Subhadra Shrivastava

1184 Stoneheath Mews, Marietta GA 30068

(404) 293-3376 (cell) / (770) 558-1502 (home)

subhyshri@gmail.com

**EDUCATION**

**THE WHARTON SCHOOL, UNIVERSITY OF PENNSYLVANIA** Philadelphia, PA

###### Master of Business Administration (Finance and Accounting Majors) May 2001

* Graduated with Honors – top 20% of class; Dean’s list (1st and 2nd years)

**NANYANG BUSINESS SCHOOL, NANYANG TECHNOLOGICAL UNIVERSITY** Singapore

*Master of Accountancy* June 1998

* Thesis dissertation entitled “Measuring the Level of Audit Service Quality in the CPA Firms of Singapore – Customer’s and Service Provider’s Perspectives”; summary of dissertation published in the Singapore Accountant

**NANYANG BUSINESS SCHOOL, NANYANG TECHNOLOGICAL UNIVERSITY** Singapore

*Bachelor of Accountancy* May 1993

* First Class Honors degree – graduated in top 3% of class
* KPMG Peat Marwick full undergraduate scholarship; KPMG and SINDA Academic Excellence Awards

**EXPERIENCE**

**SUNTRUST ROBINSON HUMPHREY INC.** Atlanta, GA

*Director, Healthcare Investment Banking / Director, Syndicated and Leveraged Finance*Mar 2009-Present

* Led deal teams for leveraged buyouts, recapitalizations, acquisition financings and re-financings of transactions in the healthcare space. Notable transactions include acquisition financings for HMA, Ensign, Ambulatory Services of America, AMN Healthcare, Medsolutions and Prometheus Labs and LBOs and dividend deals for Healthcare Partners, Smile Brands, iHealth, Medpace, and Vantage Oncology. Responsible for origination and structuring, including due diligence, preparation of marketing materials, hosting of bank meetings, negotiation of legal documentation and sales to investors.
* Worked with numerous private equity sponsors including TA Associates, GTCR, Aurora Capital, CCMP and Parthenon.

**BANK OF AMERICA MERRILL LYNCH** Charlotte, NC

*Vice President – Leveraged Finance / Debt Capital Markets*July 2001-Feb 2009

* Executed over 100 leveraged buyouts, recapitalizations, acquisition financings and re-financings of transactions in the healthcare and internet/new media sectors recently and previously in the media & telecom, chemical, consumer & retail, and general industrial sectors. Responsible for origination and structuring, including due diligence and documentation.
* Notable recent corporate transactions include leading the financing for Invitrogen’s (now Life Technologies) acquisition of Applied Biosystems, inaugural credit facilities for Oversee.net, Demand Media and NameMedia and acquisition financings for Advanced Medical Optics, Kyphon (now part of Medtronic), Prometheus Labs and AMN Healthcare.
* Private equity experience includes conducting due diligence on investment targets alongside sponsors such as Blackstone, Welsh Carson, Hellman & Friedman and Oak Hill, and presenting and seeking internal approval to underwrite viable deals. Thereafter responsible for putting together financial models and marketing materials to raise financing. Also responsible for ongoing monitoring and restructuring deals as necessary.

**INTERNATIONAL FINANCE CORPORATION, WORLD BANK GROUP** Washington DC

*Intern – Syndications and International Securities Department*May 2000-Aug 2000

* Worked on strengthening IFC’s relationship with regional banks around the world, and promoting financings in developing countries. Helped organize the Annual Bank Participants meeting that was attended by many global banks.

**BANQUE NATIONALE DE PARIS CAPITAL MARKETS LLC** Singapore and New York, NY

*Assistant Vice President – Investment Banking Group* May 1997-July 1999

* Executed diverse range of transactions including financial advisory projects, debt capital market transactions and project finance deals in North and South America, Europe and in Asia, primarily in the power, oil and gas and telecom industries

### DEUTSCHE BANK Singapore

##### Assistant Manager – Asian Project and Export Finance June 1995-May 1997

* Developed detailed financial models for project evaluation, structured project and export finance facilities, negotiated with sponsors and government officials on key project agreements, and evaluated bid strategies for sponsors on power, telecommunications, oil and gas and water projects in Indonesia, India, China, the Philippines and Thailand

### KPMG PEAT MARWICK Singapore

*Auditor and Tax Consultant* May 1993-May 1995

* Carried out full audits of major manufacturing, hotel and oil and gas clients in Asia

#### ADDITIONAL

* Certified Public Accountant (Singapore); possess Series 7 and 63 certifications
* Fluent in English, Hindi, Malay and Bahasa Indonesia
* Singapore citizen with a US green card and an Indian PIO (Person of Indian Origin) card