


Tax Organizer

Reference #	65dd0248a394d
Status	Completed
Login Username	Anthony Mitchell
Login Email	siramp5@aol.com
What Tax Year Is This Organizer For	2023
Last Name	Mitchell
First Name	anthony
Date Of Birth	1959-05-01
SSN	237156860
Street Address	825 STONE DRIVE
City	ROCKYMOUNT
State	NC
Zip	27804
Country Of Residence	UnitedStates
Occupation	Tech 3
Rent Or Own eg. share rent, live with relative, etc.	own
Primary Phone Number	2523822283
Secondry Phone Number	2529036970
Client Filing Status	jointly
First Name	Maryann
Last Name	Mitchell
Occupation	Teacher Sub
Date Of Birth	01181961
SSN #	245989870
Client Employment Status	wage
Do you have your W2's	Yes

Upload your W2's	https://client.clearstarttax.com/public/upload/to/9598641708982856.jpg
Do you have any dependents; EXCLUDING yourself and your spouse?	have any dependents no
Did your marital status change during the year?	No
Did your address change from last year?	No
Can you be claimed as a dependent by another tax payer?	No
Did you take out a home equity loan this year?	No
Did you acquire or dispose of any stocks or bonds during the year?	No
Did you have any foreign income or pay any foreign taxes during the year?	No
Did you receive any lump-sum payment from a pension, profit sharing or 401(k) plan?	No
Did you make any withdrawals from an IRA, Keogh, SIMPLE, or SEP account?	Yes
Did you make any non-cash charitable contributions (clothing, furniture, etc.)	Yes
Did you use your car on the job for other than commuting?	No
Did you work out of town for part of the year?	No
Did you have any educational expenses during the year?	No
Did you have any child care expenses other than Child Support?	No
Are you, your spouse, and all dependents covered by health insurance?	Yes
Upload all 1095 or proof of insurance	https://client.clearstarttax.com/public/upload/to/6607471708982856.jpg
Print Full Name	Anthony Mitchell
Date	2024-02-26
Signature	
Last Update	2024-02-26 21:27:36
Start Time	2024-02-26 21:27:36
Finish Time	2024-02-26 21:27:36
IP	50.25.188.225
Browse	Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/109.0.0.0 Safari/537.36