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# Add Custom Slots to a Lex Chatbot



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The screenshot shows the AWS Lambda interface for creating a new intent. The intent is named 'CheckBalance'. Under the 'Slots' section, there are two slots defined:

- accountType**: Slot type is 'accountType'.
- dateOfBirth**: Slot type is 'AMAZON.Date'.

The 'Confirmation' section is set to 'Info' and is currently inactive. The 'Save intent' button is visible at the bottom right of the editor.

# Introducing Today's Project!

In this project, I used Amazon Lex to set up an intent that helps your users check their account balance!

## What is Amazon Lex?

Amazon Lex is a service for building chatbots and voice assistants using natural language understanding and speech recognition. It's useful because it simplifies bot development, handles scaling, integrates with AWS, and allows seamless interactions with users in real-time.

## One thing I didn't expect in this project was...

One thing I didn't expect in this project was that a ChatBot is easily customizable.

## This project took me...

This project took me 40 minutes to complete

## Slots

Slots are pieces of information that a chatbot needs to complete a user's request. Think of them as blanks that need to be filled in a form. For example, if the intent is to book a table at a restaurant, the chatbot needs specific details like: restaurant name, date, time, number of people.

By adding custom slots in utterances, my chatbot's users follow Amazon Lex's prompts and enter an account type and birth date.

In this project, I created a custom slot type to fit specific needs for my chatbot like; types of bank accounts (checking or savings). Since Lex's built-in slot types don't cover this kind of info, I needed to define my own list so the bot knows what to expect when a user mentions their account type.



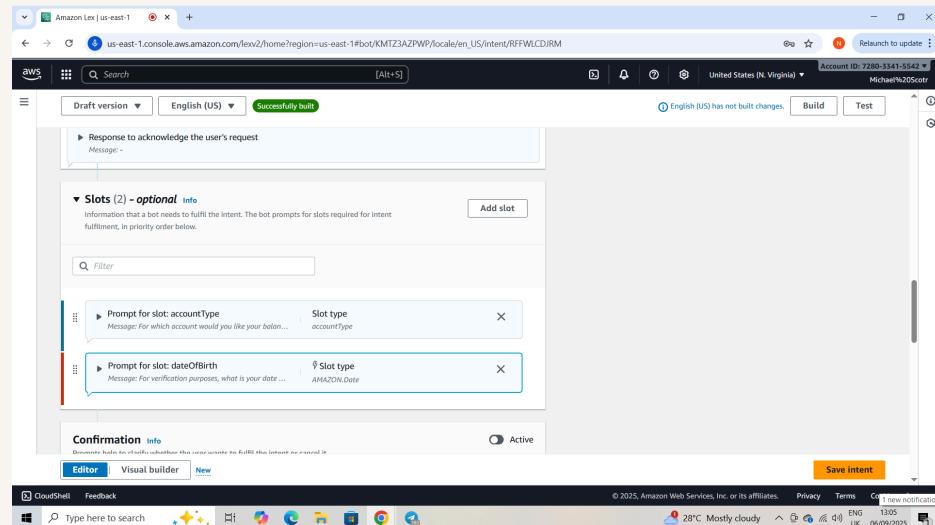
The screenshot shows the 'Slot type values' configuration page for the 'BankerBot' bot in the Amazon Lex console. The page title is 'Successfully built language English (US) in bot: BankerBot'. It displays three input fields: 'Checking', 'Savings', and 'Credit'. Under each field, there is a 'Value' input and an 'Add value' button. Below the fields, a note states: 'Maximum 140 characters. Valid characters: A-Z, a-z, 0-9, @, #, \$'. At the bottom right is a large orange 'Save slot type' button.

Value	Value	Value
Checking	Tab or ; or enter return for new value	
Savings	Tab or ; or enter return for new value	
Credit	Tab or ; or enter return for new value	
	credit card X	visa X
	mastercard X	
	amex X	american express X

# Connecting slots with intents

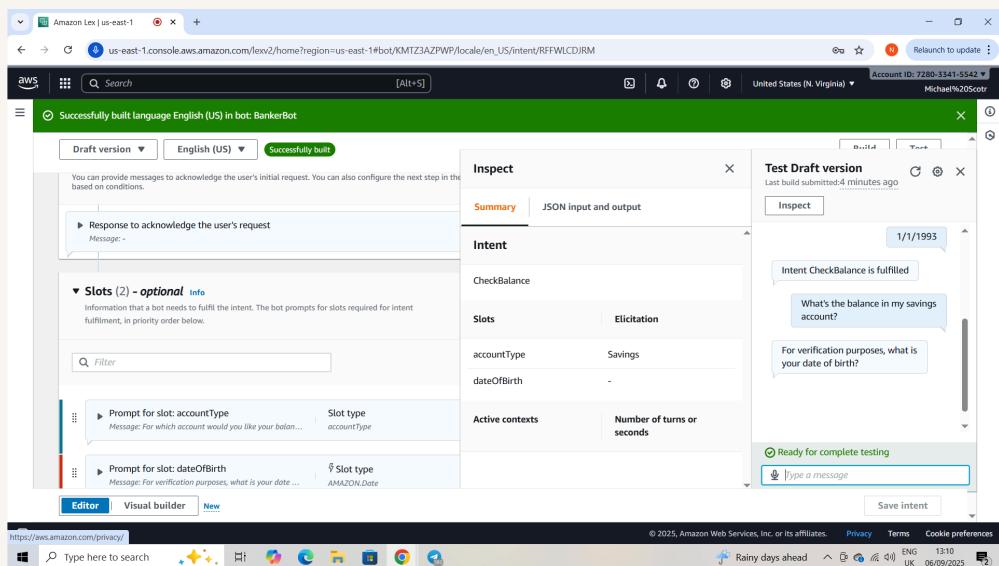
This slot type has restricted slot values, to make sure that only the values that I specify will count as a valid accountType! Otherwise, Amazon Lex might use machine learning to accept other values that it frequently encounters from users.

I associated my custom slot with CheckBalance, which is the intent that helps users check the balance of a specific bank account. By using the accountType slot, which I created and a built-in dateOfBirth slot, the bot can collect the necessary details to understand what account the user is asking about and verify their identity. This sets up the chatbot to eventually look up and return the user's actual account balance.



# Slot values in utterances

I included slot values in some of the utterances (i.e. user inputs) by using curly brackets {} to mark where the slot value should appear in the sentence. This tells Lex to listen for that specific type of information when the user speaks. For example, in the utterance "What's the balance in my {accountType} account?", Lex knows to look for a bank account type (like "Checking" or "Savings") and automatically fills the accountType slot if it finds a match.



# Handling failures in slot values

I added variations for the dateOfBirth slot prompt, such as "Sorry, that wasn't clear to me. What's your date of birth?" and other messages I created myself. The messages play in order, so the end user will see the first prompt first, and if their response isn't understood, the bot will follow up with the second message, then the third, guiding them gently to provide the correct information without sounding repetitive or random.

I also used failure responses to guide users when they didn't provide a valid date of birth. This helps the bot clearly explain what kind of input it's expecting and encourages users to try again. A default setting I changed was the one that sends users to the FallbackIntent after multiple failed attempts. Instead, I adjusted the settings so the bot stays in the CheckBalance intent and keeps asking for the correct information, making the conversation more consistent instead of going back to the FallbackIntent.



The screenshot shows the AWS Lambda interface for building a bot named 'BankerBot'. On the left, there's a sidebar with 'CloudShell' and 'Feedback' buttons. The main area displays the 'Successfully built language English (US) in bot: BankerBot' message. On the right, a modal window titled 'Slot: dateOfBirth' is open, showing configuration details for this slot.

**Initial response:** A section for acknowledging user requests with a message placeholder: 'Message: -'.

**Slots (2) - optional:** Information about slots required for intent fulfillment.

**Slot: dateOfBirth:** Configuration details:

- Response when slot value isn't understood:** Message: 'It looks like the dates provided weren't right. Can you re-enter it? Just the month, day, and year will do, like June 15, 1985.'
- Set values:** Slot values - optional: Add slot values as: {slot} = value. Examples: \${slot} = "value", \${slot} = \$transcriptions[N]...  
Session attributes - optional: Add session attributes as: [session attribute] = value. Examples: [Session attribute] = "value", [Session attribute] = \$transcriptions[N]..., [Session attribute] = \${slot}
- Next step in conversation:** Elicit a slot
- Slot:** dateOfBirth
- Skip elicitation prompt:** An unchecked checkbox.

At the bottom right of the modal are 'Cancel' and 'Update slot' buttons.



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