

## Description

The EMR Generates a Z44 query to the Immunization Registry to retrieve the Evaluated History and Forecast for Mariela Gonzales Morales.

Querying the registry will consist of the vendor creating Z44 messages for Mariela Gonzales Morales to be sent to the registry.

Using the Z42 Response to Immunization Registry Query, the EMR displays the Evaluated History and Forecast to the user for reconciliation and update. The vendor will receive information back from the registry and show the ability to view and reconcile, and import the information returned by the registry (NOTE: the Z42 message will be provided either manually, or as part of the tool). This test will also look at the system's ability to view the forecast returned by the registry, and create a new forecast after reconciling the information.

Note: This Test Case includes the query response functionality. While the system under test will not be able to perform the query/response functions, the rationale will be documented in the tool. This Test Case includes additional functionality for reconciling the history and providing vaccine forecast information based upon the data that was manually entered during the Initial Data Load.

## Comments

Note: This Test Case includes the query response functionality. While the system under test will not be able to perform the query/response functions, the rationale will be documented in the tool. This Test Case includes additional functionality for reconciling the history and providing vaccine forecast information based upon the data that was manually entered during the Initial Data Load.

## Pre Condition

Mariela Gonzales Morales is entered as a patient in the EMR with complete Demographic data, Immunization History Data, and Clinical Data according to the steps in the Mariela Gonzales Morales Initial Data Load'

## Post Condition

No PostCondition

## Test Objectives

**Select New Patient:** The system must allow a user to enter distinguishing information about patients so that providers can uniquely identify patients who have similar sounding names or other similar identifying information. For example, twins living in the same household will have similar dates of birth, addresses, and may have similar names. EHRs or other clinical software must be able to store information to successfully match with patients in immunization registries, if the information is available. The information includes the mother's maiden name, whether the patient was part of a multiple birth, and the order of the multiple birth. This information allows the provider to correctly identify the patient and also helps assure a match when the EHR send the patient's information to external systems such as an immunization registry.

**Real Time Request/Receive Patient Immunization History:** The system sends a request to the public health immunization registry "on demand" (e.g., those without scheduled appointments). The request includes the identifying information the immunization registry needs to match each patient with those in the registry including, if present, the mother's maiden name, a multiple birth indicator, and the birth order. The request also is sent in a pre-determined format the registry can read and interpret (Query Response Grammar (RSP) - HL7 version 2.5.1 Implementation Guide for Immunization Messaging Release 1.5).

**Request/Receive Patient Immunization Data and Identify Source:** The EHR or other clinical software is able to store immunization history accepted electronically from other sources (such as a public health immunization registry consistent with HL7 version 2.5.1, Implementation Guide for Immunization Messaging Release 1.5) or communicated by the patient and manually entered by the clinician. When viewing such information, the provider can determine which immunizations were administered by the practice, which were entered manually as patient-reported, and which were accepted electronically from the public health registry.

**View Immunization Forecast:** The system provides a view of the immunization forecast provided by the public health immunization registry (IIS). The display includes the forecast from the registry and includes recommended vaccination dates, minimum (earliest) date, ideal date, and maximum (latest) date for each vaccine included in the forecast.

**View Reconciled Immunization Forecast:** The EHR or other clinical software system has the ability to re-evaluate and update the immunization forecast using a patient's newly updated immunization history, where the updated forecast

results from the reconciliation of immunization data contained in the public health immunization registry with immunization data contained in the EHR. Processing the new forecast can be internal to the EHR or it can use an external forecasting service.

### **Evaluation Criteria**

Evaluation criteria is defined within each test step.

### **Notes for Testers**

No Note