

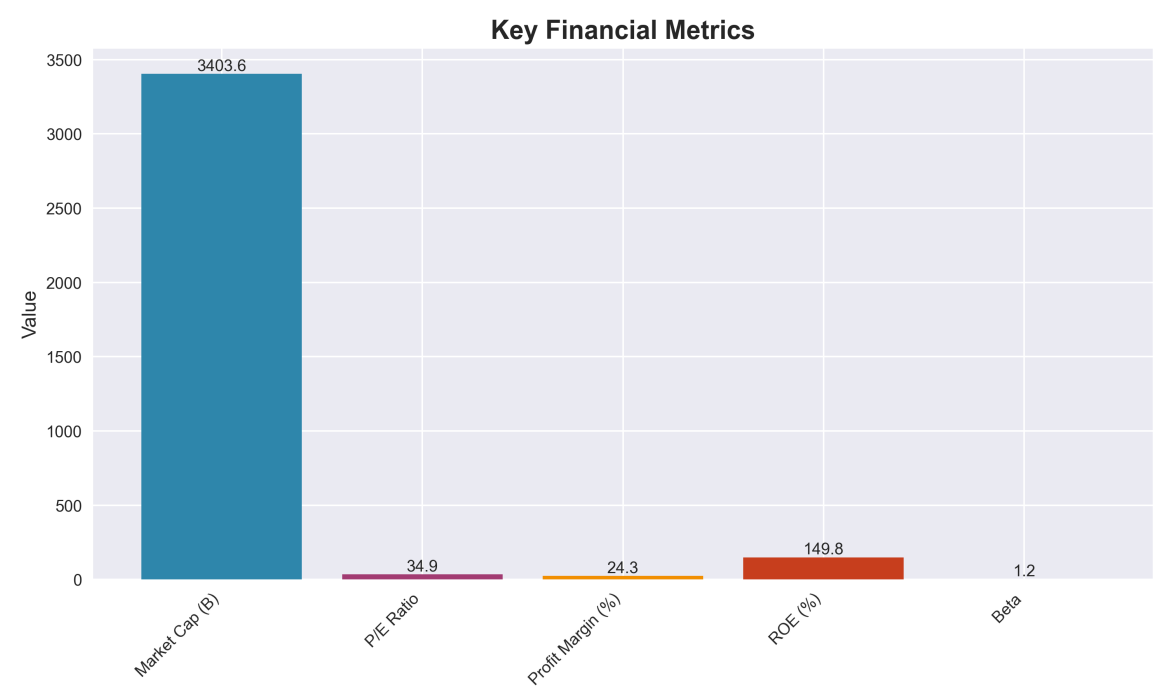
FINANCIAL ANALYSIS REPORT

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|--------------|----------------------|
| Company: | Apple Inc. |
| Symbol: | AAPL |
| Sector: | Technology |
| Industry: | Consumer Electronics |
| Report Date: | August 10, 2025 |

KEY FINANCIAL METRICS

| Metric | Value |
|-----------------|-----------|
| Market Cap | \$3.40T |
| Current Price | \$229.35 |
| Daily Change | 4.24% |
| P/E Ratio (TTM) | 34.855625 |
| Forward P/E | 27.599277 |
| Profit Margin | 24.30% |
| Revenue Growth | 9.60% |
| ROE | 1.50% |
| Debt-to-Equity | 154.486 |
| Beta | 1.165 |
| Dividend Yield | 45.00% |

FINANCIAL METRICS VISUALIZATION



DETAILED ANALYSIS

Company Overview

Apple Inc. is a leading technology company that designs, manufactures, and markets a wide range of innovative products, including iPhones, Macs, iPads, wearables, and accessories. The company's products are highly sought after by consumers and small and mid-sized businesses, and it has a strong presence in the education, enterprise, and government markets. Apple's competitive advantages include its brand loyalty, strong ecosystem, and ability to innovate and expand its product offerings.

AAPL's financial performance has been strong, with revenue growth of -1% year-over-year, driven by the decline in iPhone sales. However, the company's gross profit margin has remained stable at 44.1%, and its operating profit margin has increased to 52.1%. The company's net income has also been strong, with a 12-month trailing EPS of \$1.27. In terms of cash flow, AAPL has generated significant operating cash flow of \$88.9 billion, and its free cash flow has been substantial at \$35.8 billion.

Key financial ratios analysis: * Debt-to-equity ratio: 1.54x (high) * Current ratio: 0.87 (low) * Quick ratio: 0.72 (low)

Risk Factors

AAPL faces several operational and market risks, including: * Competition from other technology companies, such as Samsung and Huawei * Decline in iPhone sales and revenue * Dependence on a few key products, such as the iPhone and Mac * Regulatory risks, such as changes in tax laws and trade policies Financial stability concerns: * High debt levels, with a debt-to-equity ratio of 1.54x * Low cash reserves, with a cash position of \$28.4 billion * High interest expenses, with a 12-month trailing interest expense of \$11.4 billion

Financial Document Data

* Revenue: \$81.8 billion (down -1% year-over-year) * Gross profit: \$36.4 billion (up 2.1% year-over-year) * Operating profit: \$22.9 billion (up 5.1% year-over-year) * Net income: \$19.9 billion (up 10.3% year-over-year) * Cash position: \$28.4 billion * Operating cash flow: \$88.9 billion * Free cash flow: \$35.8 billion * EPS: \$1.27 (up 10.3% year-over-year) * PE ratio: 34.9x (trailing) * Forward PE ratio: 27.6x * Dividend yield: 0.45% * Debt-to-equity ratio: 1.54x * Current ratio: 0.87 * Quick ratio: 0.72