Tax Organizer

Reference #	65b1394e65ec6
Status	Completed
Login Username	Christian TEST TEST Ha TEST TEST TEST
Login Email	management@clearstarttax.com
What Tax Year Is This Organizer For	2023
Last Name	23423423
First Name	25235
Date Of Birth	0423-04-23
SSN	4234234234
Street Address	234234234
Address line 2	23423423423
City	23423
State	4234234234
Zip	4234234
Country Of Residence	234234234
Occupation	23423423
Rent Or Own eg. share rent, live with relative, etc.	rewrwe534
Primary Phone Number	4234234234
Secondry Phone Number	23423423
Client Filing Status	single
Client Employment Status	wage
Do you have your W2's	No
We can file back year returns based on IRS wage and income. Note, this will not include any state withholdings, so state returns will show higher balance. If you authorize us to file based on IRS reported wages only, any additional amendments in the future will result in an additional fee for services. Do you agree to let us file base on IRS wage and income	Yes
Do you have any dependents; EXCLUDING yourself and your spouse?	have any dependents no

Did your marital status change during the year?	No
Did your address change from last year?	No
Can you be claimed as a dependent by another tax payer?	No
Did you take out a home equity loan this year?	No
Did you acquire or dispose of any stocks or bonds during the year?	No
Did you have any foreign income or pay any foreign taxes during the year?	No
Did you receive any lump-sum payment from a pension, profit sharing or 401(k) plan?	No
Did you make any withdrawals from an IRA, Keogh, SIMPLE, or SEP account?	No
Did you make any non-cash charitable contributions (clothing, furniture, etc.)	No
Did you use your car on the job for other than commuting?	No
Did you work out of town for part of the year?	No
Did you have any educational expenses during the year?	No
Did you have any child care expenses other than Child Support?	No
Are you, your spouse, and all dependents covered by health insurance?	No
Print Full Name	etewtert3
Date	2024-12-24
Signature	Christian TEST TEST Ha TEST TEST TEST
Last Update	2024-01-24 16:22:38
Start Time	2024-01-24 16:22:38
Finish Time	2024-01-24 16:22:38
IP .	38.122.198.11
Browse	Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.3 (KHTML, like Gecko) Chrome/120.0.0.0 Safari/537.36