

PROCEDURES

How to enter procedure notes on medicplus

Procedure Features

Every ordered procedure has a unique 'Procedure ID' which can be used to view and enter procedure notes e.g [RQ16/06/0005](#).

To access an ordered procedure, simply go to the '*Procedures*' tab and select the 'Procedure ID' of the required procedure.

There are several components used to capture details of a procedure and they include:

1. Notes/findings
2. Resources
3. Materials
4. Nursing services
5. Medical Report
6. Regimen
7. Pre-procedure List

MR JOHN DOE
00000000002 (2016/000002)

DOB 01 Jan, 1988 Insurance Status PRIVATE (SELF)

Request # RQ16/11/0003 Procedure ECG (Resting) Electrocardiography Diagnoses N/A Request Date 25 Nov, 2016 04:11 PM Request By Admin Medicplus

STATUS: STARTED

Set Theatre Surgeon Anesthesiologist

Notes/Findings Resources Attachments Materials Nursing Services Medical Report Regimens Pre-Procedure List

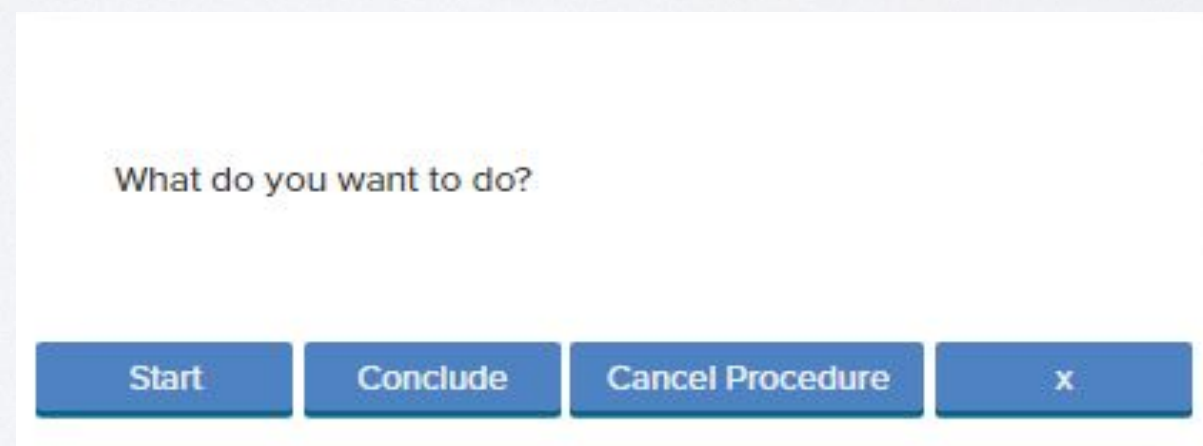
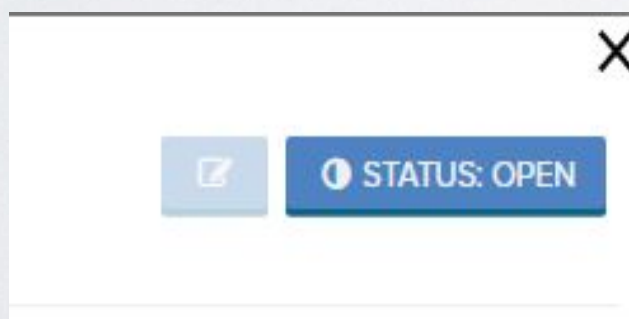
Procedure Status: This feature is used to update the status of the procedure. There are three options available as the procedure status: Open, Start, Conclude, and Cancel procedure.

- **Open:** When a procedure is ordered, the status of the procedure is 'open' by default.
- **Start:** This is used to indicate that the procedure has begun
- **Conclude:** This feature indicates that procedure is completed and all notes have been captured.
- **Cancel procedure:** This is used to cancel the procedure

How to update a procedure status:

1. Go to the procedure tab
2. Select the procedure request ID to view procedure details
3. Click on the feature '**STATUS:OPEN**'
4. Select a status e.g 'Start' (to begin the procedure), 'Conclude' (to indicate completion), 'Cancel Procedure' (to cancel the procedure), and 'X' (to close the current display page).

When a procedure is completed and all notes updated, simply update the procedure status to 'conclude' to indicate so.



How to enter procedure notes:

- Go to notes/findings, then click **'add a note'**
- Select your specialty e.g surgeon
- Select a template, if available or as required (optional)
- Select the note type (pre-procedure, post-procedure, findings)
- Enter notes in the space provided
- Save note

Creating a new procedure template: Procedure templates are preloaded templates that can be built and saved on Medicplus for easy retrieval during documentation to ease the documentation process.

How to create a new template:

- Open a procedure note
- There is a link above the 'template' field with the option **'add to list'**. Select this feature.
- Enter template content and use the formatting tools to format template (if necessary), then save.

Pre-procedure list: The pre-procedure checklist can be used to populate several pre-procedure checklists. Several checklists can be preloaded and checked before a procedure.

How to create a pre-procedure checklist:

- Go to the required procedure by selecting the procedure 'Request ID', then select '**pre-procedure list**'
- On the top right of the template field, select '**add to list**'
- Enter the required template (use formatting tools if necessary e.g bold, italics, underline, table, etc).
- Click 'add' to save. Follow these steps o create numerous checklists

How to use a pre-procedure checklist:

- Open the required procedure (select procedure Request ID)
- Open the 'Pre-procedure List', select '**add list item**'
- Enter checklist details or select a template from the list of templates
- Click '**Add**' to save to the pre-procedure

Note: A further verification step or approval is done by ticking the boxes beside every pre-procedure list selected.

Other Procedure Details

Resources: This is used to add the names of participants of the procedure e.g surgeon, scrub nurse, etc.

Attachments: This feature is used to upload attachments for the procedure such as ***consent forms***, photos, and videos.

Materials: Used to select/capture the different consumables used for the procedure and their quantities e.g surgical.

Nursing services: This is used to add a nursing service charge (if required)

Medical report: This is used to write a medical report on a particular procedure. Preloaded templates can be used here as well.

Regimen: This is used to write a procedure prescription (e.g anaesthetic drugs).

Note: The status of the procedure has to read '**started**' before the above features become active for documentation.