

Tax Organizer

Reference #	654a02056deaa
Status	Completed
Login Username	Christian Ha
Login Email	management@clearstarttax.com
What Tax Year Is This Organizer For	2019
Last Name	est
First Name	testset
Date Of Birth	2023-11-23
SSN	test
Street Address	estt
Address line 2	set
City	tes
State	test
Zip	setse
Country Of Residence	test
Occupation	est
Rent Or Own eg. share rent, live with relative, etc.	setes
Primary Phone Number	tes
Secondry Phone Number	tset

Tax Filing Information

Client Filing Status	household
Client Employment Status	Retired

Dependents

Do you have any dependents; EXCLUDING yourself and your spouse?	have any dependents no
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Tax Questions

Did your marital status change during the year?	No
Did your address change from last year?	No
Can you be claimed as a dependent by another tax payer?	No
Did you take out a home equity loan this year?	No
Did you acquire or dispose of any stocks or bonds during the year?	No
Did you have any foreign income or pay any foreign taxes during the year?	No
Did you receive any lump-sum payment from a pension, profit sharing or 401(k) plan?	No
Did you make any withdrawals from an IRA, Keogh, SIMPLE, or SEP account?	No
Did you make any non-cash charitable contributions (clothing, furniture, etc.)	No
Did you use your car on the job for other than commuting?	No
Did you work out of town for part of the year?	No
Did you have any educational expenses during the year?	No
Did you have any child care expenses other than Child Support?	No
Are you, your spouse, and all dependents covered by health insurance?	No
Print Full Name	testse
Date	2023-11-24
Signature	
Last Update	2023-11-07 09:23:17
Start Time	2023-11-07 09:23:17
Finish Time	2023-11-07 09:23:17
IP	127.0.0.1
Browse	Mozilla/5.0 (Windows NT 10.0; Win64; x64; rv:109.0) Gecko/20100101 Firefox/119.0