# **Description**

Juana Mariana Gonzales is selected as the patient and her record is opened in the EMR.

### **Comments**

No Comments

### Pre Condition

Juana Mariana Gonzales Initial Data Load completed.

### **Post Condition-**

Juana Mariana Gonzales is the active working patient in the EMR.

# **Test Objectives**

Select New Patient: The system must allow a user to enter distinguishing information about patients so that providers can uniquely identify patients who have similar sounding names or other similar identifying information. For example, twins living in the same household will have similar dates of birth, addresses, and may have similar names. EHRs or other clinical software must be able to store information to successfully match with patients in immunization registries, if the information is available. The information includes the mother's maiden name, whether the patient was part of a multiple birth, and the order of the multiple birth. This information allows the provider to correctly identify the patient and also helps assure a match when the EHR send the patient's information to external systems such as an immunization registry.

#### Evaluation Criteria

Tester shall verify that the product can distinguish Juana Mariana Gonzales from similar sounding names using all of the pediatric demographics:

# 

- Patient ID (previously listed as "Medicaid Number") -Vendor supplied
- Patient ID: Assigning Authority ID (i.e., owning source)/Facility Name Shoreline Pediatrics
- Patient ID: Type (e.g., medical record number, IIS ID) Vendor supplied
- Patient Name: First Juana
- Patient Name: Middle Mariana
- Patient Date of Birth 12/23/2009
- Birth Time 11:05

Patient Gender (Administrative Sex) - F • Patient Multiple Birth Indicator - No • Patient Birth Order - NA • Responsible Person Name: First - Joanna • Responsible Person Name: Middle - Merida&nbsp: • Responsible Person Name: Last -&nbsp: Gonzales • Responsible Person Name: Relationship to Patient - Grandmother (or Grandparent) • Mother's Name: First - Maria • Mother's Name: Middle -Merida • Mother's Name: Last - Gonzales • Mother's Name: Maiden Last - Acosta • Patient Address: Street - 4345 Standish Way • Patient Address: City - Stamford • Patient Address: State - CT • Patient Address: Country - US • Patient Address: Zipcode - 06903 • Patient Address: County of Residence - Fairfield • Race - Other • Ethnicity - Hispanic or Latino • Birthing Facility Name (Birth Delivery Location Address BDL) -&nbsp:Shoreline Hospital&nbsp:325 Shorline Drive, Stamford Connecticut 06901 • Patient Birth State - CT • Patient Primary Language - English • Patient Telephone Number - (203) 555-1212 • Patient Telephone Number Type (e.g., home, cell) - home • Patient E-mail Address - jmg@gmail.com • Publicity Code • Protection Indicator • Protection Indicator Effective Date • Immunization Registry Status • Preferred Contact Method - Phone **Notes for Testers** No Note Juana Mariana Gonzales is selected as the patient and her record is opened in the EMR. No Comments Juana Mariana Gonzales Initial Data Load completed. Juana Mariana Gonzales is the active working patient in the EMR.

Select New Patient: The system must allow a user to enter distinguishing information about patients so that providers can uniquely identify patients who have similar sounding names or other similar identifying information. For example, twins living in the same household will have similar dates of birth, addresses, and may have similar names. EHRs or other clinical software must be able to store information to successfully match with patients in immunization registries, if the information is available. The information includes the mother's maiden name, whether the patient was part of a multiple birth, and the order of the multiple birth. This information allows the provider to correctly identify the patient and also helps assure a match when the EHR send the patient's information to external systems such as an immunization registry.

Tester shall verify that the product can distinguish Juana Mariana Gonzales from similar sounding names using all of the pediatric demographics:

# 

- Patient ID (previously listed as " Medicaid Number") Vendor supplied
- Patient ID: Assigning Authority ID (i.e., owning source)/Facility Name Shoreline Pediatrics
- Patient ID: Type (e.g., medical record number, IIS ID) Vendor supplied
- Patient Name: First Juana
- Patient Name: Middle Mariana
- Patient Date of Birth 12/23/2009
- Birth Time 11:05
- Patient Gender (Administrative Sex) F
- Patient Multiple Birth Indicator No
- Patient Birth Order NA
- Responsible Person Name: First Joanna
- Responsible Person Name: Middle Merida
- Responsible Person Name: Last Gonzales
- Responsible Person Name: Relationship to Patient Grandmother (or Grandparent)
- Mother's Name: First Maria
- Mother's Name: Middle -Merida
- Mother's Name: Last Gonzales
- Mother's Name: Maiden Last Acosta
- Patient Address: Street 4345 Standish Way
- Patient Address: City Stamford
- Patient Address: State CT
- Patient Address: Country US
- Patient Address: Zipcode 06903
- Patient Address: County of Residence Fairfield
- Race Other
- Ethnicity Hispanic or Latino
- Birthing Facility Name (Birth Delivery Location Address BDL) Shoreline Hospital 325 Shorline Drive, Stamford Connecticut 06901
- Patient Birth State CT
- Patient Primary Language English
- Patient Telephone Number (203) 555-1212
- Patient Telephone Number Type (e.g., home, cell) home
- Patient E-mail Address jmg@gmail.com
- Publicity Code
- Protection Indicator

<ul> <li>Protection Indicator Effective Date  </li> <li>Immunization Registry Status  </li> <li>Preferred Contact Method -  Phone  </li> </ul>	
No Note	