How to Sell Al Workflows (Without Starting an Agency)

By Nate Herk

Overview

This guide walks you through how to sell Al workflows without starting an agency, even if you're completely new to the space. You'll learn:

- Why starting an agency too early is a trap
- The alternative (becoming an AI consultant)
- How to build credibility as an AI freelancer
- Step-by-step process for selling workflows
- How to transition to high-ticket consulting

Step 1: Why Starting an Agency Too Early is a Trap

Many new Al builders think they need to launch an agency right away. Here's why that's risky:

- **Overwhelming scope** You become salesperson, project manager, developer, and client success manager all at once.
- Pricing mistakes Without experience, it's easy to underquote and lose money.
- Poor scoping Not knowing how to create detailed project requirements leads to chaos.
- Bad client fits Working with clients in crisis or expecting AI to "save their business" puts unrealistic pressure on you.

Example from Nate's Experience:

Early on, I charged \$1,500 for a build that ended up being way more complex than I thought. If I had been running an agency and paying a developer, I would have lost even more.

Pro Tip - Client Screening Questions:

• "What do you think about AI, and where do you think it's going?"

 Look for forward-thinking clients who see AI as an investment, not a desperate last resort.

Step 2: The Smarter Alternative – Become an Al Consultant

Instead of launching an agency, start by offering consulting + implementation yourself.

What Consultants Do:

- Analyze business processes
- Identify inefficiencies
- Design AI workflows to solve those problems
- Implement solutions without needing a large team

Examples of Consulting Projects:

- Automating 80% of customer support for an eCommerce brand
- Creating a lead qualification bot for a coach
- Automating reporting dashboards for decision-makers

Why This Works:

- Faster to pivot if you want to change niches
- Higher profit margins (no team overhead)
- Builds deep expertise you can leverage later

Market Insight:

- Enterprise Al assessments: \$7,000-\$35,000+ (RTS Labs)
- Mid-market AI roadmaps: \$90,000-\$200,000 (<u>Leanware</u>)
- Accenture: \$600M in Al consulting in one quarter (FN London)

Step 3: Build Credibility as an Al Freelancer

Before you can sell high-ticket consulting, you need proof you can deliver.

Why Freelancing First Works:

AIS+ Al Automation Society

- Paid learning
- Portfolio-building
- Confidence in your process
- Clarity on your ideal client/niche

What to Aim For:

- 3–5 **paid** workflow projects completed successfully
- Testimonials from each client
- Case studies with measurable results

Example:

My first \$1,200 workflow came from someone who saw a build I posted online. That single project led to multiple referrals and taught me how to scope better.

Step 4: How to Sell Al Workflows (Step-by-Step)

1. Choose a Pain Point to Solve

- Pick an audience (coaches, agencies, eCommerce, etc.)
- Pick one workflow (lead gen, customer support, reporting, etc.)
- Tip: Niching down makes outreach more effective and allows for higher pricing.

2. Build a Simple Demo or Case Study

- Create a short video (Loom) showing a before/after.
- Focus on the *result*, not the tool Al is the car, the result is the destination.

3. Speak the Business Owner's Language

- Frame value in time and money.
 - Example ROI calculation:

■ Manual process: 5 hrs/week

■ Time value: $$100/hr \rightarrow $500/week$

■ Yearly loss: \$24,000

■ Your solution: \$2,000 build fee saves \$22,000 annually

4. Deliver & Capture Metrics

- Track **before & after** metrics: time saved, error rates, leads handled
- Turn each project into a case study for future sales

Step 5: Transition to AI Consultant

Once you have results and case studies:

- Raise prices Sell systems, not tasks
- Package offers Example: "Lead Qualification System" instead of "Chatbot build"
- Sell strategy + implementation Many clients will pay just for the roadmap

Advanced Opportunities:

- Monthly retainers for ongoing Al support
- Al strategy audits (even without implementation)
- Revenue-share deals

Key Takeaways:

- Don't start an agency until you've mastered the full delivery process yourself.
- Start as a freelancer → build credibility → transition to consultant.
- Sell outcomes, not technology.
- Always track results and turn them into proof for your next client.

Resources:

Tool Recommendations:

- **n8n** No-code workflow automation
- Loom Screen recording for demos
- Airtable/Sheets/ClickUp Organize client/project data

Further Learning:

- RTS Labs Al Costs & ROI
- Leanware Al Consultant Cost
- FN London Accenture Al Revenue

Want to connect with others building and monetizing AI automation?

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