

REALSTEEL S CORPORATION — Investor Summary

Automating the Future of Framing

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Funding & Deal

Capital Sought: \$400,000 • Structure: 30% equity with 1.5x preferred return (investor receives \$600,000 before profit split). Post-hurdle split: 30% investor / 70% founder.

Metric	Base 30% Equity	Preferred 1.5x (30%)
Capital Invested	\$400,000	\$400,000
Ownership	30%	30%
Payback Timing	≈ mid Year 3	≈ early Year 3
Cumulative Return (3 yrs)	\$885,000 (2.21x)	\$1,305,000 (3.26x)
ROI % (3 yrs)	121%	226%
Founder Ownership Retained	70%	70%

Valuation Projection (EBITDA multiples; midpoint)

Year	EBITDA	Midpoint Valuation
Year 1	\$750,000	\$3.75M
Year 2	\$1,050,000	\$5.25M
Year 3	\$1,300,000	\$6.50M