**SUMMARY**

Business architect with 10 years of professional experience in Financial Services specializing in product valuation, finance transformation, business case management and project management.

**PROFESSIONAL EXPERIENCE**

**Barclays Capital,** New York, US *1/12 – Present*  
*Consultant/AVP*

* Performed role of PMO supporting global finance transformation initiative delivering on-demand risk and performance reporting capabilities.
* Provided Business Objects expertise to business stakeholders, managed product testing teams, worked with business sponsors to ensure proper level of controls and business representation are in place.

**Moscow Consulting Group,** Moscow, RU *11/11 – 1/12*  
*Consultant*

* Examined actual market conditions, opportunities and obstacles to establishing a fishing operation.
* Identified the current players in the client’s sector, competitors and potential co-operators and established a matrix of criteria to evaluate their strengths and weaknesses.
* Identified and prioritized potential market entry strategies and developed and plan potential business models.

**Accenture,** New York**,** US*04/10 – 10/11*  
*Senior**Strategy**Consultant*

* **Merck**: Developed a business case for a global healthcare program; designed a financial model, presentations and managed communication with key stakeholders.
* **Citigroup**: Responsible for business case management of a global core banking technology transformation program and developed value realization strategy focused on revenue attribution.
* **UBS** **Investment** **Bank**: Designed the data governance model in order to align the reference data strategy across the investment bank, wealth management and asset management groups. Included piece of work planning and shaping the longer term effort.
* **Credit** **Suisse** Investment Bank: Conducted current-state analysis of Collateral Value Adjustment process for credit derivative trading delivering high-level business requirements for collateral management system.
* **Goldman Sachs**: PMO managing large scale and high risk change initiatives for affecting the Books & Records and the control infrastructure of the firm, including Operations, Technology, Finance, and Compliance.

**Joseph Capital,** New York, US*04/09– 04/10**Consultant/VP*

* Retained as an external consultant by CEO to manage relationships with institutional clients including Hedge Funds, Private Equity Funds and Family Offices.
* Co-executed 8+ projects including 4 closed M&A transactions worth $100m+ and 2 PIPEs:
* Conducted due diligence, produced investment/strategy memoranda, business plans, term sheets, transaction documents, and board/investor presentations.

**GlobeOp Financial,** New York, US*12/07– 03/09**Senior**Quantitative Analyst*

* Responsible for portfolio valuations of US domiciled hedge fund clients managing a team of 8 analysts performing valuation and reconciliation for credit derivatives (e.g. IRS, CDS, FX Options, TRS), equities and fixed income products, build yield curves, volatility surfaces, and product calculators.
* Worked directly with fund managers and traders to establish project governance proposals during on-board implementations with emphasis on over-the-counter (OTC) derivates.
* Managed relationships with data and 3rd party pricing providers (e.g. Bloomberg, Reuters, Advent, Fitch, MarkIT, Moody’s, Super Derivatives)

**Thomson Reuters,** White Plains, US *03/06 – 12/07*

*Senior Quantitative Associate*

* Responsible for performing pricing and portfolio valuation of Fixed Income and OTC Derivatives for global sell-side brokers and buy-side firms.
* Delivered in-depth industry knowledge of credit products, specifically trends around market data and valuation methodologies, supporting sales and product development efforts.

**Gemini Systems,** New York, US*03/02 – 10/05  
UI Developer*

* User Interface Developer responsible for all design elements of a project designing and developing interactive web-based applications using JavaScript, HTML, DHTML, XML, JSON, Dojo and Ajax methodology.

**EDUCATION**

* New York University, New York - M.S., Financial Engineering, Graduated (*August 2008)*
* Polytechnic University, New York - B.S., Management Sciences, Graduated (*August 2005)*

**CERTIFICATIONS & SKILLS**

* **Certifications**: Certificate in Derivatives and Risk Management , Certificate in Investment Banking, Sales & Trading, Certificate in Financial Modeling, CFA (in progress)
* **Software**: Siebel, Bloomberg, Reuters 3000Xtra, Reuters K+, Murex MX.3, Advent Geneva, Capital IQ, Excel/VBA, SAP Business Objects