

Tax Organizer

Reference #	65b7b0b88408a
Status	Completed
Login Username	Christian TEST TEST Ha TEST TEST TEST
Login Email	management@clearstarttax.com
What Tax Year Is This Organizer For	2021
Last Name	test
First Name	test
Date Of Birth	2024-01-30
SSN	test
Street Address	tset
Address line 2	estestest
City	set
State	estt
Zip	45435
Country Of Residence	test
Occupation	tsets
Rent Or Own eg. share rent, live with relative, etc.	test
Primary Phone Number	66436
Secondary Phone Number	46436346
Client Filing Status	single
Client Employment Status	wage
Do you have your W2's	No
We can file back year returns based on IRS wage and income. Note, this will not include any state withholdings, so state returns will show higher balance. If you authorize us to file based on IRS reported wages only, any additional amendments in the future will result in an additional fee for services. Do you agree to let us file base on IRS wage and income	No
You Will Need To Upload your W2's	https://client.clearstarttax.com/public/upload/to/7498651706537144.jpg

Do you have any dependents; EXCLUDING yourself and your spouse?	have any dependents no
Did your marital status change during the year?	No
Did your address change from last year?	No
Can you be claimed as a dependent by another tax payer?	No
Did you take out a home equity loan this year?	No
Did you acquire or dispose of any stocks or bonds during the year?	No
Did you have any foreign income or pay any foreign taxes during the year?	No
Did you receive any lump-sum payment from a pension, profit sharing or 401(k) plan?	No
Did you make any withdrawals from an IRA, Keogh, SIMPLE, or SEP account?	No
Did you make any non-cash charitable contributions (clothing, furniture, etc.)	No
Did you use your car on the job for other than commuting?	No
Did you work out of town for part of the year?	No
Did you have any educational expenses during the year?	No
Did you have any child care expenses other than Child Support?	No
Are you, your spouse, and all dependents covered by health insurance?	No
Print Full Name	tes test
Date	2024-01-30
Signature	<i>Christian TEST TEST Ha TEST TEST TEST</i>
Last Update	2024-01-29 14:05:44
Start Time	2024-01-29 14:05:44
Finish Time	2024-01-29 14:05:44
IP	49.43.3.129
Browse	Mozilla/5.0 (Windows NT 10.0; Win64; x64; rv:122.0) Gecko/20100101 Firefox/122.0