

Tax Organizer

Reference #	65b24f2e3935a
Status	Completed
Login Username	Christian TEST TEST Ha TEST TEST TEST
Login Email	management@clearstarttax.com
What Tax Year Is This Organizer For	2017
Last Name	test
First Name	test
Date Of Birth	2024-01-26
SSN	test
Street Address	test
City	test
State	estes
Zip	tsetes
Country Of Residence	testet
Occupation	etest
Rent Or Own eg. share rent, live with relative, etc.	teste
Primary Phone Number	tsetest
Secondry Phone Number	estet
Client Filing Status	household
Client Employment Status	businessowner
Name Of Business	test
Tax ID# (EIN)	test
Business Activity	test
Do you have a profit and loss statement	Yes
Do you have any dependents; EXCLUDING yourself and your spouse?	have any dependents yes
Did your marital status change during the year?	Yes

Did your address change from last year?	Yes
Can you be claimed as a dependent by another tax payer?	No
Did you take out a home equity loan this year?	Yes
Did you acquire or dispose of any stocks or bonds during the year?	No
Did you have any foreign income or pay any foreign taxes during the year?	No
Did you receive any lump-sum payment from a pension, profit sharing or 401(k) plan?	Yes
Did you make any withdrawals from an IRA, Keogh, SIMPLE, or SEP account?	Yes
Did you make any non-cash charitable contributions (clothing, furniture, etc.)	Yes
Did you use your car on the job for other than commuting?	No
Did you work out of town for part of the year?	No
Did you have any educational expenses during the year?	No
Did you have any child care expenses other than Child Support?	No
Are you, your spouse, and all dependents covered by health insurance?	Yes
Upload all 1095 or proof of insurance	https://client.clearstarttax.com/public/upload/to/1286251706184494.jpg
Print Full Name	test
Date	2024-01-26
Signature	<i>Christan TESTTESTHa TESTTESTTEST</i>
Last Update	2024-01-25 12:08:14
Start Time	2024-01-25 12:08:14
Finish Time	2024-01-25 12:08:14
IP	49.43.3.129
Browse	Mozilla/5.0 (Windows NT 10.0; Win64; x64; rv:121.0) Gecko/20100101 Firefox/121.0