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Glossary

The following is a list (and re-explanation) of term definitions used elsewhere in the Ansible documentation.

Consult the documentation home page for the full documentation and to see the terms in context, but this should be a good resource to check your knowledge of Ansible's components and understand how they fit together. It's something you might wish to read for review or when a term comes up on the mailing list.

Action

An action is a part of a task that specifies which of the modules to run and which arguments to pass to that module. Each task can have only one action, but it may also have other parameters.

Ad Hoc

Refers to running Ansible to perform some quick command, using /usr/bin/ansible, rather than the <u>orchestration</u> language, which is /usr/bin/ansible-playbook. An example of an ad hoc command might be rebooting 50 machines in your infrastructure. Anything you can do ad hoc can be accomplished by writing a <u>playbook</u> and playbooks can also glue lots of other operations together.

Async

Refers to a task that is configured to run in the background rather than waiting for completion. If you have a long process that would run longer than the SSH timeout, it would make sense to launch that task in async mode. Async modes can poll for completion every so many seconds or can be configured to "fire and forget", in which case Ansible will not even check on the task again; it will just kick it off and proceed to future steps. Async modes work with both /usr/bin/ansible and /usr/bin/ansible-playbook.

Callback Plugin

Refers to some user-written code that can intercept results from Ansible and do something with them. Some supplied examples in the GitHub project perform custom logging, send email, or even play sound effects.

Check Mode

Refers to running Ansible with the _-check option, which does not make any changes on the remote systems, but only outputs the changes that might occur if the command ran without this flag. This is analogous to so-called "dry run" modes in other systems, though the user should be warned that this does not take into account unexpected command failures or cascade effects (which is true of similar modes in other systems). Use this to get an idea of what might happen, but do not substitute it for a good staging environment.

Connection Plugin Search this site

By default, Ansible talks to remote machines through pluggable libraries. Ansible supports native OpenSSH (<u>SSH (Native)</u>) or a Python implementation called <u>paramiko</u>. OpenSSH is preferred if you are using a recent version, and also enables some features like Kerberos and jump hosts. This is covered in the <u>getting started section (intro_getting_started.html#remoteconnection-information)</u>. There are also other connection types like <u>accelerate</u> mode, which must be bootstrapped over one of the SSH-based connection types but is very fast, and local mode, which acts on the local system. Users can also write their own connection plugins.

Conditionals

A conditional is an expression that evaluates to true or false that decides whether a given task is executed on a given machine or not. Ansible's conditionals are powered by the 'when' statement, which are discussed in the <u>playbook documentation</u> (playbooks.html).

Declarative

An approach to achieving a task that uses a description of the final state rather than a description of the sequence of steps necessary to achieve that state. For a real world example, a declarative specification of a task would be: "put me in California". Depending on your current location, the sequence of steps to get you to California may vary, and if you are already in California, nothing at all needs to be done. Ansible's Resources are declarative; it figures out the steps needed to achieve the final state. It also lets you know whether or not any steps needed to be taken to get to the final state.

Diff Mode

A _--diff flag can be passed to Ansible to show what changed on modules that support it. You can combine it with _--check to get a good 'dry run'. File diffs are normally in unified diff format.

Executor

A core software component of Ansible that is the power behind /usr/bin/ansible directly – and corresponds to the invocation of each task in a <u>playbook</u>. The Executor is something Ansible developers may talk about, but it's not really user land vocabulary.

Facts

Facts are simply things that are discovered about remote nodes. While they can be used in <u>playbooks</u> and templates just like variables, facts are things that are inferred, rather than set. Facts are automatically discovered by Ansible when running plays by executing the internal <u>setup module (setup module.html#setup)</u> on the remote nodes. You never have to call the setup module explicitly, it just runs, but it can be disabled to save time if it is not needed or you can tell ansible to collect only a subset of the full facts via the <u>gather_subset</u>: option. For the convenience of users who are switching from other configuration management systems, the fact module will also pull in facts from the **ohai** and **facter** tools if they are installed. These are fact libraries from Chef and Puppet, respectively. (These may also be disabled via <u>gather_subset</u>:)

Filter Plugin

A filter plugin is something that most users will never need to understand. These allow for the creation of new <u>Jinja2</u> filters, which are more or less only of use to people who know what Jinja2 filters are. If you need them, you can learn how to write them in the <u>API docs section</u> (dev guide/developing plugins.html#developing-filter-plugins).

Forks

Ansible talks to remote nodes in parallel and the level of parallelism can be set either by passing _--forks or editing the default in a configuration file. The default is a very conservative five (5) forks, though if you have a lot of RAM, you can easily set this to a value like 50 for increased parallelism.

<u>Facts</u> are mentioned above. Sometimes when running a multi-play <u>playbook</u>, it is desirable to have some plays that don't bother with fact computation if they aren't going to need to utilize any of these values. Setting <code>gather_facts: False</code> on a playbook allows this implicit fact gathering to be skipped.

Globbing

Globbing is a way to select lots of hosts based on wildcards, rather than the name of the host specifically, or the name of the group they are in. For instance, it is possible to select we to match all hosts starting with we. This concept is pulled directly from **Func**, one of Michael DeHaan's (an Ansible Founder) earlier projects. In addition to basic globbing, various set operations are also possible, such as 'hosts in this group and not in another group', and so on.

Group

A group consists of several hosts assigned to a pool that can be conveniently targeted together, as well as given variables that they share in common.

Group Vars

The <code>group_vars/</code> files are files that live in a directory alongside an inventory file, with an optional filename named after each group. This is a convenient place to put variables that are provided to a given group, especially complex data structures, so that these variables do not have to be embedded in the <code>inventory</code> file or <code>playbook</code>.

Handlers

Handlers are just like regular tasks in an Ansible <u>playbook</u> (see <u>Tasks</u> (<u>playbooks keywords.html#term-tasks</u>)) but are only run if the Task contains a <u>notify</u> directive and also indicates that it changed something. For example, if a config file is changed, then the task referencing the config file templating operation may notify a service restart handler. This means services can be bounced only if they need to be restarted. Handlers can be used for things other than service restarts, but service restarts are the most common usage.

Host

A host is simply a remote machine that Ansible manages. They can have individual variables assigned to them, and can also be organized in groups. All hosts have a name they can be reached at (which is either an IP address or a domain name) and, optionally, a port number, if they are not to be accessed on the default SSH port.

Host Specifier

Each <u>Play</u> in Ansible maps a series of <u>tasks (playbooks keywords.html#term-tasks)</u> (which define the role, purpose, or orders of a system) to a set of systems.

This hosts: directive in each play is often called the hosts specifier.

It may select one system, many systems, one or more groups, or even some hosts that are in one group and explicitly not in another.

Host Vars

Just like <u>Group Vars</u>, a directory alongside the inventory file named <u>host_vars/</u> can contain a file named after each hostname in the inventory file, in <u>YAML</u> format. This provides a convenient place to assign variables to the host without having to embed them in the <u>inventory</u> file. The Host Vars file can also be used to define complex data structures that can't be represented in the inventory file.

Idempotency

An operation is idempotent if the result of performing it once is exactly the same as the result of performing it repeatedly without any intervening actions.

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Includes

The idea that <u>playbook</u> files (which are nothing more than lists of <u>plays</u>) can include other lists of plays, and task lists can externalize lists of <u>tasks</u> (<u>playbooks keywords.html#term-tasks</u>) in other files, and similarly with <u>handlers</u> (<u>playbooks keywords.html#term-handlers</u>). Includes can be parameterized, which means that the loaded file can pass variables. For instance, an included play for setting up a WordPress blog may take a parameter called <u>user</u> and that play could be included more than once to create a blog for both <u>alice</u> and <u>bob</u>.

Inventory

A file (by default, Ansible uses a simple INI format) that describes <u>Hosts</u> and <u>Groups</u> in Ansible. Inventory can also be provided via an <u>Inventory Script</u> (sometimes called an "External Inventory Script").

Inventory Script

A very simple program (or a complicated one) that looks up <u>hosts</u>, <u>group</u> membership for hosts, and variable information from an external resource – whether that be a SQL database, a CMDB solution, or something like LDAP. This concept was adapted from Puppet (where it is called an "External Nodes Classifier") and works more or less exactly the same way.

Jinja2

Jinja2 is the preferred templating language of Ansible's template module. It is a very simple Python template language that is generally readable and easy to write.

JSON

Ansible uses JSON for return data from remote modules. This allows modules to be written in any language, not just Python.

Lazy Evaluation

In general, Ansible evaluates any variables in <u>playbook</u> content at the last possible second, which means that if you define a data structure that data structure itself can define variable values within it, and everything "just works" as you would expect. This also means variable strings can include other variables inside of those strings.

Library

A collection of modules made available to /usr/bin/ansible or an Ansible playbook.

Limit Groups

By passing <u>--limit somegroup</u> to **ansible** or **ansible-playbook**, the commands can be limited to a subset of <u>hosts</u>. For instance, this can be used to run a <u>playbook</u> that normally targets an entire set of servers to one particular server.

Local Action

A local_action directive in a <u>playbook</u> targeting remote machines means that the given step will actually occur on the local machine, but that the variable <code>[{ansible_hostname}]</code> can be passed in to reference the remote hostname being referred to in that step. This can be used to trigger, for example, an rsync operation.

Local Connection

By using <code>connection: local</code> in a <u>playbook</u>, or passing <code>-c local</code> to <code>/usr/bin/ansible</code>, this indicates that we are managing the local host and not a remote machine.

Lookup Plugin

A lookup plugin is a way to get data into Ansible from the outside world. These are how such things as with_items, a basic looping plugin, are implemented. There are also lookup plugins like with_file which load data from a file and ones for querying environment variables, DNS text records, or key value stores. Lookup plugins can also be accessed in templates, e.g.,

Loops

Generally, Ansible is not a programming language. It prefers to be more declarative, though various constructs like with_items allow a particular task to be repeated for multiple items in a list. Certain modules, like yum (yum_module.html#yum) and apt (apt_module.html#apt), are actually optimized for this, and can install all packages given in those lists within a single transaction, dramatically speeding up total time to configuration.

Modules

Modules are the units of work that Ansible ships out to remote machines. Modules are kicked off by either /usr/bin/ansible or /usr/bin/ansible-playbook (where multiple tasks use lots of different modules in conjunction). Modules can be implemented in any language, including Perl, Bash, or Ruby – but can leverage some useful communal library code if written in Python. Modules just have to return JSON. Once modules are executed on remote machines, they are removed, so no long running daemons are used. Ansible refers to the collection of available modules as a <u>library</u>.

Multi-Tier

The concept that IT systems are not managed one system at a time, but by interactions between multiple systems and groups of systems in well defined orders. For instance, a web server may need to be updated before a database server and pieces on the web server may need to be updated after *THAT* database server and various load balancers and monitoring servers may need to be contacted. Ansible models entire IT topologies and workflows rather than looking at configuration from a "one system at a time" perspective.

Notify

The act of a <u>task (playbooks_keywords.html#term-tasks)</u> registering a change event and informing a <u>handler (playbooks_keywords.html#term-handlers)</u> task that another <u>action (playbooks_keywords.html#term-action)</u> needs to be run at the end of the <u>play</u>. If a handler is notified by multiple tasks, it will still be run only once. Handlers are run in the order they are listed, not in the order that they are notified.

Orchestration

Many software automation systems use this word to mean different things. Ansible uses it as a conductor would conduct an orchestra. A datacenter or cloud architecture is full of many systems, playing many parts – web servers, database servers, maybe load balancers, monitoring systems, continuous integration systems, etc. In performing any process, it is necessary to touch systems in particular orders, often to simulate rolling updates or to deploy software correctly. Some system may perform some steps, then others, then previous systems already processed may need to perform more steps. Along the way, emails may need to be sent or web services contacted. Ansible orchestration is all about modeling that kind of process.

paramiko

By default, Ansible manages machines over SSH. The library that Ansible uses by default to do this is a Python-powered library called paramiko. The paramiko library is generally fast and easy to manage, though users desiring Kerberos or Jump Host support may wish to switch to a native SSH binary such as OpenSSH by specifying the connection type in their <u>playbooks</u>, or using the <u>-c ssh</u> flag.

Playbooks

Playbooks are the language by which Ansible orchestrates, configures, administers, or deploys systems. They are called playbooks partially because it's a sports analogy, and it's supposed to be fun using them. They aren't workbooks:)

Plays

A <u>playbook</u> is a list of plays. A play is minimally a mapping between a set of <u>hosts</u> selected by a host specifier (usually chosen by <u>groups</u> but sometimes by hostname <u>globs</u>) and the <u>least</u> this site

(playbooks keywords.html#term-tasks) which run on those hosts to define the role that those systems will perform. There can be one or many plays in a playbook.

Pull Mode

By default, Ansible runs in <u>push mode</u>, which allows it very fine-grained control over when it talks to each system. Pull mode is provided for when you would rather have nodes check in every N minutes on a particular schedule. It uses a program called **ansible-pull** and can also be set up (or reconfigured) using a push-mode <u>playbook</u>. Most Ansible users use push mode, but pull mode is included for variety and the sake of having choices.

ansible-pull works by checking configuration orders out of git on a crontab and then managing the machine locally, using the <u>local connection</u> plugin.

Push Mode

Push mode is the default mode of Ansible. In fact, it's not really a mode at all – it's just how Ansible works when you aren't thinking about it. Push mode allows Ansible to be fine-grained and conduct nodes through complex orchestration processes without waiting for them to check in.

Register Variable

The result of running any <u>task (playbooks keywords.html#term-tasks)</u> in Ansible can be stored in a variable for use in a template or a conditional statement. The keyword used to define the variable is called <u>register</u>, taking its name from the idea of registers in assembly programming (though Ansible will never feel like assembly programming). There are an infinite number of variable names you can use for registration.

Resource Model

Ansible modules work in terms of resources. For instance, the <u>file module</u> (<u>file module.html#file</u>) will select a particular file and ensure that the attributes of that resource match a particular model. As an example, we might wish to change the owner of <code>/etc/motd</code> to <code>root</code> if it is not already set to <code>root</code>, or set its mode to <code>0644</code> if it is not already set to <code>0644</code>. The resource models are <u>idempotent</u> meaning change commands are not run unless needed, and Ansible will bring the system back to a desired state regardless of the actual state – rather than you having to tell it how to get to the state.

Roles

Roles are units of organization in Ansible. Assigning a role to a group of hosts/ (or a set of groups.com/hosts/ (or a set of groups.com/hosts/hosts/<a href="https://g

Rolling Update

The act of addressing a number of nodes in a group N at a time to avoid updating them all at once and bringing the system offline. For instance, in a web topology of 500 nodes handling very large volume, it may be reasonable to update 10 or 20 machines at a time, moving on to the next 10 or 20 when done. The serial: keyword in an Ansible playbooks control the size of the rolling update pool. The default is to address the batch size all at once, so this is something that you must opt-in to. OS configuration (such as making sure config files are correct) does not typically have to use the rolling update model, but can do so if desired.

Serial Search this site

See also

Rolling Update

Sudo

Ansible does not require root logins, and since it's daemonless, definitely does not require root level daemons (which can be a security concern in sensitive environments). Ansible can log in and perform many operations wrapped in a sudo command, and can work with both password-less and password-based sudo. Some operations that don't normally work with sudo (like scp file transfer) can be achieved with Ansible's copy (copy module.html#copy), template (template module.html#template), and fetch (fetch module.html#fetch) modules while running in sudo mode.

SSH (Native)

Native OpenSSH as an Ansible transport is specified with <code>-c ssh</code> (or a config file, or a directive in the <code>playbook</code>) and can be useful if wanting to login via Kerberized SSH or using SSH jump hosts, etc. In 1.2.1, <code>ssh</code> will be used by default if the OpenSSH binary on the control machine is sufficiently new. Previously, Ansible selected <code>paramiko</code> as a default. Using a client that supports <code>ControlMaster</code> and <code>ControlPersist</code> is recommended for maximum performance – if you don't have that and don't need Kerberos, jump hosts, or other features, <code>paramiko</code> is a good choice. Ansible will warn you if it doesn't detect ControlMaster/ControlPersist capability.

Tags

Task

<u>Playbooks</u> exist to run tasks. Tasks combine an <u>action (playbooks keywords.html#term-action)</u> (a module and its arguments) with a name and optionally some other keywords (like <u>looping directives</u>). <u>Handlers (playbooks keywords.html#term-handlers)</u> are also tasks, but they are a special kind of task that do not run unless they are notified by name when a task reports an underlying change on a remote system.

Tasks

A list of Task.

Templates

Ansible can easily transfer files to remote systems but often it is desirable to substitute variables in other files. Variables may come from the <u>inventory</u> file, <u>Host Vars</u>, <u>Group Vars</u>, or <u>Facts</u>. Templates use the <u>Jinja2</u> template engine and can also include logical constructs like loops and if statements.

Transport

Ansible uses :term: Connection Plugins to define types of available transports. These are simply how Ansible will reach out to managed systems. Transports included are <u>paramiko</u>, <u>ssh</u> (using OpenSSH), and <u>local</u>.

When

An optional conditional statement attached to a <u>task (playbooks keywords.html#term-tasks)</u> that is used to determine if the task should run or not. If the expression following the <u>when:</u> keyword evaluates to false, the task will be ignored.

Vars (Variables)

As opposed to <u>Facts</u>, variables are names of values (they can be simple scalar values – integers, booleans, strings) or complex ones (dictionaries/hashes, lists) that can be used in templates and <u>playbooks</u>. They are declared things, not things that are inferred from the remote system's current state or nature (which is what Facts are).

YAML

Ansible does not want to force people to write programming language code to automate infrastructure, so Ansible uses YAML to define <u>playbook</u> configuration languages and also variable files. YAML is nice because it has a minimum of syntax and is very clean and easy for people to skim. It is a good data format for configuration files and humans, but also machine readable. Ansible's usage of YAML stemmed from Michael DeHaan's first use of it inside of Cobbler around 2006. YAML is fairly popular in the dynamic language community and the format has libraries available for serialization in many languages (Python, Perl, Ruby, etc.).

See also

Frequently Asked Questions (fag.html)

Frequently asked questions

Playbooks (playbooks.html)

An introduction to playbooks

Best Practices (playbooks best practices.html)

Best practices advice

Have a question? Stop by the google group!

irc.freenode.net <a>□

#ansible IRC chat channel



Next **②** (YAMLSyntax.html)

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