

# REALSTEEL S CORPORATION

■ Automating the Future of Framing

## Investor Summary

### Funding & ROI Snapshot

Funding Goal: \$400,000 Equity Offered: 30% Projected Payback:  $\approx$  18 months.

Cumulative ROI (3 Years):  $\approx$  390%.

### Valuation Projection

Year	EBITDA	4x Multiple	6x Multiple	Midpoint Valuation
Year 1	\$750,000	\$3.0M	\$4.5M	\$3.75M
Year 2	\$1,050,000	\$4.2M	\$6.3M	\$5.25M
Year 3	\$1,300,000	\$5.2M	\$7.8M	\$6.50M

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