

## **Design goals, technical implementation and practical use of Another data entry system (Andes)**

Daniel Ricard, David Fishman, Lindsay Beazley, Brian Boivin, Jamie Emberley, Ryan Martin, Jenni McDermid, Nicolas Rolland, David Sean-Fortin, Quentin Stoyel and Pablo Vergara

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## **Canadian Technical Report of Fisheries and Aquatic Sciences ####**



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## **Canadian Technical Report of Fisheries and Aquatic Sciences**

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## 6 DESIGN GOALS, TECHNICAL IMPLEMENTATION AND PRACTICAL USE OF ANOTHER DATA 7 ENTRY SYSTEM (ANDES)

by

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## ABSTRACT

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83 An event logger and data entry system to facilitate the capture of information collected  
84 during scientific field work conducted by DFO Gulf Region was recently developed. The  
85 application, called “ANother Data Entry System” (Andes) was implemented as a browser-  
86 based environment that facilitates its deployment in a variety of data capture scenarios. Here,  
87 we describe the design goals and implementation details of Andes, and present a number of  
88 usage cases. Although the system is tailored primarily for use on fishery-related ecosystem  
89 surveys, the flexibility of the application in terms of adapting to new gear types and deployment  
90 options promotes its use in a wide variety of applications. To promote transparency, longevity,  
91 endorsement and use of Andes by other scientific groups, the application utilizes Open Source  
92 software and a shared code development platform.

## RÉSUMÉ

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98 Un système d'entrée de données pour faciliter la saisie des informations recueillies lors des  
99 activités scientifiques menées par la Région du Golfe du MPO a été développé. L'application, qui  
100 s'appelle "Another data entry system" (Andes), a été mise en œuvre en tant qu'environnement  
101 basé sur un fureteur, ce qui facilite son déploiement dans une variété de scénarios de saisie de  
102 données. Les objectifs de conception et les détails de mise en œuvre d'Andes sont décrits, et  
103 un certain nombre de cas d'utilisation sont présentés. Pour promouvoir l'utilisation d'Andes par  
104 d'autres groupes scientifiques et assurer la pérennité du projet, l'application s'appuie sur des  
105 logiciels code source ouvert et utilise une plate-forme de développement de code partagé.

## 1 Introduction

107 The scientific activities conducted by the Atlantic regions of Fisheries and Oceans Canada (DFO)  
108 include ecosystem surveys, oceanographic monitoring surveys, sentinel fisheries programs,  
109 coastal surveys, port sampling and many others where field data are collected. These monitoring  
110 programs require the collection of a wide variety of information on the marine environment and  
111 ecosystems, and are used to inform commercial fishery activities. To support the collection of  
112 data and metadata during those surveys, paper-based systems were initially used during field  
113 work on research vessels, fishing vessels or at commercial ports. With the advent of computing  
114 capabilities, paper data sheets were digitized and the resulting data was stored for subsequent  
115 analyses. In the 1980s and early 2000s, a number of computer-based data entry systems were  
116 developed, in particular to support the activities of scientific ecosystem cruises where a variety  
117 of instruments are used to collect data. For trawl surveys, this meant a tool that could support  
118 the activities associated with processing the catches from the net, and that could also be used  
119 to manage survey activities while at sea. In the Maritimes and Gulf regions, the Groundfish  
120 Survey Entry (GSE) and later the Ecosystem Survey Entry (ESE) were deployed on workstations  
121 in the wet laboratory of research ships. These applications supported the capture of data and  
122 information on individual specimens, including the collection of length frequencies and more  
123 detailed sampling based on the survey goals and associated protocols. In the Québec Region,  
124 a similar tool called the "Module des Relevés de Recherche" (MRR) was developed and used to  
125 directly enter data in digital format on the research vessel.

126 The later versions of those data entry systems were built with Visual Basic for Applications (VBA)  
127 and relied on Microsoft Access databases. While highly functional, both the ESE and the MRR  
128 have important limitations:

- 129 • Despite being used over a local area network (LAN), these tools are not designed to work  
130 in a networked configuration.
- 131 • These tools are unilingual (French or English depending on the region) and their  
132 infrastructure does not readily support multiple languages in their user interface.
- 133 • Pre-.NET Visual Basic (VB), the main development frameworks used to build the  
134 applications, are dated programming languages. To adapt the software using modern  
135 libraries and Application Programming Interface (API) in VB will become increasingly  
136 difficult over time.
- 137 • The use of a Version Control System (VCS) is incompatible with the Microsoft Access  
138 applications that VB applications rely on. The absence of a VCS presents serious  
139 challenges for managing, disseminating and troubleshooting versions of an application  
140 across multiple platforms and is a major impediment for a collaborative approach to  
141 development.
- 142 • While these applications were built by DFO, multiple attempts to obtain support for these  
143 tools from Information Management and Technology Services (IMTS) (now Chief Digital  
144 Officer Sector, CDOS) were unsuccessful. This lack of support means that technicians  
145 often resort to either Excel or pen and paper to perform activities unsupported by the  
146 applications. Performing data entry using separate and disconnected methods means

147 that the data has to be manually consolidated at a later date which is time-consuming and  
148 prone to error.

- 149 • The lack of a true server-side application (e.g. web application) meant that agile  
150 development was effectively impossible; especially in the context of a mission that was  
151 underway.

152 While the status quo was meeting the immediate data capture needs of scientists, a proactive  
153 stance towards addressing the above spurred the development of *Another data entry system*  
154 (*Andes*). This project effectively began in the summer of 2018 as an application to be deployed  
155 on field tablets to support port sampling data collection, and later evolved into an application with  
156 a wider range of uses. The first field deployment of Andes took place in the fall of 2019 during  
157 the southern Gulf of St. Lawrence September ecosystem survey. In its pilot year, Andes was  
158 used in parallel to the ESE on board the CCGS *Teleost*.

159 This report documents the design principles that guided the development of Andes, provides  
160 technical details about its implementation and details the usage cases encountered thus far. It  
161 provides guidelines for assessing the suitability of Andes for novel applications (e.g., other field  
162 activities and sampling programs) and discusses the ways in which the application could gain  
163 further adoption in supporting a diverse range of data collection activities within DFO.

164 **2 Methods**

165 The overall goals for the redevelopment of the data logging system used in the Gulf Region were  
166 to utilize a contemporary software development environment, facilitate transparency through  
167 use of a shared code development environment, have the ability to support multiple languages,  
168 and to support flexible deployments. The new application would be modularized into different  
169 consoles to allow for a diverse range of uses, all while leveraging the same core features and  
170 infrastructure that the main application was built on. As the starting point of Andes was the ESE,  
171 the replacement data entry software had to first replicate the proven functional capabilities of  
172 ESE. Early versions of Andes achieved those goals and the system was further developed over  
173 its usage by scientists in the Gulf Region.

174 Initially, Andes was designed with 3 main usages in mind: A) as the main data entry system for  
175 ecosystem survey observations B) to track and capture data and metadata from oceanographic  
176 observations, and C) for commercial port sampling activities. For use on the ecosystem surveys,  
177 the application must allow for the capture of all information and parameters detailed in the  
178 sampling protocols of the survey (e.g. Hurlbut and Clay (1990)). This entails the capture of all  
179 information related to fishing activities, plus ancillary variables such as weather, sea state, and  
180 water temperature. As catch contents are sorted and identified during the ecosystem surveys,  
181 the data capture application must support users in obtaining catch weights and abundance  
182 by taxon, individual observations of a specimen's length, weight, maturity status, etc. The  
183 application should also be designed to flag users when specimens are to be collected, or when  
184 additional sampling requirements were present (e.g. collecting fish otoliths).

185 A large component of the ecosystem surveys conducted by the Gulf, Quebec, Maritimes, and  
186 Newfoundland and Labrador Regions includes the collection of physical, chemical, and biological

187 oceanographic data in support of the Atlantic Zone Monitoring Program (AZMP) (Therriault et al.  
188 1998). A CTD/Rosette system is deployed at a subset of fishing stations where vertical profiles  
189 of temperature, conductivity (salinity), dissolved oxygen, chlorophyll and other parameters  
190 are collected. Water samples (e.g., nutrients, dissolved oxygen, salinity) are collected at  
191 predetermined depths using the Rosette system and attached Niskin bottles, and plankton  
192 samples are also collected via vertical ring net tows. These data support annual state of the  
193 ocean reporting conducted by the [AZMP](#), but are also used for catch interpretation and in various  
194 stock assessment processes.

195 Historically, the event metadata associated with the deployment of oceanographic equipment  
196 on the ecosystem surveys was recorded using the Electronic Logbook ([ELOG](#)) system, a URL-  
197 based logging system developed by the Paul Scherrer Institute, Switzerland. However, ELOG  
198 was installed and operated completely separately from logging systems used for the biological  
199 data, making it difficult to merge the two datasets upon completion of a survey. Ideally, the new  
200 application would streamline the capture of oceanographic data and simplify its association with  
201 the corresponding biological data.

202 In order to support data collection during commercial port sampling activities (Benoît and  
203 Daigle 2007), the application would be deployed on field tablets for scientific staff that collect  
204 data related to commercial fishing activities. A typical usage case is to obtain length-frequency  
205 samples from commercial landings, and to also obtain length-stratified hard parts used for age  
206 estimation, and also the collection of whole individuals for later processing in the laboratory. It is  
207 not expected that there would be any interaction between this module and the ones listed above.

208 The following section outlines additional user requirements and design principles that also played  
209 a role in decision-making during the development of Andes.

## 210 **2.1 Flexibility, scalability and reliability**

211 The development environment used for the application must be a contemporary programming  
212 language with a proven track record for performance, usability and adaptability. Within the  
213 context of DFO Science, there are a high number of use-cases under which this application  
214 can be deployed. For example, the number of users might range from a single employee alone in  
215 the field to several dozen scientists, technicians and vessel personnel participating in a research  
216 cruise. Similarly, the application might need to be deployed on a stand-alone device or accessed  
217 from within a LAN or even over a wide area network (WAN). The application must be able to  
218 accommodate a wide range of practical scenarios.

## 219 **2.2 Version control/source control**

220 The utilization of a VCS is an indispensable component of a sustainable development workflow.  
221 Version management is especially important in the context of having concurrent instances of  
222 the application in production at any given time. Knowing the version of a production instance  
223 is necessary to resolve any issues that might arise. Similarly, databases and backup files are  
224 intimately linked to an application's version number. In order to successfully re-instantiate a

225 backup file, the precise version under which it was produced must be known. The VCS will  
226 also provide an indispensable framework for the coordination, examination and integration of  
227 contributions from collaborators.

228 **2.3 Unit Testing**

229 The application performance needs to be reliable, especially considering its potential to be  
230 deployed in remote field environments. The implementation of unit tests is a practical way to  
231 ensure the maintenance of core functionality over time. At one extreme, the addition of any code  
232 can be preceded by the creation of unit tests (i.e., test-driven development). This approach will  
233 maximize the stability of an application, but can hinder the momentum of a project, especially in  
234 its early stages. At the other extreme, application development in the complete absence of unit  
235 testing occurs at a relatively fast pace but will result in a project that is vulnerable to breaking in  
236 unexpected ways and one that is difficult to maintain and pass on to other developers.

237 **2.4 Backup strategy**

238 In all deployment scenarios, data of high business value will be captured and there is little  
239 to no tolerance for data loss. Accordingly, the application must have a way to facilitate the  
240 implementation of a robust data-backup strategy. Capturing numerous snapshots of the  
241 application (and database) is ideal since doing so provides redundancy as well as the ability  
242 to revert to a specific point in time. If possible, the backup files and snapshots should be stored  
243 on a volumes with some form of redundancy.

244 **2.5 Customizable protocols**

245 The flexibility of project leads to design, modify and report on their sampling protocol without  
246 depending on developers is very important. The application should allow users to provide  
247 a variety of detailed information based on their particular sampling protocols, without the  
248 need to change the application source code. Similarly, different protocols utilize different code  
249 conventions for the identification of biological catches. The application should offer the flexibility  
250 of users to utilize their preferred system of catch codes.

251 **2.6 Quality control**

252 The implementation of quality control checks in a data entry application is of paramount  
253 importance. At a minimum, the following quality control checks should be leveraged:

254 **Sets** The application should ensure all the required fields on a given set card have been filled  
255 in. Users should also be warned if the set's start and/or end coordinates fall outside the  
256 expected sampling stratum (if applicable).

257 **Catches** The application should verify the validity of catches that do not have any data entry  
258 associated with them. This validation is important to help identify catches that might have  
259 been entered accidentally.

260 **Specimens** The application should flag specimens whose length falls outside an acceptable  
261 range. Similarly, a validation of the specimen's length-to-weight ratio should be performed.

262 **Observations** Individual observations are characterized by an observation type. Observation  
263 types should have predefined data types such as integer, float, string or categorical.  
264 The application should ensure that inputted observation values should never be left null  
265 and that they respect the data type of the corresponding observation type. In the case  
266 where an observation type (e.g., sex) has a set of defined categories (e.g., male, female,  
267 unknown), the application should ensure that any entered values fall within the set of  
268 available options.

## 269 **2.7 User interface**

270 The user interface of the application can have a significant impact on user experience and  
271 on-boarding. By ensuring the application has a modern and intuitive interface, the barriers  
272 related to on-boarding new users are significantly reduced. Furthermore, an intuitive interface  
273 will reduce the need for extensive help documentation. Wherever extra annotation is required,  
274 documentation should be inserted directly in the application in the form of tool tips and help  
275 bubbles. By appealing to the end users' intuitions and by providing in-situ help documentation,  
276 we reduce the likelihood fields and features being used incorrectly.

## 277 **2.8 Reactivity**

278 In the context of being on a research vessel survey, data entry happens at a very fast rate and  
279 on numerous devices; often with multiple transactions per second. Accordingly, it is imperative  
280 that the application does not create a bottleneck for data entry and is able to keep pace with  
281 experienced technicians. The usage of a reactive javascript library in conjunction with an API  
282 would allow data entry to occur without webpages having to constantly refresh.

## 283 **2.9 Multilingualism**

284 The ability for users to choose the language of their choice in the application is of considerable  
285 importance to this project. Previous tools that have been used were unilingual, and this by itself  
286 would have limited the scope of their use in a national context.

### 3 Results

288 The architecture of Andes differs significantly from that of its predecessor (see Figure 1).  
289 The application and its associated services are centralized on one or several servers and  
290 include: 1) a web-service for handling HTTP requests and responses; 2) a database service  
291 for storing data associated with the application; 3) a file-sharing service for handling the storage  
292 of backups and related files; 4) a printing service used for printing out specimen labels; and 5)  
293 a message-brokering service for handling asynchronous tasks. Client devices, such as data-  
294 entry workstations, no longer require the installation of anything more than a modern web  
295 browser; i.e., one that is capable of supporting HTML5 and ECMAScript 2016 (Javascript).  
296 Accordingly, this increases the range of devices and operating systems that may be used for  
297 accessing the application. For instance, the switch to using Andes has allowed for the integration  
298 of mobile phones, tablets and linux workstations into the data entry workflow. Finally, the new  
299 configuration means multiple stations can simultaneously receive and enter data into the same  
300 Andes instance.

301 The [Django Web Framework](#) was selected for the backend of this application due to its  
302 modularized nature; virtually all aspects of the programming framework can be decoupled.  
303 Furthermore, the Django framework is written in pure Python language; an open-source,  
304 generalized object-oriented programming language that is popular for use in data-heavy  
305 applications. In addition to standard Django templates used to render HTML webpages to  
306 end-users, the web framework also contains an elaborate REST-API component. Django uses  
307 an Object Relational Model (ORM) to handle the data layer, and includes APIs for a variety of  
308 modern relational database management systems (i.e., PostgreSQL, MariaDB, MySQL, Oracle,  
309 SQLite, etc.). Several of the application's frontend templates contain reactive components  
310 implemented in Vue.js.

311 The frontend of the application is built in HTML5, javascript and Cascading Style Sheet. Most  
312 users will be familiar with the flow and functionality of a web browser and will be comfortable  
313 navigating and entering data into a website. Facilitated by the Django model and form classes,  
314 all controls (i.e., fields) on the website contain verbose descriptions and help text. The [Bootstrap](#)  
315 [v5.0](#) CSS and javascript libraries were utilized in order to give the application a sleek, modern  
316 look and to ensure compatibility with different types of devices (e.g., personal computers, tablets  
317 and mobile devices). The Bootstrap library also provides palatable styles for displaying help text  
318 in the form of popups and tool tips.

319 While web applications are most often used over a network, the Django library comes with  
320 a development web-server that permits users to serve and use the application locally. In  
321 this scenario, a single computer acts simultaneously as server and client. While there are  
322 important limitations to the use of the Django development web-server in a full-scale production  
323 environment, this configuration is adequate for stand-alone use-cases (e.g. field tablet used for  
324 port sampling).

325 The architecture used by Andes creates networking requirements that were not previously  
326 present in the ESE and MRR. The server and the client devices must be connected to the same  
327 network. The network does not need to have access to the WAN (i.e., the internet) connection.  
328 As long as they are connected to the same LAN, they can be configured for work together. This  
329 suits the networking environment on board remote vessels that can have sporadic connection

330 failures with the wide area network.

331 The Andes application provides access to its various components based on an internal system of  
332 authentication and authorization. The credentials of a given user will affect what action they are  
333 able to do. For example, while the chief scientist is able to modify sampling requirements for the  
334 mission, other users are not.

### 335 **3.1 Andes Modules**

336 The main index page of the Andes user interface (Figure 2) allows users to access several  
337 different modules that loosely correspond to the main use cases defined in the above Methods  
338 section. Access to the different modules is determined by a system of authentication and  
339 authorization. Consequently, the index page will appear different to users depending on the  
340 permissions they have been granted.

341 While Andes has been implemented using a modular design, there is a core set of components  
342 that are used across modules. This is true at the level of the database, where in addition to a  
343 number of shared tables, sub-modules will have tables that are specific to a given use case. For  
344 example, while the Mission table is used across several modules, the Specimen sub-module is  
345 specific to the Ecosystem Survey module.

346 Similarly, Andes has modules that are used across multiple user scenarios; in particular, the  
347 Bridge module (Figure 3) and the Cruise Dashboard (Figure 4). These modules display high-  
348 level information to end users such as queued stations, vessel speed, position and heading and  
349 various summaries of Science activities that are underway or that have already taken place. All  
350 core pages of the application can be toggled to night mode, as desired.

#### 351 **3.1.1 Ecosystem survey**

352 The Ecosystem Survey module is the main entry point that technicians will use to input survey  
353 data. A depiction of the main tables involved in the Ecosystem Survey module, and their  
354 relationships are displayed in Figure 5. This component of Andes replicates the capabilities of  
355 the ESE for capturing detailed information on length, weight, ageing material, maturity, etc. about  
356 fish and invertebrate specimens. This module, typically accessed from the wet laboratory of a  
357 survey vessel, is used for all entry of data related to measurements and observations of marine  
358 organisms. New catches are first entered into the Active Set page, as portrayed in Figure 6. The  
359 Active Set page accepts regional catch codes as a way to input new catches into a set. If a code  
360 is not known, a search feature is available. Next, baskets and their corresponding weights and  
361 statuses (e.g., sampled vs. not sampled) are then entered into the Catch Card page (Figure 7).  
362 Finally, specimens are entered into the Data Entry page (Figure 8). As the data entry progresses,  
363 users are dynamically prompted with observation fields that follow the catch-specific sampling  
364 protocol. An overview of the sampling protocol is displayed on the right-hand side of the Data  
365 Entry page.

366 **3.1.2 Oceanography**

367 The Oceanography module is a stand-alone component of the Andes application that is capable  
368 of being deployed independently of the Ecosystem Survey module. This module is used to  
369 track and record the deployment of CTD/Rosette systems and plankton nets (Figure 9). Basic  
370 metadata, such as the location and date/time of deployment, ‘on bottom’ and recovery of gear  
371 can be collected. Additionally, the Oceanography module allows for users to enter which water  
372 samples/parameters were collected from pre-determined depths after CTD/Rosette deployment  
373 (Figure 10). The simplified Entity Relationship Diagram of the Oceanography module of Andes  
374 is presented in Figure 11. Upon conclusion of a survey, Andes is designed to provide a series of  
375 oceanographic summary reports that summarize aspects of the data collected:

376 **Mission instrument report** Provides a summary of the oceanographic equipment used on the  
377 survey, including component type, model and serial number, and date of last calibration (for  
378 CTD sensors).

379 **CTD metadata report** for each fishing set and station where the CTD/Rosette system was  
380 deployed, the date, time, position, sounding, and bottle sample IDs are provided.

381 **Hydrolog report** For each fishing set and station number, a summary of the CTD/Rosette  
382 and ring net deployments are provided, including the event numbers corresponding to  
383 each gear deployment, comments entered into Andes regarding each gear deployment,  
384 and summary information related to each set and station, including surface temperature,  
385 sounding, day of year, and date/time.

386 **Plankton report** This report provides a summary of the plankton net deployments conducted in  
387 relation to each fishing set and stratum. The wire out and wire angle, as well as flow meter  
388 start and end are provided.

389 **Bottle report** This report provides a detailed summary of each CTD/Rosette operation (e.g.,  
390 altimeter height, bottle height and depth, max. CTD depth), the water samples/parameters  
391 collected, and also includes the results of the Winkler titrations for dissolved oxygen  
392 samples, if entered into the Oceanographic Activity detail page.

393 **TS report** This report provides a summary of the surface and bottom temperature and salinity  
394 data from each CTD cast in relation to each set, station, and stratum.

395 **ELOG report** This report emulates the .log summary report produced by ELOG. This report is  
396 required in order to upload the survey data into the Microsoft Access template used by  
397 AZMP to load data to BioChem, DFOs national repository for discrete and plankton data.

398 These reports facilitate the post-processing of the data and its distribution and upload to various  
399 open source platforms.

400 **3.1.3 Port sampling**

401 Andes was adapted from a previous port sampling module to support activities where  
402 technicians obtain length frequency samples from commercial fishing activities. The protocols

403 used in the Port Sampling module are much simpler than those belonging to the Ecosystem  
404 Survey module. Through the protocols, users are able to control collection quotas (e.g., “keep  
405 two specimens per bin”), the flow of data entry (e.g., which field should be displayed in the  
406 sample form) and the layout of the data entry page (e.g., length bins organized in a vertical  
407 or horizontal configuration) (see Figure 12). Typically, production instances of this module are  
408 deployed on ruggedized field tablets that are suitable for use in wet environments.

409 The design of the user interface is simple and intuitive, where each length bin is a large button on  
410 the display. As specimens are tallied, the corresponding buttons on the touchscreen are pushed.  
411 A screenshot of the data entry page is presented in Figure 12. The various tables of the Port  
412 Sampling module and how they relate to one another is shown in Figure 13.

#### 413 **3.1.4 Shrimps**

414 The Shrimp Ecosystem Survey (“Shrimps”) module resulted from an early adoption of Andes in  
415 the Québec Region. The niche workflow requirements of shrimp survey operations justified the  
416 creation of its own Andes module.

#### 417 **3.1.5 Bridge**

418 The Bridge module (Figure 3) is used by navigation officers in the wheelhouse (usually set  
419 up on a tablet) to input fishing set metadata. The data entry occurs in two ways: 1) by directly  
420 editing the set form (a.k.a. the set card); and/or 2) via the Fishing Console, which is displayed in  
421 Figure 14. The Fishing Console can capture a number of different events that take place during  
422 fishing as well as information coming from sonar and trawl mensuration system sensors (e.g.,  
423 Scanmar system).

424 Part of the task-specific suite of utilities is a forecasting tool that provides real-time prognostics  
425 of survey completion targets based on assumed transit speeds and time spent fishing and  
426 processing the trawl catches (Figure 15). This feature provides a useful tool for the chief scientist  
427 to evaluate different sampling objectives and survey route. As the conditions change regularly  
428 during a survey, this tool links with the set manager to provide an estimate of the amount of time  
429 required to complete planned stations. This tool can be used for short-term planning (i.e. a day’s  
430 worth of sampling) or longer-term planning (i.e. a mission’s worth of sampling).

431 Another task-specific utility is the completion map which shows what strata have been completed  
432 based on target and minimum number of sets per stratum. This map provides the chief  
433 scientist with a clear visual depiction of what has been accomplished, and what remains to be  
434 accomplished, during the survey. The number of sets conducted in each stratum is compared to  
435 the minimum and target number of sets per stratum to determine the colour that each stratum will  
436 appear in the progress map (Figure 16).

437 **3.1.6 Maps**

438 What about the maps module?

439 **3.1.7 Set manager**

440 What about the Set Manager module?

441 **3.2 Technical Implementation of Other Design Goals**

442 **3.2.1 Version control/source control**

443 It was decided to use [Git](#) as the VCS for this project due to the fact that it is both widespread in  
444 use and open-sourced. The remote repository for this project is currently hosted as a private  
445 project on the [Gulf Science organizational GitHub account](#). The project is additionally making  
446 use of GitHub infrastructure including, pull requests, issue management (e.g., bugs, feature  
447 requests and general enhancement requests), security alerts and version releases. The Andes  
448 documentation is also being served using GitHub Pages and can be accessed [here](#).

449 **3.2.2 Unit testing**

450 For Andes development, we use a mixture of test-driven development for critical components  
451 of the application, and are also continually adding unit tests for more user-specific components.  
452 Using the built-in Python/Django testing framework, this strikes a middle ground between the  
453 two approaches described in the above section. While the goal is not to implement test-driven  
454 development for the application, the use of unit tests is highly encouraged, especially to back up  
455 the core functionality of the application.

456 **3.2.3 Backup strategy**

457 The Andes application has the capability to perform manual and automatic backups. These  
458 backups consist of two parts: a JSON export of the entire database and the recording of the  
459 current version of the application (i.e., the git hash). The structure of the application models will  
460 change over time and thus, so will the structure of the data. Accordingly, in order to re-instantiate  
461 a particular data snapshot, it is critical to know the precise version from which it was exported.  
462 This combination of data export and git version number, gives users the perpetual ability to  
463 recreate the exact application environment from the time of the snapshot, no matter how much  
464 the application has changed in the interim. In the application, backups are automatically created  
465 upon closing sets. Moreover, users also have the ability to manually trigger a backup at anytime.

466 **3.2.4 Customizable protocols**

467 Andes provides project leads the ability to create and modify sampling protocol through the user  
468 interface. By doing so, project leads are able to shape the flow and control the behaviour of  
469 the application during data entry. This including deciding which fields to display in a form (e.g.,  
470 set cards), importing stations and other geographical features (e.g., sampling strata, NAFO  
471 areas, Marine Protected Area (MPA)s, etc.) and the quotas and observation fields associated  
472 with different catch items. Examples of catch-specific sampling requirements that can be  
473 programmed by project leads can be found in Table 1.

474 Andes also allows users to specify a preferred system of catch codes by attaching the code  
475 collection to a sampling protocol. When a given protocol is active, all catch items are referenced  
476 by their corresponding entry in the attached catch collection list.

477 **3.2.5 Quality control**

478 Andes successfully implements a suite of quality control checks. All quality control flags that  
479 are raised during data entry are appended to a report and require sign off before a set can be  
480 closed.

481 **Sets**

482 The Andes provides very clear feedback regarding the completeness status of a given set. Flags  
483 are raised if a set's start and/or end coordinates are outside the expected sampling stratum.  
484 Additionally, an alarm is sounded in the bridge console module when deviating from the desired  
485 stratum in real-time. The bridge console also provides personnel with fishing timers and tow  
486 distance displays (see Figure 14).

487 Andes will flag when the tow distance as calculated by the cruise track, differs from the tow  
488 distance as calculated by a straight line between the start and end coordinates by more than  
489 5%. Andes will flag when the start or stop coordinates of a set are not within the expected NAFO  
490 area (if applicable).

491 **Catches**

492 Flags are generated for catches that do not have any data entry associated with them. In  
493 addition to this, Andes will flag when the weights entered for baskets that are considered  
494 suspect. This is determined by either the default maximum basket weight (mission level), or  
495 the maximum basket weight for a given species. Andes will also flag when the difference of  
496 total weight of *sampled* basket differs by more than 25% from the total calculated specimen  
497 weight. The total calculated specimen weight is a combination of actual weights (when collected)  
498 and those which were estimated from length measurements. The latter is achieved by using  
499 regression coefficients estimated from historical length ( $L$  in centimeters) and weight ( $W$  in  
500 grams) observations using the following equation:

$$W = aL^b \quad (1)$$

501 Andes offers the option to specify separate regression coefficients ( $a$  and  $b$ ) for males, females or

502 unspecified individuals (as shown in Figure 17).

503 A recent version of Andes implemented a new optional layer of quality control. This feature  
504 allows project leads to assign allow-lists and restrict-lists, commonly known as “whitelists” and  
505 “blacklists”, to a mission or to a specific geographic feature (e.g., a stratum). In this way, the  
506 validity of each catch entered into a set can be assessed. For example, if a catch being recorded  
507 is *not* on the that set’s associated allow-lists, the end user will be notified that this is an unusual  
508 observation and will be prompted to collect documentation. Similarly, if a project lead adds a  
509 catch to the mission’s restrict-list, users who enter this catch will receive a warning message,  
510 asking them to double-check the assignment. This is useful when project leads want to limit  
511 the usage of certain taxa during data entry, e.g., *Alosa* sp. is preferred over the use of *Alosa*  
512 *pseudoharengus*.

## 513 **Specimens**

514 Specimen lengths and length-to-weight ratios are validated against the parameters entered  
515 in the sampling requirements for that catch. Acceptable length-to-weight ratios are assessed  
516 by comparing the actual weight to the estimated weight, as described in the section above.  
517 Additionally, Andes will flag when there is a mismatch between fish maturity and somatic length.  
518 Project leads can specify mature length thresholds for males, females or unspecified individuals  
519 in the sampling requirement of a given species (as shown in Figure 18).

## 520 **Observations**

521 When entering observations, Andes enforces the data type of the corresponding observation  
522 type; invalid entries are not accepted. When entering an observation for an observation type  
523 that has categories, Andes will display the list of options to the end user and inhibit users from  
524 entering invalid selections. Andes will also ensure observation types are not left blank. However  
525 NaN entries are permitted when a particular observation is meant to be skipped. Certain  
526 observation types are meant to be unique, e.g., unique tag number. If this is flagged at the level  
527 of the observation type, end users will be notified if there is a violation of this structure.

### 528 **3.2.6 Reactivity**

529 The [Django REST framework](#) was used to construct the WebAPI component of the application.  
530 The project takes a hybrid approach, combining the use of standard Django views and Vue.js  
531 frontend applications embedded in the templates. The latter were used to avoid the need for  
532 constantly reloading webpages and to optimize the flow of traffic across the network. Reactive  
533 javascript frontend applications also provide a better experience from the point of view of an  
534 end-user.

### 535 **3.2.7 Multilingualism**

536 The Django framework has excellent support for internationalization and localization, including  
537 the translation of text and the formatting of dates, times and numbers. It achieves this using a  
538 system of ‘hooks’ used by developers to indicate which parts of the code should be localized.

539 See [Django - Internationalization and localization](#) for more details on this process. In our  
540 application, an end-user can toggle between English and French by simply clicking on a button.  
541 In this way, each client can view the application in the language of their choice.

542 **3.3 Usage cases**

543 The Andes Django project contains multiple apps that loosely correspond to the different use  
544 cases defined in the above methods section. The different modules can be clearly observed in  
545 the index page of the site (Figure 2. As noted above, the access to different apps is determined  
546 by a system of authentication and authorization. Accordingly, the index page will appear different  
547 to users depending on the permissions they have been granted.

548 While Andes has been implemented using a modular design, there is a core set of components  
549 that are used across modules. This is true at the level of the database, where in addition to a  
550 number of shared tables, sub-modules will have tables that are specific to a given use case. For  
551 example, the Mission table is used across several modules however the Specimen module is  
552 specific to the Ecosystem Survey application.

553 Similarly, Andes has apps that are used across multiple user scenarios; in particular, the  
554 Bridge Console (Figure 3) and the Cruise Dashboard (Figure 4). These apps display high-  
555 level information to end users such as queued stations, vessel speed, position and heading  
556 and various summaries of Science activities that are underway or that have already taken place.  
557 All core pages of the application can be toggled to night mode, as desired.

558 **3.3.1 Ecosystem survey data entry**

559 The Ecosystem Survey app is the main entrypoint that technicians will use to input survey  
560 data. A depiction of the main tables involved in the Ecosystem data entry application, and their  
561 relationships are displayed in Figure 5. This component of Andes replicates the capabilities  
562 of the ESE for capturing detailed information on length, weight, ageing material, maturity, etc.  
563 about fish and invertebrate specimens. This app, typically accessed from the wet laboratory of a  
564 survey vessel, is used for all entry of data related to measurements and observations of marine  
565 organisms. New catches are first entered into the Active Set page, as portrayed in Figure 6. The  
566 Active Set page accepts regional catch codes as a way to input new catches into a set. If a code  
567 is not known, a search feature is available. Next, baskets and their corresponding weights and  
568 statuses (e.g., sampled vs. not sampled) are then entered into the Catch Card page (Figure 7).  
569 Finally, specimens are entered into the Data Entry page (Figure 8). As the data entry progresses,  
570 users are dynamically prompted with observation fields that follow the catch-specific sampling  
571 protocol. An overview of the sampling protocol is displayed on the right-hand side of the Data  
572 Entry page.

573 **3.3.2 Shrimp ecosystem survey app**

574 Shrimp data is collected by the Quebec region in the course of its yearly ecosystem survey in  
575 the estuary and northern gulf of the Saint-Lawrence as well as during other occasional surveys.  
576 These data are collected for the stock assessment of the northern shrimp (*Pandalus borealis*) as  
577 well as to assess the biodiversity and abundance of shrimp species. In the case of the Quebec  
578 region the biological measures related to shrimps are done onboard where in other regions  
579 shrimps subsamples are frozen and biological data is collected in the laboratory at the end of the  
580 mission. The shrimps application was developed to allow the entry of shrimps data as it follows a  
581 different workflow compared to the ecosystem survey application. At every set, a subsample of  
582 between 2 and 3 kilograms is first collected from the total catch. This sample is then separated  
583 by species, then by maturity stage and only then are the biological data (cephalothorax length for  
584 all species and occasionally weight for *Pandalus borealis*) taken.

585 As noted above, the Bridge console is used by navigation officers in the wheelhouse (usually  
586 set up on a tablet) is used to input fishing set metadata. The data entry occurs in two ways: 1)  
587 by directly editing the set form (a.k.a. the set card); and/or 2) via the Fishing Console, which is  
588 displayed in Figure 3. The Fishing Console can capture a number of different events that take  
589 place during fishing as well as information coming from sonar and trawl mensuration system  
590 sensors (e.g., Scanmar system).

591 Part of the task-specific suite of utilities is a forecasting tool that provides real-time prognostics  
592 of survey completion targets based on assumed transit speeds and time spent fishing and  
593 processing the trawl catches (Figure 15). This feature provides a useful tool for the chief scientist  
594 to evaluate different sampling objectives and survey route. As the conditions change regularly  
595 during a survey, this tool links with the set manager to provide an estimate of the amount of time  
596 required to complete planned stations. This tool can be used for short-term planning (i.e. a day's  
597 worth of sampling) or longer-term planning (i.e. a mission's worth of sampling).

598 Another task-specific utility is the completion map which shows what strata have been completed  
599 based on target and minimum number of sets per stratum. This map provides the chief  
600 scientist with a clear visual depiction of what has been accomplished, and what remains to be  
601 accomplished, during the survey. The number of sets conducted in each stratum is compared to  
602 the minimum and target number of sets per stratum to determine the colour that each stratum will  
603 appear in the progress map (Figure 16).

604 **3.3.3 Oceanographic metadata collection**

605 **4 Discussion**

606 Since its initial deployment during the 2019 September ecosystem survey in the southern Gulf  
607 of St. Lawrence, the capabilities and performance of Andes have significantly improved. The  
608 software has also been fully adopted as the main logging software used during the winter and  
609 summer ecosystem surveys in the Maritimes Region, and is also utilized by the Quebec Region.

610 The current capabilities of Andes have evolved over the last three years where the system has

611 been used to support field activities in the Gulf, Maritimes and Quebec regions.

612 The forecasting tool and progress map presented in this report were not in the original  
613 deployment of the application and were added during the cruise based on the needs of scientific  
614 and Canadian Coast Guard (CCG) personnel. The reporting facilities provided by Andes were  
615 developed to support the many users of the data collected during scientific activities. Two types  
616 of reports are available for Andes: 1) reports meant to be used during field activities and 2)  
617 reports meant to be used after field activities are completed.

618 If a vessel is located within range of cellular phone signals, it is possible to make Andes  
619 accessible via the internet. While this has some important advantages, exposing an IP to the  
620 internet comes with security risks that have to be mitigated.

621 Andes is designed so that data backups are immune to the potential pitfalls of relying on earlier  
622 versions of required packages. Having backups that are associated with a specific git version,  
623 which includes a comprehensive list of all dependencies and an exact match of the application  
624 data model, allows users to readily bring back Andes to where it was at the time of the backup.  
625 Users can then access the reporting features that will allow them to create a version of the  
626 required data that suits their needs and facilitates inclusion in existing relational database  
627 management systems or other types of data solutions.

628 When present, the client-server separation lends itself nicely to be adaptable to new  
629 requirements. One can potentially expand upon the *system* with minimal changes to Andes  
630 by interacting directly with its exposed REST-API. For example, an imaging system can be aware  
631 of current GPS coordinates or current Set/Station. Photos or videos acquired by such an imaging  
632 system could automatically append these as metadata, or even add media identifiers directly to  
633 the database as they are captured.

634 Most modern vessels will already provide the minimum necessary networking infrastructure  
635 necessary for system deployment where connectivity between a dry laboratory, a wet laboratory  
636 and the ship's wheelhouse are necessary. In the case where static networking options are not  
637 available, this requirement can be met relatively easily using inexpensive consumer-grade,  
638 portable networking equipment (wireless router, switch, etc.). However, as installing an ad-hoc  
639 network for scientific needs in a vessel may lead to code violations, we urge Andes users to  
640 collaborate with vessel management body like the CCG or chartering authority. Most modern  
641 vessels will already provide the minimum necessary networking infrastructure necessary for  
642 system deployment where connectivity between a dry laboratory, a wet laboratory and the  
643 ship's wheelhouse are necessary. In the case where it doesn't, this requirement can be met  
644 relatively easily using inexpensive consumer-grade networking equipment (wireless router,  
645 switch, etc.). However, installing an ad-hoc network for scientific needs in a vessel may lead  
646 to code violations, so we urge Andes users to collaborate with vessel management body like  
647 the CCG or chartering authority.

648 The addition of allow-lists and restrict-lists was an important addition to Andes that came out of a  
649 Regionalization workshop that took place in December 2022 at the Gulf Fisheries Center. While  
650 these features will help improve the quality of data collected, it is important that if implemented,  
651 they should be detailed explicitly in the survey sampling programme. For example, if project  
652 leads add certain catch items to the restrict-list, this should be mirrored in the survey sampling  
653 programme.

654 Andes also now supports the use of various electronic tools such as calipers, electronic  
655 measuring boards and scale. Drivers for the measuring boards and scale were developed by  
656 the Gulf and Quebec regions and are available on Github.

657 While there is always an effort to make the user interface intuitive and self-explanatory, there is  
658 still the need to maintain documentation for the project. The Andes docs are maintained through  
659 GitHub Pages and are publicly available here: <https://dfo-gulf-science.github.io/andes/>

## 660 **4.1 Integration of Andes with Existing Data Repositories**

661 Andes is a standalone application with an underlying relational database management system,  
662 and the data collected during research activities must be extracted from the application and  
663 integrated into existing databases. This step has proven to be challenging but has also led to  
664 close inter-regional collaboration since the challenges associated with integration were shared by  
665 the different groups involved.

## 666 **4.2 Future Directions**

667 Onboarding efforts for coastal surveys (scallop, sea-cucumber, whelk) is underway.

### 668 **4.2.1 Atlantic Zone (Offshelf) Monitoring Program (AZMP/AZOMP) oceanographic 669 surveys**

670 Andes was first trialed in parallel to ELOG on a dedicated oceanographic survey led by the  
671 Maritimes Region Atlantic Zone Monitoring Program (AZMP) in the spring 2022, and was  
672 recently used as the sole event logger during the 2023 Atlantic Zone Offshelf Monitoring  
673 Program (AZOMP) survey. During its initial trial on the 2022 spring AZMP survey, a number of  
674 limitations were noted. ELOG assigns each gear deployment a sequential 3-digit 'event' number.  
675 In contrast, Andes groups all gear deployments in relation to a Set number, which is a primarily  
676 fisheries-related term that is not applicable to oceanographic survey data collection. However,  
677 Andes could easily be adapted to the AZMP's normal metadata naming convention by renaming  
678 Set to 'station', given that multiple sampling events normally occur at the same AZMP station.

679 The initial version of Andes included only two oceanographic gear options: CTD/Rosette and  
680 ring net deployments. However, Argo floats, oceanographic buoys, moorings, multinet, and other  
681 gear are routinely deployed during AZMP and AZOMP surveys, and the order of operations must  
682 be flexible. In previous versions of Andes, the order of operations under each Set could not be  
683 modified between stations. With developer support, Andes was recently modified to allow for  
684 the inclusion of additional gear options and the ability to toggle and select between gear types  
685 should the order of operations change between stations.

686 ELOG allows users to create various 'logbooks' that allow for custom recording of metadata. On  
687 AZMP surveys, a custom ELOG logbook was created to capture metadata related to samples  
688 collected from underway or flow-through thermosalinograph (TSG) systems used on these

689 surveys. A sub-module could be developed in the future to allow for a similar level of data  
690 capture using Andes.

691 Andes shows great promise for enhanced data recording and oceanographic sample tracking  
692 relative to ELOG. Future modifications of Andes could incorporate information on water budget  
693 requirement for each CTD cast, and could allow for the tracking of laboratory post-processing.  
694 However, making changes to Andes on the fly would not be possible on local installations (i.e.,  
695 not on the custom servers permanently installed on the ecosystem survey vessels) of Andes  
696 without on-board developer support. With this, Andes could be adopted as the full-time event  
697 metadata logger on AZMP and AZOMP's oceanographic surveys in the future.

- 698
- use for ecosystem surveys by multiple DFO regions
  - 699 • use of barcodes and/or QR codes for identifying and tracking down samples (e.g. otoliths,  
700 tissue samples, . . . )
  - 701 • imaging system

702 **4.3 Governance**

703 Andes does not currently have a well-defined governing body. This makes it, as well as any  
704 project without governance, vulnerable. To alleviate this situation, we ask that this technical  
705 document as well as the developer's guide be considered when outsourcing development efforts  
706 towards Andes. This will ensure that the core vision is maintained and that software sustainability  
707 principles are upheld.

708 Andes reached a critical point in its lifecycle. It has been used as the main data entry strategy for  
709 numerous missions over the span of a few years. Although new features can always be added,  
710 its core functional requirements can now be locked-in. The boundaries are now well-defined and  
711 described in this report.

712 **5 Acknowledgments**

713 We thank all DFO personnel who were involved in the early testing and deployment of Andes  
714 prior to and during the 2020 southern Gulf of St. Lawrence ecosystem survey. We thank the Gulf  
715 Region publications coordinator for his/her assistance with getting this document published.

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## 7 Tables

Table 1. Example of sampling requirements for five species that are regularly captured in the annual southern Gulf of St. Lawrence September survey.

Species	Example of sampling requirement
Atlantic Cod ( <i>Gadus morhua</i> )	<p>Collect length, sex, weight, maturity.</p> <p>Collect otoliths from:</p> <ul style="list-style-type: none"> <li>- one specimen per cm per set for specimens 25 cm and under;</li> <li>- two specimens per cm per set for specimens between 26-45 cm;</li> <li>- and three specimens per cm per set for specimens 46 cm and over.</li> </ul> <p>Collect 10 specimens from the Banc des Américains MPA that are between 40-70 cm.</p>
Atlantic Herring ( <i>Clupea harengus</i> )	Collect length from every specimen; preserve 2 specimens per every 5 mm length bin per set.
Atlantic Halibut ( <i>Hippoglossus hippoglossus</i> )	<p>Collect length, sex, weight, maturity, stomach weight and otoliths from every specimen.</p> <p>Collect 300 fin clips per mission.</p> <p>Collect 25 female gonads per mission.</p>
American Lobster ( <i>Homarus americanus</i> )	<p>Length and sex from one specimen per sex per 3 mm per set.</p> <p>If female, check for lobster eggs.</p> <p>If female size is greater than 70 mm, check molt stage and shell disease index.</p> <p>If female size is greater than 70 mm AND has eggs, check abdominal width, egg stage and clutch fullness rate.</p>
Winter Skate ( <i>Leucoraja ocellata</i> )	Collect length, sex, weight, maturity, disk width and tail description from every specimen.

## 8 Figures

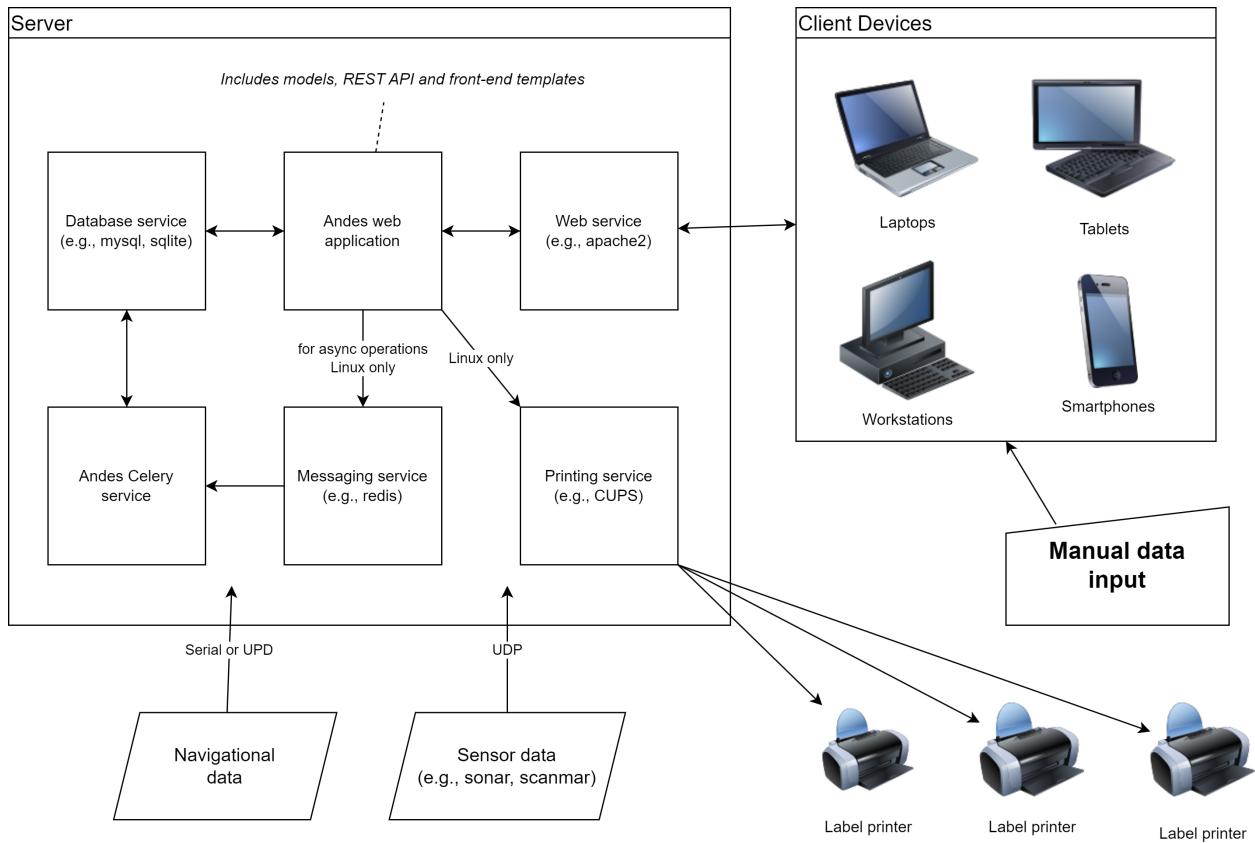


Figure 1. The generalized system architecture diagram of the Andes application and its associated services.

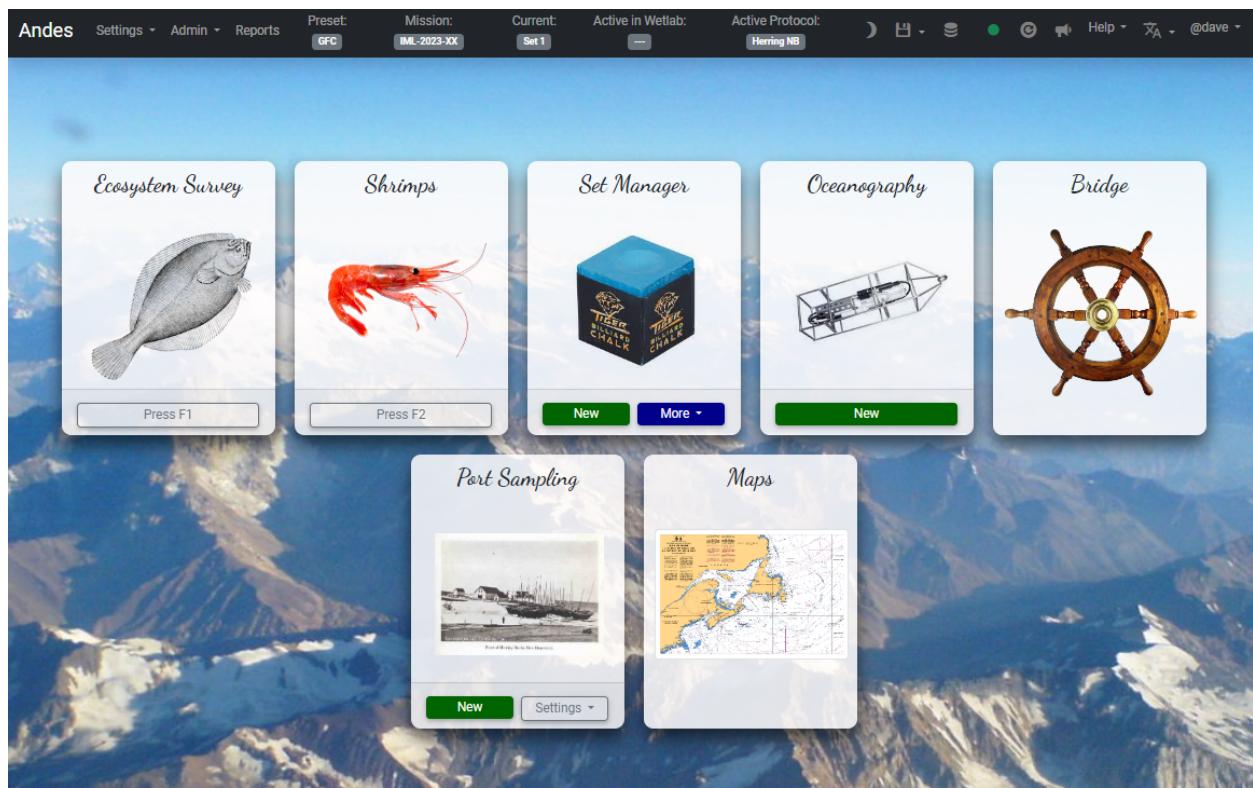


Figure 2. A screenshot of the main index page of Another data entry system (Andes) showing the principal modules of the application. Which are displayed on the index page will depend both the users permissions and profile.

+  
Fishing

✎  
Set Card

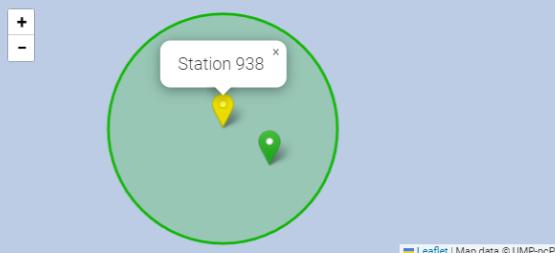
📍 Current Set

Set Number	169
Station / Stratum	Station 938 (Alternate)    Stratum 472
Operations	Fish, ctd
Current Speed Over Ground	—
Current Course Over Ground	29.4°
Current Depth (true)	22.52m
Distance to Station (w/in radius)	—
ETA	Arrived on station.
Fishing Status	Fishing is underway (2 months ago)
Is Active in Wetlab?	No
Is Set Card Complete?	No
Last Specimen Entered in Wetlab	AMERICAN PLAICE (3 minutes ago)
Set Start Time (Canada/Atlantic)	2023-03-29 16:01:54 (2 months ago)
Starting Coordinates	43° 3.918000' / -63° 38.149000'
Set End Time (Canada/Atlantic)	n/a
Ending Coordinates	n/a
Calculated duration	n/a
Calculated distance	n/a
Calculated speed	3.08 kts
Metadata	<small>Created: 2023-03-29 13:04:14 ADT by ryan_martin Updated: 2023-06-12 09:17:13 ADT by dave</small>

⌚ Stations

Set	Station	Stratum	Depth Int.	Latitude	Longitude	Operations	Dist. to Next
167 ✓	203	498	367-732	42° 45.8916'	-63° 42.0180'	Fish, ctd	8 nm
168 ✗	950	478	184-366	42° 48.1044'	-63° 32.1960'	Fish, ctd	17 nm
169 ✓	938	472	91-183	43° 4.2358'	-63° 38.7053'	Fish, ctd	28 nm
170 ✓	940	473	<91	43° 20.2131'	-64° 9.9992'	Fish, ctd	7 nm
171 ✓	939	472	91-183	43° 21.9618'	-64° 1.3979'	Fish	62 nm
172 O	1001	460	91-183	44° 16.3300'	-63° 19.9300'	ctd, zoo	—

📍 Current Set / Station



Leaflet | Map data © UMP-pcPL

weathermap Forecast Map



Figure 3. A screenshot of the Andes Bridge console. This app is used by bridge personnel across multiple user scenarios. This dashboard is a critical link in the communication between the scientist and crew personnel. An example of this is the station list; as a chief scientist plans out his or her route, queue stations and the associated activities will appear in the Bridge console. The Bridge console is also used by bridge officers to trigger the start and ends of operations and to input set metadata.

22

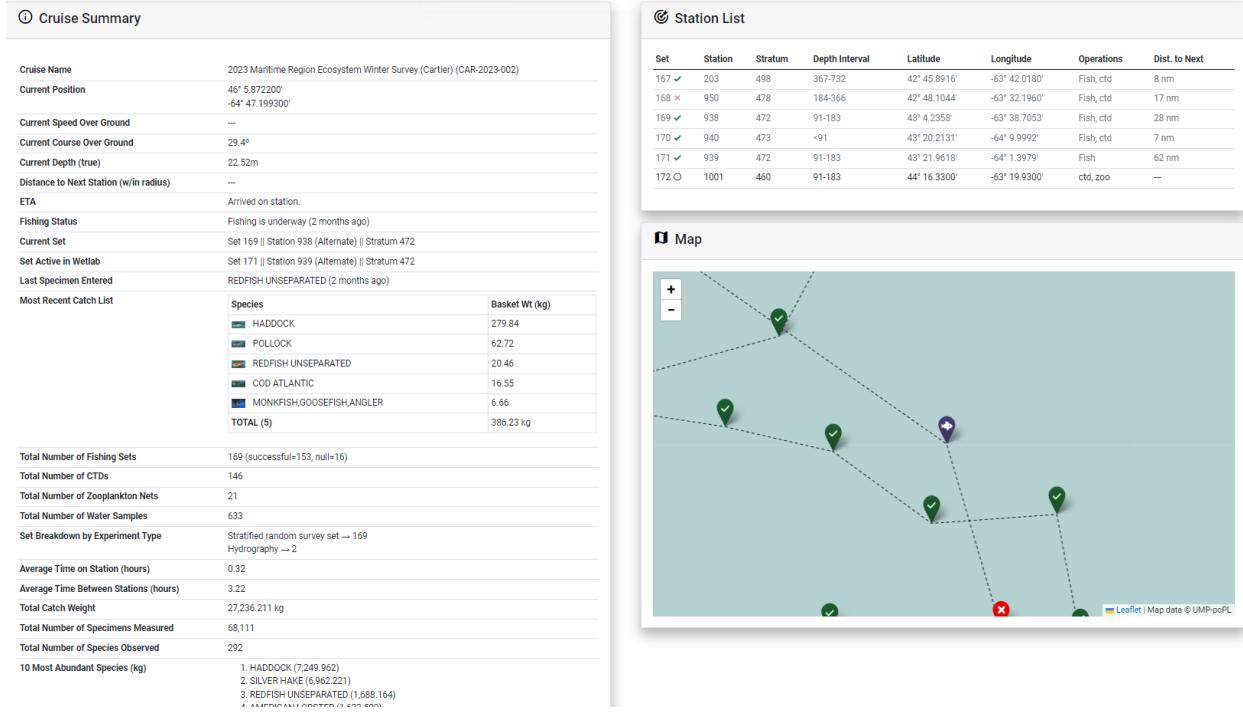


Figure 4. A screenshot of the Andes Cruise Dashboard. This dashboard helps to communicate queued stations, fishing activities underway and estimated times of arrival to science staff and crew personnel. The dashboard also displays high level summaries of Science activities that were conducted.

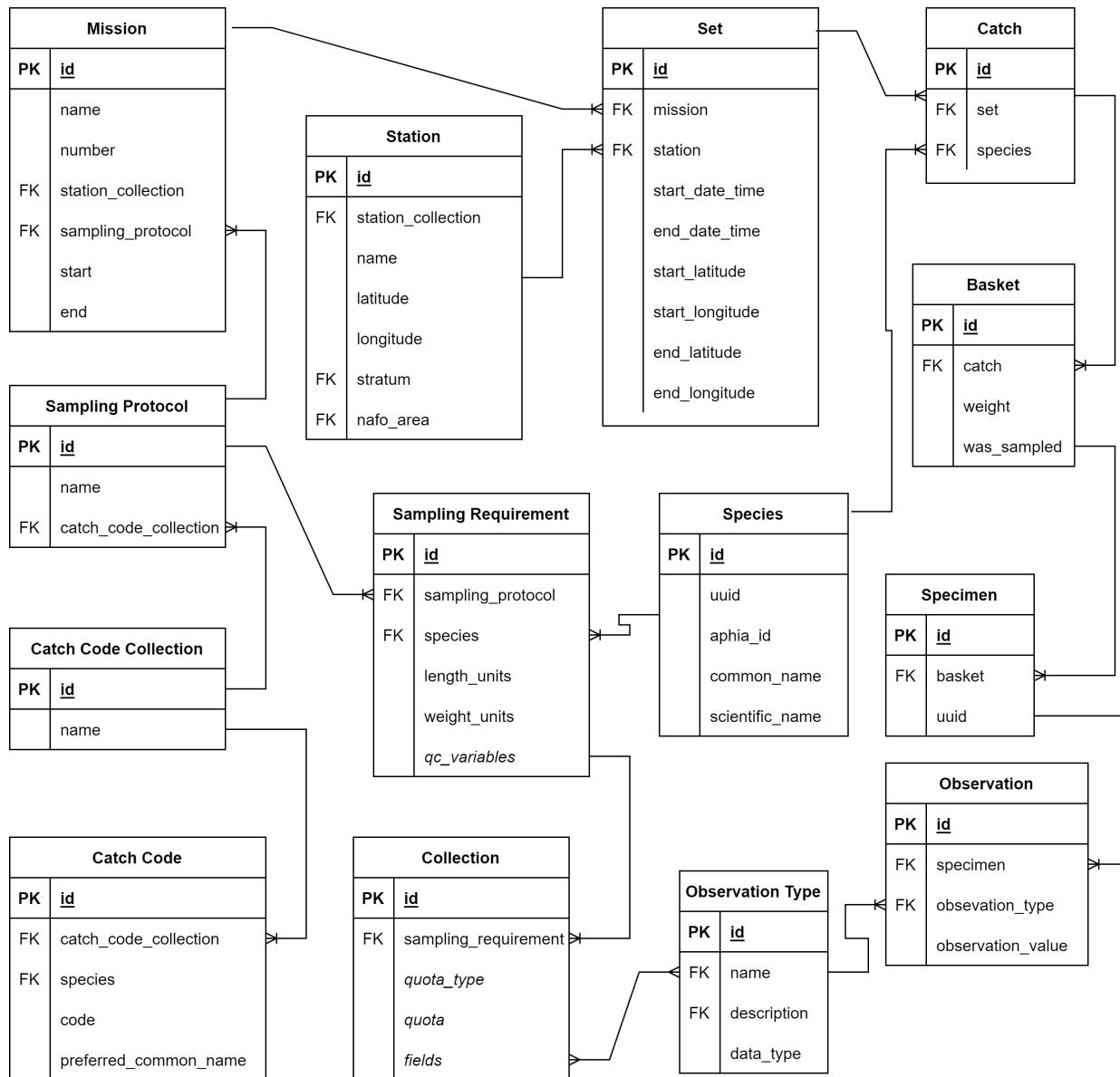


Figure 5. A simplified entity relationship diagram of the data model used by the Ecosystem Survey module of Andes.

# Now Processing Set # 170

Station 940 (Alternate) || Stratum 473

Last Species Entered:  
MAILED SCULPIN (304)

Enter the species code:

14

Code	Common name	Total basket weight (kg)	Specimens Expected?	Counts			
				Specimens (measured)	Specimens (unmeasured)	Baskets (weighed)	Baskets (unweighted)
10	COD ATLANTIC	15.380	Yes	9	---	1	---
11	HADDOCK	331.681	Yes	306	---	5	---
14	SILVER HAKE	0.062	Yes	4	---	2	---
16	POLLOCK	4.700	Yes	3	---	1	---
23	REDFISH UNSEPARATED	43.130	Yes	259	---	2	---
30	HALIBUT ATLANTIC	0.960	Yes	3	---	1	---
40	AMERICAN PLAICE	0.690	Yes	6	---	1	---
50	STRIPED ATLANTIC WOLFFISH	0.026	Yes	1	---	1	---
60	HERRING ATLANTIC	7.810	Yes	59	---	1	---
62	ALEWIFE	0.148	Yes	1	---	1	---

SILVER HAKE – Merlu argenté – *Merluccius bilinearis*  
(already added)

Figure 6. A screenshot of the Active Set page. This page is a component of the Ecosystem Survey module. Users in the wet laboratory enter new catches into this page as they are identified.

Active Set / Catch Card

Stats F4 Refresh F5 Comment F6 More Operations... F8 Toggle Fullscreen F11 Print F12 Delete Ctrl-Backspace Back Esc

## COD ATLANTIC – *Gadus morhua* (10)

Set 170 || Station 940 || Stratum 473



View Species Identification Card (Ctrl-H)

New Basket			
Basket weight (kg)	Size class	Sample → F3 to toggle yes	
<input type="text" value="1"/>	1	yes	

Basket #	Weight (kg)	Size class	Sampled?	Specimens
1	15.3800	1	Yes	9
TOTAL	15.3800 (Total) 15.3800 (Sampled)	---	--	9

Catch Summary:

Total basket weight	15.38 kg
Total sampled basket weight	15.38 kg
Total number of unweighted baskets	0
Total specimen count, unmeasured	0
Total specimen count, measured	9
Total specimen weight, measured	15312 g
Calculated basket weight	15312 g
Calculated specimen weight / sampled basket weight	100%
Comments	---

Sampling Requirement for COD ATLANTIC

Length: → Fork length, centimeters (cm)  
 Weight: → Total, grams (g)  
 Minimum length: → n/a  
 Maximum length: → 140 cm  
 Mature length: →  
 Rounding rule: → round up to the nearest whole  
 Always collect sex? → No

There is 6 collections under this requirement.  
 Press F3 to view the details.

Figure 7. A screenshot of the Catch Card page of the Ecosystem Survey module of Andes. This is where new baskets and their associated weights are entered. This example shows the catch card of Atlantic Cod from a Maritimes Region survey of the George Bank.

Active Set / AMERICAN PLAICE (40) / Observations

Previous Stats Comment Print Delete New List Refresh Back

## AMERICAN PLAICE – *Hippoglossoides platessoides* (40)

Set 170 || Station 940 || Stratum 473

Specimen #7 (Size Class 1) → Andes ID 72277

**Ctrl+Delete** → delete an observation

Length	2	cm – round up to the nearest whole – Fork length	
Sex	1	0-Undetermined    1-Male    2-Female	
Weight	2	g – Total	

**Collections:**

- Standard**

**Fields:** Length, Sex, Weight  
**Quota:** 1 per sex, per cm, per set.  
**Is applicable for specimen?** Yes
- Stomach Sampling**

**Fields:** Stomach Fullness, Collect Stomach  
**Quota:** 2 per 5cm, per set.  
**Is applicable for specimen?** Yes
- Genetic Sampling 4X (NAFO areas 4XL, 4XM, 4XN, 4XO...)**

**Fields:** Fin Clip  
**Quota:** 100 per mission. Up to a maximum of 100 per mission.  
**Is applicable for specimen?** No
- Sample Vial Number (WHEN Fin Clip = [...)**

**Fields:** Sample Vial Number  
**Quota:** unlimited  
**Is applicable for specimen?** No

Figure 8. A screenshot of the specimen data entry interface of the Ecosystem Survey module of Andes. The specimen observations are edited on the left-hand side while the sampling collections are displayed on the right-hand side.

## Oceanographic Sample for Set 166 (CAR-2023-002)

**Detail**

Set	Set 166 (CAR-2023-002)
Station	Station 205 (Primary)    Stratum 498
Duration	104.77 min
Operator	kevin pauley
Metadata	<small>Created: 2023-03-29 00:14:59 ADT</small> <small>Updated: 2023-03-29 06:49:34 ADT by kevin</small>
Completion Status	Complete

**Depth**

22.52 m

2 months ago

**Activities**

[Add Activity](#)

Event number	Instrument	Duration	Number of bottles	Number of actions	Actions				Completed?
					Deploy	Bottom	Recovery	Abort	
<a href="#">164</a>	<a href="#">Yellow Belly</a>	57.9 min	8	3	<span style="color: green;">✓</span>	<span style="color: green;">✓</span>	<span style="color: green;">✓</span>	---	<span style="background-color: green; color: white; padding: 2px;">Yes</span>
<a href="#">165</a>	<a href="#">Plankton net (202µm)</a>	34.42 min	0	3	<span style="color: green;">✓</span>	<span style="color: green;">✓</span>	<span style="color: green;">✓</span>	---	<span style="background-color: green; color: white; padding: 2px;">Yes</span>

**Station Map**

Figure 9. A screenshot of the Oceanographic Sample detail page from the Andes Oceanography module.

## 164 - Yellow Belly

Detail			
Instrument	Yellow Belly	For CTDs Only:	
Event number	164	CTD filename	23002166.hex
Duration	57.9 min	Min. altimeter height from bottom (m)	2
Wire out (m)	688	Min. bottle height from bottom (m)	3
Wire angle (degrees)	0	Max depth of CTD (m)	683
Tow down speed (m/min)	30		
Tow up speed (m/min)	30		
Metadata	Created: 2023-03-29 00:14:59 ADT Updated: 2023-03-29 06:52:55 ADT by kevin	Temperature (°C)	4.59      5.69
Completion Status	Complete	Salinity	32.23      35.01

Bottles		Saved							
		Add Bottle	5m						
Unique ID	Depth (m)	TIC/pH	Chlorophyll	Nutrients	Oxygen	Salinity	Phytoplankton	Comment	Complete?
496740	5	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<span style="background-color: green; color: white;">Yes</span> <span style="color: red;">X</span>
496739	25	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<span style="background-color: green; color: white;">Yes</span> <span style="color: red;">X</span>
496738	50	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<span style="background-color: green; color: white;">Yes</span> <span style="color: red;">X</span>
496737	100	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<span style="background-color: green; color: white;">Yes</span> <span style="color: red;">X</span>
496736	200	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<span style="background-color: green; color: white;">Yes</span> <span style="color: red;">X</span>
496735	300	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<span style="background-color: green; color: white;">Yes</span> <span style="color: red;">X</span>
496734	400	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<span style="background-color: green; color: white;">Yes</span> <span style="color: red;">X</span>
496733	deepest bottle 683	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<span style="background-color: green; color: white;">Yes</span> <span style="color: red;">X</span>

Oxygen Subsample									
Bottle	Operator	Winklers #1 (ml/L)	Winklers #2 (ml/L)	Winklers #3 (ml/L)	Comment	Complete?			
496740 @ 5	kevin	7.569							<span style="background-color: green; color: white;">Yes</span>
496735 @ 300	kevin	3.29	3.302						<span style="background-color: green; color: white;">Yes</span>
496733 @ 683	kevin	5.07	5.05						<span style="background-color: green; color: white;">Yes</span>

Figure 10. A screenshot of the Oceanographic Activity detail page from the Andes Oceanography module. Note that 'Yellow Belly' refers to the colloquial name of the CTD/Rosette system.

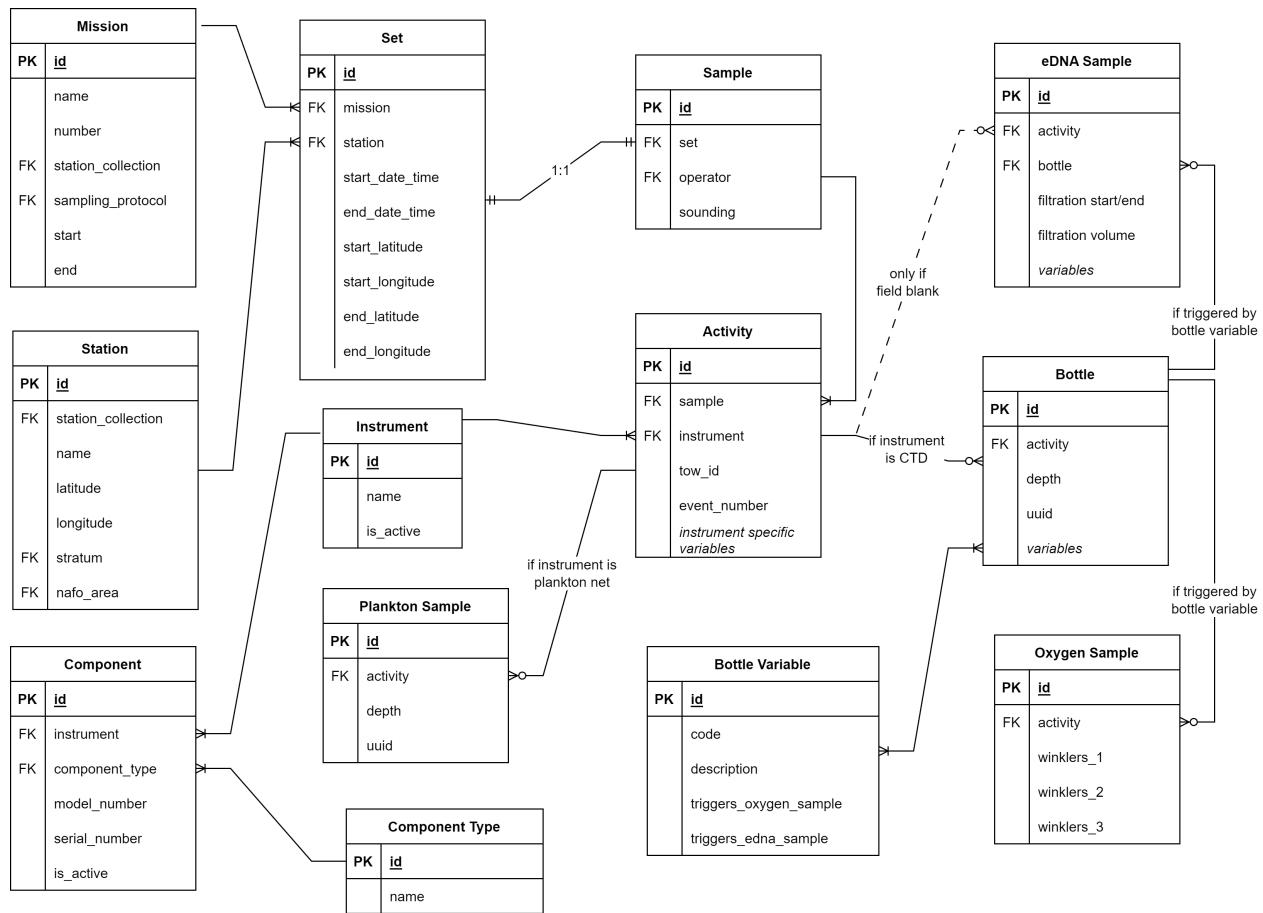


Figure 11. A simplified entity relationship diagram of the data model used by the Oceanography module of Andes.

Andes Settings Admin Preset: GFC Active Protocol: Herring NB Help français @dave

### Select a size (cm)

Delete Mode View Summary Manual Mode

5	5.5	6	6.5	7	7.5	8	8.5	9	9.5 1
10	10.5 1	11	11.5	12	12.5 1	13	13.5	14	14.5
15	15.5	16 1	16.5 1	17 2	17.5 1	18 1	18.5 1	19 1	19.5 1
20 1	20.5 2	21 5	21.5 5	22 6	22.5 3	23 4	23.5 4	24 4	24.5 3
25 3	25.5 3	26 2	26.5 3	27 2	27.5 2	28 1	28.5 1	29 1	29.5 1
30 1	30.5 1	31 1	31.5	32	32.5	33	33.5	34	34.5
35	35.5	36	36.5	37	37.5	38	38.5 2	39	39.5
40	40.5	41	41.5	42	42.5	43	43.5	44	44.5
45	45.5	46	46.5	47	47.5	48	48.5	49	49.5
50									

MEASURED: 73 / KEPT: 52

Back to Sample

Figure 12. A screenshot displaying the Port Sampling module protocol form. The selections made in this form will affect the behaviour of the module during data entry.

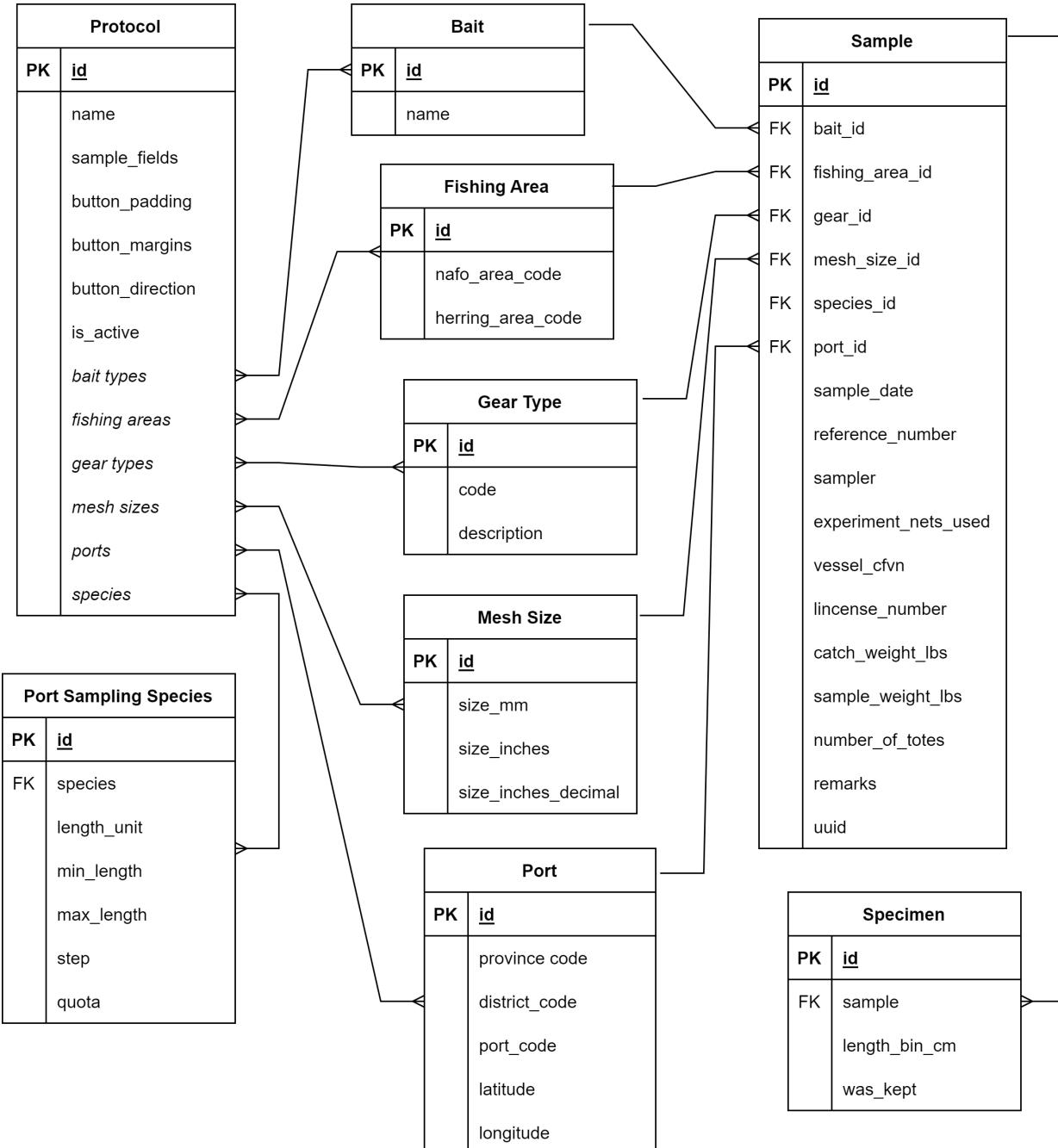


Figure 13. A simplified entity relationship diagram of the data model used by the Port Sampling module of Andes.

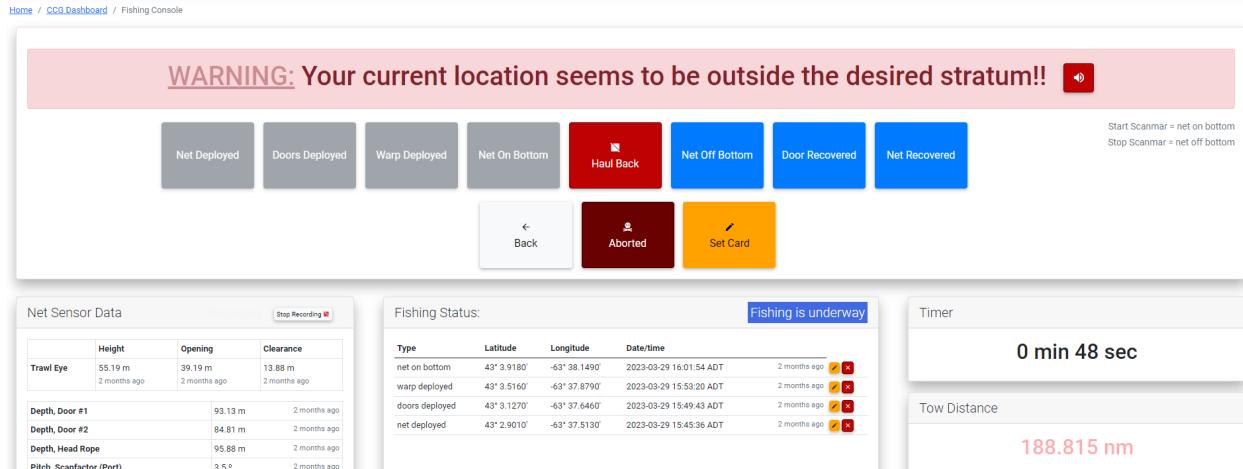


Figure 14. A screenshot of Andes Fishing Console within the Bridge module. This screenshot shows some quality control validation features including: the fishing timer, the distance display and an alarm message for when the vessel is travelling outside the target stratum. On the bottom left of the screenshot, output from the net monitoring system is displayed. The large buttons in the center of the display are used to trigger fishing events.

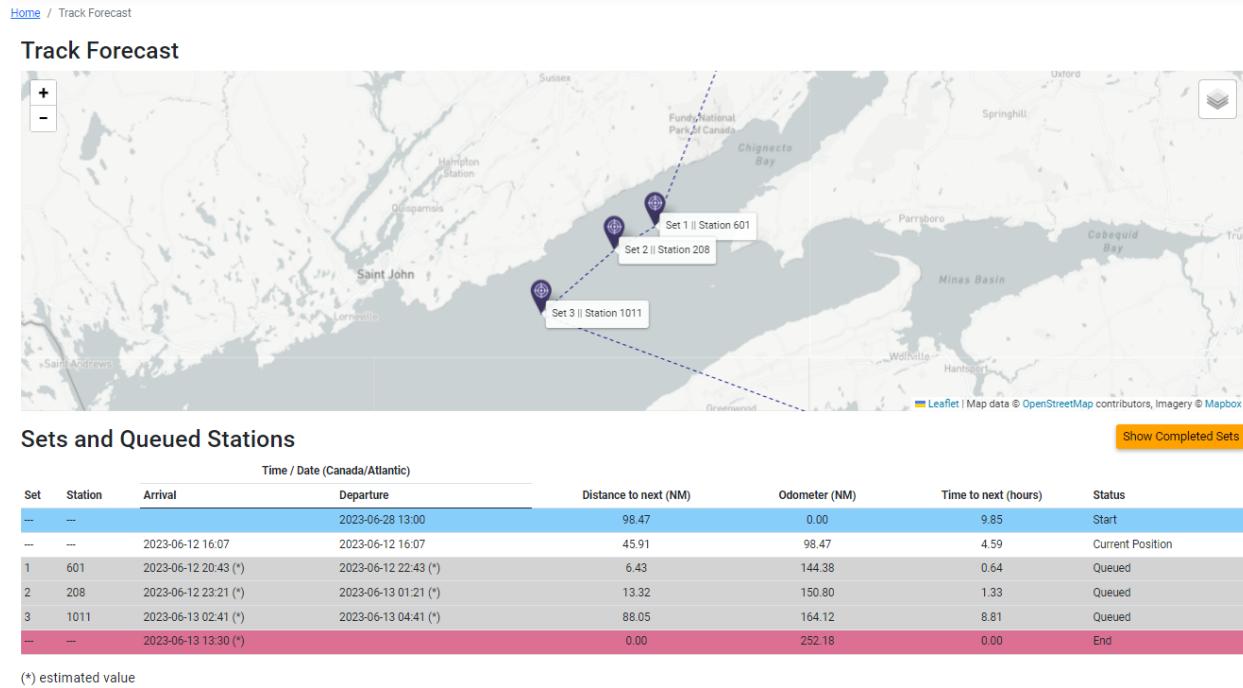


Figure 15. A screenshot of the Track Forecast tool.

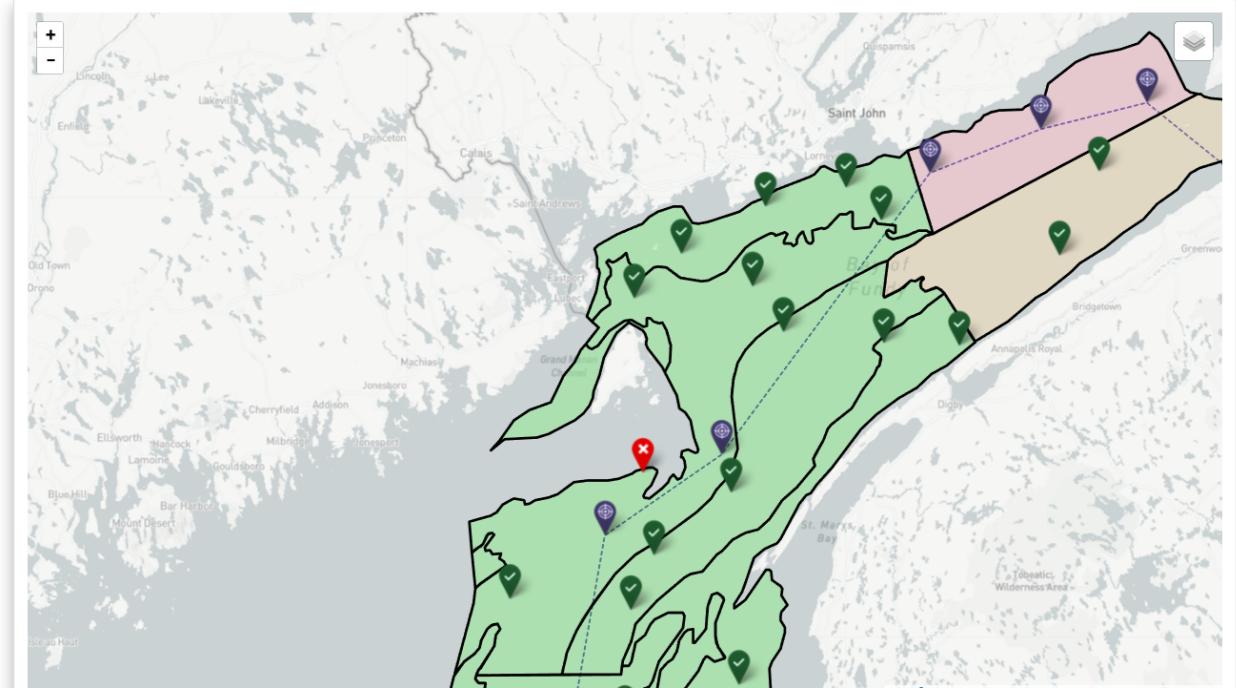
[Stations](#) [Show Track](#) [Hide Strata](#) [Show NAFO Areas](#)

Figure 16. A screenshot of the Andes Progress map. The map colors strata by the status of their set quotas. The green strata are those which have met their specified targets of set conducted; those in yellow have not met the target but have surpassed the minimum; and those in red have not conducted the minimum specified number of sets.

**Length-to-Weight Ratio**

**A+B coefficients (weight = a × length<sup>b</sup>)**

	A	B
Unspecified	0.00561 The A regression coefficient in the relationship between length and weight for unspecified sex.	3.125999999 The B regression coefficient in the relationship between length and weight for unspecified sex.
Male	0.006227218 The A regression coefficient in the relationship between male length and weight.	3.096902077 The B regression coefficient in the relationship between male length and weight.
Female	0.006141017 The A regression coefficient in the relationship between female length and weight.	3.101193464 The B regression coefficient in the relationship between female length and weight.

**Tolerance threshold for length-to-weight ratio (%)**

25
----

The higher the threshold, the more relaxed Andes will be in raising warnings

**Wait for sex before testing length-to-weight ratio?** If this is set to true, Andes will only check length-to-weight ratio after sex has been observed.

Figure 17. A screenshot of the “Length-to-Weight Ratio” section of the sampling requirement form. Andes offers the option to specify regression coefficients for males, females or unspecified individuals to be used in quality control.

**Mature Length**

**Mature length threshold**

Unspecified	30 What is the min length of a mature individual of this species before which a user should receive a warning?
Male	Mature length (male)
Female	Mature length (female)

**Maturity observation type**

Maturity

**Code used to signal an immature specimen**

1  
Only applicable if a maturity observation type is provided above

This screenshot shows the 'Mature Length' section of a sampling requirement form. At the top, there's a blue header bar with the title 'Mature Length'. Below it, a table is used to specify 'Mature length threshold' for different categories: 'Unspecified', 'Male', and 'Female'. The 'Unspecified' row contains the value '30' and a note asking what the minimum length of a mature individual of the species is before a warning is issued. The 'Male' and 'Female' rows have empty input fields labeled 'Mature length (male)' and 'Mature length (female)' respectively. Below the table, there's a section for 'Maturity observation type' with a dropdown menu showing 'Maturity'. Underneath that, there's a field for 'Code used to signal an immature specimen' containing the value '1', with a note stating it's only applicable if a maturity observation type is provided. The entire form is contained within a light gray box.

Figure 18. A screenshot of the “Mature Length” section of the sampling requirement form. Andes offers the option to specify mature length thresholds for males, females or unspecified individuals to be used in quality control.

728

## 9 Acronyms

- 729 **Andes** Another data entry system.
- 730 **API** Application Programming Interface.
- 731 **AZMP** Atlantic Zone Monitoring Program.
- 732 **CSS** Cascading Style Sheet.
- 733 **DFO** Fisheries and Oceans Canada, formerly the Department of Fisheries and Oceans.
- 734 **ERD** Entity Relationship Diagram.
- 735 **ESE** Ecosystem Survey Entry.
- 736 **GSE** Groundfish Survey Entry.
- 737 **html5** Hypertext Markup Language.
- 738 **IMTS** Information Management and Technology Services.
- 739 **LAN** Local Area Network.
- 740 **MPA** Marine Protected Area.
- 741 **MRR** Module des Relevés de Recherche.
- 742 **REST** Representational state transfer (REST).
- 743 **REST-API** Representational state transfer (REST) Application programming interface (API).
- 744 **VCS** Version Control System.
- 745 **WAN** Wide Area Network.

746

## 10 Glossary

- 747 **Andes** Another data entry system is an application developed by Fisheries and Oceans Canada  
748 to support data collection for a variety of scientific programs.
- 749 **Andes lead** A person with a functional understanding of the inner workings of Andes. This  
750 person has the knowledge and user-rights that permit them to configure a Mission, define  
751 a Sampling Protocol, Sampling Requirements, etc.
- 752 **API** An Application Programming Interface (API) is a particular set of rules and specifications  
753 that a software program can follow to access and make use of the services and resources  
754 provided by another particular software program that implements that API.

755 **AZMP** The Atlantic Zone Monitoring Program collects and analyses the biological, chemical  
756 and physical oceanographic field data in the four Altantic regions of Fisheries and Oceans  
757 Canada.

758 **Bridge** The Bridge app is meant to be used by the navigation officer while the fishing officer  
759 deploys and retrieves the trawl. The operator inputs fishing events (eg., net deployed,  
760 doors deployed, winches locked, net on bottom, haul back, net off bottom, doors recovered,  
761 net recovered) or actions (eg., net on/off bottom) directly to Andes via the Bridge app. .

762 **Catch** A table of the Ecosystem Surveys app. A Catch table contains a link to Set and Species  
763 entries, as well as an optional: specimen count, unweighted baskets, relative abundance  
764 category and an invertabrate catch ratio. Catches can be subdivided into sub-catches  
765 having a parent-children relationship.

766 **Catch Card** Catch details recorded prior to detailed sampling.

767 **CCG** The Canadian Coast Guard.

768 **Closed Set** An Open Set Can be closed if the data it contains (eg, from Catch Card) does not  
769 trigger a Set Flag.

770 **Configuration Preset** Configuration for a particular deployment scenario. Configuration presets  
771 include details on the backup locations, and peripherals like GPS, sonars, label printers,  
772 etc. .

773 **Cruise** Same as Mission.

774 **CSS** A Cascading Style Sheet is a style sheet language used for describing the presentation of  
775 a document written in a markup language such as HTML or XML.

776 **CTD** Conductivity, salinity and density.

777 **Current Set** The Set that is currently occurring in time. It has begun and is not finished. There  
778 can only be one Current Set at a time.

779 **DFO** Fisheries and Oceans Canada is a department of the Government of Canada that is  
780 responsible for developing and implementing policies and programs in support of Canada's  
781 economic, ecological and scientific interests in oceans and inland waters.

782 **Ecosystem Survey** The Ecosystem Survey app is used to as the main data input interface. .

783 **ESE** The Ecosystem Survey Entry replaced the GSE in the early 2000s.

784 **Fishing Event** An event related to fishing activty of Set. Metadata such as GPS coordinates  
785 and time to are associated with the following event types: *net deployed, doors deployed,*  
786 *warp deployed, net on bottom, haul back, net off bottom, door recovered, net recovered,*  
787 *and aborted*. A Set may contain a list of such event types. The Fishing Events are added  
788 to the Set by a crewmember using the Bridge application. .

789 **GSE** The GSE is a data entry tool developed in the 1980s.

790 **html5** The Hypertext Markup Language is the standard markup language for documents  
791 designed to be displayed in a web browser.

792 **IMTS** Information Management and Technology Services is the IT branch of DFO.

793 **javascript** Javascript is a programming language that is one of the core technologies of the  
794 World Wide Web, alongside HTML and CSS.

795 **JSON** JavaScript Object Notation. The JSON format is a popular way to serialize data and is an  
796 alternative to the CSV (comma-separated values) and XML (eXtensible Markup Language)  
797 formats.

798 **LAN** A series of computers connected to each other and capable of communicating with each  
799 other over wired or wireless connections.

800 **Mission** Same as Cruise .

801 **Open Set** A Set that has not been closed. All new Sets will start in an open state and will  
802 remain so until closed. Sets that are activated will automatically be opened. The Current  
803 Set is always open.

804 **ORM** Object Relational Mapping are an abstraction of relational entities (database tables) as  
805 objects.

806 **Port Sampling** Scientific program collecting samples from commercial fishing activities.

807 **REST-API** Representational state transfer (REST) Application programming interface (API) is  
808 an API that follows the REST software architectural style, created to guide the design and  
809 development of the architecture for the World Wide Web.

810 **Sampling Requirements** The species-specific requirements for samples to be collected during  
811 a scientific cruise.

812 **Sampling Protocol** The detailed description of what data is to be collected during a scientific  
813 cruise.

814 **Set** A Set contains all fishing activity and sampling results for a particular Station .

815 **Set Flag** A flag used to indicate that the data contained within the set has failed to pass a  
816 specific validation tests. Closing an Open Set with active flags can be done by overriding  
817 the validation mechanism.

818 **Species** An identifiable taxon that can be assigned to a species code.

819 **Station** A target location specified by coordinates where a scientific activity is to take place.

820 **VB** Pre-.NET Visual Basic for Applications is the early version of Microsoft VBA and is no longer  
821 supported or updated by Microsoft.

822 **VBA** Visual Basic for Applications is a programming language built into most desktop Microsoft  
823 Office applications. More details can be found on the Wikipedia page for this programming  
824 language and from Microsoft.

825 **VCS** A Version Control System records changes to a file or set of files over time so that specific  
826 versions can be recalled later. For example, git is a VSC.

827 **Vue.js** A JavaScript framework for building reactive user interfaces. <https://vuejs.org/>.

828 **WAN** A telecommunications network that extends over a large geographic area, such as the  
829 internet.

830

## APPENDIX A Tasks for administrative user

831 Prior to a survey, a number of configurations must be done for Andes to function as intended.  
832 At a minimum, the following information must be ingested by Andes in order for a mission to  
833 take place:

- 834 1. Strata polygons
- 835 2. List of stations
- 836 3. Species list
- 837 4. Sampling requirements

838

## APPENDIX B Further resources about Andes

839 The main git repository supporting the development of the application is hosted by IMTS. The  
840 following resources can be found there:

- 841 • deployment checklist
- 842 • species lists for Gulf, Maritimes and Quebec
- 843 • strata polygons
- 844 • sampling requirements from previous surveys