creation of an algorithm that leverages the wealth of data across all of Thomson Reuters to suggest the optimal trading venue to execute a block trade.
* Combined product revenue exceeds $40 million annually representing 50% of Thomson Reuters Autex annual revenue

**Product Manager – Autex**, *January 2006 to October 2010*

* Composed and administered detailed business requirements for the Autex suite of products including Autex, Block Data & Autex TCA.
* Investigated opportunities to partner with and/or integrate the Autex product suite into 3rd party trading applications and market data terminals.
* Coordinated with the broader Thomson Reuters organization to investigate new revenue opportunities.
* Responsible for presenting Autex liquidity discovery solutions to all prospective top tier clients.

**Global Client Support Analyst - Autex**, *February 2003 to December 2005*

* Analyzed trading volumes of sell-side broker dealers to help our clients identify trends and opportunities for traders to participate in sector activity.
* Assisted institutional sales people in prospecting for new clients and identifying holders of specific equity and fixed income products through 13F filings and multiple Thomson Financial contact databases.
* Provided support application support to 1000+ buy side and sell side clients, responsible for managing all questions regarding Autex product suite through either onsite or phone trainings.

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| **Education** |

## **Bentley University Waltham, MA**

* + Bachelor of Science ‘Economics- Finance’, *May 2002*

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| **certifications** |

* + Completed Level II of the CFA Exam

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| **honors and activities** |

* + Urban League of Eastern Massachusetts, Finance Committee Member 2010-present
  + Bentley College Varsity Men’s Soccer Team Member