**Michael Lin**

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**EDUCATION**

**University of California at Los Angeles Los Angeles, California**

*Bachelor of Arts in Business Economics**Expected: May 2018*

* **Cumulative GPA:** 3.81/4.00**; SAT:** 2170 (M- 780, R- 690, W- 700); **SAT II: Math II**- 800, **Physics**- 760
* **Relevant Coursework:** Finance, Macro/Microeconomics, Accounting, Computer Sciences, Statistics
* **Achievements:** William F. Sharpe Fellow, Dean’s List, Houlihan Lokey Case Competition (2016)- Finalist

**PROFESSIONAL EXPERIENCE**

**Barclays Menlo Park, California**

*Investment Banking Summer Analyst June 2017-August 2017*

* Assisted senior team on live deals and pitches including buy-side & sell-side M&A, IPOs and debt financing
* Performed analysis of enterprise value multiples across the semiconductor vertical and researched recent semiconductor trends to construct a comprehensive industry breakdown

*Selected transaction experience:*

* Potential acquisition of $2.5 billion computer and network security company
  + Analyzed comparable publicly traded companies and precedent transactions to construct valuation range
* Potential IPO carve-out of $1 billion industrials automation business segment
  + Researched precedent transactions and created overview evaluating strategic alternatives for Company
  + Conducted sum of the parts valuation using revenue and EBITDA multiples to determine the Company was

under-valued by public markets

* Evaluated 3 acquisition targets in $2 - 10 billion range for semiconductor company
  + Drafted detailed overview of potential acquisition targets for Company management, examining current

Company positioning, potential new market entrance opportunities and possible product overlaps

* + Helped build accretion dilution model for targets including pro forma income statement and balance sheet

**Doubleline Group Los Angeles, California**

*Multi Asset Growth Strategy- Intern January 2017-May 2017*

* Researched performance of several asset classes including equities, fixed income, commodity futures and currencies
* Evaluated changes in macroeconomic indicators and created market monitor reports for investment teams
* Conducted project analyzing seasonality returns of stocks by month, delivered investment report to portfolio manager detailing potential market outperform opportunities based on industry and company size

**Endurant Capital Management San Francisco, California**

*Summer Analyst August 2016-September 2016*

* Performed due diligence on healthcare M&A and event-driven investment opportunities
* Valued companies using discounted cash flow analysis and comparable companies analysis

*Selected project experience:*

* Public medical technology company event-driven opportunity
  + Delivered report to portfolio manager presenting event summary and investment opportunity with 15% upside
  + Analyzed potential product recall impact on earnings, conducted calls with doctors to determine product flaws
* Public retail pharmacy sector M&A
  + Interviewed lawyers and conducted secondary research to identify scope of market and potential merger issues
  + Built financial model projecting company’s income statement, balance sheet and cash flows statement
* Public healthcare services company event-driven opportunity
  + Projected down-side and base-case scenarios for company’s revenue streams, cash flows and earnings
  + Conducted call with C-level management reviewing earnings and future guidance to solidify model assumptions

**OTHER RELEVANT EXPERIENCE**

**Bruin Value Investing Los Angeles, California**

*Associate* *March 2015-Present*

* Research investment opportunities for first and only undergraduate real money fund on UCLA campus
* Analyze and build investment theses, drivers and catalysts for stocks based on value investing methodology
* Value equities using discounted cash flow analysis, comparable companies analysis and liquidation valuation

**MISCELLANEOUS**

**Languages:** Fluent in Mandarin, proficient in Spanish

**Skills:** MS Excel, MS PowerPoint, C++, Bloomberg, CapIQ, FactSet, Tableau

**Interests:** Pickup basketball, fencing, watching NBA & NFL, NBA 2k, poker