# Distant Reading for European Literary History. A COST Action



Christof Schöch (Trier, Germany) Vilnius Lectures, Sept. 2020

website: http://www.distant-reading.net

slides: https://dh-trier.github.io/talks



#### Overview



- 1. What are COST Actions?
- 2. What is DISTANT READING about?
- 3. Text Collection Building
- 4. Methods and Tools
- 5. Literary History and Theory
- 6. Conclusions

## 1. What are COST Actions?

#### Networking Grants

- Support network and capacity building around specific research topics
- Networks of European countries and international partners
- Around 300 Actions are running in parallel (very few of them in the Humanities)

#### Some Actions relevant to DH

- Interedition, 2008-2012
- European Network of e-Lexicography, 2013-2017
- Reassembling the Republic of Letters, 2015-2018
- NEP4DISSENT Cultures of Dissent, 2017-2021
- Nexus Linguarum, 2019-2023

#### Some key features

- Action duration is usually 4 years
- Structured into working groups
- No funding for staff, only for networking activities
- Various forms of "networking activities"

#### COST networking activities

- Working Group Meetings
- Training Schools
- Short Term Scientific Missions
- Conference Grants

# 2. What is *Distant Reading for European Literary History* about?

#### The term "Distant Reading"

- Term first used by Franco Moretti ("second-hand" reading)
- Has then broadened in meaning to mean any computational analysis of literary texts
- Narrower term: stylometry, in the sense of quantitative methods for authorship attribution
- New term: Computational Literary Studies

#### Action: Research objectives

- Resources: Build a multilingual reference collection of European novels ("ELTeC")
- Methods: Explore, evaluate, adapt and share computational methods of text analysis for ELTeC
- Theory: Think through consequences of digital data and methods for literary history and theory

### Action: Networking objectives

- Bring together corpus linguists, computational linguists, digital literary scholars, literary historians and theorists
- Spread and share competencies in the three areas above among these groups
- Support relevant collaborative grant proposals on the national and European levels

#### Current Network

- 32 countries are involved
- 200+ scholars are participating
- 4 Working Groups
- several spin-off projects

## 3. Text Collection Building

#### European Literary Text Collection (ELTeC)

- Comparable sets of novels for at least 10 European languages
- Each set: 100 novels published between 1840 and 1920
- Extensions (chronologically or simply additional texts)
- WG leads: Carolin Odebrecht (DE), Lou Burnard (UK), Borja Navarro Colorado (SP), Martina Scholger (AT)
- Currently: more than 1000 novels published
- More information: https://distantreading.github.io/ELTeC/

#### Collection building: text selection

- (1) Eligibility: In order to be included, a text must...
  - have been first published as a book between 1850 and 1919
  - have been published in a European country within a decade from their first publication
  - be a novel, i.e. a fictional prose narrative of a minimum length of 10,000 words
  - have originally been written in the language of the given subcollection

#### Collection building: text selection

- (2) Composition: Among the novels in each language subcollection...
  - at least 10% (ideally more) have been written by female authors
  - at least 30% are rarely reprinted novels
  - at least 20% are short (10-50k words), at least 20% are long (>100k words)
     novels
  - 9-11 authors are represented with three novels
  - the novels should be spread out evenly across the entire period

#### **ELTeC Overview**

|            |                | AUTHORSHIP |          |      |        | LENGTH  |         |       |        | TIME SLOT |         |         |         |         | REPRINT<br>COUNT |          |      |        |
|------------|----------------|------------|----------|------|--------|---------|---------|-------|--------|-----------|---------|---------|---------|---------|------------------|----------|------|--------|
| Language   | Last<br>update | Texts      | Words    | Male | Female | 1-title | 3-title | Short | Medium | Long      | 1840-59 | 1860-79 | 1880-99 | 1900-20 | range            | Frequent | Rare | E5C    |
| cze        | 2020-03-05     | 16         | 366626   | 14   | 2      | 12      | 0       | 16    | 0      | 0         | 5       | 6       | 5       | 0       | 6                | 0        | 15   | 33.85  |
| <u>deu</u> | 2020-05-29     | 98         | 12086096 | 65   | 33     | 36      | 8       | 20    | 37     | 41        | 24      | 24      | 25      | 25      | 1                | 46       | 46   | 93.85  |
| <u>eng</u> | 2020-08-01     | 100        | 12354832 | 50   | 50     | 70      | 10      | 26    | 27     | 47        | 21      | 22      | 31      | 26      | 10               | 32       | 68   | 100.00 |
| <u>fra</u> | 2020-09-24     | 100        | 8224793  | 66   | 34     | 58      | 10      | 32    | 38     | 30        | 25      | 25      | 25      | 25      | 0                | 44       | 56   | 101.54 |
| <u>gre</u> | 2019-09-22     | 11         | 42524    | 10   | 1      | 11      | 0       | 11    | 0      | 0         | 0       | 1       | 6       | 4       | 6                | 3        | 4    | 37.83  |
| <u>hun</u> | 2020-03-05     | 100        | 7591321  | 85   | 15     | 32      | 9       | 44    | 33     | 23        | 24      | 24      | 25      | 27      | 3                | 41       | 31   | 94.62  |
| <u>ita</u> | 2019-11-21     | 34         | 3328244  | 32   | 2      | 19      | 3       | 13    | 10     | 11        | 5       | 12      | 10      | 7       | 7                | 12       | 0    | 55.97  |
| lav        | 2020-07-11     | 2          | 106045   | 2    | 0      | 2       | 0       | 0     | 2      | 0         | 0       | 0       | 1       | 1       | 1                | 0        | 1    | 21.54  |
| <u>lit</u> | 2020-08-20     | 25         | 636132   | 18   | 7      | 16      | 1       | 19    | 3      | 2         | 5       | 3       | 3       | 14      | 11               | 6        | 18   | 55.38  |
| nor        | 2019-10-28     | 27         | 1114092  | 22   | 5      | 7       | 2       | 18    | 9      | 0         | 2       | 2       | 19      | 4       | 17               | 26       | 1    | 39.23  |
| <u>pol</u> | 2020-04-15     | 102        | 8766407  | 59   | 43     | 3       | 33      | 34    | 35     | 33        | 8       | 11      | 36      | 47      | 39               | 38       | 62   | 80.00  |
| por        | 2020-09-23     | 100        | 6527204  | 83   | 17     | 69      | 9       | 42    | 40     | 18        | 12      | 39      | 19      | 30      | 27               | 28       | 59   | 94.62  |
| <u>rom</u> | 2020-06-07     | 70         | 4205653  | 58   | 8      | 38      | 6       | 32    | 26     | 12        | 3       | 14      | 22      | 31      | 28               | 23       | 47   | 79.23  |
| slv        | 2020-07-22     | 100        | 5682120  | 89   | 11     | 26      | 5       | 53    | 39     | 8         | 2       | 13      | 36      | 49      | 47               | 48       | 52   | 78.46  |
| <u>spa</u> | 2020-09-01     | 81         | 6874582  | 65   | 16     | 42      | 5       | 30    | 27     | 24        | 16      | 15      | 25      | 25      | 10               | 42       | 39   | 90.77  |
| <u>srp</u> | 2020-09-09     | 62         | 2675245  | 55   | 7      | 23      | 6       | 41    | 20     | 1         | 1       | 7       | 27      | 27      | 26               | 21       | 31   | 70.77  |
| <u>ukr</u> | 2020-09-25     | 25         | 844512   | 15   | 10     | 10      | 5       | 16    | 9      | 0         | 2       | 7       | 5       | 11      | 9                | 19       | 6    | 56.92  |

https://distantreading.github.io/ELTeC/

## Collection building: Text encoding

- All texts are encoded in XML-TEI (Text Encoding Initiative)
- There are three levels of encoding, with increasingly detailed markup
  - level 0: very simple / minimal markup
  - level 1: richer, more 'semantic' markup
  - level 2: text with linguistic annotation

#### Some challenges

- Different states of digitization in various formats (e.g.: French vs. Romanian)
- Most metadata relevant to composition is not included in catalogs; e.g. novel type, author gender
- Varying writing systems used (e.g.: Romanian 'transition alphabet')
- Varying traditions of novel length (e.g.: few Slovenian 'long' novels)
- corpus composition criteria as a double-edged sword (underrepresented categories in under-represented literary traditions)
- need for stability vs. adjustment of composition and encoding guidelines

## 4. Methods and Tools

#### Objectives

- Adapt Distant Reading methods to multiple European languages
- Develop cross-linguistic use of Distant Reading methods
- Spread Distant Reading competencies across Europe (ECI / ITC)
- WG leads: Joanna Byszuk (PL), George Mikros (GR), Fotis Jannidis (DE), Yaakov HaCohen-Kerner (ISR)

#### Example for Adaptation: Stylometry

- Computational Authorship Attribution
- Based on the word frequency profiles of texts
- Multiple small differences are decisive (Burrows)
- Applications
  - Elena Ferrante / Domenico Starnone + Anita Raja
  - Robert Galbraith (Joan K. Rowlings): The Cuckoo's Calling
  - Corneille and Molière
  - many more

#### Example for Adaptation: Stylometry

### Understanding and explaining Delta measures for authorship attribution

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Fotis Jannidis, Isabella Reger, Steffen Pielström, Christof Schöch and Thorsten Vitt

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#### **Abstract**

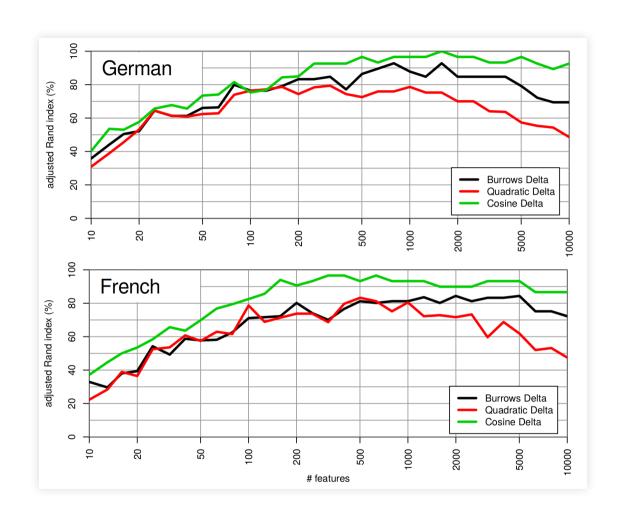
This article builds on a mathematical explanation of one the most prominent stylometric measures, Burrows's Delta (and its variants), to understand and explain its working. Starting with the conceptual separation between feature selection, feature scaling, and distance measures, we have designed a series of controlled experiments in which we used the kind of feature scaling (various types of standardization and normalization) and the type of distance measures (notably Manhattan, Euclidean, and Cosine) as independent variables and the correct authorship attributions as the dependent variable indicative of the performance of each of the methods proposed. In this way, we are able to describe in some detail how each of these two variables interact with each other and how they influence the results. Thus we can show that feature vector normalization, that is, the transformation of the feature vectors to a uniform length of 1 (implicit in the cosine measure), is the decisive factor for the improvement of Delta proposed recently. We are also able to show that the information particularly relevant to the identification of the author of a text lies in the profile of deviation across the most frequent words rather than in the extent of the deviation or in the deviation of specific words only.

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## Example for Adaptation: Stylometry



# Cross-Language Distant Reading: Direct Speech Recognition

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#### **Detecting Direct Speech in Multilingual Collection of 19th-century Novels**

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#### **Abstract**

Fictional prose can be broadly divided into narrative and discursive forms with direct speech being central to any discourse representation (alongside indirect reported speech and free indirect discourse). This distinction is crucial in digital literary studies and enables interesting forms of narratological or stylistic analysis. The difficulty of automatically detecting direct speech, however, is currently under-estimated. Rule-based systems that work reasonably well for modern languages struggle with (the lack of) typographical conventions in 19th-century literature. While machine learning approaches to sequence modeling can be applied to solve the task, they typically face a severed skewness in the availability of training material, especially for lesser resourced languages. In this paper, we report the result of a multilingual approach to direct speech detection in a diverse corpus of 19th-century fiction in 9 European languages. The proposed method fine-tunes a transformer architecture with multilingual sentence embedder on a minimal amount of annotated training in each language, and improves performance across languages with ambiguous direct speech marking, in comparison to a carefully constructed regular expression baseline.

Keywords: direct speech recognition, multilingual, 19th century novels, deep learning, transformer, BERT, ELTeC

## Cross-Language Distant Reading: Direct Speech Recognition

LES deux dernières dépositions recueillies par le juge d'instruction pouvaient enfin donner quelque espérance. Au milieu des ténèbres, la plus humble veilleuse brille comme un phare.

- Je vais descendre à Bougival, si M. le juge le trouve bon, proposa Gévrol.
- Peut-être ferez-vous bien d'attendre un peu, répondit M. Daburon. Cet homme a été vu le dimanche matin. Informons-nous de la conduite de la veuve Lerouge pendant cette journée.

Trois voisines furent appelées. Elles s'accordèrent à dire que la veuve Lerouge avait gardé le lit tout le jour le dimanche gras. À une de ces femmes qui s'était informée de son mal, elle avait répondu : « Ah! j'ai eu cette nuit un accident terrible. » On n'avait pas alors attaché d'importance à ce propos.

fonnte, sie wollte mehr als einmal sprechen, ein gebieten= ber Blick von Ellinger schloß ihren Mund.

Jest war das Geschäft geendet. Der älteste Offisier wandte sich zu dem Rath und sagte: Sie sind ein Gefangener, Herr Ellinger. Der Commandant will indessen, daß Sie, bis zur Entscheidung des Königs, in Ihrem Hause bewacht werden. Wir wünschen, Ihre Papiere möchten die Schuld vermindern, deren man Sie anklagt.

Das werden sie nicht, erwiderte Ellinger, aber ich bin stolz auf das, was Sie meine Schuld nennen. Für meinen Landesherrn, für meine Königin ist es geschehen.

Der König von Preußen ist jett Ihr Landesherr, sagte Jener hart. Was Sie ihm entzogen haben, ist in

## 5. Literary History and Theory

#### Objectives

- Think through consequences for literary history and theory
- Key concepts: style, genre, authorship, periodization, canonization, intertextuality, etc.
- WG leads: Antonija Primorac (HR), Rosario Arias (SP)

#### Example of canonization: concept

- Required reading in school or university
- Enduring interpretability
- Complexity; quality; importance
- Critical and/or commercial success
- Literary novels as non-genre novel

#### Example of canonization: indicators

#### text-external

- Reprint and sales figures
- Library holding data
- Number of entries in academic bibliographies
- Amount of text in reference literary histories
- Number of Wikipedias with an article
- Number of mentions on reading lists
- Literary prizes received

#### text-internal

- Lexical complexity / difficulty
- Syntactic complexity / sentence length
- Combination: Measures of readability
- Complexity of plot, characters, meaning

## Time for questions!

#### To learn more: websites

- http://distant-reading.net/
- https://github.com/distantreading
- http://www.cost.eu/COST\_Actions/ca/CA16204
- https://twitter.com/DistantReading

#### To learn more: readings

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#### Danke! · Thank you! · Merci! · Ačiū!