

PERSONAL FINANCIAL NEEDS REVIEW

Date of Issue : 26/07/2022

FNA No :0000000070961

1. Personal Information

Full Name

MRS. SOYZA

Date of Birth

14/04/1982

Age

40

Telephone

0772631884

Marital Status

Married

Number of Dependants

Self Employed

No

Monthly Income

Rs. 50,000.00

Other Income Source Type






Total Income

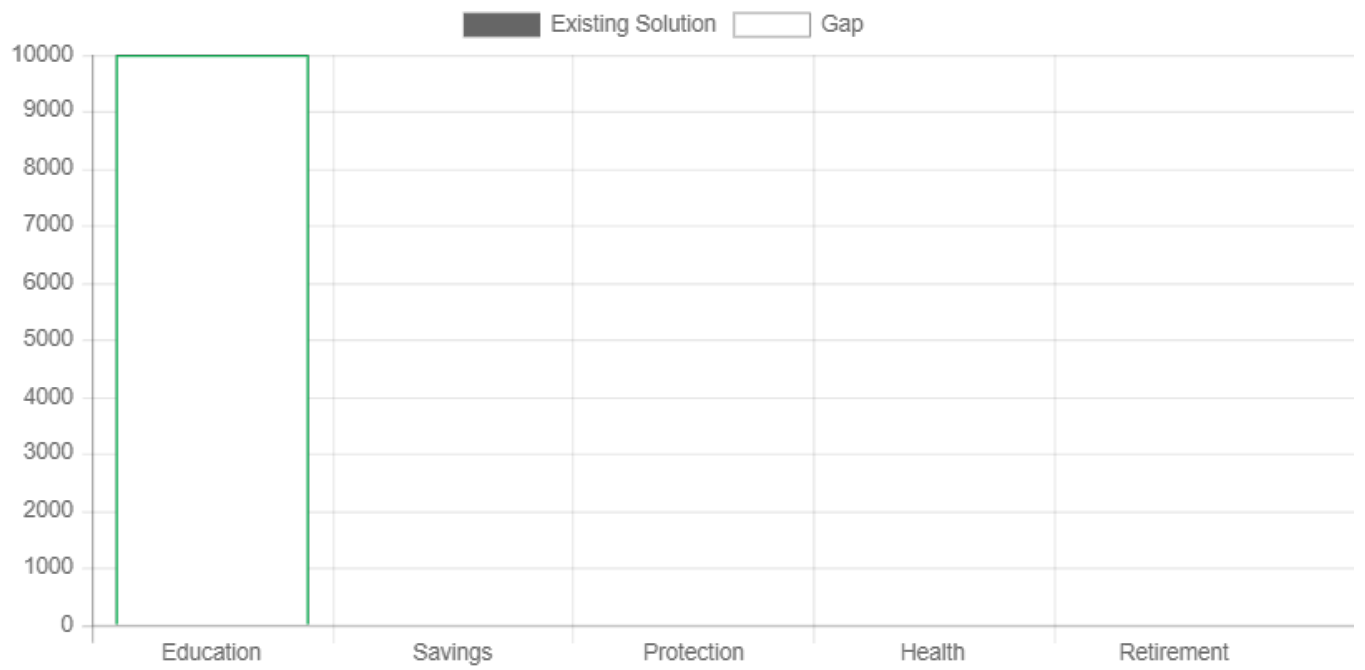
Rs. 50,000.00

Monthly Disposable Income

Rs. 10,000.00

2. Priority Analysis

	Total Need	Existing Solution	Need Gap
 Education	10,000.00	0	10,000.00
 Savings	0	0	0
 Protection	0	0	0
 Health	0	0	0
 Retirement	0	0	0



Selected Plan: Education