UK Data Archive Data Dictionary

File-level information:

File Name = pension

Number of variables = 48

Number of cases = 10131

Variable-level information:

Pos. = 1 **Variable =** SERNUM **Variable label =** sernum

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for SERNUM

Pos. = 2 **Variable =** BENUNIT **Variable label =** Benefit Unit

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for BENUNIT

Pos. = 3 **Variable =** PERSON **Variable label =** Person

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PERSON

Pos. = 4 **Variable =** PENNUM **Variable label =** Individual pension identifier

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENNUM

Value = 1.0 Label = Employee Pension 1

Value = 2.0 Label = Employee Pension 2

Value = 3.0 Label = Employee Pension 3

Value = 4.0 Label = Individual Personal Pension 1

Value = 5.0 Label = Individual Personal Pension 2

Value = 6.0 Label = Individual Personal Pension 3

Value = 7.0 Label = Survivor Pension 1

Value = 8.0 Label = Survivor Pension 2

Value = 9.0 Label = Survivor Pension 3

Value = 10.0 Label = Annuity 1

Value = 11.0 Label = Annuity 2

Value = 12.0 Label = Annuity 3

Value = 13.0 Label = Trust or Covenant 1

Value = 14.0 Label = Trust or Covenant 2

Value = 15.0 Label = Trust or Covenant 3

Value = 16.0 Label = ExSpouse 1

Value = 17.0 Label = ExSpouse 2

Value = 18.0 Label = ExSpouse 3

Pos. = 5 **Variable =** PENHOW **Variable label =** Pension type and how received

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENHOW

Value = 1.0 Label = Employee Pension - Regular Payment from a DB pension

Value = 2.0 Label = Employee Pension - Regular Payment from a DC pension

Value = 3.0 Label = Employee Pension - Regular Withdrawal from a DC pension

Value = 4.0 Label = Employee Pension - LumpSum payment from a DB pension or DC p

Value = 5.0 Label = Employee Pension - Regular Payment from another Product

Value = 6.0 Label = Unused option

Value = 7.0 Label = Personal Pension - Regular Payment DC

Value = 8.0 Label = Personal Pension - Regular Withdrawal from a DC pension pot

Value = 9.0 Label = Personal Pension - LumpSum withdrawal from a DC pension pot

Value = 10.0 Label = Personal Pension - Regular Payment from another Product

Value = 11.0 Label = Survivor's Pension

Value = 12.0 Label = An Annuity - Not purchased with pension funds

Value = 13.0 Label = A Trust or Covenant

Value = 14.0 Label = Share of Pension from ex-spouse/partner

Pos. = 6 **Variable** = GVTREGNO **Variable label** = Region in UK (Original codes)

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for GVTREGNO

Value = 1.0 Label = North East

Value = 2.0 Label = North West

Value = 4.0 Label = Yorks and the Humber

Value = 5.0 Label = East Midlands

Value = 6.0 Label = West Midlands

Value = 7.0 Label = East of England

Value = 8.0 Label = London

Value = 9.0 Label = South East

Value = 10.0 Label = South West

Value = 11.0 Label = Wales

Value = 12.0 Label = Scotland

Value = 13.0 Label = Northern Ireland

Pos. = 7 **Variable** = ISSUE **Variable label** = Whether Mainstage or Reissue

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for ISSUE

Value = 1.0 Label = Mainstage

Value = 2.0 Label = Reissue

Pos. = 8 **Variable** = PENOTH **Variable label** = Whether any other deductions from PENPAY

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENOTH

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 9 **Variable** = PENPAY **Variable label** = Amount of last payment from pension

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENPAY

Pos. = 10 **Variable =** PENPD **Variable label =** Pcode:amt of last payment from pension

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENPD

Value = 1.0 Label = 1 week

Value = 2.0 Label = 2 weeks

Value = 3.0 Label = 3 weeks

Value = 4.0 Label = 4 weeks

Value = 5.0 Label = Calendar month

Value = 7.0 Label = Two Calendar months

Value = 8.0 Label = Eight times a year

Value = 9.0 Label = Nine times a year

Value = 10.0 Label = Ten times a year

Value = 13.0 Label = Three months (13 weeks)

Value = 52.0 Label = One Year/12 Months/52 Weeks

Value = 97.0 Label = Other

Value = 26.0 Label = Six months/26 Weeks

Value = 90.0 Label = Less than 1 week

Value = 95.0 Label = One off/lump sum

Pos. = 11 **Variable =** PENPD1 **Variable label =** Pcode:amt of tax deducted at source

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENPD1

Value = 1.0 Label = 1 week

Value = 2.0 Label = 2 weeks

Value = 3.0 Label = 3 weeks

Value = 4.0 Label = 4 weeks

Value = 5.0 Label = Calendar month

Value = 7.0 Label = Two Calendar months

Value = 8.0 Label = Eight times a year

Value = 9.0 Label = Nine times a year

Value = 10.0 Label = Ten times a year

Value = 13.0 Label = Three months (13 weeks)

Value = 52.0 Label = One Year/12 Months/52 Weeks

Value = 97.0 Label = Other

Value = 26.0 Label = Six months/26 Weeks

Value = 90.0 Label = Less than 1 week

Value = 95.0 Label = One off/lump sum

Pos. = 12 Variable = PENPD2 **Variable label =** Pcode:amt of other deduction from PENPAY

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENPD2

Value = 1.0 Label = 1 week

Value = 2.0 Label = 2 weeks

Value = 3.0 Label = 3 weeks

Value = 4.0 Label = 4 weeks

Value = 5.0 Label = Calendar month

Value = 7.0 Label = Two Calendar months

Value = 8.0 Label = Eight times a year

Value = 9.0 Label = Nine times a year

Value = 10.0 Label = Ten times a year

Value = 13.0 Label = Three months (13 weeks)

Value = 52.0 Label = One Year/12 Months/52 Weeks

Value = 97.0 Label = Other

Value = 26.0 Label = Six months/26 Weeks

Value = 90.0 Label = Less than 1 week

Value = 95.0 Label = One off/lump sum

Pos. = 13 **Variable =** PENTAX **Variable label =** Whether tax deducted at source on PENPAY

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENTAX

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 14 **Variable =** PENTYPE **Variable label =** Pension Type

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENTYPE

Value = 1.0 Label = Employee pension - occupational, workplace, group personal

Value = 2.0 Label = Individual personal pension

Value = 3.0 Label = Survivor's pension (workplace or individual personal pension

Value = 4.0 Label = Income from an annuity - not purchased with pension funds

Value = 5.0 Label = Income froma a trust or covenant

Value = 6.0 Label = Share of employee or personal pension from ex-spouse/partner

Pos. = 15 **Variable =** PENWLTH **Variable label =** How Pension Wealth is received

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENWLTH

Value = 1.0 Label = Regular payment from Defined Benefit pension scheme (not an

Value = 2.0 Label = Regular payment from an annuity purchased through a DC pensi

Value = 3.0 Label = Regular withdrawal from a Defined Contribution pension pot.

Value = 4.0 Label = LumpSum payment from a DB pension or DC pension pot

Value = 5.0 Label = Regular payment from another pension product

Pos. = 16 **Variable =** PLMPREG1 **Variable label =** Reason for regular withdrawal from DC pe

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPREG1

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 17 **Variable =** PLMPREG2 **Variable label =** Reason for regular withdrawal from DC pe

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPREG2

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 18 **Variable =** PLMPREG3 **Variable label =** Reason for regular withdrawal from DC pe

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPREG3

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 19 **Variable =** PLMPREG4 **Variable label =** Reason for regular withdrawal from DC pe

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPREG4

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 20 **Variable =** PLMPREG5 **Variable label =** Reason for regular withdrawal from DC pe

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPREG5

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 21 **Variable =** PLMPREG6 **Variable label =** Reason for regular withdrawal from DC pe

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPREG6

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 22 **Variable =** PLMPREG7 **Variable label =** Reason for regular withdrawal from DC pe

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPREG7

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 23 **Variable =** PLMPREG8 **Variable label =** Reason for regular withdrawal from DC pe

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPREG8

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 24 **Variable =** PLMPRL1 **Variable label =** Reason for PLumpAmt lump sum withdrawal:

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPRL1

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 25 **Variable =** PLMPRL2 **Variable label =** Reason for PLumpAmt lump sum withdrawal:

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPRL2

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 26 **Variable =** PLMPRL3 **Variable label =** Reason for PLumpAmt lump sum withdrawal:

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPRL3

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 27 **Variable =** PLMPRL4 **Variable label =** Reason for PLumpAmt lump sum withdrawal:

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPRL4

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 28 **Variable =** PLMPRL5 **Variable label =** Reason for PLumpAmt lump sum withdrawal:

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPRL5

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 29 **Variable =** PLMPRL6 **Variable label =** Reason for PLumpAmt lump sum withdrawal:

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPRL6

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 30 **Variable =** PLMPRL7 **Variable label =** Reason for PLumpAmt lump sum withdrawal:

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPRL7

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 31 **Variable =** PLMPRL8 **Variable label =** Reason for PLumpAmt lump sum withdrawal:

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPRL8

Value = 1.0 Label = Yes

Value = 2.0 Label = No

Pos. = 32 **Variable =** PLMPTAMT **Variable label =** Amount of tax paid on PLumpAmt lump sum

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPTAMT

Pos. = 33 **Variable =** PLMPYRSL **Variable label =** How long PLumpAmt lumpsum intended to la

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPYRSL

Pos. = 34 **Variable =** PLMPYRSR **Variable label =** How long lumpsum intended to last - year

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPYRSR

Pos. = 35 **Variable =** PLUMPAMT **Variable label =** Amount of last lump sum DB payment OR DC

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLUMPAMT

Pos. = 36 **Variable =** PLUMPPL **Variable label =** How long PLumpAmt lumpsum intended to la

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLUMPPL

Value = 1.0 Label = 1 week

Value = 2.0 Label = 2 weeks

Value = 3.0 Label = 3 weeks

Value = 4.0 Label = 4 weeks

Value = 5.0 Label = Calendar month

Value = 7.0 Label = 2 calendar months

Value = 8.0 Label = 8 times a year

Value = 9.0 Label = 9 times a year

Value = 10.0 Label = Ten times a year

Value = 13.0 Label = 3 months/13 weeks

Value = 99.0 Label = More than 1 year

Value = 52.0 Label = 1 year/12 months/52 weeks

Value = 97.0 Label = None of these

Value = 26.0 Label = 6 months/26 weeks

Value = 90.0 Label = Less than 1 week

Pos. = 37 **Variable =** PLUMPPR **Variable label =** How long lumpsum intended to last

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLUMPPR

Value = 1.0 Label = 1 week

Value = 2.0 Label = 2 weeks

Value = 3.0 Label = 3 weeks

Value = 4.0 Label = 4 weeks

Value = 5.0 Label = Calendar month

Value = 7.0 Label = 2 calendar months

Value = 8.0 Label = 8 times a year

Value = 9.0 Label = 9 times a year

Value = 10.0 Label = Ten times a year

Value = 13.0 Label = 3 months/13 weeks

Value = 99.0 Label = More than 1 year

Value = 52.0 Label = 1 year/12 months/52 weeks

Value = 97.0 Label = None of these

Value = 26.0 Label = 6 months/26 weeks

Value = 90.0 Label = Less than 1 week

Pos. = 38 **Variable =** PLUMPTAX **Variable label =** Whether PLumpAmt before or after tax

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLUMPTAX

Value = 1.0 Label = Before

Value = 2.0 Label = After

Pos. = 39 **Variable =** POAMT **Variable label =** Amount of other deduction from PENPAY

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for POAMT

Pos. = 40 **Variable =** POINC **Variable label =** Whether PENPAY before/after other deduct

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for POINC

Value = 1.0 Label = Before

Value = 2.0 Label = After

Pos. = 41 **Variable** = PPLMPSUM **Variable label** = Amount left in pension pot after last lu

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PPLMPSUM

Pos. = 42 **Variable** = PPOTREMR **Variable label** = Amount left in DC pension pot after last

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PPOTREMR

Pos. = 43 **Variable** = PTAMT **Variable label** = Amount of tax deducted at source

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PTAMT

Pos. = 44 **Variable** = PTINC **Variable label** = Whether PENPAY before/after tax

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PTINC

Value = 1.0 Label = Before

Value = 2.0 Label = After

Pos. = 45 **Variable** = MONTH_ **Variable label** = Month code (Source)

This variable is *numeric*, the SPSS measurement level is *NOMINAL*

SPSS user missing values = -9.0 thru -1.0

Value label information for MONTH_

Pos. = 46 **Variable** = PENSEQ **Variable label** = PENSEQ

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PENSEQ

Value = 1.0 Label = Employee Pension 1 - Regular Payment DB

Value = 2.0 Label = Employee Pension 1 - Regular Payment DC

Value = 3.0 Label = Employee Pension 1 - Regular Withdrawal DC

Value = 4.0 Label = Employee Pension 1 - Lump Sum

Value = 5.0 Label = Employee Pension 1 - Regular Payment from another product

Value = 6.0 Label = Employee Pension 2 - Regular Payment DB

Value = 7.0 Label = Employee Pension 2 - Regular Payment DC

Value = 8.0 Label = Employee Pension 2 - Regular Withdrawal DC

Value = 9.0 Label = Employee Pension 2 - Lump Sum

Value = 10.0 Label = Employee Pension 2 - Regular Payment from another product

Value = 11.0 Label = Employee Pension 3 - Regular Payment DB

Value = 12.0 Label = Employee Pension 3 - Regular Payment DC

Value = 13.0 Label = Employee Pension 3 - Regular Withdrawal DC

Value = 14.0 Label = Employee Pension 3 - Lump Sum

Value = 15.0 Label = Employee Pension 3 - Regular Payment from another product

Value = 16.0 Label = Personal Pension 1 - Regular Payment DC

Value = 17.0 Label = Personal Pension 1 - Regular Withdrawal DC

Value = 18.0 Label = Personal Pension 1 - Lump Sum

Value = 19.0 Label = Personal Pension 1 - Regular Payment from another product

Value = 20.0 Label = Personal Pension 2 - Regular Payment DC

Value = 21.0 Label = Personal Pension 2 - Regular Withdrawal DC

Value = 22.0 Label = Personal Pension 2 - Lump Sum

Value = 23.0 Label = Personal Pension 2 - Regular Payment from another product

Value = 24.0 Label = Personal Pension 3 - Regular Payment DC

Value = 25.0 Label = Personal Pension 3 - Regular Withdrawal DC

Value = 26.0 Label = Personal Pension 3 - Lump Sum

Value = 27.0 Label = Personal Pension 3 - Regular Payment from another product

Value = 28.0 Label = Survivor Pension 1

Value = 29.0 Label = Survivor Pension 2

Value = 30.0 Label = Survivor Pension 3

Value = 31.0 Label = Annuity 1

Value = 32.0 Label = Annuity 2

Value = 33.0 Label = Annuity 3

Value = 34.0 Label = Trust or Covenant 1

Value = 35.0 Label = Trust or Covenant 2

Value = 36.0 Label = Trust or Covenant 3

Value = 37.0 Label = ExSpouse 1

Value = 38.0 Label = ExSpouse 2

Value = 39.0 Label = ExSpouse 3

Pos. = 47 **Variable =** PLMPAMTW **Variable label =** PLMPAMTW

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPAMTW

Pos. = 48 **Variable =** PLMPTAMW **Variable label =** PLMPTAMW

This variable is *numeric*, the SPSS measurement level is *SCALE*

SPSS user missing values = -9.0 thru -1.0

Value label information for PLMPTAMW