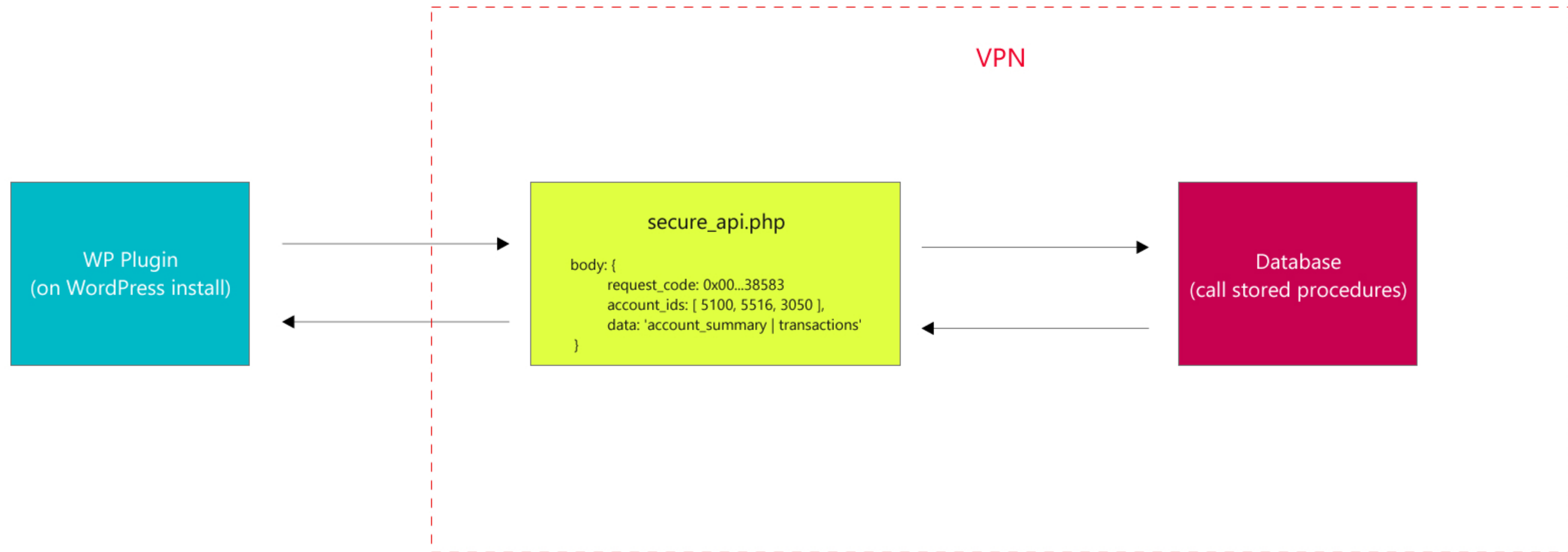


IGNITE FUNDING PROPOSAL

PULLING BACKEND DATA

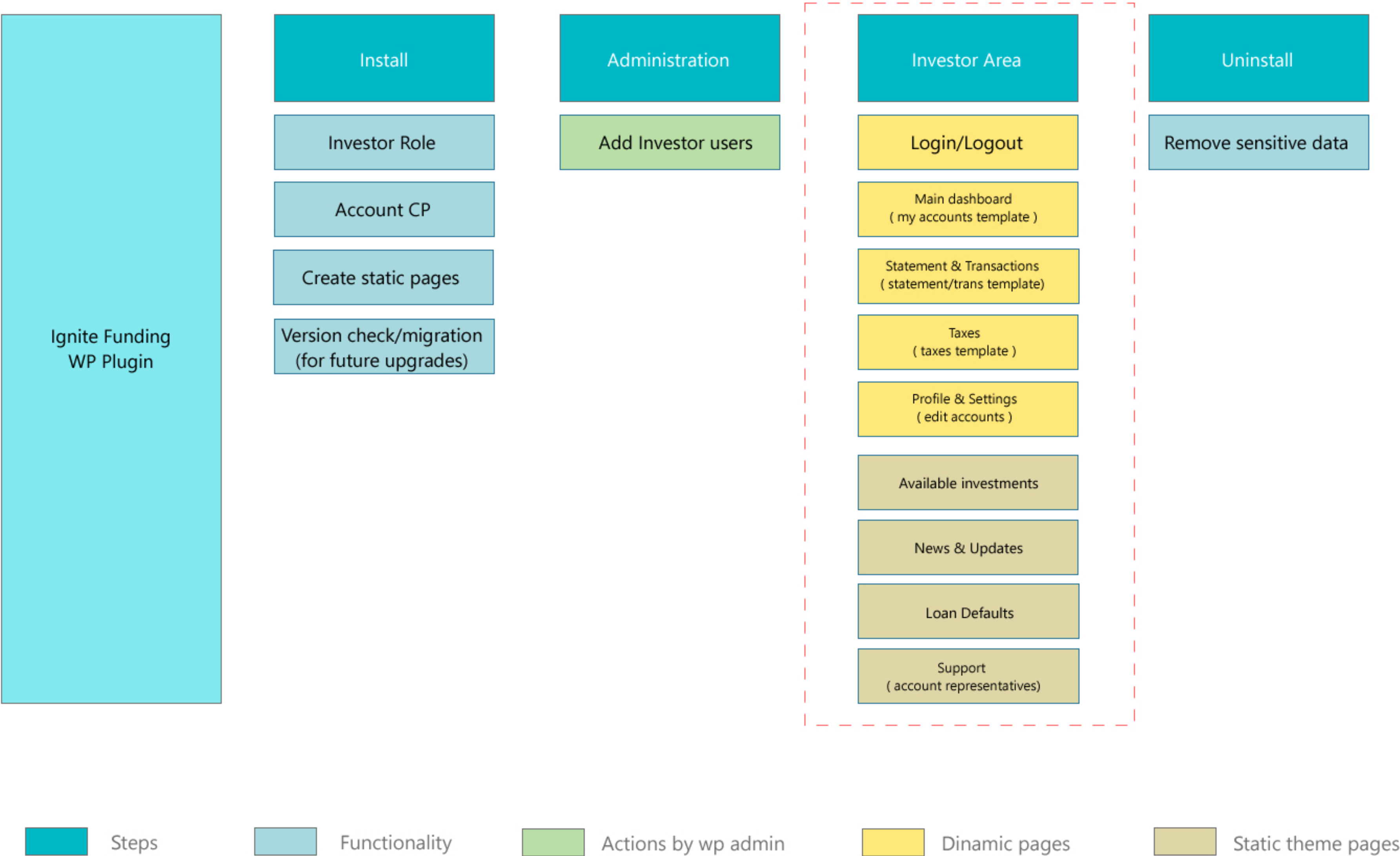
A php script on the client's dev server will call all stored procedures, based on account queries (single, multiple account ids, type of data) - this will act as an api, and will be secured using a passcode.

Optionally we can cache the results for faster access and more users (1min - 10min retention as users would not login that often). At the end, we can move the php script to a production server, if necessary.



WORDPRESS PLUGIN ARCHITECTURE (OLD PROPOSITION)

Installing the plugin will add a member's only interface and a user role called "Investor".
The investor will be able to add "accounts" from his user area and also edit them. First time he's adding an account, and "account_id" is required to map the account to a client in DB.



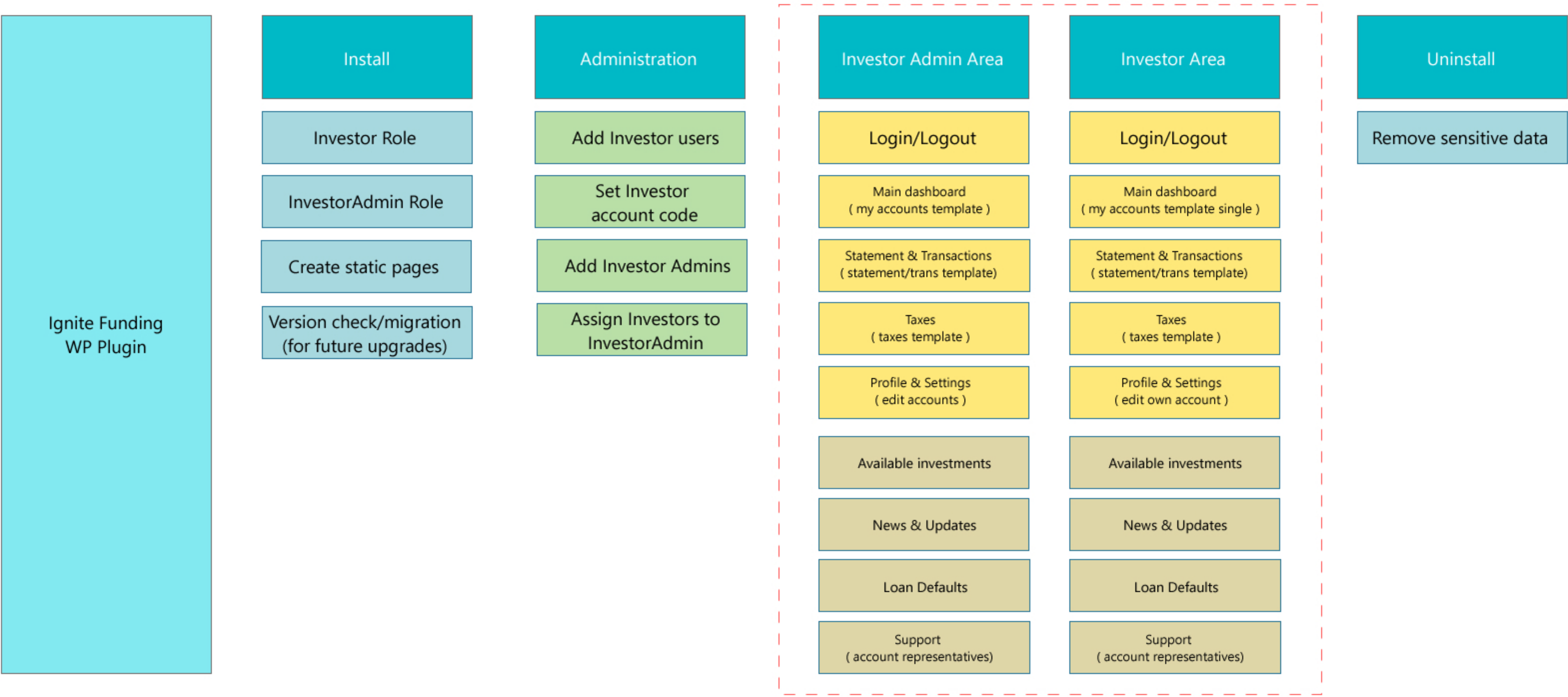
WORDPRESS PLUGIN ARCHITECTURE V2

Based on latest discussions, the understanding is as follows:

Installing the plugin will add a member's only interface and two user roles called "InvestorAdmin" and "Investor".

The InvestorAdmin will be able to see his assigned Investor's accounts data and modify their personal data. The Investor will be able to see his account data only.

The Investors and InvestorAdmins will be added by the WordPress Admin user from WordPress admin UI.



Steps



Functionality



Actions by wp admin



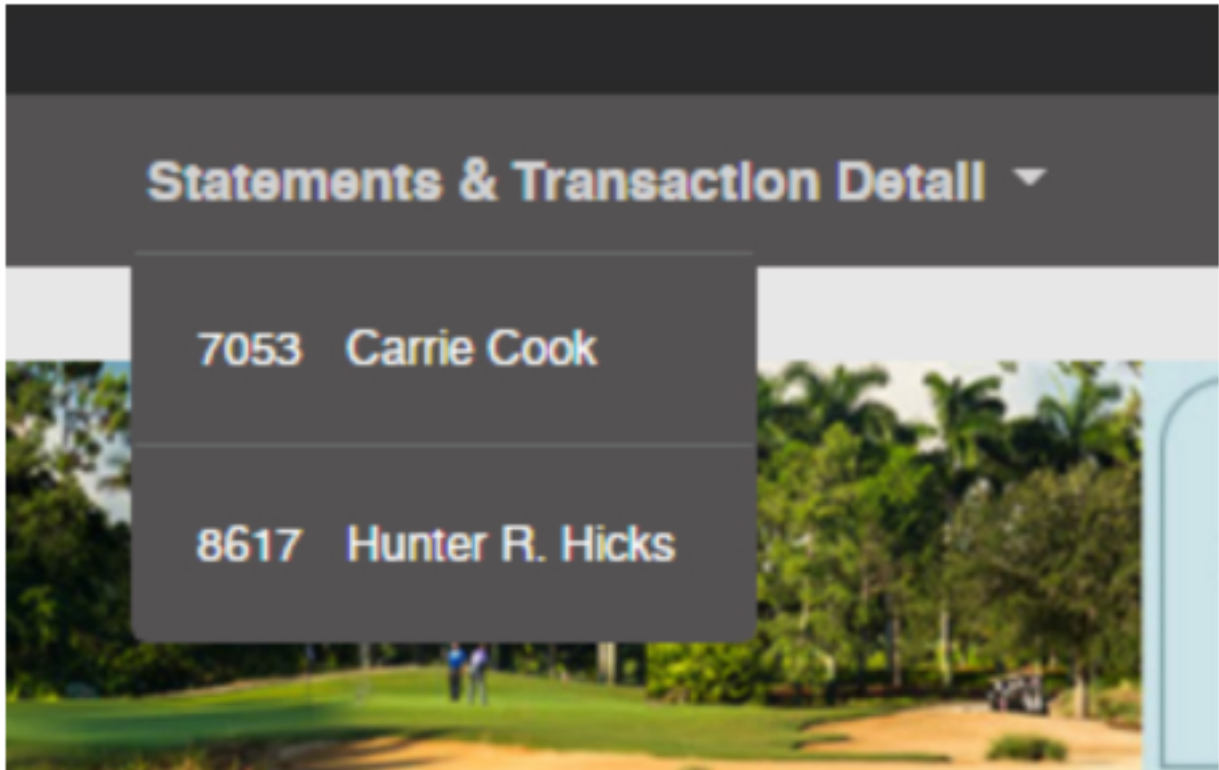
Dinamic pages




Static theme pages

INVESTOR ADMIN DASHBOARD VIEW

- Can view multiple account user's data
- Can edit the account's personal info
- Can switch between accounts



[Home](#) [Statements & Transaction Detail](#) [Client Resources](#) [Login](#)



WHEN THE DESTINATION NEEDS
TO BE AS MEMORABLE AS THE GOLF,
ONLY PARADISE WILL DO.

NAPLES
MARCO ISLAND
EVERGLADES
FLORIDA'S PARADISE COAST

My Accounts

Carrie Cook
a single woman as her sole and separate property


7053
Account Number

\$39,534.08 Invested Amount	\$15,000.00 Pledged on Investments	\$153,235.21 Remaining Amount to Invest	\$83,000.00 Interest Earned to Date
--------------------------------	---------------------------------------	--	--

CASH | Individual
Account Type

Active
Account Status

[Statements & Transactions Detail](#) [Support](#) [Taxes](#) [Defaults](#)

 **Carrie Cook**
Authorized Primary Account Holder

[Edit Profile & Settings](#) [Sign up for Text Alerts](#)

Hunter R. Hicks

Hunter R. Hicks
minor under Nevada Uniform Act as to Transfer to Minors

8617
Account Number


\$39,534.08 Invested Amount	\$15,000.00 Pledged on Investments	\$153,235.21 Remaining Amount to Invest	\$83,000.00 Interest Earned to Date
--------------------------------	---------------------------------------	--	--

CUSTODIAL | UTMA/UGMA
Account Type

Active
Account Status

News & Updates

VOUCHER CONTROL: WHY DO LENDERS USE IT 3?



At Ignite Funding, we believe that understanding every aspect of your investment(s) is important. This includes understanding certain lending practices and strategies that we adhere to in your Trust Deed investments...

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Please leave your review of our services / products.

INVESTOR DASHBOARD VIEW

- Can view its own data
- Can edit its own personal info

The screenshot displays the Investor Dashboard for Hunter R. Hicks. The top navigation bar includes links for Home, Statements & Transaction Detail, Client Resources, and a Login button. A banner at the top right features a golf course image and the text: "WHEN THE DESTINATION NEEDS TO BE AS MEMORABLE AS THE GOLF, ONLY PARADISE WILL DO." with the Naples Marco Island Everglades logo.

My Account

Hunter R. Hicks
minor under Nevada Uniform Act as to Transfer to Minors

8617
Account Number

\$39,534.08 Invested Amount	\$15,000.00 Pledged on Investments	\$153,235.21 Remaining Amount to Invest	\$83,000.00 Interest Earned to Date
---------------------------------------	--	---	---

CUSTODIAL | **UTMA/UGMA** | **Active**
Account Type | Account Status

[Statements & Transactions Detail](#) [Support](#) [Taxes](#) [Defaults](#)

Carrie Cook
Authorized Primary Account Holder

News & Updates

VOUCHER CONTROL: WHY DO LENDERS USE IT 4?

At Ignite Funding, we believe that understanding every aspect of your investment(s) is important. This includes understanding certain lending practices and strategies that we adhere to in your Trust Deed investments...

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Reviews
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TODO

Revoke all left-over /unclear mapping info from stored procedures

Plugin activation / deactivation steps

Move templates into plugin, add all custom pages

Login/Logout form for Investors

php script for pulling data from stored procedures

data integration inside custom pages

define/ find data points for graph display

find information on PDF path pattern for downloading from server

security checkup