LPO 9951: Tools of the Trade

Intro

This week we're going to get started with severa of the tools of the trade that we'll be using all year. The ideas I'm implementing here have been used by many analysts in the social sciences, but were captured best by Gentzkow and Shapiro in Code and Data for the Social Sciences: A Practitioner's Guide'. If you want to know why we're doing what we're doing this is an excellent resource.

Command Line

Having access to command line tools is very important when doing any kind of development. If you're on a Mac, the terminal program is used for command line interface with the computer. The best tool for a Windows computer is powershell. We'l l start out by making sure everyone has these.

Version Control

Version control is the general term for software that tracks changes in code (or other documents) and has resources for reverting or merging in changes. One of the most popular forms of version control is Git. We're going to start by using Github Deskto p, but later we'll switch to interfacing with git and github via the command line.

You'll need to sign up for a github account at (https://github.com/).

Then you'll want to download github desktop.

The first thing I want you to do is to create a clone of our class directory. Go to (https://github.com/wdoyle42/lpo_prac), copy the url, then go to File-> Clone directory, then click the "URL" tab, and paste in the URL.

At a minimum, before every class you'll want to sync your directory with my changes.

Next, I want you to create a private repository that contains your work for this class. To do this, start in github by creating a repository, and in the repository, create a brief readme that states that this is the working directory for your practicum course. Next, add me (wdoyle42) as a collaborator on this repostiory. Clone this repostiory to your computer, create a directory for assignments, and then create a do file in the assignments directory named 02-assignment.do. Commit and push this empty d o file to the repository. I'll double check that I have access to it.

Markdoc

Markdoc is a literate programming package for Stata. Literate programming is a (pretty old) idea that has been VERY slow to catch on among social scientists, but means combining our writing and our code into a sing le document.

To install markdoc, go to Stata and first install the github package:

net install github, from("https://haghish.github.io/github/")

Next, install the markdoc package:

github install haghish/markdoc, stable

Pandoc

To take full advantage of markdoc, we need two additional tools: pandoc, and a Latex installation. Pandoc is a univeral document translator. Download it here: (https://github.com/jgm/pandoc/releases/tag/2.14.2). Once you've downloaded it and installed i t, you can check on the installation in your terminal using

pandoc --version

Latex

Latex is a typesetting program that has a huge number of useful features for technical writing. We won't author documents in latex for this class, but we will use its functionality. To download Latex, go here: (https://www.latex-project.org/get/)

Helpful template and workfolow ideas

From Matt Ingram

Running your first markdoc documents

Create another directory for lessons in your github repository. Copy today's lesson into that directory. In Stata, run

```
markdoc tools_of_the_trade.do, export(md)
```

This will create a markdown document. Markdown is a simple syntax for generating html, and it serves as a great "source" language for a variety of typesetting programs, including Latex and Word.

```
name: <unnamed>
      log: /Users/doylewr/lpo_prac/lessons/s1-02-stata_basics/tools_of_the_trade.log
  log type: text
 opened on:
             1 Sep 2021, 10:56:14
. net search renvars
(contacting http://www.stata.com)
4 packages found (Stata Journal and STB listed first)
dm88_1 from http://www.stata-journal.com/software/sj5-4
    SJ5-4 dm88 1. Update: Renaming variables, multiply and... / Update:
    Renaming variables, multiply and systematically / by Nicholas J. Cox,
    Durham University, UK / Jeroen Weesie, Utrecht University, Netherlands /
    Support: n.j.cox@durham.ac.uk, j.weesie@fss.uu.nl / After installation,
dm88 from http://www.stata.com/stb/stb60
    STB-60 dm88. Renaming variables, multiply and systematically / STB insert
    by Nicholas J. Cox, University of Durham, UK / Jeroen Weesie, Utrecht
    University, Netherlands / Support: n.j.cox@durham.ac.uk
    j.weesie@fss.uu.nl / After installation, see help renvars
cleanchars from http://fmwww.bc.edu/RePEc/bocode/c
    {c 39}CLEANCHARS{c 39}: module to replace specific characters or strings in varial
    names and/or variable labels and/or string variable values and/or value
    label names and levels with stated characters/strings (using 1-1 or m-1
    match) / cleanchars is a program that helps out with replacing /
renvarlab from http://fmwww.bc.edu/RePEc/bocode/r
    {c 39}RENVARLAB{c 39}: module to rename variables, with option of using variable
    labels to create new variable names / This command is an extension of
    renvars (also available from / SSC), which renames a list of variables by
    applying the given / transformation to all of the variables. It has all of
. webuse school, clear
. save school, replace
file school.dta saved
. outsheet using "school_data.csv", comma replace
. insheet using "school_data.csv", comma clear
(11 vars, 95 obs)
```

- . outsheet using "school_data.tsv", replace
- . insheet using "school_data.tsv", clear
 (11 vars, 95 obs)
- . describe

Contains data

Observations: 95
Variables: 11

Variable	Storage	Display	Value		
name	type	format	label	Variable label	
obs	byte	%8.0g			
pub12	byte	%8.0g			
pub34	byte	%8.0g			
pub5	byte	%8.0g			
private	byte	%8.0g			
years	byte	%8.0g			
school	byte	%8.0g			
loginc	float	%9.0g			
logptax	float	%9.0g			
vote	byte	%8.0g			
logeduc	float	%9.0g			

Sorted by:

Note: Dataset has changed since last saved.

- . label data "Voting on school expenditures"
- . label variable loginc "Log of income"
- . label variable vote "Voted for public school funding"
- . describe

Contains data

Observations: 95 Voting on school expenditures

Variables: 11

Variable name	Storage type	Display format	Value label	Variable label	
obs	byte	%8.0g			

pub12 pub34	byte byte	%8.0g %8.0g	
pub5	byte	%8.0g	
private	byte	%8.0g	
years	byte	%8.0g	
school	byte	%8.0g	
loginc	float	%9.0g	Log of income
logptax	float	%9.0g	
vote	byte	%8.0g	Voted for public school funding
logeduc	float	%9.0g	

Sorted by:

Note: Dataset has changed since last saved.

. tab vote

Voted for public school funding	 	Percent	Cum.
0	36 59	37.89 62.11	37.89
Total	95	100.00	

- . label define voteopts 0 "no" 1 "yes"
- . label values vote voteopts
- . tab vote

Voted for public school funding	Freq.	Percent	Cum.
no yes	36 59	37.89 62.11	37.89 100.00
Total	95	100.00	

- . gen inc = exp(loginc)
- . sum loginc inc

```
10.82
                  95 9.971017 .4118853
                                                8.294
     loginc |
       inc |
                   95 23093.31 8871.35
                                             3999.8 50011.07
. sum inc
   Variable | Obs
                                    Std. dev. Min
                             Mean
                                                             Max
       inc | 95 23093.31
                                     8871.35 3999.8 50011.07
. gen inc_bin = 0
. replace inc_bin = 1 if inc > r(mean)
(30 real changes made)
. egen inc_q = cut(inc), group(4)
. recode inc_q (0 = 1 "First Quartile") ///
    (1 = 2 "2nd Quartile") ///
    (2 = 3 "3rd Quartile") ///
    (3 = 4 "4th Quartile"), gen(new_inc_q)
(95 differences between inc_q and new_inc_q)
. gen ptax = exp(logptax)
. gen taxrate = ptax / inc
. log close
                                     // close log
     name: <unnamed>
      log: /Users/doylewr/lpo_prac/lessons/s1-02-stata_basics/tools_of_the_trade.log
 log type: text
closed on: 1 Sep 2021, 10:56:15
```

// exit script

Mean Std. dev.

Max

. exit

Variable | Obs