



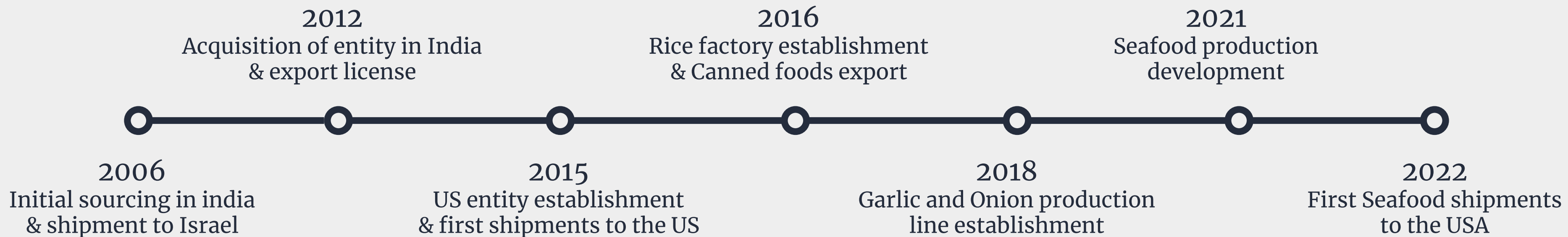
EMSONS

A SUPPLY CHAIN GATWAY

November 2022



Since 2012 Emsons group is leading in private label exports of food products from India to the USA and Israel





Achievements

- Full regulatory compliance and logistic capabilities
- 100% FDA clearance record passing multiple audits.
- The only company to export onion and garlic from India to the USA.
- In 2021 Emsons has received a Star Export House status by the government of India.
- Our customers are from the leading retailers and distributors in the USA and Israel.

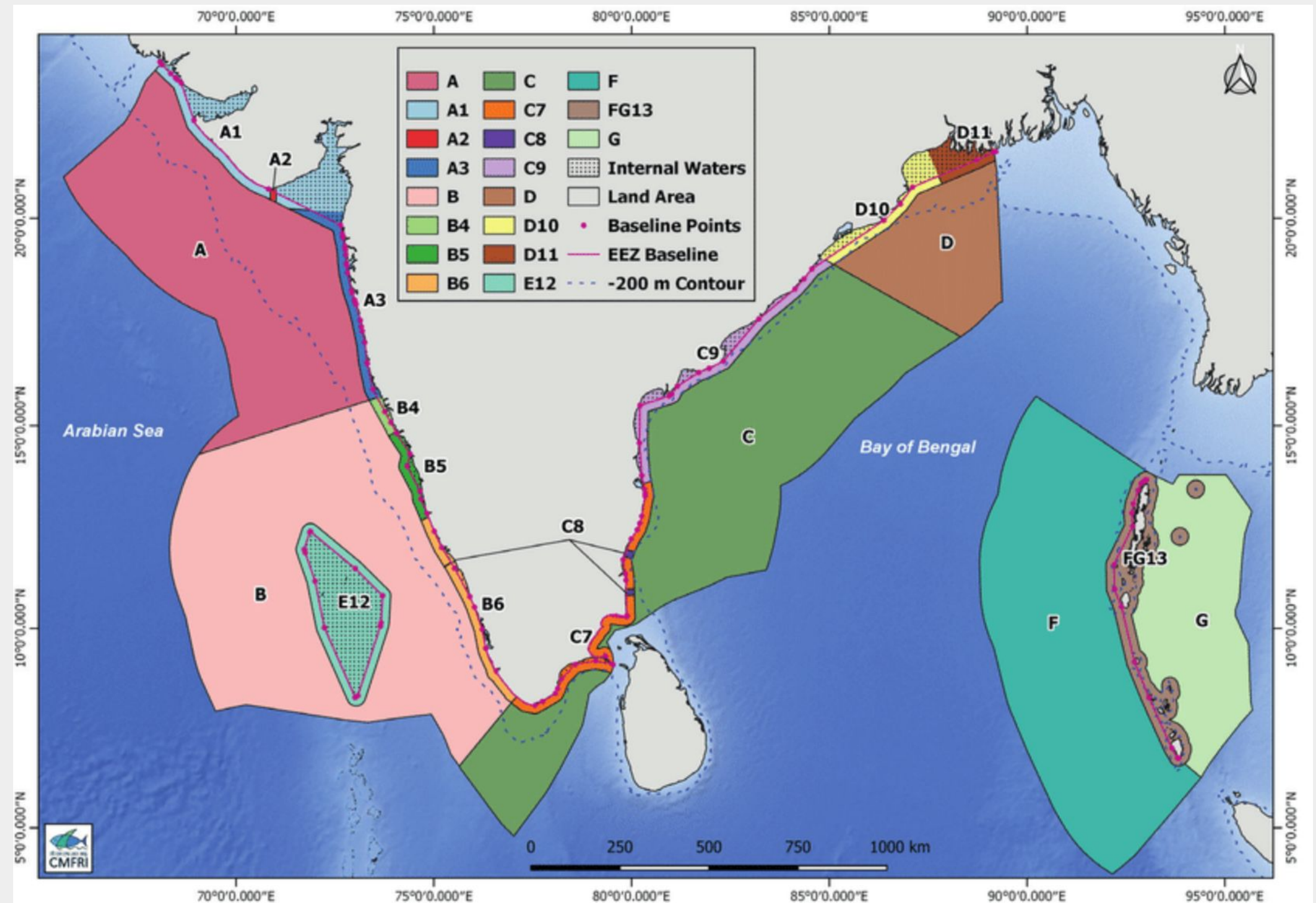


Presenting Seafood opportunity

India

With over **4,500 miles of coastline** & almost a **Million square miles of EEZ**

- ❖ The **third** largest fish producing country in the world, **8%** of global Production.
- ❖ The **Second** largest producer of fish through aquaculture.
- ❖ With a **CAGR of 10.5%** India is expected to reach **\$28B** by 2026.



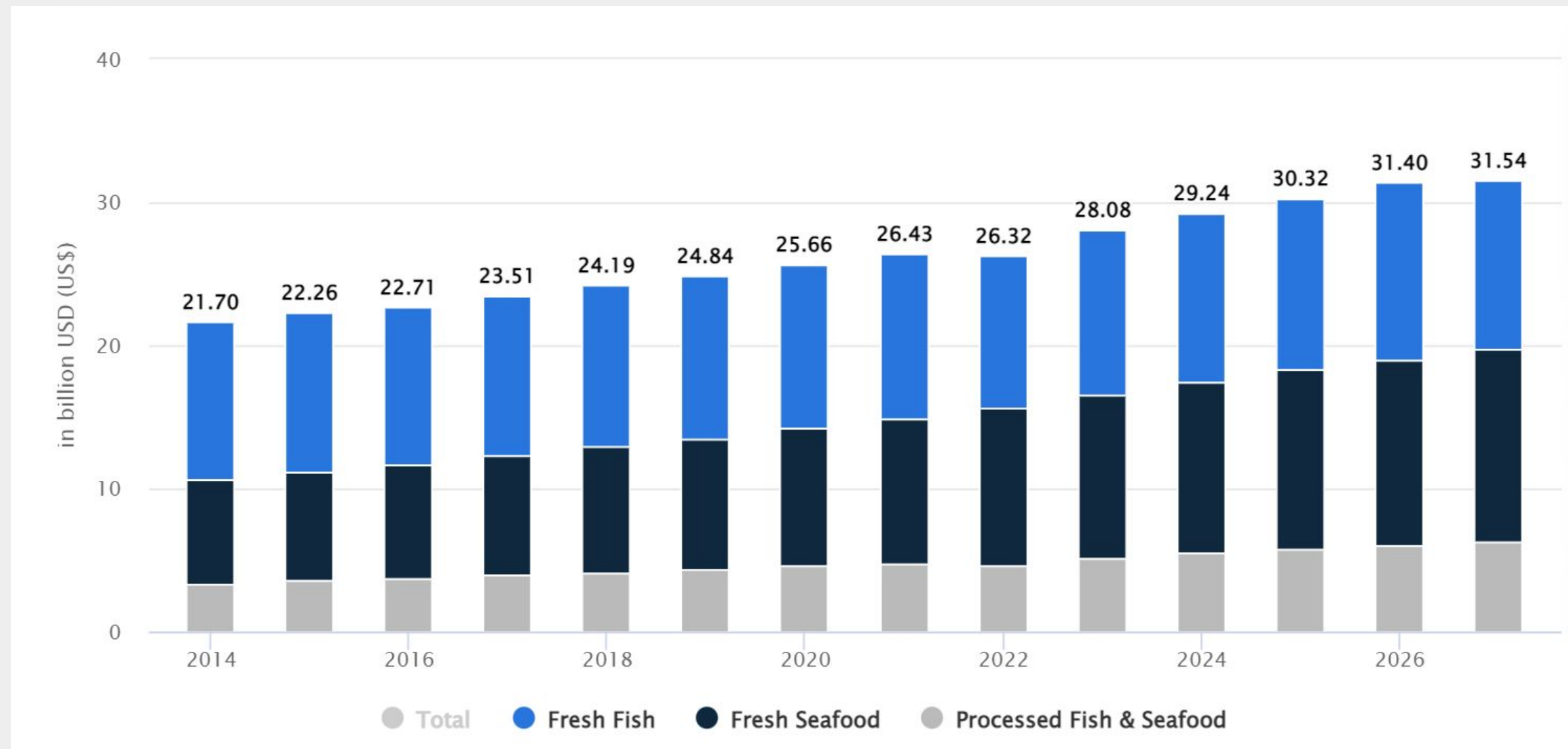
Current Conditions

- ❖ 75% of the value of exports is Shrimp/Prawns, the only item India knows how to produce
- ❖ 40% is exported to the US the rest to EU and Asia with smaller profit margins.
- ❖ Many licensed factories exist most of which are vacant throughout most of the year.
- ❖ Vegetarian culture makes local demand relatively low



United States

Growing demand for seafood & expected to grow annually by 3.70% (CAGR 2022–2027).



❖ Healthier

❖ Cheaper

❖ More sustainable

Than other protein sources



Current Conditions

- ❖ China is the main source of fish imports topping at 50% in 2020.
- ❖ Tariff from the trade war, bad practices and competing countries pushed China to 40% in 2022.
- ❖ South and central american unstable countries have been able to increase their share in the industry

Our Solutions

- ❖ 2 Canning Factories
- ❖ 2 Frozen Fish Factory

