# Beautiful REST+JSON APIs DevNexus 2016

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# Stormpath.com

- User Management API for Developers
- Password security
- Authentication and Authorization
- LDAP & Active Directory Cloud Sync
- Instant-on, scalable, and highly available
- Free for developers



### Outline

- APIs, REST & JSON
- REST Fundamentals
- Design

**Base URL** 

Versioning

Resource Format

**Return Values** 

**Content Negotiation** 

References (Linking)

**Pagination** 

**Query Parameters** 

Create/Update

Search

**Associations** 

**Errors** 

IDs

Method Overloading

Resource Expansion

**Partial Responses** 

Caching & Etags

Security

Multi Tenancy

Maintenance

**Batch Operations** 



#### **APIs**

- Applications
- Developers
- Pragmatism over Ideology
- Adoption
- Scale



## Why REST?

- Scalability
- Generality
- Independence
- Latency (Caching)
- Security
- Encapsulation



## Why JSON?

- Ubiquity
- Simplicity
- Readability
- Scalability
- Flexibility



### HATEOAS

- Hypermedia
- As
- The
- Engine
- **O**f
- Application
- State



## REST Is Easy



## REST Is \*&@#\$! Hard

(for providers)



## REST can be easy

(if you follow some guidelines)



## Example Domain: Stormpath

- Applications
- Directories
- Accounts
- Groups
- Associations
- Workflows



## Fundamentals



#### Resources

Nouns, not Verbs

Coarse Grained, not Fine Grained

Architectural style for use-case scalability



#### What If?

/getAccount

/createDirectory

/updateGroup

/verifyAccountEmailAddress



#### What If?

```
/getAccount
/getAllAccounts
/searchAccounts
/createDirectory
/createLdapDirectory
/updateGroup
/updateGroupName
/findGroupsByDirectory
/searchGroupsByName
/verifyAccountEmailAddress
/verifyAccountEmailAddressByToken
```

• • •

Smells like bad RPC. DON'T DO THIS.



## Keep It Simple



#### The Answer

Fundamentally two types of resources:

Collection Resource

Instance Resource



#### Collection Resource

/applications



#### Instance Resource

/applications/a1b2c3



- GET
- PUT
- POST
- DELETE
- HEAD



POST, GET, PUT, DELETE

Create, Read, Update, Delete



As you would expect:

GET = Read

DELETE = Delete

HEAD = Headers, no Body



Not so obvious:

PUT and POST can both be used for Create and Update



# PUT for Create Identifier is known by the client:

```
PUT /applications/clientSpecifiedId
{
    ...
}
```



## PUT for Update

### Full Replacement

```
PUT /applications/existingId
{
    "name": "Best App Ever",
    "description": "Awesomeness"
}
```

## **PUT**

Idempotent



#### POST as Create

#### On a parent resource

```
POST /applications
{
    "name": "Best App Ever"
}
Response:
201 Created
```

Location: https://api.stormpath.com/applications/a1b2c3



## POST as Update

#### On instance resource

```
POST /applications/a1b2c3
{
    "name": "Best App Ever. Srsly."
}
Response:
```



200 OK

## **POST**

## **NOT Idempotent**



## Media Types

- Format Specification + Parsing Rules
- Request: Accept header
- Response: Content-Type header

- application/json
- application/foo+json
- application/ion+json; v=1
- •



## Design Time!



## Base URL



## http(s)://foo.io

VS

http://www.foo.com/dev/service/api/rest



http(s)://foo.io

Rest Client
vs
Browser



## Versioning



#### **URL**

https://api.stormpath.com/v1

VS.

#### Media-Type

application/json
application/foo+json; v=1



### Resource Format



### Media Type

Content-Type: application/json

When time allows:

```
application/foo+json
application/foo2+json;bar=baz
```

• • •



## Media Type

Don't go overboard!

Media Type != Schema!

Most only need 1 *maybe* 2 media types:

- instance resource
- collection resource

```
application/ion+json
application/ion+json;bar=baz
```



### camelCase

'JS' in 'JSON' = JavaScript

myArray.forEach
Not myArray.for each

Not account.given name

Underscores for property/function names are unconventional for JS. Stay consistent.



### Date/Time/Timestamp

There's already a standard. Use it: ISO 8601

Example:

```
{
    ...,
    "createdAt": "2013-07-10T18:02:24.343Z",
    ...
}
```

Use UTC!



# createdAt/updatedAt



### createdAt/updatedAt

Most people will want this at some point

Use UTC!



# Response Body



### **GET** obvious

What about POST?

Return the representation in the response when feasible.

Add override (?\_body=false) for control



# Content Negotiation



### Header

- Accept header
- Header values comma delimited
- q param determines precedence, defaults to 1, then conventionally by list order

```
GET /applications/a1b2c3
Accept: application/json,
text/plain; q=0.8
```



### Resource Extension

```
/applications/a1b2c3.json/applications/a1b2c3.csv
```

•••

Conventionally overrides Accept header



### HREF

Distributed Hypermedia is paramount!

• Every accessible Resource has a canonical unique URL

- Replaces IDs (IDs exist, but are opaque).
- Critical for linking, as we'll soon see



### Instance w/ HREF (v1)

```
200 OK

{
    "href": "https://api.stormpath.com/v1/accounts/x7y8z9",
    "givenName": "Tony",
    "surname": "Stark",
    ...
}
```



# Resource References aka 'Linking' (v1)



- Hypermedia is paramount.
- Linking is fundamental to scalability.

- Tricky in JSON
- XML has it (XLink), JSON doesn't
- How do we do it?



### Instance Reference (v1)

```
200 OK
{
    "href": "https://api.stormpath.com/v1/accounts/x7y8z9",
    "givenName": "Tony",
    "surname": "Stark",
    ...,
    "directory": ????
}
```



### Instance Reference (v1)

```
200 OK
{
    "href": "https://api.stormpath.com/v1/accounts/x7y8z9",
    "givenName": "Tony",
    "surname": "Stark",
    ...,
    "directory": {
        "href": "https://api.stormpath.com/v1/directories/g4h5i6"
    }
}
```

### Collection Reference (v1)

```
200 OK
{
    "href": "https://api.stormpath.com/v1/accounts/x7y8z9",
    "givenName": "Tony",
    "surname": "Stark",
    ...,
    "groups": {
        "href": "https://api.stormpath.com/v1/accounts/x7y8z9/groups"
    }
}
```



# Linking v2 (recommended)



### Instance HREF (v2)

```
200 OK
{
    "meta": {
        "href": "https://api.stormpath.com/v1/accounts/x7y8z9",
    },
        "givenName": "Tony",
        "surname": "Stark",
        ...
}
```



### Instance Reference (v2)



## Collection Reference (v2)



# Reference Expansion

(aka Entity Expansion, Link Expansion)



# Account and its Directory?



### GET /accounts/x7y8z9?expand=directory

```
200 OK
  "meta": {...},
  "givenName": "Tony",
  "surname": "Stark",
  "directory": {
    "meta": { ... },
    "name": "Avengers",
    "description": "Hollywood's plan for more $",
    "createdAt": "2012-07-01T14:22:18.029Z",
```

# Partial Representations



GET
/accounts/x7y8z9?fields=givenName, surname,
directory(name)



### Collections!



### Collections

- A first class resource 'citizen'
- Own href / metadata
- Own properties
- Different from all other collections



#### GET /accounts/x7y8z9/groups

```
200 OK
  "meta": { ... },
  "offset": 0,
  "limit": 25,
  "size": 289,
  "first": { "meta": { "href": ".../accounts/x7y8z9/groups?offset=0"}},
  "previous": null,
  "next": { "meta": { "href": ".../accounts/x7y8z9/groups?offset=25"} },
  "last": { "meta": { "href": "..."}},
  "items": [
      "meta": { "href": "...", ...}
    },
```

# Pagination



### Collection Resource supports query params:

- Offset
- Limit

.../applications?offset=50&limit=25



### GET /accounts/x7y8z9/groups

```
200 OK
  "meta": { ... },
  "offset": 0,
  "limit": 25,
  "first": { "meta": { "href": ".../accounts/x7y8z9/groups?offset=0"}},
  "previous": null,
  "next": { "meta": { "href": ".../accounts/x7y8z9/groups?offset=25"}},
  "last": { "meta": { "href": "..."}},
  "items": [
      "meta": { "href": "...", ...}
    },
      "meta": { "href": "...", ...}
    },
```

# Sorting



GET .../accounts?

orderBy=surname,givenName%20desc



## Search



"Find all accounts with a company.com' email address that can login to a particular application"



```
200 OK
  "meta": { ... },
  "offset": 0,
  "limit": 25,
  "first": { "meta":{
      "href": "/applications/x7y8z9/accounts?email=*company.com&offset=0"}
  },
  "previous": null,
  "next": { "meta":{
      "href": "/applications/x7y8z9/accounts?email=*company.com&offset=25"}
  },
  "last": { "meta": { "href": "..."} },
  "items": [
    { "meta": { "href": "...", ...} },
    { "meta": { "href": "...", ...} },
```

**GET** /applications/x7y8z9/accounts?email=\*company.com



### Search cont'd

• Filter search

.../accounts?q=some+value

• Attribute Search

.../accounts?surname=Joe&email=\*company.com



### Search cont'd

• Starts with

• Ends with

Contains



### Search cont'd

Range queries

"all accounts created between September 1st and the 15th"

.../accounts?createdAt=[2014-09-01,2014-09-15]



# Creating And Updating



## Remember HATEOS?



"Let me go read the docs to figure out how to POST"



## NO! This is not HATEOS.



## How do browsers work?



## Forms



## Forms: Create / Update

```
"foo": "bar",
"baz": "boo",
"createAccount": {
  "meta": {
    "href": ".../v1/users",
    "type": "form"
    "method": "POST",
  "items": [
    { "type": "text",
      "name": "login",
      "required": "true",
      "label": "Username or Email"
    },
       "type": "password",
       "name": "password",
       "required": "true",
       "label": "Password"
```

## Forms: Search / Query

```
"findAccounts": {
  "meta": { "href": ".../v1/users", "type": "form", "method": "GET" },
  "items": [
    { "type": "text",
     "name": "username",
      "label": "Username"
      "orderable": true
    { "type": "email",
     "name": "email",
      "label": "Email"
      "orderable": true
    { "type": "text",
     "name": "givenName",
      "label": "First Name"
      "orderable": true
    { "type": "text",
     "name": "surname",
      "label": "Last Name"
      "orderable": true
```

# Many To Many



## Group to Account

- A group can have many accounts
- An account can be in many groups
- Each mapping is a resource:

GroupMembership



#### GET /groupMemberships/231k3j2j3

```
200 OK
  "meta": { "href": ".../groupMemberships/231k3j2j3"},
  "account": {
    "meta": { "href": "..." }
  "group": {
    "meta"{"href": "..."}
  },
```

#### GET /accounts/x7y8z9

```
200 OK
  "meta": { "href": ".../accounts/x7y8z9"},
  "givenName": "Tony",
  "surname": "Stark",
  "groups": {
    "meta": { "href": ".../accounts/x7y8z9/groups" }
  },
  "groupMemberships": {
    "meta": { "href": ".../groupMemberships?accountId=x7y8z9"}
```

# Async or Long-Lived Operations



```
POST /emails
  "from": me@somewhere.com,
  "subject": "Hi!"
  "body": "..."
```

```
204 Accepted
Location: /emails/23Sd932sS1
  "status": "queued",
```

```
GET /emails/23Sd932sSl
Expires: 2014-09-29T18:00:00.000Z
  "status": "sent",
```

# **Batch Operations**



• Each batch is represented as a resource

• Batches are likely to be a collection

• Batches are likely to have a status

Batch deletes easier than create/update



### Batch Delete

"Delete all company.com accounts"

```
DELETE /accounts?

email=*@company.com
```



# Batch Create / Update

Already have a Collection concept. Use it.



## Batch Create or Update

#### POST /accounts

```
{
    "items": [
        { ... account 1 ... },
        { ... account 2 ... },
        ...
]
```



## Batch Operations: The 'Catch'

HTTP Caching is bypassed entirely 😂



```
204 Accepted
Location: /batches/a1b2c3
  "status": "processing", //overall status
  "size": "n",
  "limit": 25,
  . . . ,
  "items": {
    { response 1 (w/ individual status) ...},
    { response 2 (w/ individual status) ...},
```

## Errors



- As descriptive as possible
- As much information as possible
- Developers are your customers



#### POST /directories

```
409 Conflict
```

```
"status": 409,
"code": 40924,
"property": "name",
"message": "A Directory named 'Avengers' already exists.",
"developerMessage": "A directory named 'Avengers' already
exists. If you have a stale local cache, please expire it
now.",
   "moreInfo": "https://www.stormpath.com/docs/api/errors/40924"
}
```



# Security



Avoid sessions when possible

Authenticate every request if necessary

Stateless

Authorize based on resource content, NOT URL!

Use Existing Protocol:

Oauth 1.0a, Oauth2, Basic over SSL only

**Custom Authentication Scheme:** 

Only if you provide client code / SDK Only if you really, *really* know what you're doing

Use API Keys and/or JWTs instead of Username/Passwords



### 401 vs 403

• 401 "Unauthorized" *really* means Unauthenticated

"You need valid credentials for me to respond to this request"

• 403 "Forbidden" really means Unauthorized

"Sorry, you're not allowed!"



### HTTP Authentication Schemes

Server response to issue challenge:

WWW-Authenticate: <scheme name> realm="Application Name"

• Client request to submit credentials:

Authorization: <scheme name> <data>



## API Keys

- Entropy
- Password Reset
- Independence
- Scope
- Speed
- Limited Exposure
- Traceability



## IDs



- IDs should be opaque
- Should be globally unique
- Avoid sequential numbers (contention, fusking)
- Good candidates: UUIDs, 'Url64'



### HTTP Method Overrides



POST /accounts/x7y8z9?\_method=DELETE



# Caching & Concurrency Control



#### Server (initial response):

ETag: "686897696a7c876b7e"

#### Client (later request):

If-None-Match: "686897696a7c876b7e"

#### Server (later response):

304 Not Modified



## Maintenance



#### Use HTTP Redirects

Create abstraction layer / endpoints when migrating

Use well defined custom Media Types



## IETF RFC?



## ionwg.github.io/draft-ion.html



## Stormpath.com

- Free for developers
- Eliminate months of development
- Automatic security best practices
- Single Sign On for your apps
- API Authentication & Key Management
- Token Authentication for SPAs / Mobile
- Authorization

Libraries and integrations: https://docs.stormpath.com

