

Tax Organizer

Reference #	65d7aa4fbce8b
Status	Completed
Login Username	James LaBarge
Login Email	jbarge2222@gmail.com
What Tax Year Is This Organizer For	2023
Last Name	LaBarge
First Name	James
Date Of Birth	1977-04-02
SSN	032685676
Street Address	10 Dolphin Cir
City	Nashua
State	NH
Zip	03062
Country Of Residence	Hillborough
Occupation	Finance
Rent Or Own eg. share rent, live with relative, etc.	Rent
Primary Phone Number	6036883631
Client Filing Status	separately
First Name	Katherine
Last Name	LaBarge
Occupation	Admin Assistance
Date Of Birth	06/07/1989
SSN #	016721714
Client Employment Status	wage
Do you have your W2's	No
We can file back year returns based on IRS wage and income.	Yes

Note, this will not include any state withholdings, so state returns will show higher balance. If you authorize us to file based on IRS reported wages only, any additional amendments in the future will result in an additional fee for services. Do you agree to let us file base on IRS wage and income

Do you have any dependents; EXCLUDING yourself and your spouse?	have any dependents no
Did your marital status change during the year?	No
Did your address change from last year?	No
Can you be claimed as a dependent by another tax payer?	No
Did you take out a home equity loan this year?	No
Did you acquire or dispose of any stocks or bonds during the year?	No
Did you have any foreign income or pay any foreign taxes during the year?	No
Did you receive any lump-sum payment from a pension, profit sharing or 401(k) plan?	No
Did you make any withdrawals from an IRA, Keogh, SIMPLE, or SEP account?	No
Did you make any non-cash charitable contributions (clothing, furniture, etc.)	No
Did you use your car on the job for other than commuting?	No
Did you work out of town for part of the year?	No
Did you have any educational expenses during the year?	No
Did you have any child care expenses other than Child Support?	No
Are you, your spouse, and all dependents covered by health insurance?	Yes
Print Full Name	JAMES LABARGE
Date	2024-02-22
Signature	<i>James LaBarge</i>
Last Update	2024-02-22 20:10:55
Start Time	2024-02-22 20:10:55
Finish Time	2024-02-22 20:10:55
IP	216.212.31.23
Browse	Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/121.0.0.0 Safari/537.36