User Panel Detailing/Dashboard :-

My Profile

- ❖ Member Id
- ❖ Member Type -
- ❖ Status-
- ❖ Name – (editable but approved by admin)
- ❖ Address – (editable but approved by admin)
- ❖ Contact Number – (editable but approved by admin)
- ❖ Email Id – (editable but approved by admin)
- ❖ Photo –
- ❖ Documents-
- ❖ My QR-

My Booking History-

My Medical Record-

My Wallet Balance-

- ➢ Cashback
- ➢ Credit limit

My Insurance Coverage

Available Free Consultation

Available Free Health Check up

My Referrals-

- ✓ Total Count - List
- ✓ Earnings- Total/Paid/Approved/Pending/Statement (For Paid membership plan)
- ✓ My link

Setting- Will share details

My Card- Virtual + Get Physical Card

Notifications-

Sign out

Associate Panel Detailing/Dashboard :-

Dashborad

Analytics- Will share format

Agent Profile

- Agent Code-
- Name **-** (editable but approved by admin)
- Address - (editable but approved by admin)
- Contact Number **-** (editable but approved by admin)
- Email Id - (editable but approved by admin)
- Photo –
- Documents -
- Bank Account Details-

Booking Status

- Create Booking
- Visited/Rescheduled/Cancelled

Sales

Create New Member – Will share form format

Create Healthcare Partner – Will share form format

Earnings

- Total- Amount
- Member Onboarding- Amount
- Paid Membership Conversion – Amount
- Royalty – Amount
- Pending- Amount
- Approved –Amount
- Settled – Amount
- Statement – Customized date

Referrals Segment

- Total member count –
- Healthcare Partner Count- Status

Agent Card –

Authorization Letter - Will share format

Achievements - Will share format

Insurance Coverage -

Upgrade Member - Will share form format

Notification

Setting- Will share format

Need Help- Will share form format

Contact us

Sign out

<u>Healthcare Partner Detailing/Dashboard :-</u>

Dashboard

Analytics – Will share details

User Management

Business Profile

- ❖ Partner Code-
- ❖ Business Name-
- ❖ Address –
- ❖ Contact Number-
- ❖ Email Id –
- ❖ Photo – Logo/Cover photo
- ❖ Documents
- ❖ Bank Account Details
- ❖ Status -
- ❖ QR Code-

Appointment Management –

Patient Management –

Medical Record Management –

Sales –

Create New Member –

Bill Management –

Wallet-

Settings-

Referral Management-

Earnings-

Notification-

Need help-

Contact Us-

Rating-

Sign Out-