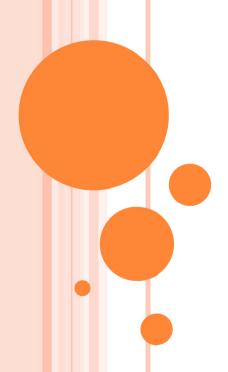
CONFIGURATION AND MAINTENANCE



INTRODUCTION

- Configuration management is the administration of state in hosts or network hardware.
- Maintenance is simply configuration in the face of creeping decay.
 All systems tend to decay into chaos with time.
- Principle 37 (Disorder). Systems tend to a state of disorder unless a disciplined policy is maintained, because they are exposed to random noise through contact with users.
- Principle 38 (Equilibrium). Deviation from a system's ideal state can be smoothed out by a counteractive response. If these two effects are in balance, the system will stay in equilibrium.

SYSTEM CONFIGURATION POLICY

- A system policy also has the role of summarizing the attitudes of an organization to its members and its surroundings and often embodies security issues.
- Principle 39 (Policy). A clear expression of goals and responses prepares a site for future trouble and documents intent and procedure. Policy should be a protocol for achieving system predictability
- o policy documents acceptable behavior, but it should also document what response is appropriate in a crisis
- System Policy includes
 - Organization:
 - Users
 - Network
 - Mail
 - WWW
 - Printing
 - Security
 - Privacy

METHODS: CONTROLLING CAUSES AND SYMPTOMS

- Principle 40 (Standardized methods offer predictability).

 Replacing direct low-level control with configurable high-level interfaces increases standardization and thus predictability. If the methods are implemented correctly, this improves quality control; if they are flawed, it becomes a systematic error, but with only a single point of failure and repair.
- Principle 41 (Symptoms and cause). Inadequate control over infrastructure demands a strategy of short-term symptom relief in lieu of a more permanent reparation at source.

CHANGE MANAGEMENT

- Configuration management deals with the management of significant changes, e.g. upgrades, redesign and replacement.
- Planning changes of infrastructure can be dealt with using two general strategies:
- Deconstruction followed by reconstruction.
- Change of policy description followed by convergence to a new state.

CLOCK SYNCHRONIZATION

- One of the fundamental ways to ensure reliability in the system is to keep all the clocks synchronized.
- One option for most Unix-like systems is the rdate command, which sets the local clock according to the clock of another host.

```
o #!/bin/sh
  #
  # Fake rdate script for linux - requires ssh access on
  server
  #
  echo Trying time server
  DATE='/bin/su -c '/usr/bin/ssh time-server date' remote-
  user'
  echo Setting date string...
  /bin/date --set="$DATE"
```

CLOCK SYNCHRONIZATION

- A more reliable way of keeping clocks synchronized, which works both for Unix and for Windows, is to use the NTP protocol, or network time protocol.
- Two configuration files are needed to set up this service on a Unix-like host: /etc/ntp.conf and /etc/ntp.drift. /etc/ntp.conf looks something like this, where the IP address is that of the master time-server, whose clock we trust:

driftfile /etc/ntp.drift authdelay 0.000047 server 128.39.89.10

AUTOMATION OF HOST CONFIGURATION TOOLS FOR AUTOMATION

system administration tools developed are based either on the idea of

- control interfaces (interaction between administrator and machine to make manual changes)
- on the cloning of existing reference systems
- provide ways of cloning machines by distributing files and binaries from a central repository.

TOOLS FOR AUTOMATION

- **Tivoli** is probably the most advanced and wide-ranging product available.
- It is a Local Area Network (LAN) management tool based on CORBA and X/Open standards.
- It is a commercial product, advertised as a complete management system to aid in both the logistics of network management and an array of configuration issues.
- As with most commercial system administration tools, it addresses the problems of system administration from the viewpoint of the business community, rather than the engineering or scientific community.

TOOLS FOR AUTOMATION

• Tivoli admits bidirectional communication between the various elements of a management system.

DRAWBACK

- It focuses on application-level software rather than core system integrity.
- Also it lacks abstraction methods for coping with real-world variation in system setup.

MONITORING TOOLS

- Unfortunately there is currently no way of capturing the details of every action performed by the local host.
- The best one can do currently is to watch system logs for conspicuous error messages.
- Programs like **SWATCH** perform this task.
- Another approach is the analysis of system logs at a statistical level.
- Rather than looking for individual

SCRIPTING LANGUAGE

- Perl was the first of a group of scripting languages including **python**, **tcl** and **scheme**, to gain acceptance in the Unix world. It has since been ported to Windows operating systems also
- The Perl language is a curious hybrid of C, Bourne shell and C-shell, together with a number of extra features which make it ideal for dealing with **text files** and **databases**.
- Perl is semi-compiled at runtime, rather than interpreted line-by-line like the shell, so it gains some of the advantages of compiled languages, such as syntax check before execution and so on. This makes it a safer and more robust language.

POLICY DECISIONS

It includes:-

- Determine the system policy
- Sysadmin team agreement
- Expect the worst
- Educate users in good and bad practice
- Special users-like do some users need extra attention, extra resources etc.

GENERAL PROVISION

- Educate users by posting information in a clear and friendly way.
- Make rules and structure as simple as possible, but no simpler.
- Keep valuable information about configuration securely, but readily, available.
- Document all changes and make sure that coworkers know about them
- Be careful while making changes.
- Be aware of system limitations, hardware and software capacity.

CFENGINE

Cfengine is about

- (i) defining the way you want all hosts on your network to be set up (configured)
- (ii) writing this in a single 'program' which is read by every host on the network
- (iii) running this program on every host in order to check and possibly fix the setup of the host.

CFENGINE

• A cfengine program is a free format text file, usually called cfagent.conf and consisting of declarations of the form

action-type

classes::

list of actions

• The action type tells cfengine what the commands which follow do. The action type can be from the following list.

binservers, broadcast, control, copy, defaultroute, directories, disable, editfiles, files, groups, homeservers,

ignore, import, links, mailserver, miscmounts, mountables,

processes, required, resolve, shellcommands, tidy, unmount