FAMILY RESOURCES SURVEY 2019/20

SHOW CARDS

- 1. Nursery School / Nursery Class / Playgroup / Pre-school
- 2. State run Primary (including reception classes)
- 3. Special School State run (e.g. for children with disabilities and special educational needs)
- 4. Middle-deemed Primary School (state run or assisted)
- 5. Middle-deemed Secondary School (state run or assisted)
- 6. Secondary School (state run or assisted)
- 7. Non-advanced further education / 6th form / tertiary / further education college
- 8. Any PRIVATE / Independent school (prep, primary, secondary, City Technology Colleges)
- 9. University/ polytechnic / any other higher education
- 10. Home Schooling

CARD A2 - England

- 1. English
- 2. Welsh
- 3. Scottish
- 4. Northern Irish
- 5. British
- 6. Other, please describe

CARD A2 - Scotland

Scottish

English

Welsh

Northern Irish

British

Other, please describe

CARD A2 - Wales

Welsh

English

Scottish

Northern Irish

British

Other, please describe

CARD A3 - England

White

- English / Welsh / Scottish / Northern Irish / British
- 2. Irish
- 3. Gypsy or Irish Traveller
- 4. Any other white background (please describe)

Mixed or multiple

- 5. White and Black Caribbean
- White and Black African
- 7. White and Asian
- 8. Any other mixed or multiple ethnic background (please describe)

Asian or Asian British

- 9. Indian
- 10. Pakistani
- 11. Bangladeshi

- 12. Chinese
- 13. Any other Asian or Asian British background (please describe)

Black, African, Caribbean or Black British

- 14. African
- 15. Caribbean
- 16. Any other Black / African / Caribbean background (please describe)

Other ethnic group

- 17. Arab
- 18. Any other (please describe)

CARD A3 - Wales

White

- Welsh / English / Scottish / Northern Irish / British
- 2. Irish
- 3. Gypsy or Irish Traveller
- 4. Any other white background (please describe)

Mixed or multiple

- 5. White and Black Caribbean
- White and Black African
- 7. White and Asian
- 8. Any other mixed or multiple ethnic background (please describe)

Asian or Asian British

- 9. Indian
- 10. Pakistani
- 11. Bangladeshi

- 12. Chinese
- 13. Any other Asian or Asian British background (please describe)

Black, African, Caribbean or Black British

- 14. African
- 15. Caribbean
- 16. Any other Black / African / Caribbean background (please describe)

Other ethnic group

- 17. Arab
- 18. Any other (please describe)

CARD A3a - Scotland

White

- 1. Scottish
- 2. Other British
- 3. Irish
- 4. Gypsy or Traveller
- 5. Polish
- 6. Any other white background (please describe)

Mixed or multiple

7. Any mixed or multiple ethnic background (please describe)

Asian, Asian Scottish or Asian British

- 8. Pakistani, Pakistani Scottish or Pakistani British
- 9. Indian, Indian Scottish or Indian British

- Bangladeshi, Bangladeshi Scottish or Bangladeshi British
- Chinese, Chinese Scottish or Chinese British
- 12. Any other Asian background (please describe)

African

- 13. African, African Scottish or African British
- 14. Any other African background (please describe)

Caribbean or Black

- Caribbean, Caribbean Scottish or Caribbean British
- 16. Black, Black Scottish or Black British
- 17. Any other Caribbean or Black background (please describe)

Other ethnic group

- 18. Arab, Arab Scottish, Arab British
- 19. Any other (please describe)

- 15. Heterosexual / Straight
- 10. Gay / Lesbian
- 17. Bisexual
- 16. Other

- 36. Heterosexual / Straight
- 34. Gay / Lesbian
- 35. Bisexual
- 38. Other

- 39. Heterosexual / Straight
- 30. Gay / Lesbian
- 32. Bisexual
- 31. Other

- 3. Heterosexual / Straight
- 5. Gay / Lesbian
- 8. Bisexual
- 7. Other

- 21. Heterosexual / Straight
- 28. Gay / Lesbian
- 26. Bisexual
- 23. Other

- 6. Heterosexual / Straight
- 1. Gay / Lesbian
- 4. Bisexual
- 9. Other

- 25. Heterosexual / Straight
- 27. Gay / Lesbian
- 29. Bisexual
- 24. Other

CARD A11 - England

- 1. No religion
- 2. Christian (including Church of England, Catholic, Protestant, and all other Christian denominations)
- 3. Buddhist
- 4. Hindu
- 5. Jewish
- 6. Muslim
- 7. Sikh
- 8. Any other religion, please describe

CARD A11 - Wales

- 1. No religion
- 2. Christian (all denominations)
- 3. Buddhist
- 4. Hindu
- 5. Jewish
- 6. Muslim
- 7. Sikh
- 8. Any other religion, please describe

- 1. No religion
- 2. Church of Scotland
- 3. Roman Catholic
- 4. Other Christian
- 5. Buddhist
- 6. Hindu
- 7. Jewish
- 8. Muslim
- 9. Sikh
- 10. Any other religion, please describe

- 1. Family related reason
- 2. Employment related reason
- 3. Education related reason
- 4. Eviction
- 5. Landlord did not renew/extend the contract
- 6. Change in tenure status e.g. from renting to buying
- 7. Housing related reason
- 8. Neighbourhood related reason
- 9. Financial reasons
- 10. Other reasons

- 1. Own it outright
- 2. Buying it with the help of a mortgage or loan
- 3. Pay part rent and part mortgage (shared ownership)
- 4. Rent it
- **5. Live here rent-free** (including rent-free in a relative's /friend's property; excluding squatting)
- 6. Squatting

CARD B2

- The local authority/council/New Town development/Scottish Homes
- 2. A housing association, charitable trust or Local Housing Company
- 3. Employer (organisation) of a household member
- 4. Another organisation
- 5. Relative/friend (before you lived here) of household member
- 6. Employer (individual) of a household member
- 7. Another individual, private Landlord or Letting Agency

CARD B3 - England and Wales

- 1. Assured Shorthold
- 2. Assured
- 3. Regulated (tenancy must have started in 1988 or earlier)
- 4. Resident landlord
- 5. Let by educational institution
- 6. Other type of let

CARD B3 - Scotland

- 1. Short Assured
- 2. Assured
- 3. Regulated (tenancy must have started in 1988 or earlier)
- 4. Resident landlord
- 5. Let by educational institution
- 6. Other type of let

- 1. Crown tenancy / licence (includes H.M Forces)
- 2. Service occupancy (excludes H.M Forces)
- 3. Business or agricultural tenancy
- 4. Assured agricultural occupancy
- 5. Asylum seeker let (issued by National Asylum Support Service NASS)
- 6. Holiday let
- 7. Other type of let

CARD B5

- 1. To make improvements or extensions to this property
- To help purchase a major item like a car, boat, caravan, or second home
- 3. To get a better, or fixed, interest rate
- 4. In connection with a business
- 5. To buy out another person's share in the property
- 6. For essential repairs to make the property fit for occupation
- 7. To move to a more flexible mortgage
- 8. Some other purpose

- **1. An ENDOWMENT mortgage** where your mortgage payments cover interest only
- 2. A REPAYMENT mortgage where your mortgage payments cover interest and part of the original loan
- 3. A PENSION mortgage where your mortgage payments cover interest only
- 4. a Unit Trust or ISA mortgage
- 5. both an ENDOWMENT (or other interest only) and a REPAYMENT mortgage
- **6. an INTEREST ONLY mortgage with more than one linked investment** (e.g. pension and unit trust, endowment and ISA)
- 7. an INTEREST ONLY mortgage with NO linked investment (e.g. NO endowment, pension or ISA)
- 8. or another type (not listed above)

CARD B7

- 1. Current payments into a Pension Plan (pension mortgage)
- 2. Current payments into an ISA
- 3. Current payments into a Unit Trust or Investment Trust scheme
- Current payments into any <u>other</u> savings / investment scheme
- 5. Proceeds of sale from existing house only

Current Account Mortgages

- Mortgage is combined with current account and possibly other products
- Current account and mortgage are kept in one pot which looks like 'a large overdraft'
- You will usually be required to pay your salary into the account



Examples:

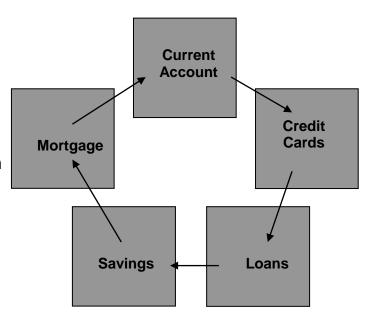
- The Virgin One Account
- NatWest One
- Britannic Money Flexible Current Account Mortgage

Offset Mortgages

 Mortgage is linked to current account and/ or savings but in separate accounts

Examples:

- Woolwich / Barclays Openplan
- First Direct Smartmortgage
- Halifax Intelligent Finance
- Northern Rock Connections



- 1. Heating
- 2. Lighting
- 3. Hot water
- 4. Fuel for cooking
- 5. TV licence fees
- 6. Electricity
- 7. Gas
- 8. Liquid or solid fuel
- 9. None of these services

- 1. To make improvements or extensions to this property
- 2. To help purchase a major item like a car, boat, caravan, or second home
- 3. To get a better, or fixed, interest rate
- 4. In connection with a business
- 5. To buy out another person's share in the property
- 6. For essential repairs to make the property fit for occupation
- 7. Some other purpose

25% OR 50% STATUS DISCOUNT BECAUSE:

There is only one adult living here OR

This household includes:

- a severely mentally impaired person
- a person aged 18 or over who is still at school
- a student
- student nurses
- apprentices
- YT trainees
- care workers

- 1. Ground rent
- 2. Chief rent
- 3. Service charge
- 4. Compulsory or regular maintenance charges
- **5. Site rent** (applies to caravans only)
- **6. Factoring** (payments to a land steward)
- 7. Any other regular payments
- **8. Combined charges** (e.g. ground rent, service charge, maintenance charge, factoring, etc.)

Children aged up to 6 years

- 1. Playgroup or pre school
- 2. Day nursery or workplace crèche
- 3. Nursery school
- 4. Nursery Class attached to primary or infants' school
- 5. Reception class at a primary or infants' school

- 6. Breakfast club
- 7. After school club/activities
- 8. Holiday scheme/club
- 9. Special day school or nursery or unit for children with special educational needs

Children aged 6 years and over

- 6. Breakfast club
- 7. After School club/activities

- 8. Holiday scheme / club
- 9. Special day school or nursery or unit for children with special educational needs

CARD C2

- 1. Child's grandparents
- 2. Child's non-resident parent/ an ex-spouse/ an ex-partner
- 3. Child's brother or sister
- 4. Other relatives
- 5. Childminder
- 6. Nanny/Au pair (includes both live-in and day nannies)
- 7. Friends or neighbours
- 8. Other non-relatives (includes baby-sitters)

- 1. Playgroup or Preschool
- 2. Day nursery or workplace crèche
- 3. Nursery School
- 4. Nursery class attached to primary or infants' school
- 5. Special nursery unit for children with special educational needs
- 6. Childminder

CARD D1

Keeping an eye out, 'being there':

Being available if needed Making your whereabouts known so you can be contacted if needed

Social support and assistance:

Sitting with

Chatting with/ listening to/reading to Making/receiving telephone calls to talk to them

Encouraging them to do things for themselves

Accompanying on trips out to go:

Shopping
To hospital/ GP/optician/dentist/chiropodist
To the park/place of worship/restaurant

Paperwork/official/financial:

Helping with paperwork
Dealing with 'officials' (including by phone)

Home and garden:

Making meals
Going shopping for someone
Washing/ironing/changing sheets
Cleaning /housework
Gardening
Odd jobs/maintenance

Medical:

Collecting prescriptions/giving medication Changing dressings

Moving about the home: Giving help with

Getting up and down stairs Moving from room to room Getting in and out of bed

Personal care: help with

Getting dressed Feeding Washing/bathing/using the toilet

CARD D2

- 1. 0-4 hours per week
- 2. 5-9 hours per week
- 3. 10-19 hours per week
- 4. 20-34 hours per week
- 5. 35-49 hours per week
- 6. 50-99 hours per week
- 7. 100 or more hours per week
- 8. Varies under 20 hours per week
- 9. Varies 20-34 hours per week
- 10. Varies 35 hours per week or more

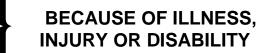
CARD E1

- 1. Vision (for example blindness or partial sight)
- 2. Hearing (for example deafness or partial hearing)
- 3. Mobility (for example walking short distances or climbing stairs)
- 4. Dexterity (for example lifting and carrying objects, using a keyboard)
- 5. Learning or understanding or concentrating
- 6. Memory
- 7. Mental health
- 8. Stamina or breathing or fatigue
- 9. Socially or behaviourally (for example associated with autism, attention deficit disorder or Asperger's syndrome)
- 10 Other

- 1. Care component of Disability Living Allowance (DLA)
- 2. Mobility component of Disability Living Allowance (DLA)
- 3. Both Care component and Mobility component of Disability Living Allowance (DLA)
- 4. Daily Living component of Personal Independence Payment (PIP)
- 5. Mobility component of Personal Independence Payment (PIP)
- 6. Both Daily Living and Mobility component of Personal Independence Payment (PIP)

CARD E3

- I am <u>unable</u> to work at the moment
- I am <u>restricted</u> in the amount or type of work I can (or could) do
- I am <u>not</u> restricted in the amount or type of work I can (or could) do



PLEASE TURN OVER FOR SHOW CARDS F1/F2

CARD F1/F2

- 1. Degree level qualification including foundation degrees, graduate membership of a professional institute or PGCE or higher
- 2. Diploma in higher education
- 3. HNC/HND
- 4. ONC / OND
- 5. BTEC / BEC / TEC / EdExcel / LQL
- 6. SCOTVEC / SCOTEC / SCOTBEC (Scotland)
- 7. Teaching qualification (excluding PGCE)
- 8. Nursing or other medical qualification not yet mentioned
- 9. Other higher education qualification below degree level
- 10. A level / GCE in Applied Subjects or equivalent
- 11. New Diploma
- 12. Welsh Baccalaureate
- 13. Scottish Baccalaureate
- 14. International Baccalaureate
- 15. **NVQ / SVQ**
- 16. **GNVQ / GSVQ**
- 17. AS level or equivalent

CARD F1/F2

- 18. Certificate of Sixth Year Studies (CSYS) (Scotland)
- 19. Access to HE
- 20. O level or equivalent
- 21. Nationals (Scotland)
- 22. Skills for Work (Scotland)
- 23. Standard Grade or Ordinary Grade / Lower (Scotland)
- 24. GCSE / Vocational GCSE
- 25. **CSE**
- 26. Advanced Higher / Higher / Intermediate / Access Qualifications (Scotland)
- 27. **RSA/ OCR**
- 28. City and Guilds
- 29. YT Certificate/YTP
- 30. Key Skills (Eng. Wales and NI) / Core Skills (Scotland)/Essential Skills (Wales)
- 31. Basic Skills (Skills for life / literacy / numeracy / language)
- 32. Entry Level Qualifications
- 33. Award, Certificate or Diploma, at entry level and level 1 to 8
- 34. Any other professional/vocational qualifications/ foreign qualifications

CARD F3

- 1. Work Club or Enterprise Club
- 2. New Enterprise Allowance
- 3. Work Experience
- 4. Work Trial
- 5. Work Programme
- 6. Training for Work
- 7. Get Ready for Work
- 8. Any other government training scheme

- 1. Because of own ill-health
- 2. Ill-health of a family member, other relative or friend
- 3. Compulsory redundancy/dismissed
- 4. I had reached my employer's fixed retirement age
- 5. I was offered reasonable financial terms to retire early or take voluntary redundancy
- 6. To spend more time with my family
- 7. I wanted to give up work/wanted a change
- 8. Other reason involving own choice
- 9. Other reason (none of the above)

1. Employee

OR:

- 2. Running a business or a professional practice
- 3. Partner in a business or a professional practice
- 4. Working for myself
- 5. A Sub-Contractor (includes CIS5 55/6)
- 6. Doing freelance work
- 7. Self employed in some other way

- 1. To take up or seek better job
- 2. End of a temporary contract
- 3. Obliged to stop by employer (e.g. redundancy, business closure, early retirement, dismissal etc)
- 4. Sale or closure of family business
- 5. To care for child or other dependent
- 6. Partner's job required move to another area
- 7. Marriage
- 8. Illness
- 9. Other reason

- 1. Employee working full-time
- 2. Employee working part-time
- 3. Self-employed working full-time (including family worker)
- 4. Self-employed working part-time (including family worker)
- 5. Unemployed
- 6. Student (incl. pupil at school, those in training)
- 7. Looking after family home
- 8. Long-term sick or disabled
- 9. Retired from paid work
- 10. Not in paid work for some other reason

- 1. Statutory Sick Pay
- 2. Statutory Maternity Pay
- 3. Statutory Paternity Pay
- 4. Statutory Adoption Pay
- Statutory Shared Parental Pay
- 6. Income Tax refund
- 7. Mileage allowance or fixed allowance for motoring
- 8. Motoring expenses refund

Items relating to this accommodation only:

- Rent
- Mortgage payments
- Council Tax
- Water/sewerage rates
- Buildings insurance
- Gas
- Electricity
- Telephone
- Any other <u>business</u> expenses relating to this accommodation (please specify)

PLEASE TURN OVER FOR SHOW CARDS G6 (PART 1) AND G6 (PART 2)

CARD G6 (part 1)

- 1. Company car
- 2. Company van
- 3. Fuel for private use
- 4. Business mileage payments
- 5. Travel and business trip expenses
- 6. Car parking at or near your place of work (provided or paid for by your employer)
- 7. Subsidised canteen meals
- 8. Mobile phones
- 9. Vouchers
- 10. Medical or dental insurance for self or family
- 11. Salary sacrifice/salary exchange pension arrangement (where an employee agrees to a cut in gross pay and in return the employer pays the employee's pension contribution)
- 12. Childcare vouchers / employer contracted childcare, where payment are made in place of wages (salary sacrifice)
- 13. Any other benefits in kind

Other benefits in kind:

- Medical check-ups and health screening (including eye tests)
- Workplace nursery
- Home telephone
- Credit cards
- Beneficial loans (i.e. cheap or interest free loans provided by the employer to an employee)
- Entertainment provided for employees (including annual parties and functions)
- Subscriptions
- Provided accommodation
- Cycles and cycle safety equipment
- Free or subsidised bus or train services and tickets
- Sporting or other recreational facilities on employer's premises

- 1. Up to £10,000
- 2. £10,001 to £13,000
- 3. £13,001 to £16,000
- 4. £16,001 to £19,000
- 5. £19,001 to £22,000
- 6. £22,001 to £25,000
- 7. £25,001 to £30,000
- 8. £30,001 to £40,000
- 9. £40,001 and over

Money from the work account:

- used for payments to yourself and any other personal spending
- used to pay domestic bills (including standing orders)
- transferred to a private account
- used for any other NON-business use

CARD H1

- 1. Universal Credit
- 2. Housing Benefit
- 3. Working Tax Credit (EXCLUDING any childcare element of Working Tax Credit)
- Child Tax Credit (INCLUDING any childcare element of Working Tax Credit)
- 5. Income Support
- 6. Jobseeker's Allowance
- 7. Employment and Support Allowance
- 8. Carer's Allowance

- 1. Lump Sum under £105 covering payments for the whole year
- 2. Regular payments via your bank or Post Office account

CARD H3

- Personal Independence Payment (including the car allowance known as Motability)
- Disability Living Allowance (including the car allowance known as Motability)
- 3. Attendance Allowance
- 4. Severe Disablement Allowance
- 5. Incapacity Benefit
- 6. Industrial Injury Disablement Benefit

- 1. Pension Credit
- 2. State Retirement Pension
- 3. Bereavement Support Payment or Widowed Parent's Allowance
- 4. Armed Forces Compensation Scheme (formerly War Disablement Pension), including Guaranteed Income Payments
- 5. War Widow's/ Widower's Pension (and any related allowances)

CARD H5

- 1. Child Benefit
- 2. Guardian's Allowance
- 3. Maternity Allowance

- 1. You have chosen to stop receiving Child Benefit payments due to having a high income
- 2. You have not applied for Child Benefit
- 3. Your partner or the child's other parent receives Child Benefit
- 4. Other reason

CARD H7 – England

- 1. A grant from the Social Fund for funeral expenses
- 2. Sure Start Maternity Grant
- 3. [Not applicable]
- 4. A loan or advance from DWP (including budgeting loans, or any advance of Universal Credit)
- 5. A loan or grant from your local authority

- 1. A grant from the Social Fund for funeral expenses
- 2. Sure Start Maternity Grant
- 3. Pupil Development Grant
- 4. A loan or advance from DWP (including budgeting loans, or any advance of Universal Credit)
- 5. A loan or grant from your local authority

CARD H7 - Scotland

- 1. A grant from the Social Fund for Funeral Expense Assistance
- 2. Sure Start Maternity Grant or Best Start Grant
- 3. A School Clothing Grant
- 4. A loan or advance from DWP (including budgeting loans, or any advance of Universal Credit)
- 5. A loan or grant from your local authority

- 1. "Extended payment" of Housing Benefit/rent rebate (4 week payment only)
- 2. Any National Insurance or State Benefit not mentioned earlier

CARD H9

- 1. Pension Credit
- 2. Universal Credit
- 3. Housing Benefit
- 4. Working Tax Credit
- 5. Child Tax Credit
- 6. Income Support
- 7. Jobseeker's Allowance
- 8. Employment and Support Allowance

CARD H10

- 1. Bank account
- 2. Building society account
- 3. Post Office card account
- 4. Other method (including via the Simple Payment Service)

CARD H11

- 1. Working Tax Credit (EXCLUDING any childcare element of Working Tax Credit)
- 2. Child Tax Credit (INCLUDING any childcare element of Working Tax Credit)

- 1. Mortgage interest
- 2. Rent arrears
- 3. Fees for nursing home or residential care
- 4. Gas or electricity bills
- 5. Service charges for heating or fuel
- 6. Water charges
- 7. Council Tax arrears
- 8. Fines
- 9. Child Maintenance payments
- 10. Personal and commercial loan repayments

CARD J2

- 1. Unemployment / redundancy insurance
- 2. Trade Union sick pay or strike pay
- 3. Private medical scheme
- 4. Personal accident insurance
- 5. Permanent health insurance
- 6. Hospital savings scheme
- 7. Friendly Society sickness benefit
- 8. Critical Illness Cover
- 9. Any other sickness insurance

- 1. An employee pension (Occupational, workplace or group personal pension)
- 2. An individual personal pension
- 3. A survivor's pension (from a workplace or individual personal pension)
- 4. An annuity- not purchased with pension funds
- 5. Trust or covenant
- 6. A Share of an employee or individual personal pension from an exspouse/partner as a result of a court order or settlement made on divorce

- 1. A regular payment from a Defined Benefit pension scheme (i.e. not an annuity)
- 2. A regular payment from an annuity purchased through a Defined

 Contribution employee pension scheme
- 3. A regular withdrawal from your Defined Contribution employee pension pot
- 4. A lump sum payment or withdrawal from your pension pot
- 5. A regular payment from another pension product, please describe

- 2. A regular payment from an annuity purchased through a Defined Contribution individual personal pension scheme
- 3. A regular withdrawal from your Defined Contribution individual personal pension pot
- 4. A lump sum payment or withdrawal from your pension pot

5. A regular payment from another pension product, please describe

- 1. Pay off debts (including a mortgage)
- 2. Reinvest or put into savings
- 3. Make a one off purchase
- 4. Cover living costs
- 5. For social care costs
- 6. Give to another family member/friend
- 7. Payment to a charity
- 8. Other, please describe

- 1. Rent from any property
- 2. Royalties, for example from land, books or performances
- 3. Income as a sleeping partner in a business
- 4. Occupational pension from an overseas government or company, paid in foreign currency

Mortgage payments

Repairs, maintenance and renewals (do not include capital improvements)

Interest on a loan to purchase the property

Rent, rates, insurances paid on the property

Legal and professional costs relating to the purchase

The cost of services provided (cutting grass, maintenance etc.)

- 1. Child Maintenance Service (CMS) arrangement (formerly known as Child Support Agency (CSA))
- 2. A court order requiring previous partner to make payments
- 3. A voluntary FINANCIAL agreement between myself and previous partner
- 4. A voluntary NON-FINANCIAL agreement between myself and previous partner
- 5. Other arrangement
- 6. No arrangement made

- Waiting for an agreement to be made from CMS (formerly CSA)/ court/ other organisation
- 2. Other parent helps in an informal way e.g. buys clothes, toys etc
- 3. Other parent is equally involved with the child care
- 4. I prefer not to receive child maintenance
- 5. Other parent cannot afford to pay any maintenance
- 6. Other parent said they would not pay/refused to pay maintenance
- 7. Don't know where other parent is
- 8. Other parent is in prison
- 9. Receiving maintenance could cause friction
- 10. Other parent is abusive or violent
- 11. Other reason

- Waiting for an agreement to be made from CMS (formerly CSA)/ court/ other organisation
- 2. I help in an informal way e.g. buys clothes, toys etc
- 3. I am equally involved with the child care
- 4. Other parent prefers not to receive child maintenance
- 5. I cannot afford to pay any maintenance
- 6. Don't know where other parent is
- 7. A maintenance arrangement could cause friction
- 8. Other reason

- 1. A regular allowance from a friend or relative outside the household
- 2. A regular allowance from an organisation
- 3. Allowance from a Local Authority for a <u>foster</u> child
- 4. Allowance from a Local Authority for an <u>adopted</u> child

1. Babysitter

2. Mail order agent

3. Odd job, occasional work or professional advice

- 1. Child Maintenance Service (CMS) arrangement (formerly known as Child Support Agency (CSA))
- 2. A court order requiring me to make payments
- 3. A voluntary FINANCIAL agreement between myself and previous partner
- 4. A voluntary NON-FINANCIAL agreement between myself and previous partner
- 5. Other arrangement

- 1. A group personal pension (these are personal pensions arranged by an employer for a group of employees)
- 2. A company or occupational pension scheme
- A group stakeholder pension (these are stakeholder pensions arranged by an employer on behalf of employees

 the employer may or may not contribute to such a pension)

CARD L2

- 1. Employer runs and manages their own scheme
- 2. Employer runs their own scheme which is managed for them by a pension company
- 3. Employer does not run their own scheme but arranges access to a pension provider for its employees

CARD L3

- 1. Less than 6 months
- 2. 6 months but less than a year
- 3. 1 year but less than 2 years
- 4. 2 years but less than 5 years
- 5. 5 years but less than 10 years
- 6. 10 years but less than 20 years
- 7. 20 years or more

CARD L4

- 1. Contributions are taken out of my pay each week or month
- 2. The scheme is non-contributory but I do pay something to make additional provision for myself or my dependants
- **3.** The scheme is non-contributory. No-one takes money off my pay each week or month

- 1. We have this
- 2. We would like to have this but cannot afford this at the moment
- 3. We do not want / need this at the moment

- 1. We do this
- 2. We would like to do this but cannot afford this at the moment
- 3. We do not want / need this at the moment

- 1. I have this
- 2. I would like to have this but cannot afford this at the moment
- 3. I do not want / need this at the moment

- 1. I do this
- 2. I would like to do this but cannot afford this at the moment
- 3. I do not want / need this at the moment

- 1. Child(ren) has / have this
- 2. Child(ren) would like to have this but we cannot afford this at the moment
- 3. Child(ren) do not want / need this at the moment

- 1. Child(ren) do this
- Child(ren) would like to do this but we cannot afford this at the moment
- 3. Child(ren) do not want / need this at the moment

- 1. Behind with the electricity bill
- 2. Behind with the gas bill
- 3. Behind with other fuel bills like coal or oil
- 4. Behind with Council Tax
- 5. Behind with insurance policies
- 6. Behind with telephone bill
- 7. Behind with television / DVD player rental or HP
- 8. Behind with other hire purchase payments
- 9. Behind with water rates
- 10. Behind with rent
- 11. Behind with mortgage payments
- 12. Behind with credit card repayments
- 13. Behind with other loan repayments
- 14. Not behind with any of these

- 1. I would use my own income but **would** need to cut back on essentials
- 2. I would use my own income but **would not** need to cut back on essentials
- **3.** I would use my savings
- **4.** I would use a form of credit (e.g. credit card or take out a loan)
- 5. I would get the money from friends or family as a gift or loan
- 6. Other

- 1. I do not have the money for this
- 2. This is not a priority for me on my current income
- 3. My health / disability prevents me
- 4. It is too much trouble / too tiring
- **5.** There is no one to do this with or help me
- **6.** This is not something I want
- 7. It is not relevant to me
- 8. Other reason

- Current account with a bank or building society, supermarket / store or other organisation (including internet and telephone banking)
- Basic Bank Accounts including introductory / starter accounts (including internet and telephone banking)
- 3. Post Office card accounts
- National Savings & Investments Direct Saver (including internet and telephone banking)
- National Savings & Investments Investment Account (including postal banking)
- **6. ISA** (Individual Savings Account) (including internet and telephone banking)
- 7. Savings account, investment account / bond, any other account with bank, building society, supermarket/store or other organisation
- 8. Credit Union

- Government Gilt-edged stock (inc. War Loans)
- 2. Unit Trusts / Investment Trusts
- 3. Stocks, shares, bonds, debentures or any other securities
- 4. Profit Sharing
- 5. Company Share Option Plans
- 6. Member of Share Club

CARD N3 (part 1)

- Capital Bonds (National Savings and Investments)
- 2. Index-linked National Certificates (National Savings and Investments)
- **3. Fixed interest National Certificates** (National Savings and Investments)
- Pensioner's Guaranteed Income Bonds (National Savings and Investments)
- Save-As-You-Earn (National Savings and Investments / Bank / Building Society)
- **6. Premium Bonds** (National Savings and Investments)
- 7. Income Bonds (National Savings and Investments)

CARD N3 (part 2)

- **8. Deposit Bonds** (National Savings and Investments)
- **9. FIRST Option Bonds** (National Savings and Investments)
- **10. Yearly Plan** (National Savings and Investments)
- 11. Fixed Rate Savings Bonds / Guaranteed Income Bonds / Guaranteed Growth Bonds (National Savings and Investments)
- 12. Guaranteed Equity Bonds
- 13. Endowment not linked to current mortgage

- 1. **Less than £500**
- 2. From £500 up to £1,000
- 3. From £1,000 up to £1,500
- 4. From £1,500 up to £3,000
- 5. From £3,000 up to £8,000
- 6. From £8,000 up to £20,000
- 7. Over £20,000

- 1. Less than £1,500
- 2. From £1,500 up to £3,000
- 3. From £3,000 up to £8,000
- 4. From £8,000 up to £20,000
- 5. From £20,000 up to £25,000
- 6. From £25,000 up to £30,000
- 7. From £30,000 up to £35,000
- 8. From £35,000 up to £40,000
- 9. Over £40,000

- 1. Nothing
- 2. £1 50
- 3. £51 100
- 4. £101 250
- 5. £251 500
- 6. £501 1000
- 7. £1001 2000
- 8. £2001 3000
- 9. £3001 5000
- 10. £5001 10,000
- 11. £10,001 20,000
- 12. £20,001 30,000
- 13. £30,001 or over

- 1. £1 50
- 2. £51 100
- 3. £101 250
- 4. £251 500
- 5. £501 1000
- 6. £1,001 2,000
- 7. £2,001 3,000
- 8. £3,001 5,000
- 9. £5,001 10,000
- 10. £10,001 20,000
- 11. £20,001 30,000
- 12. £30,001 or over

CARD 01

Examples of what to include are ...

Mortgage or rent - including housing benefit paid directly to landlords

Bills - gas, electricity, water, council tax, telephone, internet, T.V., mobile and household insurance

Transport costs - running a car (petrol, tax, insurance) and public transport costs.

Food and groceries - food, toothpaste, cleaning products, pet food.

Clothing and footwear

Child costs - childcare, school equipment and fees.

Home improvement - DIY, gardening, etc.

Household goods - furniture, white goods such as a fridge or washing machine, or electrical goods such as a television or computer.

Health expenses - glasses, dental care, prescriptions, social care.

Socialising and hobbies - going out (restaurants, pub, cinema), gym or sport club membership, arts and crafts, children's activities.

Other treats - example magazines, DVDs, CDs, games, toys, beauty products.

Holidays

Giving money or gifts to other people - money for children, gifts or money for relatives, donations to charity.

Money spent on anything else not listed