

**May 2022** 

# Journey to Improve Customer Onboarding

Tricia Burke

Josh Berry

Jim Cuff

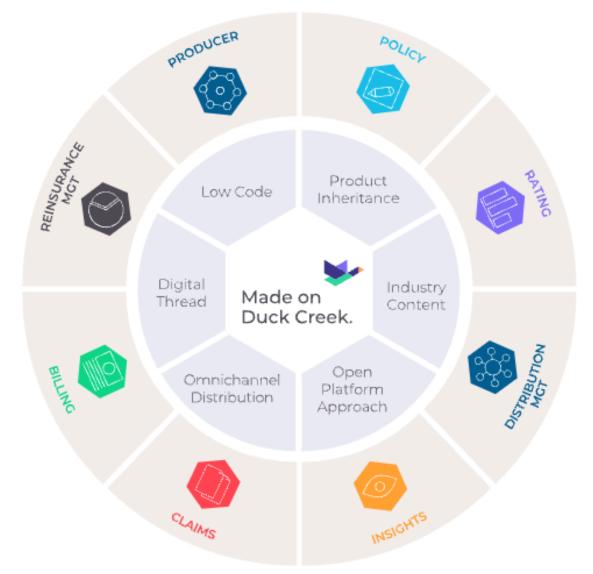




### Duck Creek Technologies



### Duck Creek On Demand





# Starting Point



### Approach

- Centerpiece: Value stream mapping workshop with crossfunctional team
- Ahead of time: Gemba walk, context building, trust building
- After: action plan / continuous improvement approach

# Mechanics – getting buy in





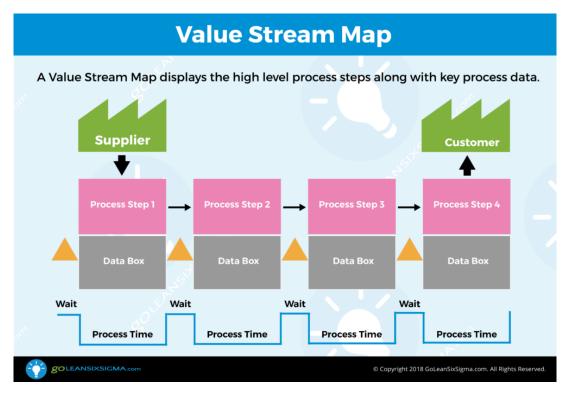
## Challenges: Remote Gemba Walk & VSM

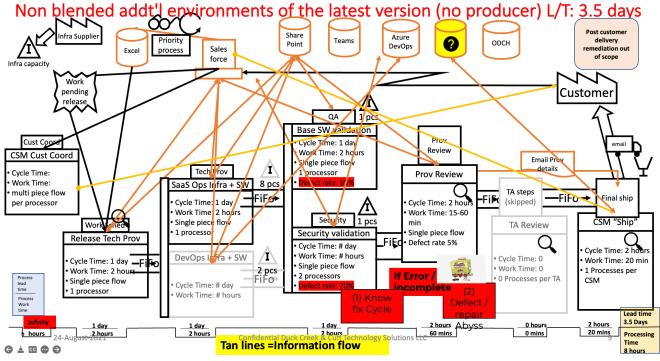


#### VSM -

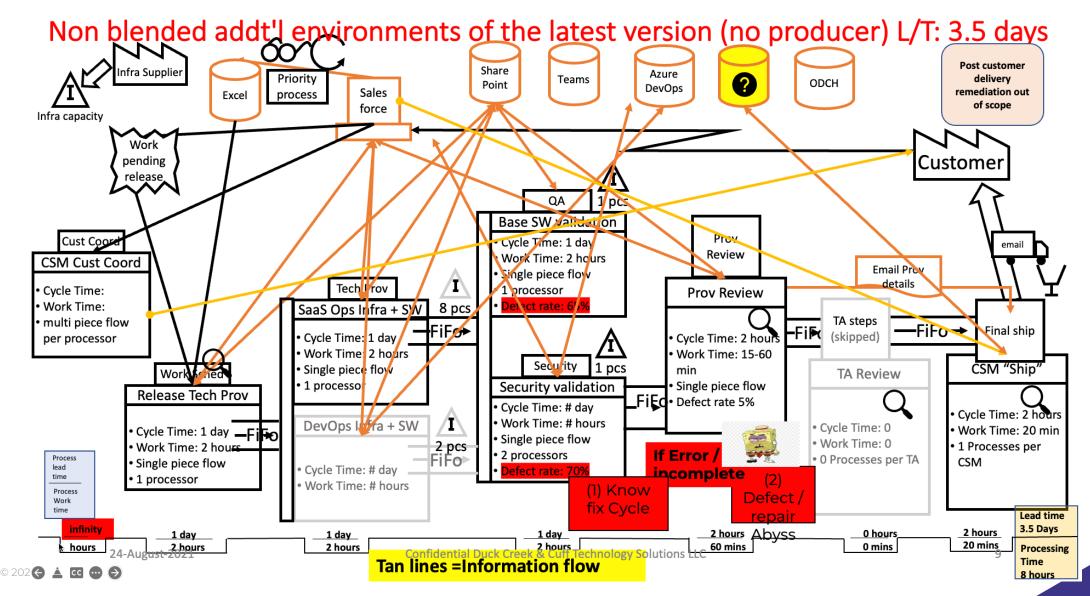
▶ How it started

▶ How it's going



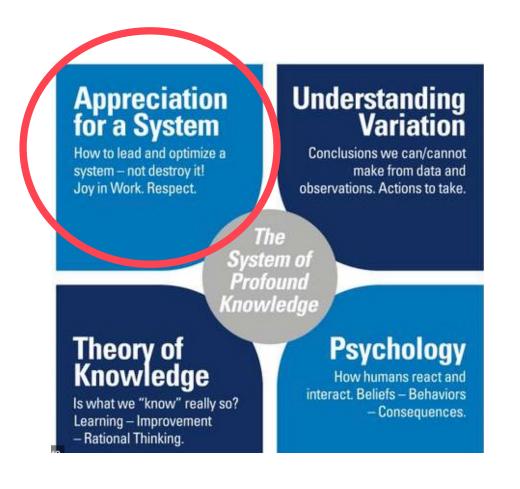


# This is what shared understanding looks like (really)

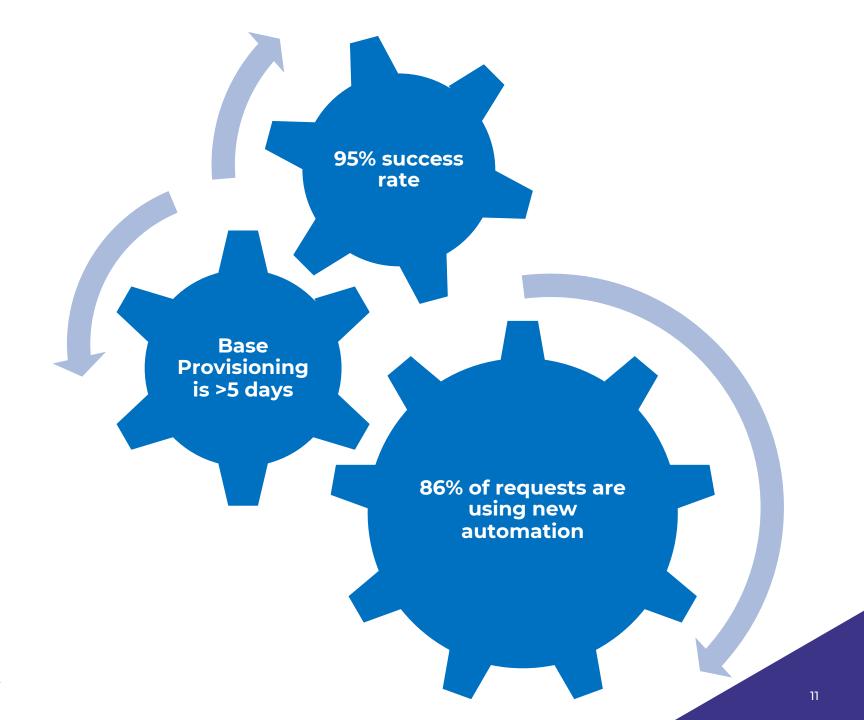


### What we found - Themes





### Outcomes



### What need from the community

- ▶ Look for accomplices if Tricia and Josh are working on something, it's likely to succeed.
- Look at really engaging beyond tech and meeting groups where they are
  - Tactics matter → things like PowerPoint rather than Lucid chart, Visio, Miro
  - Encourage the instincts that drive people to optimize their part of the system

### **Thanks**



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