

REALSTEEL S CORPORATION

■ Automating the Future of Framing

Investor Presentation

Key Highlights

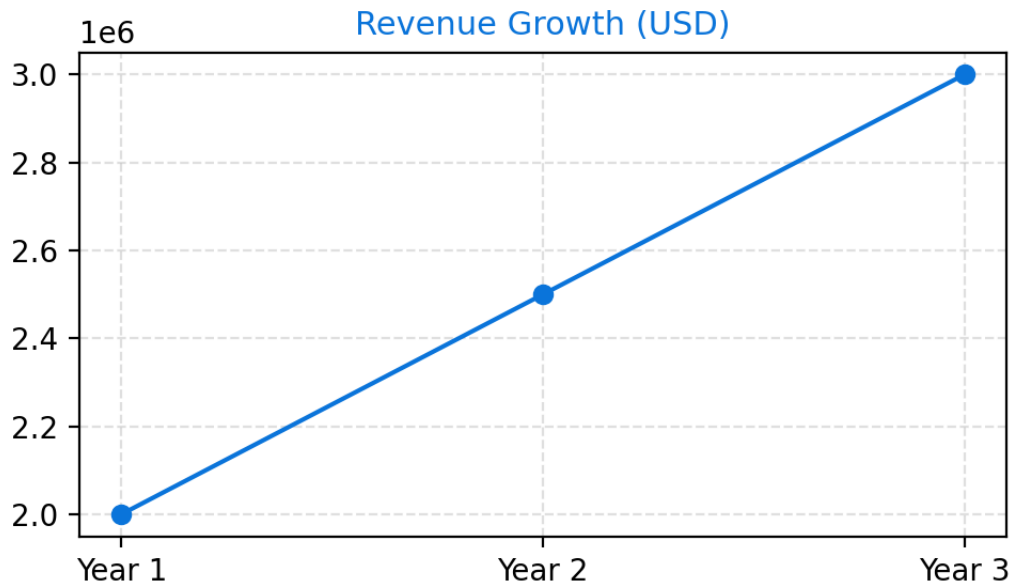
- Automated roll-forming reduces labor and scrap by 40%.
- Local production shortens lead times by 50%.
- Integration ready for BIM and modular construction.
- Lean, scalable management structure.

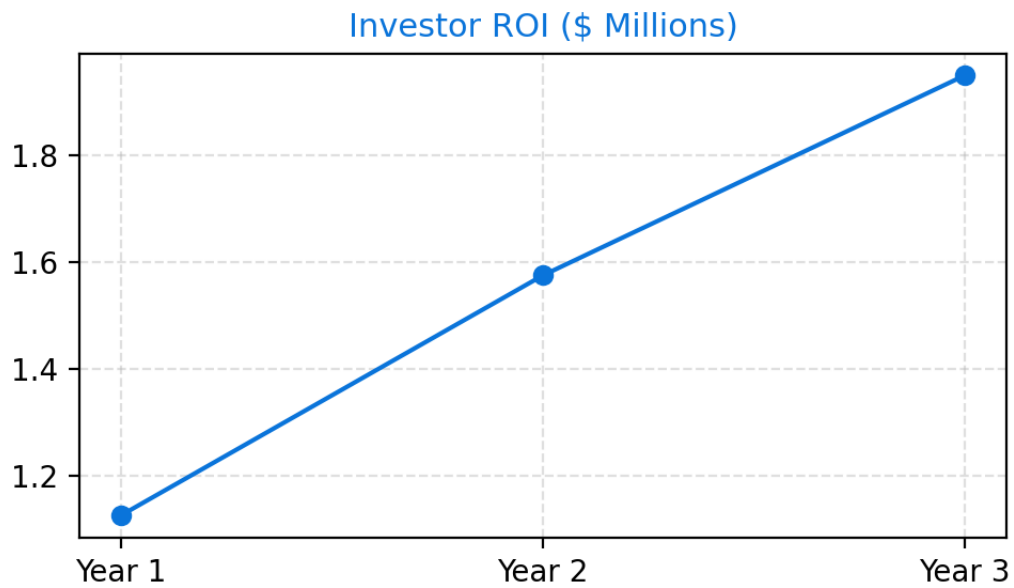
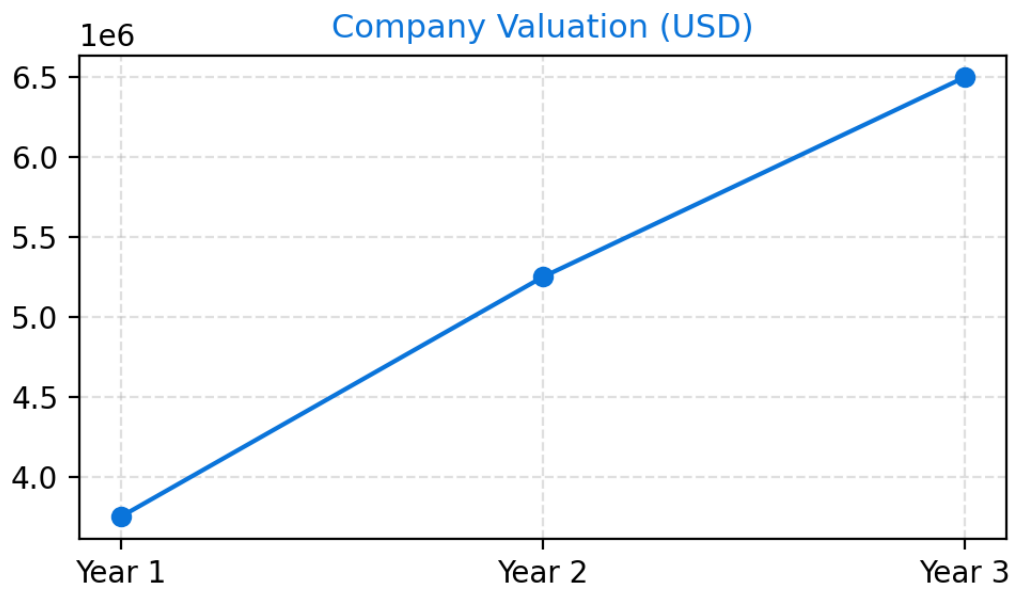
Growth Phases

Phase 1 (Years 1–2): Launch Las Vegas facility.

Phase 2 (Years 3–4): Add CNC + Prefab Walls.

Phase 3 (Year 5+): SmartFrame™ software rollout.





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