

GENERATED ON **18/11/2022**

RISK EXPOSURE REPORT

Prepared for
M173



Company Profile

Company Name: **M173**

Industry Type: **Real Estate & Housing**

Industry Sub Type: **Property Management**

Estimated Annual Turnover: **500000000**

Estimated Asset Value: **500000000**

Number of Employees: **100**

Industry Outlook

Real estate sector in India is expected to reach US\$ 1 trillion by 2030. By 2025, it will contribute 13% to the country's GDP.

Some of the key market trends to look out for in 2022 and beyond are:

- 1. Demand for residential space expected to grow sharply** - Share of the top listed developers in the Indian residential market is expected to increase to 29% in FY24, from 25% in FY21, driven by a strong pipeline for residential project launch.
- 2. Metros driving demand for commercial space** - Within the Commercial Real Estate space the operating model has shifted from sales to lease & maintenance. By 2023, commercial space is expected to reach at 50 million sq. ft. mainly driven by sectors - IT-BPO, pharma, engineering and manufacturing.
- 3. Retail space likely to see strong growth** - Currently, retail accounts for a small portion of the Indian real estate market. However, owing to a boom in consumerism in India, this sector is expected to witness string growth in the coming years. According to Anarock, a property consultant, India is likely to have 100 new malls by 2022. Of this number, 69 malls will be built in the top seven metropolis and the remaining 31 malls will be in Tier 2 & 3 cities.
- 4. Hospitality market to witness large incremental capacity** - NCR and Mumbai are by far the biggest hospitality markets in India, followed by Bengaluru, Hyderabad and Chennai. However, Government initiatives to promote tourism in tier II and tier III cities is generating significant demand for hotels in such cities, especially budget hotels.

Risk Outlook

 Extreme Risk

 Medium Risk



Cyber Risk



Crime Risk



Property Risk



Employee Risk



Liability Risk

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This report has been prepared by

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