

- INTRODUCTION

- Overview

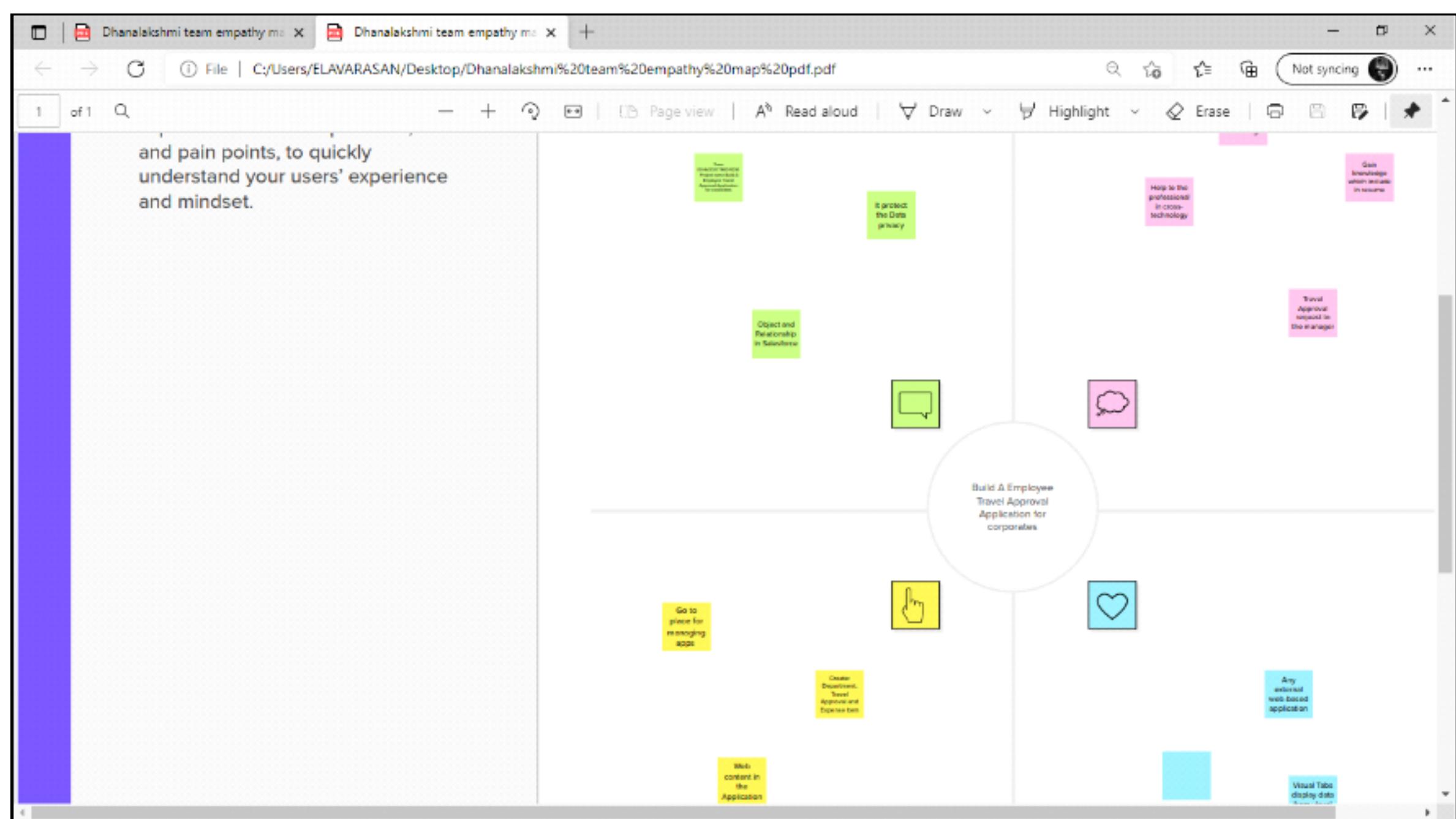
- Salesforce is game - changing technology. Host of productivity-boosting features. Help you sell smarter and faster you work to word your badge for this module.

- Purpose

- Salesforce your customer sucess platform ,desinged, to help you sell,service ,market, analyze and connect with your customers. You manage relationships with prospects and customers ,collabrate and engage with employees and partners.

- Problem Definition & Design Thinking

### Empathy Map



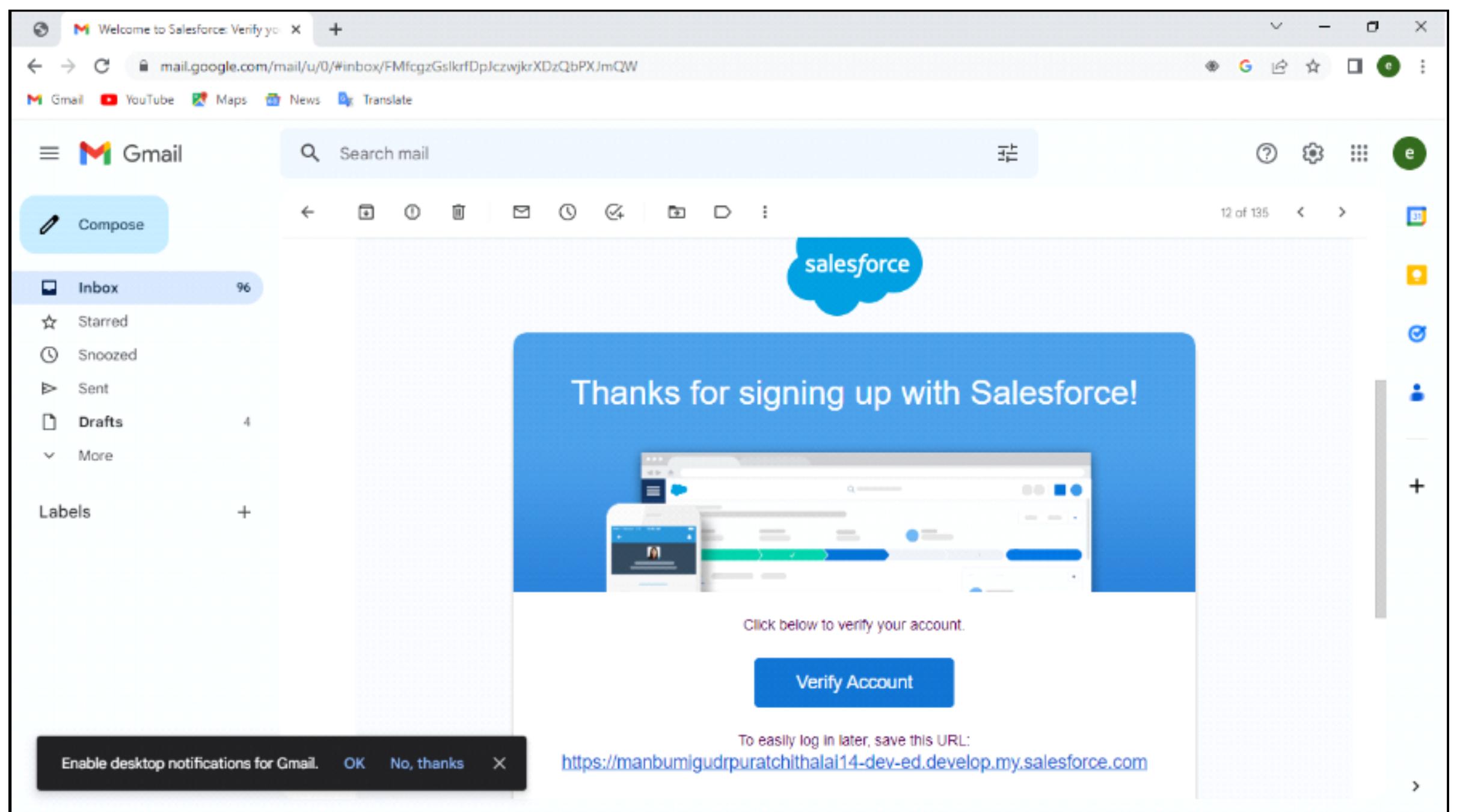
- Ideation & Brainstorming Map

- RESULT

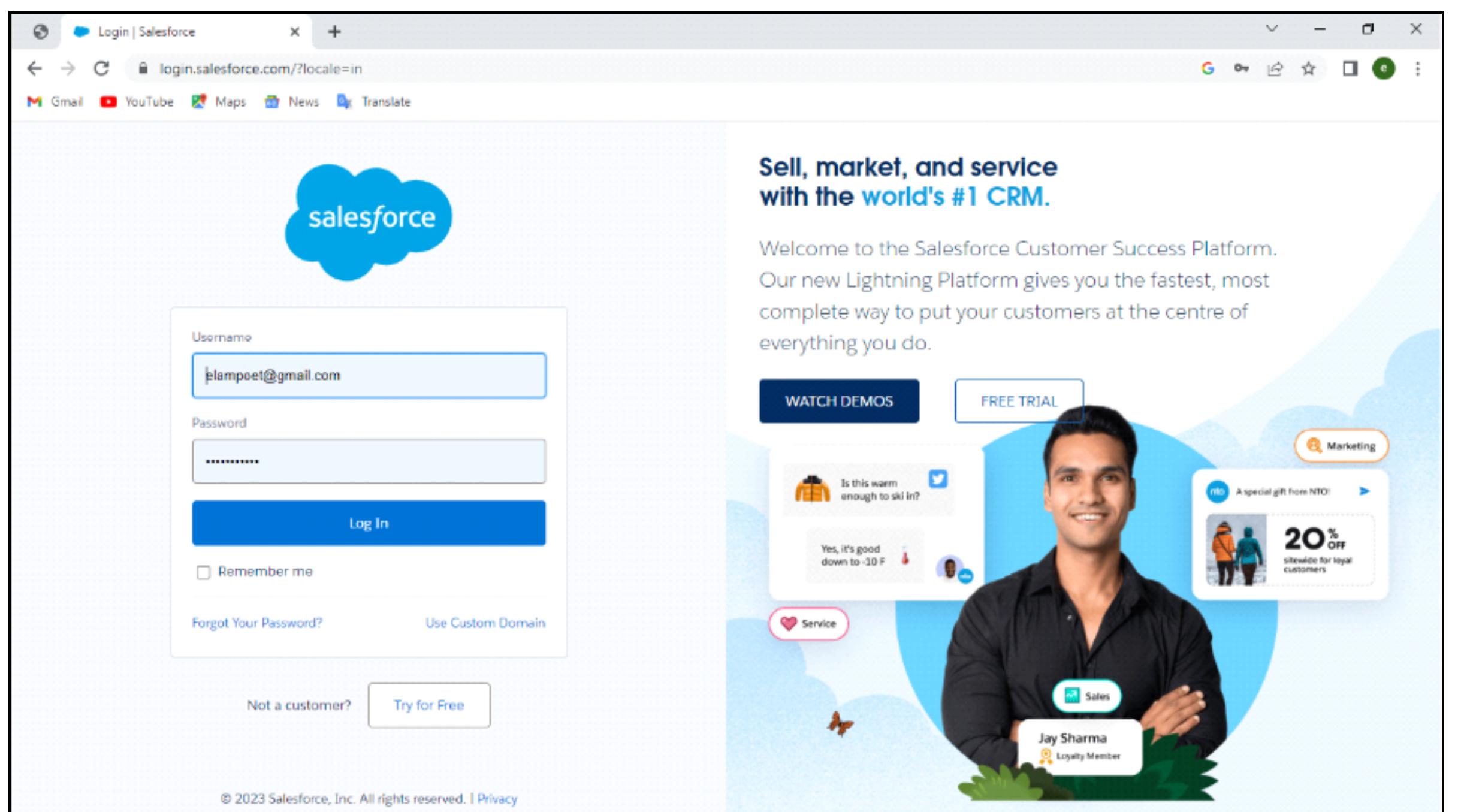
- Data Model:

Object name	Fields in the Object	
Department		
	Fieldlabel	Datatype
	Amount	Currency
Travel Approval		
	Fieldlabel	Datatype
	Total Expenses	SUM
	Total_Expenses	SUM
Expense Item		
	Fieldlabel	Datatype
	Status Indicator	Text
	Status_Indicator	Text

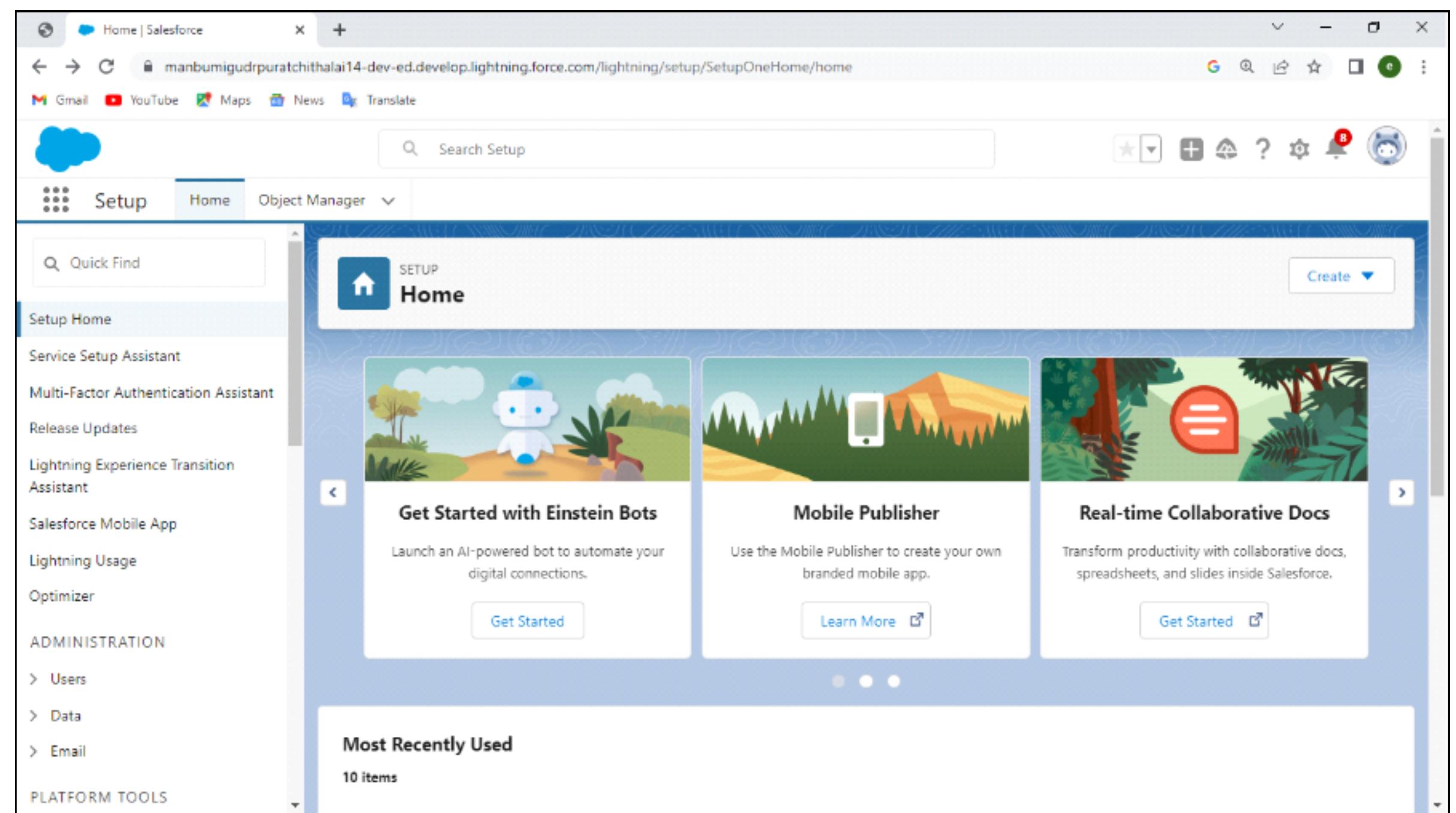
- Activity & Screenshot



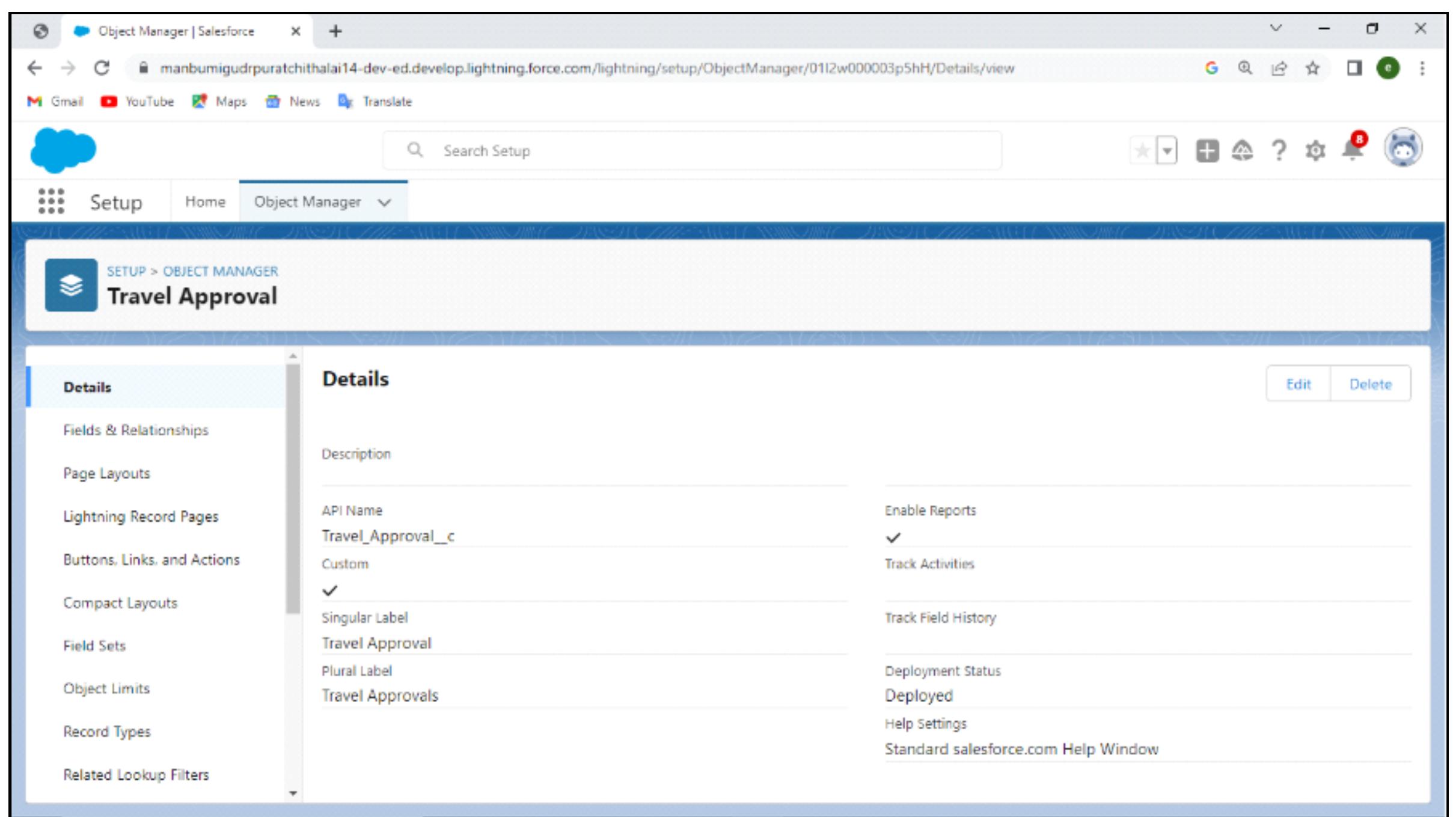
- In this activity is we have created to the Salesforce verify account and account activation.



- In this activity is login to the Sales force account.



- In this activity is go to the Home page.



The screenshot shows the Salesforce Object Manager interface. The left sidebar lists various setup options like Details, Fields & Relationships, Page Layouts, etc. The main content area displays the 'Expense Item' object's custom field 'Travel Approval'. The 'Custom Field Definition Detail' section includes fields such as Field Label (Travel Approval), Field Name (Expense\_Items), API Name (Expense\_Items\_\_c), Description (Help Text), Data Owner (Elavarasan E.), Field Usage (Data Sensitivity Level, Compliance Categorization), and Master-Detail Options (Related To: Travel Approval, Related List Label: Expense Items, Sharing Setting: Read/Write, Reparentable Master Detail: false). The page also shows validation rules, field-level security, and where the field is used.

The screenshot shows the Salesforce Object Manager interface. The left sidebar lists various setup options like Details, Fields & Relationships, Page Layouts, etc. The main content area displays the 'Travel Approval' object's custom field 'Total Expenses'. The 'Custom Field Definition Detail' section includes fields such as Field Label (Total Expenses), Field Name (Total\_Expenses), API Name (Total\_Expenses\_\_c), Description (Help Text), Data Owner (Elavarasan E.), Field Usage (Data Sensitivity Level, Compliance Categorization), and Roll-Up Summary Options. The page also shows validation rules, field-level security, and where the field is used.

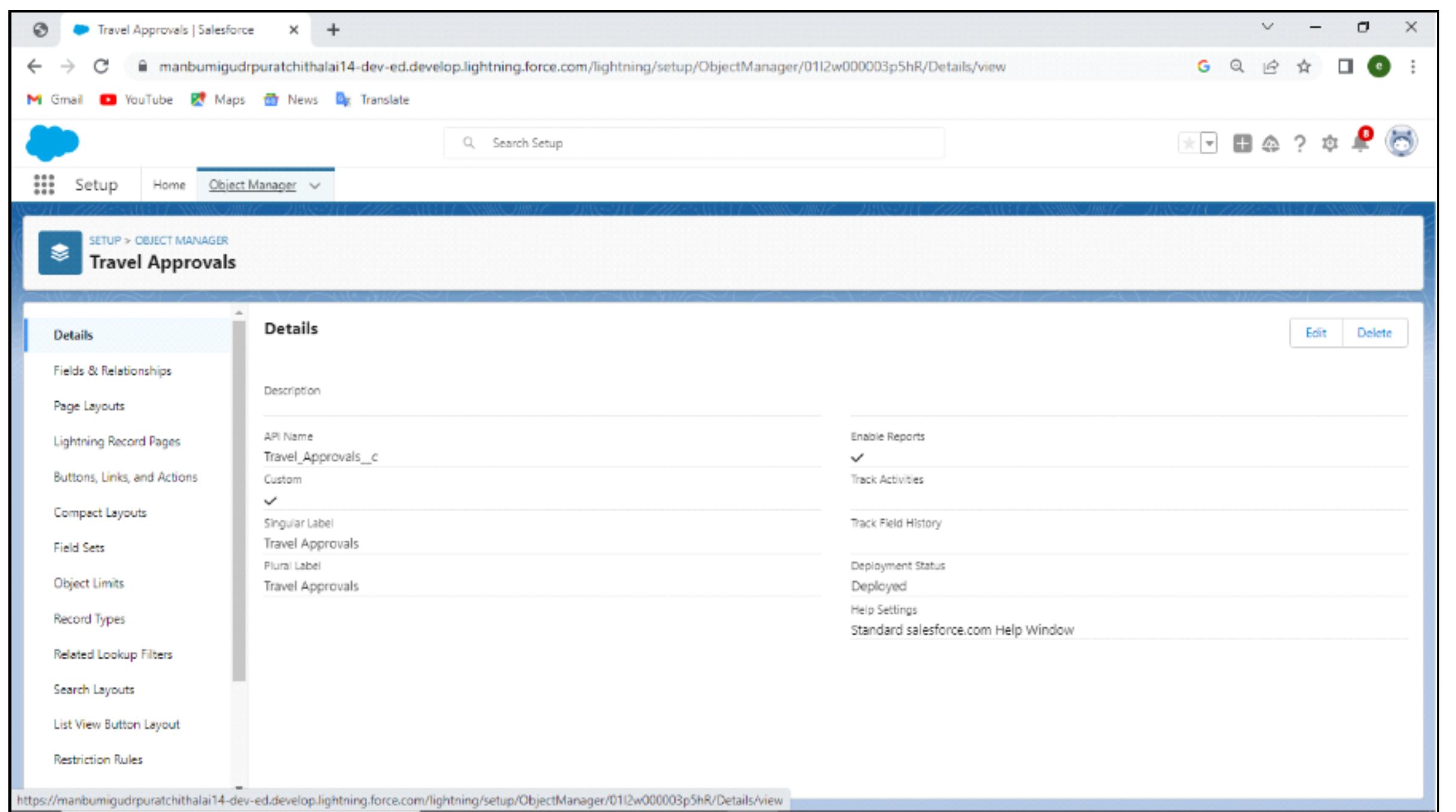
- In this activity is create an three objects Travel approval, Expense Item, Total Expenses.

The screenshot shows the Salesforce Setup interface under the Object Manager. A custom field named "Travel Approvals" has been created for the "Travel Approval" object. The field is of type Date and represents the trip start date and end date. It has a label "Travel Approvals" and an API name "Travel\_Approvals\_\_c". The field is owned by "Travel Approval" and is a Date type.

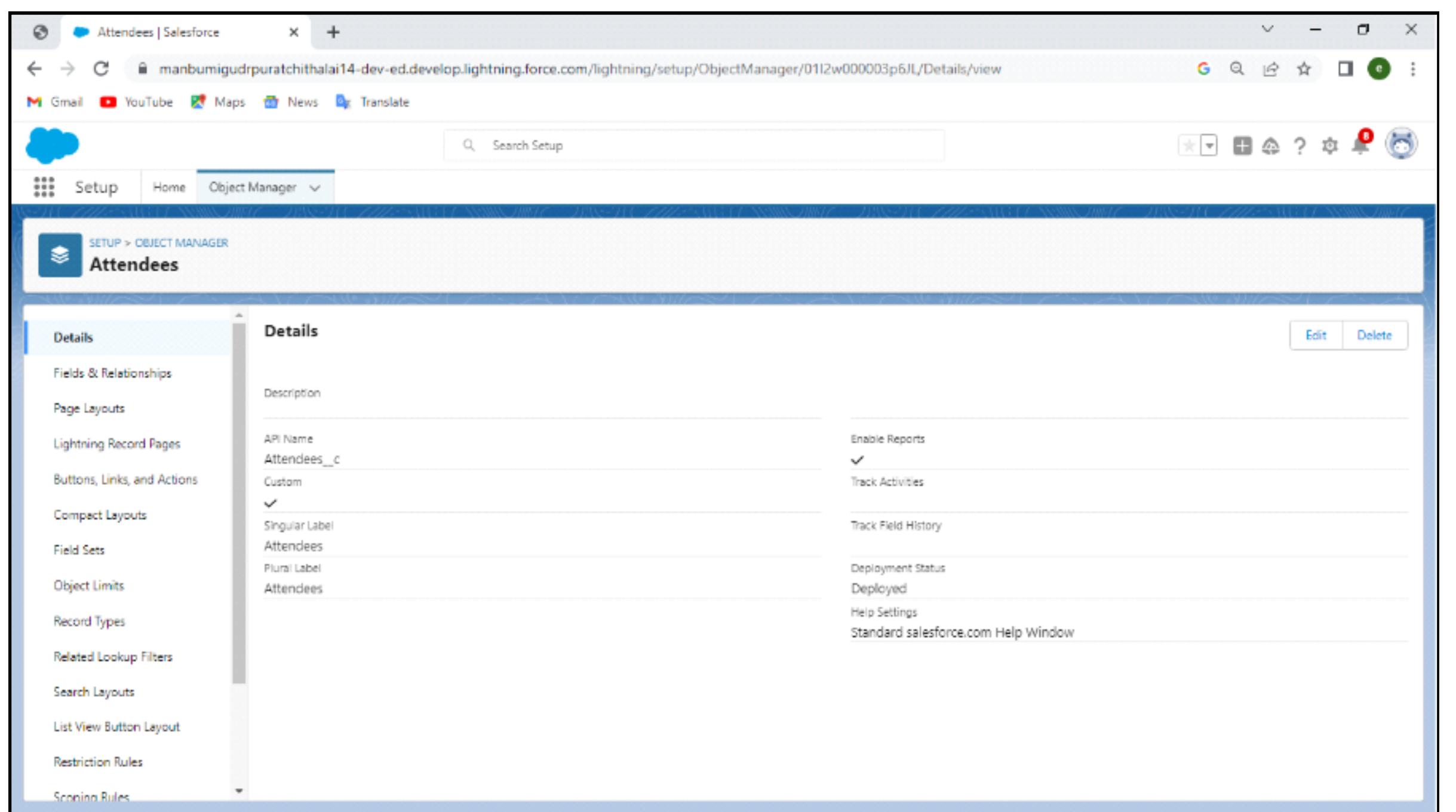
- In this activity is creating the Travel Approval custom Fields and Relationships.

The screenshot shows the Salesforce Setup interface under the Page Layouts section for the "Travel Approval" object. A new page layout is being configured, titled "Travel Approval Layout". The layout includes fields for Buttons, Quick Actions, Mobile & Lightning Actions, Expanded Lookups, Related Lists, and Report Charts. The "Travel Approval" object is selected as the primary object for the layout.

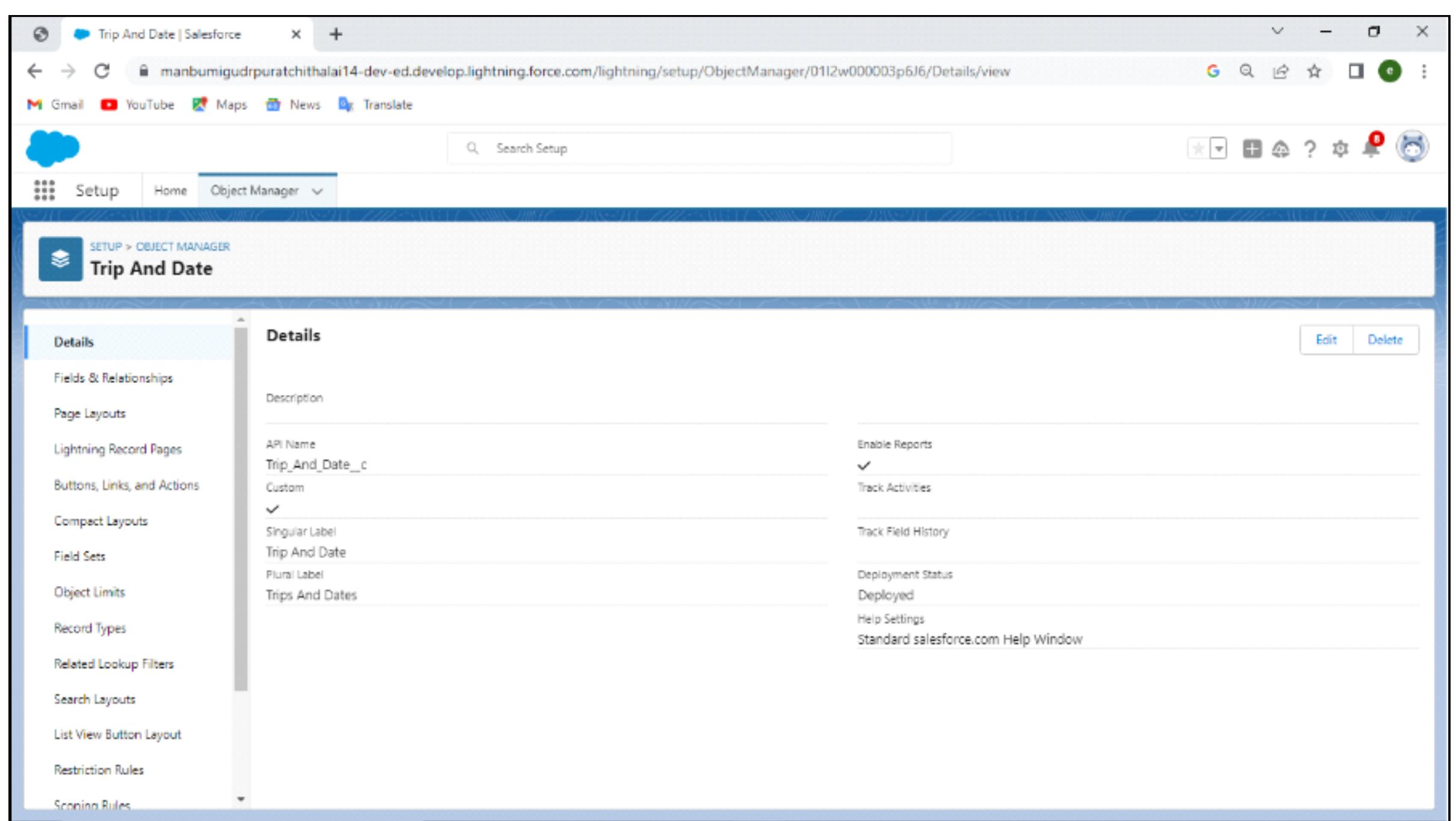
- In this activity is create to the Travel application.



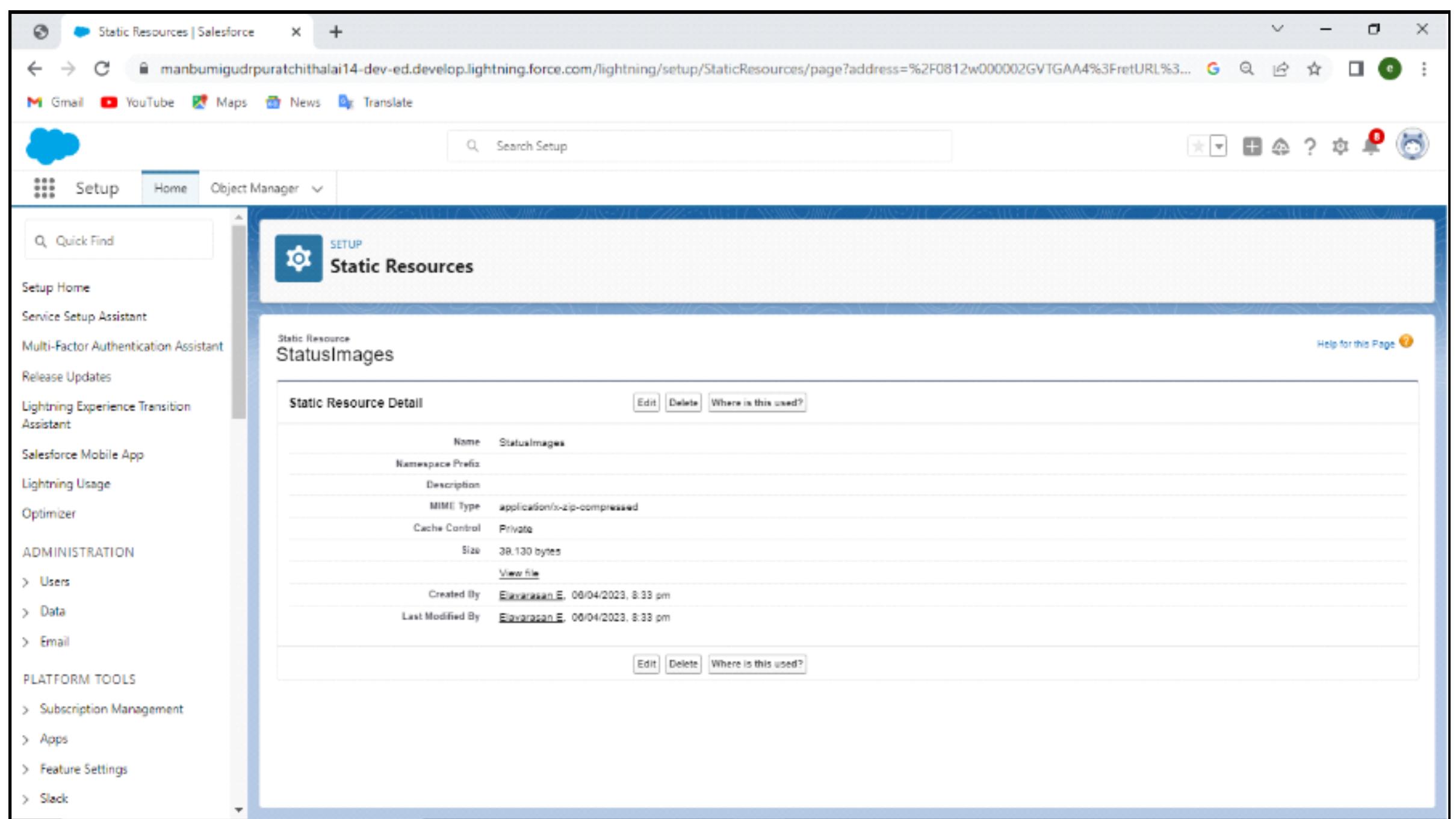
- In this activity is creat an object name is **Travel\_Approvals\_c**.



- In this activity is create an object name is **Attendess**.



- In this activity is create the Travel validation Rule and Trip and Date.



- In this activity is create to the Static Resource and customer Travel Object page Layout.

- Trailhead Profile Public URL

Team Lead -<https://trailblazer.me/id/aammu99>

Team Member 1 -<https://trailblazer.me/id/bbala232>

Team Member 2 -<https://trailblazer.me/id/eelangovan8>

Team Member 3 -<https://trailblazer.me/id/elamelam>

- **ADVANTAGES**

- Approvals on Time.
- Customize approval workflows.
- Increase compliance and reduce costs.
- Faster process.

- **DISADVANTAGES**

- Tab in salesforce help users view the information at a glance.
- Displays the data of objects and other web content in the application.

- **APPLICATIONS**

- Travel approval application three types:
  - i. Department
  - ii. Travel approval
  - iii. Expense Item

- **CONCLUSION**

1. Tabular Reports :

- This is most basic report format.
- They are mainly used to generate a simple list with a grand total.

2. Summary Reports:

- It is the most commonly used types of report.
- It is grouping of rows of data view subtotal and create charts

- **FUTURE SCOPE**

- Innovation and technology in travel agency business.

- Building of domestic travel infrastructure across India.
- Financial support from the government.
- Aviation facilities and increased numbers of flights.
- New Travel products.